

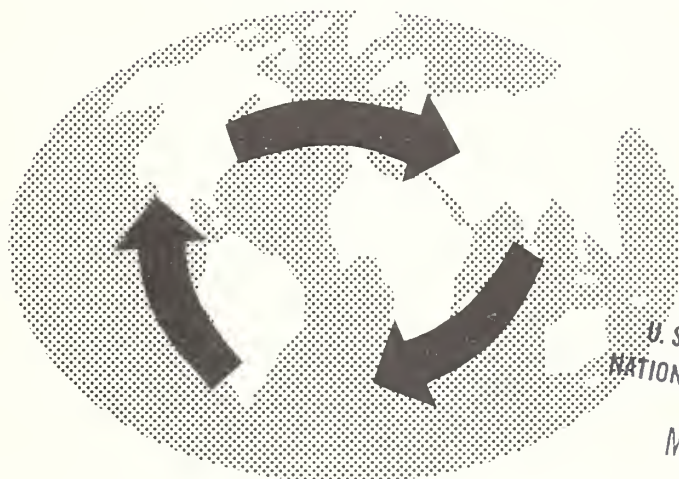
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FOREIGN AGRICULTURAL TRADE OF THE UNITED STATES



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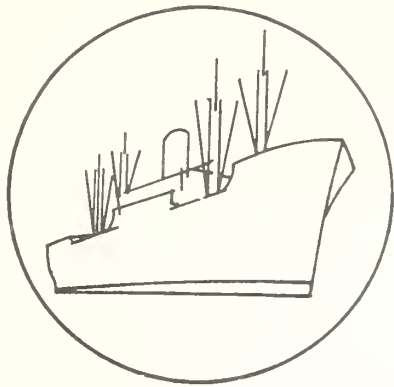
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FOREIGN AGRICULTURAL TRADE OF THE UNITED STATES

Digest

Agriculture's Trade Balance Since 1930 (see page 6). U.S. farm products moving abroad in the 1960's have made a significant contribution to the overall favorable U.S. trade balance. Agriculture's share of the total trade balance peaked at \$2.4 billion in calendar year 1966, but dropped to \$1.2 billion last year due to a sharp increase in agricultural imports and a moderate export decline in farm products.

Comparing supplementary imports (those partially competitive with U.S. domestic exports) and U.S. commercial exports for dollars, the United States has had a favorable trade balance since the mid-1950's. In 1955, U.S. commercial sales for dollars were \$531 million above supplementary imports. By 1966, this span widened to \$2.9 billion, but declined to \$2 billion last year.

Restrictive import policies and programs of the EEC and other trade blocs are causing great concern in the United States as to their effect on the future level of U.S. agricultural exports. Such programs and policies severely hamper current U.S. access to these markets.

* * * * *

Selected Price Series of International Significance (see page 9). March 1969 prices shown in table 3 were generally down from month- and year-earlier levels. Principal February-to-March declines were in Argentine corn (2.7 percent) and in sorghum grain (4.4 percent). Rice was up 3.7 percent and the soybean price was stable.

* * * * *

Commercial and Government Program Export Highlights (see page 12). U.S. agricultural exports totaled \$3.1 billion in July-December 1968, \$83 million less than a year earlier. Oilseeds and products, tobacco, dairy products, animals and products (except dairy products), and rice all moved at higher export levels. Offsetting these increases were reduced shipments of wheat and flour, feed grains, cotton, and fruits and preparations.

The entire decline from a year earlier was in shipments under Government-financed programs, which dropped 17 percent to \$457 million. Long-term dollar and convertible local currency sales rose substantially, but sales for foreign currency fell to less than half the 1967 total. Program exports in all commodity groups except cotton, rice, and dairy products were lower.

At the same time, commercial (dollar) exports advanced nearly \$14 million to \$2.7 billion. Value declines in grains, cotton, and fruits and preparations failed to match gains in dollar shipments of oilseeds and products, tobacco, dairy products, animals and products (except dairy products), and vegetables and preparations.

* * * * *

U.S. Agricultural Exports: July-March 1968/69 (see page 21). Value of U.S. agricultural exports through March of the current fiscal year totaled \$4,043 million, down 16 percent from a year ago. The export values of cotton, fruits and preparations, grains and preparations, oilseed products, and unmanufactured tobacco were below those of July-March 1967/68, but shipments of animals and animal products and vegetables and preparations increased. Farm product exports in March 1969 rose substantially from the previous month to \$517 million, but still about \$27 million below a year ago. Most of this difference occurred in cotton, wheat, and rice movements, reflecting the shut-down of Western Gulf ports through March 1969. The West Gulf is a major outlet for these three commodities.

Agricultural exports to the European Economic Community (EEC) were 15 percent below last year's level and totaled \$943 million in July-March 1968/69. March 1969 exports of commodities subject to the EEC's variable import levies declined; those commodities free from its variable levies were 48 percent higher. During July-March, feed grains, wheat, and poultry products accounted for the largest reduction in variable levy commodities. Cotton underwent the largest decline among non-variable-levy items, dropping 66 percent to \$18 million.

* * * * *

U.S. Agricultural Imports: July-March 1968/69 (see page 30). March imports of agricultural products climbed to \$475 million, moving the July-March total 5 percent above a year earlier to \$3,579 million. While competitive or partly competitive imports through March advanced 7 percent to \$2,214 million, noncompetitive items rose 2 percent to \$1,365 million. See table 15 for January-March data on meat imports.

Explanatory Note

U.S. foreign agricultural trade statistics in this report include official U.S. data based on compilations of the Bureau of the Census. Agricultural commodities consist of (1) nonmarine food products and (2) other products of agriculture which have not passed through complex processes of manufacture such as raw hides and skins, fats and oils, and wine. Such manufactured products as textiles, leather, boots and shoes, cigarettes, naval stores, forestry products, and distilled alcoholic beverages are not considered agricultural.

The trade statistics exclude shipments between the 50 States and Puerto Rico, between the 50 States and the island possessions, between Puerto Rico and the island possessions, among the island possessions, and intransit through the United States from one foreign country to another when documented as such through U.S. Customs

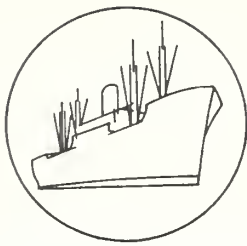
EXPORTS The export statistics also exclude shipments to the U.S. armed forces and diplomatic missions abroad for their own use and supplies for vessels and planes engaged in foreign trade. Data on shipments valued at less than \$100 are not compiled by commodity and are excluded from agricultural statistics but are reflected in nonagricultural and overall export totals in this report. The agricultural exports statistics include shipments under P.L. 83-480 (Agricultural Trade Development and Assistance Act), and related laws; under P.L. 87-195 (Act for International

See continuation on page 48--

Table 1.--U.S. exports: Value of total and agricultural exports, including specified Government-financed programs, and commercial (dollar) sales by selected commodities and commodity groups, averages 1955-59 and 1960-64; annual 1965-68 and July-March 1968/69

Year ending June 30	Animals and products	Cotton, excluding linters	Wheat and flour	Feed grains, excluding products	Milled rice	Oilseeds and products	Fruits and vegetables	Tobacco, unmanufactured	Other	Total agricultural exports	Nonagricultural exports	Total, all commodities
-- Million dollars --												
<u>Average</u>												
<u>1955-59</u>												
Total	609	685	709	373	107	437	344	344	210	3,818	13,900	17,718
Commercial	422	399	240	231	57	329	328	310	196	2,512		
Programs	187	286	469	142	50	108	16	34	14	1,306		
<u>1960-64</u>												
Total	655	717	1,196	664	155	705	416	387	255	5,150	16,293	21,443
Commercial	551	545	400	540	80	589	413	331	230	3,679		
Programs	104	172	796	124	75	116	3	56	25	1,471		
<u>Annual</u>												
<u>1964/65</u>												
Total	818	584	1,240	940	203	1,125	443	395	349	6,097	20,200	26,297
Commercial	667	419	249	864	134	961	439	360	307	4,400		
Barter	1	54	21	19	---	22	---	13	---	130		
Programs	150	111	970	57	69	142	4	22	42	1,567		
<u>1965/66</u>												
Total	779	386	1,402	2/1,346	220	1,224	496	395	428	6,676	22,225	28,901
Commercial	670	262	465	1,232	160	1,087	495	305	384	5,060		
Barter	1	56	72	12	---	33	---	54	---	228		
Programs	108	68	865	102	60	104	1	36	44	1,388		
<u>1966/67</u>												
Total	2/732	542	1,312	2/1,154	305	1,257	492	550	427	6,771	24,048	30,819
Commercial	600	377	666	947	174	1,124	492	443	373	5,196		
Barter	---	45	119	22	---	26	---	84	---	296		
Programs	132	120	527	185	131	107	2/	23	54	1,279		
<u>1967/68 4/</u>												
Total	2/645	475	1,277	2/1,001	337	1,202	456	494	426	6,313	25,889	32,202
Commercial	511	300	510	882	200	1,086	453	389	380	4,711		
Barter	---	41	143	30	---	12	---	75	---	301		
Programs	134	134	624	89	137	104	3	30	46	1,301		
<u>July-December 1967</u>												
Total	2/319	187	669	2/537	128	624	239	285	204	3,192	12,226	15,418
Commercial	272	149	388	485	82	568	236	275	183	2,638		
Programs 5/	47	38	281	52	46	56	3	10	21	554		
<u>July-December 1968 4/</u>												
Total	2/370	172	492	463	137	692	233	315	235	3,109	14,334	17,443
Commercial	313	109	291	446	81	655	233	305	219	2,652		
Programs 5/	57	63	201	17	56	37	---	10	16	457		
<u>Monthly 1967/68</u>												
July	52	27	105	83	18	89	40	25	33	472	1,918	2,390
August	50	27	114	73	16	79	38	38	33	468	1,982	2,450
September	49	31	121	76	17	68	37	57	33	489	2,026	2,515
October	52	31	101	77	24	119	47	46	35	532	1,926	2,458
November	59	33	125	127	26	155	39	59	44	667	2,098	2,765
December	46	38	102	101	28	114	38	60	37	564	2,277	2,841
January	45	61	109	88	44	95	34	35	34	545	2,152	2,697
February	52	53	120	94	24	91	33	39	41	547	2,148	2,695
March	50	49	111	92	38	105	34	26	39	544	2,091	2,635
April	56	46	112	65	40	94	36	33	42	524	2,421	2,945
May	61	45	75	65	36	98	41	37	40	498	2,432	2,930
June	53	34	82	59	28	95	38	39	33	461	2,298	2,759
July-June	625	475	1,277	1,000	339	1,202	455	494	444	6,311	25,769	32,080
<u>Monthly 1968/69</u>												
July	48	43	86	70	21	86	41	36	35	466	2,198	2,664
August	64	24	83	91	15	81	36	53	42	489	2,314	2,803
September	60	30	53	79	28	74	40	66	40	470	2,481	2,951
October	60	18	71	57	17	124	44	35	38	464	2,254	2,718
November	68	22	86	76	29	179	36	68	45	609	2,542	3,151
December	61	33	112	89	29	148	36	58	45	611	2,424	3,035
January	39	7	25	9	13	16	31	9	29	178	1,893	2,071
February	44	7	29	27	21	45	34	3	30	240	1,907	2,147
March	63	15	70	75	20	149	40	38	47	517	2,856	3,373
July-March	507	199	615	573	193	902	338	366	351	4,044	20,869	24,913

1/ Includes programs authorized under Public Law 480 (including all barter), and Mutual Security (AID) programs 1955-64. Since 1963, the emphasis in the barter program has been on overseas procurement for U.S. agencies, which has a favorable effect on the U.S. balance of payments and is not primarily authorized by P.L. 480. Barter shipments are being reclassified from 1963 to include in "Programs" shipments under contracts for strategic materials and in "Commercial" shipments under contracts for procurement for U.S. agencies. For 1964-68, pending completion of the reclassification, barter exports are shown separately. For July-September 1967 and 1968, barter exports are shown under the new classification, i.e., shipments for strategic materials under "Programs" and shipments for U.S. agency procurement under "Commercial." 2/ Includes donations through voluntary relief agencies not separately reported by the Bureau of the Census. 3/ Less than \$500,000. 4/ Preliminary data (unrevised). 5/ Exports under Mutual Security (AID) programs were omitted from "Program" totals for July-September 1968 because of a delay in the preparation of the report for these programs.



SPECIAL in this issue

AGRICULTURE'S TRADE BALANCE SINCE 1930

Agriculture has contributed significantly to the overall U.S. favorable balance of trade during the 1960's. Although agriculture has had more years with unfavorable balances of trade since 1930, all years from 1960 on have had favorable agricultural trade balances. Agriculture's favorable balance of trade (exports minus imports) totaled \$2.4 billion in calendar year 1966 (table 2). Last year, that balance dropped to \$1.2 billion due to a sharp increase in agricultural imports and a moderate export decline.

Considering only commercial exports and supplementary imports (those partially competitive with U.S. domestic production), the United States has had a favorable trade balance since the mid-1950's, when data under Government-financed programs became available to develop a commercial sales for dollar total. In 1955, U.S. commercial sales for dollars were \$531 million above supplementary imports. By 1966, the span widened to \$2,901 million. Since then, however, the favorable balance between commercial exports and supplementary imports declined to \$2 billion.

Imports of agricultural products in recent years, especially the past year, have gained substantially, reflecting for the most part the high level of economic activity in the United States along with a rising price level. This has made many foreign products more attractive and has also encouraged many foreign countries to promote their agricultural products more actively here.

At the same time, EEC members and other countries have developed policies and programs that severely restrict our shipments of agricultural commodities to them. Their variable levies have effectively reduced imports of certain U.S. products. Other industrial countries, such as the United Kingdom, have slowed imports through monetary policies. These and other actions have hindered the growth of U.S. exports in developed industrial countries.

Expansion of agricultural exports started early in World War II under the Lend-Lease program. After the war, exports were stimulated and encouraged by the Marshall Plan, the Greek-Turkish program, and the United Nations relief programs. Since mid-1954, further expansion continued under the Agricultural Trade Development and Assistance Act, Public Law 480. For more detail on developments influencing U.S. agricultural exports, see "Trends in Agricultural Exports Since 1930" in the May Foreign Agricultural Trade of the United States.

The United States traditionally has had a favorable balance of trade. But growth in non-agricultural imports has been spectacular in recent years. Imports began soaring in the early 1960's and advanced to \$28 billion in 1968. Exports have also increased, but at a lesser rate, gaining from around \$16 billion in 1962 to \$28 billion in 1968. As a result, U.S. nonagricultural products last year had an overall negative balance of slightly under \$100 million.

Factors encouraging imports included the liberalization of U.S. import duties, the high level of U.S. business activity, the rapid rise in U.S. prices, the desire for a greater

Table 2.--U.S. exports and imports: Total, nonagricultural, agricultural, and trade balance, calendar years 1930-68

Year	Exports				Imports				Trade Balance			
	Total		Agricultural		Total		Agricultural		Total		Agricultural	
	Nonagri- cultural	Commer- cial	Nonagri- cultural	Commer- cial	Nonagri- cultural	Commer- cial	Nonagri- cultural	Commer- cial	Nonagri- cultural	Commer- cial	Nonagri- cultural	Commer- cial
1930	2,580	1,201	---	---	1,592	1,469	701	768	720	988	268	500
1931	2,378	821	---	---	1,083	1,008	447	561	287	474	-187	374
1932	1,576	914	---	---	655	668	296	372	253	259	-6	366
1933	1,647	694	---	---	1,323	718	366	366	197	235	-38	328
1934	2,100	733	---	---	1,450	815	413	408	464	552	-88	320
1935	1,367	747	---	---	1,636	967	589	483	204	529	-325	158
1936	2,243	709	---	---	2,039	1,182	695	547	-5	528	-553	14
1937	2,502	797	---	---	2,424	1,242	868	711	289	1,071	-788	-71
1938	2,229	828	---	---	1,431	1,579	477	479	1,107	1,235	-128	351
1939	3,057	655	---	---	994	956	526	592	847	1,310	-463	129
1940	3,123	517	---	---	2,276	1,158	564	740	1,393	2,160	-767	-27
1941	3,934	669	---	---	2,541	1,257	786	882	1,798	2,797	-999	-117
1942	5,020	1,179	---	---	3,222	1,554	817	454	5,223	5,315	-92	362
1943	8,003	2,073	---	---	2,780	1,509	1,271	454	9,452	8,892	560	1,014
1944	12,842	2,096	---	---	1,877	1,513	1,059	589	10,275	9,997	278	867
1945	14,162	2,254	---	---	2,069	1,818	1,229	668	5,487	4,942	545	1,213
1946	9,585	3,140	---	---	2,389	1,709	1,041	1,101	4,675	3,832	843	1,944
1947	9,500	3,140	---	---	4,825	2,927	1,196	1,101	4,675	3,832	843	1,944
1948	14,252	3,957	---	---	5,666	2,906	1,406	1,354	8,586	7,389	1,197	2,551
1949	12,532	3,472	---	---	7,092	3,943	1,618	1,531	5,440	5,117	323	1,854
1950	11,936	3,578	---	---	6,592	3,699	1,438	1,455	5,344	4,659	685	2,140
1951	10,142	2,873	---	---	4,756	3,987	1,803	1,884	1,399	2,513	-1,114	1,070
1952	14,880	4,040	---	---	10,817	5,651	2,315	2,851	4,063	5,189	-1,126	1,725
1953	15,049	3,431	---	---	10,748	6,230	1,903	2,615	4,301	5,388	-1,087	1,528
1954	15,652	2,847	---	---	10,779	6,596	1,883	2,381	4,873	6,209	-1,336	1,045
1955	14,981	3,054	---	---	10,240	6,279	3,961	2,404	4,741	5,648	-907	1,497
1956	15,419	3,199	2,081	1,118	11,337	7,366	3,971	2,421	4,082	4,854	-772	1,649
1957	18,940	4,170	2,454	1,711	12,516	8,566	3,950	1,549	6,424	4,804	-220	2,621
1958	16,165	4,056	2,970	1,536	12,951	8,999	3,952	1,695	7,720	7,166	554	2,811
1959	17,745	3,855	2,622	1,233	12,786	8,905	3,881	1,938	4,959	4,985	-26	1,917
1960	17,450	3,955	2,748	1,207	14,994	10,895	4,099	2,016	2,456	2,600	-144	1,939
1961	20,375	5,024	3,371	1,461	15,014	11,190	3,824	1,919	5,361	4,353	1,008	2,913
1962	20,754	5,024	3,541	1,483	14,658	10,967	3,691	1,938	6,096	4,763	1,333	3,086
1963	21,431	5,034	3,554	1,480	16,251	12,383	3,868	2,128	1,740	4,014	1,166	2,906
1964	23,062	5,584	4,062	1,522	17,001	12,990	4,011	2,292	1,719	6,061	1,573	3,292
1965	26,156	6,348	4,713	1,635	18,600	14,518	4,082	2,096	1,986	5,290	2,266	4,252
1966	27,135	6,229	4,894	1,335	21,283	17,196	4,087	2,247	1,840	5,852	3,710	3,982
1967	29,884	6,881	5,528	1,353	25,360	20,869	4,491	2,627	1,864	4,524	2,134	2,390
1968	31,142	6,380	5,110	1,270	26,733	22,281	4,452	2,696	1,756	4,409	1,928	3,684
	34,227	6,228	5,039	1,189	33,088	28,060	5,028	3,042	1,986	4,139	1,200	2,186

-- Million dollars --

variety of goods by the American consumer, and the competitive advantage of many foreign countries in the production of labor intensive products. On the other hand, growth in exports has not been as rapid because of the higher price and wage level in the United States, the development and expansion of U.S. manufacturing plants and facilities in foreign countries, the sharp increase abroad in the manufacture of many commodities formerly imported from the United States, and EEC policies and programs which have encouraged intracommunity trade.

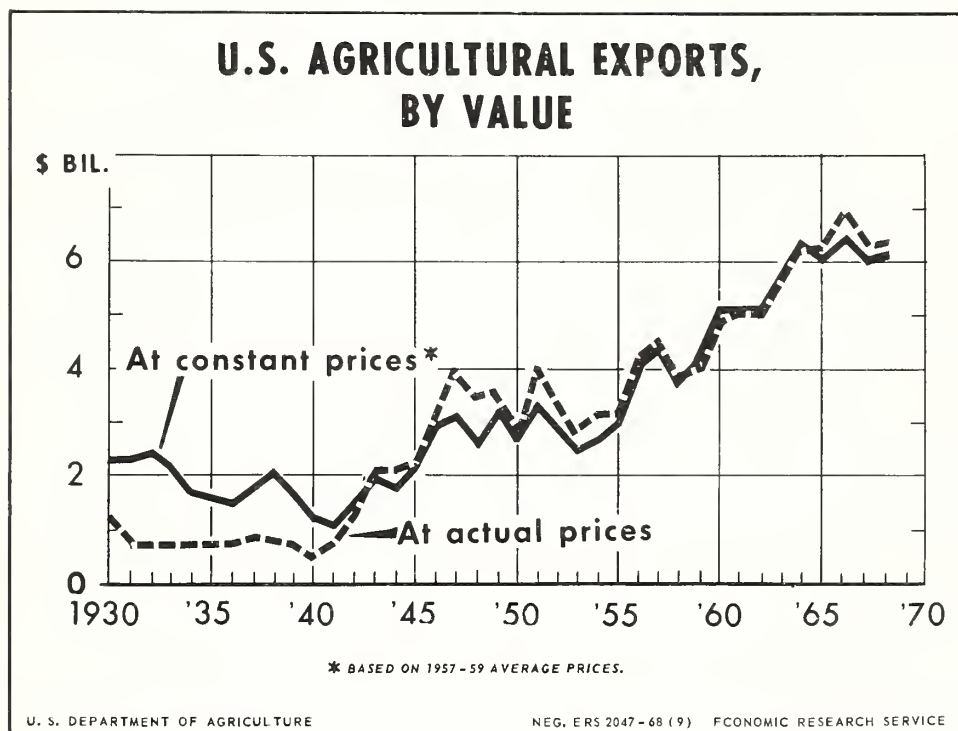
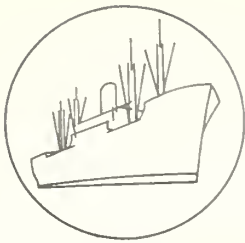


Figure 1



SPECIAL in this issue

SELECTED PRICE SERIES OF INTERNATIONAL SIGNIFICANCE

March 1969 prices in the series shown in table 3 were generally down from month- and year-earlier levels. The Argentine wheat price alone was above both levels, but only fractionally. Price declines for Canadian Manitoba No. 2 and U.S. No. 2 Hard Winter wheats from these levels ranged from 0.8 to 1.8 percent.

Due to revisions in freight rates and other factors, changes in the buyer's price of U.S. Hard Winter wheat, f.o.b. Gulf ports, are often not the same as changes in the price of similar wheat, c.i.f. U.K. However, from January to February and from February to March, the two series declined by virtually identical amounts, \$0.4 and \$1.1 a metric ton (1 and 3 cents a bushel).

Of the four different types of wheat for which prices are shown on a c.i.f. United Kingdom basis, Australian wheat displayed most stability throughout the 13 months, March 1968 to March 1969; the March 1969 price was only 0.1 percent below a year earlier and only 2.1 percent less than the maximum price, last July. U.S. No. 2 Hard Winter wheat, c.i.f. U.K., was priced 105.0 percent of Australian wheat in March 1969, down from 106.6 percent a year earlier. In contrast, the price relationship between Canadian Manitoba No. 2 and Australian wheat changed only from 115.9 percent in March 1968 to 115.2 percent a year later, while the Argentine wheat price rose from 104.3 percent of the Australian one to 105.2 percent. Also, Argentine wheat was quoted above U.S. No. 2 Hard Winter wheat in March 1969 for the first time since November 1967.

The buyer's price of U.S. No. 1 Hard Winter wheat, ordinary protein, f.o.b. Gulf ports, declined to \$1.68 a bushel, its lowest level since May 1968. Export certificate cost averaged 15 cents during the month. Thus, the seller's price was \$1.53, or 14 percent below a year earlier. Canada No. 1 wheat, in store, Fort William-Port Arthur, at Canadian \$1.95 was priced 1.0 percent below February but 0.5 percent above March 1968.

Principal February-to-March price declines occurred in Argentine corn (2.7 percent) and in sorghum grains (4.4 percent) c.i.f. U.K., reflecting the plentiful new Argentine crop and the end of the U.S. longshoremen's strike at most ports. The Argentine corn price was also 8.5 percent below a year earlier. By contrast, the c.i.f. U.K. price for U.S. No. 3 yellow corn was only nominally below month- and year-earlier levels.

The export price of Thai rice advanced 3.7 percent and moved above its October to February range, but at \$185.40 a metric ton it was still 18.5 percent below a year earlier. The c.i.f. U.K. soybean price, continued below year-earlier levels; but despite plentiful supplies, it remained remarkably stable after the U.S. longshoremen's strike ended, rising by 0.1 percent over the February level.

The c.i.f. Liverpool price of Memphis Territory cotton, strict middling, 1-1/16 inches, dropped to 28.95 cents in March, 0.7 percent below February. However, weekly quotations were stable at this level for 5 consecutive weeks. This was in contrast to recent months when the last weekly quotation of the month was below that of the preceding month.

Table 3.--Selected price series of international significance

[illegible]

Table 3 .--Selected price series of international significance--Continued

Year and month	Sorghum grain c.i.f. U.K., nearest forward shipment 2/	Rice, Thailand, White, 5% broken f.o.b. Bangkok	Soybeans, U.S. No. 2, bulk, c.i.f. U.K., nearest forward shipment	Cotton, American, Memphis Territory, strict middling 1-1/16" c.i.f. Liverpool 3/
	£/l.t.	£/m.t.	£/l.t.	£/m.t.
1968				
March	---	94.75	48.75	115.15
April	---	89.80	48.05	113.49
May	23.79	85.25	48.39	114.30
June	23.26	82.50	47.62	112.50
July	22.12	83.40	46.50	109.84
August	22.11	81.67	44.58	105.30
September	---	80.60	44.44	104.97
October	---	75.40	44.08	104.11
November	---	73.00	46.09	108.88
December	23.45	74.25	46.92	110.83
1969				
January	23.09	75.10	47.09	111.20
February	22.84	74.50	46.69	110.28
March	21.84	77.25	46.73	110.39

1/ Buyer's price equals seller's price plus cost of export certificates, or minus export payment except for rounding errors.

2/ May-August 1968 and March 1969, U.S./Argentine sorghums transshipped from Continental European ports; December 1968-February 1969, Argentine granifero.

3/ Nominal, March-October 1968.

Source: Monthly Bulletin of Agricultural Economics and Statistics, FAO; The Public Ledger, London; Grain Market News, USDA, C & MS; Bangkok Board of Trade; and Cotton and General Economic Review, Liverpool.



Commercial and Government Program Export Highlights

JULY-DECEMBER 1968

U.S. agricultural exports totaled \$3.1 billion in July-December 1968, \$83 million less than a year earlier. Through November, exports lagged 5 percent behind the 1967 total, but an improvement in December exports, reflecting anticipation of the longshoremen's strike which began on December 20, narrowed the July-December difference to 3 percent. Oilseeds and products, tobacco, dairy products, animals and products (except dairy products), and rice were higher than in the 1967 period. Offsetting these increases were reduced shipments of wheat and flour, feed grains, cotton, and fruits and preparations (table 4).

All of the decline from a year earlier was in shipments under Government-financed programs, which dropped 17 percent to \$457 million. Sales for foreign currency fell to less than half of the 1967 total. Long-term dollar and convertible local currency credit sales rose substantially. Program exports in all commodity groups except cotton, rice, and dairy products were lower than a year earlier.

Commercial (dollar) exports advanced nearly \$14 million to \$2.7 billion from the 1967 total. Increases in dollar shipments of oilseeds and products, tobacco, dairy products, animals and products (except dairy products), and vegetables and preparations were partly offset by declines in grains, cotton, and fruits and preparations.

Exports included in the categories "Government-financed programs" and "Commercial exports" or "Exports outside Government-financed programs" have been revised beginning with the report for July-September 1968 because of the barter export reclassification briefly summarized below. The category "Government-financed programs" for July-December 1968 excludes shipments under Mutual Security (AID) programs. These data will be available at a later date.

Before 1963, the emphasis in the barter program was on the barter of agricultural commodities for strategic and other materials needed for Government stockpiling. In 1963, USDA began using the program to offset some of the dollar outflow for foreign purchases by U.S. agencies with an inflow of dollars for agricultural commodities. By then, most of the Government's stockpiling needs had been met, CCC commodity inventories were becoming substantially less burdensome, and the U.S. balance-of-payments problem was a matter of continuing concern.

Overseas procurements for U.S. agencies involving barter of agricultural commodities are carried out under the authority of the CCC Charter Act, largely using private stocks to fulfill barter contracts. Overseas supply-type barter transactions are essentially equivalent to dollar sales since they offset dollar expenditures that would otherwise impair the U.S. balance of payments.

Because of balance-of-payments effects, after consideration by officials concerned with the reporting of exports under Government programs, and with the approval of the USDA Statistical Review Board, it was decided to classify as "Government-financed" barter exports under contracts for strategic materials and as "Commercial (dollar) exports" barter shipments under overseas supply-type contracts.

Table 4.--U.S. exports under specified Government-financed programs, commercial sales for dollars, and total agricultural exports: Value by commodity, July-December 1967 and 1968

Commodity	Exports under Government-financed programs <u>1/</u>			Commercial sales for dollars <u>2/</u>			Total agricultural exports		
	1967	1968	Change	1967	1968	Change	1967	1968	Change
-- Million dollars --									
Wheat and wheat flour	280.7	200.6	-80.1	388.2	291.0	-97.2	668.9	491.6	-177.3
Feed grains, excluding products	51.5	17.4	-34.1	485.6	445.7	-39.9	3/537.1	463.1	-74.0
Rice, milled	46.0	56.2	+10.2	82.4	81.2	-1.2	128.4	137.4	+9.0
Cotton	37.9	63.4	+25.5	149.1	108.2	-40.9	187.0	171.6	-15.4
Tobacco, unmanufactured	9.8	9.7	-0.1	274.8	305.6	+30.8	284.6	315.3	+30.7
Oilseeds and products	55.7	36.8	-18.9	568.1	655.2	+87.1	623.8	692.0	+68.2
Dairy products	38.4	52.6	+14.2	19.0	33.2	+14.2	4/57.4	4/85.8	+28.4
Animals and products, except dairy	8.7	4.7	-4.0	252.7	280.0	+27.3	261.4	284.7	+23.3
Fruits and preparations	---	---	---	161.4	152.1	-9.3	161.4	152.1	-9.3
Vegetables and preparations	2.7	---	-2.7	75.2	81.3	+6.1	77.9	81.3	+3.4
Other	22.3	15.6	-6.7	181.8	218.4	+36.6	204.1	234.0	+29.9
Total agricultural exports	553.7	457.0	-96.7	2,638.3	2,651.9	+13.6	3,192.0	3,108.9	-83.1

1/ Includes sales for foreign currency, long-term dollar and convertible local currency credit sales, Government-to-government donations, donations through voluntary relief agencies, and barter for strategic materials under the authority of P.L. 480. Exports under Mutual Security (AID) programs, authorized by P.L. 87-195, will be regularly included in "Government-financed programs," but 1968 data were omitted because of a delay in the preparation of the report for this program. 2/ "Exports outside specified Government-financed programs" or "Commercial sales for dollars" include, in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) barter transactions involving overseas procurement for U.S. agencies, which benefit the balance of payments and rely primarily on authority other than P.L. 480; (2) extension of credits and credit guarantees for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) export payments in cash. 3/ Total exports of feed grains, excluding products, include the estimated value of donations of grain sorghums through voluntary relief agencies under P.L. 480, not separately reported by the Bureau of the Census: 1967, \$0.2 million. 4/ Total exports of dairy products include the estimated value of donations of blended food products through voluntary relief agencies under P.L. 480, not separately reported by the Bureau of the Census: 1967, \$10.2 million; and 1968, \$10.4 million.

Grains.--Large worldwheat supplies limited U.S. exports of wheat in July-December 1968 to about 70 percent of the year-earlier total. U.S. wheat exports to Japan, India, and Pakistan totaled \$152 million, compared with \$323 million in July-December 1967. Larger shipments of wheat flour under Government-financed programs, especially under long-term credit sales, largely accounted for the 70-percent rise in U.S. flour exports.

U.S. exports of feed grains totaled \$463 million, 14 percent below the previous year's shipments. The drop in commercial exports was slightly larger than that in Government program shipments. Corn movements rose above the year-earlier level, but lower prices resulted in a slight drop in value. Shipments of oats, barley, and grain sorghums continued at a substantially lower level and accounted for most of the decline in feed grain exports. The reduction under Government programs was mostly due to a drop in shipments of grain sorghums under the sales for foreign currency program. In the 1967 period, India received a substantial quantity to offset its shortage of food grains, but in 1968 no grain sorghum shipments were exchanged for foreign currency. All of the grain sorghums under the long-term credit sales program were destined for Israel.

U.S. exports of rice rose 7 percent to \$137 million in July-December 1968. Part of the value rise was due to higher prices as the quantity exported rose only 4 percent. The larger quantity under Government programs went to South Vietnam and Indonesia under Title I, P.L. 480.

Cotton.--Larger exports under Government-financed programs were more than offset by a decline in commercial exports, accounting for an 8-percent drop in value of U.S. cotton exports from July-December 1967. Large quantities went to the Republic of Korea and Pakistan in exchange for foreign currency, while Indonesia was the principal recipient of cotton under the long-term credit sales program. Commercial exports were lower to such principal markets as Canada, the United Kingdom, Switzerland, Australia, and the EEC. World cotton production in the 1968/69 season should near the record world harvest in 1965/66.

Tobacco.--Larger commercial exports were responsible for the 11-percent rise in U.S. tobacco exports to \$315 million in the first 6 months of 1968. Substantially larger quantities went to the United Kingdom, Denmark, Switzerland, Ireland, Japan, Thailand, Chile, Australia, and the EEC. Exports of foreign tobacco held down U.S. exports in 1967/68. In the first 6 months of 1968, the situation for world tobacco exports changed. Exports from Turkey were down because of poor quality and lower production and exports from India slowed during the latter part of 1968 because of the poor quality of its 1968 crop. Most of the tobacco exchanged for local currency went to South Vietnam. Seven countries received tobacco under the long-term credit sales program; substantial quantities went to Chile, Colombia, and Ghana.

Oilseeds and products.--A 15-percent rise in dollar sales, partly offset by a drop in shipments under Government programs, brought U.S. exports of oilseeds and products to \$692 million in the first 6 months of 1968, 11 percent above the year-earlier total. Despite a drop in price, exports of soybeans rose to \$456 million from \$397 million a year earlier. Shipments of flaxseed more than doubled. U.S. exports of protein meal amounted to \$131 million, compared with \$122 million a year earlier. Smaller quantities of soybean oil moved under Titles I and II, P.L. 480 than a year earlier. India and Pakistan were the destinations for the \$18 million of soybean oil in exchange for foreign currency. Israel, Morocco, and Chile were the leading recipients of over \$9 million exported under long-term credit sales.

Dairy products.--Exports of dairy products from the United States rose to \$86 million from \$57 million a year earlier. The increase was primarily due to larger donations of nonfat dry milk, butter, butteroil, and ghee and to sizable shipments of condensed milk to South Vietnam in exchange for local currency. CCC sales of nonfat dry milk at reduced prices for limited uses abroad are helping dollar sales of this commodity.

Animals and products, except dairy products.--Larger shipments of meats and meat products, hides and skins, and wool accounted for most of the 9-percent rise in U.S. exports of animals and products to \$285 million in July-December 1968 from the same period a year earlier. The sharp increase in exports of meats and preparations resulted almost entirely from larger pork exports, especially to Japan. Partly offsetting these commodity gains were declines in exports of animal fats and oils, which dropped 8 percent to \$74 million. U.S. lard exports to the United Kingdom, the leading foreign market, are undergoing increased competition from the EEC's subsidized lard exports. After unsuccessfully protesting the EEC action as being contrary to the principle of fair trade, the United States initiated an export-payment program on December 10, 1968, to boost U.S. lard exports to the United Kingdom. Shipments under Government-financed programs in July-December 1968 were limited to nearly \$5 million of tallow under Title I, P.L. 480.

Fruits and vegetables and preparations.--U.S. exports of fruits and vegetables -- all dollar exports -- totaled \$233 million, nearly 3 percent below those of July-December 1967. Lower exports of fruits and preparations accounted for all of the decline. A sharp reduction in U.S. supplies of fresh oranges and much higher prices resulted in a drop in exports of oranges to nearly half the year-before volume. The export drop in oranges, other fresh fruits, and dried fruits was partly offset by a 7-percent increase in shipments of canned fruits and by a value rise in exports of fruit juices.

Larger shipments of dried peas and beans, canned and fresh tomatoes, fresh lettuce, frozen vegetables, and vegetable seasonings largely accounted for the 4-percent rise in exports of vegetables and preparations to \$81 million in July-December 1968 from the same period of 1967.

Exports Under Supply-type Barter Contracts for U.S. Agencies and Credit Sales Programs

Included in "Commercial exports" or "Exports outside Government-financed programs" are shipments under barter contracts involving overseas procurement for U.S. agencies. This reclassification of barter exports (see page 12) was initiated in "Commercial and Government Program Export Highlights" for July-September 1968, Foreign Agricultural Trade of the United States, March 1969. Exports under supply-type barter contracts amounted to \$159 million in July-December 1968, compared with \$173 million a year earlier. Shipments under credit sales programs dropped to \$69 million from \$93 million in the first 6 months of 1967 (tables 5 and 6).

Barter for Overseas Procurement for U.S. Agencies.--Shipments of U.S. farm products in exchange for goods and services needed abroad by U.S. agencies totaled \$159 million in July-December 1968 -- 99 percent of total barter exports. A year earlier, these shipments amounted to \$173 million -- 97 percent of the total. Since the emphasis in the barter program was placed on supplying goods and services needed abroad by U.S. agencies, this type of barter has become a progressively larger proportion of total barter exports.

Wheat had the largest decline from a year earlier in supply-type barter shipments; it amounted to slightly over half of the volume of the 1967 period. Exports of corn more than doubled. Shipments of tobacco, cotton, and cottonseed oil were higher. Asian and Latin American destinations accounted for most of the wheat under this program. Europe continued as the leading area of destination for tobacco under supply-type

Table 5.--Barter: Shipments under contracts for overseas procurement for U.S. agencies, July-December 1967 and 1968 1/

Commodity	Unit	Quantity		Value	
		1967	1968	1967	1968
		<u>Thousands</u>		<u>Million dollars</u>	
Wheat (60 lb.)	Bu.	54,412	30,197	94.2	49.5
Wheat flour	Cwt.	828	187	3.1	.7
Barley (48 lb.)	Bu.	---	1,649	---	1.7
Corn (56 lb.)	Bu.	8,681	18,777	11.1	22.0
Grain sorghums (56 lb.)	Bu.	97	1,260	.1	1.4
Oats (32 lb.)	Bu.	---	138	---	.1
Cotton, running bale	Bale	147	150	14.8	16.3
Tobacco, unmanufactured	Lb.	45,377	56,111	43.5	60.7
Soybean oil	Lb.	43,962	43,922	4.7	4.0
Cottonseed oil	Lb.	8,567	14,991	1.2	2.2
Total	---	---	---	172.7	158.6

1/ Authorized by the Charter Act of the Commodity Credit Corporation and other legislation.

Table 6.--U.S. credit sales of agricultural commodities:
Value by commodity, July-December 1968 1/

Commodity	: Export-Import : : Bank loans : CCC credit : Total credit : and medium-term : sales <u>3/</u> : sales : guarantees <u>2/</u> : :		
	-- <u>Million dollars</u> --		
Wheat	---	4.7	4.7
Corn	0.9	4.8	5.7
Grain sorghums	---	1.1	1.1
Rice	---	1.6	1.6
Cotton	26.8	23.6	50.4
Tobacco	---	5.1	5.1
Soybean oil	---	.3	.3
Tallow	---	.4	.4
Livestock .....	.1	---	.1
Total	27.8	41.6	69.4

1/ Credits for relatively short periods repayable in dollars plus interest (covering the financing costs of the lending agency). 2/ Includes disbursements by the Export-Import Bank and disbursements by U.S. commercial banks under Export-Import Bank medium-term guarantees against political and/or financial risk. 3/ Purchases during the period.

contracts, but exports to Far Eastern countries increased substantially during the October-December quarter. Most of the corn went to Europe and Asia. Shipments to Far Eastern countries accounted for over four-fifths of the cotton.

Exports Under Credit Sales Programs.--Exports under credit sales programs amounted to \$69 million in the first 6 months of 1968, compared with \$93 million a year earlier. Sharp drops in shipments of wheat and corn were largely responsible for the decline in exports under the CCC credit sales program to \$42 million from \$69 million. Purchases of cotton were higher. Larger disbursements for cotton to Japan accounted for the 16-percent rise in shipments under Export-Import Bank credits or guarantees to \$28 million.

Poland, Japan, and the Republic of Korea were the principal destinations for cotton under the CCC program. Most of the tobacco went to West Germany and Ireland and most of the wheat to Pakistan. Greece received all the corn under the CCC program. All of the cotton under Export-Import Bank credits or guarantees was exported to Japan, the corn to the Republic of Korea, and the breeding stock to Mexico.

Government Program Developments

Exports under Government-financed programs amounted to \$457 million, compared with \$554 million during July-December 1967. The decline was due to a sizable drop in exports in exchange for local currency, partially offset by an increase of nearly three-quarters in exports under long-term credit sales. A progressive transition from sales for foreign currency to long-term credit sales was written into the 1966 amendment to P.L. 480 (tables 7 and 8).

In this report, the category of "Government-financed programs" includes exports in exchange for local currency and under long-term credits, Government-to-government donations, donations through voluntary relief agencies, and barter shipments for strategic materials. Exports of agricultural commodities under AID programs, which are regularly included in Government programs, are omitted because of a change in the reporting system, which delayed the report for this program. Barter shipments for overseas procurement for U.S. agencies are now included under "Commercial exports," but are shown in table 5. The total of Government-financed programs for July-December 1967 noted above was adjusted to conform with the new barter classification.

Sales for foreign currency.--Exports exchanged for foreign currency dropped to \$141 million in July-December 1968 from \$312 million a year earlier, marking progress in shifting from sales for foreign currency to long-term credit sales. Shipments of wheat were about one-fifth of the 1967 volume. Shipments of rice, tobacco, and soybean oil were also reduced. Grain sorghums were not exported under this program in 1968. In the 1967 period, they amounted to \$30 million. Exports of cotton were considerably higher than in 1967. The Republic of Korea was the leading destination for wheat, cotton, and tallow. All of the rice, wheat flour, milk, and most of the tobacco went to South Vietnam. Pakistan received substantial quantities of cotton and soybean oil. India received a relatively small quantity of wheat, compared with previous years, but was second to Pakistan as a destination for soybean oil.

A supplemental P.L. 480 sales agreement with India in the amount of \$167 million was announced December 23, 1968. It provides for the sale of \$145 million of wheat or wheat flour, as well as inedible tallow, tobacco, and nonfat dry milk. About 40 percent of the commodities are to be sold on credit terms and the remainder in exchange for local currency. The supply period for all commodities is 1968/69. India harvested bumper grain crops in 1968, but needs help in building up its grain reserves depleted by 2 years of drought.

An additional supplemental P.L. 480 agreement with India was announced April 25, 1969. It provides for the sale of grain sorghums, upland cotton, rice, and soybean oil and/or

cottonseed oil, totaling \$57 million. Over 60 percent of the commodities are to be sold on credit terms and the remainder in exchange for local currency. The supply period is 1968/69.

Long-term credit sales.--Exports under long-term credits for dollars and convertible local currency climbed to \$218 million in the first 6 months of 1968, from \$125 million in the same months of 1967. Shipments of wheat, wheat flour, and bulgur wheat advanced to \$140 million from \$94 million. Shipments of rice were over four times 1967 volume. Increases also took place in cotton, tobacco, and soybean oil.

India, Brazil, and Israel were the principal recipients of wheat. The supplemental agreement with India announced December 23, 1968, provided that \$65 million of wheat out of a total of \$145 million be financed under a convertible local currency credit arrangement. Ceylon was the major destination for wheat flour. Indonesia received all of the rice and bulgur wheat shipped under this program, as well as sizable quantities of wheat flour and cotton. All of the grain sorghums went to Israel.

Foreign donations.--Government-to-government donations and donations through U.S. voluntary relief agencies and international organizations totaled \$96 million in July-December 1968, little changed from the year-earlier total. Increases were recorded in shipments of wheat grain, butter, butteroil, ghee, and nonfat dry milk. These gains were offset by smaller donations of wheat flour, bulgur and rolled wheat, feed grains, cornmeal, oat meal, and soybean oil.

A newly formulated food blend termed "wheat flour-soy product" began to move in the first quarter of 1968/69. This new product, whose principal ingredient is high-protein flour obtained from a low-cost product of the milling industry, will provide special nutritional requirements which many children in developing countries cannot obtain from food normally available. Since wheat is widely grown, it is hoped that the formula can be copied by countries which will eventually be able to make their own food blends from wheat grown on their own land.

Largest recipients of donations under arrangements with foreign governments were the Republic of Korea, South Vietnam, UNRWA -- for the relief of Palestinian refugees -- Tunisia, and Nigeria. Donations through voluntary relief agencies were widely distributed to all world areas. India was the largest single country recipient.

Barter for strategic materials.--Shipments of U.S. farm products in exchange for strategic materials for stockpiling consisted of 9,200 bales of cotton (\$1,255,000) and 219,000 pounds of tobacco (\$150,000). Corresponding shipments a year earlier were 40,000 bales of cotton (\$4,724,000) and 216,000 pounds of tobacco (\$179,000).

Table 7.--U.S. agricultural exports under and outside specified Government-financed programs, and total agricultural exports: Value by commodity, July-December 1968

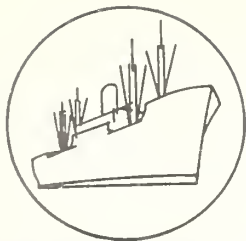
Commodity	Public Law 480					Total agricultural exports				
	Sales for: foreign currency 1/	Long-term dollar and convertible foreign cur- rency credit: sales 2/	Government-to- government donations for disaster relief: and economic development 3/	Donations through voluntary relief agencies 3/	Barter for: strategic materials: 4/	Mutual security AID 5/	Under specified Government programs 6/	Outside specified Government programs 6/	All	
				-- Million dollars --						
Wheat	30.5	110.3	18.4	3.2	---	---	162.4	274.5	436.9	
Wheat flour	4.8	22.7	6.6	4.1	---	---	38.2	16.5	54.7	
Bulgur wheat	---	7.3	.5	3.8	---	---	11.6	2.6	14.2	
Rollod wheat	---	---	.2	.5	---	---	.7	.6	1.3	
Corn .....	.5	4.0	.8	7/	---	---	5.3	367.6	372.9
Grain sorghums	---	11.9	.2	7/	---	---	12.1	70.0	8/82.1	
Cornmeal	---	---	.8	2.0	---	---	2.8	2.8	5.6	
Oatmeal, groats, and rolled oats	---	---	.2	.3	---	---	.5	1.5	8/2.0	
Rice, milled	21.5	34.7	---	---	---	---	56.2	81.2	137.4	
Cotton	49.5	12.5	.1	---	1.3	---	63.4	108.2	171.6	
Tobacco, unmanufactured	5.5	4.1	---	---	.1	---	9.7	305.6	315.3	
Soybean oil	18.1	9.4	3.1	6.2	---	---	36.8	9.2	46.0	
Milk, nonfat dry .....	.7	.2	8.0	19.3	---	---	28.2	13.5	41.7
Milk, evaporated or condensed	6.7	---	---	---	---	---	6.7	3.3	10.0	
Butter and anhydrous milk fat	---	---	1.9	4.1	---	---	6.0	3.5	9.5	
Infants' and dietetic foods	---	---	9/10.3	9/10.4	---	---	11.7	5.4	8/17.1	
Tallow, edible and inedible	3.5	1.2	---	---	---	---	4.7	55.3	60.0	
Other agricultural exports	---	---	---	---	---	---	---	1,330.6	1,330.6	
Total agricultural exports	141.3	218.3	42.1	53.9	1.4	5/	457.0	2,651.9	3,108.9	

1/ Authorized by Title I, P.L. 480. 2/ Shipments under dollar credit sales agreements signed through Dec. 31, 1966, authorized by Title IV, P.L. 480. Shipments under dollar credit and convertible foreign currency credit sales agreements signed from Jan. 1, 1967, authorized by Title I, P.L. 480, as amended by P.L. 89-808. 3/ Authorized by Title II, P.L. 480, as amended by P.L. 89-808. 4/ Authorized by Sec. 303, Title III, P.L. 480, and other legislation. 5/ Shipments under programs authorized by P.L. 87-195 were omitted from this report because of a delay in the preparation of the report for this program. 6/ "Total agricultural exports outside specified Government programs" (sales for dollars) include, in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) barter shipments for overseas procurement for U.S. agencies, (2) extension of credit and credit guarantees for relatively short periods, (3) sales of Government-owned commodities at less than domestic market prices, and (4) export payments in cash. 7/ Less than \$50,000. 8/ The value shown for total agricultural exports of grain sorghums; oatmeal, groats, and rolled oats; and infants' and dietetic foods includes the value reported by the Bureau of the Census plus the value shown as foreign donations through voluntary agencies. Relief shipments of these commodities were not separately reported by the Bureau of the Census. 9/ Blended food products, corn-soya-milk, under Government-to-government donations, \$1.3 million; corn-soya-milk, \$10.2 million; and wheat flour-soy \$0.2 million through voluntary relief agencies.

Table 8.--U.S. agricultural exports under and outside specified Government-financed programs and total agricultural exports
Quantity by commodity, July-December 1968

Commodity	Unit	Public Law 480										Total agricultural exports		
		:Sales for : : foreign : : currency : : 1/ : 2/ : 3/ : 4/ : 5/ : 6/ : 7/ : 8/ : 9/ : 10/ :	: Long-term : : dollar and : : convertible : : foreign cur- : : rency credit : : sales 2/ : : 3/ : : 4/ : : 5/ : : 6/ : : 7/ : : 8/ : : 9/ : : 10/ :	:Government-to- : : government : : donations for : : disaster relief : : and economic : : development 3/ : : 4/ : : 5/ : : 6/ : : 7/ : : 8/ : : 9/ : : 10/ :	: Donations : : through : : voluntary : : relief : : agencies 3/ : : 4/ : : 5/ : : 6/ : : 7/ : : 8/ : : 9/ : : 10/ :	:Barter for : : strategic : : materials : : 4/ : : 5/ : : 6/ : : 7/ : : 8/ : : 9/ : : 10/ :	: Mutual : : security : : AID 5/ : : 6/ : : 7/ : : 8/ : : 9/ : : 10/ :	: Under : : specified : : Government : : programs : : 6/ : : 7/ : : 8/ : : 9/ : : 10/ :	: Outside : : specified : : Government : : programs : : 6/ : : 7/ : : 8/ : : 9/ : : 10/ :	: All				
-- Thousands --														
Wheat (60 lb.)	Bu.	18,883	64,533	11,846	1,971	---	---	97,233	166,087	263,320				
Wheat flour	Cwt.	1,284	5,948	1,737	1,128	---	---	10,097	4,037	14,134				
Bulgur wheat	Lb.	---	177,461	12,785	90,280	---	---	280,526	40,969	321,495				
Roller wheat	Lb.	---	---	5,970	13,487	---	---	19,457	9,340	28,797				
Corn (56 lb.)	Bu.	346	3,387	377	35	---	---	4,145	305,878	310,023				
Grain sorghums (56 lb.)	Bu.	---	10,519	125	10	---	---	10,654	60,094	770,748				
Cornmeal	Cwt.	---	---	325	594	---	---	919	1,768	2,687				
Oatmeal, groats, and rolled oats	Lb.	---	---	3,566	5,050	---	---	8,616	24,201	732,817				
Rice, milled	Cwt.	2,684	4,291	---	---	---	---	6,975	9,561	16,536				
Cotton, running bale	Bale	351	97	8/	---	---	9	457	989	1,446				
Tobacco, unmanufactured	Lb.	7,322	3,944	---	---	---	219	11,485	343,263	354,748				
Soybean oil	Lb.	214,610	105,259	24,386	47,920	---	---	392,175	96,273	488,448				
Milk, nonfat dry	Lb.	5,397	2,185	33,285	79,620	---	---	120,487	93,903	214,390				
Milk, evaporated and condensed	Lb.	25,893	---	---	---	---	---	25,893	19,454	45,347				
Butter and anhydrous milk fat (butter equiv.)	Lb.	---	---	2,623	4,936	---	---	7,559	5,739	13,298				
Infants' and dietetic foods	Lb.	---	---	9/17,874	9/141,821	---	---	159,695	10/-1,760	7157,935				
Tallow, edible and inedible	Lb.	61,798	21,724	---	---	---	---	83,522	958,454	1,041,976				

1/ Authorized by Title I, P.L. 480. 2/ Shipments under dollar credit sales agreements signed through Dec. 31, 1966, authorized by Title IV, P.L. 480. Shipments under dollar credit and convertible foreign currency credit sales agreements signed from Jan. 1, 1967, authorized by Title I, P.L. 480, as amended by P.L. 89-808. 3/ Authorized by Title II, P.L. 480, as amended by P.L. 89-808. 4/ Authorized by Sec. 303, Title III, P.L. 480, and other legislation. 5/ Shipments under programs authorized by P.L. 87-195 were omitted from this report because of a delay in the preparation of the report for this program. 6/ "Total agricultural exports outside specified Government programs" (sales for dollars) include, in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) barter shipments for overseas procurement for U.S. agencies; (2) extension of credit and credit guarantees for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) export payments in cash. 7/ The quantity shown for total agricultural exports of grain sorghums; oatmeal, groats, and rolled oats; and infants' and dietetic foods includes the quantity reported by the Bureau of the Census plus the quantity shown as foreign donations through voluntary relief agencies. Relief shipments of these commodities were not separately reported by the Bureau of the Census. 8/ Less than 500. 9/ Blended food products, corn-soya-milk, 17,874,000 pounds under Government-to-government donations; and corn-soya-milk, 138,292,000 pounds; and wheat flour-soy, 3,529,000 pounds through voluntary relief agencies. 10/ The excess of Government portion over total agricultural exports may be attributed to lags in reporting or to differences in classification procedures.



Export Highlights

U.S. AGRICULTURAL EXPORTS: JULY-MARCH 1968/69

U.S. agricultural exports in July-March 1968/69 totaled \$4,043 million, down 16 percent from the year-earlier period (table 9). Export value of most commodity groups is lower this year, although shipments of animals and animal products and vegetables and preparations are up; Cotton, fruits and preparations, grains and preparations, oilseeds and products, and unmanufactured tobacco fell below year-earlier export levels. The quantity index for July-March 1968/69 was 127 (1957-59 = 100), down 16 percent from the previous year. Export prices for the principal commodities averaged below July-March 1967/68, but some improvement occurred during January-March (table 13). Feed grains, wheat, and cotton prices rose somewhat; thus, the decline in quantity of exports was sharper than the reduction in value.

Exports to the developing countries have shown the greatest percentage decline (table 10). However, in absolute value, the decline in exports to European countries and Japan has been greater. Much of the drop to India and Pakistan (which accounted for over three-fourths of the absolute decline in the value of exports to Asian countries) resulted from lower shipments of Government-financed wheat. With their larger wheat crops in 1967/68, requirements were substantially lower.

Shipments of agricultural exports in March 1969 fell \$27 million below the year-ago level to \$517 million. Most of this difference occurred in the export value of cotton, wheat and flour, and rice. Exports of these products continued to lag, principally due to the continued closedown of the West Gulf ports through March 1969. As a result, the exports of these continued below the previous year's total. The strike settlement was reached and port operations began about the first of April. March exports were substantially above January and February 1969 (table 11). But the 3-month total was only slightly more than half the total for January-March 1968.

U.S. exports of animals and animal products totaled \$506 million in July-March 1968/69, up 11 percent from the year-earlier period. Larger exports of dairy products, hides and skins, meats and meat products were partly offset by declines in fats, oils, and greases, and poultry products. Dairy products increased sharply, reflecting larger exports of butter, anhydrous milk fat, condensed or evaporated milk, and nonfat dry milk. Government-financed shipments of condensed, evaporated and nonfat dry milk helped boost the export value of these commodities. Exports of hides and skins -- notably cattle hides -- increased substantially to Mexico and Western Europe, especially the EEC.

Exports of meats and meat products, totaling \$106 million in July-March 1968/69, were up 36 percent from the year-earlier period. This increase was due to larger exports of pork to Japan. In 1968, the Japanese imported large quantities of pork to fill the gap between reduced production and increased domestic requirements. Abundant U.S. supplies and favorable prices stimulated heavy purchasing from the United States. We supplied most of Japan's total pork imports, with the rest being shipped mainly from

Table 9.--U.S. agricultural exports: Value by commodity, by quarters,
July-March 1967/68 and 1968/69

Commodity	July-September				October-December				January-March				July-March			
	1967		1968		1967		1968		1968		1969		1967/68		1968/69	
	Mil. dol.	Percent	Mil. dol.	Percent	Mil. dol.	Percent	Mil. dol.	Percent	Mil. dol.	Percent	Mil. dol.	Percent	Mil. dol.	Percent	Mil. dol.	Percent
Animals and products:																
Dairy products	26	38	+46	21	37	+76	24	23	71	98	38		71	98		
Fats, oils, and greases	41	37	-10	39	37	-5	39	31	119	105	-12		119	105		
Hides and skins	26	31	+19	28	33	+18	28	29	82	93	+13		82	93		
Meat and products	25	32	+28	29	43	+48	26	34	26	80	+36		26	80		
Poultry products	15	15	0	18	16	-11	12	13	45	44	-2		45	44		
Other	18	19	+6	23	22	-4	17	16	58	57	-2		58	57		
Total	151	172	+14	158	188	+19	146	146	455	506	+11		455	506		
Cotton	85	99	+15	102	73	-30	163	28	350	200	-43		350	200		
Fruits and preparations	82	81	0	79	71	-10	59	62	220	214	-3		220	214		
Grains and preparations:																
Feed grains, excluding products:	232	241	+4	305	222	-27	274	111	811	574	-29		811	574		
Rice, milled	50	63	+26	79	75	-5	106	54	235	192	-18		235	192		
Wheat and flour	341	222	-35	328	270	-18	340	125	1,009	617	-39		1,009	617		
Other	21	21	0	22	21	-5	22	18	65	60	-8		65	60		
Total	644	547	-15	734	588	-20	742	308	2,120	1,443	-32		2,120	1,443		
Oilseeds and products:																
Cottonseed and soybean oils	36	24	-33	33	27	-18	26	18	95	69	-27		95	69		
Soybeans	126	134	+6	271	322	+19	183	135	580	591	+2		580	591		
Protein meal	55	59	+7	67	72	+7	69	47	191	178	-7		191	178		
Other	18	23	+28	18	31	+72	13	10	49	64	+31		49	64		
Total	235	240	+2	389	452	+16	291	210	915	902	-1		915	902		
Tobacco, unmanufactured	120	154	+28	165	161	-3	100	50	385	365	-5		385	365		
Vegetables and preparations	34	36	+6	44	45	+2	42	42	120	123	+2		120	123		
Feeds and fodders	20	29	+45	23	29	+26	15	24	58	82	+41		58	82		
Nuts and preparations	9	8	-1	13	11	-15	6	8	28	27	-4		28	27		
Seeds, except oilseeds	4	4	0	11	11	0	7	9	22	24	+9		22	24		
Other	45	56	+24	42	54	+29	65	47	155	157	+1		155	157		
Total	1,429	1,425	0	1,763	1,684	-5	1,636	934	4,828	4,043	-16		4,828	4,043		

1/ Preliminary.

Table 10.--U.S. agricultural exports: Value by country,
July-March 1967/68 and 1968/69 1/

Destination country	July-March		Change
	1967/68	1968/69 <u>2/</u>	
	-- Million dollars --		Percent
Canada	383	447	+17
Latin America			
Mexico	51	65	+27
Venezuela	65	67	+3
Brazil	94	51	-46
Other	219	229	+5
Total	429	412	-4
Europe			
EEC	1,103	943	-15
EFTA	531	429	-19
Spain	132	92	-30
Poland	38	44	+16
Other	120	91	-24
Total	1,924	1,599	-17
Asia			
Israel	63	55	-13
India	426	139	-67
Pakistan	144	45	-68
South Vietnam	102	68	-33
Philippines	66	64	-3
Korea, Republic of	146	154	+5
Taiwan	78	76	-3
Japan	685	620	-9
Other	199	213	+7
Total	1,909	1,434	-25
Oceania	34	35	+3
Africa	151	116	-23
Total	4,832	4,043	-16

1/ See table 19 on page 44 for further detail.

2/ Preliminary.

Table 11.--U.S. agricultural exports: Value by months,
July 1962 to March 1969

Months	: 1962/63	: 1963/64	: 1964/65	: 1965/66	: 1966/67	: 1967/68	: 1968/69
	:	:	:	:	:	:	: 1/
-- Million dollars --							
July	402.0	410.5	479.7	548.0	489.9	472.3	465.8
August	359.4	408.7	419.6	459.3	571.0	468.3	489.2
September	396.3	432.9	494.7	484.6	564.0	490.9	469.7
October	389.2	552.3	575.7	587.1	622.4	531.8	463.9
November	451.4	574.5	607.7	651.4	697.7	667.7	609.5
December	462.0	588.1	669.5	648.3	638.6	563.6	610.8
Total July-December	2,460.3	2,967.0	3,246.9	3,378.7	3,583.6	3,194.6	3,108.9
January	201.9	542.8	210.4	505.7	530.2	545.6	177.7
February	492.2	523.2	325.7	519.7	512.9	547.5	239.6
March	505.2	523.6	696.2	619.5	552.0	544.5	516.9
April	499.7	521.1	553.8	552.3	524.5	523.9	
May	505.4	530.5	532.9	549.4	548.1	497.6	
June	412.9	459.4	530.9	551.1	521.0	461.4	
Total January-June	2,617.3	3,100.6	2,849.9	3,297.7	3,188.7	3,120.5	
Total fiscal year	5,077.6	6,067.6	6,096.8	6,676.4	6,772.3	6,315.1	
1/ Preliminary.							

Taiwan, Canada, New Zealand, and Australia. Hog slaughter in Japan in 1968 was estimated at 9.5 million head, some 800,000 head below record slaughter of 1967. The Japanese Government strictly controls imports of pork and, under normal conditions, the basic import duty for pork is 10 percent. However, pork imports were made on an emergency basis when the domestic wholesale carcass pork prices exceeded the Japanese Government's established ceiling price. To rescue domestic prices and spur imports, Japan reduced its import duty to zero for the quotas announced in 1968.

Cotton exports totaled \$200 million, 43 percent below July-March 1967. The bulk of this negative difference occurred in January-March (table 9). In January-February, cotton exports amounted to only 55,000 bales per month. During March, exports improved slightly, reaching 130,000 bales. Since the West Gulf ports were strike bound during March, the total did not reach the level expected that month. However, other Gulf ports in Louisiana and Alabama were moving freight in March, and cotton exports did show an increase from February.

July-March exports of grains and preparations fell to \$1,443 million this fiscal year, down nearly one-third from the previous year. Wheat and wheat flour shipments of \$617 million totaled nearly \$400 million below the first three quarters of 1967/68. Feed grain exports dropped more than a fourth below a year earlier -- to total \$574 million. Prior to the longshoremen's strike, rice exports were running above the 1967/68 rate, but declined 18 percent below the exports of July-March 1967/68.

Exportable oilseeds and products were up sharply in March 1969, compared with February 1969 or March 1968. Soybeans accounted for much of this increase. In quantity, they were more than three times the February figure and 52 percent above the March 1968 movement. In addition, substantially more cottonseed and soybean oil and protein meal were shipped than in February 1969.

Exports of oilseeds and products in July-March 1968/69 were valued at \$902 million, 1 percent below a year earlier. However, a sharp recovery in soybean exports occurred in March 1969, raising the category's total over the year-earlier level. This sharp rise reflected a backlog in orders for U.S. soybeans by foreign buyers. As a result, the U.S. soybean export value for July-March 1968/69 reached \$591 million, up 2 percent. Besides the sharp rise in soybean exports in March 1969, exports of protein meal were more than four times the quantity exported in February 1969 and nearly 200,000 tons greater than in March 1968. However, the total value of protein meal exports for July-March 1968/69 was \$178 million, 7 percent below those of the corresponding months in 1967/68. Exports of cottonseed and soybean oil remained substantially below July-March 1967/68. While some increase occurred in March 1969 over those of February 1969, the increase was not sufficient to reverse the decline from a year earlier. As a result, exports of cottonseed and soybean oil totaled only \$69 million for July-March 1968/69, down 27 percent.

Tobacco exports, apparently resuming a near normal level, totaled 42 million pounds for March 1969. This was substantially higher than a year ago and sharply above the 4 million pounds exported in February. For the first 9 months of 1968/69, tobacco exports were valued at \$365 million, down 5 percent from the year-earlier period.

Fruit and vegetable exports in July-March 1968/69 totaled \$337 million, about the same as a year ago. Among the principal commodity groups exported from the United States, shipments of fruits and vegetables were probably the least affected by the longshoremen's strike. Much of the U.S. export trade in fruits and vegetables moves from the West Coast, so these products were affected much less than those relying upon the Atlantic and Gulf Coast ports for outlets to foreign markets. Fruit and preparation exports were \$214 million in July-March 1968/69, 3 percent below those of the corresponding months in 1967/68. On the other hand, vegetable exports were somewhat off-setting, being up 2 percent.

Current Outlook for U.S. Agricultural Exports in 1968/69

In the January issue of FATUS, the article on U.S. agricultural export prospects in 1968/69 indicated that agricultural exports for the year ending June 30 would be about \$6.2 billion. This was based upon estimates made last November. At USDA's Agricultural Outlook Conference in February, total farm product exports were estimated at \$6.0 billion in 1968/69. Due to continued unfavorable aspects, such as the longshoremen's strike, prospects for U.S. agricultural exports in 1968/69 have been lowered further to \$5.8 billion.

Exports of animals and animal products in the current fiscal year are running about 8 percent above last year's level. Much of the gain has occurred in exports of dairy products, hides and skins, and meats and meat products, while fats, oils, and greases, and poultry products have declined. Exports of meats and meat products -- especially pork -- may decline in the coming months, but the total for the fiscal year should remain substantially above that of 1967/68. Exports of dairy products and hides and skins should also continue at levels higher than last fiscal year. The total exports of animals and animal products for 1968/69 should total around 6 percent higher than those of last fiscal year.

Exports of cotton are now expected to fall well below the 4.1 million bales shipped in 1967/68. Several factors have influenced this season's rather sharp decline in cotton exports. Reduced exports in the first half of 1968/69 resulted from a sluggishness in the world cotton trade as well as price disparities between U.S.- and foreign-grown cotton. In addition, the prolonged longshoremen's strike sharply reduced January-March shipments and apparently led to a reduction in foreign orders, which may reduce the level of exports for the next several months. However, trade sources reported that

around 300,000 bales of cotton accumulated at the ports during the strike. With settlement of the strike, which ended when West Gulf ports re-opened around April 1, U.S. cotton exports should pick up. However, for the fiscal year, they will be substantially lower than 1967/68.

Currently, canned fruits are running slightly ahead of the 1967/68 pace. Exports of dried and fresh fruits are down somewhat, while fruit juices are about the same. Even with the larger U.S. fruit crops, Europe and other areas also increased production, making competition in the world market more keen. With less fresh fruits moving abroad, total fruits and preparations for the fiscal year will probably run somewhat below the year-earlier level. Among the vegetables and preparations, a slight increase has occurred because of somewhat larger shipments of dried beans and peas more than offsetting smaller shipments of fresh vegetables. Exports of fruits and vegetables for the current fiscal year will probably total slightly below the 1967/68 level.

The 32-percent decline in exports of grains and preparations thus far in 1968/69, compared with a year earlier, reflects lower exports during the first half of 1968/69, and the strike-caused sharp reduction during January, February, and March. The extended strike through March at the West Gulf ports sharply reduced exports of wheat. World bread grain production in 1967/68 was estimated 10 percent over 1966/67 and 7 percent above the previous record in 1965/66. As a result, increased competition from other supplying countries and increased production by importing countries have lowered the export demand for U.S. wheat. Although U.S. exports of feed grains were expected to increase slightly, reflecting good earlier prospects for corn exports, sharply reduced shipments in January-March resulted from the longshoremen's strike. With plentiful world supplies of barley, oats, and corn from other than U.S. sources, a full recovery in exports is not likely in the remaining months of 1968/69. Rice exports should pick up considerably during the remaining months of 1968/69 and may even surpass last season's 41 million hundredweight.

Despite the strike, exports of soybeans, cottonseed and soybean oil, protein meal, and flaxseed for the current fiscal year are expected to be above last year's level. U.S. tobacco exports in July-March 1968/69 total 410 million pounds, compared with 439 million in July-March 1967/68. Value thus far in the current fiscal year reached \$365 million, down 5 percent. East and Gulf Coast strikes stalled exports for 9 weeks beginning December 20 when competition from foreign producing countries was increasing. Exports in the second half of 1968/69 may fall slightly short of the 244 million pounds of a year ago, but U.S. exports of unmanufactured tobacco should total near the 565 million pounds shipped in 1967/68.

U.S. Agricultural Exports to the EEC: July-March 1968/69

U.S. exports of farm products to the EEC totaled \$943 million in July-March 1968/69, 15 percent below those of July-March 1967/68 (table 12). The opening of most East and Gulf Coast ports permitted larger movements in March of exportable agricultural products to the EEC countries. March exports to the EEC totaled \$141 million, tripling the month-earlier total. The export decline in July-March 1968/69 from the year-ago period resulted from smaller shipments of commodities subject to the EEC's variable import levies. March exports of commodities exempt from these levies were about 46 percent higher than those in March 1968, so that the overall decline for July-March 1968/69 was only about 6 percent.

Shipments of feed grains to the EEC in July-March 1968/69 were 35 percent below the \$323 million in July-March 1967/68, and accounted for the bulk of the decline in exports of variable-levy commodities. Other commodities subject to the variable levies declined also, but wheat and poultry accounted for the largest portion. Rice exports, which up to the strike months had expanded, fell 5 percent.

Table 12--U.S. exports to the EEC: Value by commodity,
March and July-March 1967/68 and 1968/69

Commodity	March		July-March	
	1968	1969	1967/68	1968/69
-- 1,000 dollars --				
<u>Variable-levy commodities 1/</u>				
Feed grains	32,892	20,768	323,006	208,810
Corn	31,070	20,719	271,164	194,702
Grain sorghums	1,822	49	37,196	9,398
Barley	0	0	11,671	2,935
Oats	0	0	2,975	1,775
Corn byproducts, feed	2,311	4,613	16,412	20,776
Rice	1,519	1,368	20,085	19,142
Rye grain	129	0	1,748	690
Wheat grain	6,298	10,772	72,910	65,087
Wheat flour	20	99	721	759
Beef and veal, excl. variety meats ..	49	24	403	394
Pork, excl. variety meats	28	23	247	188
Lard 2/	129	4	1,069	118
Dairy products	48	70	760	498
Poultry and eggs	965	1,564	13,966	10,808
Live poultry	173	190	1,047	1,606
Broilers and fryers	8	71	79	173
Stewing chickens	114	116	1,055	772
Turkeys	536	1,050	10,993	7,418
Other fresh poultry	0	13	103	98
Eggs	134	124	689	741
Other	288	1,129	4,702	6,405
Total	44,676	40,434	456,029	333,675
<u>Non-variable-levy commodities</u>				
Canned poultry 3/	120	18	912	135
Cotton, excl. linters	10,316	1,509	53,879	18,160
Fruits and preparations	3,190	4,204	39,728	34,069
Fresh fruits	795	1,852	13,709	10,617
Citrus	668	1,780	13,076	10,389
Oranges and tangerines	0	994	6,706	3,261
Lemons and limes	581	539	4,568	5,885
Grapefruits	87	247	1,800	1,243
Other	1	0	2	0
Apples	4	0	269	0
Grapes	0	0	62	76
Other	123	72	302	152
Dried fruits	287	260	7,382	6,677
Raisins	133	92	1,396	1,614
Prunes	138	160	5,668	4,874
Other	16	8	318	189
Fruit juices	1,134	952	6,081	3,924
Orange	932	600	4,254	2,448
Grapefruit	150	223	1,028	792
Other	52	129	799	684
Canned fruits 4/	972	1,051	11,772	12,054
Peaches	357	157	3,093	3,397
Fruit cocktail	556	453	3,705	3,896

Continued--

Table 12.--U.S. exports to the EEC: Value by commodity,
March and July-March 1967/68 and 1968/69--Continued

Commodity	March		July-March	
	1968	1969	1967/68	1968/69
-- 1,000 dollars --				
Non-variable-levy commodities--Con.				
Canned fruits--Con.				
Pineapples	3	382	4,320	4,254
Other	56	59	654	507
Other fruits	2	89	784	797
Vegetables and preparations	924	1,043	10,306	13,291
Pulse	295	252	5,636	7,466
Dried beans	27	126	1,614	3,100
Dried peas	268	126	4,022	4,366
Fresh vegetables	261	206	709	1,046
Canned vegetables	176	87	1,662	1,522
Asparagus	117	23	1,207	1,003
Other	59	64	455	519
Other vegetables and preparations ..	192	498	2,299	3,257
Hides and skins	1,200	1,859	13,033	15,699
Cattle hides	857	1,312	8,973	11,821
Calf and kip skins	218	262	2,291	1,447
Other	125	285	1,769	2,431
Oilseeds and products	38,478	69,444	355,359	365,098
Oil cake and meal	15,819	28,531	127,440	117,382
Soybean	15,606	28,254	123,343	111,585
Other	213	277	4,097	5,797
Oilseeds	21,571	39,757	223,393	236,536
Soybeans	21,174	39,700	212,663	216,508
Flaxseeds	0	0	7,391	16,927
Other	397	57	3,339	3,101
Vegetable oils	1,088	1,156	4,526	11,180
Cottonseed	1	258	110	2,856
Soybean	4	10	42	65
Linseed	556	2	1,177	4,989
Other	527	886	3,197	3,270
Tallow <u>3/</u>	1,765	1,097	16,212	13,078
Tobacco, unmanufactured	5,770	12,146	89,554	89,111
Variety meats, fresh or frozen <u>3/</u> ...	2,515	4,308	25,223	21,346
Nuts and preparations	614	215	5,790	2,920
Hops	92	261	1,699	1,077
Food for relief and charity	4	0	7	363
Other	3,119	4,359	35,210	34,544
Total non-variables	68,107	100,463	646,912	608,891
Total EEC	112,783	140,897	1,102,941	942,566

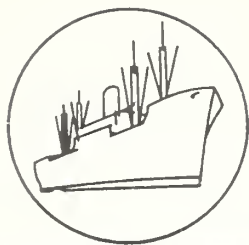
1/ Grains, poultry, and pork were subject to variable levies beginning on July 30, 1962; rice, on Sept. 1, 1964; and beef and dairy products, on Nov. 1, 1964. The variable-levy classification is designed to show overall changes in exports rather than to measure the impact of the variable levies. 2/ Lard for food is a variable-levy commodity, while lard for industrial use is bound in the General Agreement on Tariffs and Trade (GATT) at 3 percent ad valorem. U.S. lard is for food use. 3/ Although canned poultry, tallow, and variety meats are subject to variable levies, these cannot exceed the amount of import duties bound in GATT. 4/ Variable levy on sugar-added content only.

Compiled from U.S. Bureau of the Census data.

Among the non-variable-levy commodities, cotton exports accounted for the largest part of the decline, and dropped 66 percent to \$18 million in July-March 1968/69. In addition, exports of oil cake and meal were 8 percent below the \$127 million in July-March 1967/68, but most of this drop resulted from the lack of shipments during January and February. Oil cake and meal exports to the EEC should increase during the remaining months of 1968/69, so that the overall export value for the current fiscal year should fall somewhere near that for 1967/68. Soybean exports, down 8 percent in July-February 1968/69 from the same months of the past fiscal year, came back strong, so that the July-March total was slightly higher than a year earlier. Exports of tobacco and fruits and vegetables were also down, falling 1 percent and 5 percent, respectively, from their export value in July-March 1967/68. On the positive side, exports of hides and skins were 20 percent above the \$13 million for July-March 1967/68, reflecting the increased demand for cattle hides by the EEC countries.

Table 13.--Average export prices for related agricultural products exported, July-March 1967/68 and 1968/69

Commodity	Unit	Average unit price		Percentage change
		1967/68	1968/69	
		-- <u>Dollars</u> --		-- <u>Percent</u> --
Animal fats and oils	Lb. :	0.07	0.06	-14
Meats and meat products	Lb. :	.34	.34	0
Hides and skins	No. :	5.99	6.26	+5
Cotton	Rbl. :	116.25	118.70	+2
Wheat and flour	Bu. :	1.70	1.67	-2
Feed grains	Mton:	51.48	47.87	-7
Corn	Bu. :	1.31	1.22	-7
Rice	Cwt.:	8.00	8.30	+4
Soybeans	Bu. :	2.83	2.70	-5
Cottonseed and soybean oil	Lb. :	.12	.10	-17
Protein meal	Ston:	84.04	81.87	-3
Tobacco	Lb. :	.88	.89	+1



Import Highlights

U.S. AGRICULTURAL IMPORTS: JULY-MARCH 1968/69

U.S. imports of agricultural products during the first 9 months of fiscal year 1969 (ending June 30) totaled \$3,579 million, up 5 percent from a year earlier. Competitive or partially competitive goods rose 7 percent to \$2,214 million (table 14). Principal advances were in cattle, beef, cheese, fruits, edible nuts, vegetables, vegetable oils, sugar, and wines.

Gains in cattle imports took place primarily in feeder types weighing 200 to 700 pounds. These entries rose to 640,000 head (\$55 million) in July-March 1968/69 from 548,000 head (\$45 million) a year earlier. Higher prices explain in part the value rise. Unit values in 1968/69 averaged nearly \$86.68 against \$81.80 last year. Most of the additional feeder imports came from Mexico (549,000 head this year, compared with 415,000 in 1967/68). Imports of calves weighing under 200 pounds totaled 64,000 head (\$2.2 million) through March, against 44,000 head (\$1.4 million) last year. Cattle imports over 700 pounds were well above year-earlier levels at 50,000 head (\$13 million); these imports totaled 39,000 head (\$10 million) in July-March 1967/68. Imports of cows and bulls for breeding, nearly all from Canada, moved up to 11,000 head (\$5.1 million) from 8,000 head (\$3.6 million) last year.

Noncompetitive (complementary) items rose 2 percent, with increases for bananas, rubber, fibers, drugs, essential oils, and spices; cocoa bean imports were \$1 million higher in value, but volume fell 47 million pounds. Coffee purchases declined in volume and value.

March imports were valued at \$475 million, compared with \$316 million a month earlier and \$370 million in March 1968. The advance reflected a recovery for some commodities that had been in short supply because of the longshoremen's strike at Atlantic and Gulf ports.

Nonagricultural products continued to enter at a faster rate than agricultural products. Imports of nonagricultural commodities through March totaled \$20,930 million, up 17 percent from a year earlier (table 17).

U.S. Imports of Certain Meats, January-March

During the first quarter of calendar year 1969, beef and veal imports rose to 253 million pounds (\$111 million) from 238 million pounds (\$97 million) in the same period last year. Fresh, chilled, or frozen boneless beef jumped to 207 million pounds (\$88 million) from 188 million pounds (\$74 million). Mutton and goat's meat purchases were lower at 11 million pounds (\$2.8 million), compared with 19 million pounds (\$4.6 million) in January-March 1968. The longshoremen's strike cut back overseas meat imports in January and February, while entries from Canada and Mexico continued higher. Fresh chilled beef with bone fell to 4 million pounds from 5 million pounds last year, but value remained at \$2 million.

Table 14.--U.S. agricultural imports for consumption: Value by commodity,
July-March 1967/68 and 1968/69

Commodity or commodity group	July-March		Change
	1967/68	1968/69 ^{1/}	
	Million dollars		Percent
<u>Supplementary</u>			
Animals and animal products:			
Cattle, dutiable	56	71	+27
Dairy products	63	75	+19
Hides and skins, excluding fur	43	40	-7
Meat and meat products, excluding poultry	526	594	+13
Wool, apparel	80	71	-11
Other animals and animal products	64	65	+2
Total animals and products	832	916	+10
Cotton, raw, excluding linters	24	12	-50
Fruits and preparations	112	127	+13
Grains and preparations	36	38	+6
Nuts, edible, and preparations	66	85	+29
Oilseeds and products:			
Coconut oil	44	47	+7
Copra	37	37	0
Olive oil	13	13	0
Other oilseeds and products	51	61	+20
Sugar and molasses:			
Sugar, cane	429	442	+3
Molasses, inedible	30	25	-17
Tobacco, unmanufactured	103	97	-6
Vegetables and preparations	122	144	+18
Wines and malt beverages:			
Wines	67	72	+7
Malt beverages	16	18	+13
Other supplementary vegetable products	80	80	0
Total supplementary products	2,062	2,214	+7
<u>Complementary</u>			
Bananas, fresh	128	133	+4
Cocoa beans	88	89	+1
Coffee, green	761	737	-3
Drugs, crude	25	33	+32
Essential oils	22	25	+14
Fibers, unmanufactured	13	15	+15
Rubber, crude, excluding allied gums	125	162	+30
Silk, raw	12	11	-8
Tea, crude	40	39	-2
Wool, carpet	32	32	0
Other complementary products	87	89	+2
Total complementary products	1,333	1,365	+2
Total agricultural imports	3,395	3,579	+5

^{1/} Preliminary.

Table 15 shows selected meat imports by country of origin for the January-March period. It includes the following items subject to the Meat Import Law, P.L. 88-482: Fresh, chilled, and frozen beef, veal, mutton, and goat's meat. A separate table, table 16, shows imports of meat included in P.L. 88-482.

Table 15.--U.S. agricultural imports of specified meats, by country of origin, January-March 1968 and 1969

Commodity imported and country of origin	Quantity <u>1/</u>		Value	
	1968	1969 <u>2/</u>	1968	1969 <u>2/</u>
	1,000 pounds		1,000 dollars	
Beef (with bone in) fresh, chilled, or frozen:				
Canada	2,179	1,366	744	522
Mexico	0	0	0	0
Guatemala	0	0	0	0
Nicaragua	40	78	21	36
Costa Rica	0	408	0	153
Panama	107	0	45	0
Haiti	34	41	10	12
Dominican Republic	569	1,268	158	506
Ireland	0	259	0	139
Australia	2,093	709	851	337
New Zealand	244	238	95	216
Other countries	0	0	0	0
Total	5,266	4,367	1,924	1,921
Beef (boneless) fresh, chilled or frozen:				
Canada	5,889	8,353	2,496	3,980
Mexico	15,320	19,803	6,253	8,939
Guatemala	6,473	7,397	2,806	3,375
Honduras	4,514	6,545	1,607	2,391
Nicaragua	12,572	12,277	5,144	5,478
Costa Rica	16,303	10,076	5,250	3,895
Panama	1,709	1,610	760	691
Haiti	289	336	110	135
Dominican Republic	705	2,522	218	855
United Kingdom	356	1,532	158	676
Ireland	9,820	10,442	4,412	4,665
Australia	86,032	86,172	33,870	36,342
New Zealand	28,097	40,390	11,167	17,027
Other countries	0	0	0	0
Total	188,079	207,455	74,251	88,449
Veal, fresh, chilled or frozen:				
Canada	34	153	18	78
Mexico	188	565	79	257
Australia	683	1,113	361	548
New Zealand	3,911	4,240	2,218	2,190
Other countries	4	0	2	0
Total	4,820	6,071	2,678	3,073

Table 15.--U.S. agricultural imports of specified meats, by country of origin
January-March 1968 and 1969--Continued

Commodity imported and country of origin	Quantity <u>1/</u>		Value	
	1968	1969 <u>2/</u>	1968	1969 <u>2/</u>
	1,000 pounds		1,000 dollars	
Beef, incl. sausage, canned:				
Canada	7	7	8	15
Brazil	2,402	3,564	992	1,423
Paraguay	3,092	2,499	1,212	981
Uruguay	321	1,740	140	731
Argentina	18,615	14,267	7,326	6,027
EEC <u>3/</u>	46	0	21	0
Australia	0	0	0	0
New Zealand	0	0	0	0
Other countries	22	35	9	16
Total	24,505	22,112	9,708	9,193
Beef and veal, pickled or cured:				
Canada	22	4/	19	2
Guatemala	0	0	0	0
Nicaragua	38	68	26	47
Haiti	22	0	13	0
Brazil	0	37	0	20
Uruguay	2	0	1	0
Argentina	9	239	4	171
Denmark	0	0	0	0
EEC <u>3/</u>	1	0	2	0
Australia	0	0	0	0
New Zealand	0	0	0	0
Other countries	2	1	2	3
Total	96	345	67	243
Other beef and veal, prepared or preserved:				
Canada	302	229	129	109
Guatemala	0	0	0	0
Nicaragua	87	189	19	58
Haiti	0	6	0	4
Brazil	69	1,448	39	871
Uruguay	0	0	0	0
Argentina	14,147	10,630	8,277	6,729
Denmark	10	48	5	26
EEC <u>3/</u>	7	0	2	0
Australia	97	172	47	83
New Zealand	13	68	10	41
Other countries	167	7	106	6
Total	14,899	12,797	8,634	7,927
Mutton and goat meat, fresh, chilled, or frozen:				
Canada	0	35	0	14
Haiti	31	32	10	11
Australia	19,260	10,424	4,624	2,743

Continued--

Table 15.--U.S. agricultural imports of specified meats, by country of origin,
January-March 1968 and 1969--Continued

Commodity imported and country of origin	Quantity <u>1/</u>		Value	
	1968	1969 <u>2/</u>	1968	1969 <u>2/</u>
	1,000 <u>pounds</u>		1,000 <u>dollars</u>	
Mutton and goat, fresh, chilled, or frozen--Con.:				
New Zealand	32	36	9	10
Other countries	0	0	0	0
Total	19,323	10,527	4,643	2,778
Lamb, fresh, chilled, or frozen:				
Canada	0	11	0	5
Australia	1,124	2,816	390	852
New Zealand	2,293	3,329	805	1,256
Other countries	0	0	0	0
Total	3,417	6,156	1,195	2,113
Edible meat offal, fresh, chilled, or frozen:				
Canada	451	273	113	59
Mexico	22	85	1	8
Honduras	4	22	<u>4/</u>	5
Nicaragua	59	20	16	4
Costa Rica	21	0	6	0
Haiti	5	0	1	0
Australia	4	106	2	41
New Zealand	408	192	215	100
Other countries	0	7	0	1
Total	974	705	354	218
Other meats and edible offal, prepared or preserved:				
Canada	21	5	12	5
Mexico	7	0	2	0
Argentina	51	0	17	0
Sweden	22	8	10	2
Norway	13	0	4	0
Denmark	4,226	2,331	1,622	992
Austria	26	6	26	6
Switzerland	4	10	2	13
Poland	235	317	68	81
EEC <u>3/</u>	316	67	277	53
Australia	63	0	27	0
New Zealand	37	0	20	0
Other countries	21	14	11	6
Total	5,042	2,758	2,098	1,158

1/ Product weight.

2/ Preliminary.

3/ The European Economic Community (EEC) includes the Netherlands, Belgium-Luxembourg, France, West Germany, and Italy.

4/ Less than 500.

Table 16.--U.S. imports of meat subject to Public Law 88-482 1/
Volume by month, 1965-69

Month	1965	1966	1967	1968	1969 <u>2</u> /
-- <u>Million pounds</u> --					
January	28.2	51.4	77.4	80.7	41.9
February	34.5	60.3	58.5	72.6	50.4
March	68.7	49.4	61.9	64.1	136.1
April	32.4	63.3	58.8	78.4	
May	52.3	52.0	51.5	56.1	
June	41.9	100.2	69.6	105.1	
July	58.5	61.4	88.7	86.4	
August	59.9	87.1	92.2	108.6	
September	62.2	91.5	89.7	115.5	
October	64.4	79.7	91.8	102.1	
November	57.2	61.1	82.3	95.8	
December	53.7	66.0	72.4	35.6	
Total	613.9	823.4	894.9	1,001.0	

1/ Fresh, chilled, or frozen beef, veal, mutton, and goat meat.

2/ Preliminary.

Table 17.--U.S. agricultural imports: Quantity and value by commodity, March and July-March 1967/68 and 1968/69

Commodity imported	Unit	March		July-March	
		Quantity 1968	Value 1969 1/ : 1968	Quantity 1967/68 : 1968/69 1/ :	Value 1967/68 : 1968/69 1/ :
			1,000 dollars	Thousands	dollars
<u>Supplementary</u>					
<u>Animals and animal products</u>					
Animals, live					
Cattle, draftable	No.	98	8,818	5,668	754
Cattle for breeding, free	No.	1	487	630	12
Horses	No.	2/	838	777	2
Other, including live poultry	---	3/	289	319	3/
Total animals, live	---	---	10,432	7,394	---
<u>Dairy products</u>					
Blue-mold cheese	Lb.	431	230	311	3,438
Cheddar	Lb.	808	271	262	5,036
Colby	Lb.	107	194	53	10,371
Edam and Gouda	Lb.	1,104	526	546	9,080
Pecorino	Lb.	812	485	844	12,657
Swiss	Lb.	3,058	1,220	1,372	22,069
Other	Lb.	2,758	1,144	1,821	23,064
Total cheese	Lb.	9,078	3,904	5,209	85,911
Butter	Lb.	167	101	50	573
Cassini or Lactarene	Lb.	7,393	10,572	2,270	71,919
Other	Lb.	3/	485	188	3/
Total dairy products	---	---	6,146	7,717	---
<u>Hides and skins, except furs</u>					
Calif and kip skins	Lb.	629	513	317	6,596
Cattle hides	Lb.	1,826	1,035	149	12,041
Goat and kid skins	Lb.	638	1,070	1,019	6,873
Sheep and lamb skins	Lb.	8,676	3,695	3,179	44,681
Other 4/	Lb.	2,041	2,195	870	14,559
Total hides and skins	Lb.	13,810	8,508	5,534	84,850
<u>Meat and meat preparations</u>					
Beef and veal:					
Canned	Lb.	7,139	8,243	2,872	3,370
Fresh, chilled, or frozen	Lb.	57,550	128,015	23,422	54,381
Prepared or preserved	Lb.	4,734	5,034	2,785	3,186
Total beef and veal	Lb.	69,423	141,292	60,937	806,940
Mutton, goat, and lamb	Lb.	8,080	12,471	2,040	3,698
Pork:					
Fresh, chilled, or frozen	Lb.	3,871	3,561	1,469	1,711
Hams and shoulders, canned, cooked, etc.	Lb.	20,487	31,494	15,229	25,445
Other	Lb.	4,619	3,512	2,695	2,183
Total pork	Lb.	28,977	38,567	19,393	29,339
Sausage casings	---	3/	1,264	1,927	3/
Other, including meat extracts	Lb.	2,610	5,303	828	2,185
Total meat and preps., except poultry	---	---	52,604	98,086	---
<u>Poultry products</u>					
Eggs, dried and otherwise preserved	Lb.	12	108	7	64
Eggs in the shell	Doz.	69	42	52	42
Poultry meat	Lb.	18	28	35	63
Total poultry products	---	---	94	169	---

Continued--

Table 17.--U.S. agricultural imports: Quantity and value by commodity, March and July-March 1967/68 and 1968/69--Continued

Commodity imported	Unit	March		July-March	
		Quantity	Value	Quantity	Value
		1968	1969	1967/68	1968/69
		Thousands	dollars	Thousands	dollars
Supplementary					
Other animal products					
Beeswax	Lb.	271	195	3,867	3,039
Bones, hoofs, and horns	---	3/	246	3/	3,423
Bristles, crude or prepared	Lb.	184	669	2,404	5,967
Fats, oils, and greases	Lb.	1,854	128	14,539	1,201
Feathers and down, crude and sorted	Lb.	547	768	4,348	5,821
Gelatin, edible	Lb.	583	1,367	7,498	4,442
Hair, unmanufactured	Lb.	746	437	5,548	4,943
Honey	Lb.	983	1,193	95	1,399
Wool, unmanufactured, except free in bond	G.lb.	21,028	11,247	135,549	79,628
Other	---	3/	1,811	3/	15,253
Total other animal products	---	---	15,952	---	125,116
Total animals and animal products					
	---	---	92,247	---	831,813
Vegetable products					
Cotton, unmanufactured (480 lb.)					
Cotton	R.bls.	3	282	143	23,844
Linters	R.bls.	19	637	107	3,634
Total cotton and linters	R.bls.	22	919	250	27,478
Fruits and preparations					
Apples, fresh	Lb.	12,773	1,146	83,301	7,492
Strawberries	Lb.	11,574	1,844	70,964	11,248
Other berries	Lb.	1,253	204	24,994	3,996
Cherries	Lb.	808	245	11,394	3,384
Dates	Lb.	80	1,855	25,039	2,283
Figs	Lb.	2,893	219	15,197	1,710
Grapes	Lb.	21,527	484	26,674	1,726
Melons	Lb.	27,875	1,504	54,544	3,208
Olives in brine	Gal.	1,223	2,885	12,455	23,548
Oranges, mandarin, canned	Lb.	6,711	1,293	9,794	28,316
Oranges, other	Lb.	24,777	1,670	54,060	10,387
Pineapples, canned, prepared, or preserved	Lb.	14,937	1,432	110,014	7,531
Pineapple juice	Gal.	1,042	1,621	158,169	16,988
Other	---	3/	247	8,217	2,166
Total fruits and preparations	---	---	2,203	3/	17,078
	---	---	15,572	---	111,755
Grains and preparations					
Barley grain (48 lb.)	Bu.	1	14	5,908	6,927
Barley malt	Cwt.	41	196	384	1,886
Corn grain (56 lb.)	Bu.	60	157	878	1,616
Oats grain (32 lb.)	Bu.	233	299	2,370	2,218
Rice	Lb.	62	120	528	944
Rye grain (56 lb.)	Bu.	44	54	315	396
Wheat grain (60 lb.)	Bu.	153	307	275	712
Wheat flour	Cwt.	0	0	20	0
Biscuits, cakes, wafers, etc.	Lb.	3,642	1,306	47,016	14,140
Bread, yeast-leavened	Lb.	1,374	192	17,760	2,187
Other	---	3/	544	3/	4,764
Total grains and preparations	---	---	3,176	---	35,790
	---	---	---	---	38,344

Continued--

Table 17.--U.S. agricultural imports: Quantity and value by commodity, March and July-March 1967/68 and 1968/69--Continued

Commodity imported	Unit	March		July-March	
		Quantity	Value	Quantity	Value
		1968	1969 1/	1967/68	1968/69 1/
Commodity imported					
Supplementary					
Nuts and preparations					
Brazil nuts	Lb.	315	1,599	Thousands	1,000
Cashew nuts	Lb.	6,381	9,541	21,345	6,830
Chestnuts	Lb.	22	56	61,236	35,390
Coconut meat, fresh, prepared, or preserved	Lb.	7,142	9,203	13,865	12,596
Filberts	Lb.	714	1,877	82,654	118,171
Pistache nuts	Lb.	646	1,877	5,353	2,818
Walnuts	Lb.	742	905	11,485	10,300
Other	Lb.	3/	3/	2,404	2,150
Total nuts and preparations	---	---	---	3/	3/
Oilseeds and products					
Oil cake and meal	Lb.	8,561	8,754	83,295	59,636
Oilseeds:					
Copra	Lb.	42,244	47,011	445,538	441,289
Sesame seed	Lb.	3,444	3,093	25,043	23,817
Other	Lb.	3/	3/	140	3/
Total oilseeds	---	---	---	---	---
Vegetable oils and waxes:					
Cocoa butter	Lb.	973	1,450	14,685	13,664
Caranaba wax	Lb.	1,013	1,715	7,873	8,949
Castor oil	Lb.	1,848	13,539	66,136	101,488
Coconut oil	Lb.	20,270	10,332	345,736	364,136
Olive oil, edible	Lb.	5,035	3,597	38,619	40,343
Palm oil	Lb.	17,401	7,385	45,301	107,608
Palm kernel oil	Lb.	5,677	13,152	75,138	85,936
Tung oil	Lb.	551	2,401	15,297	15,391
Other	Lb.	7,187	7,823	41,000	45,202
Total vegetable oils and waxes	Lb.	59,955	61,394	649,785	782,717
Total oilseeds and products	---	---	---	---	---
Sugar and related products					
Sugar, cane or beet	Ston.	375	393	3,352	3,388
Molasses, inedible	Gal.	33,513	29,496	243,634	241,636
Other	---	3/	3/	3/	3/
Total sugar and related products	---	---	---	---	---
Vegetables and preparations					
Fresh, chilled, or frozen:					
Carrots	Lb.	2,902	2,433	63,548	55,676
Cucumbers	Lb.	15,152	26,891	64,617	105,704
Garlic	Lb.	1,565	2,219	9,835	12,718
Onions	Lb.	20,554	10,545	58,913	42,366
Peppers	Lb.	4,358	10,678	21,166	35,813
Potatoes, white or Irish	Lb.	70	497	1,926	1,926
Tomatoes	Lb.	56,857	84,356	210,509	286,192
Turnips or rutabagas	Lb.	97	85	820	804
Prepared or preserved:	Cwt.	14,667	34,884	169,464	141,848
Cassava, flour and starch, and tapioca	Lb.	3,507	1,549	14,401	12,318
Mushrooms, incl. dried	Lb.	1,978	3,277	19,672	22,199
Pickled vegetables	Lb.	12,726	8,813	126,555	85,377
Tomatoes	Lb.	8,491	6,993	146,698	101,781
Tomato paste and sauce	Lb.	3/	3/	4,328	3/
Other	---	---	---	---	---
Total vegetables and preparations	---	---	---	---	---

Continued--

Table 17.--U.S. agricultural imports: Quantity and value by commodity, March and July-March 1967/68 and 1968/69--Continued

Commodity imported	Unit	March		July-March	
		Quantity	Value	Quantity	Value
		1968	1969 1/	1967/68	1968/69 1/
Supplementary					
Other vegetable products					
Feeds and fodders, except oil cake and meal:	---				
Hops	Lb.	3/	1,550	3/	12,021
Jute and jute butts, unmanufactured	Lb.	747	802	9,047	8,863
Malt liquors	Lb.	5	726	32	4,336
Nursery and greenhouse stock	Lb.	1,708	1,825	14,917	16,228
Seeds, except oilseeds	Gal.	3/	1,463	3/	14,603
Spices	---	3/	1,313	3/	9,736
Tobacco, unmanufactured	Lb.	7,961	1,264	85,049	72,946
Wines	Lb.	20,375	13,776	161,695	155,389
Other	Gal.	1,444	6,048	14,939	66,677
Total other vegetable products	---	3/	754	3/	8,878
		---	29,521	---	257,032
Total vegetable products	---	---	142,953	---	1,230,448
Total supplementary imports	---	---	235,200	---	2,062,261
Complementary					
Bananas, fresh	Lb.	312,040	14,452	2,762,772	127,772
Coffee, green	Lb.	232,154	78,405	2,242,702	2,176,431
Coffee extracts, essences, concentrates	Lb.	2,714	2,795	22,613	23,780
Cocoa beans	Lb.	17,140	4,311	20,486	14,045
Cocoa and chocolate, prepared	Lb.	11,570	1,965	355,535	308,244
Drugs, herbs, roots, etc.	Lb.	3/	2,722	124,404	151,058
Essential or distilled oils	---	3/	1,998	3/	24,626
Fibers, unmanufactured	Lb.	10	1,527	78	22,414
Rubber, crude, natural, excl. allied gums	Lb.	88,449	12,836	84	12,707
Silk, raw	Lb.	169	1,423	942,407	124,998
Spices	Lb.	7,844	2,619	1,574	1,418
Tea	Lb.	13,500	5,092	80,841	93,468
Wool, unmanufactured, free in bond	Lb.	9,475	3,026	99,072	30,045
Other complementary agricultural products	Glb.	3/	1,286	91,770	98,878
		---	---	3/	31,955
Total complementary imports	---	---	134,457	---	10,852
		---	181,140	---	1,333,096
Total agricultural imports	---	---	369,657	---	1,365,342
Total nonagricultural imports	---	---	2,167,243	---	3,395,357
Total imports, all commodities	---	---	2,536,900	---	5/3,579,348
		---	6/2,962,554	---	17,899,843
		---	---	---	20,930,231
		---	---	---	21,295,200
		---	---	---	6/24,509,579

1/ Preliminary.
2/ Less than 500.
3/ Reported in value only.
4/ Excludes the weight of "other hides and skins," reported in value only.
5/ From Census unpublished data.
6/ Includes silver ores, scrap, and bullion.

Table 18.--U.S. agricultural exports: Quantity and value by commodity, March and July-March 1967/68 and 1968/69

Commodity exported	Unit	March		July-March	
		Quantity	Value	Quantity	Value
		1968	1969 1/	1967/68	1968/69 1/
Animal and animal products					
Animal, live					
Cattle	No.	3	1,443	46	1,000
Poultry, live:					
Baby chicks	No.	3,252	2,430	20,618	19,823
Breeding chicks	No.	2/	202	2/	556
Other live poultry	---	3/	253	3/	2/
Other	---	3/	394	3/	3,172
Total animals, live	---	---	3,846	---	5,308
Dairy products					
Anhydrous milk fat, including donations ..	Lb.	29	25	733	6,378
Butter, including donations	Lb.	36	21	224	3,221
Cheese and curd, including donations	Lb.	528	326	4,888	3,486
Infants' and dietetic foods, milk base ..	Lb.	1,167	750	19,519	8,272
Milk and cream:					
Condensed or evaporated	Lb.	5,168	7,515	35,152	12,976
Dry, whole milk and cream	Lb.	1,453	1,564	8,794	2,793
Fresh	Gal.	149	143	955	1,355
Nonfat dry, including donations	Lb.	31,921	27,235	219,849	44,686
Other	---	3/	299	3/	56,177
Total dairy products	---	---	9,859	---	3,077
Fats, oils, and greases					
Lard and other rendered pig fat	Lb.	13,350	29,104	152,956	11,839
Tallow:					
Edible	Lb.	767	230	3,131	460
Inedible, including grease	Lb.	171,061	172,771	1,505,893	84,284
Other animal fats, oils, and greases	Lb.	5,486	10,846	117,464	8,897
Total fats, oils, and greases	Lb.	190,664	212,951	1,779,454	105,480
Meat and meat preparations					
Beef and veal, except offals	Lb.	2,296	2,661	21,984	15,495
Pork, except offals	Lb.	2,654	10,822	31,639	41,302
Offals, edible, variety meats	Lb.	15,183	26,166	152,346	37,227
Sausage casings	Lb.	530	1,207	7,480	5,436
Other, including meat extracts	Lb.	1,972	2,509	19,646	9,481
Total meat and preps., except poultry ..	Lb.	22,635	43,365	233,095	108,941
Poultry products					
Eggs, dried and otherwise preserved	Lb.	121	12	824	542
Eggs in the shell, for hatching	Doz.	1,691	1,439	8,545	7,625
Eggs in the shell, other	Doz.	478	77	6,217	1,430
Poultry meat, whole or parts, fresh, chilled, or frozen:					
Chickens	Lb.	5,811	8,653	62,154	17,604
Turkeys	Lb.	2,342	4,133	44,186	10,863
Other	Lb.	619	1,676	8,881	3,252
Poultry, canned and poultry specialties ..	Lb.	1,184	791	9,601	2,190
Total poultry products	---	---	3,922	---	43,506

Continued--

Table 18.--U.S. agricultural exports: Quantity and value by commodity, March and July-March 1967/68 and 1968/69--Continued

Commodity exported	Unit	March		July-March	
		1968	1969 1/2	1968	1969 1/2
		Quantity	Value	Quantity	Value
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2	1967/68	1968/69 1/2
		1968	1969 1/2		

Continued--

Table 18.--U.S. agricultural exports: Quantity and value by commodity, March and July-March 1967/68 and 1968/69--Continued

Commodity exported	Unit:	March		July-March	
		Quantity	Value	Quantity	Value
		1968 : 1969 1/ : 1968	1,000 dollars	1967/68 : 1968/69 1/ : 1967/68	1,000 dollars
Grains and preparations					
Feed grains and products:					
Barley (48 lb.)	Bu.	2,773	3,593	27,872	34,452
Corn, including donations (56 lb.)	Bu.	54,287	70,794	441,582	577,770
Grain sorghums (56 lb.)	Bu.	13,607	17,570	151,934	195,047
Oats (32 lb.)	Bu.	17	15	5,334	2,494
Total feed grains	M.ton:	1,459	91,972	74,836	12,001
Malt and flour, including barley malt	Lb.	3,505	240	45,620	49,429
Corn grits and hominy	Lb.	4,809	191	33,031	40,837
Corn meal, including donations	Cwt.	315	1,142	1,787	3,329
Corn starch	Lb.	6,504	804	605	48,330
Oat meal, groats, and rolled oats, etc.	Lb.	12,063	979	47,913	52,547
Total feed grains and products	M.ton:	1,835	95,328	78,568	16,160
Rice:					
Milled, including donations	Lb.	478,651	37,893	19,890	2,930,981
Paddy or rough	Lb.	3,391	5,439	480	12,821
Total rice, milled basis	Lb.	480,855	38,196	20,370	2,939,315
Rye (56 lb.)	Bu.	99	129	10	1,891
Wheat and products, including donations:					
Wheat (60 lb.)	Bu.	60,328	37,362	63,849	556,731
Wheat flour, wholly of U.S. wheat	Cwt.	2,184	1,598	6,602	15,596
Other wheat products	Bu.	1,303	1,169	3,230	8,900
Total wheat and wheat products	Bu.	66,610	42,174	73,681	601,188
Bakery products	Lb.	1,816	1,876	745	13,123
Other, including donations	---	3/	1,045	1,036	3/
Total grains and preparations	---	---	249,239	174,410	---
Oilseeds and products					
Oil cake and meal	S.ton:	265	21,814	37,489	2,269
Oilseeds:					
Flaxseed (56 lb.)	Bu.	0	0	4	3,231
Soybeans (60 lb.)	Bu.	24,105	68,579	100,016	204,906
Other	---	3/	1,712	1,471	3/
Total oilseeds	---	---	70,291	101,491	---
Vegetable oils and waxes, incl. donations:					
Cottonseed oil	Lb.	3,578	519	1,112	36,135
Soybean oil	Lb.	84,494	9,767	5,077	756,831
Other	Lb.	19,696	3,035	3,902	137,730
Total veg. oils and waxes, incl. donations	Lb.	107,768	13,321	10,091	930,696
Total oilseeds and products	---	---	105,426	149,071	---
Tobacco, unmanufactured					
Burley	Lb.	3,600	3,648	3,682	29,207
Cigar wrapper	Lb.	95	245	490	2,592
Dark-fired Kentucky and Tennessee	Lb.	967	577	848	14,576
Flue-cured	Lb.	20,674	32,566	31,305	329,936
Maryland	Lb.	625	510	158	10,037
Other	Lb.	2,845	3,960	1,172	52,179
Total tobacco, unmanufactured	Lb.	28,806	42,410	37,655	438,527

Continued--

Table 18.--U.S. agricultural exports: Quantity and value by commodity, March and July-March 1967/68 and 1968/69--Continued

Commodity exported	Unit	March		July-March	
		Quantity	Value	Quantity	Value
		1968	1969 1/	1967/68	1968/69 1/
		Thousands	1,000 dollars	Thousands	1,000 dollars
Vegetables and preparations					
Canned, prepared, or preserved:					
Asparagus	Lb.	1,162	397	13,214	12,827
Corn	Lb.	677	844	9,341	3,934
Soups	Lb.	927	1,992	13,714	1,899
Tomatoes, tomato sauce, tomato puree, etc.	Lb.	2,481	3,532	11,670	3,171
Other	Lb.	3,373	3,426	25,878	2,967
Total canned vegetables	Lb.	8,620	10,191	72,888	4,118
Dried beans, including donations	Lb.	10,684	22,651	197,370	15,471
Dried peas, including cow and chick	Lb.	27,374	24,701	238,134	22,051
Fresh:				264,836	17,325
Lettuce	Lb.	30,691	30,655	177,014	8,666
Onions	Lb.	3,960	9,697	186,993	10,039
Potatoes, except sweet potatoes	Lb.	17,702	12,226	61,399	2,874
Tomatoes	Lb.	6,191	1,312	130,732	3,995
Other	Lb.	64,962	53,421	75,775	8,085
Total fresh vegetables	Lb.	123,506	107,311	225,965	15,126
Frozen vegetables	Lb.	3,138	1,702	680,864	40,119
Soups and vegetables, dehydrated	Lb.	3,064	2,956	18,108	3,419
Tomato juice, canned	Lb.	290	391	23,752	8,273
Vegetable seasonings	Lb.	763	598	1,224	1,609
Other	Lb.	3/	3/	6,619	3,602
Total vegetables and preparations	---	---	---	---	---
Other vegetable products					
Coffee	Lb.	1,896	2,675	15,232	13,545
Drugs, herbs, roots, etc.	Lb.	659	1,066	6,409	6,524
Essential oils and resinsoids	Lb.	811	1,578	7,731	6,455
Feeds and feeders, except oil cake and meal	---	3/	3/	3/	3/
Flavoring sirups, sugars, and extracts	---	3/	3/	3/	3/
Hops	Lb.	1,146	2,676	15,796	27,027
Nursery stock	Lb.	3/	3/	14,299	8,543
Nuts and preparations	Lb.	23,688	7,976	3/	7,703
Seeds, except oilseeds	Lb.	7,287	5,456	142,329	32,349
Spices	Lb.	442	716	90,460	27,055
Other, including donations	Lb.	3/	3/	58,456	24,267
Total other vegetable products	---	---	---	4,707	3,270
Total vegetable products	---	---	---	3/	58,806
Total agricultural exports	---	---	---	---	286,458
Total nonagricultural exports	---	---	---	---	---
Total exports, all commodities	---	---	---	---	---

- 1/ Preliminary.
- 2/ Prior to Jan. 1, 1969, included in baby chicks.
- 3/ Reported in value only.
- 4/ Excludes the number of "other hides and skins," reported in value only.
- 5/ From Census unpublished data.
- 6/ Beginning Jan. 1, 1969, includes silver ore, scrap, and bullion.

Table 19.--U.S. agricultural exports and imports: Value by country,
July-March 1967/68 and 1968/69

Country	Agricultural		Country	Agricultural	
	Exports	Imports		Exports	Imports
1967/68	1968/69	1967/68	1968/69	1967/68	1968/69
-- 1,000 dollars --					
:Europe-- Continued					
Greenland	1	0	4: Finland	9,136	8,952
Canada	383,142	447,253	175,523; Denmark	61,817	50,478
Miquelon and St. Pierre Is. . .	12	10	0: United Kingdom	330,088	256,310
Latin American Republics					
Mexico	50,868	64,936	0: Netherlands	19,073	14,891
Guatemala	10,630	8,334	300,792; Belgium-Luxembourg	389,586	318,401
El Salvador	5,225	6,993	52,074; France	111,831	99,913
Honduras	4,143	4,300	31,623; West Germany	114,638	97,538
Nicaragua	4,352	3,895	52,138; East Germany	295,859	274,010
Costa Rica	5,870	6,521	29,311; Austria	10,028	14,937
Panama	13,073	10,218	60,463; Czechoslovakia	5,840	4,096
Cuba	1/	0	36,866; Hungary	5,164	3,589
Haiti	5,582	6,921	326; Switzerland	5,437	4,096
Dominican Republic	15,730	18,150	6,904; Estonia	42,897	46,334
Colombia	16,256	20,605	89,681; Latvia	0	0
Venezuela	65,494	66,529	118,806; Lithuania	0	0
Ecuador	7,917	7,996	14,707; Poland	38,130	44,219
Peru	24,070	14,305	49,946; USSR	5,523	4,188
Bolivia	4,627	5,425	75,828; Azores	30	27
Chile	18,793	24,841	1,962; Spain	131,952	91,917
Brazil	93,606	50,968	4,849; Portugal	11,369	11,150
Paraguay	551	887	398,837; Gibraltar	68	11
Uruguay	6,217	8,348	7,804; Malta-Gozo	455	165
Argentina	2,123	3,145	9,161; Italy	191,028	152,704
Total L.A. Republics	335,127	333,317	89,628; Yugoslavia	38,298	9,423
Other Latin America			Albania	0	1
British Honduras	1,787	1,531	Greece	14,252	17,801
Caral Zone	0	0	2,729; Rumania	182	976
Bermuda	5,086	5,321	60; Bulgaria	2,799	1,832
Panama	17,869	20,819	0; Turkey	8,060	6,918
Jamaica	18,202	19,821	635; Cyprus	2,196	1,443
Leeward-Windward Is.	2,747	3,106	7,029; Total Europe	1,924,113	1,599,459
Barbados	2,173	2,577	525; Asia	14,252	17,801
Trinidad-Tobago	10,052	9,735	6,749; Asia	14,252	17,801
Netherlands Antilles	8,393	8,646	52; Syrian Arab Republic	5,407	187
French West Indies	1,793	1,513	2,288; Lebanon	10,301	7,172
Guyana	3,124	2,743	10,208; Iraq	7,341	1,475
Surinam	2,672	2,805	552; Iran	62,928	55,055
French Guiana	198	209	30; Israel	3,410	3,901
Falkland Islands	0	1	0; Jordan	65	2
Total Latin America	429,223	412,144	1,371,782	4,699	3,679
			1,463,460; Kuwait	20,254	13,742
Europe			0: Saudi Arabia	1,257	988
Iceland	1,709	1,306	389; Arab. Pen. States, n.e.c.	1,136	1,386
Sweden	40,750	39,606	2,788; Bahrain	1,115	1,294
Norway	37,908	20,886	1,804; Afghanistan	1,589	170
					624
					1,079

Continued--

Table 19.—U.S. agricultural exports and imports: Value by country,
July-March 1967/68 and 1968/69—Continued

Country	Agricultural		Country	Agricultural	
	Exports	Imports		Exports	Imports
1967/68	1968/69	1967/68	1968/69	1967/68	1968/69
Asia--Continued					
-- 1,000 dollars --					
India	425,761	50,701	Africa--Continued	11	2
Pakistan	143,520	6,635	Mauritania	770	626
Nepal	135	34	Federal Rep. of Cameroon	1,667	10,351
Ceylon	6,115	20,270	529: Senegal	2,416	632
Burma	89	365	Guinea	2,231	25
Thailand	20,574	15,020	19,019: Sierra Leone	1,565	4,052
North Vietnam	0	0	12: Ivory Coast	3,074	498
South Vietnam	101,530	263	18,334: Ivory Coast	8,589	33,754
Laos	514	397	0: Ghana	9,279	25,897
Cambodia	65	1,334	111: The Gambia	83	137
Malaysia	9,922	8,906	198: Togo	581	150
Singapore	9,036	6,942	1,404: Nigeria	5,455	17,793
Indonesia	24,223	61,257	82,086: Central African Republic	35	10
Philippines	66,153	63,501	12,615: Gabon	83	98
Macao	92	134	86,808: Western Africa, n.e.c.	1,044	1,901
S.-S.E. Asia, n.e.c.	36	120	210,989: British West Africa	1	0
China (Mainland)	0	0	0: Madeira Islands	129	107
Outer Mongolia	0	2,080	167: Angola	1,695	1,183
Korea, Republic of	145,614	4,700	0: West. Port. Africa, n.e.c.	382	2,185
Hong Kong	58,226	40,761	1,733: Liberia	6,221	5,374
Rep. of China	78,396	75,940	0: Congo (Kinshasa)	11,143	4,825
Japan	684,921	620,424	6,046: Burundi-Rwanda	469	48
Nansei Islands	14,342	16,304	2,190: Somali Republic	1,235	629
			28,054: Ethiopia	2,231	218
			25,881: Afars-Issas	204	292
			1/: Uganda	505	140
			Kenya	947	355
Total Asia	1,909,472	1,434,240	Seychelles-Dependencies	37	8
			Tanzania	1,827	476
Australia and Oceania			Mauritius-Dependencies	220	148
Australia	22,748	24,181	237,944: Mozambique	346	307
New Guinea	293	291	4,556: Malagasy Republic	43	157
New Zealand	5,881	5,781	118,796: Rep. of South Africa	16,815	15,423
British W. Pacific Is.	1,160	849	5,986: Zambia	794	477
French Pacific Islands	2,820	2,651	79: Rhodesia	211	16
Trust Terr. of Pacific Is. ...	1,447	1,615	1: Malawi	152	129
Total Australia and Oceania	34,349	35,368	Southern Africa, n.e.c.	139	455
			Total Africa	151,851	114,546
Africa					
Morocco	27,288	11,408	Total all countries	4,832,163	4,043,020
Algeria	12,139	11,180	50:		
Tunisia	22,920	12,216	1,044: Major Trade Blocs		
Libya	3,896	3,411	0: CACM	30,220	30,043
UAR	8,709	5,957	3,720: IAFSA	290,524	267,985
Sudan	290	276	1,106: EEC	1,102,941	942,566
Canary Islands	4,607	3,457	3: EFTA	539,806	437,812
Spanish Africa, n.e.c.	217	176	0:		

1/ Less than \$500.

Table 20.--Exports: Quantity indexes of foreign trade in agricultural products, fiscal years 1962-68, monthly and accumulated, July 1967 to date

Year and month	: Animal : and : animal : products	: Cotton : and : linters	: Tobacco, : unmanu- : factured	: Grains : and : feeds	: Vegetable : oils : and : oilseeds	: Fruits : and : vegetables	: All : agricultural : commodities : 1/
Base -- 1957 through 1959 = 100							
<u>Year ending June 30</u>							
1962	110	93	108	155	122	108	125
1963	112	71	98	155	148	114	124
1964	151	100	110	185	156	106	147
1965	139	88	99	180	189	111	145
1966	115	61	98	231	194	122	157
1967	109	90	130	203	182	122	153
1968	104	80	117	206	187	106	149
<u>Unadjusted</u>							
<u>July-March</u>							
1967/68	102	79	121	236	191	106	152
1968/69	109	44	113	159	198	106	127
Adjusted for seasonal variation 2/							
<u>Monthly</u>							
1967/68							
July	106	66	93	199	199	117	140
August	95	86	104	192	178	109	147
September	99	75	109	207	193	92	147
October	103	78	111	195	186	108	143
November	104	62	112	230	193	111	157
December	95	53	120	214	158	106	137
January	101	97	140	233	181	106	163
February	111	89	150	233	186	103	162
March	93	89	92	205	198	105	149
April	111	105	116	199	186	117	150
May	100	93	134	181	167	108	141
June	104	81	142	178	189	97	139
1968/69							
July	102	102	130	205	192	115	150
August	123	75	147	202	187	103	159
September	126	69	136	175	243	102	145
October	116	44	86	156	213	103	126
November	116	40	120	174	225	96	140
December	126	44	111	224	237	101	150
January	81	12	24	54	37	101	50
February	83	11	14	82	109	111	69
March	112	25	127	159	264	116	133
April							
May							
June							
Not adjusted for seasonal variation							
1967/68							
July	101	54	78	189	160	110	131
August	100	57	108	187	137	105	130
September	97	65	148	197	127	110	138
October	108	65	126	189	236	143	150
November	121	70	166	263	323	111	191
December	93	78	171	219	208	102	159
January	89	112	110	225	164	90	156
February	108	106	111	223	164	89	157
March	98	103	72	228	198	97	157
April	112	96	92	204	178	103	150
May	111	90	109	176	168	112	139
June	107	65	113	169	188	100	132
1968/69							
July	96	84	109	178	152	108	133
August	128	50	159	199	138	98	141
September	120	62	182	166	152	121	136
October	121	36	96	150	266	136	132
November	134	44	177	199	378	96	170
December	119	65	158	229	304	97	174
January	71	14	20	52	33	89	48
February	79	13	11	79	95	100	66
March	117	30	105	179	262	109	140
April							
May							
June							

1/ Based on 332 classifications.

2/ The seasonal adjustment series has been revised to incorporate the Bureau of the Census Method X-11. This new method of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns. The previous adjustments were based on the seasonal factors developed from the base period 1957-59. For detailed explanation of the new adjustment procedures, see U.S. Department of Commerce, Bureau of the Census, The X-11 variant of the seasonal Method II seasonal adjustment program, Technical Paper No. 15. U.S. Government Printing Office, Washington, D.C., 1965.

Table 21.--Imports: Quantity indexes of foreign trade in agricultural products, fiscal years 1962-68, monthly and accumulated, July 1967 to date

Year and month	Supplementary 1/					Complementary 1/			All agricultural commodities 2/
	: Animal : and : animal : products	: Grains : and : feeds	: Vegetable : oils : and : oilseeds	: Sugar : molasses : and : sirups	: Total : supple- : mentary	: Cocoa, : coffee, : and : tea	: Rubber : and : allied : gums	: Total : comple- : mentary	
	Base -- 1957 through 1959 = 100								
	<u>Year ending June 30</u>								
1962	134	71	111	95	113	111	77	104	109
1963	152	45	117	105	122	114	80	108	114
1964	137	88	110	83	113	116	71	107	110
1965	123	51	125	87	110	100	83	97	103
1966	160	39	124	88	123	121	87	113	117
1967	154	43	136	107	129	107	77	100	114
1968	159	38	128	109	134	114	90	107	119
<u>Unadjusted</u>									
July- March									
1967/68	156	39	125	102	130	111	90	105	116
July- March									
1968/69	166	38	139	102	134	106	105	104	118
<u>Adjusted for seasonal variation 3/</u>									
<u>Monthly</u>									
1967/68									
July	156	38	118	109	131	109	64	96	111
August	150	50	118	110	129	115	95	109	117
September	145	40	124	100	123	94	74	86	104
October	152	40	138	85	127	104	86	97	111
November	149	46	144	91	130	116	105	111	120
December	158	29	113	112	130	104	101	103	118
January	163	38	139	124	138	133	101	135	136
February	170	40	117	115	142	131	94	121	131
March	145	34	87	112	122	81	78	78	99
April	171	41	144	120	146	137	93	124	133
May	179	32	147	120	153	129	97	120	137
June	180	30	148	110	139	117	90	110	121
1968/69									
July	185	33	173	103	151	146	146	139	144
August	184	34	114	127	150	153	99	136	142
September	180	36	149	100	146	134	138	130	137
October	175	49	149	118	141	85	90	86	111
November	169	48	126	110	138	123	91	116	126
December	163	40	165	103	131	125	107	118	128
January	90	28	106	29	88	21	47	33	59
February	126	32	109	94	113	66	108	73	90
March	195	32	93	115	143	97	117	96	118
April									
May									
June									
<u>Not adjusted for seasonal variation</u>									
1967/68									
July	146	33	102	135	124	102	52	90	105
August	144	41	103	122	129	102	98	100	113
September	148	29	116	115	129	91	75	86	106
October	151	53	145	88	128	118	79	107	117
November	159	61	134	78	129	112	112	109	118
December	173	39	84	130	141	97	107	99	118
January	163	33	212	62	131	136	106	128	130
February	157	29	127	81	126	143	94	129	128
March	161	29	101	103	132	100	88	96	113
April	174	38	134	121	148	140	94	126	136
May	162	38	134	143	150	123	96	115	131
June	172	28	147	125	140	101	82	97	117
1968/69									
July	178	28	149	128	143	137	115	130	136
August	179	28	96	143	150	137	104	126	137
September	196	26	142	114	154	130	141	130	141
October	166	65	158	119	141	95	82	94	116
November	182	66	117	92	137	118	97	113	124
December	162	54	122	120	142	116	112	113	127
January	90	25	234	19	84	22	49	31	56
February	118	25	119	73	102	73	110	79	89
March	220	28	111	107	157	126	134	124	139
April									
May									
June									

1/ Supplementary agricultural imports consist of all imports similar to agricultural commodities produced commercially in the United States together with all other agricultural imports interchangeable to any significant extent with such United States commodities. Complementary agricultural imports include all other, about 98 percent of which consist of rubber, coffee, raw silk, cacao beans, wool for carpets, bananas, tea, and vegetable fibers. 2/ Based on 417 classifications. 3/ The seasonal adjustment series has been revised to incorporate the Bureau of the Census Method X-11. This new method of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns. The previous adjustments were based on the seasonal factors developed from the base period 1957-59. For detailed explanation of the new adjustment procedures, see U.S. Department of Commerce, Bureau of the Census, The X-11 variant of the seasonal Method II seasonal adjustment program, Technical Paper No. 15. U.S. Government Printing Office, Washington, D.C., 1965.

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5/69 Foreign Agricultural Trade

Explanatory Note--Continued

Development); and involving Government payments to exporters. (USDA payments are excluded from the export value.) Separate statistics on Government program exports are compiled by USDA from data obtained from operating agencies.

The export value, the value at the port of exportation, is based on the selling price (or cost if not sold) and includes inland freight, insurance, and other charges to the port. The country of destination is the country of ultimate destination or where the commodities are to be consumed, further processed, or manufactured. When the shipper does not know the ultimate destination, the shipments are credited to the last country, as known to him at the time of shipment from the United States, to which the commodities are to be shipped in their present form. Except for Canada, export shipments valued \$100-\$499 are included on the basis of sampling estimates; shipments to Canada valued \$100-\$1,999 are sampled.

IMPORTS Imports for consumption are a combination of entries for immediate consumption and withdrawals from warehouses for consumption. The agricultural statistics exclude low-value shipments from countries not identified because of illegible reporting, but they are reflected in nonagricultural and overall import totals in this report.

The import value, defined generally as the market value in the foreign country, excludes import duties, ocean freight, and marine insurance. The country of origin is defined as the country where the commodities were grown or processed. Where the country of origin is not known, the imports are credited to the country of shipment.

Imports similar to agricultural commodities produced commercially in the United States and others that are interchangeable in use to any significant extent with such U.S. commodities are supplementary, or partly competitive. All other commodities are complementary, or noncompetitive.

Further explanatory material on foreign trade statistics and compilation procedures of the Bureau of the Census is contained in the publications of that agency.

FOREIGN AGRICULTURAL TRADE OF THE UNITED STATES



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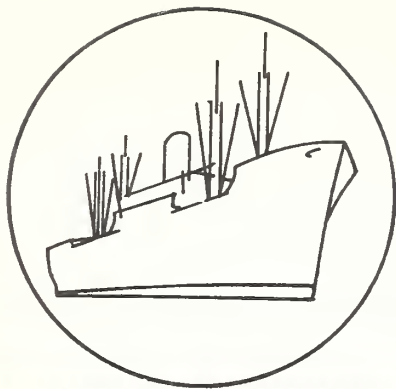
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- U.S. Agricultural Trade With Canada
- U.S. Agricultural Export Price Index at 100.0; Import Price Index at 105.3 for First Quarter 1969
- Selected Price Series of International Significance
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FOREIGN AGRICULTURAL TRADE OF THE UNITED STATES

Digest

Lower Commercial and Food-for-Peace Shipments Bring Moderate Decline in U.S. Farm Product Exports in Calendar Year 1968 (see page 7). U.S. exports of farm products totaled \$6.2 billion in 1968, down \$152 million from a year earlier. Contributing most to the decrease were reduced movements to Europe. Dollar sales advanced for oilseeds and products, milled rice, unmanufactured tobacco, dairy products, and vegetables and preparations. More than offsetting were declines in commercial shipments of wheat and flour, feed grains, cotton, fruits and preparations, and animals and products except dairy products. The loss in commercial exports totaled \$64 million. Food-for-Peace exports amounted to \$1.2 billion, \$87 million less than the 1967 total. Sales for foreign currency were down while long-term credit sales gained sizably. This marks progress in the transitional shift from sales for foreign currency to long-term dollar credits as directed by Congress in 1966.

A number of world situations affected demand for U.S. farm products in 1968. Large grain crops were produced in the industrial nations, and in the developing countries, particularly Asia. Priced exceptionally low, sunflower seed from the USSR and Eastern Europe is taking a large share of the West European vegetable oil market. Import savings undertaken by the United Kingdom to improve its trade imbalance reduced U.S. exports there. To help correct its unfavorable balance of trade and as a part of its aid program to developing countries, Japan sought to diversify its supply sources. Japan's balance of payments improved substantially and registered a sizable surplus for 1968.

* * * * *

U.S. Agricultural Trade With Canada (see page 37). Farm goods traded between the United States and Canada totaled \$710 million in 1968, \$686 million a year earlier, and \$726 million in 1966. During that span, agricultural exports to Canada remained about the same at \$484-\$486 million, while imports from Canada fluctuated from \$201 million to \$240 million. Principal U.S. farm goods exported to Canada were fruits, vegetables, certain grains, oilseeds, cotton, animal feeds, meats, hides, and fats and oils. Our leading agricultural imports from Canada included cattle, beef, pork, grain products, certain fruits and vegetables, animal feeds, crude drugs, grass seed, and maple sugar products. A special table shows U.S. farm commodities transshipped through Canadian ports.

* * * * *

U.S. Agricultural Export Price Index at 100.0; Import Price Index at 105.3 for First Quarter 1969 (see page 45). Quarterly prices of soybeans and products as well as of imported tobacco were substantially below a year earlier. All other commodities either increased in price -- some import items significantly -- or changed little. For the year ended March 31, 1969, the export price index was 96.3 percent and the import price index 101.4 percent of a year earlier. The terms-of-trade index, for both the quarter and the year, was 95.0.

* * * * *

Selected Price Series of International Significance (see page 48). Corn prices, c.i.f. U.K., rose 3 percent from March to April. The relationship of U.S. to Canadian wheat prices, c.i.f. U.K., improved considerably due to a 4-percent drop in the Canadian quotation. Other price changes were small or nil.

* * * * *

U.S. Agricultural Exports: July-April 1968/69 (see page 51). U.S. exports of farm products through April this fiscal year came to \$4,645 million, about 13 percent below a year ago. April exports improved considerably over March 1969, rising 16 percent to \$602 million. Shipments of animals and animal products during July-April 1968/69 rose 14 percent above a year ago. Exports of oilseeds and products rose 4 percent. Lower export values for cotton, fruits and preparations, grains and preparations, and tobacco resulted in an overall decline during July-April 1968/69.

During July-March 1968/69, each EEC country imported less than a year earlier. Exports to Italy fell 20-percent below the first three quarters of 1967/68. The Netherlands' receipts of U.S. agricultural products were down 18 percent.

Farm product exports to the EEC totaled \$1,078 million, 10 percent below July-April 1967/68. Exports of variable-levy commodities were down a fourth, with feed grain exports accounting for most of the decline. Non-variable-levy items increased slightly, rising less than 1 percent. Cotton dropped nearly two-thirds below the \$61 million in July-April 1967/68. But exports of hides and skins, soybeans, oil cake and meal, and tobacco were larger.

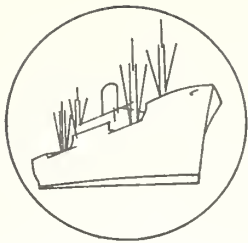
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U.S. Agricultural Imports: July-April 1968/69 (see page 62). Agricultural imports through April were 6 percent above a year earlier and reached \$4,067 million. Competitive goods were up 8 percent because of gains for cattle, beef, cheese, fruits, nuts, vegetable oils, and vegetables. Noncompetitive imports showed a 3-percent rise as reduced coffee purchases nearly offset higher entries for almost all other products. April imports of agricultural products were \$488 million, compared with \$475 million in March and with \$439 million last April.

Table 1.--U.S. exports: Value of total and agricultural exports, including specified Government-financed programs ^{1/} and commercial (dollar) sales by selected commodities and commodity groups, averages 1955-59 and 1960-64; annual 1965-68 and July-April 1968/69

Year ending June 30	Animals and products	Cotton, excluding linters	Wheat and flour	Feed grains, excluding products	Milled rice	Oilseeds and products	Fruits and vegetables	Tobacco unmanu- factured	Other	Total agri- cultural exports	Nonagri- cultural exports	Total, all commodi- ties
-- Million dollars --												
<u>Average</u>												
<u>1955-59</u>												
Total	609	685	709	373	107	437	344	344	210	3,818	13,900	17,718
Commercial	422	399	240	231	57	329	328	310	196	2,512		
Programs	187	286	469	142	50	108	16	34	14	1,306		
<u>1960-64</u>												
Total	655	717	1,196	664	155	705	416	387	255	5,150	16,293	21,443
Commercial	551	545	400	540	80	589	413	331	230	3,679		
Programs	104	172	796	124	75	116	3	56	25	1,471		
<u>Annual</u>												
<u>1964/65</u>												
Total	818	584	1,240	940	203	1,125	443	395	349	6,097	20,200	26,297
Commercial	667	419	249	864	134	961	439	360	307	4,400		
Barter	1	54	21	19	---	22	---	13	---	130		
Programs	150	111	970	57	69	142	4	22	42	1,567		
<u>1965/66</u>												
Total	779	386	1,402	2/1,346	220	1,224	496	395	428	6,676	22,225	28,901
Commercial	670	262	465	1,232	160	1,087	495	305	384	5,060		
Barter	1	56	72	12	---	33	---	54	---	228		
Programs	108	68	865	102	60	104	1	36	44	1,388		
<u>1966/67</u>												
Total	2/732	542	1,312	2/1,154	305	1,257	492	550	427	6,771	24,048	30,819
Commercial	600	377	666	947	174	1,124	492	443	373	5,196		
Barter	---	45	119	22	---	26	---	84	---	296		
Programs	132	120	527	185	131	107	3/	23	54	1,279		
<u>1967/68 4/</u>												
Total	2/645	475	1,277	2/1,001	337	1,202	456	494	426	6,313	25,889	32,202
Commercial	511	300	510	882	200	1,086	453	389	380	4,711		
Barter	---	41	143	30	---	12	---	75	---	301		
Programs	134	134	624	89	137	104	3	30	46	1,301		
<u>July-December 1967</u>												
Total	2/319	187	669	2/537	128	624	239	285	204	3,192	12,226	15,418
Commercial	272	149	388	485	82	568	236	275	183	2,638		
Programs <u>5/</u>	47	38	281	52	46	56	3	10	21	554		
<u>July-December 1968 4/</u>												
Total	2/370	172	492	463	137	692	233	315	235	3,109	14,334	17,443
Commercial	313	109	291	446	81	655	233	305	219	2,652		
Programs <u>5/</u>	57	63	201	17	56	37	---	10	16	457		
<u>Monthly 1967/68</u>												
July	52	27	105	83	18	89	40	25	33	472	1,918	2,390
August	50	27	114	73	16	79	38	38	33	468	1,982	2,450
September	49	31	121	76	17	68	37	57	33	489	2,026	2,515
October	52	31	101	77	24	119	47	46	35	532	1,926	2,458
November	59	33	125	127	26	155	39	59	44	667	2,098	2,765
December	46	38	102	101	28	114	38	60	37	564	2,277	2,841
January	45	61	109	88	44	95	34	35	34	545	2,152	2,697
February	52	53	120	94	24	91	33	39	41	547	2,148	2,695
March	50	49	111	92	38	105	34	26	39	544	2,091	2,635
April	56	46	112	65	40	94	36	33	42	524	2,421	2,945
May	61	45	75	65	36	98	41	37	40	498	2,432	2,930
June	53	34	82	59	28	95	38	39	33	461	2,298	2,759
July-June	625	475	1,277	1,000	339	1,202	455	494	444	6,311	25,769	32,080
<u>Monthly 1968/69</u>												
July	48	43	86	70	21	86	41	36	35	466	2,198	2,664
August	64	24	83	91	15	81	36	53	42	489	2,314	2,803
September	60	30	53	79	28	74	40	66	40	470	2,481	2,951
October	60	18	71	57	17	124	44	35	38	464	2,254	2,718
November	68	22	86	76	29	179	36	68	45	609	2,542	3,151
December	61	33	112	89	29	148	36	58	45	611	2,424	3,035
January	39	7	25	9	13	16	31	9	29	178	1,893	2,071
February	44	7	29	27	21	45	34	3	30	240	1,907	2,147
March	63	15	70	75	20	149	40	38	47	517	2,856	3,373
April	74	64	93	62	41	148	39	35	46	602	2,915	3,517
July-April	581	263	708	635	234	1,050	377	401	397	4,646	23,784	28,430

^{1/} Includes programs authorized under Public Law 480 (including all barter), and Mutual Security (AID) programs 1955-64. Since 1963, the emphasis in the barter program has been on overseas procurement for U.S. agencies, which has a favorable effect on the U.S. balance of payments and is not primarily authorized by P.L. 480. Barter shipments are being reclassified from 1963 to include in "Programs" shipments under contracts for strategic materials and in "Commercial" shipments under contracts for procurement for U.S. agencies. For 1964-68, pending completion of the reclassification, barter exports are shown separately. For July-December 1967 and 1968, barter exports are shown under the new classification, i.e., shipments for strategic materials under "Programs" and shipments for U.S. agency procurement under "Commercial." ^{2/} Includes donations through voluntary relief agencies not separately reported by the Bureau of the Census. ^{3/} Less than \$500,000. ^{4/} Preliminary data (unrevised). ^{5/} Exports under Mutual Security (AID) programs were omitted from "Program" totals for July-December 1968 because of a delay in the preparation of the report for these programs.



SPECIAL in this issue

X LOWER COMMERCIAL AND FOOD-FOR-PEACE SHIPMENTS BRING MODERATE DECLINE
IN U.S. FARM PRODUCT EXPORTS IN CALENDAR YEAR 1968

by
Eleanor N. DeBlois 1/

The value of U.S. farm products exported last year was down \$152 million from the 1967 level. Farm goods moving abroad reached a record \$6.9 billion in 1966, but dropped to \$6.4 billion a year later and to \$6.2 billion in 1968 -- the same level as 1965 (table 2). Most of the reduction was in shipments to Europe; deliveries to other world areas except Africa rose moderately.

The value loss in commercial exports in 1968 amounted to \$65 million, over two-fifths of the total reduction. Gains were recorded in dollar exports of soybeans, rice, tobacco, protein meal, dairy products, and vegetables and preparations. More than offsetting were declines in commercial exports of wheat and flour, fruits and preparations, feed grains, animals and products except dairy products, and cotton.

Food-for-Peace exports declined \$87 million from a year earlier to total \$1.2 billion. Lower sales for foreign currency and a jump in long-term credit sales marked progress in the trade shift from foreign currency to long-term dollar credits as directed by Congress in 1966. The largest commodity declines were in feed grains, especially grain sorghums, and in soybean oil. Despite large grain crops in India and Pakistan, the major wheat recipients under Government programs for some years, program shipments of wheat grain amounted to \$486 million, compared with \$457 million a year earlier.

A number of world situations affected demand for U.S. farm products in 1968. Large grain crops were produced in industrial nations and in developing countries, particularly in Asia. A large volume of wheat harvested in Western Europe and Canada was of low quality due to wet weather. Cheaper substitutes for feed grains are being used in animal feeds in the EEC, especially for imported grains which are subject to variable levies. Measures to reduce surplus butter stocks in Europe are depressing world trade in oil-seeds. Exceptionally low-priced sunflower seed from the USSR and Eastern Europe is taking a large share of the West European vegetable oil market.

Import savings to help correct the U.K.'s unfavorable balance of payments reduced U.S. agricultural exports to the lowest level since 1954. Partly to help to eliminate its trade imbalance, and partly to aid developing countries, Japan diversified its supply sources and purchased more farm products from Thailand, Indonesia, Cambodia, and several African countries. Japan's balance-of-payments position improved substantially and registered a sizable surplus for 1968.

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Table 2.--U.S. agricultural exports under and outside specified Government-financed programs and total agricultural exports: Value and percent of total, calendar years 1955 through 1968 and July-December 1954

Year	Public Law 480										Total agricultural exports			
	Sales for foreign currency	Long-term dollar and convertible foreign currency	Government-to-government	Donations	Barter for strategic materials	Total security	Mutual aid	Specified Government programs	Outside Government programs	Unspecified Government programs	Specified Government programs	Unspecified Government programs	Specified Government programs	Unspecified Government programs
1954, July-December	---	---	28	20	22	70	211	281	1,304	1,585				
1955	263	---	56	186	362	767	351	1,118	2,081	3,199				
1956	638	---	65	187	272	1,262	449	1,711	2,459	4,170				
1957	760	---	39	175	244	1,218	318	1,536	2,970	4,506				
1958	752	---	43	159	65	1,019	214	1,233	2,622	3,855				
1959	731	---	32	111	175	1,049	158	1,207	2,748	3,955				
1960	1,014	---	49	124	117	1,304	157	1,461	3,371	4,832				
1961	878	1	93	151	181	1,304	179	1,483	3,541	5,024				
1962	1,007	42	81	178	137	1,445	35	1,480	3,554	5,034				
1963	1,162	52	99	160	38	1,511	11	1,522	4,062	5,584				
1964	1,232	97	62	186	35	1,612	23	1,635	4,713	6,348				
1965	899	152	73	180	5	1,309	26	1,335	4,894	6,229				
1966	815	239	79	132	41	1,306	47	1,353	5,528	6,881				
1967	736	201	108	179	13	1,237	33	1,270	5,110	6,380				
1968	539	384	101	150	3	1,177	85	1,182	5,046	6,228				
1955-68 and July-December 1954	11,426	1,168	1,008	2,278	1,710	17,598	2,217	19,807	54,003	73,810				
1954, July-December	---	---	2	1	2	5	13	18	82	100				
1955	8	---	2	6	8	24	11	35	65	100				
1956	15	---	2	4	9	30	11	41	59	100				
1957	17	---	1	4	5	27	7	34	66	100				
1958	19	---	1	4	2	26	6	32	68	100				
1959	19	---	1	3	4	27	4	31	69	100				
1960	21	---	1	3	2	27	3	30	70	100				
1961	17	9/	2	3	4	26	4	30	70	100				
1962	20	1	2	3	3	29	9/	29	71	100				
1963	21	1	2	3	2/	27	9/	27	73	100				
1964	19	2	1	3	1	26	9/	26	74	100				
1965	14	3	1	3	2/	21	21	21	79	100				
1966	12	3	1	2	1	19	1	20	80	100				
1967	12	3	1	3	2/	19	1	20	81	100				
1968	9	6	2	2	2/	19	9/	19	81	100				
1955-68 and July-December 1954	15	2	2	3	2	24	3	27	73	100				

1/ Authorized by Title I, P.L. 480.

2/ Shipments under agreements signed through Dec. 31, 1966, authorized by Title IV, P.L. 480. Shipments under agreements signed from Jan. 1, 1967, authorized by Title I, P.L. 480 as amended by P.L. 89-808.

3/ Authorized by Title II, P.L. 480.

4/ Authorized by Sec. 416 of the Agricultural Act of 1949 and Sec. 302, Title III, P.L. 480 through Dec. 31, 1966. Authorized by Title II, P.L. 480 as amended by P.L. 89-808, effective Jan. 1, 1967.

5/ Authorized by Sec. 303, Title III, P.L. 480, and other legislation. Includes some shipments in exchange for goods and services for U.S. agencies before 1963.

6/ Sales for foreign currency, economic aid, and expenditures under development loans authorized by P.L.'s 165, 665, and 87-195.

7/ "Total agricultural exports outside specified Government programs" (sales for dollars) include in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) barter shipments for overseas procurement for U.S. agencies; (2) extension of credit and credit guarantees for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) export payments in cash or in kind.

8/ Includes shipments for January-June 1968 only.

9/ Less than one-half percent.

The categories "Government-financed programs" and "Commercial exports" or "Exports outside Government-financed programs" have been revised beginning with reports for 1968/69 quarters because of the barter export reclassification. The category "Government-financed programs" for calendar year 1968 includes shipments under Mutual Security (AID) programs for January-June 1968 only. Revisions in the reporting system delayed the report for July-December.

Before 1963, the emphasis in the barter program was on the barter of agricultural commodities for strategic and other materials for Government stockpiling needs. In 1963, USDA began using the program to offset some of the dollar outflow for foreign purchases by U.S. agencies with an inflow of dollars for agricultural commodities. By then, most of the Government's stockpiling needs had been met, CCC commodity inventories were becoming substantially less burdensome, and the U.S. balance-of-payments problem was a matter of continuing concern.

Overseas procurements for U.S. agencies involving barter of agricultural commodities are authorized under the CCC Charter Act, largely using private stocks to fulfill barter contracts. These transactions are essentially equivalent to dollar sales since they offset the dollar outgo that would otherwise impair the U.S. balance of payments.

Because of balance-of-payments effects, and with the approval of the USDA Statistical Review Board, it was decided to classify as "Government-financed" barter exports under contracts for strategic materials and as "Commercial (dollar) exports" barter shipments under overseas supply-type contracts.

Commodity Developments

Grains.--U.S. exports of wheat grain dropped to \$993 million in 1968 from \$1,120 million a year earlier. Exports of wheat have totaled over \$1 billion in all but one of the previous 7 years (table 3).

Though India and Pakistan imported less, particularly during the last half of 1968 because of large wheat crops, exports under Government-financed programs reached \$486 million, \$30 million higher than the 1967 total. The sizable drop in shipments in exchange for foreign currency was nearly offset by the rise in exports under long-term credit sales. Donations, especially under Government-to-government arrangements, were also higher. All of the rise in food-aid exports of wheat took place during January-June as exports during July-December were sharply reduced.

Commercial exports of wheat amounted to \$506 million, compared with \$663 million in 1967. World supplies well in excess of potential requirements limited U.S. wheat exports, especially during the latter half of the year.

A 60-percent rise in shipments of wheat flour under Government programs, partly offset by a 25-percent drop in commercial exports, brought U.S. exports of wheat flour to \$107 million, compared with \$86 million in 1967. Long-term credit sales led the rise in Food-for-Peace shipments, but all program exports advanced except donations through voluntary relief agencies.

A reduction of nearly \$100 million in program shipments and a considerably smaller drop in dollar exports brought U.S. exports of feed grains to \$927 million, 12 percent less than in 1967. Shipments of barley, oats, and grain sorghums were substantially reduced, but exports of corn increased. Because prices were lower, the value of exports of feed grains dropped more than the volume. Reductions in program exports were mostly in corn to Pakistan and grain sorghums to India. Commercial shipments of corn to Japan, Italy, West Germany, and France were higher, but the United Kingdom, the Netherlands, Belgium, and Spain took less.

Table 3.--U.S. exports under specified Government-financed programs, commercial sales for dollars, and total agricultural exports: Value by commodity, calendar years 1967 and 1968

Commodity	Exports under Government-financed programs 1/			Commercial sales for dollars 2/			Total agricultural exports		
	1967	1968	Change	1967	1968	Change	1967	1968	Change
-- Million dollars --									
Wheat and wheat flour	505.8	565.6	+59.8	700.7	534.5	-166.2	1,206.5	1,100.1	-106.4
Feed grains, excluding products	153.7	54.0	-99.7	901.6	873.2	-28.4	3/1,055.3	3/927.2	-128.1
Rice, milled	139.3	144.5	+5.2	174.9	201.6	+26.7	314.2	346.1	+31.9
Cotton	114.9	116.5	+1.6	348.9	342.9	-6.0	463.8	459.4	-4.4
Tobacco, unmanufactured	22.8	30.8	+8.0	475.5	493.6	+18.1	498.3	524.4	+26.1
Oilseeds and products	127.2	85.4	-41.8	1,115.7	1,185.1	+69.4	1,242.9	1,270.5	+27.6
Dairy products	115.6	124.7	+9.1	30.9	39.8	+8.9	4/146.5	4/164.5	+18.0
Animals and products, except dairy	30.3	19.1	-11.2	524.5	513.3	-11.2	554.8	532.4	-22.4
Fruits and preparations	---	---	---	310.3	276.9	-33.4	310.3	276.9	-33.4
Vegetables and preparations	3.0	---	-3.0	161.2	172.6	+11.4	164.2	172.6	+8.4
Other	56.7	41.5	-15.2	366.3	412.4	+46.1	423.0	453.9	+30.9
Total agricultural exports:	1,269.3	1,182.1	-87.2	5,110.5	5,045.9	-64.6	6,379.8	6,228.0	-151.8

1/ Includes sales for foreign currency, long-term dollar and convertible local currency credit sales, Government to-government donations, donations through voluntary relief agencies, and barter for strategic materials under the authority of P.L. 480, and exports under Mutual Security (AID) programs, authorized by P.L. 87-195. Exports under AID programs for 1968, include only January-June because of a delay in the preparation of the report for July-December. 2/ "Exports outside specified Government-financed programs" or "Commercial sales for dollars" include, in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) barter transactions involving overseas procurement for U.S. agencies, which benefit the balance of payments and rely primarily on authority other than P.L. 480; (2) extension of credits and credit guarantees for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) export payments in cash. 3/ Total exports of feed grains, excluding products, include the estimated value of donations of grain sorghums through voluntary relief agencies under P.L. 480, not separately reported by the Bureau of the Census: 1967, \$1.4 million and 1968, \$0.7 million. 4/ Total exports of dairy products include the estimated value of donations of blended food products through voluntary relief agencies under P.L. 480, not separately reported by the Bureau of the Census: 1967, \$25.8 million; and 1968, \$20.6 million.

Larger commercial and food-aid shipments brought U.S. exports of milled rice to \$346 million, 10 percent above a year earlier. Much of the rise was due to higher prices as volume was up only 4 percent. Rice under Government programs went mostly to South Vietnam for local currency and to Indonesia under long-term credits. The Republic of Korea purchased over \$40 million of U.S. rice in 1968 because its rice production was down. Shipments were larger to the United Kingdom, the Nansei-Nanpo Islands, Canada, the Republic of South Africa, Ghana, Liberia, and Saudi Arabia. Exports to Japan, the Philippines, Hong Kong, and Peru were considerably smaller.

Cotton.--U.S. exports of cotton amounted to \$459 million in 1968, only 1 percent less than in 1967. A small rise in shipments under Government programs was offset by a larger decline in commercial shipments. The principal recipients in exchange for local currency were the Republic of Korea, India, the Republic of China, and South Vietnam. Indonesia, the Philippines, and Ethiopia were major destinations under long-term credit sales. Although U.S. exports of longer staples were lower in 1968, shipments of short staples increased substantially. Large quantities of short-staple cotton went to Asian markets, including Japan, the Republic of China, and Hong Kong.

Tobacco, unmanufactured.--A rise in both Food-for-Peace and commercial exports brought U.S. exports of unmanufactured tobacco to \$524 million, \$26 million higher than a year earlier. Continuing UN sanctions against Rhodesian tobacco, increased world cigarette consumption, better quality of U.S. tobacco in recent years, and the export-payment program helped improve the demand for U.S. tobacco. South Vietnam, the Republic of China, and Pakistan were the largest recipients in exchange for foreign currency. Shipments to the Philippines, the Congo, Ghana, Chile, and Colombia made up nearly 90 percent of the tobacco under long-term credits. In 1968, the United Kingdom, the principal market for U.S. tobacco, took 7 percent more than in 1967 as manufacturers rebuilt their stocks. The second ranking U.S. market, West Germany, took over one-fifth less. Japan was in third place, taking four-fifths more than a year earlier. Other major markets, the Netherlands, Switzerland, Belgium, Denmark, Australia, and Thailand also took larger quantities.

Oilseeds and products.--U.S. exports of oilseeds and products rose 2 percent to \$1,270 million, reflecting larger commercial shipments of soybeans, flaxseed, linseed oil, and protein meal, with partly offsetting reductions in shipments of vegetable oils. Commercial shipments were up \$69 million, but shipments of soybean oil under Government programs were down \$42 million from 1967. Japan, the Netherlands, Spain, Canada, and the Republic of China took larger quantities of soybeans. West Germany and Italy reduced their takings slightly. Shipments of flaxseed to West Germany more than tripled in 1968, accounting for most of the 50-percent increase in flaxseed exports. Exports of linseed oil were about 2½ times the year-earlier total. Sharply increased exports to the Netherlands and the United Kingdom accounted for most of the increase. U.S. linseed oil prices were competitive in world markets and supplies from South America were down. Despite a price drop, the export value of protein meal rose 7 percent. The Netherlands, West Germany, France, Italy, Canada, and Yugoslavia were the leading markets for U.S. soybean meal in 1968. The volume of exports of soybean oil dropped 16 percent and the value over 30 percent. Larger supplies of animal fats and oils in Western Europe and competition from sunflower oil from the USSR and Eastern Europe reduced the demand for U.S. oils. About 85 percent of the soybean oil moved under P.L. 480. Principal recipients were Pakistan and India in exchange for local currency.

Dairy products.--A sharp rise in donations of butter, butteroil, and ghee, larger shipments of condensed milk to South Vietnam in exchange for local currency, sales of nonfat dry milk from CCC stocks at reduced prices, mostly for school lunch and welfare programs, and larger commercial shipments of cheese accounted for the 12-percent rise in U.S. exports of dairy products to \$164 million. While U.S. milk production has fallen in recent years, output in many other major milk-producing countries has

increased sharply, particularly in Europe. Surplus European dairy stocks, mainly butter and nonfat dry milk, are moving in world trade at heavily subsidized prices, depressing dairy product prices in world markets. Although world trade in dairy products has expanded in recent years, the U.S. share has declined.

Animals and products (except dairy products).--U.S. exports of animals and products, except dairy products, dropped \$22 million to \$532 million in 1968. Animal fats, oils, and greases, principally lard and tallow, were \$27 million lower; live animals, nearly \$5 million; and hides and skins, over \$5 million due to lower prices for cattle hides, as the quantity of all hides and skins was up 3 percent from 1967. Total meats and products surpassed 1967's total by \$10 million with a substantial rise in shipments of pork, particularly to Japan, partly offset by relatively small reductions in beef, variety meats, and poultry. Shipments of wool were over \$4 million higher.

U.S. exports of lard dropped from \$70 million in 1964 to only \$14 million in 1968. Last December, USDA announced an export-payment program for American lard to the United Kingdom to recapture our traditional share in that market. This share has been 70 to 80 percent. As a result of subsidized competition begun in 1964 by France and the Netherlands and in 1967 by the EEC, the U.S. share dropped to between 30 and 40 percent.

The entire \$21 million decline in shipments of tallow was due to lower prices as the quantity was slightly higher. Government-financed program exports in this commodity group were principally tallow to Pakistan and the Republics of Korea and China for foreign currency and to Ghana and Guatemala under long-term credits.

Fruits and vegetables and preparations.--U.S. exports of fruits and vegetables and preparations declined \$25 million in 1968 to \$450 million with all of the drop in fruits and preparations. Poorer U.S. crops of peaches, oranges, and apples in 1967 resulted in shorter supplies in early 1968 and higher prices. Prices for all categories of fruits and preparations averaged higher in 1968. The largest value decline was in fresh fruits, which dropped 18 percent in value and 27 percent in volume. Larger crops of apples and pears in Western Europe increased competition for U.S. fruits.

Exports of vegetables and preparations rose 5 percent to \$173 million. Most of the rise was in fresh vegetables, particularly tomatoes, potatoes, asparagus, and carrots. Shipments of canned vegetables were 8 percent lower. Shipments of dried beans and peas amounted to \$44 million during both years. All shipments of fruits and vegetables were dollar sales in 1968.

Exports Under Supply-type Barter Contracts for U.S. Agencies and Credit Sales Programs

"Commercial exports" or "Exports outside Government-financed programs" include shipments under barter contracts involving overseas procurement for U.S. agencies. The reclassification of barter exports (see page 9) was initiated in "Commercial and Government Program Export Highlights" for July-September 1968, Foreign Agricultural Trade of the United States, March 1969. Exports under supply-type barter contracts totaled \$282 million in 1968, compared with \$304 million a year earlier. Shipments under credit sales programs dropped to \$188 million from \$225 million in 1967 (tables 4 and 5).

Barter for Overseas Procurement for U.S. Agencies.--Shipments of U.S. farm products for U.S. agency needs abroad amounted to \$282 million in 1968, 7 percent less than the 1967 total. These shipments made up 99 percent of total barter exports in 1968, compared with 96 percent in 1967. Since placing barter program emphasis on supplying goods and services for U.S. agencies, this type of barter has become a progressively larger proportion of total barter exports.

Table 4.--Barter: Shipments under contracts for overseas procurement for U.S. agencies, calendar years 1967 and 1968 1/

Commodity	Unit	Quantity		Value	
		1967	1968	1967	1968
		Thousands		Million dollars	
Wheat (60 lb.)	Bu.	84,197	57,286	147.4	94.7
Wheat flour	Cwt.	1,825	383	6.9	1.5
Barley (48 lb.)	Bu.	---	1,649	---	1.7
Corn (56 lb.)	Bu.	15,339	31,286	21.1	38.1
Grain sorghums (56 lb.)	Bu.	3,930	3,437	5.3	4.4
Oats (32 lb.)	Bu.	---	281	---	.2
Cotton, running bale	Bale	279	354	28.8	37.5
Tobacco, unmanufactured	Lb.	90,893	92,360	79.6	92.2
Soybean oil	Lb.	85,988	71,848	9.9	6.8
Cottonseed oil	Lb.	37,640	33,475	5.1	4.6
Total	---	---	---	304.1	281.7

1/ Authorized by the Charter Act of the Commodity Credit Corporation and other legislation.

Table 5.--U.S. credit sales of agricultural commodities: Value, by commodity, calendar years 1967 and 1968 1/

Commodity	Export-Import Bank:		CCC credit		Total credit	
	loans and medium-	term guarantees <u>2/</u>	sales <u>3/</u>	sales <u>3/</u>	sales	sales
	1967	1968	1967	1968	1967	1968
-- Million dollars --						
Wheat	---	---	58.8	30.8	58.8	30.8
Wheat flour	---	---	3.7	---	3.7	---
Corn	---	0.9	18.2	10.0	18.2	10.9
Grain sorghums	---	---	9.0	1.1	9.0	1.1
Barley	---	---	3.3	---	3.3	---
Rice	---	---	6.7	1.6	6.7	1.6
Cotton	68.9	70.9	37.5	55.9	106.4	126.8
Tobacco	---	---	9.4	11.6	9.4	11.6
Soybeans	1.1	---	---	---	1.1	---
Soybean oil	---	---	5.0	1.8	5.0	1.8
Cottonseed oil	---	---	.2	---	.2	---
Soybean meal	.7	2.2	---	---	.7	2.2
Tallow	---	---	2.4	.8	2.4	.8
Livestock	.2	.3	---	---	.2	.3
Total	70.9	74.3	154.2	113.6	225.1	187.9

1/ Credits for relatively short periods repayable in dollars plus interest (covering the financing costs of the lending agency). 2/ Includes disbursements by the Export-Import Bank and disbursements by U.S. commercial banks under Export-Import Bank medium-term guarantees against political and/or financial risk. 3/ Purchases during the period.

Shipments of wheat under this program in 1968 were about two-thirds of the 1967 quantity. Corn, cotton, and tobacco tonnage was higher. Most of the wheat went to Asia and Latin America, including sizable quantities to India, Brazil, Israel, Peru, and the Republic of Korea. Europe and Asia received nearly 95 percent of the tobacco, with large quantities going to the United Kingdom and Japan. Nearly 70 percent of the corn was destined for Europe and Latin America with Poland the leading individual market. Exports to Asia accounted for nearly 90 percent of the cotton. The Republic of China and the Philippines were the largest cotton markets (tables 4 and 6).

Exports Under Credit Sales Programs.--Purchases under the CCC credit sales program peaked at \$386 million in 1966, then dropped to \$154 million the following year and to \$114 million in 1968. Smaller purchases of wheat, corn, and grain sorghums were responsible for most of the decline from 1967. Japan, Poland, and the Republic of Korea were destinations for 85 percent of the cotton shipped under this program in 1968. Over half the wheat went to Brazil. Other principal markets were West Germany for tobacco and Greece for corn.

Disbursements under Export-Import Bank credits and guarantees rose 5 percent to \$74 million. There were small increases in disbursements for cotton to Japan, soybean meal to Hungary, and breeding stock to Mexico. All of the corn went to Korea (tables 5 and 7).

Government Program Developments

Exports under Food-for-Peace programs amounted to \$1.2 billion in calendar year 1968, \$87 million less than a year earlier. The nearly \$200 million reduction in sales for foreign currency indicates further success in phasing out local currency sales and selling agricultural commodities on dollar credit terms only. Of the 25 P.L. 480 sales agreements signed in 1968, 18 were signed on solely dollar credit terms. All but South Vietnam contracted to pay for the commodities at least partially in dollars. The reduction in sales for foreign currency was nearly offset by the rise in long-term credit sales. Donations through voluntary relief agencies were 16 percent less than in 1967 and barter shipments for strategic materials continued downward. No barter contracts for procuring strategic materials were signed in 1968. Shipments under AID programs for 1968 include only those in January-June as a revision of the reporting system delayed the report for July-December.

Last year was the second in which P.L. 480 recipient countries were required to carry out specific self-help programs designed to assist them in achieving agricultural development. By direction of Congress in 1966, these countries must set aside for agricultural development at least 20 percent of the foreign currencies financed by P.L. 480 agreements. Donation programs under Title II are also helping the recipient countries work toward agricultural development (tables 8, 9, 10, and 11).

Sales for foreign currency.--In line with the Congressional directive to phase out sales for local currency by the end of 1971, exports under this program fell to \$539 million from \$736 million a year earlier. The decline was principally in grains -- wheat, grain sorghums, corn, and rice -- and in soybean oil. Most of the reduction in shipments by country was to India and Pakistan. India took substantially less wheat, grain sorghums, cotton, and soybean oil. Pakistan took about a third less wheat, but maintained its purchases of soybean oil and tallow.

Record grain crops in India and Pakistan were largely responsible for the reduction in shipments of wheat to these countries. A supplemental P.L. 480 sales agreement with India, totaling \$167 million, was announced December 23, 1968; it provides for the sale of \$145 million of wheat or wheat flour, as well as inedible tallow, tobacco, and nonfat dry milk. About 40 percent of the commodities are to be sold on credit and the remainder for local currency. An additional supplemental agreement was announced

Table 6.--Barter: Shipments under contracts for overseas procurement for U.S. agencies, value by country, calendar years 1967 and 1968 1/

Country	1967	1968	Country	1967	1968
	1,000			1,000	
	dollars			dollars	
<u>Latin American Republics and Canal Zone</u>			<u>Asia</u>		
Bolivia	7,260	3,167	China, Republic of	27,648	36,193
Brazil	45,471	13,619	Hong Kong	112	393
Chile	5,698	5,162	India	20,861	15,043
Colombia	5,312	5,392	Indonesia	---	91
Costa Rica	2,093	3,783	Iran	449	---
Dominican Republic	3,288	1,166	Israel	9,849	15,147
Ecuador	4,741	4,247	Japan	2,343	12,192
Guatemala	3,980	4,495	Korea, Republic of	30,689	13,038
Haiti	1,620	1,485	Laos	126	---
Honduras	923	2,335	Lebanon	1,150	1,539
Jamaica	2,900	2,792	Malaysia	5,414	6,332
Mexico	---	910	Nansei-Nanpo Islands	702	170
Nicaragua	1,418	1,498	Pakistan	344	---
Panama	1,390	687	Philippines	7,776	11,337
Peru	15,644	10,894	Singapore	2,084	2,270
Uruguay	344	424	Syrian Arab Republic	182	---
Venezuela	2,039	3,878	Total Asia	109,729	113,745
Total Latin American Republics and Canal Zone	104,121	65,934	<u>Oceania</u>		
<u>Other Latin America</u>			Australia	875	474
Surinam	18	212	New Zealand	175	1,394
Total Other Latin America	18	212	Total Oceania	1,050	1,868
Total Latin America	104,139	66,146	<u>Africa</u>		
<u>Europe</u>			Algeria	81	66
Azores	559	---	Angola	194	84
Cyprus	120	962	Cameroon, Federal Republic of	---	143
Denmark	---	1,025	Canary Islands	5,019	3,056
Finland	4,945	4,311	Congo (Brazzaville) <u>2/</u>	57	208
Germany, West	17,023	3,463	Congo (Kinshasa)	382	189
Greece	---	1,360	Ethiopia	653	1,098
Iceland	99	117	Ghana	277	503
Ireland	4,909	2,638	Ivory Coast	---	41
Italy	1,455	928	Morocco	1,251	1,570
Netherlands	2,493	1,827	Mozambique	---	152
Norway	662	1,396	Senegal	68	101
Poland	1,038	15,847	Sierra Leone	645	649
Portugal	9,353	8,087	South Africa, Republic of	52	---
Spain	3,283	5,452	Sudan	643	---
United Kingdom	24,690	42,595	Tunisia	1,732	71
Yugoslavia	334	1,555	United Arab Republic	7,187	439
Total Europe	70,963	91,563	Total Africa	18,241	8,370
			Total	304,122	281,692

1/ Authorized by the Charter Act of the Commodity Credit Corporation and other legislation.

2/ Included in Western Africa, n.e.c., in tables 15 and 16.

Table 7.--U.S. credit sales of agricultural commodities: Value by country, calendar years 1967 and 1968 ^{1/}

Country	Export-Import Bank loans and medium-term guarantees ^{2/}		CCC credit sales ^{3/}		Total credit sales	
	1967	1968	1967	1968	1967	1968
-- 1,000 dollars --						
<u>Latin American Republics</u>						
Brazil	---	---	---	15,793	---	15,793
Guatemala	---	---	500	250	500	250
Haiti	---	---	3,142	542	3,142	542
Mexico	243	290	---	---	243	290
Total Latin American Republics and Canal Zone	243	290	3,642	16,585	3,885	16,875
<u>Europe</u>						
Belgium	---	---	99	---	99	---
Czechoslovakia	---	---	2,606	---	2,606	---
France	---	---	208	---	208	---
Germany, West	---	---	8,399	6,400	8,399	6,400
Greece	---	---	9,441	10,230	9,441	10,230
Hungary	1,781	2,176	---	1,063	1,781	3,239
Ireland	---	---	---	1,500	---	1,500
Italy	---	---	289	1,072	289	1,072
Netherlands	---	---	209	999	209	999
Norway	---	---	1,021	824	1,021	824
Poland	---	---	25,673	19,039	25,673	19,039
Switzerland	---	---	107	---	107	---
Yugoslavia	---	---	24,694	7,689	24,694	7,689
Total Europe	1,781	2,176	72,746	48,816	74,527	50,992
<u>Asia</u>						
China, Republic of	---	---	3,667	567	3,667	567
Hong Kong	---	---	1,201	55	1,201	55
India	---	---	3,255	---	3,255	---
Japan	68,869	70,838	20,394	21,366	89,263	92,204
Lebanon	---	---	252	3,914	252	3,914
Pakistan	---	---	12,532	4,013	12,532	4,013
Philippines	---	---	1,173	880	1,173	880
Korea, Republic of	---	899	3,989	9,741	3,989	10,640
Thailand	---	---	---	1,293	---	1,293
Total Asia	68,869	71,737	46,463	41,829	115,332	113,566
<u>Oceania</u>						
Australia	---	135	---	1,067	---	1,202
Total Oceania	---	135	---	1,067	---	1,202
<u>Africa</u>						
Ghana	---	---	2,398	---	2,398	---
Morocco	---	---	4,451	1,536	4,451	1,536
South Africa, Republic of	---	---	1,150	1,616	1,150	1,616
Sudan	---	---	7,158	---	7,158	---
Tunisia	---	---	5,725	2,191	5,725	2,191
UAR	---	---	10,408	---	10,408	---
Total Africa	---	---	31,290	5,343	31,290	5,343
Total	70,893	74,338	154,141	113,640	225,034	187,978

^{1/} Credits for relatively short periods repayable in dollars plus interest (covering the financing cost of the lending agency).

^{2/} Includes disbursements by the Export-Import Bank and disbursements by U.S. commercial banks under Export-Import Bank medium-term guarantees against political and/or financial risk.

^{3/} Purchases during the period.

Table 8 -U.S. agricultural exports under and outside specified Government-financed programs and total agricultural exports:
Value by commodity, calendar year 1968

Commodity	Public Law 480										Total agricultural exports			
	: Sales for:	: Long-term:	: Government-to-:	: Donations:	: Barter for:	: Mutual:	: Under:	: Outside:	: specified:	: All				
	: foreign:	: convertible:	: government:	: through:	: strategic:	: security:	: specified:	: specified:	: Government:	: Government:				
	: currency:	: foreign cur-:	: disaster relief:	: voluntary:	: materials:	: AID 5/:	: Government:	: Government:	: programs:	: programs 6/:				
	: 1/:	: rency credit:	: and economic:	: agencies 3/:	: 4/:	: 5/:	: 6/:	: 7/:	: 8/:	: 9/:				
	: sales 2/:	: development 3/:	: agencies 3/:	: 4/:	: 5/:	: 6/:	: 7/:	: 8/:	: 9/:	: 10/:				
	-- Million dollars --													
Wheat	245.2	195.2	37.4	8.4	---	7/0.1	486.3	506.4	992.7	---				
Wheat flour	9.3	35.5	19.3	15.2	---	---	79.3	28.0	107.3	---				
Bulgur wheat	---	11.6	2.9	9.8	---	---	24.3	1.3	25.6	---				
Rolled wheat	---	---	1.5	2.0	---	---	3.5	0.7	4.2	---				
Corn	2.7	11.2	2.2	8/	---	---	16.1	717.6	733.7	---				
Grain sorghums	23.6	13.2	.4	.7	---	---	37.9	134.2	9/172.1	---				
Cornmeal	---	---	3.0	4.9	---	---	7.9	4.1	12.0	---				
Oatmeal, groats, and rolled oats	---	---	2.7	1.6	---	---	4.3	3.5	9/7.8	---				
Rice, milled	88.6	55.9	---	---	---	---	144.5	201.6	346.1	---				
Cotton	86.6	27.2	.1	---	2.6	---	116.5	342.9	459.4	---				
Tobacco, unmanufactured	18.5	11.8	---	---	.2	.3	30.8	493.6	524.4	---				
Soybean oil	39.1	18.6	9.2	17.9	---	.5	85.3	13.2	98.5	---				
Feeds and fodders, including oil cake and meal ..	---	---	---	---	---	.5	5	370.4	370.9	---				
Milk, evaporated and condensed	10.6	---	---	---	---	---	10.6	5.4	16.0	---				
Milk, dry whole	8/	---	---	---	---	.1	.1	3.2	3.2	---				
Milk, nonfat dry	1.9	.2	17.2	47.3	---	---	66.6	12.2	78.8	---				
Butter and anhydrous milk fat	---	---	2.1	21.4	---	---	23.5	10/- .4	23.1	---				
Infants' and dietetic foods	---	---	11/3.1	11/20.6	---	.2	23.9	8.5	9/32.4	---				
Tallow, edible and inedible	13.1	3.7	---	---	---	.5	17.3	106.0	123.3	---				
Eggs in the shell	---	---	---	---	---	.1	.1	12.6	12.7	---				
Cattle	---	---	---	---	---	.8	.8	14.4	15.2	---				
Baby chicks	---	---	---	---	---	.1	.1	16.0	16.1	---				
Hides and skins	---	---	---	---	---	.4	.4	121.2	121.6	---				
Seeds, except oilseeds	---	---	---	---	---	.1	.1	29.0	29.1	---				
Essential oils	---	---	---	---	---	.3	.3	29.9	30.2	---				
Sugar and sugar products	---	---	---	---	---	.1	.1	4.4	4.5	---				
Other agricultural exports	---	.4	---	---	---	.6	1.0	1,866.1	1,867.1	---				
Total agricultural exports	539.2	384.5	101.1	149.8	2.8	4.7	1,182.1	5,045.9	6,228.0	---				

1/ Authorized by Title I, P.L. 480. 2/ Shipments under dollar credit sales agreements signed through Dec. 31, 1966, authorized by Title IV, P.L. 480. Shipments under dollar credit and convertible foreign currency credit sales agreements signed from Jan. 1, 1967, authorized by Title I, P.L. 480, as amended by P.L. 89-808. 3/ Authorized by Title II, P.L. 480, as amended by P.L. 89-808. 4/ Authorized by Sec. 303, Title III, P.L. 480, and other legislation. 5/ Expenditures under commodity (non-project) programs, project programs, and economic development loans, authorized by P.L. 87-195. Includes shipments for January-June only. Report for July-December delayed. 6/ "Total agricultural exports outside specified Government programs" (sales for dollars) include, in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) barter shipments for overseas procurement for U.S. agencies; (2) extension of credit and credit guarantees for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) export payments in cash. 7/ Wheat and wheat flour. 8/ Less than \$50,000. 9/ The value shown for total agricultural exports of grain sorghums; oatmeal, groats, and rolled oats; and infants' and dietetic foods includes the value reported by the Bureau of the Census, plus the value shown as foreign donations through voluntary relief agencies. Relief shipments of these commodities were not separately reported by the Bureau of the Census. 10/ The excess of the Government program portion over total agricultural exports maybe attributed to lags in reporting or to differences in classification or valuation procedures. 11/ Blended food products.

April 25, 1969. It provides for the sale of grain sorghums, upland cotton, rice, and soybean oil and/or cottonseed oil, totaling \$57 million. Over 60 percent of the commodities are to be sold on credit and the remainder in exchange for local currency. The supply period under both agreements is 1968/69.

Shipments in exchange for local currency went to only eight countries in 1968. Five Asian countries -- India, South Vietnam, Pakistan, the Republic of Korea, and the Republic of China -- received 94 percent of the total. Three African countries -- Morocco, Tunisia, and Ghana -- received the remaining 6 percent. India was the principal recipient of wheat, followed by Pakistan, the Republic of Korea, Morocco, and Tunisia. Cotton went to all countries receiving exports for foreign currency. The major destinations were the Republic of Korea, India, the Republic of China, Pakistan, and South Vietnam. India received all of the grain sorghums during the first 6 months of the year. Vietnam received all the wheat flour, most of the rice, a large part of the tobacco, and nearly all of the milk. Pakistan and India were the principal destinations for soybean oil. Exports of tallow were largely to Pakistan and the Republic of Korea and China.

Long-term credit sales.--Long-term credit sales for dollars and convertible local currency rose to \$384 million from \$201 million in 1967, the rise compensating for over 90 percent of the drop in foreign currency sales. In terms of value of agreements signed during 1968, the transition from foreign currency sales to long-term credit sales is almost two-thirds complete. Of the 25 countries signing agreements in 1968, only one, South Vietnam, had no dollar payment requirement. Eighteen of the countries signed agreements providing for payment only on dollar credit terms. The proportion of dollar credit in agreement with Morocco, Tunisia, and Israel increased. In addition to increasing dollar sales of U.S. agricultural commodities, this program was designed to develop future foreign markets for U.S. agricultural commodities and to assist in the socioeconomic development of foreign nations by extending credit. Principal and interest repayments on dollar credit sales continue to contribute to the U.S. balance of payments, amounting to \$43 million in 1968.

Thirty countries received U.S. farm products under long-term credits in 1968. Nearly two-thirds of the total went to 11 Asian countries, nearly a fourth to eight Latin American Republics, over a tenth to nine African countries, and less than 1 percent to two European countries. Leading country recipients were Indonesia, India, Israel, Brazil, Uruguay, Ceylon, Morocco, Chile, Pakistan, and Colombia. Larger shipments of wheat and flour, bulgur wheat, rice, and cotton accounted for most of the increase from 1967. Of the 14 countries receiving wheat under long-term credits, India, Brazil, Israel, Pakistan, Morocco, Uruguay, Colombia, and Chile were the leading destinations. Shipments to Indonesia accounted for most of the rice. Major recipients of wheat flour were Ceylon and Indonesia. Exports to Indonesia and the Philippines made up nearly three-quarters of the cotton. Soybean oil went to nine countries, principally Israel, the Dominican Republic, Tunisia, Chile, and Morocco.

Foreign donations.--Donations under Government-to-government arrangements and through voluntary relief agencies amounted to \$251 million in 1968, a reduction of \$36 million from 1967. Most of the decline was in shipments through voluntary relief agencies. The emphasis in donation programs is being directed toward combating malnutrition and helping recipient countries work toward economic development. More and more food donations are going into community and other self-help projects. Food-for-work programs have been conducted on a Government-to-government basis for years. The voluntary agencies have now passed the halfway mark toward their goal to complete the shift from dole feeding to food-for-work before 1971. Over 50 million children benefit from food donations for school lunch and maternal-child feeding programs in over 100 countries. Recipient governments continue to increase their contributions toward these programs and to eventually continue the programs without U.S. help. The

United States also assists foreign governments in disaster and refugee relief. Voluntary agencies provide on-the-spot assistance from existing P.L. 480 stocks.

The U.S. Government, under Title II authority, contributes commodities to the World Food Program, established in 1962 by the United Nations and the Food and Agriculture Organization. Under the Food Aid Convention of the International Grains Arrangement, which came into force July 1, 1968, 4.2 million tons of food have been subscribed by 17 grain-trading countries. The United States makes its contribution directly to recipient countries under Title II of P.L. 480.

Larger donations of butter, butteroil, ghee, wheat, and flour in 1968 were more than offset by reductions in bulgur and rolled wheat, feed grains and products, soybean oil, blended food products, and nonfat dry milk. Donations to Asian countries made up nearly half of the total. India, the Republic of Korea, and South Vietnam were the principal Asian recipients. Leading destinations for the over a fifth which went to Latin America were Brazil, Colombia, Chile, and the Dominican Republic. Morocco, Tunisia, and Nigeria were the largest recipients of the 17 percent of the total going to Africa. Turkey and Poland were the major European destinations. U.S. food donations totaling over \$8 million were distributed to Palestinian refugees through the United Nations Relief and Works Agency (UNRWA).

Barter for Strategic Materials.--Shipments under barter contracts involving procurement of strategic materials for stockpiling amounted to \$38 million in 1963, when the emphasis in the barter program was placed on overseas procurement for U.S. agencies. The total dropped to \$5 million in 1965, rose to \$41 million in 1966, then resumed the decline to \$13 million in 1967 and \$3 million in 1968. A total of 123 countries have received agricultural commodities under barter contracts for strategic and other materials since 1954. The export market value total of these commodities is \$1,710 million.

Reflecting the shift in emphasis to transactions contributing to the balance of payments by procuring supplies and services needed abroad by U.S. Government agencies, no barter contracts for delivery of strategic materials were signed in 1968. Shipments in 1968 consisted of relatively small quantities of cotton and tobacco and in 1967 of wheat, grain sorghums, cotton, and tobacco.

Area Review

Europe.--U.S. exports of farm products to Europe in 1968 dropped \$206 million to \$2,352 million from 1967, the lowest total for this area since 1963. All other world areas with the exception of Africa showed moderate increases. Sizable reductions in U.S. exports to Europe took place in wheat, grain sorghums, barley, and soybean oil. Shipments of soybeans, cotton, and tobacco declined moderately. Exports of corn rose 7 percent in quantity, but lower prices reduced the value total about 3 percent from a year earlier. Exports of soybean meal were up 8 percent, rice about 9 percent, and shipments of flaxseed and linseed were roughly double 1967 exports.

A large volume of lower quality wheat was fed to livestock and poultry in Western Europe during the year. Cheaper substitutes for feed grains are being used in animal feeds, especially for imported grains which are subject to variable levies. Sunflower seed from the USSR and Eastern Europe is taking a large share of the West European market for vegetable oils. Measures aimed at reducing the European butter surplus are also affecting vegetable oil imports. Import saving measures aimed at correcting the unfavorable trade balance in the United Kingdom helped reduce U.S. exports to that country to \$374 million, the lowest since 1954. Shipments to the EEC -- especially Belgium, West Germany, and the Netherlands -- and to Spain were also lower. Exports to Italy showed a small increase. Commercial exports to Europe made up nearly half of total dollar shipments. Europe included seven of the leading dollar markets during the year (tables 12 through 16).

Asia.--U.S. agricultural exports to Asia rose to \$2,396 million from \$2,385 million in 1967, topping exports to Europe for the first calendar year. Exports of corn, rice, tobacco, soybeans, cotton, wheat flour, and hides and skins were higher, but shipments of wheat, grain sorghums, tallow, and soybean oil were substantially reduced. Asia accounted for nearly three-quarters of total Food-for-Peace exports, although program shipments to the area declined to \$880 million from \$989 million in 1967. Large grain crops in India and Pakistan reduced the import needs of these two major recipients of Food-for-Peace exports. Government-financed exports to India dropped \$150 million; program shipments to Pakistan were over \$50 million less, and shipments to South Vietnam dropped \$18 million from 1967. Food-aid exports to the Republics of Korea and China, Ceylon, and Indonesia were higher. Asia included seven of the leading destinations for Food-for-Peace exports.

Japan was the top dollar market for U.S. farm products for the sixth consecutive year, taking \$933 million, compared with \$865 million in 1967. Exports of wheat to Japan were less than a year earlier. Shipments of wheat were cut off for about 2 months because of a problem involving sprout damage in some exported U.S. wheat caused by unusually damp conditions at the time of harvest. Shipments of rice were drastically reduced as Japan had record rice crops during the past 2 years, which changed the Japanese rice supply situation from deficit to surplus. Shipments of feed grains, tobacco, oilseeds, protein meal, fruits, meats, and hides and skins were higher. The United States is facing increasing competition in Japanese markets for cotton, wheat, feed grains, and breeding cattle as Japan is expected to pursue a policy of greater diversification of sources for agricultural imports as part of its aid program to developing countries.

The Republic of Korea ranked among the 10 leading dollar markets for the first time, in addition to ranking third as a recipient of Food-for-Peace exports.

Latin America.--Larger Food-for-Peace shipments ranked Latin America in third place as a market for U.S. agricultural commodities. This area was in fourth place after North America, principally Canada, for the years 1962-66, but ranked third in 1967 and 1968. Although Brazil was seventh and the Dominican Republic tenth as recipients of food-aid shipments, program shipments to these two countries were considerably lower than a year earlier. Larger Government-financed shipments went to Chile, Colombia, and Uruguay. Exports to Venezuela, the leading dollar market, were virtually the same as in 1967, but shipments to Mexico rose \$11 million to \$81 million.

North America.--Shipments to North America, almost entirely to Canada, amounted to \$595 million in 1968, compared with \$556 million in 1967. Shipments (including transshipments) of wheat, feed grains, and oilseeds showed substantial gains. Exports of oil cake and meal, fruits, vegetables, nuts, meats, and hides and skins were higher. Exports of cotton and tobacco from the United States were less than a year earlier. Included in the total of exports to Canada was \$111 million in grains and soybeans transshipped through Canadian ports for export through the St. Lawrence Seaway.

Africa.--U.S. exports of farm products to Africa amounted to \$224 million, \$32 million less than during the prior year. Commercial exports dropped about 30 percent and program shipments rose 13 percent. Morocco and Tunisia ranked sixth and tenth as destinations for Food-for-Peace exports. U.S. exports of wheat to Africa in 1968 amounted to \$66 million; rice, \$36 million; wheat flour, \$13 million; corn, \$5 million; tobacco, \$12 million; cotton, \$19 million; inedible tallow, \$15 million; and soybean oil, \$16 million. During 1967, wheat exports to this area amounted to \$70 million; rice, \$37 million; wheat flour, \$19 million; corn, \$11 million; tobacco, \$15 million; cotton, \$12 million; inedible tallow, \$17 million; and soybean oil, \$22 million.

Oceania.--Larger shipments of tobacco accounted for the rise to \$51 million in U.S. agricultural commodities to Oceania from \$45 million in 1967. Donations through voluntary relief agencies to the British Western Pacific Islands amounted to about \$0.2 million. All other exports were commercial sales for dollars.

Table 13.--U.S. agricultural exports under specified Government-financed programs,
commercial sales for dollars, and total agricultural exports:
Value by specified trade areas, calendar year 1968

Area and country	Government- financed programs 1/	Commercial sales for dollars 2/	Total agricul- tural exports	Area and country	Government- financed programs 1/	Commercial sales for dollars 2/	Total agricul- tural exports
	-- 1,000 dollars				-- 1,000 dollars		
Latin American Free Trade Association	116,226	261,124	377,350	European Free Trade			
Argentina	---	3,733	3,733	Association	2,382	619,311	621,693
Bolivia	5,313	5,135	10,448	Austria	---	6,591	6,591
Brazil	44,608	43,473	88,081	Denmark	---	75,269	75,269
Chile	22,125	13,036	35,161	Norway	---	37,864	37,864
Colombia	20,011	12,766	32,777	Portugal	2,382	14,965	17,347
Ecuador	1,171	11,286	12,457	Sweden	---	50,809	50,809
Mexico	---	80,584	80,584	Switzerland	---	59,798	59,798
Paraguay	3,055	385	3,440	United Kingdom	---	374,015	374,015
Uruguay	18,422	1,484	19,906				
Venezuela	1,521	89,242	90,763				
Central American Common Market	5,561	39,887	45,448				
Costa Rica	480	8,552	9,032				
El Salvador	876	7,480	8,356	Council of Mutual Economic Assistance	11,398	109,965	121,363
Guatemala	3,209	11,630	14,839	Albania	---	1	1
Honduras	622	6,419	7,041	Bulgaria	---	2,554	2,554
Nicaragua	374	5,806	6,180	Czechoslovakia	---	8,155	8,155
European Economic Community	---	1,367,146	1,367,146	Estonia	---	---	---
Belgium-Luxembourg	---	127,620	127,620	Germany, East	---	24,115	24,115
France	---	144,088	144,088	Latvia	---	8,511	8,511
Germany, West	---	397,052	397,052	Lithuania	---	---	---
Italy	---	230,871	230,871	Poland	11,398	60,297	71,695
Netherlands	---	467,515	467,515	Rumania	---	1,071	1,071
				USSR	---	5,261	5,261

1/ Includes sales for foreign currency, long-term dollar and convertible foreign currency credit sales, Government-to-government donations, donations through voluntary relief agencies, and barter for strategic materials under the authority of P.L. 480; and expenditures under Mutual Security (AID) programs, authorized by P.L. 87-195. Expenditures under AID programs include only those for July-June because of a delay in the preparation of the report for July-December.

2/ Includes, in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) barter transactions involving overseas procurement for U.S. agencies; (2) extension of credit and credit guarantees for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) export payments in cash.

Table 14.--U.S. agricultural exports under specified Government-financed programs,
commercial sales for dollars, and total agricultural exports:
Value by specified trade areas, calendar year 1967

Area and country	Government- financed programs 1/	Commercial sales for dollars 2/	Total agricul- tural exports	Area and country	Government- financed programs 1/	Commercial sales for dollars 2/	Total agricul- tural exports
-- 1,000 dollars --				-- 1,000 dollars --			
<u>Latin American Free</u>				<u>European Free Trade</u>			
Trade Association	85,033	264,682	349,715	Association	2,309	692,350	694,659
Argentina	3/-2	2,854	2,852	Austria	---	7,039	7,039
Bolivia	2,888	9,245	12,133	Denmark	---	86,776	86,776
Brazil	56,652	53,094	109,746	Norway	---	46,258	46,258
Chile	6,439	18,424	24,863	Portugal	2,309	16,430	18,739
Colombia	12,489	12,490	24,979	Sweden	---	51,694	51,694
Ecuador	2,765	8,374	11,139	Switzerland	---	60,640	60,640
Mexico	---	69,693	69,693	United Kingdom	---	423,513	423,513
Paraguay	758	231	989				
Uruguay	801	1,664	2,465				
Venezuela	2,243	88,613	90,856				
<u>Central American Common</u>							
Market	6,640	35,493	42,133				
Costa Rica	777	7,008	7,785				
El Salvador	1,768	6,038	7,806	Council of Mutual			
Guatemala	2,453	11,681	14,134	Economic Assistance	5,295	103,306	108,601
Honduras	819	5,060	5,879	Albania	---	35	35
Nicaragua	823	5,706	6,529	Bulgaria	---	2,974	2,974
				Czechoslovakia	---	9,207	9,207
				Estonia	---	---	---
<u>European Economic</u>				Germany, East	---	22,292	22,292
Community	---	1,460,099	1,460,099	Hungary	---	4,336	4,336
Belgium-Luxembourg	---	156,461	156,461	Latvia	---	---	---
France	---	148,413	148,413	Lithuania	---	---	---
Germany, West	---	436,464	436,464	Poland	5,295	43,189	48,484
Italy	---	226,318	226,318	Rumania	---	1,939	1,939
Netherlands	---	492,443	492,443	USSR	---	19,334	19,334

1/ Includes sales for foreign currency, long-term dollar and convertible foreign currency credit sales, Government-to-government donations, donations through voluntary relief agencies, and barter for strategic materials under the authority of P.L. 480; and expenditures under Mutual Security (AID) programs, authorized by P.L. 87-195.

2/ Includes, in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) barter transactions involving overseas procurement for U.S. agencies; (2) extension of credit and credit guarantees for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) export payments in cash.

3/ Net adjustment for a previous period.

Table 15.--U.S. agricultural exports under specified Government-financed programs, exports outside specified Government-financed programs, and total agricultural exports: Value by country of destination, calendar year 1968--Continued

Country	Public Law 480				Total agricultural exports			
	: Long-term : : Sales for: dollar and : government : : foreign convertible : donations for : : currency : foreign cur- : disaster relief : : 1/ : rency credit: and economic : : : sales 2/ : development 3/ : agencies 3/ : 4/ :	: Donations : : through : : voluntary : : relief : : agencies 3/ : 4/ :	: Barter for: : : strategic : : materials : : 5/ : : 6/ :	: Mutual : : security : : AID 5/ : : programs : Government: : : 6/ : : 7/ :	: Under : : specified : : Government: : : programs : Government: : : 8/ : : 9/ :	: Outside : : specified : : Government: : : programs : Government: : : 10/ : : 11/ :	: All : : Government: : : programs : Government: : : 12/ : : 13/ :	
-- 1,000 dollars --								
Other Latin America--Continued								
Surinam	---	9	---	---	---	9	4,130	4,139
Trinidad-Tobago	---	---	79	---	506	585	13,023	13,608
Total Other Latin America	---	1,282	1,031	---	584	2,897	105,217	108,114
Total Latin America	---	87,356	13,325	41,066	132	2,784	144,663	608,067
Europe								
Albania	---	---	---	---	---	---	---	1
Austria	---	---	---	---	---	---	6,591	6,591
Azores	---	---	---	---	---	---	62	62
Belgium-Luxembourg	---	---	---	---	---	---	127,620	127,620
Bulgaria	---	---	---	---	---	---	2,554	2,554
Cyprus	---	208	---	---	---	208	2,641	2,849
Czechoslovakia	---	---	---	---	---	---	8,155	8,155
Denmark	---	---	---	---	---	---	75,269	75,269
Estonia	---	---	---	---	---	---	---	---
Finland	---	---	---	---	---	85	12,061	12,146
France	---	---	---	---	---	---	144,088	144,088
Germany, East	---	---	---	---	---	---	24,115	24,115
Germany, West	---	---	---	---	---	---	397,052	397,052
Gibraltar	---	---	---	---	---	---	20	20
Greece	---	---	---	---	---	---	20,014	20,014
Hungary	---	---	---	---	---	---	8,511	8,511
Iceland	931	---	---	---	---	931	1,365	2,296
Ireland	---	---	---	---	---	---	26,681	26,681
Italy	---	---	---	---	---	---	230,871	230,871
Latvia	---	---	---	---	---	---	---	---
Lithuania	---	---	---	---	---	---	---	---
Malta-Gozo	---	94	235	---	---	329	172	501
Netherlands	---	---	---	---	---	---	467,515	467,515
Norway	---	---	---	---	---	---	37,864	37,864
Poland	---	---	---	---	---	11,398	60,297	71,695
Portugal	---	---	---	---	---	2,382	14,965	17,344
Romania	---	---	---	---	---	---	1,071	1,071
Spain	1,222	---	1,486	71	---	2,779	143,832	146,611
Sweden	---	---	---	---	---	---	50,809	50,809
Switzerland	---	---	---	---	---	---	59,798	59,798
Turkey	---	---	---	---	---	---	---	---
United Kingdom	2,077	---	10,171	---	135	12,383	8/-153	12,230
USSR	---	---	---	---	---	---	374,015	374,015
Yugoslavia	---	---	---	---	---	---	5,261	5,261
Total Europe	2,153	2,379	25,672	156	135	30,495	2,321,866	2,352,361

Continued--

Table 15.--U.S. agricultural exports under specified Government-financed programs, exports outside specified Government-financed programs, and total agricultural exports: Value by country of destination, calendar year 1968--Continued

Country	Public Law 480				Total agricultural exports				
	: Sales for: dollar and : foreign convertible : currency : 1/	: Long-term : government : foreign cur-:disaster relief : rency credit: and economic : sales 2/ : development 3/	: Donations : through : voluntary : relief : agencies 3/	: Barter for: : strategic : materials : 4/	: Mutual : security : AID 5/ : Government: Government: : programs :programs 6/:	: Under : : Outside : specified : specified :			
-- 1,000 dollars --									
Africa--Continued									
Tunisia	8,055	8,095	6,267	2,760	---	16	25,193	2,159	27,352
Uganda	---	---	155	---	---	---	155	151	306
UAR	---	---	60	---	---	---	60	7,135	7,195
Western Africa, n.e.c.	---	---	479	825	---	3	1,307	947	2,254
Western Portuguese	---	---	---	---	---	---	---	1,351	1,351
Zambia	---	---	18	---	---	---	18	810	828
Total Africa	32,174	44,835	20,608	20,966	46	25	118,654	105,735	224,389
Country of destination not reported	---	---	9/8,132	---	---	---	8,132	-8,132	---
Total all countries	539,211	384,539	101,088	149,784	2,814	4,721	1,182,157	5,045,827	6,227,984

1/ Authorized by Title I, P.L. 480.

2/ Shipments under dollar credit sales agreements signed through Dec. 31, 1966, authorized by Title IV, P.L. 480. Shipments under dollar convertible foreign currency credit sales agreements signed from Jan. 1, 1967, authorized by Title I, P.L. 480, as amended by P.L. 89-808.

3/ Authorized by Title II, P.L. 480, as amended by P.L. 89-808.

3/ Authorized by Title II, I.L. 400, as amended by I.L. 93-000.

4/ Authorized by Sec. 303, Title III, P.L. 480, and other legislation.

5/ Shipments under programs authorized by P.L. 87-195 include only January-June because of a delay in the preparation of the report for July-December.

6/ "Total agricultural exports outside specified Government programs" (sales for dollars) include, in addition to unassisted commercial transactions,

shipments of some commodities with governmental assistance in the form of (1) barter shipments for overseas procurement for U.S. agencies; (2) extension of credit and credit guarantees for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) export payments in cash.

7/ Net adjustment from a previous period.

8/ The apparent excess of Government-financed exports over total exports may be due to lags in reporting, differences in valuation procedures, or the recording of the export as destined for the country through which transshipment was made.

9/ Donations through the United Nations Relief and Works Agency (UNRWA) for the relief of Palestinian refugees.

Table 16.--U.S. agricultural exports under specified Government-financed programs, exports outside specified Government-financed programs, and total agricultural exports: Value by country of destination, calendar year 1967--Continued

Country	Public Law 480										Total agricultural exports		
	: Long-term : : Sales for: dollar and : : foreign convertible : donations for : : currency : foreign cur- : disaster relief : voluntary : through : Barter for: Mutual : : 1/ : rency credit: and economic : agencies 3/ : relief : materials : AID 5/ : security : specified : Outside : : : sales 2/ : development 3/ : agencies 3/ : 4/ : programs : Government : specified : All												
-- 1,000 dollars --													
Other Latin America--Continued													
Surinam	---	---	3	---	---	---	---	---	---	---	---	3	3,738 3,741
Trinidad-Tobago	---	---	---	103	---	---	---	---	---	---	534	637	13,481 14,118
Total Other Latin America	---	---	699	1,753	204	---	---	---	---	---	607	3,263	97,111 100,374
Total Latin America	1,886	37,022	16,672	49,711	823	14,379	120,493	461,338	581,831				
Europe													
Albania	---	---	---	---	---	---	---	---	---	---	---	---	35 35
Austria	---	---	---	---	---	---	---	---	---	---	---	---	7,039 7,039
Azores	---	---	---	---	---	---	---	---	---	---	---	---	611 611
Belgium-Luxembourg	---	---	---	---	---	---	---	---	---	---	---	---	156,461 156,461
Bulgaria	---	---	---	---	---	---	---	---	---	---	---	---	2,974 2,974
Cyprus	---	---	49	---	---	---	---	---	---	---	---	49	2,013 2,062
Czechoslovakia	---	---	---	---	---	---	---	---	---	---	---	---	9,207 9,207
Denmark	---	---	---	---	---	---	---	---	---	---	---	---	86,776 86,776
Estonia	---	---	---	---	---	---	---	---	---	---	---	---	---
Finland	---	---	---	---	---	---	---	---	---	---	---	---	12,118 12,365
France	---	---	---	---	---	---	---	---	---	---	---	---	148,413 148,413
Germany, East	---	---	---	---	---	---	---	---	---	---	---	---	22,292 22,292
Germany, West	---	---	---	---	---	---	---	---	---	---	---	---	436,464 436,464
Gibraltar	---	---	---	---	---	---	---	---	---	---	---	---	107 107
Greece	---	---	---	---	---	---	---	---	---	---	---	---	16,882 16,882
Hungary	---	---	---	---	---	---	---	---	---	---	---	---	4,336 4,336
Iceland	---	---	---	---	---	---	---	---	---	---	---	---	1,294 1,294
Ireland	---	1,166	---	---	---	---	---	---	---	---	---	---	2,460 2,460
Italy	---	---	---	---	---	---	---	---	---	---	---	---	23,019 23,019
Latvia	---	---	---	---	---	---	---	---	---	---	---	---	226,318 226,318
Lithuania	---	---	---	---	---	---	---	---	---	---	---	---	---
Malta-Gozo	---	---	119	143	---	---	---	---	---	---	---	---	---
Netherlands	---	---	---	---	---	---	---	---	---	---	---	---	489 489
Norway	---	---	---	---	---	---	---	---	---	---	---	---	492,443 492,443
Poland	---	---	---	---	---	---	---	---	---	---	---	---	46,258 46,258
Portugal	---	---	---	---	---	---	---	---	---	---	---	---	43,189 43,189
Rumania	---	---	---	---	---	---	---	---	---	---	---	---	48,484 48,484
Spain	---	5,905	---	---	---	---	---	---	---	---	---	---	16,430 16,430
Sweden	---	---	---	---	---	---	---	---	---	---	---	---	1,939 1,939
Switzerland	---	---	---	---	---	---	---	---	---	---	---	---	156,579 156,579
Turkey	---	---	---	---	---	---	---	---	---	---	---	---	51,694 51,694
United Kingdom	---	---	732	6,261	---	---	---	---	---	---	---	---	60,640 60,640
USSR	---	---	---	---	---	---	---	---	---	---	---	---	2,775 2,775
Yugoslavia	---	9,693	---	---	---	---	---	---	---	---	---	---	13,153 13,153
Total Europe	---	16,764	900	22,380	549	3,385	43,978	2,514,294	2,558,272				423,513 423,513

Continued--

Table 16.--U.S. agricultural exports under specified Government-financed programs, exports outside specified Government-financed programs, and total agricultural exports: Value by country of destination, calendar year 1967--Continued

Country	Public Law 480				Total agricultural exports			
	: Long-term : : Sales for: dollar and : : foreign : convertible : : currency : foreign cur- : : 1/ : rency credit: and economic : : : sales 2/ : development 3/ :	: Government-to- : : government : : donations for : : disaster relief : : and economic : : development 3/ :	: Donations : : through : : voluntary : : relief : : agencies 3/ :	: Barter for: : : strategic : : materials : : 4/ :	: Mutual : : security : : AID 5/ : : programs : : 6/ :	: Under : : specified : : Government : : programs : : 6/ :	: Outside : : specified : : Government : : programs : : 6/ :	
Oceania--Continued								
New Zealand	---	---	---	---	---	---	6,954	6,954
Trust Territory of the Pacific Islands	---	---	---	---	---	---	1,981	1,981
Total Oceania	---	---	482	---	---	482	44,822	45,304
Africa								
-- 1,000 dollars --								
Afars-Issas	---	---	32	---	---	32	180	212
Algeria	---	773	6,716	---	---	7,489	13,540	21,029
Angola	---	---	---	---	---	---	1,908	1,908
British West Africa	---	---	10	---	---	10	8/-9	1
Burundi-Rwanda	---	140	226	---	---	366	141	507
Cameroon, Federal Republic of	---	---	21	---	1	22	960	982
Canary Islands	474	---	---	---	---	474	8,248	8,722
Central African Republic	---	126	1	---	---	127	8/-79	48
Congo (Kinshasa)	12,091	8	3,850	---	1,242	17,191	2,392	19,583
Ethiopia	320	146	356	55	1	878	1,192	2,070
Gabon	---	20	2	---	---	22	71	93
Gambia, The	---	---	136	---	---	136	8/-55	81
Ghana	6,231	370	1,397	---	1	7,999	7,522	15,521
Guinea	---	82	5	---	---	544	8/-347	197
Ivory Coast	---	---	51	---	---	51	3,932	3,983
Kenya	---	27	900	---	---	927	808	1,735
Liberia	---	---	341	---	---	341	7,943	8,284
Libya	---	---	---	---	---	---	4,677	4,677
Madeira Islands	---	---	---	---	---	---	189	189
Malagasy, Republic of	---	---	361	---	---	361	15	376
Malawi	---	---	48	---	---	48	204	252
Mauritania	---	---	15	---	---	15	2	17
Mauritius-Dependencies	---	---	120	---	---	120	361	481
Morocco	6,557	4,245	6,398	219	20	22,816	7,261	30,077
Mozambique	---	---	---	---	---	---	492	492
Nigeria	---	---	656	---	1	657	12,203	12,860
Rhodesia	---	---	---	---	---	---	574	574
Senegal	---	1,098	1,671	---	---	2,769	559	3,328
Seychelles-Dependencies	---	---	67	---	---	67	8/-4	63
Sierra Leone	---	---	1,138	---	---	1,138	2,158	3,296
Somali Republic	---	---	89	---	---	89	971	1,060
South Africa, Republic of	---	640	508	---	---	1,148	29,283	30,431
Southern Africa, n.e.c.	---	---	---	---	---	---	240	240
Spanish Africa, n.e.c.	---	---	---	---	---	---	237	237
Sudan	---	1	62	---	---	63	8,784	8,847
Tanzania	---	126	2,771	---	---	2,897	303	3,200
Togo	---	45	278	---	1	324	532	856

Continued--

Table 16.--U.S. agricultural exports under specified Government-financed programs, exports outside specified Government-financed programs, and total agricultural exports: Value by country of destination, calendar year 1967--Continued

Country	Public Law 480									
	Sales for:	dollar and	Long-term	Government-to-	Donations	Barter for:	Mutual	Under	Outside	Total agricultural exports
	foreign	convertible	donations for	through	voluntary	strategic	security	Government:	specified	
	1/	foreign cur-	disaster relief	relief	materials	AID 5/	Government:	programs	6/	
		rency credit:	and economic	agencies 3/	4/					
		sales 2/	development 3/							
-- 1,000 dollars --										
Africa--Continued										
Tunisia	14,415	6,594	2,313	1,413	423	1,583	26,741	5,736	32,477	
Uganda	---	---	324	130	---	---	454	567	1,021	
UAR	---	---	418	5,697	---	---	6,115	26,399	32,514	
Western Africa, n.e.c.	---	---	1,774	743	---	18	2,535	366	2,901	
Western Portuguese Africa, n.e.c.	---	---	---	---	---	---	---	424	424	
Zambia	---	---	8	---	---	---	8	806	814	
Total Africa	27,203	25,313	12,684	36,209	697	2,868	104,974	151,686	256,660	
Country of destination not reported										
	---	---	10/10,593	---	---	1	10,594	-10,594	---	
Total all countries	735,901	200,698	107,565	179,221	13,226	32,718	1,269,329	5,113,989	6,383,318	

1/ Authorized by Title I, P.L. 480.

2/ Shipments under dollar credit sales agreements signed through Dec.

3/ Authorized by Title II, P.L. 480, as amended by P.L. 89-808.
4/ Authorized by Title I, P.L. 480, as amended by P.L. 89-808.

4/ Authorized by Sec. 303, Title III, P.L. 480 and other laws amended by P.L. 480, as amended by P.L. 89-808.

5/ Includes expenditures under commodity (non-project) programs projects

6/ "Total agricultural exports outside specified Government programs" (sales for dollars) and economic development loans, authorized by P.L. 87-195.

of Government programs" (sales for dollars) include, in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) barter shipments for overseas procurement for U.S. agencies; (2) extensions of credit and credit guarantees for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) payments in cash.

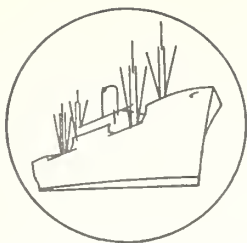
7/ Net adjustment from a previous period

8/ The apparent excess of Government-financed

9/ Under a long-term dollar credit sales agreement, recording of the export as destined for the country through which transshipment was made, and differences in valuation procedures, or the

Under a long-term dollar credit sales program agreement with Indonesia, raw cotton in the amount of \$5,574,000 was exported to China for processing. In exchange, China exports processed goods to Indonesia. The raw cotton exported to China for processing is shown as an export to the Republic of China, excluded from the value shown for Indonesia.

10/ Donations through the United Nations Relief and Works Agency (UNRWA) for the relief of Palestine refugees.



SPECIAL in this issue

U.S. AGRICULTURAL TRADE WITH CANADA

Trade in farm goods between the United States and Canada picked up during 1968. While U.S. farm exports to Canada held near the same level of the 2 preceding years, U.S. purchases from Canada recovered from the 1967 drop primarily because of stepped up imports of cattle and beef. Combined movements of farm products across the U.S.-Canadian border totaled \$710 million in 1968, compared with \$686 million a year earlier and with a high of \$726 million in calendar year 1966. ^{1/}

Exports

The United States is the principal source for Canada's farm imports. About half of its external agricultural purchases during the 1960's came from the United States. In 1967, Canada's imports totaled \$965 million. Canada usually ranks third behind Japan and West Germany as the world's largest purchaser of U.S. agricultural exports. U.S. farm exports to Canada expanded 22 percent to \$486 million in 1966 from \$396 million in 1960 (table 17) and maintained that level through 1968. Leading U.S. farm commodities taken by Canada in order of value are fruits, vegetables, certain grains, oilseeds, cotton, animal feed, meat, hides, fats, and oils (table 18).

Restrictive measures on agricultural imports are generally minimal in Canada. Exceptions include stringent import licensing regulations on wheat, barley, oats, and dairy products. During 1968, the Canadian Government acted to impose a fee on U.S. corn when import prices drop below the U.S. loan rate of \$1.05 per bushel (C\$1.12). To compensate the United States, Canada accelerated duty reductions on several U.S. export commodities agreed to in the General Agreement on Tariffs and Trade "Kennedy Round" concessions. These products were fresh pork, prepared meats, lard and stearine, prepared animal feeds, grain byproducts, and clover and alfalfa seed. ^{2/}

Several U.S. agricultural commodities move through Canadian waterways to other countries. Storage facilities along the lower St. Lawrence handle U.S. grains and oilseeds which are intransit to many destinations. Movements of these products are estimated from Canadian and U.S. data sources; table 19 shows quantity and value of transshipments from 1960 to 1968. An article in the December 1966 issue of this publication showed the destinations for transshipments through Canada to 1965. Data for 1966 appeared in September 1967, and for 1967 in the September 1968 issue.

Imports

Canada, the fifth largest source of U.S. agricultural imports, accounts for about 5 percent. For competitive (supplementary) imports, Canada is in fourth place after Mexico, the Philippine Republic, and Australia. In 1968, U.S. farm imports from

^{1/} U.S. agricultural exports to Canada in this report exclude commodities shipped through bonded facilities on the St. Lawrence to other destinations.

^{2/} U.S. Dept. Agri., Press Release 3513-68, Nov. 7, 1968.

Table 17.--U.S. merchandise trade with Canada: Value of total and agricultural products, calendar years 1960-68

Year	Domestic exports <u>1/</u>		Imports for consumption	
	Total	Agricultural	Total	Agricultural
	-- <u>Million dollars</u> --			
1960	3,596	396	2,912	167
1961	3,488	415	3,083	194
1962	3,645	414	3,646	188
1963	3,867	425	3,826	175
1964	4,493	455	4,227	176
1965	5,309	443	4,813	234
1966	6,347	486	6,107	240
1967	6,982	485	7,106	201
1968 <u>2/</u>	7,947	484	8,918	226

1/ Adjusted for transshipments.

2/ Preliminary.

Canada amounted to \$226 million, 35 percent above the 1960 level and nearly as high as the \$240 million recorded in 1966 (table 20). U.S. farm imports from Canada dropped to \$201 million during 1967 as a result of reduced cattle and beef movements. Additional commodity imports from Canada include fresh pork, bakery products, animal feeds, crude drugs, apples, blueberries, carrots, grass seed, maple sugar, and sirup.

Table 18--U.S. agricultural exports to Canada: Quantity and value, by commodity, calendar years 1960-68

Commodity and SITC subgroup	Unit	Quantity												Value											
		1960	1961	1962	1963	1964	1965	1966	1967	1968 1/	1969	1960	1961	1962	1963	1964	1965	1966	1967	1968 1/	1969				
		-- Thousands --												-- 1,000 dollars --											
Animals, live (001):																									
Cattle	No.	8	4	2	2	34	3	8	24	14	12	1,968	1,485	1,061	1,288	7,529	1,462	3,075	8,510	2,887					
Horses and mules	No.	2	1	1	3	2	27	13	13			891	566	477	513	284	461	1,115	1,315	1,459					
Poultry:																									
Chickens	No.	7,028	7,799	6,866	10,140	7,205	7,924	9,178	8,325	9,454	1,584	1,764	1,620	2,115	1,878	1,957	2,150	2,184	2,647	2,887					
Other poultry	No.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	815	883	815	807	1,206	1,606	1,725	2,117	2,243					
Sheep, lambs, and goats	No.	34	27	10	24	17	6	11	6	44	550	725	347	727	444	366	783	353	488						
Other live animals	No.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	1,263	1,425	1,201	1,316	1,683	76	1,117	1,178						
Subtotal		---	---	---	---	---	---	---	---	---	---	7,139	6,780	5,513	7,165	13,418	5,928	8,584	14,889	9,693					
Meats and preparations (011):																									
Beef and veal, fresh or frozen	Lb.	6,364	5,849	4,963	2,063	3,137	3,743	5,760	7,426	3,515	3,023	3,200	2,981	3,200	2,981	3,200	2,981	3,200	2,981	3,576					
Beef and veal, pickled or cured	Lb.	12,709	12,572	11,452	12,642	13,685	6,136	7,341	10,130	8,366	3,366	3,443	3,721	4,139	3,834	3,960	2,491	3,091	3,862	3,349					
Edible offal, fresh or frozen	Lb.	4,362	2,213	1,605	2,691	1,602	2,027	3,205	2,712	2,349	821	438	304	469	266	449	817	702	494	849					
Pork, fresh or frozen	Lb.	10,765	23,315	21,860	70,247	39,648	20,175	22,152	22,211	31,425	31,425	31,425	31,425	31,425	31,425	31,425	31,425	31,425	31,425	31,425					
Pork, other	Lb.	4,387	8,004	6,825	13,974	11,475	6,774	6,076	5,118	4,992	1,378	3,031	2,499	3,673	2,839	2,476	2,728	2,147	1,184						
Poultry, fresh or frozen, excluding offal	Lb.	18,345	13,869	9,907	7,108	11,321	6,412	6,514	6,788	7,467	6,223	4,482	3,300	2,509	3,733	2,202	2,494	2,464	2,624						
Other prepared meats	Lb.	11,493	12,281	10,451	5,372	4,281	6,843	9,475	10,349	9,475	10,349	9,475	10,349	9,475	10,349	9,475	10,349	9,475	10,349						
Subtotal		68,423	78,083	67,093	116,097	85,129	91,912	99,691	93,580	88,463	22,967	26,965	23,470	33,500	25,500	19,283	25,107	26,207	27,069						
Dairy products and eggs (022):																									
Cheese	Lb.	1,017	1,235	1,448	1,039	1,598	1,892	1,393	1,880	1,958	689	771	869	771	869	771	869	771	869						
Eggs in the shell	Doz.	1,070	3,611	2,217	8,604	2,990	5,018	12,066	12,825	11,244	1,786	3,292	2,301	4,222	2,855	3,219	6,955	6,192	6,638						
Milk and cream, fresh or dry	Lb.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA						
Dairy products and eggs, n.e.s.	Lb.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA						
Subtotal		---	---	---	---	---	---	---	---	---	---	3,377	5,508	4,510	6,861	5,363	6,458	8,917	8,423						
Cereals and preparations 2/ (041-48):																									
Grain, unmilld, excluding seed	Bu.	13,060	20,640	30,272	18,099	19,320	10,206	23,816	26,672	32,108	15,407	23,804	35,480	23,358	25,005	14,623	33,527	34,621	37,120						
Corn seed, excluding sweet corn	Bu.	16	33	50	53	93	155	102	94	177	125	220	407	340	749	1,226	747	666	1,195						
Other grains, groats, and hominy	Bu.	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---						
Wheat, unmilld	Bu.	21,375	27,696	85,457	99,345	91,509	115,355	97,182	116,129	130,949	2,335	2,776	7,274	8,336	7,592	9,598	8,214	9,344	10,088						
Grain sorghums, unmilld	Bu.	0	134	124	101	108	123	1,618	645	610	162	140	120	125	174	1,986	830	815	815						
Sakary products, n.e.s.	Bu.	8,766	8,398	5,425	5,028	7,559	5,600	7,273	6,202	7,015	2,841	2,874	2,133	2,249	2,833	2,501	3,474	2,417	2,409						
Grains and products, n.e.s.	Bu.	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---						
Subtotal		---	---	---	---	---	---	---	---	---	---	25,850	38,408	48,750	38,467	40,201	31,813	53,450	54,147						
Fruits, nuts, and preps. (051-053):																									
Fruits, fresh:																									
Apples	Lb.	47,935	47,758	39,536	29,445	37,387	45,097	43,873	32,110	32,136	3,388	3,614	3,001	2,588	3,529	3,529	3,514	2,946	3,663						
Berries	Lb.	21,574	25,464	21,638	21,199	24,018	18,142	17,985	16,525	18,736	4,257	4,619	4,153	4,261	4,807	4,198	4,147	4,386	4,096						
Cherries	Lb.	2,088	2,593	2,310	2,118	2,623	4,081	5,095	3,365	3,321	595	799	719	698	823	1,184	1,514	1,100	1,148						
Grapes	Lb.	148,950	140,290	160,991	166,832	163,117	206,335	194,963	210,587	197,763	11,176	12,252	12,898	13,847	14,708	17,361	17,833	19,502	18,697						
Grapefruit	Lb.	117,785	147,287	143,988	107,799	104,800	132,157	154,431	187,756	143,506	5,571	5,850	5,875	6,770	6,873	7,126	8,330	9,267	9,972						
Lemons and limes	Lb.	29,209	31,491	31,491	32,963	30,959	32,932	33,583	33,583	34,318	2,354	2,354	2,354	2,354	2,354	2,354	2,354	2,354	2,354						
Melons	Lb.	110,116	109,911	92,464	111,872	91,037	113,999	134,177	156,231	143,120	2,900	3,469	2,940	3,335	3,411	4,113	4,787	5,255	5,255						
Oranges and tangerines	Lb.	306,775	259,357	263,965	203,755	270,046	273,327	307,497	346,176	244,223	23,920	23,969	22,618	20,676	24,598	24,078	26,067	27,912	24,520						
Peaches and nectarines	Lb.	45,949	32,613	26,211	27,507	14,242	28,902	24,048	19,075	34,620	2,654	2,081	1,917	2,106	1,518	1,352	3,045	3,262	3,657						
Pears	Lb.	21,816	21,550	22,797	10,978	19,448	21,827	26,181	11,411	4,719	2,104	2,082	1,969	1,156	1,818	2,253	2,235	1,159	2,087						
Prunes and plums	Lb.	15,396	11,079	13,900	14,289	16,773	20,550	12,747	15,302	15,302	1,954	2,816	1,722	1,617	1,688	2,077	1,908	2,462	2,984						
Other fruits, fresh or frozen	Lb.	19,188	16,412	18,112	17,499	17,499	23,152	17,429	8,763	12,316	3,146	2,481	1,986	2,423	3,026	2,481	1,605	1,898							
Fruits prepared:																									
Fruit cocktail, canned	Lb.	33,133	39,654	32,371	36,917	28,987	37,482	36,536	30,469	32,276	5,608	6,224	4,937	5,786	4,992	6,289	6,347	5,515	6,031						
Grapefruit juice	Gal.	3,196	3,647	3,484	2,718	1,861	2,036	2,740	2,316	2,672	2,187	2,259	1,818	2,384	2,118	2,868	2,722	2,722	2,722						
Orange juice	Gal.	11,312	9,362	10,457	7,415	5,397	6,837	7,785	9,375	8,239	16,842	18,112	15,536	13,943	13,530	12,435	11,617	12,588	14,121						
Peaches, canned	Lb.	28,121	27,033	25,207	30,085	27,528	39,395	34,257	28,936	33,759	3,862	3,342	3,085	3,765	3,417	4,917	4,562	3,969	4,939						
Prunes, dried	Lb.	11,181	11,079	11,050	11,235	10,108	12,740	10,907	9,954	9,699	2,884	2,816	2,601	2,513	2,177	2,503	2,337	2,283	2,439						
Nutskins and curcants	Lb.	17,443	14,708	14,723	13,385	12,460	14,700	13,735	11,953	11,953	2,662	2,662	2,662	2,662	2,662	2,662	2,662	2,662	2,662						
Fruits, dried, n.e.s.	Lb.	2,933	2,997	2,434	2,451	1,411	1,911	2,404	1,680	2,362	1,013	1,093	960	967	489	647	436	723	1,122						
Fruit juices, n.e.s.	Gal.	7,088	7,441	7,404	7,273	6,620	5,167	5,900	6,958	5,693	6,320	6,780	5,843	6,808	5,645	4,781	4,396	4,911	4,711						
Fruits prepared, other	Lb.	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---						
Subtotal		---	---	---	---	---	---	---	---	---	---	110,884	115,054	106,117	110,171	109,463	117,079	119,833	121,010						
Nuts, edible:																									
Almonds	Lb.	2,124	1,000	967	2,238	1,255	1,426</																		

Table 18.--U.S. agricultural exports to Canada: Quantity and value, by commodity, calendar years 1960-68--Continued

Commodity and SITC subgroup	Unit	Quantity										Value									
		1960	1961	1962	1963	1964	1965	1966	1967	1968 1/2	1960	1961	1962	1963	1964	1965	1966	1967	1968 1/2		
-- Thousands --																					
-- 1,000 dollars --																					
Vegetables (054-055):--Continued																					
Fresh vegetables--Continued																					
Cucumbers.....lb.	NA	141,369	153,620	157,702	159,264	171,292	175,787	213,099	226,078	254,072	10,487	17,337	NA	NA	7,540	7,183	7,920	9,263	NA	1,174	746
Lettuce.....lb.	NA	56,266	54,055	59,090	50,923	50,382	59,736	65,193	110,227	98,746	1,935	2,220	2,849	2,415	2,399	3,145	3,382	4,962	4,750	4,750	
Onions.....lb.	NA	9,726	11,550	11,492	12,911	14,072	14,936	12,294	15,364	1,066	989	1,158	964	1,338	1,666	1,718	1,740	1,636	1,740	1,636	
Peppers.....lb.	NA	308,425	223,114	154,222	186,919	121,972	153,819	295,139	235,923	313,279	8,962	4,892	4,440	3,913	5,059	6,152	7,633	6,617	9,127	9,127	
Potatoes.....lb.	NA	71,604	92,515	88,251	98,975	100,516	96,301	99,189	89,743	110,561	6,660	8,232	7,951	8,847	10,029	9,464	10,126	8,904	11,737	11,737	
Tomatoes.....lb.	NA	130,116	120,417	114,007	122,185	111,560	70,200	80,280	75,391	76,087	9,203	8,696	8,532	10,659	10,128	8,437	9,552	8,089	8,353	8,353	
Prepared vegetables:																					
Beans dried, including seed.....lb.	NA	6,447	10,307	7,808	11,814	5,986	8,394	8,117	8,212	8,897	787	1,226	1,061	1,347	1,017	1,199	1,319	1,489	1,505	1,505	
Hops.....lb.	NA	2,058	1,542	1,908	1,915	2,279	2,091	1,908	1,322	3,235	1,052	802	1,181	1,270	1,106	1,061	1,061	737	1,826	1,826	
Peas dried, including seed.....lb.	NA	9,165	11,196	14,618	14,782	12,591	11,766	13,607	11,659	14,275	824	1,040	1,316	1,320	1,187	1,143	1,218	1,069	1,370	1,370	
Tomato products, canned.....lb.	NA	38,046	25,594	15,426	25,273	35,626	30,301	16,807	12,608	11,269	4,620	3,386	1,888	3,516	3,886	4,755	3,036	2,456	2,391	2,391	
Vegetables, prepared, other.....lb.	NA	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	
Subtotal.....lb.	NA	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	
Sugar and related products (061-062):																					
Coffee, cocoa, tea and spices (073-075):																					
Coffee, green.....lb.	NA	2,471	3,605	1,973	3,566	4,636	3,617	3,707	3,976	6,066	971	1,376	704	1,267	2,061	1,503	1,550	1,689	2,490	2,490	
Coffee, roasted.....lb.	NA	1,862	1,872	1,981	1,902	2,269	2,144	2,934	3,781	5,131	1,234	2,224	1,939	1,375	1,515	1,487	2,144	1,464	1,674	1,674	
Coffee, concentrated.....lb.	NA	4,622	3,301	3,018	2,948	2,658	1,910	2,193	2,432	3,408	7,134	4,921	3,918	3,454	4,513	3,100	3,272	3,348	4,604	4,604	
Cocoa, chocolate, tea, and spices.....lb.	NA	3,062	3,707	3,707	3,697	2,224	3,872	4,264	3,323	1,866	1,974	1,291	1,430	1,529	900	1,337	1,633	1,633	1,340	1,340	
Subtotal.....lb.	NA	12,017	12,485	10,702	10,696	13,260	9,895	12,706	14,453	17,928	11,225	9,162	7,269	7,443	9,873	7,158	8,434	9,508	12,163	12,163	
Animal feeds (081):																					
Hay.....lb.	NA	24	46	87	27	35	101	51	41	54	834	1,498	1,428	1,428	1,176	2,808	1,904	1,410	1,934	1,934	
Sorghum oil cake and meal.....lb.	NA	185	191	269	240	226	249	227	233	222	11,057	13,228	19,809	19,150	16,913	18,973	20,393	20,002	20,069	20,069	
Feeds and fodders, n.e.s.:lb.	NA	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	
Subtotal.....lb.	NA	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	
Miscellaneous food preparations																					
(091-099):																					
Gelatin, edible.....lb.	NA	1,192	1,269	1,261	1,161	1,401	1,444	1,319	950	685	1,324	1,331	1,278	1,410	1,499	866	1,007	1,007	759	518	
Lard.....lb.	NA	21,159	21,515	20,947	15,442	14,900	12,751	18,521	16,497	21,073	2,132	2,224	2,224	1,939	1,375	1,515	1,487	2,144	1,464	1,674	
Soups, prepared.....lb.	NA	6,565	5,060	5,134	4,527	4,965	1,220	1,428	1,372	807	2,491	2,162	2,061	1,941	1,967	3,405	465	412	312	312	
Other miscellaneous food preps.:lb.	NA	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	
Subtotal.....lb.	NA	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	
Beverages (111-112):																					
Tobacco, unmanufactured (121):lb.	NA	192	164	153	229	139	431	328	430	411	439	409	361	360	349	755	812	850	792	792	
Hides and skins (211):																					
Cattle hides.....No.	NA	504	706	656	534	771	676	1,720	941	1,030	3,767	5,753	5,147	3,183	3,687	5,164	10,606	7,118	8,047	8,047	
Calves and kip skins.....No.	NA	557	565	300	121	193	318	466	343	398	2,904	2,865	1,604	521	788	1,586	2,997	1,792	2,179	2,179	
Sheep and other.....No.	NA	---	---	---	---	---	---	---	---	---	1,638	2,022	2,671	2,372	3,337	1,808	1,961	1,435	1,349	1,349	
Subtotal.....lb.	NA	---	---	---	---	---	---	---	---	---	8,309	10,640	9,422	6,076	7,812	8,558	15,564	10,345	11,575	11,575	
Oilseeds 2/ (221):																					
Peanuts, green.....lb.	NA	20,025	28,169	15,238	30,688	50,876	61,147	68,698	59,877	62,601	2,276	3,275	1,862	3,184	4,950	7,919	8,059	6,272	6,435	6,435	
Soybeans.....lb.	NA	14,901	9,832	12,782	12,593	15,888	11,484	12,243	15,529	15,406	32,327	25,464	31,869	33,627	41,997	31,702	38,706	43,231	41,074	41,074	
Oilseeds, flour and meal, n.e.s.:lb.	NA	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	
Subtotal.....lb.	NA	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	
Textile materials (261-265):																					
Cotton, raw.....lb.	NA	323	323	329	416	398	240	267	105	44,867	47,603	46,702	46,888	57,462	48,392	29,454	32,603	12,727	12,727	12,727	
Cotton linters.....lb.	NA	15	16	14	22	21	20	22	15	22	620	659	675	941	723	832	723	832	682	979	
Textile materials, n.e.s.:lb.	NA	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	
Subtotal.....lb.	NA	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	
Crude animal materials (291):																					
Sausage casings.....lb.	NA	834	1,440	1,741	2,746	1,421	1,084	798	1,085	1,147	341	856	1,334	1,333	1,328	657	438	512	578	578	
Other.....lb.	NA	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	
Subtotal.....lb.	NA	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	
Crude vegetable materials (292):																					
Alfalfa seed.....lb.	NA	2,990	3,243	1,853	1,457	3,919	3,544	3,562	3,199	3,088	1,339	1,723	865	823	1,899	1,579	1,592	1,416	1,422	1,422	
Grass seed, other.....lb.	NA	7,586	1,835	1,380	8,848	9,238	8,673	6,824	5,200	7,247	1,623	1,959	1,922	2,474	2,156	2,181	1,830	1,411	1,626	1,626	
Nursery stock and cut flowers.....lb.	NA	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	
Vegetable and flower seeds.....lb.	NA	1,810	1,663	1,592	2,830	1,558	1,823	3,028	2,192	1,956	1,071	997	1,087	887	1,081	1,025	1,286	1,576	1,000	1,000	
Other crude materials, n.e.s.:lb.	NA	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	
Subtotal.....lb.	NA	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	
Animal fats and oils, excluding lard (411):																					
Tallow, inedible.....lb.	NA	6,224	18,394	18,052	24,242	25,040	11,410	8,396	4,423	4,402	395	1,248	1,186	1,468	1,823	1,005	715	300	262	262	
Other.....lb.	NA	15,121	6,869	11,439	13,467	14,534	15,555	18,397	13,793	11,429	1,510	717	1,376	1,535	1,471	1,768	2,149	1,606	1,080	1,080	
Subtotal.....lb.	NA	21,345	25,263	29,491	37,709	39,574	26,965	26,793	18,216	15,831	1,905	1,965	2,562	3,000	3,294	2,773	2,864	1,906	1,342	1,342	

Table 19.--Transshipments of U.S. agricultural products through Canada: Estimated quantity and value by commodity, calendar years 1960-68

Commodity	1960	1961	1962	1963	1964	1965	1966	1967	1968
-- 1,000 bushels --									
Barley, unmilled (48 lb.)	0	2,662	3,726	6,014	4,345	3,385	3,962	1,174	623
Corn (maize), unmilled (56 lb.)	12,051	18,882	30,853	55,080	55,028	64,312	36,978	17,199	24,241
Flaxseed (56 lb.)	135	2	0	0	54	0	0	1,172	788
Oats, unmilled (32 lb.)	0	0	114	508	0	0	1,233	681	0
Rye, unmilled (56 lb.)	0	0	0	2,593	271	291	0	119	134
Sorghum grains, unmilled (56 lb.)	0	87	0	0	0	0	0	0	0
Soybeans (60 lb.)	4,238	9,000	12,081	15,475	19,906	21,703	14,778	7,167	13,609
Wheat, unmilled (60 lb.)	6,866	12,827	13,002	27,169	17,669	18,291	19,487	14,481	26,618
Total	23,290	43,460	59,776	106,839	97,273	107,982	76,438	41,993	66,013
Thousand metric tons	611.7	1,133.9	1,549.1	2,763.8	2,523.2	2,803.1	1,975.9	1,094.3	1,747.5
-- 1,000 dollars --									
Barley, unmilled	0	2,618	4,210	5,603	4,252	3,745	4,800	1,320	546
Corn (maize), unmilled	14,312	21,979	36,161	71,084	70,436	84,249	51,122	21,963	27,843
Flaxseed	412	7	0	0	236	0	0	3,489	2,364
Oats, unmilled	0	0	78	348	0	0	847	501	0
Rye, unmilled	0	0	0	3,339	355	364	0	155	169
Sorghum grains, unmilled	0	105	0	0	0	0	0	0	0
Soybeans	9,195	23,309	30,121	41,323	52,612	59,900	46,720	19,860	36,284
Wheat, unmilled	12,841	27,591	26,905	50,163	32,204	28,157	36,526	23,777	43,960
Total	36,760	75,609	97,475	171,860	160,095	176,415	140,015	71,065	111,166

Sources: Statistics Division, Board of Grain Commissioners for Canada; Foreign Trade Division, Dominion Bureau of Statistics; and U.S. Bureau of the Census, Report FT 410.

Table 20.--U.S. agricultural imports from Canada: Quantity and value by commodity, calendar years 1960-68

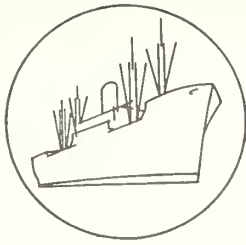
Commodity and SITC number	Unit	1960	1961	1962	1963	1964	1965	1966	1967	1968	1969	1970	1971	1972	1973	1974	1975	
		Quantity						Value										
		-- Thousands --						-- 1,000 dollars --										
Animals, live (001):																		
Cattle:																		
Cattle under 200 lbs.	No.	32	29	41	37	51	64	104	87	134	802	622	1,056	1,026	1,221	1,530	2,884	
Cattle 200-700 lbs.	No.	120	337	351	148	87	359	281	122	115	13,604	31,546	37,032	14,592	7,001	31,976	29,586	
Cattle over 700 lbs.	No.	81	114	88	63	60	132	112	31	73	16,839	20,627	18,452	13,129	12,455	28,257	7,893	
Breeding stock	No.	18	20	18	18	18	18	18	11	15	6,169	6,565	5,847	6,209	5,878	5,732	18,499	
Horses and mules	No.	11	10	8	5	3	2	2	2	2	1,300	1,103	970	848	717	669	781	
Poultry:																		
Baby chicks	No.	144	112	279	696	871	1,508	2,309	3,163	3,577	87	78	162	382	526	821	1,610	
Other poultry	No.	48	13	73	39	158	194	181	392	307	12	9	21	10	31	44	53	
Sheep, lambs, and goats	No.	2	1	21	3	13	19	8	27	20	70	23	251	40	186	310	181	
Swine	No.	NA	NA	NA	NA	NA	NA	NA	35	22	194	97	105	866	129	407	679	
Other	No.	NA	NA	NA	NA	NA	NA	NA	NA	NA	22	16	6	8	10	24	9	
Subtotal		NA	NA	NA	NA	NA	NA	NA	NA	NA	39,099	60,686	63,902	37,111	28,152	69,747	65,342	
Meats and preparations (011):																		
Beef, fresh, chilled, or frozen	Lb.	16,775	30,017	16,711	16,515	23,306	65,055	50,074	21,657	42,840	6,146	8,976	6,213	4,565	7,854	21,596	19,838	
Veal, fresh, chilled, or frozen	Lb.	1,937	2,077	2,397	4,497	4,841	4,713	5,297	3,894	2,441	792	851	939	1,718	1,744	1,716	2,305	
Pork, fresh, chilled, or frozen	Lb.	38,225	36,351	38,385	35,797	39,066	44,703	39,633	47,318	48,252	13,963	13,940	14,518	18,426	17,483	18,236	17,483	
Pork, ham, bacon, and sausage	Lb.	9,073	8,302	8,436	10,107	11,576	12,288	7,835	7,524	7,248	7,634	7,025	6,989	8,016	8,740	9,760	6,406	
Other prepared meats	Lb.	806	1,207	1,401	4,155	4,548	5,985	8,230	7,546	9,148	283	1,153	1,975	1,540	1,123	1,559	2,168	
Subtotal		66,816	77,954	67,330	71,071	83,317	132,744	111,069	87,939	109,929	28,818	31,945	30,634	29,267	33,760	53,047	49,154	
Dairy products and eggs (022):																		
Cheese	Lb.	572	575	497	591	678	483	1,190	912	1,240	289	258	222	295	327	259	609	
Eggs in the shell	Doz.	2,061	2,022	910	911	1,513	418	678	648	422	959	881	550	745	889	539	985	
Milk and cream	Lb.	392	926	NA	846	277	299	1,350	2,478	3,362	30	73	31	110	35	70	257	
Subtotal		NA	NA	NA	NA	NA	NA	NA	NA	NA	1,278	1,212	802	1,150	1,231	868	1,831	
Grains and preparations (041-048):																		
Barley grain	Bu.	10,941	12,394	4,060	6,160	8,951	5,954	5,755	6,059	6,361	14,103	15,819	5,814	7,821	11,750	8,115	7,998	
Barley and other malts	Bu.	1,369	1,368	1,485	987	923	487	405	480	490	7,375	7,395	8,466	5,005	4,505	3,357	2,394	
Oats, hulled or unhulled	Bu.	1,324	1,087	2,370	4,748	2,598	3,874	2,720	2,571	1,890	1,516	1,186	2,110	4,013	2,355	3,337	2,436	
Rice, milled or broken	Bu.	3,864	4,032	4	710	1,136	3,097	2,980	441	1,820	0	235	1	47	71	1,773	151	
Rye, unmilled	Bu.	2,824	1,039	226	658	1,416	1,834	1,949	1,158	1,242	2,221	1,133	2,65	853	1,800	2,143	2,099	
Biscuits, cakes, wafers, etc.	Lb.	NA	NA	NA	NA	NA	8,762	12,105	18,959	21,422	24,933	2,000	1,877	2,400	2,563	3,414	6,071	
Bread crumbs	Lb.	NA	NA	NA	NA	NA	3,340	13,977	11,980	13,619	16,897	NA	NA	NA	NA	346	1,499	
Macaroni	Lb.	1,292	990	1,821	3,486	3,939	4,111	6,904	8,723	8,009	213	140	253	524	606	615	1,029	
Rice, wild	Lb.	NA	NA	NA	NA	NA	0	53	438	200	NA	NA	NA	NA	NA	NA	0	
Wheat gluten, inedible	Bu.	6,183	6,079	4,040	4,026	2,000	697	582	295	370	10,255	10,105	6,749	7,885	4,279	1,423	1,210	
Wheat gluten	Bu.	NA	NA	NA	NA	NA	4,799	4,507	3,377	5,329	NA	NA	NA	NA	864	956	935	
Other grains and products	Lb.	NA	NA	NA	NA	NA	4,193	4,799	3,377	5,329	3,376	3,108	3,381	3,535	4,406	2,337	3,578	
Subtotal		NA	NA	NA	NA	NA	NA	NA	NA	NA	42,294	40,989	29,439	32,246	33,572	27,902	29,021	
Fruits, nuts, and preps. (051-053):																		
Apples, fresh	Lb.	38,232	41,324	55,112	43,098	54,007	31,364	28,151	74,535	99,752	3,469	3,727	4,220	5,671	3,849	2,790	2,313	
Blueberries, frozen	Lb.	5,498	4,854	4,470	8,391	5,232	6,230	4,591	10,022	11,732	1,118	874	797	1,547	1,166	1,847	1,213	
Blueberries, fresh or preserved	Lb.	7,939	4,505	4,826	9,821	7,360	5,703	15,159	8,532	7,740	1,250	603	528	1,304	1,313	1,165	2,905	
Berries, other, fresh or preserved	Lb.	4,599	3,859	2,654	2,861	3,690	4,969	6,654	8,338	7,214	832	691	482	581	665	992	1,502	
Cherries, fresh	Lb.	323	865	1,706	2,919	1,681	1,886	2,859	3,418	91	212	279	455	426	228	438	732	
Grapes, fresh	Lb.	NA	NA	NA	15,693	28,588	18,400	15,007	7,699	651	14	50	985	1,487	762	576	1,163	
Jellies, marmalade	Lb.	1,285	1,475	1,966	3,713	3,219	3,397	6,244	7,396	6,228	315	353	426	844	745	1,429	1,551	
Juices, fruit	Gal.	NA	NA	NA	NA	NA	984	489	486	1,386	NA	NA	NA	NA	NA	210	290	
Other fruits, nuts, and preparations	Lb.	NA	NA	NA	NA	NA	NA	NA	NA	NA	357	352	207	1,031	562	330	459	
Subtotal		NA	NA	NA	NA	NA	NA	NA	NA	NA	8,083	6,826	9,989	12,418	10,819	9,069	11,125	
Vegetables and preparations (054-055):																		
Carrots, fresh	Lb.	22,467	29,581	31,926	38,782	47,889	36,280	42,320	55,404	46,475	801	904	1,093	1,301	1,587	1,107	1,298	
Potatoes, including seed	Lb.	51,314	70,537	107,937	72,875	273,261	247,304	181,290	205,423	153,261	1,842	1,916	2,133	1,844	2,288	8,651	5,333	
Turnips or rutabagas	Lb.	93,079	96,773	86,344	82,163	99,521	85,768	79,727	79,461	93,192	2,464	2,477	1,790	1,681	2,056	2,018	1,779	
Other vegetables and preparations	Lb.	NA	NA	NA	NA	NA	NA	NA	NA	NA	1,366	1,498	1,977	1,196	1,717	1,436	1,418	
Subtotal		NA	NA	NA	NA	NA	NA	NA	NA	NA	6,273	6,795	6,993	6,022	11,638	13,212	9,828	
Sugar and related products (061-062):																		
Maple sirup	Lb.	10,009	9,967	10,252	11,778	7,315	9,700	10,334	12,656	10,983	2,830	2,915	3,248	2,235	2,363	3,149	3,198	
Maple sugar	Lb.	5,742	5,979	3,730	4,959	5,391	4,688	5,986	4,140	5,238	2,444	2,691	1,646	3,766	2,485	2,192	2,841	
Honey	Lb.	119	143	103	142	46	75	58	117	1,834	15	18	12	19	7	10	13	
Other, including flavoring extract	Lb.	NA	NA	NA	NA	NA	NA	NA	NA	NA	751	548	877	859	716	569	772	
Subtotal		NA	NA	NA	NA	NA	NA	NA	NA	NA	6,040	6,172	5,783	6,879	5,521	5,920	6,824	

Continued--

Table 20.--U.S. agricultural imports from Canada: Quantity and value by commodity, calendar years 1960-68--Continued

Commodity and SITC number	Unit	Quantity										Value									
		1960	1961	1962	1963	1964	1965	1966	1967	1968	1969	1960	1961	1962	1963	1964	1965	1966	1967	1968	
-- Thousands --																					
-- 1,000 dollars --																					
Coffee, cocoa, tea, and spices																					
(073-075):																					
Coffee, crude, soluble, or essence	Lb.	2	0	241	1,869	906	51	10	7	397	1	0	230	1,908	1,128	43	11	1,388	5	872	
Chocolate, prepared	Lb.	123	150	1,462	2,328	4,079	6,557	3,407	3,701	4,791	83	109	659	1,423	2,086	1,215	1,388	1,960			
Mustard seed	Lb.	21,743	14,088	9,625	17,603	16,542	24,510	50,261	62,737	53,675	1,407	1,057	669	1,063	955	3,114	4,192	3,954			
Tea	Lb.	962	1,129	1,412	1,944	2,335	3,090	3,201	3,237	4,208	823	800	1,180	1,652	1,969	2,367	2,675	2,592	3,882		
Other	Lb.	NA	NA	NA	NA	NA	NA	NA	NA	NA	18	2	7	8	1	38	54	38			
Subtotal		---	---	---	---	---	---	---	---	---	2,332	1,969	2,745	5,528	5,523	6,027	7,053	8,231	10,106		
Animal feeds (081):																					
Malt sprouts	Ston.	29	39	38	50	47	50	59	66	69	1,534	2,072	2,104	2,362	2,111	2,458	3,151	3,390	3,497		
Meat for animal feeds	Lb.	NA	NA	NA	21,090	24,401	30,924	26,693	34,089	NA	NA	NA	NA	NA	NA	2,201	2,738	3,763	4,174		
Screenings, shorts, hulls, etc.	Lb.	NA	NA	NA	NA	NA	NA	NA	NA	NA	4,107	3,060	3,726	6,237	8,444	5,257	6,077	5,326	5,975		
Other animal feeds, n.e.s.	Lb.	NA	NA	NA	NA	NA	NA	NA	NA	NA	4,500	5,479	4,144	6,180	4,134	2,906	3,409	4,239			
Subtotal		---	---	---	---	---	---	---	---	---	10,141	10,611	9,974	14,779	16,455	14,587	15,897	15,806	15,885		
Miscellaneous food preparations																					
(091-099):																					
Butterfat-sugar mixtures	Lb.	NA	NA	NA	NA	NA	NA	40,659	20,451	0	NA	NA	NA	NA	NA	756	631	9,050	4,342	0	
Other miscellaneous food preps.	Lb.	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	55	691	608	846	1,721	
Subtotal		---	---	---	---	---	---	---	---	---	---	---	---	---	---	811	1,322	9,658	5,188	1,721	
Beverages (111-112):																					
Ale, beer, porter, and stout	Gal.	3,599	3,604	3,554	3,578	3,869	4,060	4,176	3,767	3,672	4,986	4,801	4,834	4,745	4,376	4,484	4,779	4,282	3,568		
Other	Gal.	43	99	15	630	38	29	35	23	157	57	147	207	272	58	23	66	48	228		
Subtotal		3,642	3,703	3,569	4,208	3,907	4,089	4,211	3,790	3,829	5,043	4,948	5,029	5,017	4,434	4,507	4,845	4,330	3,796		
Tobacco, unmanufactured (121)	Lb.	200	157	370	357	390	394	384	1,150	905	27	26	45	57	89	92	202	202	207		
Hides and skins (211):																					
Cattle hides	No.	239	234	218	280	212	268	163	192	436	1,718	1,780	1,762	1,588	1,047	1,783	1,430	1,341	2,806		
Calves or kip hides	No.	404	303	348	384	442	352	225	331	333	1,525	1,447	1,483	1,031	1,337	1,526	1,110	1,272	1,613		
Horse hides	No.	62	58	67	47	54	52	32	16	21	570	294	326	314	356	272	250	79	63		
Sheep and lamb skins	No.	113	86	147	123	188	90	NA	190	182	121	61	108	75	94	87	173	105	163		
Other hides, skins, and cuttings	No.	NA	NA	NA	NA	NA	NA	NA	NA	NA	538	838	589	652	984	1,362	1,948	1,418	1,188		
Subtotal		---	---	---	---	---	---	---	---	---	4,641	4,420	4,268	3,657	3,318	5,030	4,909	4,214	5,835		
Oilseeds (221):																					
Sunflower seeds	Lb.	6,374	9,982	14,763	9,312	4,872	5,297	13,784	5,630	2,237	531	699	1,236	808	463	482	1,171	553	261		
Other oilseeds	Lb.	304	698	1,356	816	921	328	293	687	1,806	318	46	61	61	15	26	52	52	98		
Subtotal		6,678	10,680	16,119	10,128	5,093	5,625	14,077	6,317	4,043	549	745	1,297	869	478	508	1,194	605	359		
Textile materials (261-265):																					
Wool, unmanufactured	Lb.	902	1,900	1,420	1,619	1,176	1,629	1,011	1,748	1,029	462	1,075	884	915	830	917	638	677	569		
Other	Lb.	NA	NA	NA	NA	NA	NA	NA	NA	NA	362	315	340	367	316	347	400	294	275		
Subtotal		---	---	---	---	---	---	---	---	---	824	1,390	1,224	1,282	1,146	1,264	1,038	971	844		
Crude animal materials (291):																					
Sausage casings	Lb.	4,622	4,335	NA	NA	NA	NA	NA	NA	NA	2,023	2,819	4,279	3,882	4,091	3,621	3,234	3,183	3,099		
Other	Lb.	NA	NA	NA	NA	NA	NA	NA	NA	NA	1,528	1,149	1,333	1,023	945	1,136	1,496	1,628	2,044		
Subtotal		---	---	---	---	---	---	---	---	---	3,551	3,968	5,612	4,905	4,896	4,757	4,730	4,811	5,143		
Crude vegetable materials (292):																					
Clover seed	Lb.	9,332	27,328	27,428	16,602	17,496	12,573	16,462	19,316	29,644	1,197	3,713	4,838	2,794	2,359	1,656	1,890	2,246	3,682		
Fescue seed	Lb.	9,801	12,197	11,695	13,042	9,271	10,900	10,759	9,507	12,554	1,850	1,909	1,568	2,259	2,989	3,560	3,470	2,004	2,118		
Grass seed, other	Lb.	11,360	6,744	6,516	9,723	5,802	4,276	5,445	4,091	2,476	2,509	1,441	1,756	2,182	1,166	1,162	483	1,037	758		
Nursery stock, flower bulbs, and cut flowers	Lb.	NA	NA	NA	NA	NA	NA	NA	NA	NA	150	105	165	212	282	459	397	531	785		
Vegetable and flower seeds	Lb.	NA	NA	NA	NA	NA	NA	NA	NA	NA	218	200	235	70	13	104	983	173	328		
Other crude materials, n.e.s.	Lb.	NA	NA	NA	NA	NA	NA	NA	NA	NA	182	327	129	430	749	887	918	1,071	1,577		
Subtotal		---	---	---	---	---	---	---	---	---	6,106	7,695	8,691	7,947	7,558	8,128	8,141	7,062	9,248		
Vegetable oils (421-431)	Lb.	NA	NA	NA	3,495	1,074	992	185	966	1,210	95	213	141	240	128	100	37	96	122		
Drugs, crude (541)	Lb.	1,206	691	1,115	1,190	4,134	1,716	2,729	2,121	2,219	1,760	1,821	2,163	2,267	2,748	3,058	5,123	10,344	10,560		
Essential oils (551)	Lb.	NA	47	50	65	43	126	82	58	80	64	92	59	108	81	159	121	171	181		
Starches, casein, and glue (599)	Lb.	1,920	6,745	11,459	13,886	9,956	12,971	13,489	7,239	3,772	463	1,316	2,450	3,116	2,694	4,927	4,175	2,441	1,310		
Total		---	---	---	---	---	---	---	---	---	167,481	193,839	188,276	174,796	175,844	234,228	240,160	201,015	226,243		
/ Does not include volume of cattle hide pieces reported in pounds only.																					

1/ Does not include volume of cattle hide pieces reported in pounds only.



SPECIAL in this issue

X U.S. AGRICULTURAL EXPORT PRICE INDEX AT 100.0; IMPORT PRICE INDEX AT 105.3
FOR FIRST QUARTER 1969 X

by
Hans G. Hirsch 1/

Prices (unit values) of the leading U.S. agricultural export commodities during January-March 1969 averaged 100.0 percent of a year earlier (table 21). Only the prices of soy beans and their products (oil and meal) were substantially down. Wheat, corn, cotton, and inedible tallow prices showed no substantial change, while rice, tobacco, grain sorghums, hides and skins, and wheat flour increased in price from 3 to 13 percent.

The sharpest increase, a 13.1-percent rise in the unit value of flour, contrasts with the relative stability of domestic flour prices at wholesale and must be explained in terms of changes in the relative shares of different kinds of flour exported. Other sharp changes took place in the product mix from which the index is calculated, some apparently affected by the recent longshoremen's strike but also by less ephemeral factors. Soybeans and products accounted for 32 percent of the value of the product mix during the first quarter of 1969, compared with only 21 percent a year earlier. By contrast, the relative combined importance of wheat and cotton dropped from 37 to 23 percent. Thus an index number made from the product mix applicable to January-March 1969 was 99.80, one made from the product mix applicable to January-March 1968 was 100.26, and an average of these two was 100.0.

In contrast to the relative stability of export prices, quarterly import prices registered marked increases averaging 5.3 percent and ranging up to 28.9 and 22.5 percent for rubber and cocoa beans. Prices of cocoa beans and hams were by far the highest since this series began nearly 5 years ago. The rubber price, similarly, was the highest in 4 years. The unit value of all wool imports, up 13.6 percent from a year earlier, was the highest since the second quarter of 1967; and that of beef and veal, while 3.2 percent below the fourth-quarter-1968 record level, was higher than in any other quarter. The sugar price was 3.4 percent above a year earlier and the same as during the fourth quarter of 1968. Ordinarily, the sugar price is lower during the first quarter than in the preceding fourth quarter. The banana price continued rather stable while coffee and tobacco prices declined somewhat.

The quarterly terms-of-trade index (export index divided by import index) was 95.0, the same as the terms-of-trade index for the year ending March 31, 1969.

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Table 21.--Unit values of 21 leading U.S. agricultural trade commodities, years and quarters ending March 31, 1969 and 1968 1/

Commodity	Unit	Unit value					
		Year ending March 31		Quarter ending March 31		Cents	Percent
		1969	1968	1969	1968		
Export commodities							
Wheat	Bu.	167.3	172.4	170.4	169.3	100.6	
Wheat flour	Cwt.	390.2	395.6	431.8	381.9	113.1	
Corn	Bu.	123.3	133.4	131.1	131.6	99.6	
Grain sorghums	Bu.	121.8	129.7	133.9	128.6	104.1	
Soybeans	Bu.	273.0	292.8	272.9	282.7	96.5	
Soybean oil	Lb.	10.0	12.2	10.4	11.7	88.9	
Protein meal	Cwt.	396.9	423.4	387.9	415.0	93.5	
Cotton	Lb.	23.8	23.4	24.0	24.1	99.6	
Tobacco, flue-cured	Lb.	96.7	95.0	98.7	94.8	104.1	
Rice, milled	Cwt.	843.5	789.8	812.8	787.4	103.2	
Tallow, inedible	Cwt.	590.9	658.6	616.2	615.5	100.1	
Hides and skins	No.	623.3	618.3	682.5	618.5	110.3	
Average, i.e., index number 2/				96.3		100.0	
Import commodities							
Coffee	Lb.	33.8	34.0	33.4	34.0	98.2	
Sugar	Cwt.	647.3	639.5	649.8	628.4	103.4	
Beef and veal, fresh, chilled, or frozen ..	Lb.	42.7	40.7	42.9	39.8	107.8	
Rubber	Lb.	16.5	15.8	19.2	14.9	128.9	
Wool, all	Lb.	47.5	50.6	53.4	47.0	113.6	
Cocoa beans	Lb.	28.1	24.5	31.6	25.8	122.5	
Tobacco	Lb.	63.3	65.1	62.4	65.2	95.7	
Bananas	Cwt.	473.5	463.8	471.2	467.8	100.7	
Hams	Lb.	76.3	73.9	80.6	73.8	109.2	
Average, i.e., index number 2/				101.4		105.3	
All above commodities							
Average, i.e., index number 2/				98.3		102.3	

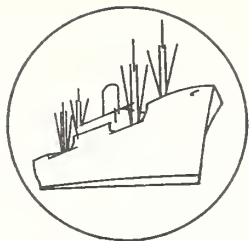
1/ Unit values were computed from the value and quantity figures published in Foreign Agricultural Trade of the United States. Cotton poundages were obtained from U.S. Bureau of the Census Report, Supplement to EM 522.

2/ The index numbers are of "Fisher's Ideal" type.

The annual export and import indexes, while reflecting the same relationship to one another as the quarterly indexes, were both 3.7 percent less than the corresponding quarterly index. Export and import price indexes combined were 98.3 in the annual series and 102.3 in the quarterly series. The prices of nine of the 12 leading export commodities during the year declined more or increased less than during the quarter. Only the rice price increased more for the year than for the quarter; and the cotton price for the year was up, but showed no substantial change during the quarter. The rise in the annual unit value of cotton was due in part to the unusual supply, demand, and price relationships for various types of cotton which prevailed in world markets and in part to the time lag with which trade unit values tend to follow spot price quotations. Protein meal prices declined about as much in the annual as in the quarterly series.

Prices of most import commodities were up in the annual series, but less so than in the quarterly series. The annual wool price, 6.1 percent below a year earlier, still reflected the longer downtrend, in contrast to the sharp increase in the quarterly wool price.

Quantity indexes obtained as byproducts in calculating the price indexes showed the effect of the longshoremen's strike during most of the quarter. The quarterly export quantity index was 46.8. The strike affected imports less severely: the quarterly import quantity index was 75.4; and the combined export and import quantity index was 57.3. The annual export quantity index was 84.2; the corresponding import index 105.3; and the combined export and import index 92.0.



SPECIAL in this issue

SELECTED PRICE SERIES OF INTERNATIONAL SIGNIFICANCE

Corn prices, both American and Argentine, c.i.f. U.K., rose 3 percent from March to April (table 22). Moreover, throughout April each weekly quotation at both origins exceeded the preceding week's. During the last week, Argentine and U.S. corn prices were 5.5 and 4.1 percent above their April averages. The substantial April increases run counter to the declines in both price series from March to April 1967 and 1968. Two years ago, a record Argentine crop was pressed on the European market. Last year, the Argentine crop was small, but abundant supplies were available from the United States. This year another record Argentine crop follows a large U.S. crop.

Under these conditions the continued rise in c.i.f.-U.K. corn quotations might reflect European inventory depletion during the U.S. longshoremen's strike and the gradual pace at which shipping from the United States was resumed. U.S. corn was quoted 5.9 percent higher than a year ago, Argentine corn was 0.5 percent lower. The relative scarcity of U.S. corn relative to Argentine corn was also reflected in the small discount of the U.S. No. 3 yellow, c.i.f. U.K. quotation, relative to Argentine corn. During March-April 1969 that discount was only 2 percent, the same as in March-April 1967 but much less than usual.

Sorghum grain was quoted in April only 0.6 percent above March; but the price during the last week of April was 3.5 percent above the April average.

In contrast to the increases in feed grain prices, the other price series shown in table 22 declined from March to April or did not change. Most significant were 4.0- and 2.6-percent price declines in Canadian wheat, c.i.f. U.K., and in store, Fort William-Port Arthur. The c.i.f. U.K. quotation slid 3.4 percent below April 1968, while that for Fort William-Port Arthur was down 2.1 percent. The buyer's price of U.S. No. 1, Hard Winter wheat, f.o.b. Gulf ports, rose by 1 cent a bushel as a result of a like increase in the export-payment rate while the c.i.f. U.K. price for U.S. No. 2, Hard Winter wheat, declined 0.9 percent. The buyer's price, f.o.b. Gulf, and the c.i.f. U.K. price were both fractionally above April 1968. The price relationship of U.S. to Canadian wheat, c.i.f. U.K., improved to 94.1 percent in April, compared with 91.1 percent a month earlier and 90.1 percent a year earlier. Quotations for Argentine and Australian wheats, c.i.f. U.K., did not change from March to April.

The export price of Thai rice declined by 1.0 percent in April following its 3.6-percent February-to-March rise; but it was 14.8 percent below April 1968. U.S. No. 2 soybeans, c.i.f. U.K., were quoted very slightly below March. Their minimal price fluctuation during the last half year has been remarkable considering abundant U.S. supplies on the one hand and the longshoremen's strike on the other hand. Also, exports of U.S. soybeans are totaling higher this fiscal year, in contrast to declines for some other commodities. The c.i.f. Liverpool price of Memphis Territory cotton, strict middling, 1-1/16 inches, finally stabilized after seven consecutive declines in average monthly prices. At 28.95 cents a pound, it was 13.1 percent below the nominal April 1968 quotation.

Table 22.--Selected price series of international significance

Year and month	Wheat, Canada No. 1 Northern, in store, Fort William-Port Arthur export (Class II)				Wheat, U.S. No. 1, Hard Winter, ordinary protein, f.o.b. Gulf ports 1/				Wheat, U.S. No. 2, Hard Winter, c.i.f. U.K., nearest forward shipment			
	Can. \$/bu.	\$/m.t.	\$/bu.	\$/m.t.	Buyer's price \$/bu.	Export certificate: or payment \$/m.t.	Seller's price \$/bu.	\$/m.t.	Buyer's price \$/bu.	Export certificate: or payment \$/m.t.	Seller's price \$/bu.	\$/m.t.
1968												
April	1.94	65.95	1.68	61.73	0.00	0.00	1.68	61.73	1.68	61.73	1.68	61.73
May	1.93	65.74	1.64	60.26	.00	.00	1.64	60.26	1.64	60.26	1.64	60.26
June	1.97	66.89	1.71	62.83	.13	4.78	1.58	58.06	1.58	58.06	1.58	58.06
July	1.99	67.53	1.73	63.57	.21	7.72	1.52	55.85	1.52	55.85	1.52	55.85
August	2.00	68.03	1.73	63.57	.23	8.45	1.50	55.12	1.50	55.12	1.50	55.12
September	2.01	68.27	1.74	63.93	.24	8.82	1.50	55.12	1.50	55.12	1.50	55.12
October	1.98	67.15	1.73	63.51	.18	6.61	1.56	57.32	1.56	57.32	1.56	57.32
November	1.96	66.57	1.73	63.57	.15	5.51	1.58	58.06	1.58	58.06	1.58	58.06
December	1.96	66.77	1.74	63.93	.17	6.25	1.57	57.69	1.57	57.69	1.57	57.69
1969												
January	1.96	66.74	1.72	63.20	.15	5.51	1.57	57.59	1.57	57.59	1.57	57.59
February	1.97	66.81	1.71	62.83	.16	5.88	1.55	56.95	1.55	56.95	1.55	56.95
March	1.95	66.31	1.68	61.73	.15	5.51	1.53	56.22	1.53	56.22	1.53	56.22
April	1.90	64.55	1.69	62.10	.16	5.88	1.53	56.22	1.53	56.22	1.53	56.22
	Wheat, Northern Manitoba No. 2, c.i.f. U.K., nearest forward shipment				Wheat, Argentine c.i.f. U.K., nearest forward shipment				Wheat, U.S. No. 3, yellow, c.i.f. U.K., nearest forward shipment			
	E/l.t.	\$/m.t.	E/l.t.	\$/m.t.	E/l.t.	\$/m.t.	E/l.t.	\$/m.t.	E/l.t.	\$/m.t.	E/l.t.	\$/m.t.
1968												
April	33.09	78.17	---	---	29.00	68.50	26.04	61.51	23.91	56.47	23.91	56.47
May	33.05	78.07	---	---	29.00	68.50	26.04	61.50	23.82	56.28	23.82	56.28
June	33.73	79.68	---	---	29.25	69.09	27.03	63.85	23.47	55.44	23.47	55.44
July	33.67	79.52	---	---	29.50	69.68	26.50	62.60	23.36	55.18	23.36	55.18
August	33.93	80.15	30.12	71.16	29.12	68.80	25.11	59.31	22.50	53.15	22.50	53.15
September	33.60	79.36	29.00	68.50	29.12	68.80	25.08	59.24	22.17	52.36	22.17	52.36
October	33.46	79.04	28.65	67.67	29.12	68.80	24.35	59.52	22.85	53.97	22.85	53.97
November	33.56	79.28	29.00	68.50	28.96	68.40	25.19	59.50	23.78	56.17	23.78	56.17
December	33.69	79.57	29.75	70.27	28.88	68.21	25.86	61.08	24.69	58.31	24.69	58.31
1969												
January	34.09	80.53	30.19	71.31	28.88	68.21	25.84	61.05	25.19	59.50	25.19	59.50
February	33.89	80.05	30.28	71.53	28.88	68.21	25.78	60.90	24.66	58.24	24.66	58.24
March	33.28	78.61	30.38	71.75	28.88	68.21	25.08	59.24	24.59	58.09	24.59	58.09
April	31.95	75.47	30.38	71.75	28.88	68.21	25.90	61.18	25.32	59.82	25.32	59.82

Continued---

Table 22.--Selected price series of international significance--Continued

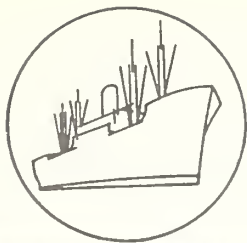
Year and month	Sorghum grain c.i.f. U.K., nearest forward shipment 2/	£/l.t.	\$/m.t.	£/m.t.	\$/m.t.	Rice, Thailand, White, 5% broken f.o.b. Bangkok	Soybeans, U.S. No. 2, bulk, c.i.f. U.K., nearest forward shipment	Cotton, American, Memphis Territory, strict middling 1-1/16" c.i.f. Liverpool 3/
1968								
April	---	---	---	89.80	215.52	89.80	48.05	113.49
May	23.79	56.20	---	85.25	204.60	85.25	48.39	114.30
June	23.26	54.95	---	82.50	198.00	82.50	47.62	112.50
July	22.12	52.24	---	83.40	200.16	83.40	46.50	109.84
August	22.11	52.23	---	81.67	196.00	81.67	44.58	105.30
September	---	---	---	80.60	193.44	80.60	44.44	104.97
October	---	---	---	75.40	180.96	75.40	44.08	104.11
November	---	---	---	73.00	175.20	73.00	46.09	108.88
December	23.45	55.40	---	74.25	178.20	74.25	46.92	110.83
1969								
January	23.09	54.55	---	75.10	180.24	75.10	47.09	111.20
February	22.84	53.96	---	74.50	178.80	74.50	46.69	110.28
March	21.84	51.59	---	77.25	185.40	77.25	46.73	110.39
April	21.97	51.89	---	76.50	183.60	76.50	46.65	110.19

1/ Buyer's price equals seller's price plus cost of export certificates, or minus export payment except for rounding errors.

2/ May-August 1968 and March-April 1969, U.S./Argentine sorghums transshipped from Continental European ports; December 1968-February 1969, Argentine granifero.

3/ Nominal, April-October 1968.

Source: Monthly Bulletin of Agricultural Economics and Statistics, FAO; The Public Ledger, London; Grain Market News, USDA, C&MS; Bangkok Board of Trade; and Cotton and General Economic Review, Liverpool.



Export Highlights

U.S. AGRICULTURAL EXPORTS: JULY-APRIL 1968/69

April exports of farm products improved considerably over those of March 1969, rising 16 percent to \$602 million. All major agricultural port outlets were in operation during April and exports returned to a near-normal flow. The April export total reflected increases in most agricultural commodity groups. Shipments of animals and animal products were 17 percent above March 1969, and 32 percent above April 1968. Cotton exports were more than 4 times those of March 1969, and surpassed the \$46 million exported in April 1968 by 61 percent. Exports of fruits and vegetables were up moderately. Grains and preparations totaled \$204 million, reflecting primarily an increase in wheat and rice exports from March to April, since grains and preparations totaled about 10 percent below April 1968. Dominated by substantially larger exports of soybeans, oilseeds and products rose substantially from April 1968. Tobacco exports maintained the level near that of April 1968 -- slightly below the large shipments made in March 1969.

While the total value of agricultural exports in April 1969 was a record high for April, the total did not rise sufficiently to offset the losses in exports from the preceding quarter -- January-March 1969 -- when the longshoremen's strike was in effect (table 23). This failure to recover reflects partly the abundance of many agricultural products in various world markets. Demand for many agricultural products was fulfilled by abundant crops in importing countries as well as countries that compete with the United States in foreign markets. In India the current wheat crop reached 18 million tons, and is producing optimism for planners who anticipate that India may now be able to produce a good crop even in a year of relatively low moisture. While this second record crop does not make the country self-sufficient in wheat production, it is a giant step forward. However, the lack of production gains in India's second principal staple crop -- rice -- still leaves room for considerable improvement.

Changes in the value of U.S. exports of selected commodities to principal world markets reflect the effects of increased world production. Wheat shipments during July-December to India and Pakistan were down 62 percent and 66 percent, respectively (table 24). The additional decline through March resulted from a near standstill during the strike. But plentiful world supplies helped to offset the loss in world markets from the U.S. strike, and there was no large backlog of orders to boost April exports.

Agricultural exports in July-April 1968/69 totaled \$4,645 million, about 13 percent below a year earlier (table 25). In earlier months this fiscal year, total value of agricultural exports ran as much as 18 percent below the previous year's level.

Exports of animals and animal products increased this fiscal year, and for July-April 1968/69 were 14 percent above those of last fiscal year. Cotton exports remained sharply below those of 1967/68, and currently are down 33 percent to \$264 million. Although U.S. fruit supplies have been plentiful this fiscal year, plentiful supplies

Table 23.--U.S. agricultural exports: Value by months,
July 1962 to April 1969

Months	1962/63	1963/64	1964/65	1965/66	1966/67	1967/68	1968/69 1/
-- Million dollars --							
July	402.0	410.5	479.7	548.0	489.9	472.3	465.8
August	359.4	408.7	419.6	459.3	571.0	468.3	489.2
September	396.3	432.9	494.7	484.6	564.0	490.9	469.7
October	389.2	552.3	575.7	587.1	622.4	531.8	463.9
November.....	451.4	574.5	607.7	651.4	697.7	667.7	609.5
December	462.0	588.1	669.5	648.3	638.6	563.6	610.8
Total July-							
December	2,460.3	2,967.0	3,246.9	3,378.7	3,583.6	3,194.6	3,108.9
January	201.9	542.8	210.4	505.7	530.2	545.6	177.7
February	492.2	523.2	325.7	519.7	512.9	547.5	239.6
March	505.2	523.6	696.2	619.5	552.0	544.5	516.9
April	499.7	521.1	553.8	552.3	524.5	523.9	601.9
May	505.4	530.5	532.9	549.4	548.1	497.6	
June	412.9	459.4	530.9	551.1	521.0	461.4	
Total January-							
June	2,617.3	3,100.6	2,849.9	3,297.7	3,188.7	3,120.5	
Total fiscal							
year	5,077.6	6,067.6	6,096.8	6,676.4	6,772.3	6,315.1	
1/ Preliminary.							

in major foreign markets as well as in the countries competing with the United States in foreign markets have also been good. Large world supplies of grain have sharply reduced the demand for U.S. grains in foreign markets and as a result, the value of grain exports in July-April 1968/69 was 30 percent below those of July-April 1967/68. Exports of oilseeds and products, which in July-March 1968/69 were running 1 percent below a year earlier, increased so that the July-April 1968/69 period was 4 percent above a year ago. Tobacco exports were down about 4 percent to \$400 million.

Animals and animal products -- moving 14 percent above those of July-April 1967/68 -- were paced by substantially larger exports of dairy products, meats and meat products, and hides and skins. Poultry products dipped slightly but fats, oils, and greases fell 9 percent. Among the dairy products, shipments of anhydrous milk fat and butter jumped from \$2.6 million in July-April 1967/68 to nearly \$11 million in July-April 1968/69. In addition, shipments of condensed and evaporated milk rose nearly three-fourths and nonfat dry milk rose by nearly a third. Meats and meat products were up 39 percent to \$124 million, reflecting substantially larger shipments of fresh, chilled, or frozen pork. Exports of hides and skins were 16 percent higher reaching \$107 million. The EEC's larger takings of cattle hides along with Mexico and Japan accounted for much of this increase. While poultry products showed an overall decline of 4 percent from July-April 1967/68, fresh, chilled, or frozen chickens were up by 16 percent to \$20 million. More than offsetting was a decline in turkey exports.

Cotton exports were valued at \$264 million in July-April 1968/69, down 33 percent from a year ago. Quantity was 2.3 million bales, compared with last years 3.4 million. The smaller U.S. crop last fall, along with the increased world cotton production, resulted in a larger portion of the cotton supply being used domestically. In addition,

Table 24.--U.S. agricultural exports of selected commodities to principal countries and percentage change, July-December 1968 and 1969 and July-March 1967/68 and 1968/69

Commodity and country	July-December		Percentage change	July-March		Percentage change
	1968	1969		1967/68	1968/69	
	-- 1,000 dollars --		-- Percent --	-- 1,000 dollars --		-- Percent --
Wheat:						
Canada	12,851	24,886	+94	12,851	24,893	+94
Brazil	53,709	32,689	-40	72,113	33,955	-53
United Kingdom	12,027	3,772	-69	14,869	4,196	-72
Yugoslavia	17,086	0	-100	17,801	0	-100
India	160,914	61,590	-62	276,377	83,322	-70
Pakistan	82,764	27,941	-66	108,577	28,814	-73
Philippines	18,618	16,974	-9	27,896	23,652	-15
Korea	30,898	40,189	+30	47,442	52,098	+10
Taiwan	16,942	11,244	-34	22,284	17,352	-22
Japan	79,240	62,073	-22	114,189	84,060	-26
Tunisia	5,210	4,372	-16	11,596	6,430	-45
EEC	53,595	49,706	-7	72,914	71,270	-2
Other	92,785	101,448	+9	151,491	119,761	-20
Total	636,639	436,884	-31	950,400	549,803	-42
Soybeans:						
Canada	41,164	58,408	+42	41,541	59,031	+42
Norway	10,565	6,782	-36	14,576	9,342	-36
Denmark	23,523	21,909	-7	33,896	30,428	-10
United Kingdom	7,635	7,353	-4	10,006	9,590	-4
Spain	41,121	50,988	+24	66,145	65,461	-1
Israel	6,466	9,500	+47	17,744	12,591	-29
Taiwan	15,112	21,978	+45	19,121	36,838	+93
Japan	96,297	108,413	+13	152,938	141,184	-8
EEC	152,092	162,878	+7	212,663	216,508	+2
Other	2,830	8,153	+188	11,256	9,439	-7
Total	396,805	456,362	+15	579,886	590,412	+2
Rice:						
Canada	3,875	4,555	+18	6,691	7,548	+13
United Kingdom	3,741	5,941	+59	7,307	6,129	-16
Switzerland	1,343	999	-26	1,646	999	-39
Kuwait	1,138	1,421	+25	2,354	1,566	-33
Saudi Arabia	6,084	6,729	+11	9,458	6,733	-29
Indonesia	10,885	31,782	+191	20,978	34,826	+66
Hong Kong	9,243	75	-99	12,283	75	-99
South Vietnam	33,660	23,832	-29	65,260	25,727	-61
Malaysia	1,418	12	-99	1,935	12	-99
Philippines	3,155	1	-100	3,156	8	-100
South Korea	14,651	8,495	-42	36,363	44,180	+22
Nansei-Nanpo Islands	2,337	5,415	+131	4,893	7,349	+50
Ghana	423	4,370	+933	2,198	4,438	+101
EEC	12,572	15,292	+22	19,805	19,288	-3
Other	26,005	28,938	+11	41,839	30,322	-28
Total	129,169	137,868	+7	236,166	189,200	-20
Tobacco:						
Sweden	10,765	11,099	+3	13,596	12,956	-5
Norway	3,575	2,764	-23	5,897	3,523	-40
Denmark	6,401	7,814	+22	10,542	10,555	0
United Kingdom	100,883	93,140	-8	132,620	104,195	-21
Ireland	6,191	9,625	+55	10,230	9,658	-6
Switzerland	9,733	14,781	+52	14,081	17,930	+27
Thailand	6,753	14,751	+118	9,815	16,095	+64
South Vietnam	5,396	5,231	-3	8,452	6,436	-24
Malaysia	3,522	4,441	+26	4,836	5,211	+8
Taiwan	5,332	0	-100	5,332	0	-100
Japan	20,984	33,797	+61	30,958	36,160	+17
EEC	71,574	75,962	+6	89,554	89,110	-1
Other	33,570	41,915	+25	49,378	55,733	+13
Total	284,634	315,320	+11	385,291	367,562	-5
Cotton:						
Canada	11,088	4,815	-57	15,992	8,498	-47
Sweden	3,898	2,959	-24	5,672	3,228	-43
United Kingdom	6,527	3,456	-47	11,400	3,984	-65
Switzerland	3,801	2,188	-42	6,122	2,473	-60
Poland	3,109	10,949	+252	6,503	12,217	+88
Yugoslavia	2,287	446	-80	6,914	446	-94
India	21,227	5,944	-72	47,924	6,021	-87
Thailand	3,677	3,936	+7	6,038	4,263	-29
South Vietnam	280	3,164	+1,030	1,892	5,671	+200
Philippines	4,725	9,429	+100	9,763	10,432	+7
South Korea	24,107	24,546	+2	32,147	31,751	-1
Hong Kong	8,905	13,925	+56	18,819	14,903	-21
Taiwan	10,816	13,225	+22	21,624	14,694	-32
Japan	41,334	39,054	-6	77,760	43,483	-44
EEC	28,679	14,973	-48	53,878	18,160	-66
Other	12,529	18,573	+48	27,479	19,902	-28
Total	186,989	171,582	-8	349,927	200,126	-43

Table 25.--U.S. agricultural exports: Value by commodity
July-April 1967/68 and 1968/69

Commodity	July-April		Change
	1967/68	1968/69 <u>1/</u>	
	-- Million dollars --		Percent
Animals and animal products:			
Dairy products	82	113	+38
Fats, oils, and greases	134	122	-9
Hides and skins	92	107	+16
Meats and meat products	89	124	+39
Poultry products	50	49	-2
Other	64	65	+2
Total animals and products	511	580	+14
Cotton, excluding linters	396	264	-33
Fruits and preparations	240	238	-1
Grains and preparations:			
Feed grains, excluding products ..	876	637	-27
Rice, milled	275	233	-15
Wheat and flour	1,121	710	-37
Other	73	68	-7
Total grains and preparations ..	2,345	1,648	-30
Oilseeds and products:			
Cottonseed and soybean oils	103	82	-20
Soybeans	641	685	+7
Protein meal	209	213	+2
Other	56	70	+25
Total oilseeds and products	1,009	1,050	+4
Tobacco, unmanufactured	418	400	-4
Vegetables and preparations	136	139	+2
Feeds and fodders	77	94	+22
Nuts and preparations	36	24	-33
Seeds, except oilseeds	26	26	0
Other	158	182	+15
Total exports	5,352	4,645	-13

1/ Preliminary

the larger world supplies in foreign markets, along with the price disparities between the U.S. and foreign produced cotton, reduced foreign demand. As a result, smaller quantities of U.S. cotton were shipped abroad.

Fruits and vegetables were slightly below the export level of July-April 1967/68. Although fruits and preparations edged down, a slight increase in vegetables and preparations exports was offsetting. Even with plentiful U.S. supplies of exportable fruits and preparations larger foreign demand has not materialized. Vegetables and preparations movements should continue good through this fiscal year even though California's vegetable crop was hurt by heavy winter rains. Such damage was offset by good vegetable crops elsewhere. Among the various fruits and preparations, exports of canned fruits increased considerably above the export total for July-April 1967/68, rising 13 percent to \$39 million. Dried fruits and fresh fruits have dropped moderately. However, some increase may take place in dried fruit exports to the EEC, to supplement Europe's prune requirements. A recent tariff reduction temporarily improved the market for U.S. prunes in West Germany. On March 5, the EC Commission granted West Germany a 1969 tariff quota for importing 5,000 metric tons of dried prunes at a duty rate of 11.5 percent ad valorem. This represents a reduction from the normal EEC tariff rate of 16 percent.

The export value of other fruits and preparations, notably fruit juices, increased due to higher prices. The quantity of fruit juice exports declined 13 percent; this was offset by a 19-percent increase in the average export price. Among the vegetables and preparations, most of the increase has occurred for dried peas and beans, but a slight decline occurred in exports of canned vegetables along with a 4-percent drop in the export value of fresh vegetables.

Grains and preparations totaled \$1,648 million, through April 1969, down 30 percent from a year ago. The bulk of this decline occurred in exports of wheat and flour and feed grains. Wheat grain declined 40 percent to \$633 million for July-April 1968/69. Slightly offsetting was a 7-percent increase in wheat flour exports to \$77 million. Among the exports of feed grains, corn and grain sorghums accounted for the larger share. Thus far, in 1968/69, corn exports totaled \$511 million, off 19 percent from last year's pace. Grain sorghum exports declined 44 percent through April to \$114 million. Rice exports, down 15 percent this year to \$233 million were due to smaller shipments limited by the extended longshoremen's strike in January-March at Gulf ports.

Shipments of oilseeds and products to foreign markets totaled \$1,050 million in July-April 1968/69, 4 percent above last year. Soybeans, which account for the major share of oilseeds and products, were up 7 percent and totaled \$685 million in July-April 1968/69, compared with \$641 million for the same months last year. Besides the high level of soybean exports, flaxseed exports totaled \$23 million in July-April 1968/69, nearly twice the value a year ago. Larger shipments of linseed oil helped boost total exports of vegetable oils thus far in 1968/69. Argentina's flaxseed crop the past crop year was substantially below normal. This resulted in larger demand for U.S. flaxseed. In addition, the substantial drop in Mexico's production of flaxseed has resulted in a further increase in demand for U.S. linseed oil.

Oil cake and meal exports totaled \$213 million, about 2 percent above July-April 1967/68. This small increase reflected primarily the sharply reduced exports during January-March. A substantial April recovery raised the export value of oil cake and meal for the current fiscal year. Cottonseed and soybean oil exports running 20 percent below the \$103 million in July-April 1967/68, totaled \$82 million. Shipments to several Mideastern and Far Eastern countries have been below the 1967/68 level.

Exports of unmanufactured tobacco totaled \$400 million in July-April 1968/69, down 4 percent from last year's pace. Declines resulted primarily from a 6-percent drop in exports of flue-cured tobacco which fell to \$323 million through April 1969. Partly

offsetting were increased shipments of burley tobacco, which rose 17 percent to \$35 million, compared with \$29 million in July-April 1967/68. With more countries producing and exporting tobacco comparable to U.S. flue-cured varieties, U.S. tobacco exports are facing increased competition. However, as long as U.N. sanctions against Rhodesia remain in effect, U.S. tobacco exports should remain at the fairly high level.

Several other commodities have shown considerable improvement in the current fiscal year, compared with July-April 1967/68. For instance, coffee exports have risen to \$20 million, up 30 percent. Increases have also occurred for exports of essential oils, feeds and fodder, and flavoring sirups. A sizable increase in exports of feeds and fodder resulted from substantially larger shipments of corn byproducts.

U.S. Agricultural Exports to the EEC: July-April 1968/69

U.S. farm products exported to the European Economic Community (EEC) were valued at \$1,078 million in July-April 1968/69, down 10 percent from last year (table 26). Several commodities exported in April gained considerably over the preceding month, but were somewhat below a year earlier. Export items subject to the EEC's variable import levies were 9 percent below March 1969, but up nearly 14 percent from a year earlier. Non-variable-levy commodities totaled \$99 million. They were about the same as in March 1969, but up nearly two-thirds from 1968.

For the first 10 months of 1968/69, variable-levy exports totaled \$371 million, down nearly a fourth from July-April 1967/68. Feed grain exports accounted for the bulk of this decline and were off one-third. Corn, which makes up the largest part of the feed grain exports, was 28 percent below the total for July-April 1967/68. Corn byproducts used in feed manufacture recovered from the export loss during the January-March strike months, and were up about 26 percent. Rice also made a good recovery during April, so that the total rice export value through April 1969 was near the year-earlier level. Wheat exports neared the level for the first 10 months last fiscal year. Poultry and egg exports to the EEC totaled \$12 million in July-April 1968/69, about 22 percent below the export value in the corresponding months of 1967/68. This decline resulted from smaller exports of fresh, chilled, or frozen turkeys, which declined about 31 percent. Some improvement was made in exports of live poultry -- mainly chicks -- registering a rise of 38 percent from July-April 1967/68.

Shipments of U.S. agricultural products not subject to the EEC's variable import levies increased less than 1 percent in July-April 1968/69. Rather sharp fluctuations took place among a number of the principal non-variable commodities exported to the EEC. For instance, hides and skins, notably cattle hides increased 35 percent above last year's. In addition, exports of soybeans rose substantially, followed closely by a considerable rise in exports of oil cake and meal. Combined, soybeans and oil cake and meal totaled \$389 million, compared with \$366 million in July-April 1967/68. Tobacco exports also increased -- to \$103 million -- 6 percent above July-April 1967/68. Nearly offsetting these increases was the sharp decline in cotton exports. In July-April 1968/69, cotton shipments to the EEC were valued at \$24 million, three-fifths below the \$61 million exported through April 1968. Relatively higher prices for U.S. cotton along with the EEC's plentiful stocks and favorable prices from other exporting countries greatly hindered exports of U.S. cotton to the EEC. Other declines in non-variable-levy exports to the EEC included a 14-percent drop in tallow exports, which fell to \$15 million in July-April 1968/69. In addition, variety meats dropped 9 percent to \$26 million.

U.S. Agricultural Exports to the EEC by Country: July-March 1968/69

Declines in U.S. agricultural exports to the EEC through March 1969, from a year ago reflected reduced shipments to each EEC country (table 27). The decline in exports to

Table 26.--U.S. exports to the EEC: Value by commodity,
April and July-April 1967/68 and 1968/69

Commodity	April		July-April	
	1968	1969	1967/68	1968/69
-- 1,000 dollars --				
<u>Variable-levy commodities 1/</u>				
Feed grains	20,354	15,741	343,360	224,551
Corn	20,201	15,503	291,365	210,205
Grain sorghums	7	238	37,203	9,636
Barley	146	0	11,817	2,935
Oats	0	0	2,975	1,775
Corn byproducts, feed	3,686	4,503	20,098	25,279
Rice	1,310	2,112	21,395	21,254
Rye grain	357	287	2,105	977
Wheat grain	4,440	11,688	77,350	76,775
Wheat flour	111	67	832	826
Beef and veal, excl. variety meats ..	40	19	443	414
Pork, excl. variety meats	10	16	257	205
Lard 2/	27	11	1,096	128
Dairy products	110	53	870	551
Poultry and eggs	1,253	1,122	15,219	11,930
Live poultry	280	226	1,327	1,832
Broilers and fryers	18	10	97	183
Stewing chickens	87	39	1,142	811
Turkeys	634	643	11,627	8,061
Other fresh poultry	15	23	118	121
Eggs	219	181	908	922
Other	805	1,326	5,508	7,731
Total	32,503	36,945	488,533	370,621
<u>Non-variable-levy commodities</u>				
Canned poultry 3/	162	27	1,074	162
Cotton, excl. linters	7,149	5,983	61,028	24,143
Fruits and preparations	3,656	5,348	43,383	39,417
Fresh fruits	937	2,958	14,645	13,575
Citrus	802	2,278	13,878	12,667
Oranges and tangerines	4	1,247	6,710	4,507
Lemons and limes	664	734	5,232	6,619
Grapefruits	134	297	1,934	1,540
Other	0	0	2	1
Apples	0	521	269	521
Grapes	0	0	62	77
Other	135	159	436	310
Dried fruits	216	337	7,598	7,014
Raisins	88	90	1,484	1,705
Prunes	109	229	5,777	5,103
Other	19	18	337	206
Fruit juices	1,081	1,209	7,162	5,133
Orange	782	718	5,036	3,165
Grapefruit	180	348	1,208	1,140
Other	119	143	918	828
Canned fruits 4/	1,382	766	13,154	12,820
Peaches	279	63	3,372	3,460
Fruit cocktail	518	270	4,223	4,166

Continued--

Table 26.--U.S. exports to the FEC: Value by commodity,
April and July-April 1967/68 and 1968/69--Continued

Commodity	April		July-April	
	1968	1969	1967/68	1968/69
-- 1,000 dollars --				
Non-variable-levy commodities--Con.				
Canned fruits--Con.				
Pineapples	482	310	4,802	4,564
Other	103	123	757	630
Other fruits	40	78	824	875
Vegetables and preparations	811	1,184	11,116	14,474
Pulse	148	404	5,784	7,871
Dried beans	86	219	1,700	3,319
Dried peas	62	185	4,084	4,552
Fresh vegetables	220	305	929	1,351
Canned vegetables	119	111	1,781	1,633
Asparagus	81	40	1,288	1,043
Other	38	71	493	590
Other vegetables and preparations ..	324	363	2,622	3,619
Hides and skins	2,323	2,924	15,355	18,623
Cattle hides	1,344	2,079	10,317	13,900
Calf and kip skins	488	472	2,779	1,919
Other	491	373	2,259	2,804
Oilseeds and products	28,552	56,811	383,910	421,910
Oil cake and meal	9,875	22,711	137,316	140,092
Soybean	9,766	22,489	133,109	134,073
Other	109	222	4,207	6,019
Oilseeds	18,449	33,039	241,841	269,575
Soybeans	16,488	32,088	229,151	248,596
Flaxseeds	1,933	318	9,324	17,245
Other	28	633	3,366	3,734
Vegetable oils	228	1,062	4,753	12,242
Cottonseed	2	0	112	2,856
Soybean	16	23	57	88
Linseed	4	215	1,181	5,204
Other	206	824	3,403	4,094
Tallow <u>3/</u>	1,599	2,201	17,811	15,279
Tobacco, unmanufactured	7,937	14,322	97,490	103,433
Variety meats, fresh or frozen <u>3/</u> ...	3,275	4,654	28,497	26,000
Nuts and preparations	319	229	6,109	3,148
Hops	10	62	1,709	1,139
Food for relief and charity	56	1	63	364
Other	3,675	4,940	39,890	39,484
Total non-variables	59,524	98,686	706,435	707,576
Total EEC	92,027	135,631	1,194,968	1,078,197

1/ Grains, poultry, and pork were subject to variable levies beginning on July 30, 1962; rice, on Sept. 1, 1964; and beef and dairy products, on Nov. 1, 1964. The variable-levy classification is designed to show overall changes in exports rather than to measure the impact of the variable levies. 2/ Lard for food is a variable-levy commodity, while lard for industrial use is bound in the General Agreement on Tariffs and Trade (GATT) at 3 percent ad valorem. U.S. lard is for food use. 3/ Although canned poultry, tallow, and variety meats are subject to variable levies, these cannot exceed the amount of import duties bound in GATT. 4/ Variable levy on sugar-added content only.

Compiled from U.S. Bureau of the Census data.

Table 27.--U.S. agricultural exports to the European Economic Community: Value by commodity and country,
July-March 1967/68 and 1968/69

Commodity	Netherlands		Belgium-Luxembourg		France		West Germany		Italy		Total EEC 1/	
	1967/68	1968/69	1967/68	1968/69	1967/68	1968/69	1967/68	1968/69	1967/68	1968/69	1967/68	1968/69
-- 1,000 dollars --												
Variable-levy commodities 2/												
Feed grains	140,852	86,583	35,967	22,047	8,602	4,725	50,868	38,531	86,715	56,924	323,004	208,810
Corn	120,347	79,753	20,120	18,625	8,469	4,666	45,977	36,785	76,250	54,874	271,163	194,703
Grain sorghums	18,451	5,298	15,173	3,135	133	59	3,307	832	132	74	37,196	9,398
Barley	425	0	257	44	0	0	967	914	10,022	1,976	11,671	2,934
Oats	1,629	1,532	417	243	0	0	617	0	311	0	2,974	1,775
Corn byproducts, feed	15,377	17,837	114	60	0	2	147	2,870	774	6	16,412	20,775
Rice	6,011	6,560	1,814	2,172	4,123	3,120	7,918	7,285	218	5	20,084	19,142
Rye grain	1,348	690	0	0	0	0	400	0	0	0	1,748	690
Wheat grain	25,363	15,562	7,751	7,367	14,590	16,015	18,305	12,894	6,901	13,248	77,910	65,086
Wheat flour	681	716	5	10	5	3	4	4	24	27	719	760
Beef and veal, excl. variety meats	153	39	51	55	98	173	58	49	43	78	703	394
Pork, excl. variety meats	83	47	13	22	68	42	81	58	3	20	248	189
Lard 3/	166	26	51	14	0	1	851	77	0	0	1,068	118
Dairy products	248	173	139	66	14	12	308	201	51	46	760	498
Poultry and eggs	1,171	931	407	363	426	898	10,049	6,839	1,911	1,776	13,964	10,807
Live poultry	70	44	100	92	400	815	11	0	466	654	1,047	1,605
Broilers and fryers	36	102	8	0	0	19	26	52	9	0	79	173
Stewing chickens	75	73	18	25	6	0	833	663	122	11	1,054	772
Turkeys	927	601	191	178	11	2	9,031	5,894	833	744	10,993	7,419
Other fresh poultry	9	10	1	0	0	15	33	69	60	4	103	98
Eggs	54	101	89	68	9	47	115	161	421	115	688	740
Other	2,310	2,780	240	471	493	470	739	2,060	920	624	4,702	6,405
Total	193,763	131,944	46,552	32,647	28,419	25,461	89,728	70,868	97,560	72,734	456,022	333,674
Non-variable-levy commodities												
Canned poultry 4/	3	9	0	0	0	0	907	120	1	6	911	135
Cotton, excl. linters	2,680	1,611	3,409	2,261	13,259	6,680	10,331	2,087	24,199	5,521	53,878	18,160
Fruits and preparations	10,462	8,102	9,392	7,346	8,232	6,651	9,238	9,281	2,402	2,687	39,726	34,067
Fresh fruits	5,639	4,245	3,432	2,164	3,806	3,024	793	1,171	37	12	13,707	10,616
Citrus	5,353	4,190	3,380	2,107	3,703	3,001	630	1,092	9	0	13,075	10,390
Oranges and tangerines	3,357	1,966	2,266	1,143	935	118	147	34	0	0	6,705	3,261
Lemons and limes	1,410	1,756	941	794	1,859	2,372	349	964	9	0	4,568	5,886
Grapefruits	585	468	173	170	909	511	134	94	0	0	1,801	1,243
Other	1	0	0	0	0	0	0	0	0	0	1	0
Apples	246	31	0	0	0	0	4	0	0	0	268	76
Grapes	6	31	7	42	0	0	0	3	0	0	62	150
Other	34	24	45	15	36	23	159	76	28	12	302	302
Dried fruits	857	793	1,247	1,127	2,196	1,599	1,064	1,062	2,019	2,096	7,383	6,677
Raisins	313	381	380	429	146	208	552	597	5	0	1,396	1,615
Prunes	436	351	824	645	2,017	1,377	383	435	2,008	2,066	5,668	4,874
Other	108	61	43	53	33	14	129	30	6	30	319	188
Fruit juices	1,472	716	540	736	1,503	1,418	2,522	966	44	87	6,081	3,923
Orange	1,295	603	290	474	756	729	1,906	619	7	22	4,654	2,447
Grapefruit	98	48	158	141	527	512	229	60	17	22	1,029	792
Other	79	65	92	121	220	177	397	287	20	34	798	684
Canned fruits 5/	2,251	1,951	4,131	3,257	709	603	4,397	5,814	427	11,772	11,772	12,052
Peaches	609	429	1,035	755	259	26	1,176	2,151	14	35	3,093	3,396
Fruit cocktail	607	674	1,885	1,336	87	112	1,010	1,650	117	123	3,706	3,895

Continued--

Table 27.--U.S. agricultural exports to the European Economic Community: Value by commodity and country,
July-March 1967/68 and 1968/69--Continued

Commodity	Netherlands	Belgium-Luxembourg	France	West Germany	Italy	Total EEC 1/
	1967/68	1968/69	1967/68	1968/69	1967/68	1968/69
Non-variable-levy commodities--Con.						
Canned fruits--Con.						
Pineapples	837	699	1,091	347	452	1,988
Other	198	149	186	16	13	223
Other fruits	243	397	42	18	7	462
Vegetables and preparations	3,266	3,441	588	1,564	1,444	3,858
Pulse	2,000	2,037	133	1,046	1,083	1,709
Dried beans	444	787	80	611	862	1,477
Dried peas	1,556	1,250	53	435	221	1,562
Fresh vegetables	430	308	26	42	15	192
Canned vegetables	172	172	282	237	121	920
Asparagus	126	114	187	159	53	715
Other	46	46	123	50	68	205
Other vegetables and preparations	664	936	147	259	225	1,037
Hides and skins	3,135	4,272	399	324	2,787	5,008
Cattle hides	2,658	3,594	261	1,289	1,810	3,578
Calves and kip skins	263	403	101	111	7	1,004
Other	214	275	82	42	970	426
Oilseeds and products	132,849	128,777	36,501	41,361	31,311	103,248
Oil cake and meal	32,493	33,225	19,727	32,531	29,593	32,066
Soybeans	30,719	28,042	12,990	32,158	29,586	30,190
Other	1,774	5,183	75	373	7	1,876
Oilseeds	97,500	88,087	16,703	1,996	1,034	70,545
Soybeans	90,686	82,323	15,807	1,449	654	68,198
Flaxseeds	4,897	4,398	884	0	319	1,610
Other	1,917	1,366	12	547	61	737
Vegetable oils	2,856	7,465	78	708	684	637
Cottonseed	69	1,110	1	1	6	39
Soybean	3	12	2	5	1	17
Linseed	1,161	4,896	1	0	1	6
Other	1,623	1,447	67	702	676	575
Tallow 4/	7,923	6,181	495	1,083	322	2,216
Tobacco, unmanufactured	18,232	20,046	9,422	4,043	4,301	52,424
Variety meats, fresh or frozen 4/	6,185	5,024	1,435	14,119	11,490	3,469
Nuts and preparations	2,413	1,230	839	337	174	2,161
Hops	212	177	55	37	13	1,256
Food for relief and charity	0	19	0	6	179	0
Other	8,463	7,568	2,636	6,862	12,014	1
Total non-variables	195,823	186,457	65,279	86,219	72,077	206,131
Total EEC	389,586	318,401	111,831	114,638	97,538	295,859

1/ Due to rounding, total EEC, by country, does not equal total EEC by commodity, F.A.T. Table 12, page 27, published June 1969. 2/ Grains, poultry, and pork were subject to variable levies beginning on July 30, 1967; rice, on Sept. 1, 1964; and beef and dairy products, on Nov. 1, 1964. The variable-levy classification is designed to show overall changes in exports rather than to measure the impact of the variable levies. 3/ Lard for food is a variable-levy commodity, while lard for industrial use is bound in the General Agreement on Tariffs and Trade (GATT) at 3 percent ad valorem. U.S. lard is for food use. 4/ Although canned poultry, tallow, and variety meats are subject to variable levies, these cannot exceed the amount of import duties bound in GATT. 5/ Variable levy on sugar-added content only.

Italy was the largest, dropping 20 percent to \$153 million in July-March 1968/69, while the Netherlands' receipts of U.S. agricultural products were down 18 percent. 1/

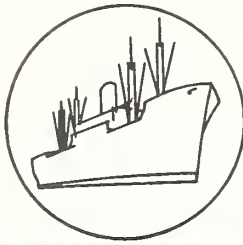
Among the variable-levy exports to the EEC, feed grains showed the largest decline. Wheat exports to the EEC totaled \$65 million in July-March 1968/69, down about \$8 million from a year earlier. Most of this decline occurred because of smaller shipments to the Netherlands and West Germany. Offsetting smaller exports to these countries were larger shipments to Italy and France, with Belgium-Luxembourg running about the same as the year-earlier level. Rice exports were nearly the same as in July-March 1967/68, reflecting larger rice takings by the Netherlands, Belgium-Luxembourg, and Italy. Shipments to France and West Germany declined about 12 percent from the July-April 1967/68 level.

Among the non-variable-levy commodities, cotton exports declined to \$18 million, compared with \$54 million in July-March 1967/68. This sharp drop was reflected in much smaller exports to France, West Germany, and Italy. These three countries accounted for about 79 percent of the EEC's total receipts of cotton from the United States through March 1969.

The European Economic Community is the largest market for U.S. soybeans. In July-March 1968/69, its total purchases reached \$217 million, up from \$213 million a year ago. Data show the Netherlands to be the largest receiver of U.S. soybeans among the EEC countries, followed closely by West Germany. However, the Netherlands is a major transshipping port for U.S. soybeans. Exports to both of these countries declined from those of July-March 1967/68.

Tobacco exports to the European Economic Community in July-March 1968/69 totaled \$89 million, about the same as last year. Shipments to the Netherlands increased about 10 percent, rising to \$20 million. West Germany was the largest recipient of U.S. tobacco. A substantial decline occurred in tobacco exports to Italy. This decline reflects Italy's expanding tobacco acreage as well as increased receipts of tobacco from Greece and nearby tobacco-producing countries.

1/ Statistics of exports to the Netherlands, Belgium, and West Germany were not adjusted for transshipments.



Import Highlights

U.S. AGRICULTURAL IMPORTS: JULY-APRIL 1968/69

U.S. agricultural imports for consumption continued to enter at a faster than average pace in April. Farm goods imported that month were valued at \$488 million against \$475 million in March and \$439 million last April.

Cumulative imports of agricultural items this fiscal year (July through April) were 6 percent above last year's pace and reached \$4,067 million (table 28). Especially large increases among the competitive items were recorded for cattle, beef, cheese (primarily Gruyere, Swiss, and Parmesan), fruits (mainly olives, strawberries, concentrated orange juice, and canned pineapples), edible nuts (shredded coconut, cashews, brazil nuts, and filberts), vegetable oils (coconut oil, cocoa butter, palm, palm kernel, and castor oil), and vegetables. At \$55 million, fresh tomato imports were 83 percent above the value a year earlier; volume rose 34 percent. Most of these tomatoes were from Mexico, which has had a crop of much higher quality than last year. Fresh cucumbers, peppers, eggplant, squash, and potatoes were also sharply higher.

Most noncompetitive imports gained during July-April, with lower coffee purchases nearly offsetting. Crude rubber entries have been notably brisk this year owing to high levels of demand, ample availability, and favorable prices. Sheet and crepe imports through April totaled 936 million pounds (\$160 million) against 810 million pounds (\$119 million) the same months last year. Malaysia and Indonesia together supplied nearly three-quarters of the total so far this year. Liquid rubber purchases came to 127 million pounds (\$25 million), compared with 97 million pounds (\$19 million) a year earlier. Malaysia and Liberia each supplied 48 million pounds in 1968/69.

One of the sharpest changes among noncompetitive imports this year has occurred in crude drugs. Larger imports of crude drugs in 1968/69 were accounted for chiefly by certain enzymes. Enzymes other than papain moved up to 4 million pounds (\$14 million) from 1.4 million pounds (\$3.3 million) a year earlier; Denmark was the principal supplier in 1968/69 with 3.4 million pounds (\$11.5 million).

Nonagricultural U.S. imports the first 10 months this fiscal year reached \$23,722 million, up 17 percent from the 1967/68 level (table 29).

Table 28.--U.S. agricultural imports for consumption: Value by commodity,
July-April 1967/68 and 1968/69

Commodity or commodity group	July-April		Change
	1967/68	1968/69 <u>1/</u>	
	<u>Million dollars</u>		<u>Percent</u>
<u>Supplementary</u>			
Animals and animal products:			
Cattle, dutiable	67	79	+18
Dairy products	70	86	+23
Hides and skins, excluding fur	50	51	+2
Meat and meat products, excluding poultry	584	671	+15
Wool, apparel	90	80	-11
Other animals and animal products	72	73	+1
Total animals and products	<u>933</u>	<u>1,040</u>	+11
Cotton, raw, excluding linters	24	12	-50
Fruits and preparations	128	150	+17
Grains and preparations	39	43	+10
Nuts, edible, and preparations	74	95	+28
Oilseeds and products:			
Coconut oil	47	50	+6
Copra	47	44	-6
Olive oil	14	15	+7
Other oilseeds and products	58	67	+16
Sugar and molasses:			
Sugar, cane	485	508	+5
Molasses, inedible	34	28	-18
Tobacco, unmanufactured	120	107	-11
Vegetables and preparations	142	169	+19
Wines and malt beverages:			
Wines	75	82	+9
Malt beverages	18	20	+11
Other supplementary vegetable products	89	91	+2
Total supplementary products	<u>2,327</u>	<u>2,521</u>	+8
<u>Complementary</u>			
Bananas, fresh	142	150	+6
Cocoa beans	103	99	-4
Coffee, green	869	832	-4
Drugs, crude	27	37	+37
Essential oils	24	28	+17
Fibers, unmanufactured	14	17	+21
Rubber, crude, excluding allied gums	138	185	+34
Silk, raw	14	13	-7
Tea, crude	45	46	+2
Wool, carpet	36	37	+3
Other complementary products	96	102	+6
Total complementary products	<u>1,508</u>	<u>1,546</u>	+3
Total agricultural imports	3,835	4,067	+6

1/ Preliminary.

Table 29.--U.S. agricultural imports: Quantity and value by commodity, April and July-April 1967/68 and 1968/69

Commodity imported	Unit	April		July-April	
		1968		1967/68	
		Quantity	Value	Quantity	Value
		: 1969 1/	: 1968	: 1968/69 1/	: 1967/68 : 1968/69 1/
		Thousands	1,000 dollars	Thousands	1,000 dollars
Supplementary					
Animals and animal products					
Animals, live					
Cattle, dutiable	No.	139	11,350	771	67,329
Cattle for breeding, free	No.	1	541	9	78,529
Horses	No.	2/	1,061	14	6,132
Other, including live poultry	No.	2/	1,003	2	10,142
Total animals, live	---	3/	254	3/	84,543
		---	12,936	---	99,171
Dairy products					
Blue-mold cheese	Lb.	361	189	3,995	2,137
Cheddar	Lb.	185	75	5,221	1,898
Colby	Lb.	139	425	10,510	3,095
Edam and Gouda	Lb.	1,083	494	10,163	4,925
Pecorino	Lb.	1,417	902	14,074	9,021
Swiss	Lb.	3,234	1,261	25,303	11,606
Other	Lb.	3,054	1,264	26,118	12,845
Total cheese	Lb.	9,473	4,227	95,384	45,327
Butter	Lb.	106	51	679	344
Casein or lactarene	Lb.	9,312	1,980	81,231	19,500
Other	Lb.	3/	542	3/	4,809
Total dairy products	---	---	6,800	---	70,180
		---	10,508	---	85,779
Hides and skins, except furs					
Calf and kip skins	Lb.	458	199	7,054	2,766
Cattle hides	Lb.	1,884	285	13,925	1,962
Goat and kid skins	Lb.	734	631	7,607	6,600
Sheep and lamb skins	Lb.	7,719	5,215	52,400	32,791
Other 4/	Lb.	4,442	645	19,101	6,094
Total hides and skins	Lb.	15,237	6,975	100,087	50,213
		---	10,502	---	50,774
Meat and meat preparations					
Beef and veal:					
Canned	Lb.	6,928	2,752	89,095	34,608
Fresh, chilled, or frozen	Lb.	72,292	28,015	759,794	307,777
Prepared or preserved	Lb.	6,011	5,632	43,282	24,384
Total beef and veal	Lb.	85,231	35,235	892,171	366,769
Mutton, goat, and lamb	Lb.	7,003	1,705	65,237	17,543
Pork:					
Fresh, chilled, or frozen	Lb.	5,050	4,876	40,826	15,618
Hams and shoulders, canned, cooked, etc.	Lb.	19,203	24,030	179,956	133,329
Other	Lb.	3,313	4,020	38,987	21,240
Total pork	Lb.	27,566	32,926	259,769	170,187
Sausage casings	---	3/	1,726	3/	16,004
Other, including meat extracts	Lb.	3,234	4,886	35,568	17,392
Total meat and preps., except poultry	---	---	57,788	---	13,717
		---	76,302	---	16,562
		---	---	---	670,793
Poultry products					
Eggs, dried and otherwise preserved	Lb.	47	25	510	280
Eggs in the shell	Doz.	49	39	2,676	1,249
Poultry meat	Lb.	12	7	355	640
Total poultry products	---	---	129	---	2,169
		---	206	---	1,906

Continued--

Table 29.--U.S. agricultural imports: Quantity and value by commodity, April and July-April 1967/68 and 1968/69--Continued

Commodity imported	Unit:	April		July-April	
		Quantity	Value	Quantity	Value
		1968	1969 1/	1967/68	1968/69 1/
			dollars		dollars
Supplementary					
Other animal products					
Beeswax	Lb.	348	242	4,215	3,613
Bones, hoofs, and horns	--	3/	534	3/	3,281
Bristles, crude or prepared	Lb.	147	529	2,551	3,957
Fats, oils, and greases	Lb.	1,217	58	15,756	2,990
Feathers and down, crude and sorted	Lb.	802	434	13,507	7,172
Gelatin, edible	Lb.	1,320	799	5,245	1,259
Hair, unmanufactured	Lb.	818	679	8,818	6,821
Honey	Lb.	1,286	147	7,488	4,954
Wool, unmanufactured, except free in bond	G.lb.	19,523	10,685	155,072	5,188
Other	--	3/	1,831	3/	1,330
Total other animal products	--	---	16,410	---	90,313
Total animals and animal products	---	---	101,038	---	18,513
Vegetable products					
Cotton, unmanufactured (480 lb.)	R.bla.	3	5	146	80
Linters	R.bla.	16	13	123	5/121
Total cotton and linters	R.bla.	19	18	269	201
Fruits and preparations					
Apples, fresh	Lb.	8,409	777	91,710	8,269
Strawberries	Lb.	12,118	1,900	83,082	13,148
Other berries	Lb.	141	863	25,857	4,137
Cherries	Lb.	1,000	321	12,394	3,705
Dates	Lb.	334	27	27,573	4,623
Figs	Lb.	1,914	153	15,155	2,310
Grapes	Lb.	7,415	948	34,089	1,967
Melons	Lb.	49,058	2,335	103,602	2,674
Olives in brine	Lb.	1,207	2,623	11,001	4,984
Oranges, mandarin, canned	Gal.	5,919	1,113	62,760	6,511
Oranges, other	Lb.	12,134	793	59,979	31,879
Pineapples, canned, prepared, or preserved	Lb.	24,420	2,647	122,148	11,500
Pineapple juice	Gal.	1,200	331	182,589	8,324
Other	--	3/	2,342	3/	2,262
Total fruits and preparations	---	---	16,451	---	1,384
Grains and preparations					
Barley grain (48 lb.)	Bu.	455	588	5,604	7,515
Barley malt	Cwt.	41	202	425	310
Corn grain (56 lb.)	Bu.	165	354	799	2,088
Oats grain (32 lb.)	Bu.	222	254	2,592	1,970
Rice	Lb.	15	4	908	2,472
Rye grain (56 lb.)	Bu.	0	0	315	948
Wheat grain (60 lb.)	Bu.	101	200	450	1,169
Wheat flour	Cwt.	0	0	0	933
Biscuits, cakes, wafers, etc.	Lb.	3,483	1,202	41,565	0
Bread, yeast-leavened	Lb.	1,784	242	17,364	15,342
Other	--	3/	529	3/	2,687
Total grains and preparations	---	---	3,575	---	5,664
Total animal products and animal products	---	---	4,592	---	42,936

Continued--

Table 29.--U.S. agricultural imports: Quantity and value by commodity, April and July-April 1967/68 and 1968/69--Continued

Commodity imported	Unit:	April		July-April	
		Quantity	Value	Quantity	Value
		1968	1969 1/	1967/68	1968/69 1/
		Thousands	1,000 dollars	Thousands	1,000 dollars
Supplementary					
Nuts and preparations					
Brazil nuts	Lb.	479	2,086	21,824	37,476
Cashew nuts	Lb.	8,538	4,592	69,774	78,313
Chestnuts	Lb.	56	74	13,921	12,670
Coconut meat, fresh, prepared, or preserved	Lb.	7,312	7,253	89,966	125,424
Filberts	Lb.	584	1,231	3,169	3,907
Pistache nuts	Lb.	1,895	1,408	13,380	14,313
Walnuts	Lb.	732	721	3,136	2,871
Other	---	3/	119	3/	2,321
Total nuts and preparations	---	---	8,660	---	74,221
Oilseeds and products					
Oil cake and meal	Lb.	8,740	8,610	92,035	68,246
Oilseeds:					
Copra	Lb.	92,118	80,976	537,656	522,265
Sesame seed	Lb.	2,534	3,644	27,577	27,461
Other	---	3/	192	3/	3/
Total oilseeds	---	---	10,077	---	52,404
Vegetable oils and waxes:					
Cocoa butter	Lb.	1,071	594	15,756	14,258
Caraura wax	Lb.	1,543	1,508	9,416	10,457
Castor oil	Lb.	9,987	10,336	76,123	111,824
Coconut oil	Lb.	16,921	19,229	362,657	383,365
Olive oil, edible	Lb.	5,602	6,222	44,221	46,565
Palm oil	Lb.	1,269	1,840	46,570	125,648
Palm kernel oil	Lb.	12,011	10,805	87,149	96,741
Tung oil	Lb.	0	882	15,297	16,273
Other	Lb.	8,860	7,764	49,860	52,966
Total vegetable oils and waxes	Lb.	57,264	75,380	707,049	858,097
Total oilseeds and products	---	---	21,133	---	165,812
Sugar and related products					
Sugar, cane or beet	S.ton:	443	488	3,795	3,876
Molasses, inedible	Gal.	31,776	29,267	275,410	270,903
Other	---	3/	1,138	3/	3/
Total sugar and related products	---	---	61,089	---	527,580
Vegetables and preparations					
Fresh, chilled, or frozen:					
Carrots	Lb.	0	561	63,548	56,237
Cucumbers	Lb.	9,827	9,847	74,444	115,551
Garlic	Lb.	2,078	625	11,913	15,359
Onions	Lb.	28,525	5,096	87,438	47,462
Peppers	Lb.	2,754	6,794	23,920	42,607
Potatoes, white or Irish	Cwt.	196	329	1,056	2,255
Potatoes	Lb.	61,167	76,757	271,676	362,949
Turnips or rutabagas	Cwt.	52	163	872	855
Prepared or preserved:					
Cassava, flour and starch, and tapioca	Lb.	14,260	20,276	183,724	162,124
Mushrooms, incl. dried	Lb.	2,521	3,557	16,922	15,875
Pickled vegetables	Lb.	2,273	437	21,945	24,170
Tomatoes	Lb.	14,070	10,614	140,625	95,991
Tomato paste and sauce	Lb.	11,622	5,655	158,320	107,436
Other	---	3/	3,437	3/	3/
Total vegetables and preparations	---	---	20,022	---	141,684

Continued--

Table 29.--U.S. agricultural imports: Quantity and value by commodity, April and July-April 1967/68 and 1968/69--Continued

Commodity imported	Unit	April		July-April	
		Quantity	Value	Quantity	Value
		1968	1969 1/	1967/68	1968/69 1/
		1968	1969 1/	1967/68	1968/69 1/
Supplementary					
Other vegetable products		Thousands	dollars	Thousands	dollars
Feeds and fodders, except oil cake and meal:	---	3/	1,398	3/	13,419
Hops	Lb.	6	4	9,053	8,867
Jute and jute butts, unmanufactured	Lb.	5	778	37	5,114
Malt liquors	Gal.	1,834	1,929	16,751	18,157
Nursery and greenhouse stock	---	3/	386	3/	14,989
Seeds, except oilseeds	---	3/	1,265	3/	11,001
Spices	Lb.	5,655	1,023	90,704	12,722
Tobacco, unmanufactured	Lb.	22,838	15,806	184,533	119,797
Wines	Gal.	1,834	8,017	16,733	74,694
Other	---	3/	968	3/	9,846
Total other vegetable products	---	---	31,574	3/	288,606
Total vegetable products	---	---	163,354	---	1,393,802
Total supplementary imports	---	---	264,392	---	2,326,653
Complementary					
Bananas, fresh	Lb.	302,742	13,904	3,065,514	141,676
Coffee, green	Lb.	317,217	107,563	2,559,919	868,604
Coffee extracts, essences, concentrates	Lb.	2,333	2,226	24,946	26,006
Cocoa beans	Lb.	57,546	15,376	413,081	103,439
Cocoa and chocolate, prepared	Lb.	13,740	2,222	138,144	24,632
Drugs, herbs, roots, etc.	---	3/	2,640	3/	27,266
Essential or distilled oils	---	3/	1,979	3/	24,393
Fibers, unmanufactured	---	9	1,487	87	14,194
Rubber, crude, natural, excl. allied gums	Lb.	94,455	13,409	906,987	138,407
Silk, raw	Lb.	218	1,803	1,792	13,920
Spices	Lb.	7,367	2,613	88,208	32,658
Tea	Lb.	13,121	4,975	112,193	45,291
Wool, unmanufactured, free in bond	G.lb.	12,550	3,848	104,320	35,803
Other complementary agricultural products	---	3/	1,061	3/	11,913
Total complementary imports	---	---	175,106	---	1,508,202
Total agricultural imports	---	---	439,498	---	3,834,855
Total nonagricultural imports	---	---	2,316,302	---	20,216,145
Total imports, all commodities	---	---	2,755,800	---	24,051,000

1/ Preliminary.
2/ Less than 500.
3/ Reported in value only.
4/ Excludes the weight of "other hides and skins," reported in value only.
5/ From Census unpublished data.
6/ Includes silver ores, scrap, and bullion.

Table 30.--U.S. Agricultural exports: Quantity and value by commodity, April and July-April 1967/68 and 1968/69

Commodity exported	Unit	April		July-April	
		Quantity 1968	Value 1968	Quantity 1967/68 : 1968	Value 1967/68 : 1968
Animals and animal products					
Animals, live					
Cattle	No.	2	1,099	48	17,810
Poultry, live:					
Baby chicks,	No.	2,723	1,472	23,341	11,462
Breeding chicks	No.	2/	1,115	2/	2/
Other live poultry	---	3/	151	3/	3,323
Other	---	3/	535	3/	5,756
Total animals, live	---	---	3,257	---	38,351
Dairy products					
Anhydrous milk fat, including donations	Lb.	1,575	1,403	2,308	2,018
Butter, including donations	Lb.	550	394	774	551
Cheese and curd, including donations	Lb.	460	312	5,348	3,424
Infants' and dietetic foods, milk base	Lb.	1,935	1,214	21,454	9,593
Milk and cream:					
Condensed or evaporated	Lb.	8,568	1,795	43,720	8,453
Dry, whole milk and cream	Lb.	1,082	333	18,353	3,505
Fresh	Gal.	115	162	1,070	1,517
Nonfat dry, including donations	Lb.	26,421	4,826	325,657	65,391
Other	---	3/	494	3/	4,425
Total dairy products	---	---	10,933	---	81,680
Fats, oils, and greases					
Lard and other rendered pig fat	Lb.	16,094	1,427	169,060	14,869
Tallow:					
Edible	Lb.	680	52	3,811	292
Inedible, including grease	Lb.	200,093	12,260	1,705,986	107,692
Other animal fats, oils, and greases	Lb.	18,420	1,339	135,884	11,113
Total fats, oils, and greases	Lb.	235,287	15,078	2,014,741	133,966
Meat and meat preparations					
Beef and veal, except offals	Lb.	2,059	1,580	22,219	17,228
Pork, except offals	Lb.	2,595	868	34,234	11,746
Offals, edible, variety meats	Lb.	17,395	4,695	169,741	43,992
Sausage casings	Lb.	1,319	960	1,143	5,866
Other, including meat extracts	Lb.	2,146	1,069	21,792	10,563
Total meat and preps., except poultry	Lb.	25,514	9,172	258,609	88,897
Poultry products					
Eggs, dried and otherwise preserved	Lb.	206	156	1,030	725
Eggs in the shell, for hatching	Doz.	1,310	1,134	9,855	8,950
Eggs in the shell, other	Doz.	661	224	6,878	1,737
Poultry meat, whole or parts, fresh, chilled, or frozen:					
Chickens	Lb.	6,504	1,535	68,658	17,162
Turkeys	Lb.	2,349	735	46,535	15,314
Other	Lb.	1,312	393	10,567	3,184
Poultry, canned and poultry specialties	Lb.	2,008	447	11,609	2,497
Total poultry products	---	---	4,624	---	49,878

Continued--

Table 30.--U.S. agricultural exports: Quantity and value by commodity, April and July-April 1967/68 and 1968/69--Continued

Commodity exported	Unit	April		July-April	
		Quantity	Value	Quantity	Value
		1968	1969 1/	1967/68 : 1968/69 1/	1967/68 : 1968/69 1/
			1,000		1,000
		Thousands	dollars	Thousands	dollars
Grains and preparations					
Feed grains and products:					
Barley (48 lb.)	Bu.	583	2,266	799	2,852
Corn, including donations (56 lb.)	Bu.	41,426	37,949	54,259	48,964
Grain sorghums (56 lb.)	Bu.	7,217	8,137	9,721	10,485
Oats (32 lb.)	Bu.	12	27	14	32
Total feed grains	M,ton	1,248	1,220	64,793	62,333
Malt and flour, including barley malt	Lb.	6,380	5,968	454	377
Corn grits and hominy	Lb.	3,477	1,561	133	70
Corn meal, including donations	Cwt.	308	284	1,125	1,081
Corn starch	Lb.	6,252	7,490	693	750
Oat meal, groats, and rolled oats, etc.	Lb.	18,782	12,083	1,328	829
Total feed grains and products	M,ton	1,306	1,267	68,526	65,440
Rice:					
Milled, including donations	Lb.	465,034	496,438	39,376	40,524
Paddy or rough	Lb.	7,056	5,962	638	519
Total rice, milled basis	Lb.	469,620	500,313	40,014	41,043
Rye (56 lb.)	Bu.	627	238	776	298
Wheat and products, including donations:					
Wheat (60 lb.)	Bu.	58,331	48,811	98,882	82,916
Wheat flour, wholly of U.S. wheat	Cwt.	3,374	2,477	12,919	10,163
Other wheat products	Bu.	887	1,044	2,011	2,582
Total wheat and wheat products	Bu.	66,910	55,503	113,812	95,661
Bakery products	Lb.	1,838	1,245	764	516
Other, including donations	Lb.	3/	3/	1,078	1,175
Total grains and preparations	M,ton	---	---	224,970	204,133
Oilseeds and products					
Oil cake and meal	M,ton	212	419	18,036	34,129
Oilseeds:					
Flaxseed (56 lb.)	Bu.	626	321	1,933	972
Soybeans (60 lb.)	Bu.	21,610	34,269	61,295	94,045
Other	Bu.	3/	3/	1,773	1,541
Total oilseeds	M,ton	---	---	65,001	96,558
Vegetable oils and waxes, incl. donations:					
Cottonseed oil	Lb.	8,271	19,483	1,185	2,480
Soybean oil	Lb.	56,720	96,310	7,105	10,883
Other	Lb.	12,725	19,990	2,599	3,691
Total veg. oils and waxes, incl. donations	Lb.	77,716	135,783	10,889	17,054
Total oilseeds and products	M,ton	---	---	93,926	147,741
Tobacco, unmanufactured					
Burley	Lb.	4,026	5,501	3,679	4,919
Cigar wrapper	Lb.	1,035	641	2,569	1,013
Dark-fired Kentucky and Tennessee	Lb.	914	2,833	486	1,798
Flue-cured	Lb.	25,800	25,082	23,395	24,387
Maryland	Lb.	1,072	1,434	902	1,088
Other	Lb.	4,148	4,095	1,512	1,404
Total tobacco, unmanufactured	Lb.	36,995	39,586	32,543	34,609

Continued--

Table 30.--U.S. agricultural exports: Quantity and value by commodity, April and July-April 1967/68 and 1968/69--Continued

Commodity exported	Unit	April		July-April	
		Quantity	Value	Quantity	Value
		1968	1969 1/	1967/68 : 1968/69 1/	1967/68 : 1968/69 1/
		Thousands	dollars	Thousands	dollars
Vegetable and preparations					
Canned, prepared, or preserved:					
Asparagus	Lb.	585	214	13,799	4,148
Corn	Lb.	907	197	10,725	2,096
Soups	Lb.	1,399	322	15,113	3,493
Tomatoes, tomato sauce, tomato puree, etc.	Lb.	1,053	242	12,723	2,736
Other	Lb.	3,209	476	27,681	4,669
Total canned vegetables	Lb.	7,153	1,451	80,041	17,148
Dried beans, including donations	Lb.	12,065	20,244	209,435	258,378
Dried peas, including cow and chick	Lb.	16,427	1,240	240,440	17,118
Fresh:					
Lettuce	Lb.	36,672	1,528	213,686	10,194
Onions	Lb.	12,673	768	82,921	4,248
Potatoes, except sweet potatoes	Lb.	23,868	713	178,352	5,230
Tomatoes	Lb.	5,568	697	66,818	6,807
Other	Lb.	68,862	4,362	331,827	8,282
Total fresh vegetables	Lb.	147,643	8,068	795,178	23,255
Frozen vegetables	Lb.	3,238	1,292	22,443	4,074
Soups and vegetables, dehydrated	Lb.	3,937	1,044	29,254	9,125
Tomato juice, canned	Gal.	87	98	1,487	1,707
Vegetable seasonings	Lb.	2,279	807	6,813	3,470
Other	---	3/	1,596	3/	13,166
Total vegetables and preparations	---	---	16,453	---	138,909
Other vegetable products					
Coffee	Lb.	2,292	2,051	17,524	15,596
Drugs, herbs, roots, etc.	Lb.	918	730	7,327	7,254
Essential oils and resinoids	Lb.	989	2,650	8,720	22,809
Feeds and fodders, except oil cake and meal	---	3/	11,189	3/	76,928
Flavoring sirups, sugars, and extracts	---	3/	3,659	3/	28,780
Hops	Lb.	937	623	16,733	9,740
Nursery stock	---	3/	980	3/	8,790
Nuts and preparations	Lb.	20,926	3,251	163,255	35,600
Seeds, except oilseeds	Lb.	9,716	1,922	73,929	26,189
Spices	Lb.	710	437	5,190	3,717
Other, including donations	---	3/	6,110	3/	55,880
Total other vegetable products	---	---	33,602	---	322,344
Total vegetable products	---	---	467,770	---	4,841,331
Total agricultural exports					
Total nonagricultural exports					
Total exports, all commodities					

1/ Preliminary.
2/ Prior to Jan. 1, 1969, included in baby chicks.
3/ Reported in value only.
4/ Excludes the number of "other hides and skins," reported in value only.
5/ From Census unpublished data.
6/ Beginning Jan. 1, 1969, includes silver ore, scrap, and bullion.

Table 31.--U.S. agricultural exports and imports: Value by country,
July-April 1967/68 and 1968/69

Country	Agricultural		Country	Agricultural	
	Exports	Imports		Exports	Imports
1967/68	1968/69	1967/68	1968/69	1967/68	1968/69
-- 1,000 dollars --					
Greenland	1	0	Europe --Continued	10,082	2,963
Canada	433,858	504,555	4: Finland	9,839	2,963
Miquelon and St. Pierre Is.	17	13	0: Denmark	72,208	86,134
Latin American Republics					
Mexico	57,094	73,400	0: United Kingdom	354,573	27,804
Guatemala	11,868	8,844	0: Ireland	21,964	15,128
El Salvador	6,337	8,193	0: Netherlands	418,963	356,768
Honduras	4,718	5,133	0: Belgium-Luxembourg	121,296	110,334
Nicaragua	4,962	4,522	0: France	125,794	118,031
Costa Rica	6,304	7,882	0: West Germany	326,649	66,525
Panama	14,003	11,885	0: East Germany	12,968	38,006
Cuba	1/	0	0: Austria	16,873	44
Haiti	6,392	7,655	0: Czechoslovakia	6,313	2,078
Dominican Republic	18,915	19,783	0: Hungary	6,503	1,478
Colombia	19,034	26,192	0: Switzerland	4,916	474
Venezuela	72,927	74,169	0: Estonia	46,618	15,685
Ecuador	9,127	9,021	0: Latvia	0	0
Peru	26,233	15,623	0: Lithuania	0	25
Bolivia	6,474	5,983	0: Poland	43,212	39,012
Chile	19,259	26,623	0: USSR	5,842	2,672
Brazil	98,971	54,291	0: Azores	41	30
Paraguay	1,526	1,057	0: Spain	140,877	53,137
Uruguay	7,851	8,639	0: Portugal	14,371	20,055
Argentina	2,394	3,537	0: Gibraltar	69	5
Total L.A. Republics	394,389	373,432	0: Malta-Gozo	499	2
Other Latin America			0: Italy	202,267	72,838
British Honduras	2,023	1,799	0: Yugoslavia	38,531	21,986
Canal Zone	0	0	0: Albania	0	119
Bermuda	5,924	6,068	0: Greece	15,082	30,309
Bahamas	20,080	23,249	0: Rumania	184	1,119
Jamaica	20,714	22,354	0: Bulgaria	2,855	2,112
Leeward-Windward Is.	3,088	3,452	0: Turkey	9,460	63,627
Barbados	2,429	2,803	0: Cyprus	2,339	682
Trinidad-Tobago	11,439	10,934	0: Total Europe	2,091,598	695,973
Netherlands Antilles	9,361	9,799	0: Total Europe	2,091,598	695,973
French West Indies	1,922	1,730	0: Asia		
Guyana	3,581	3,333	0: Syrian Arab Republic	5,424	1,548
Surinam	2,967	3,385	0: Lebanon	11,292	4,581
French Guiana	233	222	0: Iraq	802	3,263
Falkland Islands	0	1	0: Iran	8,253	19,925
			0: Israel	68,805	3,209
			0: Jordan	3,630	4
			0: Gaza Strip	66	10
			0: Kuwait	5,318	41
Total Latin America	478,150	462,561	0: Saudi Arabia	23,146	39
			0: Arabia Pen. States, n.e.c.	1,657	236
Europe			0: Southern Yemen	1,266	207
Iceland	1,911	1,570	0: Bahrain	1,238	45
Sweden	45,604	44,786	0: Afghanistan	2,199	814
Norway	39,607	23,330			

Continued--

Table 31.—U.S. agricultural exports and imports: Value by country,
July-April 1967/68 and 1968/69--Continued

Country	Agricultural		Country	Agricultural	
	Exports	Imports		Exports	Imports
1967/68	1968/69	1967/68	1968/69	1967/68	1968/69
Asia - Continued					
India	466,939	58,562	Africa - Continued	11	327
Pakistan	152,663	45,133	60,962: Mauritania	814	13,270
Nepal	135	108	7,952: Federal Rep. of Cameroon	1,712	1,037
Ceylon	8,777	13,280	656: Senegal	3,021	1,054
Burma	90	365	22,048: Guinea	2,527	1,644
Thailand	23,696	28,812	12: Sierra Leone	3,105	326
North Vietnam	0	0	19,975: Ivory Coast	10,098	36,159
South Vietnam	114,374	82,662	0: Ghana	10,512	24,223
Laos	561	398	135: The Gambia	106	25
Cambodia	73	192	198: Togo	621	141
Malaysia	10,785	10,941	1,677: Nigeria	6,719	19,616
Singapore	9,806	8,109	93,687: Central African Republic	35	49
Indonesia	36,936	69,554	13,456: Gabon	87	123
Philippines	74,616	71,983	99,459: Western Africa, n.e.c.	1,127	2,274
Macao	111	134	245,222: British West Africa	1	0
S.-E. Asia, n.e.c.	36	51	0: Madeira Islands	134	145
China (Mainland)	0	0	174: Angola	1,822	1,614
Outer Mongolia	0	0	0: West. Port. Africa, n.e.c.	402	2,905
North Korea	157,621	197,682	2,065: Liberia	6,833	6,449
Korea, Republic of	67,080	48,707	0: Congo (Kinshasa)	14,227	6,429
Hong Kong	92,456	92,432	6,650: Burundi-Rwanda	546	62
Rep. of China	770,907	708,900	2,365: Somali Republic	1,262	629
Japan	16,566	19,214	34,363: Ethiopia	2,852	1,328
Nanesei-Nanpo Is.	2,137,324	1,678,408	29,694: Afars-Isaas	203	395
Total Asia	2,137,324	1,678,408	1/: Uganda	512	148
Australia and Oceania	25,527	27,576	Kenya	1,182	545
Australia	329	304	Seychelles-Dependencies	37	18
New Guinea	6,349	6,423	Tanzania	1,864	839
British W. Pacific Is.	1,199	1,295	Mauritius-Dependencies	229	170
French Pacific Islands	3,114	2,944	4,556: Malagasy Republic	579	459
Trust Terr. of Pacific Is.	1,534	1,722	146,926: Rep. of South Africa	48	163
Total Australia and Oceania	38,052	40,264	5,994: Zambia	19,667	47,894
			81: Rhodesia	862	538
			1: Malawi	266	17
			Southern Africa, n.e.c.	170	134
				175	524
			Total Africa	177,057	138,264
Africa					
Morocco	33,459	12,507	3,118: Total all countries	5,356,057	4,644,919
Algeria	16,378	16,081	117:		
Tunisia	24,901	14,972	1,102: Major Trade Blocs		
Libya	4,140	3,604	0: CACM	34,189	35,574
UAR	8,938	7,962	4,090: LAFTA	320,890	298,535
Sudan	321	291	1,141: EEC	1,194,969	1,078,197
Canary Islands	4,811	3,611	3: EFTA	589,376	482,383
Spanish Africa, n.e.c.	253	176	0:		

1/ Less than \$500.

2/ Includes associate member, Finland, as of March 1969.

Table 32.--Exports: Quantity indexes of foreign trade in agricultural products, fiscal years 1962-68, monthly and accumulated, July 1967 to date

Year and month	Animal and animal products	Cotton and linters	Tobacco, unmanu- factured	Grains and feeds	Vegetable oils and oilseeds	Fruits and vegetables	All agricultural commodities 1/
Base -- 1957 through 1959 = 100							
<u>Year ending June 30</u>							
1962	110	93	108	155	122	108	125
1963	112	71	98	155	148	114	124
1964	151	100	110	185	156	106	147
1965	139	88	99	180	189	111	145
1966	115	61	98	231	194	122	157
1967	109	90	130	203	182	122	153
1968	104	80	117	206	187	106	149
<u>Unadjusted</u>							
July-April							
1967/68	103	81	118	212	190	106	152
July-April							
1968/69	113	53	112	163	206	106	131
Adjusted for seasonal variation 2/							
<u>Monthly</u>							
1967/68							
July	106	66	93	199	199	117	140
August	95	86	104	192	178	109	147
September	99	75	109	207	193	92	147
October	103	78	111	195	186	108	143
November	104	62	112	230	193	111	157
December	95	53	120	214	158	106	137
January	101	97	140	233	181	106	163
February	111	89	150	233	186	103	162
March	93	89	92	205	198	105	149
April	111	105	116	199	186	117	150
May	100	93	134	181	167	108	141
June	104	81	142	178	189	97	139
1968/69							
July	102	102	130	205	192	115	150
August	123	75	147	202	187	103	159
September	126	69	136	175	243	102	145
October	116	44	86	156	213	103	126
November	116	40	120	174	225	96	140
December	126	44	111	224	237	101	150
January	81	12	24	54	37	101	50
February	83	11	14	82	109	111	69
March	112	25	127	159	264	116	133
April	143	146	118	195	294	116	172
May							
June							
Not adjusted for seasonal variation							
1967/68							
July	101	54	78	189	160	110	131
August	100	57	108	187	137	105	130
September	97	65	148	197	127	110	138
October	108	65	126	189	236	143	150
November	121	70	166	263	323	111	191
December	93	78	171	219	208	102	159
January	89	112	110	225	164	90	156
February	108	106	111	223	164	89	157
March	98	103	72	228	198	97	157
April	112	96	92	204	178	103	150
May	111	90	109	176	168	112	139
June	107	65	113	169	188	100	132
1968/69							
July	96	84	109	178	152	108	133
August	128	50	159	199	138	98	141
September	120	62	182	166	152	121	136
October	121	36	96	150	266	136	132
November	134	44	177	199	378	96	170
December	119	65	158	229	304	97	174
January	71	14	20	52	33	89	48
February	79	13	11	79	95	100	66
March	117	30	105	179	262	109	140
April	142	134	98	199	276	104	170
May							
June							

1/ Based on 332 classifications.

2/ The seasonal adjustment series has been revised to incorporate the Bureau of the Census Method X-11. This new method of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns. The previous adjustments were based on the seasonal factors developed from the base period 1957-59. For detailed explanation of the new adjustment procedures, see U.S. Department of Commerce, Bureau of the Census, The X-11 variant of the seasonal Method II seasonal adjustment program, Technical Paper No. 15. U.S. Government Printing Office, Washington, D.C., 1965.

Table 33.--Imports: Quantity indexes of foreign trade in agricultural products, fiscal years 1962-68, monthly and accumulated, July 1967 to date

Year and month	Supplementary 1/					Complementary 1/			All agricultural commodities 2/
	: Animal : and : animal : products	: Grains : and : feeds	: Vegetable : oils : and : oilseeds	: Sugar : molasses : and : sirups	: Total : supple- : mentary	: Cocoa, : coffee, : and : tea	: Rubber : and : allied : guma	: Total : comple- : mentary	
Base -- 1957 through 1959 = 100									
Year ending June 30									
1962	134	71	111	95	113	111	77	104	109
1963	152	45	117	105	122	114	80	108	114
1964	137	88	110	83	113	116	71	107	110
1965	123	51	125	87	110	100	93	97	103
1966	160	39	124	88	123	121	87	113	117
1967	154	43	136	107	129	107	77	100	114
1968	159	38	128	109	134	114	90	107	119
Unadjusted									
July-April									
1967/68	158	39	126	104	132	114	91	107	118
July-April									
1968/69	169	40	139	105	137	108	107	107	121
Monthly									
1967/68									
July	156	38	118	109	131	109	64	96	111
August	150	50	118	110	129	115	95	109	117
September	145	40	124	100	123	94	74	86	104
October	152	40	138	85	127	104	86	97	111
November	149	46	144	91	130	116	105	111	120
December	158	29	113	112	130	104	101	103	118
January	163	38	139	124	138	133	101	135	136
February	170	40	117	115	142	131	94	121	131
March	145	34	87	112	122	81	78	78	99
April	171	41	144	120	146	137	93	124	133
May	179	32	147	120	153	129	97	120	137
June	180	30	148	110	139	117	90	110	121
1968/69									
July	185	33	173	103	151	146	146	139	144
August	184	34	114	127	150	153	99	136	142
September	180	36	149	100	146	134	138	130	137
October	175	49	149	118	141	85	90	86	111
November	169	48	126	110	138	123	91	116	126
December	163	40	165	103	131	125	107	118	128
January	90	28	106	29	88	21	47	33	59
February	126	32	109	94	113	66	108	73	90
March	195	32	93	115	143	97	117	96	118
April	191	53	157	129	162	128	119	124	140
May									
June									
Not adjusted for seasonal variation									
1967/68									
July	146	33	102	135	124	102	52	90	105
August	144	41	103	122	129	102	98	100	113
September	148	29	116	115	129	91	75	86	106
October	151	53	145	88	128	118	79	107	117
November	159	61	134	78	129	112	112	109	118
December	173	39	84	130	141	97	107	99	118
January	163	33	212	62	131	136	106	128	130
February	157	29	127	81	126	143	94	129	128
March	161	29	101	103	132	100	88	96	113
April	174	38	134	121	148	140	94	126	136
May	162	38	134	143	150	123	96	115	131
June	172	28	147	125	140	101	82	97	117
1968/69									
July	178	28	149	128	143	137	115	130	136
August	179	28	96	143	150	137	104	126	137
September	196	26	142	114	154	130	141	130	141
October	166	65	158	119	141	95	82	94	116
November	182	66	117	92	137	118	97	113	124
December	162	54	122	120	142	116	112	113	127
January	90	25	234	19	84	22	49	31	56
February	118	25	119	73	102	73	110	79	89
March	220	28	111	107	157	126	134	124	139
April	194	50	146	131	164	130	122	126	143
May									
June									

1/ Supplementary agricultural imports consist of all imports similar to agricultural commodities produced commercially in the United States together with all other agricultural imports interchangeable to any significant extent with such United States commodities. Complementary agricultural imports include all other, about 98 percent of which consist of rubber, coffee, raw silk, cacao beans, wool for carpets, bananas, tea, and vegetable fibers. 2/ Based on 417 classifications. 3/ The seasonal adjustment series has been revised to incorporate the Bureau of the Census Method X-11. This new method of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns. The previous adjustments were based on the seasonal factors developed from the base period 1957-59. For detailed explanation of the new adjustment procedures, see U.S. Department of Commerce, Bureau of the Census, The X-11 variant of the seasonal Method II seasonal adjustment program, Technical Paper No. 15. U.S. Government Printing Office, Washington, D.C., 1965.

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Explanatory Note

U. S. foreign agricultural trade statistics in this report include official U.S. data based on compilations of the Bureau of the Census. Agricultural commodities consist of (1) nonmarine food products and (2) other products of agriculture which have not passed through complex processes of manufacture such as raw hides and skins, fats and oils, and wines. Such manufactured products as textiles, leather, boots and shoes, cigarettes, naval stores, forestry products, and distilled alcoholic beverages are not considered agricultural.

The trade statistics exclude shipments between the 50 States and Puerto Rico, between the 50 States and the island possessions, between Puerto Rico and the island possessions, among the island possessions, and in-transit through the United States from one foreign country to another when documented as such through U.S. Customs.

EXPORTS The export statistics also exclude shipments to the U.S. armed forces for their own use and supplies for vessels and planes engaged in foreign trade. Data on shipments valued at less than \$100 are not compiled by commodity and are excluded from agricultural statistics but are reflected in nonagricultural and overall export totals in this report. The agricultural export statistics include shipments under P.L. 87-195 (Act for International Development) principally sales for foreign currency; under P.L. 83-480 (Agricultural Trade Development and Assistance Act), and related laws; and involving Government payments to exporters. (USDA payments are excluded from the export value.) Separate statistics on Government program exports are compiled by USDA from data obtained from operating agencies.

The export value, the value at the port of exportation, is based on the selling price (or cost if not sold) and includes inland freight, insurance, and other charges to the port. The country of destination is the country of ultimate destination or where the commodities are to be consumed, further processed, or manufactured. When the shipper does not know the ultimate destination, the shipments are credited to the last country, as known to him at time of shipment from the United States, to which the commodities are to be shipped in their present form. Except for Canada, export shipments valued \$100-\$499 are included on the basis of sampling estimates; shipments to Canada valued \$100-\$1,999 are sampled.

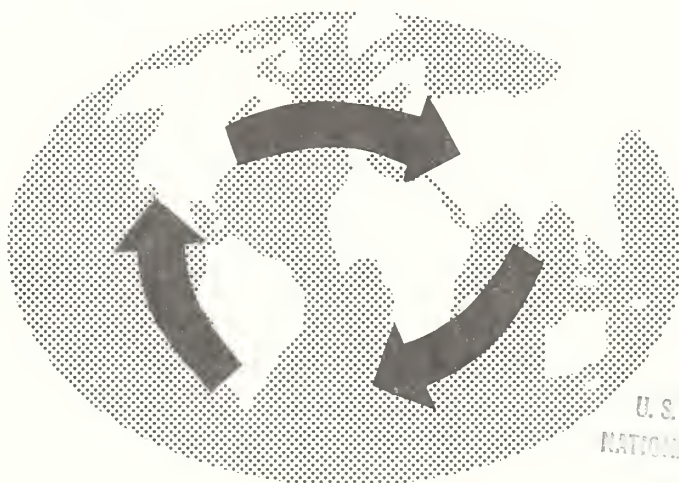
IMPORTS Imports for consumption consist of commodities released from U. S. Customs custody upon arrival, or entered into bonded manufacturing warehouse, or withdrawn from bonded storage warehouse for consumption. The agricultural statistics exclude low-value shipments from countries not identified because of illegible reporting, but they are reflected in nonagricultural and overall import totals in this report.

The import value, defined generally as the market value in the foreign country, excludes import duties, ocean freight, and marine insurance. The country of origin is defined as the country where the commodities were grown or processed. Where the country of origin is not known, the imports are credited to the country of shipment.

Imports similar to agricultural commodities produced commercially in the United States and others that are interchangeable in use to any significant extent with such U. S. commodities are supplementary, or partly competitive. All other commodities are complementary, or noncompetitive.

Further explanatory material on foreign trade statistics and compilation procedures of the Bureau of the Census is contained in the publications of that agency.

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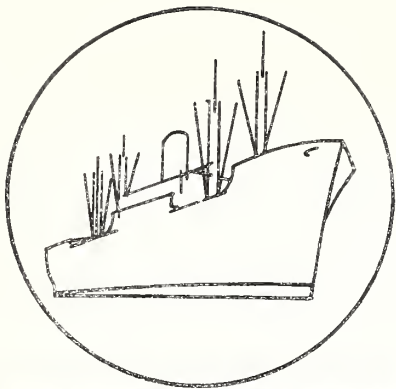
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Trade Statistics and Analysis Branch
Foreign Development and Trade Division
Economic Research Service



FOREIGN AGRICULTURAL TRADE OF THE UNITED STATES

Digest

U.S. Agricultural Exports to 15 Major Markets Up 18 Percent in 5 Years (see page 7). Fifteen countries received 71 percent of the farm products exported from the United States in calendar year 1968. Their share has been relatively stable the last 6 years, ranging from 66 to 73 percent. Twelve other countries showed substantial growth as markets during 1963-68, averaging a 17-percent increase per year. For 1963-68, their annual growth rate was 7.2 percent. This rate compares with 3.5 percent for our top 15 customers and 2.2 percent for total U.S. agricultural exports.

U.S. agricultural products transshipped through the Netherlands totaled \$153 million in 1968 -- corn and soybeans accounting for the largest shares. Our farm products offloaded there and reshipped inland moved primarily to the EEC countries, notably West Germany. Transshipments of U.S. farm goods through Belgian ports totaled \$34 million in 1968. Wheat, corn, soybeans, oil cake and meal, and tobacco were the principal commodities. France was the major recipient.

Hamburg was the transshipment point for U.S. agricultural products valued at \$38 million in 1968. Most of these products moved up the Elbe River to East Germany, Czechoslovakia, and other East European countries. In 1968, they received U.S. products valued at \$29 million, mostly corn.

* * * * *

1968 U.S. Agricultural Imports Second Highest on Record (see page 35). The value of U.S. agricultural imports in 1968 increased 13 percent to \$5,028 million -- the highest level since the peak in 1951. Imports from Brazil -- the leading source -- increased \$103 million or 22 percent over 1967. Mexico, the Philippines, Australia, and Canada were next in line as overall sources of U.S. imports of farm products. Meat and cattle, sugar, coffee, and fruits and vegetables accounted for the increased imports from Mexico. Coffee imports increased from Brazil and the Ivory Coast. Meat and cattle imports increased sharply from Canada, Argentina, New Zealand, and Australia. Much larger imports of sugar came from Peru and the Dominican Republic. Spain and the Philippines supplied large increases in fruits, nuts, and vegetables, while Malaysia accounted for the increase in crude rubber. U.S. imports of dairy products and cocoa beans declined. Steady growth in imports from Europe resulted in a 1968 peak of \$896 million or 18 percent of the U.S. total -- up from the 14-percent share in 1963. Latin America scored the largest regional gain over 1967, but its share has declined to 41 percent from 43 percent in 1963. In 1968, Africa's 19-percent gain in farm exports to the United States raised its share to 11 percent of the U.S. total.

* * * * *

Selected Price Series of International Significance (see page 59). Feed grain prices rose sharply from April to May -- American and Argentine corn by 8 percent and sorghum grain by 5 percent. The export price of Thai rice was up 4 percent. All other prices changed less or were stable.

* * * * *

Commercial and Government Program Export Highlights (see page 63). U.S. exports of farm products totaled \$4,043 million in July-March 1968/69, \$785 million less than a year earlier. Nearly three-fifths of the drop was in commercial exports, with the largest reductions in wheat, feed grains, cotton, and rice. Exports under Food-for-Peace programs amounted to \$588 million, down \$320 million from a year earlier. Sales for foreign currency totaled \$181 million, off nearly 70 percent from last year's pace. Long-term credits rose to \$276 million from \$178 million, continuing the shift from sales for foreign currency to long-term credit. Foreign donations were less than during the 1967/68 period. Program shipments in all commodity groups except dairy products were lower. Shipments of wheat and feed grains were sharply reduced.

U.S. agricultural exports in July-December lagged only \$83 million behind last year's total, but shipments during January-March were only slightly more than half the total for the same quarter of 1968. During the longshoremen's strike, which began in December 1968 and continued through most of February, shipments from Atlantic and Gulf ports were virtually at a standstill. The strike continued through March at several West Gulf ports. The deepest cuts during January-March were in wheat, feed grains, cotton, oilseeds and products, rice, and tobacco.

* * * * *

U.S. Agricultural Exports: July-May 1968/69 (see page 72). U.S. agricultural exports during July-May 1968/69 totaled \$5.2 billion, 11 percent lower than the same months of 1967/68. Agricultural exports during May were \$584 million, 17 percent higher than those of May 1968. May exports of animals and their products, grains and preparations, and oilseeds and products increased. Exports of animals and animal products have up-trended all this fiscal year. They were up 14 percent through May 1969, boosted mainly by dairy products, hides and skins, meats and meat products, and poultry. While substantial increases have occurred in exports of cotton during the last 2 months, total value is nearly one-third below that of July-May 1967/68.

Sales of farm products to the EEC through May 1969 were down 9 percent from last fiscal year. Most of this decline resulted from a 23-percent reduction in exports of agricultural commodities subject to the EEC's variable import levies. Among the commodities not subject to these levies, vegetables and preparations, tobacco, cattle hides, vegetable oils, soybeans, and flaxseed increased. These were more than offset by reduced shipments of cotton, fruits and preparations, tallow, variety meats, nuts and preparations, and hops. Cotton exports alone fell \$39 million in July-May 1968/69 from the same months of 1967/68.

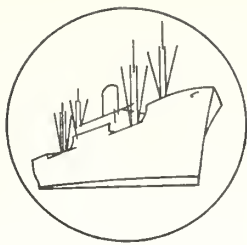
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U.S. Agricultural Imports: July-May 1968/69 (see page 78). The monthly rate of agricultural imports into the United States diminished slightly in May from high levels attained during the 2 preceding months, but remained above last year's pace. U.S. agricultural imports in May amounted to \$438 million against \$488 million in April and \$434 million in May 1968. In the 11-month period through May, U.S. farm imports were 6 percent higher than a year ago. Advances were mainly in competitive products, particularly for cattle, meats, cheese, fruits, nuts, vegetables, and vegetable oils. Higher prices accounted for about 2 percent of this gain. While most classes of non-competitive imports were higher than in the preceding year, reduced coffee and cocoa bean imports nearly offset growth in that category.

Table 1.--U.S. exports: Value of total and agricultural exports, including specified Government-financed programs 1/ and commercial (dollar) sales by selected commodities and commodity groups, averages 1955-59 and 1960-64; annual 1965-68 and July-May 1968/69

Year ending June 30	Animals and products	Cotton, excluding linters	Wheat and flour	Feed grains, excluding products	Milled Rice	Oilseeds and products	Fruits and vegetables	Tobacco, unmanufactured	Other	Total agricultural exports	Nonagricultural exports	Total, all commodities ties
-- Million dollars --												
<u>Average</u>												
<u>1955-59</u>												
Total	609	685	709	373	107	437	344	344	210	3,818	13,900	17,718
Commercial	422	399	240	231	57	329	328	310	196	2,512		
Programs	187	286	469	142	50	108	16	34	14	1,306		
<u>1960-64</u>												
Total	655	717	1,196	664	155	705	416	387	255	5,150	16,293	21,443
Commercial	551	545	400	540	80	589	413	331	230	3,679		
Programs	104	172	796	124	75	116	3	56	25	1,471		
<u>Annual</u>												
<u>1964/65</u>												
Total	818	584	1,240	940	203	1,125	443	395	349	6,097	20,200	26,297
Commercial	667	419	249	864	134	961	439	360	307	4,400		
Barter	1	54	21	19	---	22	---	13	---	130		
Programs	150	111	970	57	69	142	4	22	42	1,567		
<u>1965/66</u>												
Total	779	386	1,402	2/1,346	220	1,224	496	395	428	6,676	22,225	28,901
Commercial	670	262	465	1,232	160	1,087	495	305	384	5,060		
Barter	1	56	72	12	---	33	---	54	---	228		
Programs	108	68	865	102	60	104	1	36	44	1,388		
<u>1966/67</u>												
Total	2/732	542	1,312	2/1,154	305	1,257	492	550	427	6,771	24,048	30,819
Commercial	600	377	666	947	174	1,124	492	443	373	5,196		
Barter	---	45	119	22	---	26	---	84	---	296		
Programs	132	120	527	185	131	107	3/	23	54	1,279		
<u>1967/68 4/</u>												
Total	2/645	475	1,277	2/1,001	337	1,202	456	494	426	6,313	25,889	32,202
Commercial	511	300	510	882	200	1,086	453	389	380	4,711		
Barter	---	41	143	30	---	12	---	75	---	301		
Programs	134	134	624	89	137	104	3	30	46	1,301		
<u>July-March 1967/68</u>												
Total	2/467	350	1,009	2/812	234	915	340	385	316	4,828	18,661	23,489
Commercial	399	273	544	731	137	838	337	372	285	3,916		
Programs 5/	68	77	465	81	97	77	3	13	31	912		
<u>July-March 1968/69</u>												
Total	2/521	200	617	575	189	902	337	365	337	4,043	20,869	24,912
Commercial	439	150	354	556	102	857	337	353	307	3,455		
Programs 5/	82	50	263	19	87	45	0	12	30	588		
<u>Monthly 1967/68</u>												
July	52	27	105	83	18	89	40	25	33	472	1,918	2,390
August	50	27	114	73	16	79	38	38	33	468	1,982	2,450
September	49	31	121	76	17	68	37	57	33	489	2,026	2,515
October	52	31	101	77	24	119	47	46	35	532	1,926	2,458
November	59	33	125	127	26	155	39	59	44	667	2,098	2,765
December	46	38	102	101	28	114	38	60	37	564	2,277	2,841
January	45	61	109	88	44	95	34	35	34	545	2,152	2,697
February	52	53	120	94	24	91	33	39	41	547	2,148	2,695
March	50	49	111	92	38	105	34	26	39	544	2,091	2,635
April	56	46	112	65	40	94	36	33	42	524	2,421	2,945
May	61	45	75	65	36	98	41	37	40	498	2,432	2,930
June	53	34	82	59	28	95	38	39	33	461	2,298	2,759
July-June	625	475	1,277	1,000	339	1,202	455	494	444	6,311	25,769	32,080
<u>Monthly 1968/69</u>												
July	48	43	86	70	21	86	41	36	35	466	2,198	2,664
August	64	24	83	91	15	81	36	53	42	489	2,314	2,803
September	60	30	53	79	28	74	40	66	40	470	2,481	2,951
October	60	18	71	57	17	124	44	35	38	464	2,254	2,718
November	68	22	86	76	29	179	36	68	45	609	2,542	3,151
December	61	33	112	89	29	148	36	58	45	611	2,424	3,035
January	39	7	25	9	13	16	31	9	29	178	1,893	2,071
February	44	7	29	27	21	45	34	3	30	240	1,907	2,147
March	63	15	70	75	20	149	40	38	47	517	2,856	3,373
April	74	64	93	62	41	148	39	35	46	602	2,915	3,517
May	90	41	98	70	36	100	42	57	50	584	2,966	3,550
July-May	671	304	806	705	270	1,150	419	458	447	5,230	26,750	31,980

1/ Includes programs authorized under Public Law 480 (including all barter), and Mutual Security (AID) programs 1955-64. Since 1963, the emphasis in the barter program has been on overseas procurement for U.S. agencies, which has a favorable effect on the U.S. balance of payments and is not primarily authorized by P.L. 480. Barter shipments are being reclassified from 1963 to include in "Programs" shipments under contracts for strategic materials and in "Commercial" shipments under contracts for procurement for U.S. agencies. For 1964-68, pending completion of the reclassification, barter exports are shown separately. For July-March 1967 and 1968, barter exports are shown under the new classification, i.e., shipments for strategic materials under "Programs" and shipments for U.S. agency procurement under "Commercial." 2/ Includes donations through voluntary relief agencies not separately reported by the Bureau of the Census. 3/ Less than \$500,000. 4/ Preliminary data (unrevised). 5/ Exports under Mutual Security (AID) programs were omitted from "Program" totals for July-March 1968 because of a delay in the preparation of the report for these programs.



SPECIAL in this issue

U.S. AGRICULTURAL EXPORTS TO 15 MAJOR MARKETS UP 18 PERCENT IN 5 YEARS

Total U.S. agricultural exports rose 12 percent from 1963 to 1968, but the 15 largest markets in calendar 1968 increased their receipts by 18 percent (tables 2 and 3). These 15 countries in 1968 received 71 percent of total U.S. exports of farm products. Over the 6-year span, their share has been relatively stable, ranging from 66 to 73 percent. Japan ranked as the major U.S. agricultural market throughout the period. India fell to sixth place in 1968, due to its substantially larger wheat crop in 1967/68 and resulting smaller import requirements.

Seven of the 15 countries are West European, including the EEC countries, the United Kingdom, and Spain.^{1/} The remaining eight include the following Asian countries: Japan, India, Pakistan, South Vietnam, Republic of Korea, Republic of China (Taiwan), and the Philippines. Canada is the other country. Japan, Canada, and the European countries are industrial or developed nations, while the remaining seven are developing countries.

Considering changes in average export values to the 15 major markets from 1963-65 to 1966-68 combined shipments to South Vietnam, Japan, India, the Netherlands, West Germany, Taiwan, Republic of Korea, and Philippines increased more than 20 percent. Exports to Pakistan declined during this period.

Twelve Other Countries Showed Substantial Growth

Besides the 15 principal markets for U.S. agricultural exports, 12 other countries (not in order of importance as U.S. agricultural markets) showed substantial growth as markets from 1963 to 1968 averaging 17-percent increases annually. For 1963-68, their annual growth rate was 7.2 percent. This compares with growth rates of 3.5 percent for the 15 major countries and 2.2 percent for total U.S. agricultural exports during that span. These 12 growth countries -- for the most part -- are developing nations. According to U.N. data, several of them have shown substantial economic growth as indicated by their indexes of industrial production. From the 1963 base, East Germany's index of industrial production rose 36 percent by 1968, and Norway's was up 32 percent. The Republic of South Africa's rose 39 percent, and Ghana's 20 percent through 1967. Among the 15 major U.S. markets, Spain's index of industrial production was up 53 percent, Japan's rose 90 percent, the Netherlands up 43 percent, and Taiwan -- 127 percent.

While several of the countries represent smaller markets for U.S. agricultural products, their purchases from the United States have grown substantially. The average value of U.S. exports to Indonesia increased to \$48 million in 1966-68 from \$21 million in 1963-65 (table 3). Exports to Indonesia, Thailand, and East Germany were more than two times greater, while those to Ghana and the Bahamas nearly doubled. Deliveries

^{1/} Belgium and Luxembourg are counted as one country.

Table 2.--Value of U.S. agricultural exports to selected countries, calendar years 1963-68

Country	1963	1964	1965	1966	1967	1968
-- 1,000 dollars --						
Indonesia	44,144	15,742	1,644	26,097	25,535	93,361
Thailand	11,864	13,098	18,693	23,169	28,178	38,311
East Germany	6,070	15,965	10,871	21,011	22,292	24,115
Ghana	7,768	9,387	8,123	15,120	15,521	18,639
Bahamas	9,234	11,305	13,508	17,558	21,981	25,553
Tunisia	14,748	12,373	22,964	20,509	32,477	27,352
Nigeria	8,851	8,774	9,318	14,046	12,860	15,641
Saudi Arabia	13,519	14,148	20,170	20,622	25,009	25,842
Jamaica	14,633	20,084	20,796	22,310	25,253	29,063
Republic of South Africa	23,621	36,369	25,424	59,985	30,431	26,737
Hong Kong	43,089	50,943	51,230	44,594	61,476	72,308
Norway	35,515	40,077	37,734	53,622	46,258	37,864
Total	233,056	248,265	240,475	338,643	347,271	434,786
15 major markets	3,758,943	4,214,832	4,462,795	4,783,898	4,671,192	4,441,519
Other	1,593,407	1,883,853	1,525,367	1,756,429	1,364,855	1,351,679
Total agricultural exports	5,585,406	6,346,950	6,228,637	6,878,970	6,383,318	6,227,984

Table 3.--Value of U.S. agricultural exports to selected countries, averages
1963-65 and 1966-68, and percentage change

Country	Average 1963-65	1,000 dollars	Average 1966-68	Percentage Change
		--		--
Indonesia	20,510		48,341	+136
Thailand	14,552		29,886	+105
East Germany	10,969		22,473	+105
Ghana	8,426		16,427	+95
Bahamas	11,349		21,698	+91
Tunisia	16,695		26,779	+60
Nigeria	8,981		14,182	+58
Saudi Arabia	15,946		23,824	+49
Jamaica	18,504		25,542	+38
Republic of South Africa	28,471		39,051	+37
Hong Kong	48,421		59,459	+23
Norway	37,775		45,915	+22
Total	240,559		373,567	+55
15 major markets	4,145,523		4,632,203	+12
Other	1,667,542		1,490,988	-11
Total agricultural exports	6,053,664		6,496,757	+7

to Tunisia rose 60 percent, those to Nigeria and Saudi Arabia were up 49 percent, and exports to Jamaica, Republic of South Africa, Hong Kong, and Norway rose nearly a quarter to more than a third. These countries received 4 percent of U.S. agricultural exports in 1963, and 7 percent in 1968. Exports to the 12 countries continued to increase from 1966 through 1968 even though total U.S. agricultural exports declined during this period (fig. 1).

The 15 major U.S. markets, in total, were mainly commercial markets; and commercial sales to these countries accounted for 84 percent of their total receipts from the United States in 1968. In contrast, the commercial receipts of the 12 growth countries were 68 percent in 1968.

Principal Commodities Exported to Various Countries

Feed grains accounted for the largest share of U.S. exports of farm commodities to the 15 largest markets. In 1968, feed grain exports to these countries totaled \$790 million, 14 percent below 1967, but 1 percent higher than the 1963-65 average. Japan and Western Europe -- the main recipients -- received nearly three-fourths of U.S. feed grain exports in 1968. Wheat and oilseeds (mostly soybeans) were other important items. India, Japan, and Pakistan were the principal markets for wheat. While Japan was a commercial market, India and Pakistan were recipients under Food-for-Peace exports.

Cotton and tobacco combined accounted for about 15 percent of the U.S. exports to the 15 major markets in 1968. Tobacco exports moved principally to Europe. Our largest customer there -- the United Kingdom -- bought \$145 million worth in 1968. West Germany, the next largest market, and the United Kingdom accounted for 42 percent of U.S. tobacco exports.

U.S. farm goods to the 12 growth countries in 1968 were mainly rice, wheat, cotton, tobacco, and feed grains. Rice was the major product shipped to the 12 countries, and their receipts were 29 percent of U.S. rice exports. They also took 14 percent of the cotton, 8 percent of the tobacco, 11 percent of the dairy products, and 8 percent of vegetable oils.

Transshipments of Selected U.S. Agricultural Exports

Data gathered by the Bureau of the Census, Department of Commerce, show exports by country of destination, but do not contain allowances for transshipments through various foreign ports or port areas. Sizable quantities of grain and oilseeds exported from the Great Lakes ports are moved through Canadian storage facilities located on the lower St. Lawrence River. The Commerce data show these shipments to Canada. Table 19, in the July issue of FATUS shows the quantity and value of U.S. grain and oilseeds transshipped through Canadian facilities in 1968. Wheat transshipments, valued at \$44 million, accounted for the largest share. Soybeans and corn were also substantial. In 1968, the value of grains and oilseeds exported through Canadian ports totaled \$111 million (table 4).

In addition to transshipments through Canadian ports, U.S. products are transshipped through Netherlands, West German, and Belgian ports. The estimated quantity and value of these transshipments are shown in tables 5-7. Transshipments of U.S. farm goods through the Netherlands were valued at \$153 million in 1968, with corn and soybeans accounting for the largest shares. The principal recipients were EEC countries -- notably West Germany. The United Kingdom was the ranking recipient outside the EEC.

Transshipments of U.S. farm products through Belgian ports totaled \$34 million in 1968. Wheat, corn, soybeans, oil cake and meal, and tobacco were the principal commodities

Table 4.--U.S. agricultural exports from Canadian ports: Quantity and value by commodity and destination,
calendar year 1968

Destination	Wheat		Rye		Barley		Corn		Soybeans		Flaxseed		Total
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	
	bu.	dol.	bu.	dol.	bu.	dol.	bu.	dol.	bu.	dol.	bu.	dol.	
European Economic Community (EEC):	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
Belgium-Luxembourg ..	2,074	3,425	---	---	---	---	697	801	255	680	---	---	4,906
France	912	1,506	---	---	---	---	210	241	---	---	---	---	1,747
Germany, Fed. Rep. ..	1,357	2,241	---	---	---	---	2,699	3,100	1,562	4,165	---	---	9,506
Italy	6,663	11,004	---	---	159	139	894	1,027	1,341	3,575	---	---	15,745
Netherlands	9,945	16,424	---	---	---	---	15,303	17,577	3,804	10,142	788	2,364	46,507
Subtotal	20,951	34,600	---	---	159	139	19,803	22,746	6,962	18,562	788	2,364	78,411
European Free Trade Association (EFTA):	---	---	---	---	---	---	---	---	---	---	---	---	---
Denmark	---	---	---	---	---	---	---	---	97	259	---	---	259
Norway	762	1,258	134	169	---	---	190	218	170	453	---	---	2,098
Portugal	---	---	---	---	---	---	66	76	---	---	---	---	76
Switzerland	234	387	---	---	---	---	---	---	---	---	---	---	387
United Kingdom	1,524	2,517	---	---	---	---	3,607	4,143	888	2,367	---	---	9,027
Subtotal	2,520	4,162	134	169	---	---	3,863	4,437	1,155	3,079	---	---	11,847
Other:	---	---	---	---	---	---	---	---	---	---	---	---	---
Algeria	921	1,521	---	---	---	---	---	---	---	---	---	---	1,521
Colombia	---	---	---	---	403	353	---	---	---	---	---	---	353
Cyprus	---	---	---	---	61	54	82	94	---	---	---	---	148
India	1/1,651	2,727	---	---	---	---	---	---	---	---	---	---	2,727
Japan	---	---	---	---	---	---	---	---	3,821	10,187	---	---	10,187
Spain	---	---	---	---	---	---	493	566	1,427	3,805	---	---	4,371
Taiwan	---	---	---	---	---	---	---	---	244	651	---	---	651
Venezuela	575	950	---	---	---	---	---	---	---	---	---	---	950
Subtotal	2,651	5,198	---	---	464	407	575	660	5,492	14,643	---	---	20,908
Total	26,618	43,960	134	169	623	546	24,241	27,843	13,609	36,284	788	2,364	111,166

1/ Includes 1,155 bushels under P.L. 480.

Sources: Statistics Division, Board of Grain Commissioners for Canada; External Trade Division, Dominion Bureau of Statistics; and Foreign Trade Division, U.S. Bureau of the Census.

France was the major recipient of products transshipped through Belgian ports, followed by Switzerland and the United Kingdom. Combined, these three countries accounted for 91 percent of the U.S. agricultural products transshipped through Belgian ports.

Transshipments of U.S. export products through Hamburg, Germany, totaled \$38 million in 1968 (table 7). Most of this volume moves up the Elbe River to East European countries. The two leading destinations for transshipments through Hamburg were East Germany and Czechoslovakia; in 1968, they received U.S. products valued at \$29 million, mostly corn. Transshipments from Hamburg to Denmark totaled \$6 million; more than half was corn.

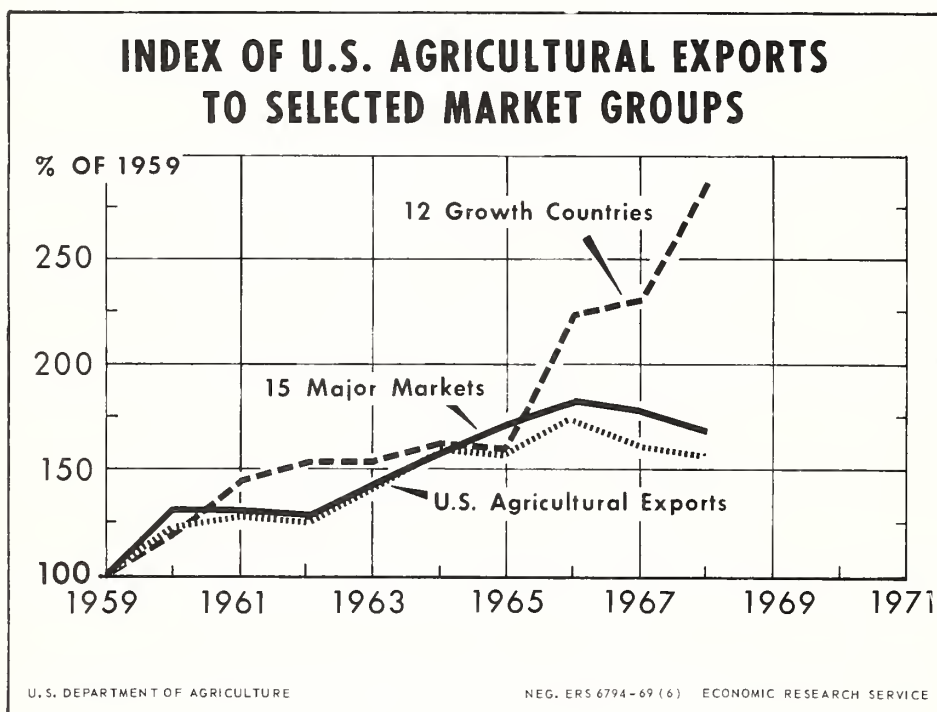


Figure 1

Table 5.--Transshipments of U.S. agricultural products through the Netherlands: Estimated quantity and value by commodity and destination, calendar year 1968

Destination	Wheat		Rye		Oats		Corn (maize)		Rice		Grain sorghums	
	Quantity:	Value	Quantity:	Value	Quantity:	Value	Quantity:	Value	Quantity:	Value	Quantity:	Value
	Metric tons	1,000 dol.	Metric tons	1,000 dol.	Metric tons	1,000 dol.	Metric tons	1,000 dol.	Metric tons	1,000 dol.	Metric tons	1,000 dol.
European Economic Community (EEC):												
Belgium-Luxembourg	29,653	1,865	---	---	---	---	30,929	1,491	469	83	4,297	203
France	28,059	1,764	---	---	---	---	45,363	2,186	833	147	764	36
West Germany	154,644	9,724	---	---	931	42	435,152	20,974	3,725	659	4,842	229
Subtotal	212,356	13,353	---	---	931	42	511,444	24,651	5,027	889	9,903	468
European Free Trade Association (EFTA):												
Austria	---	---	---	---	---	---	---	---	---	---	---	1/
Denmark	675	42	2,218	106	2,328	105	61,858	2,982	46	8	1,462	69
Finland	---	---	---	---	---	---	1,995	96	---	---	---	---
Norway	---	---	---	---	---	---	2	1/	---	---	1,339	63
Portugal	---	---	---	---	---	---	7,416	357	---	---	---	---
Sweden	4,539	286	---	---	---	---	10,310	497	---	---	---	---
Switzerland	13,281	835	60	3	20,027	906	7,216	348	1,332	236	2,370	112
United Kingdom	86,409	5,433	260	12	---	---	409,379	19,732	3,116	551	5,669	267
Subtotal	104,904	6,596	2,538	121	22,355	1,011	498,176	24,012	4,494	795	10,844	511
Other:												
Bulgaria	---	---	---	---	---	---	---	---	---	---	190	9
East Germany	---	---	---	---	---	---	---	---	---	---	---	---
Greece	---	---	---	---	---	---	---	---	---	---	---	---
Hungary	---	---	---	---	---	---	179	9	---	---	---	---
Iceland	---	---	---	---	---	---	6,071	293	214	38	---	---
Ireland	---	---	---	---	---	---	13,402	646	---	---	10,224	483
Malta	1,594	100	---	---	---	---	1,691	82	63	11	---	---
Poland	---	---	---	---	---	---	---	---	---	---	---	---
Rumania	---	---	---	---	---	---	---	---	---	---	---	---
Spain	---	---	---	---	---	---	5	1/	---	---	20	1
Subtotal	1,594	100	---	---	---	---	21,348	1,030	277	49	10,434	493
Total	318,854	20,049	2,538	121	23,286	1,053	1,030,968	49,693	9,798	1,733	31,181	1,472

Continued--

Table 5.--Transshipments of U.S. agricultural products through the Netherlands: Estimated quantity and value by commodity and destination, calendar year 1968--Continued

Destination	Soybeans		Flaxseed		Oil cake and meal		Cotton, raw		Tobacco, unmanufactured		Total
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	
	Metric tons	1,000 dol.	Metric tons	1,000 dol.	Metric tons	1,000 dol.	Metric tons	1,000 dol.	Metric tons	1,000 dol.	Metric tons
European Economic Community (EEC):											
Belgium-Luxembourg	77,219	7,706	10,705	1,287	27,137	2,407	169	93	1,095	1,660	16,795
France	16,864	1,683	1,176	141	42,783	3,794	278	153	---	---	9,904
West Germany	311,097	31,048	3,799	457	145,166	12,873	1,103	607	2,883	4,370	80,983
Subtotal	405,180	40,437	15,680	1,885	215,086	19,074	1,550	853	3,978	6,030	107,682
European Free Trade Association (EFTA):											
Austria	---	---	---	---	14	1	---	---	---	---	1
Denmark	245	24	205	25	1,004	89	---	---	---	---	3,450
Finland	---	---	---	---	---	---	35	19	---	---	115
Norway	---	---	---	---	12	1	---	---	37	56	120
Portugal	---	---	---	---	---	---	---	---	---	---	357
Sweden	---	---	---	---	1,088	97	---	---	---	---	880
Switzerland	3,952	394	3,399	409	---	---	452	249	1,781	2,700	6,192
United Kingdom	31,368	3,131	2,978	358	22,306	1,978	379	209	---	---	31,671
Subtotal	35,565	3,549	6,582	792	24,424	2,166	866	477	1,818	2,756	42,786
Other:											
Bulgaria	---	---	---	---	---	---	---	---	---	---	9
East Germany	---	---	---	---	1,798	160	---	---	---	---	160
Greece	---	---	2,750	331	---	---	---	---	---	---	331
Hungary	---	---	---	---	---	---	---	---	---	---	9
Iceland	---	---	---	---	---	---	---	---	---	---	331
Ireland	2,095	209	---	---	3,454	306	---	---	---	---	1,744
Malta	---	---	---	---	---	---	---	---	---	---	93
Poland	---	---	---	---	1,943	172	---	---	---	---	172
Rumania	---	---	---	---	---	---	---	---	---	---	1
Spain	950	95	---	---	---	---	---	---	---	---	95
Subtotal	3,045	304	2,750	331	7,195	638	---	---	---	---	2,945
Total	443,790	44,290	25,012	3,008	246,705	21,878	2,416	1,330	5,796	8,786	153,413

1/ Less than \$500.

Sources: Foreign Trade Division, U.S. Bureau of the Census, Report FT 410; Netherlands Central Bureau of Statistics, Transit Trade with Transshipment Reports, and Monthly Statistics of Foreign Trade by Country-December 1968.

Table 6.--Transshipments of U.S. agricultural products through Belgium: Estimated quantity and value by commodity and destination, calendar year 1968

Destination	Wheat		Oats		Corn (maize)		Rice		Soybeans	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
	Metric tons	1,000 dol.	Metric tons	1,000 dol.	Metric tons	1,000 dol.	Metric tons	1,000 dol.	Metric tons	1,000 dol.
European Economic Community (EEC):										
France	64,254	4,091	---	---	105,460	5,099	3,402	605	46,792	4,754
Netherlands	664	42	---	---	10,705	518	72	12	43	4
West Germany	2,573	164	198	8	5,114	247	221	40	502	51
Subtotal	67,491	4,297	198	8	121,279	5,864	3,695	657	47,337	4,809
European Free Trade Association (EFTA):										
Finland	---	---	---	---	---	---	---	---	---	---
Sweden	415	26	---	---	---	---	---	---	---	---
Switzerland	3,903	249	5,816	235	320	15	1,817	323	22	2
United Kingdom	11,207	714	---	---	38,189	1,847	466	83	5,074	516
Subtotal	15,525	989	5,816	235	38,509	1,862	2,283	406	5,096	518
Total	83,016	5,286	6,014	243	159,788	7,726	5,978	1,063	52,433	5,327

Continued--

Table 6.--Transshipments of U.S. agricultural products through Belgium: Estimated quantity and value by commodity and destination, calendar year 1968--Continued

Destination	Oil cake and meal		Cotton, raw		Tobacco, unmanufactured		Total
	Quantity	Value	Quantity	Value	Quantity	Value	
	Metric tons	1,000 dol.	Metric tons	1,000 dol.	Metric tons	1,000 dol.	1,000 dol.
European Economic Community (EEC):							
France	74,705	6,835	393	213	130	207	21,804
Netherlands	2,717	249	490	265	27	43	1,133
West Germany	11,862	1,085	94	51	80	128	1,774
Subtotal	89,284	8,169	977	529	237	378	24,711
European Free Trade Association (EFTA):							
Finland	---	---	152	82	92	147	229
Sweden	272	25	11	6	---	---	57
Switzerland	308	28	21	11	3,052	4,868	5,731
United Kingdom	688	63	47	26	194	309	3,558
Subtotal	1,268	116	231	125	3,338	5,324	9,575
Total	90,552	8,285	1,208	653	3,575	5,702	34,286

Sources: Foreign Trade Division, U.S. Bureau of the Census, Report FT 410; Belgian National Institute of Statistics, Transit Trade Reports, and Monthly Bulletin of Foreign Commerce-December 1968.

Table 7.--Transshipments of U.S. agricultural products through Hamburg:
Quantity and value by commodity and destination, calendar year 1968

Destination	Corn (maize)		Grain sorghums		Rice		Rye		Oilseeds		Oil cake and meal		Total Value
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	
	Metric tons	1,000 dol.	Metric tons	1,000 dol.	Metric tons	1,000 dol.	Metric tons	1,000 dol.	Metric tons	1,000 dol.	Metric tons	1,000 dol.	1,000 dol.
Austria	1,118	54	1,342	64	932	162	---	---	221	22	2,157	190	1,000
Czechoslovakia ..	69,216	3,328	---	---	353	61	---	---	26,035	2,602	12,043	1,064	1,000
Denmark	68,245	3,282	1,208	57	---	---	1,840	1,086	4,441	444	13,255	1,171	1,000
East Germany	346,436	16,660	83,618	3,971	---	---	---	---	13,324	1,332	---	---	---
Finland	6,564	316	---	---	---	---	---	---	2,357	236	---	---	---
France	---	---	---	---	45	8	---	---	61	6	---	---	---
Hungary	---	---	---	---	217	37	---	---	---	---	---	---	---
Poland	---	---	---	---	---	---	---	---	1,400	140	---	---	---
Sweden	14,303	688	160	8	---	---	---	---	150	15	7,954	703	1,414
Tunisia	---	---	---	---	---	---	---	---	---	---	200	17	---
United Kingdom ..	---	---	---	---	---	---	---	---	706	71	---	---	---
Total	505,882	24,328	86,328	4,100	1,547	268	1,840	1,086	48,695	4,868	35,609	3,145	37,795

Source: U.S. Feed Grains Council, Hamburg.

Table 8.--U.S. agricultural exports: Major countries of destination by commodity groups,
calendar years 1963-68

Country and year 1/	Total 2/	Grains and preparations			Cotton, excluding: linters	Tobacco, unmanu- factured	Vegetable fats and oils 2/ 4/	Oilseeds	Oil cake and meal, protein meal
		Wheat and:	Rice:	Feed:					
		flour 2/	milled 2/	grains 2/ 3/					
-- 1,000 dollars --									
Total									
1963	5,585,406	1,330,560	177,032	793,618	576,382	403,105	185,317	505,989	124,955
1964	6,346,950	1,532,394	204,427	855,701	681,734	412,832	246,467	609,147	144,510
1965	6,228,637	1,184,058	243,401	1,134,106	486,169	382,686	282,684	687,117	186,673
1966	6,878,970	1,534,378	227,984	1,333,849	432,181	481,522	193,712	801,617	231,919
1967	6,383,318	1,206,483	317,218	1,053,937	463,813	498,305	187,154	810,217	245,920
1968	6,227,984	1,100,059	343,062	926,476	459,361	524,398	151,306	856,848	262,075
Japan (1)									
1963	651,311	92,107	166	109,389	140,101	27,105	2,795	148,270	959
1964	719,569	110,024	12,503	140,791	132,306	31,690	3,931	148,019	843
1965	876,239	109,122	50,846	221,697	122,511	35,057	2,113	171,086	4,575
1966	942,087	138,261	17,704	240,466	109,358	39,748	2,979	221,436	511
1967	865,024	140,815	15,526	219,855	114,812	24,471	2,770	188,020	574
1968	932,625	123,692	406	239,991	110,020	45,751	3,113	225,865	2,304
Canada (2)									
1963	596,527	50,565	8,336	100,523	46,888	2,860	12,036	75,601	19,292
1964	615,092	32,537	7,592	99,818	57,462	3,702	14,313	95,192	17,149
1965	619,699	28,422	9,598	102,841	48,392	4,741	18,392	92,226	19,636
1966	625,644	36,727	8,214	92,362	29,454	3,633	16,308	86,062	20,965
1967	555,966	23,837	9,344	59,324	32,603	4,245	10,274	67,002	20,588
1968	595,218	44,014	10,088	67,519	12,728	4,041	10,387	82,007	21,062
Netherlands (3)									
1963	356,618	23,210	3,284	117,053	13,521	18,209	10,328	54,580	14,038
1964	445,154	28,248	5,781	132,195	13,533	18,603	15,976	85,358	18,447
1965	470,211	27,733	2,100	165,577	7,438	22,530	11,104	86,400	22,568
1966	493,874	39,361	4,891	171,937	5,832	17,352	9,208	118,234	28,368
1967	492,443	32,090	7,737	172,065	3,107	27,441	5,672	122,728	36,463
1968	467,515	27,057	9,732	134,947	4,362	30,279	10,661	115,765	51,826
West Germany (4)									
1963	361,433	15,926	7,367	44,898	35,432	64,477	7,157	61,090	9,722
1964	435,343	14,064	7,407	66,153	49,092	67,091	14,471	81,669	18,225
1965	433,519	15,773	5,091	82,453	17,022	63,605	22,358	79,880	30,603
1966	495,250	28,086	9,525	105,360	16,251	83,635	5,320	106,763	45,695
1967	436,464	27,220	9,576	64,332	14,148	99,657	907	103,068	42,584
1968	397,052	16,686	11,795	64,876	8,800	74,062	605	104,767	44,561
United Kingdom(5)									
1963	408,028	15,799	6,978	88,221	25,492	122,189	2,449	15,131	466
1964	439,824	19,373	7,182	92,787	30,748	116,785	7,379	19,638	491
1965	398,048	18,074	6,073	101,177	19,255	95,081	5,944	24,106	5,380
1966	471,050	50,888	6,958	112,010	17,295	136,193	5,003	14,976	10,221
1967	423,513	32,298	10,515	90,116	15,813	139,254	2,970	14,481	9,928
1968	374,015	7,892	12,622	80,193	11,757	145,151	3,636	10,467	6,900
India (6)									
1963	360,579	247,473	50,040	2,915	43,447	1,954	54	0	47
1964	480,904	370,963	43,957	8,300	37,138	789	58	0	77
1965	482,445	354,062	33,214	11,744	38,839	0	19,059	42	163
1966	538,654	367,340	9,637	102,749	16,497	527	13,775	54	121
1967	529,485	284,856	16	89,146	53,408	1,746	38,883	17	1,107
1968	363,469	243,390	3	23,530	35,215	434	19,457	22	196
Italy (7)									
1963	207,094	15,410	47	64,220	34,284	8,392	627	28,284	12,043
1964	220,653	9,944	1	67,424	59,057	5,778	1,032	32,651	5,486
1965	267,328	5,443	2	145,798	18,750	5,157	1,289	43,036	11,540
1966	241,929	15,350	3	107,099	20,466	2,118	604	40,606	18,867
1967	226,318	10,498	6	83,706	33,233	5,565	468	51,083	12,649
1968	230,871	14,647	7	93,911	22,433	4,210	602	48,926	19,756

Continued--

Table 8.--U.S. agricultural exports: Major countries of destination by commodity groups,
calendar years 1963-68--Continued

Country and year <u>1/</u>	Fruits and prepa- rations :	Vegetables: and prepa- rations :	Nuts and prepa- rations :	Animal fats and oils :	Poultry meat :	Other meats, excluding products :	Hides and skins :	Dairy products <u>2/</u> :	Other <u>2/ 5/</u>
-- 1,000 dollars --									
Total									
1963	276,171	172,728	21,534	172,259	56,849	86,547	74,577	181,480	446,303
1964	278,604	158,016	27,160	249,336	61,309	114,725	92,694	223,710	454,184
1965	313,123	155,350	43,334	225,619	58,420	103,357	108,528	196,038	437,974
1966	315,235	175,989	38,470	191,022	52,263	106,530	154,434	126,262	481,603
1967	310,306	164,211	43,155	178,282	46,085	105,134	127,222	120,731	505,145
1968	276,872	172,585	37,567	150,930	43,767	117,738	121,873	143,894	539,173
Japan (1)									
1963	7,496	2,954	2,084	23,018	2,538	5,606	30,277	12,264	44,182
1964	11,094	1,844	3,009	32,859	2,934	2,847	28,244	10,366	46,265
1965	12,443	3,937	2,362	41,184	3,520	569	29,071	11,086	55,060
1966	14,626	3,626	4,266	41,611	3,425	673	47,485	5,816	50,096
1967	15,264	4,834	5,607	39,912	3,238	829	41,436	1,464	45,597
1968	16,530	4,135	5,104	35,701	5,207	12,322	44,900	2,529	55,055
Canada (2)									
1963	110,171	57,730	7,262	4,377	3,061	30,439	6,076	1,908	59,402
1964	109,205	61,465	8,351	5,117	4,095	21,405	7,812	2,540	67,337
1965	117,079	65,471	11,862	5,106	2,789	16,494	8,558	3,528	64,564
1966	119,833	74,066	13,031	5,813	3,169	21,938	15,564	2,297	76,208
1967	121,010	72,403	11,779	4,202	3,083	23,124	10,345	2,911	79,982
1968	124,679	77,877	12,625	3,752	3,535	23,526	11,575	2,918	82,885
Netherlands (3)									
1963	16,893	6,284	928	15,149	4,910	8,138	8,231	6,325	35,537
1964	15,052	4,271	1,737	18,498	4,553	13,329	10,609	28,550	30,414
1965	19,449	4,266	4,070	18,011	5,342	12,257	13,932	17,612	29,822
1966	18,516	4,397	1,561	14,866	2,683	11,093	9,871	162	35,542
1967	17,880	3,718	2,500	12,316	1,431	8,737	4,345	311	33,902
1968	10,000	4,429	1,840	10,461	921	8,073	5,701	252	41,209
West Germany (4)									
1963	24,307	14,382	2,844	7,454	22,153	6,948	4,741	2,712	29,823
1964	23,467	11,842	1,822	8,932	26,841	8,674	10,030	2,337	23,226
1965	30,042	11,290	2,970	7,320	24,101	6,269	11,001	3,076	20,665
1966	20,498	6,591	2,246	7,379	18,853	5,749	10,780	463	22,056
1967	15,115	5,393	2,703	4,898	15,406	5,266	7,034	667	18,490
1968	13,808	5,999	2,466	3,926	11,009	4,914	7,444	409	20,925
United Kingdom (5)									
1963	23,990	28,012	1,056	39,054	1,079	7,710	3,388	606	26,408
1964	22,998	15,025	2,009	58,630	1,364	12,209	6,693	5,682	20,831
1965	23,243	16,325	4,013	31,498	1,787	14,717	5,009	1,232	25,134
1966	24,279	21,743	4,048	17,121	2,006	15,508	4,780	1,656	26,365
1967	22,600	18,826	4,884	16,612	2,264	12,683	3,333	2,211	24,725
1968	13,425	17,642	3,949	11,172	1,418	14,019	4,338	1,653	27,781
India (6)									
1963	137	117	3	116	9	46	28	9,920	4,273
1964	41	202	6/	109	4	66	51	6,456	12,693
1965	34	87	0	9,193	12	24	53	9,811	6,108
1966	29	92	1	2,107	12	88	4	14,538	11,083
1967	31	308	2	18,248	1	205	15	9,383	32,113
1968	14	53	1	9,565	15	77	8	5,723	25,766
Italy (7)									
1963	3,022	3,931	22	10,979	689	123	2,521	10,283	12,217
1964	2,483	1,784	61	12,360	1,040	561	4,891	6,889	9,211
1965	3,608	1,488	57	9,797	1,764	165	4,351	1,488	13,595
1966	3,033	2,610	49	12,373	1,593	135	4,175	872	11,976
1967	3,005	1,181	37	7,596	2,049	179	3,722	86	11,255
1968	2,993	2,075	45	5,756	797	133	4,596	212	9,762

Continued--

Table 8.--U.S. agricultural exports: Major countries of destination by commodity groups, calendar years 1963-68--Continued

Country and year 1/	Total 2/	Grains and preparations			Cotton, excluding: linters	Tobacco, unmanu- factured	Vegetable fats and oils 2/ 4/	Oilseeds	Oil cake and meal, protein meal
		Wheat and:	Rice,	Feed					
		flour 2/	milled 2/	grains 2/ 3/					
-- 1,000 dollars --									
Korea, Rep. of (8):									
1963	111,437	50,903	1	8,321	35,745	0	96	920	0
1964	112,355	41,479	3	16,485	35,221	0	152	832	0
1965	95,824	40,109	1	2,021	36,680	0	56	0	0
1966	83,283	38,218	0	549	30,969	0	290	0	0
1967	146,407	60,337	14,667	3,344	46,368	1	504	2,393	0
1968	190,414	69,708	42,667	14,717	40,922	1	1,085	3,561	209
South Vietnam (9):									
1963	38,331	4,349	0	2,467	6,797	5,540	2,763	0	0
1964	50,223	6,658	193	3,712	9,968	6,149	2,732	0	0
1965	74,789	6,895	29,123	1,625	9,536	4,742	1,342	0	0
1966	143,202	11,552	63,239	2,278	11,199	9,086	5,364	0	24
1967	158,904	6,301	109,487	1,345	5,129	9,916	5,503	0	60
1968	152,323	10,442	95,071	2,115	6,023	8,288	4,771	0	0
Spain (10)									
1963	122,453	5,835	0	52,173	251	1,259	24,660	2,503	16,362
1964	92,996	1,237	0	30,918	3,292	2,545	14,820	10,812	12,471
1965	156,695	915	0	70,156	3,420	2,873	17,662	31,929	5,844
1966	190,001	760	0	88,232	1,077	3,680	1,710	62,560	7,872
1967	166,975	238	0	56,510	113	2,869	1,359	86,593	776
1968	146,611	19	3	24,380	1,145	4,348	544	95,469	4,230
France (11)									
1963	113,887	11,141	633	1,298	35,608	3,800	93	10,048	18,137
1964	149,339	8,801	423	3,680	45,930	4,681	418	10,873	21,703
1965	140,568	16,150	1,139	5,636	18,878	3,805	934	7,498	32,227
1966	148,189	17,613	2,856	5,815	17,291	5,253	701	5,290	42,677
1967	148,413	18,317	5,096	3,779	17,286	4,328	1,018	6,597	41,048
1968	144,088	15,856	5,569	12,160	16,071	5,372	966	1,612	43,008
Belgium (12)									
1963	132,379	7,309	2,062	48,420	12,712	9,337	200	15,437	7,580
1964	165,388	3,711	1,766	57,046	21,531	9,671	1,186	23,453	12,776
1965	164,827	6,561	1,807	72,776	8,170	11,218	1,000	20,180	13,798
1966	184,983	10,341	1,546	87,335	6,050	11,559	182	28,384	14,265
1967	156,461	9,591	3,024	50,587	4,074	12,037	100	29,211	23,815
1968	127,620	9,766	4,069	31,670	4,795	14,561	95	27,435	15,656
Rep. of China (13):									
1963	79,009	27,284	20	747	26,442	2,630	384	14,026	6/
1964	79,898	18,836	0	445	25,012	1,586	2,829	21,151	0
1965	75,309	21,109	0	1,873	20,342	3,927	1,010	17,595	0
1966	76,233	18,066	0	560	28,604	5,410	798	14,969	0
1967	111,436	27,440	0	219	28,541	6,331	2,065	37,858	0
1968	116,699	26,036	0	203	36,966	6,010	331	39,019	4
Pakistan (14)									
1963	164,854	121,155	8	299	2,594	2,255	28,684	0	0
1964	146,610	106,819	8	74	1,883	854	25,476	0	0
1965	140,129	92,550	22	2	2,932	2,260	33,951	0	6/
1966	72,543	49,257	6/	7,987	671	675	8,655	1	17
1967	162,447	111,153	7	17,203	180	2,801	21,583	0	0
1968	106,800	69,305	0	1	3,767	2,698	21,628	0	0
Philippines (15)									
1963	55,003	18,077	2	612	13,991	24	393	1,688	480
1964	61,484	11,126	11,286	74	15,350	504	287	570	733
1965	68,165	20,521	8,473	236	9,830	681	1,761	2,850	506
1966	76,976	32,610	6	191	15,196	3,065	721	2,289	877
1967	90,936	34,757	9,145	3,267	11,942	3,239	1,893	160	3,341
1968	96,199	38,797	6	59	19,261	5,985	561	485	3,590

Continued--

Table 8.--U.S. agricultural exports: Major countries of destination by commodity groups, calendar years 1963-68--Continued

Country and year 1/	Fruits and preparations	Vegetables: and preparations 2/	Nuts and preparations	Animal fats and oils	Poultry meat	Other meats, excluding products	Hides and skins	Dairy products 2/	Other 2/ 5/
-- 1,000 dollars --									
Korea, Rep. of (8):									
1963	49	106	7	2,016	1	18	1,069	3,935	8,250
1964	101	85	9	2,848	5	48	509	4,123	10,455
1965	127	169	5	3,060	6	33	350	4,495	8,712
1966	104	186	11	4,554	12	53	1,360	3,575	3,402
1967	108	153	9	4,220	7	99	1,736	7,411	5,050
1968	168	156	14	4,124	3	33	3,113	6,158	3,775
South Vietnam (9):									
1963	79	205	0	75	1	5	0	10,981	5,069
1964	90	140	6/	12	2	6/	0	15,670	4,897
1965	71	363	0	1	0	1	9	17,201	3,880
1966	207	624	1	142	14	127	0	36,663	7,682
1967	392	927	0	94	1	91	5	11,126	8,527
1968	918	360	0	61	1	61	0	15,773	8,439
Spain (10):									
1963	636	2,132	36	7,490	54	175	724	4,389	3,774
1964	393	1,644	66	7,998	24	97	1,827	1,658	3,194
1965	679	1,796	64	8,083	28	534	2,594	5,396	4,722
1966	957	3,103	165	9,812	350	582	4,027	743	4,371
1967	533	1,727	40	6,797	4	132	2,356	2,836	4,092
1968	611	1,479	8	6,275	6	232	2,745	1,290	3,827
France (11):									
1963	9,271	5,163	334	990	50	7,768	795	42	8,716
1964	8,443	3,601	463	2,186	59	17,752	1,675	9,001	9,650
1965	11,887	3,365	2,136	2,995	151	16,458	1,586	6,358	9,365
1966	10,661	5,458	559	797	207	19,184	2,677	39	11,111
1967	14,963	2,124	329	1,936	237	19,579	2,293	14	9,469
1968	9,538	1,580	339	458	186	17,318	3,644	27	10,384
Belgium (12):									
1963	11,046	3,297	211	1,627	90	661	138	4,987	7,265
1964	11,565	2,179	1,706	3,083	137	2,179	228	8,056	5,115
1965	12,354	1,881	2,603	1,173	164	1,863	731	2,506	6,042
1966	13,578	1,849	616	1,435	222	1,399	881	308	5,033
1967	13,560	1,103	922	1,095	245	2,404	383	156	4,154
1968	8,893	1,470	297	738	293	2,509	584	168	4,621
Rep. of China (13):									
1963	6	152	4	3,710	0	6/	606	772	2,226
1964	281	298	6/	4,133	0	0	483	1,699	3,145
1965	209	150	0	3,791	2	0	302	1,938	2,061
1966	317	357	0	4,065	1	2	304	1,216	1,564
1967	310	653	4	3,366	12	0	814	2,038	1,785
1968	389	676	3	2,908	3	2	1,227	1,311	1,611
Pakistan (14):									
1963	118	141	19	4,207	45	105	0	3,471	1,753
1964	23	48	2	5,624	17	80	0	3,940	1,762
1965	38	38	4	3,104	22	107	1	3,338	1,760
1966	57	58	6	3,531	34	157	6	564	867
1967	24	41	4	8,143	22	78	6/	673	535
1968	5	21	2	7,464	14	56	0	1,217	622
Philippines (15):									
1963	2,733	1,256	51	1,181	41	392	166	8,824	5,092
1964	3,172	1,732	113	1,478	26	636	295	7,722	6,380
1965	3,632	1,393	75	1,486	62	745	404	9,139	6,371
1966	3,491	1,548	77	946	68	687	563	8,073	6,568
1967	2,976	1,732	117	987	77	901	668	7,933	7,801
1968	3,716	1,897	201	1,004	127	1,009	584	10,611	8,306

Continued--

Table 8.--U.S. agricultural exports: Major countries of destination by commodity groups, calendar years 1963-68--Continued

Country and year <u>1/</u>	Total <u>2/</u>	Grains and preparations			Cotton, excluding: linters	Tobacco, unmanu- factured	Vegetable:	Oilseeds	Oil cake
		Wheat and: flour <u>2/</u>	Rice, milled <u>2/</u>	Feed grains <u>2/ 3/</u>			fats and oils <u>2/ 4/</u>		protein meal
		-- 1,000 dollars --							
Indonesia (16)									
1963	44,144	5,082	29,240	204	6,100	967	84	0	0
1964	15,742	124	4,846	605	6,940	0	68	0	0
1965	1,644	115	3	35	11	0	590	2	5
1966	26,097	97	12,532	104	10,983	0	36	0	0
1967	25,535	213	14,149	526	9,208	19	33	0	0
1968	93,361	8,981	52,986	10	17,492	596	114	0	0
Israel (17)									
1963	65,797	14,294	1,418	18,818	1,156	404	5,344	19,228	0
1964	69,007	13,149	1,790	16,040	4,431	284	3,949	20,923	0
1965	83,743	16,447	2,934	20,776	2,582	378	5,261	22,360	10
1966	85,167	13,877	2,518	28,465	415	658	2,903	31,091	9
1967	71,485	9,049	2,176	29,275	324	819	4,429	21,405	5
1968	91,817	28,018	2,883	22,317	596	1,532	4,230	27,222	4
Venezuela (18)									
1963	67,653	13,822	48	113	1,565	143	3,312	1,478	1,404
1964	83,538	20,038	14	6,021	1,250	171	4,260	3,286	728
1965	75,909	18,555	15	3,476	1,185	148	6,780	3,217	75
1966	82,030	28,237	15	1,430	144	79	5,691	4,275	29
1967	90,856	40,856	6	135	0	107	6,402	3,650	10
1968	90,763	38,617	8	1,313	8	67	8,726	4,813	44
Brazil (19)									
1963	102,018	82,164	0	46	0	9	167	1	0
1964	147,120	116,566	0	485	0	5	5,163	5	0
1965	59,302	30,708	0	1,110	1	6	7,788	17	0
1966	101,169	77,507	7	813	0	16	5,557	10	4
1967	109,746	75,968	0	614	0	101	5,701	22	5
1968	88,081	61,583	0	406	76	21	2,283	10	3
Mexico (20)									
1963	83,460	3,666	255	29,426	23	4,477	664	640	807
1964	75,314	3,332	457	8,397	87	4,641	1,196	577	2,728
1965	86,823	751	2,470	12,009	2	3,915	8,245	1,298	2,565
1966	73,503	47	1,265	6,644	0	2,443	3,099	382	2,004
1967	69,693	24	46	2,669	2	2	1,476	1,357	1,597
1968	80,584	163	24	6,932	13	528	2,802	1,513	307
Denmark (21)									
1963	77,195	69	214	6,406	1,753	11,097	62	37,197	10,682
1964	70,842	7	394	7,494	1,694	10,919	48	25,028	11,101
1965	83,005	6	344	6,366	636	13,669	54	38,510	13,920
1966	85,528	8	375	6,834	945	14,754	64	39,115	12,791
1967	86,776	6	360	5,979	1,212	14,140	101	44,763	9,250
1968	75,269	16	330	72	904	16,549	98	43,255	4,381
Hong Kong (22)									
1963	43,089	1,865	21	3	12,836	5,340	3,525	181	49
1964	50,943	1,367	49	209	16,722	4,938	6,532	238	0
1965	51,230	1,153	1	279	20,392	5,152	3,580	74	41
1966	44,594	1,791	128	303	14,344	3,254	741	55	62
1967	61,476	1,785	9,952	398	17,402	4,074	1,391	106	266
1968	72,308	2,396	6,603	137	31,865	4,342	1,272	218	437
Poland (23)									
1963	101,098	47,053	694	21,780	13,145	2,599	789	2,529	258
1964	127,066	57,448	2,866	10,648	18,625	2,636	12,148	4,145	0
1965	26,375	2,126	0	0	1,831	0	2,792	2,850	2,788
1966	44,694	10,992	0	10,087	9,206	0	2,294	305	3,206
1967	48,484	864	3,067	17,447	5,774	338	2,008	5,502	5,321
1968	71,695	2,607	0	17,369	18,018	304	3,281	5,642	9,109

Continued--

Table 8.--U.S. agricultural exports: Major countries of destination by commodity groups, calendar years 1963-68--Continued

Country and year 1/	Fruits and prepa- rations	Vegetables: and prepa- rations 2/	Nuts and prepa- rations	Animal fats and oils	Poultry meat	Other meats, excluding products	Hides and skins	Dairy products 2/	Other 2/ 5/
-- 1,000 dollars --									
Indonesia (16)									
1963	25	22	2	38	22	95	0	1,807	456
1964	66	58	4	33	25	95	0	1,682	996
1965	31	55	2	6/	15	123	0	353	304
1966	82	31	1	31	10	63	0	303	1,824
1967	62	20	3	6/	15	68	0	268	951
1968	33	14	1	0	5	18	0	860	12,251
Israel (17)									
1963	229	617	71	317	58	1,073	519	1,313	938
1964	163	600	106	3	64	4,098	815	1,792	800
1965	196	487	191	0	55	8,334	736	2,381	615
1966	137	349	267	1	13	2,686	771	103	904
1967	187	251	329	1	49	1,234	678	322	952
1968	147	302	6	2	42	1,260	752	1,028	1,476
Venezuela (18)									
1963	7,319	6,680	597	1,105	20	2,219	877	7,289	19,662
1964	8,100	6,196	658	2,606	25	4,020	523	6,947	18,695
1965	7,420	5,097	829	1,578	19	1,614	847	5,937	19,117
1966	8,787	7,442	868	1,790	8	1,722	492	1,816	19,205
1967	7,481	7,063	1,374	1,387	12	1,446	415	907	19,605
1968	5,610	7,555	912	1,493	16	757	424	1,617	18,783
Brazil (19)									
1963	34	291	0	16	3	10	0	9,957	9,320
1964	43	1,770	1	2,377	1	19	14	8,452	12,219
1965	158	255	439	52	2	11	61	12,913	5,781
1966	1,299	338	166	237	1	64	0	7,026	8,124
1967	1,616	1,243	150	42	11	42	0	11,343	12,888
1968	1,536	1,026	144	47	89	36	8	10,173	10,640
Mexico (20)									
1963	3,551	3,905	344	1,388	179	1,343	3,712	10,064	19,016
1964	3,686	4,178	577	1,339	252	1,864	7,733	8,588	25,682
1965	4,014	2,550	539	1,978	237	2,685	9,238	7,227	27,100
1966	4,901	3,585	916	2,837	272	2,769	8,515	5,483	28,341
1967	4,297	3,580	728	2,223	296	3,141	13,325	5,886	29,044
1968	4,051	4,760	889	3,238	722	3,621	13,876	7,071	30,074
Denmark (21)									
1963	4,710	1,022	138	9	3	52	48	1,199	2,534
1964	4,476	969	155	22	14	140	174	4,492	3,715
1965	5,671	966	248	21	22	147	113	29	2,283
1966	6,101	1,039	254	88	9	233	245	93	2,580
1967	6,749	825	241	10	6/	159	67	156	2,758
1968	4,817	1,201	211	108	15	156	18	27	3,111
Hong Kong (22)									
1963	7,134	1,175	94	150	2,750	460	27	966	6,513
1964	8,212	1,366	116	186	3,172	255	85	925	6,571
1965	8,491	1,466	102	45	2,679	174	56	891	6,654
1966	8,661	1,621	87	81	3,264	321	105	1,192	8,584
1967	9,582	1,701	158	39	3,950	631	117	1,278	8,646
1968	7,596	1,588	109	60	3,374	574	231	1,482	10,024
Poland (23)									
1963	0	31	0	4,561	0	53	322	3,661	3,623
1964	3	24	0	8,795	0	785	778	5,660	2,505
1965	4	9	121	8,500	21	0	1,892	2,737	704
1966	19	0	24	3,151	0	0	4,180	636	594
1967	456	17	271	2,200	0	0	2,023	1,712	1,484
1968	0	0	435	2,729	0	70	1,999	9,481	651

Continued--

Table 8.--U.S. agricultural exports: Major countries of destination by commodity groups, calendar years 1963-68--Continued

Country and year 1/	Total 2/	Grains and preparations			Cotton, excluding: linters	Tobacco, unmanu- factured	Vegetable: fats and oils 2/ 4/	Oilseeds	Oil cake and meal, protein meal
		Wheat and:	Rice,	Feed					
		flour 2/	milled 2/	grains 2/ 3/					
-- 1,000 dollars --									
Switzerland (24)									
1963	59,103	10,681	979	4,250	9,122	9,450	359	1,299	924
1964	71,418	9,515	1,883	6,020	13,218	12,519	123	2,076	1,144
1965	60,726	6,665	1,474	6,802	5,784	10,502	1,128	4,435	1,360
1966	69,947	14,954	1,714	7,354	7,159	15,068	299	2,534	2,318
1967	60,640	7,008	2,420	2,676	9,041	19,636	71	2,374	1,197
1968	59,798	6,539	1,901	1,771	5,841	22,583	101	1,425	2,524
Sweden (25)									
1963	40,880	1,111	528	251	8,548	9,658	847	11	8
1964	54,510	334	922	208	9,786	19,082	621	567	474
1965	41,822	215	815	188	7,453	2,816	1,366	134	842
1966	61,038	183	809	178	7,563	22,802	989	159	317
1967	51,694	20	802	248	7,410	15,991	408	100	115
1968	50,809	0	929	277	6,917	14,764	674	22	561
Morocco (26)									
1963	36,559	17,079	0	2	1,168	317	11,358	815	0
1964	21,703	8,794	0	242	1,961	186	4,290	723	0
1965	39,794	18,281	0	586	1,490	434	14,262	1,304	0
1966	38,704	28,420	1	1,960	2,083	556	1,785	0	0
1967	30,077	21,137	0	466	1,233	363	1,904	0	0
1968	45,978	29,387	0	7	4,377	357	7,082	0	0
Thailand (27)									
1963	11,864	143	0	0	3,624	6,485	33	0	0
1964	13,098	211	0	6/	3,453	7,750	38	0	0
1965	18,693	159	0	9	8,259	7,614	100	4	1
1966	23,169	588	17	8	6,743	11,759	118	13	0
1967	28,178	701	3	15	7,063	15,658	130	9	1
1968	38,311	814	0	64	9,198	21,374	243	6	2
Norway (28)									
1963	35,515	2,456	89	7,482	1,516	5,135	78	7,136	2,658
1964	40,077	5,754	36	5,232	2,060	5,156	22	12,091	832
1965	37,734	1,008	29	7,291	1,623	4,421	77	13,097	298
1966	53,622	10,424	35	9,334	1,320	6,828	90	14,907	517
1967	46,258	4,496	40	8,120	712	6,344	70	16,712	7
1968	37,864	2,821	44	6,189	890	7,313	89	13,100	45
Chile (29)									
1963	21,840	6,217	955	1	3,494	1,676	1,749	0	0
1964	31,018	15,590	1,138	4	250	2,951	3,294	2	0
1965	31,550	13,066	1,103	695	276	2,695	3,835	5	0
1966	40,954	23,753	1,819	3,041	394	3,478	604	1	4
1967	24,863	7,792	1,430	1,971	439	4,875	1,945	1	0
1968	35,161	9,566	1,953	4,774	37	2,294	4,720	1	2
Australia (30)									
1963	35,898	9	167	0	8,855	16,107	2,136	10	859
1964	36,768	13	256	6	10,948	12,338	2,652	146	1,253
1965	39,854	10	252	56	5,905	17,317	2,949	427	2,215
1966	34,728	7	342	1,036	3,575	14,712	2,677	698	2,567
1967	30,876	14	418	5	2,592	11,680	2,304	267	3,925
1968	34,570	4	445	0	704	17,472	1,500	1,363	2,297
Colombia (31)									
1963	26,031	9,015	55	62	644	38	4,184	12	1
1964	27,533	11,296	103	1,899	1,169	30	446	172	0
1965	29,579	9,355	83	838	6,984	2	2,386	0	0
1966	32,510	14,410	92	2,970	210	3	5,361	133	0
1967	24,979	7,836	27	616	1	6	2,287	92	0
1968	32,777	13,289	0	2,586	2	4	1,546	43	0

Continued--

Table 8.--U.S. agricultural exports: Major countries of destination by commodity groups, calendar years 1963-68--Continued

Country and year 1/	Fruits and prepa- rations	Vegetables: and prepa- rations 2/	Nuts and prepa- rations	Animal fats and oils	Poultry meat	Other meats, excluding products	Hides and skins	Dairy products 2/	Other 3/ 5/
-- 1,000 dollars --									
Switzerland (24)									
1963	4,323	2,753	697	2,596	3,320	312	339	1,229	6,470
1964	4,387	3,193	452	4,677	2,242	400	637	3,471	5,461
1965	5,033	2,767	1,369	4,029	1,147	465	984	1,355	5,427
1966	4,904	2,294	681	1,971	991	701	298	105	6,602
1967	4,235	1,787	820	2,463	808	668	182	536	4,718
1968	4,942	1,665	789	962	2,441	721	337	281	4,975
Sweden (25)									
1963	10,036	4,195	1,663	2	26	994	553	90	2,359
1964	11,022	3,672	1,933	14	75	1,639	618	244	3,299
1965	13,682	4,240	3,142	351	106	1,857	490	36	4,089
1966	12,397	5,504	2,430	311	289	1,734	553	159	4,661
1967	12,392	4,698	2,293	238	332	1,268	600	244	4,535
1968	12,919	5,716	1,466	143	543	1,512	670	319	3,377
Morocco (26)									
1963	125	9	0	1,399	0	0	13	568	3,706
1964	60	29	1	1,590	0	0	5	878	2,944
1965	58	11	0	2,455	15	0	0	507	391
1966	60	6	0	2,313	0	0	0	432	1,088
1967	128	2	0	1,603	0	0	0	793	2,448
1968	120	3	0	1,857	0	0	0	741	2,047
Thailand (27)									
1963	103	179	10	10	1	19	3	400	854
1964	135	305	19	13	0	5	5	300	864
1965	120	261	16	8	5	12	0	608	1,517
1966	223	363	10	6/	26	18	1	643	2,639
1967	248	382	21	2	15	12	0	720	3,198
1968	309	325	26	3	6	50	1	1,279	4,611
Norway (28)									
1963	4,715	999	533	186	2	126	133	5	2,266
1964	5,113	798	783	283	6	196	320	20	1,375
1965	6,231	769	951	388	36	250	213	17	1,035
1966	6,447	982	774	389	6/	177	245	17	1,136
1967	6,205	787	797	264	9	165	114	4	1,412
1968	3,903	655	818	289	11	286	120	16	1,275
Chile (29)									
1963	32	79	5	333	9	7	0	3,888	3,395
1964	3	52	5	261	3	5	0	4,705	2,755
1965	7	148	2	18	1,467	6	0	5,982	2,245
1966	42	241	7	12	1,382	15	0	3,298	2,863
1967	45	102	3	14	190	1	12	2,369	3,674
1968	9	107	5	33	35	5	0	7,343	4,277
Australia (30)									
1963	108	1,544	870	27	83	10	95	64	4,954
1964	143	1,870	1,029	24	41	7	251	99	5,692
1965	146	1,983	3,007	49	79	14	56	113	5,276
1966	244	1,835	1,585	41	80	6	85	82	5,156
1967	294	1,979	1,191	174	26	47	119	118	5,723
1968	357	1,835	1,362	96	30	136	83	161	6,025
Colombia (31)									
1963	130	173	34	1,616	43	33	63	2,854	7,074
1964	193	1,309	16	2,610	124	29	2	2,531	5,604
1965	61	192	6/	2,131	40	14	25	3,717	3,751
1966	100	221	12	2,190	39	17	298	869	5,585
1967	69	171	22	3,483	17	12	32	4,725	5,583
1968	50	338	16	3,452	8	6	20	6,758	4,759

Continued--

Table 8.--U.S. agricultural exports: Major countries of destination by commodity groups, calendar years 1963-68--Continued

Country and year <u>1/</u>	Total <u>2/</u>	Grains and preparations			Cotton, excluding linters	Tobacco, unmanu- factured	Vegetable fats and oils <u>2/ 4/</u>	Oilseeds	Oil cake and meal, protein meal
		Wheat and flour <u>2/</u>	Rice, milled <u>2/</u>	Feed grains <u>2/ 3/</u>					
		-- 1,000 dollars --							
Dominican Republic (32):									
1963	21,304	2,515	5,703	85	0	102	203	16	1
1964	28,828	2,864	6,256	291	0	166	3,849	12	0
1965	24,220	2,857	3,851	655	0	17	5,092	0	0
1966	21,437	5,040	2	6	0	47	3,199	13	10
1967	22,111	5,187	6/	356	72	35	2,758	6	9
1968	30,167	7,098	1,283	207	86	27	5,609	4	12
Jamaica (33)									
1963	14,633	1,077	1,642	1,004	222	1,043	44	0	8
1964	20,084	2,098	2,267	1,238	871	1,162	374	0	62
1965	20,796	1,414	3,880	1,693	607	1,313	872	4	127
1966	22,310	1,540	3,331	2,287	579	1,024	1,553	4	188
1967	25,253	1,996	4,704	2,652	401	1,885	1,247	5	432
1968	29,063	2,285	3,810	2,373	214	2,227	1,057	6	498
Tunisia (34)									
1963	14,748	8,947	350	0	228	445	3,682	0	0
1964	12,373	5,162	0	226	702	873	3,975	0	0
1965	22,964	11,184	0	2,372	1,089	20	6,215	0	0
1966	20,509	7,259	0	2,528	2,014	740	6,857	0	0
1967	32,477	13,875	380	4,156	1,505	741	10,490	0	0
1968	27,352	15,129	0	617	1,025	204	7,218	0	0
Rep. of South Africa (35):									
1963	23,621	5,798	8,721	50	3,478	2	55	1	0
1964	36,369	4,210	10,285	121	6,082	81	114	1	0
1965	25,424	71	11,501	184	4,833	49	519	121	39
1966	59,985	24,190	12,795	9,915	3,475	96	1,080	121	17
1967	30,431	6,036	13,555	236	3,560	0	173	147	9
1968	26,737	6	15,239	40	2,622	224	397	67	139
Ireland (36)									
1963	24,099	535	132	5,072	245	12,814	7	0	1,335
1964	23,607	280	154	6,182	710	10,132	1	0	2,279
1965	23,734	1,155	138	6,062	675	9,787	15	3	1,835
1966	31,282	2,874	74	8,984	564	13,319	11	0	1,214
1967	23,019	404	74	1,113	1,566	13,376	12	2	2,332
1968	26,681	773	129	3,718	429	15,520	12	4	2,853
Saudi Arabia (37)									
1963	13,519	4,640	6,283	52	0	0	129	0	0
1964	14,148	5,624	5,437	55	0	0	142	0	0
1965	20,170	8,495	7,531	104	0	0	259	0	12
1966	20,622	5,944	9,413	92	0	5	409	0	15
1967	25,009	8,387	11,388	166	0	0	406	0	6
1968	25,842	6,492	13,500	57	0	0	528	0	8
Bahamas (38)									
1963	9,234	34	695	124	0	63	419	6/	6/
1964	11,305	29	763	155	9	77	554	0	0
1965	13,508	23	782	163	0	62	727	1	7
1966	17,558	27	907	276	0	64	1,028	1	3
1967	21,981	23	1,125	300	0	50	1,162	6	14
1968	25,553	28	1,004	308	0	31	1,174	8	4
East Germany (39)									
1963	6,070	0	0	3,361	0	768	0	404	0
1964	15,965	7,849	0	1,852	0	1,053	0	1,061	0
1965	10,871	2,607	0	3,401	0	1,423	0	560	0
1966	21,011	0	0	16,307	0	2,773	0	0	0
1967	22,292	0	0	15,691	0	2,267	0	517	0
1968	24,115	0	0	21,722	0	1,201	0	0	0

Continued--

Table 8.--U.S. agricultural exports: Major countries of destination by commodity groups, calendar years 1963-68--Continued

Country and year 1/	Fruits and prepa- rations	Vegetables: and prepa- rations 2/	Nuts and prepa- rations	Animal fats and oils	Poultry meat	Other meats, excluding products	Hides and skins	Dairy products: 2/	Other 3/ 5/
-- 1,000 dollars --									
Dominican Republic (32)									
1963	906	2,193	41	446	725	235	69	1,906	6,158
1964	1,211	3,980	30	796	264	219	60	1,854	6,976
1965	913	2,323	16	702	60	147	2	2,367	5,218
1966	1,123	1,976	872	933	53	108	8	1,856	6,191
1967	778	1,646	2,678	822	16	101	2	1,543	6,102
1968	971	1,779	1,277	737	113	85	0	3,567	7,312
Jamaica (33)									
1963	457	962	4	207	488	1,336	1	1,202	4,936
1964	602	1,410	12	1,404	495	1,606	0	1,265	5,218
1965	450	1,167	24	791	545	1,992	0	1,530	4,387
1966	463	1,227	17	787	729	2,028	0	691	5,862
1967	495	872	32	418	872	1,928	0	1,105	6,209
1968	433	1,138	64	532	813	2,190	0	1,587	9,836
Tunisia (34)									
1963	0	0	0	0	0	0	0	303	793
1964	0	32	0	0	34	0	0	852	517
1965	0	153	0	0	6	6/	0	1,508	417
1966	0	29	0	0	3	13	53	420	593
1967	0	0	0	0	0	0	127	866	337
1968	0	0	0	0	0	0	258	2,743	158
Rep. of South Africa (35)									
1963	129	868	60	1,369	140	14	1	418	2,517
1964	285	792	118	2,945	103	32	6	8,322	2,872
1965	264	521	113	3,347	4	26	0	580	3,252
1966	371	498	71	1,853	1	8	10	706	4,778
1967	316	883	159	1,092	3	3	28	202	4,029
1968	704	661	304	1,784	0	11	39	179	4,321
Ireland (36)									
1963	2,584	341	75	53	1	0	5	20	880
1964	1,986	355	111	182	0	1	28	21	1,185
1965	2,089	410	222	16	0	2	44	18	1,263
1966	2,462	378	65	42	3	18	19	27	1,228
1967	2,128	607	89	45	2	8	130	24	1,107
1968	1,073	648	6/	117	3	5	62	57	1,278
Saudi Arabia (37)									
1963	380	682	83	7	271	124	0	280	588
1964	337	624	82	6/	531	112	0	407	797
1965	278	794	76	0	624	116	0	521	1,360
1966	413	918	65	1	858	151	0	529	1,809
1967	377	895	91	5	491	154	0	436	2,207
1968	536	1,173	69	11	454	218	0	540	2,256
Bahamas (38)									
1963	713	782	71	42	405	2,752	0	765	2,369
1964	847	874	76	58	421	3,571	0	865	3,006
1965	989	1,389	53	8	428	4,123	0	667	4,086
1966	1,392	1,939	90	6	598	5,457	0	886	4,884
1967	1,773	1,907	103	15	792	7,786	0	985	5,940
1968	1,947	2,354	103	25	1,015	9,797	0	1,205	6,550
East Germany (39)									
1963	2	0	0	36	0	367	0	0	1,132
1964	0	0	0	0	0	471	0	2,940	739
1965	872	392	0	0	0	0	6	1,226	384
1966	710	0	0	0	0	50	214	0	957
1967	1,682	0	0	0	14	1,026	306	1	788
1968	203	0	0	0	0	375	104	0	510

Continued--

Table 8.--U.S. agricultural exports: Major countries of destination by commodity groups, calendar years 1963-68--Continued

Country and year 1/	Total 2/	Grains and preparations			Cotton, excluding: linters	Tobacco, unmanu- factured	Vegetable:	Oilseeds	Oil cake
		Wheat and:	Rice,	Feed			fats and		and meal,
		flour	milled	grains			oils		protein
		2/	2/	2/ 3/			2/ 4/		meal
-- 1,000 dollars --									
Nansei-Nanpo Is. (40)									
1963	20,301	2,117	11,133	130	38	209	563	1,128	0
1964	20,306	2,260	9,523	4	0	194	706	1,593	0
1965	23,847	2,343	11,712	513	64	205	947	1,494	27
1966	19,446	3,157	7,073	149	78	200	738	1,034	1
1967	23,586	3,419	9,388	16	438	137	1,550	416	5
1968	23,713	3,135	11,129	28	107	121	800	0	225
Algeria (41)									
1963	29,433	20,901	1	0	85	18	4,182	0	0
1964	37,197	26,797	0	0	340	66	1,284	0	0
1965	10,475	5,773	0	0	267	94	2,106	0	0
1966	49,907	44,147	0	762	188	75	1,762	0	0
1967	21,029	15,832	0	0	0	50	1,788	0	0
1968	22,703	17,345	0	0	2,519	237	2	0	0
Peru (42)									
1963	19,614	6,697	201	385	167	0	594	2	29
1964	35,863	9,378	6,189	406	64	0	2,825	10	85
1965	33,866	9,514	6,258	163	303	0	3,883	278	117
1966	37,210	18,501	245	575	808	62	3,096	139	3
1967	42,187	18,640	8,714	208	0	39	2,167	19	31
1968	22,149	9,195	27	1,191	0	65	1,153	7	4
Greece (43)									
1963	28,640	6,333	618	9,456	95	11	4,844	2	553
1964	29,716	4,552	572	11,736	462	25	6,038	0	980
1965	34,890	3,442	675	18,869	458	95	4,549	15	1,054
1966	32,717	1,423	897	18,598	297	9	6,022	84	932
1967	18,882	144	1,322	9,850	24	0	1,760	6	493
1968	20,014	862	1,020	11,115	2,429	186	20	5	115
Uruguay (44)									
1963	2,013	40	0	1	13	1,112	7	1	0
1964	3,547	66	0	32	0	2,238	4	1	0
1965	1,912	47	0	10	0	565	119	3	0
1966	2,205	35	0	1	100	1,015	46	0	0
1967	2,465	29	0	0	0	947	252	0	0
1968	19,906	12,234	0	5,315	0	681	13	0	0
Ceylon (45)									
1963	8,630	6,699	0	1	0	356	7	6/	0
1964	3,682	2,032	0	0	0	222	10	0	0
1965	4,118	2,375	0	0	0	198	7	0	0
1966	8,462	6,742	0	293	0	327	64	0	0
1967	5,899	4,012	0	0	0	136	172	0	0
1968	18,750	17,825	0	320	0	337	12	0	0
Yugoslavia (46)									
1963	121,815	77,716	0	7,670	14,165	0	6,407	0	4,079
1964	94,600	39,361	6/	5,499	20,104	0	10,890	14	8,439
1965	103,031	61,021	1	647	15,500	83	9,939	864	5,345
1966	118,220	80,648	0	224	22,533	0	4,718	0	6,115
1967	54,528	21,682	0	0	3,073	0	10,640	1,081	13,981
1968	18,749	720	22	4	5,722	0	1	2	10,384
Ghana (47)									
1963	7,768	553	4,007	11	40	1,149	3	0	0
1964	9,387	418	4,948	147	0	799	118	1	0
1965	8,123	17	4,277	12	206	749	217	0	0
1966	15,120	2,182	7,137	680	997	1,671	409	0	1
1967	15,521	1,743	6,367	390	1,198	1,730	292	0	0
1968	18,639	1,510	7,334	13	2,681	2,818	127	0	0

Continued--

Table 8.--U.S. agricultural exports: Major countries of destination by commodity groups, calendar years 1963-68--Continued

Country and year 1/	Fruits and prepa- rations	Vegetables: and prepa- rations 2/	Nuts and prepa- rations	Animal fats and oils	Poultry meat	Other meats, excluding products	Hides and skins	Dairy products 2/	Other 2/ 5/
-- 1,000 dollars --									
Nansei-Nanpo Is. (40):									
1963	362	447	16	326	186	410	26	2,020	1,190
1964	334	522	21	291	410	754	2	2,157	1,535
1965	434	645	19	211	637	881	0	1,967	1,748
1966	683	868	27	105	988	779	6	2,023	1,537
1967	789	1,037	104	64	1,494	799	20	1,576	2,334
1968	773	1,102	69	67	1,861	1,471	24	924	1,877
Algeria (41)									
1963	41	6	0	76	0	0	0	1,932	2,191
1964	30	73	0	1,092	0	0	0	2,838	4,677
1965	130	8	0	2,036	0	2	0	0	59
1966	122	757	0	1,941	0	0	0	0	153
1967	10	787	0	1,287	0	0	0	830	445
1968	0	986	0	1,563	0	0	0	0	51
Peru (42)									
1963	989	575	82	1,894	366	81	10	3,763	3,779
1964	769	518	99	4,664	792	105	0	6,007	3,952
1965	755	608	90	2,963	562	143	18	4,410	3,801
1966	1,043	502	147	3,088	206	206	93	3,308	5,188
1967	581	917	89	2,047	115	297	10	2,879	5,434
1968	262	1,138	48	2,262	12	153	11	2,354	4,267
Greece (43)									
1963	31	1,017	0	335	2,213	12	249	822	2,049
1964	32	454	6/	721	2,058	27	206	345	1,508
1965	58	351	4	549	2,086	31	376	975	1,303
1966	70	482	6/	61	1,394	46	728	647	1,027
1967	74	1,095	2	190	942	41	199	1,155	1,585
1968	76	862	3	213	545	36	184	342	2,001
Uruguay (44)									
1963	7	54	1	0	0	0	0	310	467
1964	30	85	0	0	0	0	0	267	824
1965	25	46	0	0	0	0	0	361	736
1966	11	29	6/	0	0	6/	20	271	677
1967	4	22	1	1	0	0	1	324	884
1968	9	435	3	6/	0	0	0	557	659
Ceylon (45)									
1963	6	13	0	0	6	4	0	1,383	155
1964	12	14	0	0	4	5	0	1,223	160
1965	1	18	0	0	4	2	0	1,387	126
1966	1	35	0	0	6	3	0	860	131
1967	24	31	0	0	4	2	0	1,342	176
1968	1	14	10	0	6/	6/	0	100	131
Yugoslavia (46)									
1963	156	497	0	3,095	0	6/	373	4,260	3,397
1964	5	1,799	1	2,881	0	72	92	2,277	3,166
1965	52	50	0	3,450	0	13	1,015	4,547	504
1966	47	0	0	164	0	0	3,054	371	346
1967	31	8	0	336	0	22	2,949	437	288
1968	5	31	0	0	0	2	1,340	0	516
Ghana (47)									
1963	20	46	14	778	303	3	0	318	523
1964	10	50	0	1,967	319	16	3	253	338
1965	9	64	6/	1,331	297	17	0	507	420
1966	11	21	0	1,111	50	19	0	355	476
1967	16	76	3	2,213	103	73	0	448	869
1968	15	28	2	2,937	52	42	0	505	575

Continued--

Table 8.--U.S. agricultural exports: Major countries of destination by commodity groups, calendar years 1963-68--Continued

Country and year	Total	Grains and preparations			Cotton, excluding linters	Tobacco, unmanufactured	Vegetable fats and oils	Oilseeds	Oil cake and meal, protein
1/	2/	Wheat and flour 2/	Rice, milled 2/	Feed grains 2/ 3/			2/ 4/		
-- 1,000 dollars --									
Portugal (48)									
1963	15,484	3,446	964	9	1,739	3,158	2	1	13
1964	27,044	12,298	541	503	4,691	4,044	2	1	0
1965	18,674	6,246	1,434	1,998	2,972	2,061	565	1	0
1966	22,508	6,109	1,882	7,872	373	2,211	317	0	738
1967	18,739	4,109	0	5,564	219	3,214	148	0	1,085
1968	17,347	1,485	9	3,661	1,374	3,025	310	937	2,429
Lebanon (49)									
1963	7,365	3,444	108	3	104	0	526	0	51
1964	8,491	2,763	234	181	501	72	448	168	78
1965	17,426	10,819	99	1,299	0	0	759	38	196
1966	22,732	10,970	119	5,164	427	186	502	36	586
1967	12,581	4,130	108	1,260	536	229	600	28	1,321
1968	15,943	8,394	200	1,580	61	230	1,015	0	1,136
Nigeria (50)									
1963	8,851	4,975	187	273	10	2,581	3	0	0
1964	8,774	4,700	311	7	0	2,310	15	0	0
1965	9,318	4,764	289	13	0	2,394	15	0	0
1966	14,046	9,645	460	40	2	2,207	66	0	0
1967	12,860	8,871	299	13	0	1,656	16	0	0
1968	15,641	7,164	42	79	0	877	7	0	0
LAFTA 7/									
1963	269,099	112,706	1,466	30,472	4,341	7,406	8,355	666	849
1964	344,180	161,835	7,888	12,247	1,570	9,904	16,813	793	2,834
1965	262,608	65,710	10,583	15,019	7,569	7,209	32,170	1,734	2,716
1966	388,952	168,100	3,450	15,689	1,656	7,156	25,039	4,986	2,102
1967	391,902	165,414	10,261	6,352	530	6,098	21,894	5,184	1,660
1968	399,499	159,919	2,033	23,265	135	3,675	22,505	6,454	378
CACM 8/									
1963	31,770	10,084	878	1,077	1	982	388	240	359
1964	37,584	11,360	1,480	1,673	2	736	361	440	500
1965	37,220	9,007	1,612	703	3	925	1,976	307	679
1966	41,948	11,830	4,079	225	95	557	1,950	586	1,022
1967	42,132	14,359	1,670	816	1	512	1,455	473	1,231
1968	45,446	17,716	91	1,319	1	555	994	321	1,464
EEC 9/									
1963	1,171,411	72,996	13,393	275,889	131,557	104,215	18,405	169,439	61,520
1964	1,415,877	64,768	15,378	326,498	189,143	105,824	33,083	234,004	76,637
1965	1,476,453	71,660	10,139	472,240	70,258	106,315	36,685	236,994	110,736
1966	1,564,225	110,751	18,821	477,546	65,890	119,917	16,015	299,277	149,872
1967	1,460,099	97,717	25,438	374,468	71,848	149,027	8,165	312,687	156,558
1968	1,367,146	84,011	31,173	337,564	56,471	128,484	12,929	298,506	174,808
EFTA 10/									
1963	667,082	33,893	9,828	111,120	52,609	168,618	3,955	63,277	14,751
1964	735,106	48,251	11,204	118,045	67,031	174,760	8,362	61,616	14,042
1965	674,157	33,600	10,329	130,019	40,015	135,147	10,236	85,040	21,800
1966	792,710	84,245	11,890	146,657	37,004	205,020	6,788	72,589	27,434
1967	707,023	48,152	14,286	113,139	36,350	205,427	3,797	78,457	21,854
1968	633,840	19,044	16,036	92,496	28,563	216,545	4,947	69,470	17,372

Table 8.--U.S. agricultural exports: Major countries of destination by commodity groups
calendar years 1963-68--Continued

Country and year <u>1/</u>	Fruits and prepa- rations	Vegetables: and prepa- rations <u>2/</u>	Nuts and prepa- rations	Animal fats and oils	Poultry meat	Other meats, excluding products	Hides and skins	Dairy products <u>2/</u>	Other <u>2/ 5/</u>
-- 1,000 dollars --									
Portugal (48)									
1963	5	1,390	1	1,063	0	25	5	2,257	1,406
1964	30	47	0	991	6/	1,491	71	1,357	977
1965	14	46	0	1,444	1	42	149	1,288	413
1966	6	81	428	1,264	9	22	208	400	588
1967	5	76	8	1,450	1	45	155	622	2,038
1968	13	59	6/	1,830	6/	34	243	1,247	691
Lebanon (49)									
1963	360	191	15	4	54	88	5	695	1,717
1964	364	258	19	3	85	114	76	371	2,756
1965	300	163	11	3	72	167	30	394	3,076
1966	334	211	6	27	54	103	20	296	3,691
1967	142	141	73	8	61	57	13	273	3,601
1968	194	146	11	6	72	74	68	275	2,481
Nigeria (50)									
1963	30	83	6	63	80	21	2	190	347
1964	34	124	13	137	68	28	0	473	554
1965	25	121	12	130	46	17	0	748	744
1966	38	132	12	181	60	17	2	524	660
1967	40	144	7	401	34	27	0	583	769
1968	24	141	1	374	0	7	0	3,540	3,385
LAFTA <u>7/</u>									
1963	5,104	5,446	500	7,008	602	1,488	3,785	32,249	46,656
1964	5,088	8,620	750	15,819	1,174	2,064	7,750	31,985	57,046
1965	5,349	4,197	1,124	9,912	2,312	2,885	9,342	35,560	49,217
1966	16,501	12,700	2,223	13,499	1,910	4,808	9,421	22,921	76,791
1967	14,377	13,570	2,572	11,185	641	4,972	13,814	30,180	83,198
1968	11,859	15,873	2,123	13,138	885	4,588	14,355	37,930	80,384
CACM <u>8/</u>									
1963	815	821	114	2,902	31	175	21	3,483	9,399
1964	1,079	826	151	3,434	69	183	94	3,577	11,619
1965	1,238	878	156	3,624	73	274	200	3,937	11,628
1966	1,327	855	199	4,108	54	269	30	3,157	11,605
1967	1,464	714	251	4,377	24	227	111	3,725	10,722
1968	1,186	752	210	4,691	23	275	148	4,973	10,727
EEC <u>9/</u>									
1963	64,539	33,057	4,339	36,199	27,892	23,638	16,426	24,349	93,558
1964	61,010	23,677	5,789	45,059	32,630	42,495	27,433	54,833	77,616
1965	77,340	22,290	11,836	39,296	31,522	37,012	31,601	31,040	79,489
1966	66,286	20,905	5,031	36,850	23,558	37,560	28,384	1,844	85,718
1967	64,523	13,519	6,490	27,840	19,367	36,165	17,778	1,233	77,276
1968	45,232	15,553	4,989	21,340	13,208	32,946	21,968	1,067	86,897
EFTA <u>10/</u>									
1963	54,006	38,870	4,344	42,958	5,568	9,289	4,664	5,560	43,772
1964	54,658	24,134	5,628	64,755	4,421	16,210	9,165	15,308	37,516
1965	60,956	25,533	10,049	37,937	3,537	17,587	7,591	4,114	40,667
1966	61,782	32,215	8,864	21,155	4,081	18,680	7,140	2,550	44,616
1967	57,903	27,367	9,297	21,068	3,842	15,298	4,950	3,941	41,895
1968	45,542	27,297	7,306	14,532	4,973	16,859	6,436	3,616	42,806

1/ Because of transshipments, the value of U.S. exports are overstated to such countries as Canada, Netherlands, and Belgium and understated to such countries as West Germany, United Kingdom, Switzerland, Ireland, Italy, Denmark, Sweden, Norway, and others. For details of transshipments through Canada, Netherlands, Belgium, and West Germany, see tables 4, 5, 6, and 7. 2/ Includes food exported for relief or charity by individuals or private agencies. 3/ Feed grains: Barley, corn, oats, and grain sorghums, excluding products. 4/ Excludes essential oils which are included in "other." 5/ Other commodities: Mainly feeds and fodders, field and garden seeds, coffee, hops, essential oils, sugar and related products, and live animals. 6/ Less than \$500. 7/ The Latin American Free Trade Association includes Argentina, Brazil, Chile, Colombia, Ecuador, Mexico, Paraguay, Peru, and Uruguay; beginning 1966, also includes Venezuela; beginning 1967, also includes Bolivia. 8/ The Central American Common Market includes Costa Rica, Guatemala, Honduras, El Salvador, and Nicaragua. 9/ The European Economic Community (Common Market) includes the Netherlands, Belgium-Luxembourg, France, West Germany, and Italy. 10/ The European Free Trade Association includes the United Kingdom, Denmark, Switzerland, Sweden, Norway, Austria, and Portugal, member countries; also includes Finland, associate member country.

Table 9.--U.S. agricultural exports: Value by country of destination,
calendar years 1963-68

Country of destination ^{1/}	1963	1964	1965	1966	1967	1968
-- 1,000 dollars --						
Greenland	2/	3	0	0	1	0
Canada	596,527	615,092	619,699	625,644	555,966	595,218
Miquelon and St. Pierre Islands	34	15	17	21	23	26
<u>Latin American Republics</u>						
Mexico	83,460	75,314	86,823	73,503	69,693	80,584
Guatemala	10,371	10,904	10,812	12,779	14,134	14,839
El Salvador	7,043	8,295	8,056	9,346	7,806	8,356
Honduras	4,520	4,653	5,031	5,825	5,879	7,041
Nicaragua	4,249	7,091	7,199	8,230	6,529	6,180
Costa Rica	5,587	6,641	6,122	5,768	7,785	9,032
Panama	10,869	12,118	14,502	17,034	16,468	15,582
Cuba	15,236	9	9	0	0	0
Haiti	8,444	8,982	9,706	7,994	8,843	9,257
Dominican Republic	21,304	28,828	24,220	21,437	22,111	30,167
Colombia	26,031	27,533	29,579	32,510	24,979	32,777
Venezuela	67,653	83,538	75,909	82,030	90,856	90,763
Ecuador	7,549	12,576	10,583	11,781	11,139	12,457
Peru	19,614	35,863	33,866	37,210	42,187	22,149
Bolivia	14,396	15,231	10,211	8,973	12,133	10,448
Chile	21,840	31,018	31,550	40,954	24,863	35,161
Brazil	102,018	147,120	59,302	101,169	109,746	88,081
Paraguay	4,298	3,562	1,390	3,185	989	3,440
Uruguay	2,013	3,547	1,912	2,205	2,465	19,906
Argentina	2,276	7,647	7,603	4,405	2,852	3,733
Total Latin American Republics	438,771	530,461	434,376	486,338	481,457	499,953
<u>Other Latin America</u>						
British Honduras	1,860	2,237	2,315	2,403	2,365	2,463
Canal Zone	872	495	0	0	0	0
Bermuda	5,425	5,989	6,054	7,045	6,907	7,672
Bahamas	9,234	11,305	13,508	17,558	21,981	25,553
Jamaica	14,633	20,084	20,796	22,310	25,253	29,063
Leeward-Windward Islands	1,855	2,226	2,655	3,822	3,989	3,818
Barbados	2,027	1,868	2,021	2,703	2,869	3,188
Trinidad-Tobago	10,196	10,309	9,455	11,174	14,118	13,608
Netherlands Antilles	8,660	10,342	9,782	11,135	11,510	12,467
French West Indies	904	1,285	1,943	2,010	2,620	2,299
Guyana	2,908	4,107	3,681	4,814	4,782	3,555
Surinam	2,553	3,069	3,127	3,561	3,741	4,139
French Guiana	101	92	124	194	239	289
Falkland Islands	2/	0	8	0	0	0
Total Latin America	499,999	603,869	509,845	575,067	581,831	608,067
<u>Europe</u>						
Iceland	3,445	4,363	4,617	4,563	2,460	2,296
Sweden	40,880	54,510	41,822	61,038	51,694	50,809
Norway	35,515	40,077	37,734	53,622	46,258	37,864
Finland	19,290	15,474	19,641	16,226	12,365	12,146
Denmark	77,195	70,842	83,005	85,528	86,776	75,269
United Kingdom	408,028	439,824	398,048	471,050	423,513	374,015
Ireland	24,099	23,607	23,734	31,282	23,019	26,681
Netherlands	356,618	445,154	470,211	493,874	492,443	467,515
Belgium-Luxembourg	132,379	165,388	164,827	184,983	156,461	127,620
Unidentified Western Europe ^{3/}	2	0	0	0	0	0
France	113,887	149,339	140,568	148,189	148,413	144,088
West Germany	361,433	435,343	433,519	495,250	436,464	397,052
East Germany	6,070	15,965	10,871	21,011	22,292	24,115
Austria	11,587	15,917	14,507	12,791	7,039	6,591
Czechoslovakia	5,685	8,474	23,665	31,969	9,207	8,155
Hungary	16,453	12,759	8,006	7,731	4,336	8,511
Switzerland	59,103	71,418	60,726	69,947	60,640	59,798
Estonia	0	0	0	0	0	0
Latvia	2,364	1,807	0	0	0	0
Lithuania	0	0	0	0	0	0
Poland	101,098	127,066	26,375	44,694	48,484	71,695

Continued--

Table 9.--U.S. agricultural exports: Value by country of destination
calendar years 1963-68--Continued

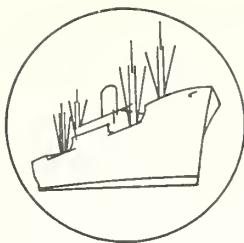
Country of destination 1/	1963	1964	1965	1966	1967	1968
-- 1,000 dollars --						
<u>Europe--Continued</u>						
USSR	6,705	127,614	29,267	23,264	19,334	5,261
Azores	91	1,014	974	536	611	62
Spain	122,453	92,996	156,695	190,001	166,975	146,611
Portugal	15,484	27,044	18,674	22,508	18,739	17,347
Gibraltar	143	121	147	113	107	20
Malta-Gozo	591	554	884	764	751	501
Cyprus	1,290	2,688	810	1,662	2,062	2,849
Italy	207,094	220,653	267,328	241,929	226,318	230,871
Trieste 4/	1,747	1,094	796	---	---	---
Yugoslavia	121,815	94,600	103,031	118,220	54,528	18,749
Albania	0	0	4	129	35	1
Greece	28,640	29,716	34,890	32,717	18,882	20,014
Rumania	137	2,059	2,378	6,415	1,939	1,071
Bulgaria	91	4,367	2,507	1,696	2,974	2,554
Turkey	62,535	40,024	30,113	38,181	13,153	12,230
Total Europe	2,343,947	2,741,871	2,610,374	2,911,883	2,558,272	2,352,361
<u>Asia</u>						
Syrian Arab Republic	532	1,119	4,616	9,967	5,654	268
Lebanon	7,365	8,491	17,426	22,732	12,581	15,943
Iraq	5,430	19,054	3,048	3,294	3,845	1,272
Iran	25,613	36,254	43,219	24,655	10,525	12,436
Israel	65,797	69,007	83,743	85,167	71,485	91,817
Gaza Strip	10	1	16	20	22	65
Jordan	16,791	10,255	9,518	14,355	9,025	5,994
Kuwait	3,967	3,957	6,567	4,833	4,675	7,057
Saudi Arabia	13,519	14,148	20,170	20,622	25,009	25,842
Arabia Peninsula States, n.e.c.	828	534	1,036	1,401	1,662	2,278
Southern Yemen	1,187	1,313	1,659	1,919	1,594	2,388
Bahrain	1,527	1,031	1,179	1,363	1,454	1,797
Afghanistan	3,290	6,386	6,122	8,167	2,620	762
India	360,579	480,904	482,445	538,654	529,485	363,469
Pakistan	164,854	146,610	140,129	72,543	162,447	106,800
Nepal	9	42	78	35	155	46
Ceylon	8,630	3,682	4,118	8,462	5,899	18,750
Burma	1,612	7,844	139	15,192	1,153	370
Thailand	11,864	13,098	18,693	23,169	28,178	38,311
Vietnam 5/	38,331	50,223	74,789	---	---	---
North Vietnam	---	---	---	0	0	0
South Vietnam	---	---	---	143,202	158,904	152,323
Laos	933	1,706	1,036	587	693	544
Cambodia	733	124	447	40	68	179
Malaysia 6/	---	12,316	14,830	---	---	---
Malaysia	5,608	---	---	9,066	12,309	12,439
Singapore	6,089	---	---	8,080	11,278	9,765
Indonesia	44,144	15,742	1,644	26,097	25,535	93,361
Philippines	55,003	61,484	68,165	76,976	90,936	96,199
Macao	520	443	247	259	107	162
Southern-Southeastern Asia, n.e.c.	1	2	19	15	34	39
China (Mainland)	0	0	0	0	0	0
Outer Mongolia	0	0	0	0	0	0
North Korea	0	0	0	0	0	0
Korea, Republic of	111,437	112,355	95,824	83,283	146,407	190,414
Hong Kong	43,089	50,943	51,230	44,594	61,476	72,308
Republic of China	79,009	79,898	74,309	76,233	111,436	116,699
Japan	651,311	719,569	876,239	942,087	865,024	932,625
Nansei-Nanpo Islands	20,301	20,306	23,847	19,446	23,586	23,713
Total Asia	1,749,913	1,948,841	2,126,547	2,286,515	2,385,261	2,396,435
<u>Australia and Oceania</u>						
Australia	35,898	36,768	39,854	34,728	30,876	34,570
New Guinea	324	246	507	329	274	528
New Zealand	5,103	5,870	6,721	8,560	6,954	9,101
British Western Pacific Islands	471	727	1,105	1,118	1,866	1,234

Continued--

Table 9.--U.S. agricultural exports: Value by country of destination
calendar years 1963-68--Continued

Country of destination ^{1/}	1963	1964	1965	1966	1967	1968
-- 1,000 dollars --						
<u>Australia and Oceania--Continued</u>						
French Pacific Islands	1,012	1,460	2,339	3,456	3,353	3,945
Trust Territory of the Pacific Islands ...	1,069	1,797	1,646	1,532	1,981	2,110
Total Australia and Oceania	43,877	46,868	52,172	49,723	45,304	51,488
<u>Africa</u>						
Morocco	36,559	21,703	39,794	38,704	30,077	45,978
Algeria	29,433	37,197	10,475	49,907	21,029	22,703
Tunisia	14,748	12,373	22,964	20,509	32,477	27,352
Libya	1,919	2,482	2,031	2,764	4,677	3,529
UAR	149,265	190,798	97,239	137,848	32,514	7,195
Sudan	6,090	8,020	8,353	7,462	8,847	448
Canary Islands	3,358	6,437	7,919	9,641	8,722	5,624
Spanish Africa, n.e.c.	136	152	185	389	237	262
Federal Republic of Cameroon	523	825	1,113	1,035	982	867
Western Equatorial Africa, n.e.c. ^{2/}	112	---	---	---	---	---
Central African Republic	---	2	4	34	48	39
Gabon	---	83	41	180	93	150
Western Africa, n.e.c. ^{2/}	12,484	---	---	---	---	---
Mauritania	---	635	24	59	17	2
Senegal	---	6,169	4,710	5,124	3,328	1,508
Guinea	---	6,426	9,202	3,051	197	2,967
Ivory Coast	---	5,587	3,271	3,701	3,983	370
Togo	---	401	442	273	856	284
Western Africa, n.e.c.	---	851	1,587	2,543	2,901	2,254
Ghana	7,768	9,387	8,123	15,120	15,521	18,639
Nigeria	8,851	8,774	9,318	14,046	12,860	15,641
British West Africa-Sierra Leone ^{2/}	1,226	---	---	---	---	---
Sierra Leone	---	1,077	2,825	1,785	3,296	2,265
British West Africa	---	82	108	6	1	1
The Gambia ^{5/}	---	---	---	26	81	183
Madeira Islands	761	1,370	663	925	189	192
Angola	2,018	2,462	1,920	1,546	1,908	2,237
Western Portuguese Africa, n.e.c.	647	881	188	396	424	1,351
Liberia	7,808	8,175	7,369	8,394	8,284	9,696
Republic of the Congo ^{2/}	34,793	---	---	---	---	---
Congo (Kinshasa)	---	14,381	25,215	17,640	19,583	14,550
Burundi-Rwanda	---	68	253	1,290	507	535
Somali Republic	458	116	1,031	390	1,060	1,258
Ethiopia	2,744	1,317	2,611	4,997	2,070	3,368
Afars-Issas	200	173	256	416	212	395
Seychelles-Dependencies	5	18	24	39	63	16
Mauritius-Dependencies	191	247	205	197	481	142
British East Africa-Tanganyika ^{2/}	2,546	---	---	---	---	---
Uganda	---	225	516	405	1,021	306
Kenya	---	941	8,363	11,246	1,735	1,171
Tanzania ^{8/}	---	---	2,597	3,682	3,200	1,440
Tanganyika	---	886	---	---	---	---
Zanzibar	---	308	---	---	---	---
Mozambique	1,980	229	309	714	492	691
Malagasy Republic	349	576	1,169	492	376	123
Republic of South Africa	23,621	36,369	25,424	59,985	30,431	26,737
Zambia, Rhodesia, and Malawi ^{5/}	516	2,188	2,142	---	---	---
Zambia	---	---	---	1,207	814	828
Rhodesia	---	---	---	1,754	574	269
Malawi	---	---	---	195	252	248
Southern Africa, n.e.c. ^{9/}	---	---	---	---	240	575
Total Africa	351,109	390,391	309,983	430,117	256,660	224,389
Total all countries	5,585,406	6,346,950	6,228,637	6,878,970	6,383,318	6,227,984

^{1/} Because of transshipments, the value of U.S. exports is overstated to such countries as Canada, Netherlands, and Belgium and understated to such countries as West Germany, United Kingdom, Switzerland, Ireland, Italy, Denmark, Sweden, Norway, and others. For details of transshipments through Canada, Netherlands, Belgium, and West Germany, see tables 4, 5, 6, and 7. ^{2/} Less than \$500. ^{3/} Not available by countries. ^{4/} Not separately classified beginning 1966. ^{5/} Separately classified beginning 1966. ^{6/} Not separately classified 1964 and 1965. ^{7/} Separately classified beginning 1964. ^{8/} Not separately classified beginning 1965. ^{9/} Separately classified beginning 1967, formerly included with the Republic of South Africa.



SPECIAL in this issue

1968 U.S. AGRICULTURAL IMPORTS SECOND HIGHEST ON RECORD

by
Isaac E. Lemon 1/

U.S. agricultural imports in 1968 neared the alltime record of \$5,166 million set in 1951. Last year, the United States purchased \$5,028 million worth of farm commodities from 149 countries. Value was up nearly 13 percent from 1967 and 24 percent above the 1963-65 annual average. Sixty-one percent of the value represented supplementary products or those competitive to some extent with similar agricultural commodities produced commercially in the United States. Thirty-nine percent were complementary or noncompetitive. U.S. imports of complementary farm products increased 13.1 percent to \$1,986 million in 1968 from \$1,756 million, while supplementary imports were up 12.7 percent to \$3,042 million from \$2,699 million.

Three-fifths of our total farm imports in 1968 came from 15 countries. Brazil, again our leading source, provided over a fifth of all complementary imports and nearly 5 percent of U.S. supplementary farm imports. Other leading import sources among developing countries were Mexico (no. 2), the Philippines (no. 3), and Colombia (no. 6). Seven relatively developed countries among the top 15 import sources supplied predominantly supplementary farm products. Only 8 percent of U.S. purchases from these countries -- as a group -- were in the complementary category. Of these, Australia -- the no. 4 source overall -- supplied 10 percent of all supplementary imports. Canada and New Zealand ranked no. 5 and no. 7, respectively, as overall import sources.

U.S. agricultural imports from all major regions were higher than a year earlier (table 10). Latin America continued as the largest regional provider of farm products to the United States. In 1968, farm products from Latin American countries reached \$2,055 million -- more than two-fifths of the U.S. total. This was a 15-percent increase over the \$1,783 million in 1967. U.S. imports from Africa showed the highest percentage gain, rising 19 percent to \$554 million in 1968 from \$466 million the previous year. Europe's farm exports to the United States reached a 1968 peak of \$896 million which kept it in the second place position it achieved in 1967.

Asia was the third leading regional exporter of farm products to the United States in 1967 and 1968, a ranking drop from its previous runner-up position. U.S. purchases from Asian countries were valued at \$815 million in 1968, up about 8 percent from the previous year's \$758 million.

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Table 10.--U.S. agricultural imports: Value by major areas and share of total, calendar years 1960-68

Area	Average 1960-62	1963	1964	1965	1966	1967	1968
-- Million dollars --							
Latin America	1,697	1,712	1,685	1,672	1,811	1,783	2,055
Europe	528	555	569	631	750	807	896
Asia	744	738	771	741	751	758	815
Africa	368	399	520	466	485	466	554
Oceania	277	432	361	344	455	439	482
Canada	183	175	176	234	240	201	226
Total	3,797	4,011	4,082	4,088	4,492	4,454	5,028
-- Percent of total --							
Latin America	45	43	41	41	40	40	41
Europe	14	14	14	16	17	18	18
Asia	19	18	19	18	17	17	16
Africa	10	10	13	11	11	10	11
Oceania	7	11	9	8	10	10	10
Canada	5	4	4	6	5	5	4
Total	100	100	100	100	100	100	100

Since 1963 the three leading U.S. agricultural imports have been coffee, meats and dutiable cattle, and sugar (table 11). Combined, these three accounted for 52 percent of our agricultural imports in 1968. Coffee purchases valued at \$1,140 million made up 23 percent; meats and dutiable cattle (\$833 million), nearly 17 percent; and sugar (\$641 million), nearly 13 percent.

The following items accounted for most of the \$574 million increase in U.S. farm imports: Coffee, meats and dutiable cattle, fruits and nuts, sugar, fats and oils and oilbearing materials, rubber, tobacco, wool, hides and skins, vegetables, and bananas. Small increases were noted for tea, spices, and grains. Import values of cocoa beans and dairy products declined 9 percent and 13 percent, respectively.

Both Africa and Latin America benefited from the higher coffee sales to the United States. Brazil contributed over half (\$91 million) of the \$177 million increase in U.S. coffee purchases in 1968. Countries with significant gains included the Ivory Coast (\$32 million), Mexico (\$14 million), Angola (\$12 million), Honduras (\$10 million), Congo (Kinshasa) (\$9 million), and Uganda and Malagasy Republic (\$7 million each). U.S. coffee imports from El Salvador declined \$12 million or 30 percent. Small declines were recorded for Ethiopia, Ecuador, and Costa Rica. Coffee imports from Colombia, Guatemala, Peru, and Indonesia were about the same for 1967 and 1968.

Imports of meats and dutiable cattle gained 19 percent. This brought their value to \$833 million in 1968, compared with \$701 million a year earlier. The value of these imports increased every year since 1964. Significant in the 1968 increase was the \$29 million or 50-percent gain in shipments from Mexico. Canada, Argentina, New Zealand, and Australia also recorded moderate gains in exports of these products to the U.S. market. Imports of meats from Ireland and Poland declined in 1968.

Six countries supply about three-fourths of our sugar imports. In 1968, gains were reported for Mexico, \$15 million (23 percent); Peru, \$15 million (31 percent); Dominican Republic, \$12 million (16 percent); and Brazil, \$6 million (8 percent). Philippine sales of sugar to the United States in 1968 declined \$14 million, while Australia's remained unchanged at \$26 million. U.S. sugar imports from Argentina were up \$5 million for a gain of 57 percent. In 1968, U.S. sugar imports increased 9 percent in value to total \$641 million.

U.S. imports of fruits, nuts, and vegetables registered a 22-percent increase in 1968 after lower advances the 6 previous years. This brought their value to \$469 million in 1968, compared with a \$292 million yearly average during 1963-65. Leading sources last year were Mexico, Spain, India, the Philippines, and Canada, supplying well over half of the value. Mexico's \$108 million worth accounted for nearly a fourth of the U.S. total. Largest sales gains were made by the Philippines, \$16 million; Mexico, \$14 million; and Spain, \$13 million. Imports from Brazil, chiefly nuts, rose 88 percent to \$19 million in 1968 from \$10 million in 1967.

Among other complementary imports, the value of carpet wool increased 28 percent; crude rubber, 11 percent; bananas and spices, 5 percent; and tea, 4 percent. Total imports of cocoa beans declined \$11 million. We increased our purchases from Ghana by \$9 million but lowered our imports from Brazil by \$15 million and those from Nigeria by \$6 million.

U.S. imports of other supplementary items included gains of 21 percent in shipments of fats, oils, and oilbearing materials; 31 percent for hides and skins; and smaller increases for tobacco, grains, and apparel wool. Dairy product imports declined 12 percent to \$101 million in 1968 from \$115 million the previous year.

Total agricultural imports from the EEC increased 9 percent to a total of \$362 million in 1968 (table 12). Imports from Belgium declined more than a third from the previous

Table 11.--U.S. agricultural imports: Value by major commodities,
calendar years 1967-68

Commodity or commodity group	1967	1968	Percentage change
	-- Million dollars --		-- Percent --
Coffee, green	963	1,140	+18
Dutiable cattle and meats	701	833	+19
Sugar, cane	587	641	+9
Fruits, nuts, and vegetables	383	469	+22
Fats, oils, and oilbearing materials	188	228	+21
Rubber, crude	170	187	+11
Bananas	174	182	+5
Tobacco, unmanufactured	129	142	+10
Cocoa beans	147	136	-8
Wool, apparel	102	110	+8
Dairy products	115	101	-12
Hides and skins	54	70	+31
Tea	58	60	+4
Grains and products	45	49	+9
Wool, carpet	38	48	+28
Spices	40	42	+5
Other	560	590	+5
Total	4,454	5,028	+13

year but they increased 18 percent from the Netherlands and 35 percent from West Germany. Imports of meats accounted for a significant part of the increase.

Higher value of meat imports accounted for about half of the \$18 million gain in agricultural imports from Denmark, the leading source of U.S. agricultural imports from EFTA countries (table 13). Imports from EFTA were valued at \$214 million in 1968, up 21 percent from 1967.

U.S. agricultural imports from CACM countries increased in 1968 after a 1967 decline (table 14). Their value totaled \$299 million for a 12-percent gain over the previous year. Significant gains in U.S. imports were an increase of \$14 million worth of bananas from Costa Rica, \$10 million worth of coffee from Honduras, and nearly \$5 million worth of meats from Nicaragua.

Five-sixths of the \$208 million (16 percent) increase in U.S. farm imports from LAFTA countries came from Brazil and Mexico (table 15). Coffee imports accounted for nearly half of the gain and meats, cattle, and sugar made up most of the remainder.

The large increase in U.S. imports of agricultural products accounted for nearly four-fifths of the decline in the U.S. balance of agricultural trade. This balance dropped to \$1.2 billion in 1968 from \$1.9 billion in 1967 as U.S. agricultural exports fell to \$6.2 billion from \$6.4 billion and imports increased to \$5.0 billion from \$4.5 billion.

Table 12.--U.S. agricultural imports from the European Economic Community:
Value by country, calendar years 1960-68

Country	Average 1960-62	1963	1964	1965	1966	1967	1968
-- Million dollars --							
Belgium-Luxembourg...	9	11	12	11	21	23	14
France	48	54	66	68	72	81	86
Italy	60	67	72	71	75	81	83
Netherlands	79	78	73	80	97	105	124
West Germany	30	30	35	41	41	41	55
Total	226	240	258	271	306	331	362

Table 13.--U.S. agricultural imports from the European Free Trade Association:
Value by country, calendar years 1960-68

Country	Average 1960-62	1963	1964	1965	1966	1967	1968
-- Million dollars --							
Austria	1	1	2	2	3	2	4
Denmark	51	66	64	77	115	103	121
Norway	1	2	2	3	2	2	3
Portugal	4	5	6	8	11	20	27
Sweden	2	3	3	3	4	3	4
Switzerland	12	12	12	12	17	15	19
United Kingdom	25	27	23	24	30	28	32
Finland 1/	1	1	1	1	3	3	4
Total	97	117	113	130	185	176	214

1/ Associate member.

Table 14.--U.S. agricultural imports from the Central American Common Market:
Value by country, calendar years 1960-68

Country	Average 1960-62	1963	1964	1965	1966	1967	1968
-- Million dollars --							
Costa Rica	36	39	50	54	57	67	84
El Salvador	33	36	39	44	38	47	39
Guatemala	55	65	58	62	77	60	66
Honduras	29	26	36	65	76	59	70
Nicaragua	22	31	29	31	24	34	40
Total	175	197	212	256	272	267	299

Table 15.--U.S. agricultural imports from the Latin American Free Trade Association:
Value by country, calendar years 1960-68

Country	Average 1960-62	1963	1964	1965	1966	1967	1968
-- Million dollars --							
Argentina	87	134	80	91	109	101	128
Brazil	481	493	471	413	484	461	564
Chile	5	6	7	6	7	6	8
Colombia	237	207	231	208	174	180	178
Ecuador	56	68	78	95	83	86	76
Mexico	252	252	292	276	327	327	399
Paraguay	6	7	9	11	10	9	10
Peru	77	89	70	75	77	82	96
Uruguay	17	18	9	27	23	8	14
Venezuela 1/	---	---	---	---	23	23	19
Bolivia 1/	---	---	---	---	---	3	2
Total	1,218	1,274	1,247	1,202	1,317	1,286	1,494

1/ Venezuela became a member in 1966 and Bolivia in 1967.

Table 16.--U.S. agricultural imports: Major countries of origin by commodity groups, calendar years 1963-68

Country and year	Total	Comple- mentary 1/	Supple- mentary 1/	Selected complementary products						
				Coffee	Crude rubber	Cocoa beans	Carpet wool	Bananas	Tea	Spices 2/
-- 1,000 dollars --										
Total										
1963	4,011,220	1,718,875	2,292,345	954,939	197,396	135,154	114,698	81,968	58,236	32,089
1964	4,082,438	1,985,726	2,096,712	1,197,010	200,629	130,811	90,198	126,509	59,735	34,908
1965	4,087,536	1,839,949	2,247,587	1,058,517	182,331	120,495	71,176	162,344	57,017	46,586
1966	4,491,570	1,864,227	2,627,343	1,067,225	176,918	122,206	72,205	178,607	57,353	44,070
1967	4,454,413	1,755,781	2,698,632	962,679	169,600	147,211	37,534	173,889	58,128	40,312
1968	5,028,386	1,985,910	3,042,476	1,139,570	187,575	136,029	48,058	182,091	60,689	42,305
Brazil (1)										
1963	492,916	393,303	99,613	363,864	188	19,611	128	50	234	594
1964	471,205	406,666	64,539	377,664	186	17,119	95	0	285	1,408
1965	413,347	329,541	83,806	303,385	222	15,356	103	0	473	2,498
1966	483,729	373,736	109,993	327,681	246	31,161	301	0	312	1,675
1967	461,234	343,313	117,921	278,354	86	33,711	227	0	280	1,996
1968	564,136	416,045	148,091	369,813	64	18,488	230	0	275	1,914
Mexico (2)										
1963	252,195	56,767	195,428	37,367	8/	8,249	0	260	0	466
1964	292,304	95,212	197,092	84,175	0	1,257	0	398	0	372
1965	275,836	79,298	196,538	65,329	0	2,567	0	654	0	861
1966	327,619	72,759	254,860	57,427	0	2,702	0	508	0	494
1967	327,025	67,589	259,436	49,441	0	3,534	0	688	0	715
1968	398,833	84,137	314,696	63,931	0	3,133	0	410	0	694
Philippines (3)										
1963	277,077	8,248	268,829	83	0	0	0	0	0	8/
1964	294,972	8,360	286,612	0	0	44	0	0	0	0
1965	277,641	10,598	267,043	0	0	0	3	0	0	10
1966	279,614	8,463	271,151	0	47	0	0	0	0	0
1967	291,448	6,539	284,909	0	171	0	0	0	0	20
1968	315,553	4,941	310,612	0	41	0	0	304	0	44
Australia (4)										
1963	256,515	584	255,931	0	0	103	275	0	0	8/
1964	211,207	482	210,725	7	0	87	156	0	0	0
1965	213,933	665	213,268	0	0	117	228	0	0	0
1966	280,526	831	279,695	8	0	95	47	0	0	5
1967	282,598	689	281,909	4	0	118	295	0	0	8/
1968	301,727	820	300,907	0	0	451	206	0	0	0
Canada (5)										
1963	174,796	7,382	167,414	11	16	0	157	1	1,653	4
1964	175,844	8,352	167,492	15	0	0	213	71	1,969	1
1965	234,228	8,899	225,329	27	37	17	208	8	2,367	20
1966	240,160	10,221	229,939	7	0	0	170	0	2,675	23
1967	201,015	15,647	185,368	3	0	1	73	1	2,592	4
1968	226,243	18,475	207,768	0	0	0	74	0	3,282	10
Colombia (6)										
1963	206,807	197,539	9,268	197,416	0	4	0	40	0	3
1964	230,590	223,619	6,971	223,524	0	6	0	0	0	0
1965	208,315	199,637	8,678	199,593	0	9	0	1	0	0
1966	174,559	163,838	10,721	163,784	0	19	0	8/	0	0
1967	179,697	163,436	16,261	163,236	0	18	0	133	0	0
1968	178,226	162,840	15,386	162,314	0	98	0	343	0	9
New Zealand (7)										
1963	166,010	45,717	120,293	0	0	757	44,825	0	0	0
1964	141,969	37,811	104,158	2	0	621	37,109	0	0	0
1965	121,472	30,241	91,231	0	0	47	30,055	0	0	0
1966	167,608	32,596	135,012	0	0	121	32,274	0	0	0
1967	145,774	15,959	129,815	0	0	595	15,081	0	0	0
1968	167,151	21,180	145,971	0	0	334	20,560	0	0	0

Continued--

Table 16.--U.S. agricultural imports: Major countries of origin by commodity groups, calendar years 1963-68--Continued

Country and year	Selected supplementary products									Other supple. and comple. products
	Cane sugar	Dutiable cattle and meats <u>3/</u>	Fruits, nuts, and vege- tables	Fats, oils, oilbearing materials <u>4/</u>	Tobacco, unmfd.	Apparel wool	Hides and skins <u>5/</u>	Grains and products <u>6/</u>	Dairy prod- ucts <u>7/</u>	
	-- 1,000 dollars --									
Total										
1963	610,661	588,325	263,017	145,623	98,977	111,322	58,861	42,577	55,289	462,088
1964	458,425	449,657	299,809	159,510	109,741	115,431	71,452	48,624	62,499	467,490
1965	440,502	521,759	313,713	176,000	129,813	157,294	72,661	40,610	73,171	463,547
1966	501,507	690,774	357,241	187,825	126,836	156,681	83,120	42,274	117,762	508,966
1967	587,317	700,588	382,642	188,355	128,764	102,381	53,918	45,356	115,329	560,410
1968	640,692	832,812	468,908	227,550	141,765	109,621	70,593	49,295	100,717	590,116
Brazil (1)										
1963	58,287	3,936	7,462	21,362	1,818	288	4,156	242	16	10,680
1964	21,805	3,744	9,293	19,012	3,064	1,473	4,391	33	57	11,576
1965	29,816	9,447	10,419	21,752	2,329	1,209	5,280	352	219	10,487
1966	56,207	7,609	12,796	19,501	2,340	2,070	6,423	396	138	14,873
1967	71,369	4,221	9,977	16,622	2,273	1,179	4,043	194	51	36,651
1968	77,272	14,533	18,746	23,712	3,075	1,328	4,151	758	41	29,736
Mexico (2)										
1963	48,440	64,672	53,117	1,669	537	0	42	14	3	37,359
1964	68,893	38,842	65,980	1,771	745	2	41	128	0	29,700
1965	53,176	54,246	69,074	1,202	1,405	0	45	48	2	27,227
1966	57,137	66,897	103,436	2,410	1,991	0	181	82	0	32,354
1967	65,599	58,303	93,816	3,376	2,541	5	307	226	3	48,471
1968	80,658	87,391	107,668	4,426	2,489	0	143	207	1	47,682
Philippines (3)										
1963	163,347	0	21,299	77,598	4,291	0	0	5	0	10,454
1964	162,417	0	24,143	91,581	4,619	0	0	3	0	12,165
1965	129,263	0	23,904	107,299	4,414	0	6	9	0	12,733
1966	141,150	0	20,778	102,720	5,175	0	20	4	1	9,719
1967	152,412	6	21,515	104,654	5,267	0	0	9	1	7,399
1968	138,094	0	37,359	128,239	6,112	2	0	12	0	5,346
Australia (4)										
1963	28,319	177,305	2,013	275	0	38,588	1,380	95	3,908	4,254
1964	21,996	129,124	629	400	14	46,274	2,630	1,502	3,130	5,258
1965	22,898	110,843	670	626	0	65,854	1,477	3	5,455	5,762
1966	22,086	175,260	847	239	0	64,078	1,424	8	7,247	9,182
1967	26,693	189,913	946	217	1	50,140	1,126	734	4,246	8,165
1968	26,410	205,433	2,195	102	2	49,103	1,195	530	7,096	9,004
Canada (5)										
1963	1	58,016	18,953	1,174	57	758	3,468	31,761	3,523	55,243
1964	8/	54,440	23,270	744	89	617	3,693	31,797	3,056	55,869
1965	8/	114,810	24,043	675	89	709	4,889	26,095	5,227	55,007
1966	8/	104,417	22,380	1,324	92	468	4,727	27,571	14,099	62,207
1967	2	61,171	28,405	983	202	611	3,955	27,687	7,960	67,545
1968	1	82,529	30,972	697	207	495	5,547	27,844	2,786	71,799
Colombia (6)										
1963	6,451	118	10	11	2,395	0	59	0	0	300
1964	2,718	0	12	7	3,902	8/	125	0	0	296
1965	5,395	0	22	13	2,714	0	87	57	0	424
1966	7,562	0	19	17	2,322	0	88	8/	0	748
1967	11,479	0	27	19	1,739	0	52	38	0	2,956
1968	11,030	0	79	11	2,244	83	128	79	0	1,808
New Zealand (7)										
1963	0	81,179	292	416	0	12,074	14,633	8/	6,394	5,440
1964	0	56,719	427	260	0	13,840	18,858	0	9,063	5,070
1965	0	37,924	309	375	0	14,761	21,041	0	11,323	5,636
1966	0	61,210	485	137	0	18,066	31,157	1	17,848	6,309
1967	0	72,883	1,644	91	0	11,440	10,935	2	26,821	6,282
1968	0	88,962	562	105	0	11,235	24,612	1	13,967	6,813

Continued--

Table 16.--U.S. agricultural imports: Major countries of origin by commodity groups, calendar years 1963-68--Continued

Country and year	Total	Comple- mentary 1/	Supple- mentary 1/	Selected complementary products						
				Coffee, green	Crude rubber	Cocoa beans	Carpet wool	Bananas	Tea	Spices 2/
-- 1,000 dollars --										
Dominican Republic (8)										
1963	127,478	30,366	97,112	15,057	0	10,925	0	1,161	0	10
1964	111,096	43,859	67,237	28,310	0	10,852	0	88	0	10
1965	98,888	23,852	75,036	16,312	0	6,790	0	79	0	7
1966	116,339	29,624	86,715	17,680	0	10,832	0	286	0	25
1967	116,443	23,983	92,460	11,692	0	11,465	0	2	0	12
1968	139,167	30,378	108,789	15,331	0	13,887	0	361	0	5
Argentina (9)										
1963	133,930	29,058	104,872	19	0	0	28,458	0	128	22
1964	79,599	18,909	60,690	0	0	0	18,455	0	72	27
1965	91,209	19,284	71,925	0	0	20	18,796	0	99	20
1966	108,962	20,825	88,137	0	0	0	20,116	0	204	27
1967	101,293	12,018	89,275	62	0	226	10,860	0	262	22
1968	127,610	13,747	113,863	0	0	71	12,797	0	523	35
Netherlands (10)										
1963	77,564	14,091	63,473	38	0	0	2,374	0	2,817	951
1964	73,250	13,588	59,662	76	0	0	1,399	0	2,955	975
1965	78,910	11,553	67,357	0	0	2	144	7	2,484	962
1966	97,216	10,595	86,621	8	0	0	92	0	2,304	1,200
1967	105,322	14,333	90,989	0	0	0	0	0	3,820	885
1968	124,071	19,386	104,685	0	0	0	33	4	5,192	776
Denmark (11)										
1963	66,180	211	65,969	0	0	0	26	0	0	9
1964	63,861	193	63,668	0	0	0	54	0	0	8/
1965	76,929	201	76,728	0	0	0	44	0	0	0
1966	114,655	728	113,927	0	0	0	0	0	0	3
1967	102,683	1,550	101,133	0	0	0	0	0	1	20
1968	120,692	9,722	110,970	0	0	0	32	0	0	13
Indonesia (12)										
1963	71,008	69,148	1,860	12,322	35,792	0	0	0	4,731	14,405
1964	119,833	116,912	2,921	13,677	81,454	31	0	0	4,633	14,849
1965	118,887	115,649	3,238	14,293	76,065	4	0	0	5,231	16,152
1966	141,380	134,328	7,052	26,214	81,620	54	0	0	5,853	16,642
1967	130,041	124,325	5,716	33,826	60,947	42	0	0	5,299	20,712
1968	119,713	114,230	5,483	34,919	52,553	46	0	0	6,042	17,746
Peru (13)										
1963	89,147	20,813	68,334	19,312	6	0	0	33	34	32
1964	69,915	32,196	37,719	30,337	20	7	0	682	34	21
1965	75,347	24,493	50,854	23,635	2	17	0	4	0	9
1966	77,106	23,615	53,491	22,439	32	0	0	46	0	6
1967	82,112	21,171	60,941	20,240	0	28	0	123	0	2
1968	96,317	23,745	72,572	22,855	9	49	0	62	0	18
Malaysia 9/ (14)										
1963	92,066	89,225	2,841	104	86,619	8/	0	0	17	271
1964	73,886	71,090	2,796	170	67,250	0	0	0	31	328
1965	73,418	70,003	3,415	122	65,163	0	0	0	50	2,290
1966	62,976	58,071	4,905	871	54,947	0	0	0	131	579
1967	74,526	70,049	4,477	1,380	65,791	0	0	0	280	442
1968	86,469	78,855	7,614	291	76,388	0	0	0	344	638
France (15)										
1963	53,962	6,249	47,713	0	6	0	1,279	0	3	335
1964	65,780	9,340	56,440	0	0	0	1,185	0	4	306
1965	68,108	8,325	59,783	0	6	0	207	1	4	436
1966	71,850	8,051	63,799	1	0	0	335	0	5	306
1967	80,746	9,520	71,226	0	0	0	425	0	6	301
1968	85,861	10,088	75,773	0	0	0	615	0	14	233

Continued--

Table 16.--U.S. agricultural imports: Major countries by origin by commodity groups, calendar years 1963-68--Continued

Country and year	Selected supplementary products									Other supple. and comple. products
	Cane sugar	Dutiable cattle and meats <u>3/</u>	Fruits, nuts, and vege- tables	Fats, oils, oilbearing materials <u>4/</u>	Tobacco, unmfd.	Apparel wool	Hides and skins <u>5/</u>	Grains and products <u>6/</u>	Dairy prod- ucts <u>7/</u>	
-- 1,000 dollars --										
Dominican Republic (8):										
1963	80,422	5	991	2,461	4,002	0	0	305	0	12,139
1964	52,393	17	1,234	1,563	6,512	0	0	8/	0	10,117
1965	59,649	8	2,169	762	7,019	0	14	162	0	5,917
1966	75,204	2	1,439	107	2,771	0	7	307	0	7,679
1967	79,825	203	2,516	1	3,892	0	0	8/	19	6,816
1968	92,265	3,638	3,374	8/	4,970	0	8/	60	0	5,276
Argentina (9)										
1963	35,919	31,432	2,386	4,406	171	9,743	1,487	845	7,070	11,844
1964	2,553	19,330	2,321	3,613	273	10,783	653	1,252	8,806	11,461
1965	6,611	23,084	1,460	3,419	176	13,019	877	531	9,421	13,676
1966	6,017	35,978	1,562	3,354	167	16,288	2,229	498	7,876	14,646
1967	8,410	47,434	2,645	1,044	405	5,282	594	709	6,981	16,357
1968	13,209	66,457	3,507	2,355	295	4,402	1,015	527	7,988	14,429
Netherlands (10)										
1963	0	30,208	2,060	4,016	65	34	1,000	685	3,272	30,044
1964	1	25,271	2,920	4,241	87	2	1,260	1,013	2,858	30,192
1965	1	29,915	2,831	6,871	95	9	1,052	1,008	3,122	30,407
1966	0	45,969	3,039	7,723	43	1	925	1,258	4,178	30,476
1967	0	51,383	3,577	6,846	190	0	525	1,584	4,620	31,892
1968	1	58,044	2,992	9,757	98	9	581	1,793	5,960	38,831
Denmark (11)										
1963	0	51,542	331	459	0	27	33	719	4,515	8,519
1964	1	48,123	372	256	0	8/	129	1,300	4,768	8,858
1965	1	60,994	442	218	0	0	312	998	4,926	8,994
1966	1	90,427	527	1,161	0	0	704	770	10,881	10,181
1967	1	77,743	334	1,179	0	0	542	1,084	11,855	9,924
1968	1	86,796	1,700	1,804	1	0	192	1,564	9,509	19,080
Indonesia (12)										
1963	0	0	38	483	695	0	643	0	0	1,899
1964	0	3	33	135	1,532	0	1,218	8/	0	2,268
1965	0	5	2	500	821	0	1,106	1	0	4,707
1966	0	12	2	5,111	715	0	877	0	0	4,280
1967	0	23	19	4,123	853	0	642	2	0	3,553
1968	0	0	44	3,201	1,118	0	904	0	0	3,140
Peru (13)										
1963	51,407	47	951	0	67	5,248	312	142	0	11,556
1964	26,644	0	1,073	5	7	5,245	394	162	0	5,284
1965	35,945	7	596	0	87	5,879	281	236	0	8,649
1966	41,715	0	456	0	64	4,151	379	179	0	7,639
1967	47,953	0	942	0	88	3,540	288	193	0	8,715
1968	62,762	0	1,069	0	243	6,203	200	99	0	2,748
Malaysia <u>9/</u> (14)										
1963	0	0	2,676	12	0	0	143	0	0	2,224
1964	0	0	2,605	2	0	17	134	8/	0	3,349
1965	0	0	3,117	0	0	26	230	0	0	2,420
1966	0	26	2,684	1,961	0	0	215	0	0	1,562
1967	0	0	2,532	1,711	0	0	216	0	0	2,174
1968	0	2	3,289	4,023	1	0	243	0	0	1,250
France (15)										
1963	4,657	530	4,780	310	15	1,404	4,433	256	2,732	33,222
1964	364	734	4,545	173	0	2,284	5,434	2,844	4,342	43,565
1965	89	897	4,840	213	7	3,694	3,471	932	4,299	48,210
1966	0	1,208	4,897	231	0	2,699	3,561	659	7,515	50,433
1967	1	1,379	5,821	386	10	2,023	2,517	2,151	8,479	57,247
1968	173	1,608	6,376	776	30	3,594	2,235	1,655	8,033	60,519

Continued--

Table 16.--U.S. agricultural imports: Major countries of origin by commodity groups, calendar years 1963-68--Continued

Country and year	Total	Comple- mentary 1/	Supple- mentary 1/	Selected complementary products						
				Coffee, green	Crude rubber	Cocoa beans	Carpet wool	Bananas	Tea	Spices 2/
-- 1,000 dollars --										
Costa Rica (16)										
1963	39,182	28,142	11,040	12,767	78	2,995	0	12,197	0	1
1964	50,274	39,342	10,932	16,078	49	3,002	0	20,126	0	1
1965	54,261	45,253	9,008	17,214	29	1,523	0	26,201	18	7
1966	57,032	43,172	13,860	12,678	25	1,421	0	28,567	0	39
1967	66,899	49,507	17,392	16,108	7	2,555	0	30,217	0	11
1968	83,856	61,391	22,465	14,238	0	2,410	0	43,883	0	7
Italy (17)										
1963	66,722	5,049	61,673	19	0	0	1,101	0	0	30
1964	71,998	6,303	65,695	14	0	0	995	2	8/	53
1965	71,187	7,697	63,490	18	0	0	814	0	0	65
1966	75,030	10,337	64,693	20	0	0	531	0	0	11
1967	81,347	11,817	69,530	5	0	0	265	0	8/	34
1968	82,801	9,717	73,084	0	0	0	308	0	1	26
India (18)										
1963	78,204	25,053	53,151	846	48	0	925	0	15,169	2,674
1964	83,294	27,529	55,765	3,938	64	0	3,156	0	13,549	2,186
1965	86,295	28,402	57,893	3,745	100	0	599	0	11,515	6,168
1966	74,373	25,030	49,343	2,116	74	0	765	0	10,674	5,875
1967	70,046	22,940	47,106	5,625	292	0	155	0	10,398	1,821
1968	80,580	23,551	57,029	5,012	41	155	16	0	11,179	1,724
Turkey (19)										
1963	59,403	3,134	56,269	0	0	0	1,370	0	0	103
1964	55,840	2,475	53,365	0	0	0	1,015	0	10	182
1965	69,991	2,889	67,102	0	0	0	186	0	2	107
1966	70,560	2,166	68,394	0	0	0	117	0	0	196
1967	72,353	1,591	70,762	0	0	0	9	0	23	166
1968	77,098	1,551	75,547	0	0	0	17	0	122	191
Spain (20)										
1963	36,545	1,562	34,983	0	0	0	714	0	0	171
1964	47,114	1,898	45,216	0	0	0	787	0	0	342
1965	45,246	2,408	42,838	0	0	0	305	0	0	368
1966	53,716	1,599	52,117	0	0	0	418	0	0	360
1967	60,340	1,387	58,953	0	0	0	150	0	0	488
1968	76,854	1,377	75,477	0	0	0	117	0	0	430
Ecuador (21)										
1963	67,796	60,055	7,741	11,289	66	8,635	0	39,196	0	0
1964	77,727	72,407	5,320	12,320	0	3,821	0	55,046	0	1
1965	95,379	88,463	6,916	24,712	0	6,441	0	55,286	0	0
1966	82,695	76,018	6,677	19,381	31	6,832	0	48,119	0	0
1967	85,862	76,032	9,830	20,431	20	10,449	0	43,497	0	0
1968	75,937	64,530	11,407	17,154	0	10,804	0	34,373	10	0
Ivory Coast 10/ (22)										
1963	---	---	---	---	---	---	---	---	---	---
1964	60,705	60,665	40	51,504	88	9,069	0	0	0	0
1965	40,974	39,220	1,754	30,532	74	8,531	0	0	2	0
1966	59,378	58,419	959	50,122	50	8,043	0	0	0	2
1967	43,333	41,087	2,246	27,466	35	13,061	0	0	0	0
1968	74,551	73,831	720	58,995	8	13,947	0	0	0	0
Angola (23)										
1963	34,505	34,225	280	34,039	0	0	0	0	0	0
1964	53,342	53,003	339	52,928	0	7	0	0	0	0
1965	46,236	45,908	328	45,866	0	0	0	0	0	20
1966	50,670	50,136	534	50,132	0	3	0	0	0	0
1967	60,595	59,408	1,187	59,387	0	0	0	0	0	0
1968	72,331	71,743	588	71,608	0	0	0	0	0	0

Continued--

Table 16.--U.S. agricultural imports: Major countries of origin by commodity groups,
calendar years 1963-68--Continued

Country and year	Selected supplementary products									Other supple. and comple. products
	Cane sugar	Dutiable cattle and meats	Fruits, nuts, and vege- tables	Fats, oils, oilbearing materials	Tobacco, unmfd.	Apparel wool	Hides and skins	Grains and products	Dairy prod- ucts	
	3/			4/			5/	6/	7/	

Continued--

Table 16.--U.S. agricultural imports: Major countries of origin by commodity groups,
calendar years 1963-68--Continued

Country and year	Total	Comple- mentary 1/	Supple- mentary 1/	Selected complementary products						
				Coffee, green	Crude rubber	Cocoa beans	Carpet wool	Bananas	Tea	Spices 2/
-- 1,000 dollars --										
Honduras (24)										
1963	25,940	22,354	3,586	9,127	0	0	0	12,915	0	73
1964	35,577	31,279	4,298	10,823	0	0	0	20,218	0	90
1965	64,734	59,725	5,009	15,422	0	0	0	43,965	0	178
1966	76,328	69,265	7,063	12,840	0	0	0	55,920	0	301
1967	59,417	51,607	7,810	6,529	0	4	0	44,803	0	67
1968	69,932	61,760	8,172	16,250	0	0	0	43,838	0	67
Guatemala (25)										
1963	64,589	51,655	12,934	47,062	24	131	0	2,102	0	173
1964	57,831	47,925	9,906	43,780	9	87	0	1,131	0	242
1965	62,042	53,808	8,234	50,962	12	102	0	320	0	269
1966	76,796	64,144	12,652	59,333	5	216	0	1,383	0	712
1967	59,671	42,144	17,527	34,468	0	88	0	4,821	0	364
1968	65,756	45,193	20,563	35,074	7	203	0	6,946	0	163
West Germany (26)										
1963	29,712	2,830	26,882	4	0	0	565	0	1	25
1964	35,390	2,923	32,467	6	8/	3	382	0	4	37
1965	40,791	2,971	37,820	2	0	0	139	2	4	130
1966	40,951	2,842	38,109	1	0	0	243	0	17	100
1967	41,144	3,490	37,654	7	0	0	218	93	33	111
1968	55,587	4,453	51,134	0	0	0	264	0	17	128
Panama (27)										
1963	15,667	14,128	1,539	1,070	0	1,203	0	11,667	0	0
1964	25,181	22,425	2,756	173	0	1,196	0	20,922	0	0
1965	36,764	34,664	2,100	446	0	654	0	33,444	0	0
1966	45,022	42,465	2,557	959	0	815	0	40,563	0	8/
1967	51,704	46,114	5,590	378	0	913	0	44,715	0	0
1968	53,132	46,322	6,810	402	0	960	0	44,914	0	0
Uganda 10/ (28)										
1963	---	---	---	---	---	---	---	---	---	---
1964	46,274	46,149	125	45,131	0	0	0	0	521	1
1965	41,121	40,855	266	39,146	0	102	0	0	589	20
1966	52,050	51,871	179	50,428	0	494	0	0	714	35
1967	43,932	43,854	78	42,334	0	20	0	0	900	17
1968	51,422	51,342	80	49,301	0	0	0	0	1,248	38
Ghana (29)										
1963	41,688	41,688	8/	364	0	41,291	0	0	0	0
1964	60,955	60,513	442	1,027	0	59,481	0	0	0	0
1965	44,623	43,708	915	781	0	42,733	0	0	0	0
1966	27,036	25,876	1,160	1,270	0	23,880	0	0	0	0
1967	41,571	38,580	2,991	1,118	0	36,583	0	0	0	0
1968	48,488	46,852	1,636	476	0	45,515	0	0	0	0
Poland (30)										
1963	27,653	146	27,507	0	0	0	0	0	0	129
1964	30,851	124	30,727	0	0	0	0	0	0	102
1965	37,773	129	37,644	0	0	0	0	0	0	118
1966	44,546	187	44,359	0	0	0	11	0	0	159
1967	49,227	367	48,860	0	0	0	0	0	0	345
1968	46,854	533	46,321	0	0	0	0	0	0	478
Ethiopia (31)										
1963	33,772	31,955	1,817	31,953	0	0	0	0	0	2
1964	52,233	49,449	2,784	49,442	0	0	3	0	0	0
1965	62,698	59,751	2,947	59,751	0	0	0	0	0	0
1966	44,403	40,709	3,694	40,666	0	43	0	0	0	0
1967	50,520	47,741	2,779	47,610	0	131	0	0	0	0
1968	44,908	43,315	1,593	43,280	0	29	0	0	0	0

Continued--

Table 16.--U.S. agricultural imports: Major countries of origin by commodity groups,
calendar years 1963-68--Continued

Country and year	Selected supplementary products									Other supple. and comple. products
	Cane sugar	Dutiable cattle and meats	Fruits, nuts, and vege- tables	Fats, oils, oilbearing materials	Tobacco, unmfd.	Apparel wool	Hides and skins	Grains and products	Dairy prod- ucts	
		3/		4/			5/	6/	7/	
-- 1,000 dollars --										
Honduras (24)										
1963	0	2,864	589	12	60	0	9	0	0	291
1964	378	2,886	221	0	585	0	18	0	0	358
1965	292	3,545	192	0	829	0	8/	0	0	311
1966	764	4,452	222	0	1,344	0	1	0	0	484
1967	1,038	4,555	793	0	1,261	0	7	0	0	360
1968	564	5,268	359	0	1,738	0	8/	0	0	1,848
Guatemala (25)										
1963	7,174	4,984	89	318	0	0	0	0	0	2,532
1964	4,918	4,235	4	291	0	0	4	0	0	3,130
1965	3,966	3,445	17	306	0	0	0	0	0	2,643
1966	6,256	5,384	35	124	0	0	0	0	0	3,348
1967	7,898	7,783	139	635	10	0	0	0	0	3,465
1968	8,856	9,671	184	908	12	0	0	3	0	3,729
West Germany (26)										
1963	8/	932	920	1,362	8	8/	1,752	489	407	23,247
1964	0	905	996	1,558	20	9	1,503	462	465	29,040
1965	8/	1,100	970	3,085	8/	50	1,688	1,931	515	31,175
1966	8/	2,020	1,468	2,549	12	51	725	1,137	1,152	31,476
1967	8/	1,744	1,496	2,087	1	118	584	576	1,796	32,280
1968	2	1,754	1,709	2,925	5	23	403	986	6,459	40,912
Panama (27)										
1963	1,409	110	2	0	0	0	0	0	0	206
1964	2,416	19	0	0	0	0	0	0	0	455
1965	2,063	19	4	0	0	0	0	0	0	134
1966	1,544	941	5	0	0	0	0	0	0	195
1967	4,124	1,268	44	0	1	0	0	0	0	261
1968	4,768	1,834	37	0	0	0	0	0	0	217
Uganda 10/ (28)										
1963	---	---	---	---	---	---	---	---	---	---
1964	0	0	33	0	0	0	66	0	0	522
1965	0	0	0	3	0	0	197	0	0	1,064
1966	0	3	0	2	0	0	17	0	0	357
1967	0	0	0	0	0	0	56	0	0	605
1968	0	0	0	0	0	0	0	0	0	835
Ghana (29)										
1963	0	0	0	8/	0	0	0	0	0	33
1964	0	0	0	442	0	0	8/	0	0	5
1965	0	0	0	912	0	0	0	0	0	197
1966	0	0	0	1,160	0	0	0	0	0	726
1967	0	0	0	2,991	0	0	0	0	0	875
1968	0	0	0	1,633	3	0	0	0	0	861
Poland (30)										
1963	0	23,960	517	228	0	0	865	17	187	1,750
1964	0	26,778	950	246	0	0	1,539	13	156	1,067
1965	0	33,038	1,055	222	0	0	1,428	13	597	1,302
1966	255	36,230	1,128	282	0	0	1,025	10	2,688	2,758
1967	242	43,313	711	313	0	0	595	10	2,407	1,291
1968	172	39,125	1,833	393	0	0	339	9	2,748	1,757
Ethiopia (31)										
1963	0	0	4	269	0	0	1,150	0	0	394
1964	0	0	8/	476	8/	2	1,696	0	0	614
1965	0	0	57	784	0	0	1,664	0	0	442
1966	0	0	43	1,436	0	0	1,607	0	0	608
1967	0	0	24	348	0	0	1,678	0	0	729
1968	0	0	85	10	0	0	627	0	0	876

Continued--

Table 16.--U.S. agricultural imports: Major countries of origin by commodity groups,
calendar years 1963-68--Continued

Country and year	Total	Comple- mentary 1/	Supple- mentary 1/	Selected complementary products						
				Coffee, green	Crude rubber	Cocoa beans	Carpet wool	Bananas	Tea	Spices 2/
-- 1,000 dollars --										
Greece (32)										
1963	26,567	371	26,196	0	0	0	101	0	0	232
1964	32,139	412	31,727	0	0	0	8	0	0	286
1965	39,158	342	38,816	0	0	0	0	0	0	323
1966	38,064	611	37,453	0	0	0	0	0	0	591
1967	39,287	603	38,684	0	0	0	9	0	0	520
1968	44,355	704	43,651	0	0	0	18	0	0	584
Rep. of China (33)										
1963	27,462	4,494	22,968	0	0	0	0	0	1,766	4
1964	29,212	3,626	25,586	0	0	0	0	0	1,769	4
1965	32,485	4,733	27,752	0	0	0	0	21	1,885	8
1966	31,982	3,894	28,088	0	0	0	0	0	1,868	17
1967	40,870	1,943	38,927	0	0	0	0	0	1,588	33
1968	42,161	2,872	39,283	0	0	0	0	0	1,743	26
Nicaragua (34)										
1963	31,245	14,215	17,030	9,556	0	33	0	1,351	0	0
1964	29,397	13,893	15,504	9,043	0	20	0	2,116	0	0
1965	31,084	17,206	13,878	13,937	0	0	0	893	0	0
1966	24,124	10,584	13,540	7,623	0	0	0	1,755	0	0
1967	33,444	12,155	21,289	8,368	0	0	40	3,402	0	0
1968	40,320	15,641	24,679	10,404	0	8	0	5,143	0	0
El Salvador (35)										
1963	35,467	32,626	2,841	32,508	0	0	0	0	0	0
1964	38,853	35,741	3,102	35,221	0	0	0	337	0	3
1965	43,908	40,991	2,917	40,207	0	0	0	0	462	2
1966	37,891	32,020	5,871	31,253	0	0	0	15	0	1
1967	47,366	41,630	5,736	40,469	0	0	0	123	0	1
1968	39,114	29,230	9,884	28,228	0	0	0	0	0	1
Japan (36)										
1963	46,420	25,340	21,080	0	5	0	13	0	744	8
1964	40,119	16,798	23,321	0	53	0	9	0	695	167
1965	37,231	11,557	25,674	0	5	84	0	0	704	42
1966	36,917	8,966	27,951	0	0	0	0	0	889	52
1967	31,596	2,970	28,626	0	0	0	0	0	905	4
1968	37,164	5,710	31,454	0	0	0	16	0	1,040	53
Malagasy Rep. (37)										
1963	16,417	14,462	1,955	5,586	0	42	0	0	0	6,162
1964	17,447	16,330	1,117	6,418	0	0	20	0	0	7,139
1965	27,932	26,385	1,547	14,003	50	6	0	0	0	8,742
1966	20,863	19,528	1,335	9,164	21	11	0	0	0	7,872
1967	22,177	21,745	432	13,306	25	0	0	0	0	5,451
1968	36,413	33,612	2,801	19,960	18	7	0	0	0	10,021
Ireland (38)										
1963	29,128	1,066	28,062	0	0	0	848	0	9	0
1964	10,059	745	9,314	0	0	0	449	0	11	0
1965	7,967	1,357	6,610	0	0	0	963	0	24	0
1966	21,887	1,956	19,931	0	0	0	1,210	0	9	0
1967	42,166	3,729	38,437	0	0	0	1,728	0	14	0
1968	35,713	5,602	30,111	0	0	0	1,815	0	12	0
United Kingdom (39)										
1963	26,506	9,758	16,748	0	6	0	7,504	0	315	2
1964	22,728	7,587	15,141	8/	0	14	5,380	11	423	16
1965	24,115	7,736	16,379	0	7	0	6,286	0	312	38
1966	29,615	8,621	20,994	1	0	0	6,120	0	416	31
1967	27,888	7,577	20,311	2	0	0	3,829	0	403	26
1968	32,114	11,125	20,989	0	0	44	5,939	0	539	74

Continued--

Table 16.--U.S. agricultural imports: Major countries of origin by commodity groups, calendar years 1963-68--Continued

Country and year	Selected supplementary products									Other supple. and comple. products
	Cane sugar	Dutiable cattle and meats	Fruits, nuts, and vege- tables	Fats, oils, oilbearing materials	Tobacco, unmfd.	Apparel wool	Hides and skins	Grains and products	Dairy prod- ucts	
		<u>3/</u>		<u>4/</u>			<u>5/</u>	<u>6/</u>	<u>7/</u>	

Continued--

Table 16.--U.S. agricultural imports: Major countries of origin by commodity groups, calendar years 1963-68--Continued

Country and year	Total	Comple- mentary 1/	Supple- mentary 1/	Selected complementary products						
				Coffee, green	Crude rubber	Cocoa beans	Carpet wool	Bananas:	Tea	Spices 2/
-- 1,000 dollars --										
Rep. of S. Africa (40)										
1963	46,798	963	45,835	98	28	0	621	0	10	16
1964	42,995	1,226	41,769	233	47	60	600	0	25	0
1965	41,014	1,821	39,193	843	0	0	704	0	74	0
1966	38,005	2,241	35,764	1,268	0	0	488	0	170	57
1967	30,039	1,198	28,841	174	0	363	269	0	59	7
1968	31,614	759	30,855	17	17	126	220	0	102	11
Ceylon (41)										
1963	33,128	33,103	25	6	7,063	0	0	0	24,770	771
1964	34,501	34,460	41	0	6,083	0	0	0	26,715	804
1965	31,909	31,750	159	0	4,535	0	0	0	24,922	1,025
1966	30,265	30,232	33	0	4,645	0	0	0	24,071	966
1967	30,317	30,263	54	0	3,926	0	0	0	24,610	1,330
1968	27,918	26,227	1,691	0	4,010	0	0	0	20,833	845
Yugoslavia (42)										
1963	14,627	762	13,865	0	0	0	75	0	0	545
1964	15,876	434	15,442	0	0	0	33	0	0	230
1965	22,345	926	21,419	0	0	171	0	0	0	472
1966	20,170	662	19,508	0	0	0	22	0	0	273
1967	24,393	1,166	23,227	0	0	516	0	0	0	380
1968	27,339	1,007	26,332	0	0	0	24	0	0	519
Portugal (43)										
1963	4,967	973	3,994	0	0	0	924	0	0	13
1964	5,790	589	5,201	0	0	0	375	0	0	14
1965	7,807	312	7,495	0	0	0	100	0	0	23
1966	11,154	79	11,075	0	0	0	51	0	0	16
1967	19,788	121	19,667	0	0	0	66	0	0	25
1968	26,820	74	26,746	0	0	0	0	0	0	38
Nigeria (44)										
1963	32,218	28,547	3,671	1	12,988	15,106	0	0	5	170
1964	25,986	22,673	3,313	238	6,878	14,623	0	0	6	458
1965	37,505	32,512	4,993	291	4,013	27,419	0	0	5	229
1966	35,944	28,422	7,522	838	4,588	22,277	0	0	8	379
1967	34,219	28,165	6,054	682	4,335	22,543	0	0	0	232
1968	25,268	21,513	3,755	446	3,049	16,680	0	0	2	166
Liberia (45)										
1963	19,910	19,910	8/	1,446	18,464	0	0	0	0	0
1964	26,912	26,902	10	7,016	19,886	0	0	0	0	0
1965	29,038	29,035	3	6,706	22,283	46	0	0	0	0
1966	32,092	32,092	0	11,134	20,958	0	0	0	0	0
1967	23,650	23,615	35	2,156	21,458	0	0	0	0	0
1968	24,550	24,541	9	2,833	21,701	0	0	0	0	0
Congo (Kinshasa) 10/(46)										
1963	---	---	---	---	---	---	---	---	---	---
1964	23,475	16,967	6,508	9,141	7,251	0	0	0	132	0
1965	14,207	10,743	3,464	6,082	3,934	0	0	0	238	0
1966	11,192	6,214	4,978	1,833	3,719	0	0	0	389	0
1967	9,750	6,103	3,647	1,852	3,453	0	0	0	379	0
1968	24,330	18,545	5,785	11,181	6,374	0	0	0	240	0
Thailand (47)										
1963	33,333	24,120	9,213	8/	20,133	0	0	0	8/	4
1964	19,017	9,898	9,119	0	6,290	0	0	0	10	39
1965	16,928	6,185	10,743	0	2,519	0	0	0	6	8/
1966	15,508	5,683	9,825	0	2,582	0	0	0	59	1
1967	20,451	6,038	14,413	0	3,023	0	0	0	13	2
1968	23,860	15,783	8,077	0	11,242	0	0	0	21	6

Continued--

Table 16.--U.S. agricultural imports: Major countries of origin by commodity groups, calendar years 1963-68--Continued

Country and year	Selected supplementary products									Other suppl. and comple. products
	Cane sugar	Dutiable cattle and meats	Fruits, nuts, and vegetables	Fats, oils, oilbearing materials	Tobacco, unmd.	Apparel, wool	Hides and skins	Grains and products	Dairy products	
	3/			4/			5/	6/	7/	
-- 1,000 dollars --										
Rep. of S. Africa (40)										
1963	19,668	0	1,295	459	8	20,183	522	41	3	3,846
1964	14,966	0	2,503	75	4	22,079	715	3	0	1,685
1965	13,586	0	2,075	130	5	21,902	617	0	0	1,078
1966	7,676	0	2,089	1,461	0	22,622	612	0	0	1,562
1967	9,279	0	2,012	183	2	15,352	965	0	0	1,374
1968	7,949	0	2,730	125	10	16,036	669	0	0	3,602
Ceylon (41)										
1963	0	0	17	3	0	0	0	3	0	495
1964	0	0	37	8/	8/	0	0	0	0	862
1965	0	17	140	1	0	0	0	0	0	1,269
1966	0	15	7	2	0	0	0	0	2	557
1967	0	52	2	8/	0	0	0	0	0	397
1968	0	45	1,644	1	0	0	0	0	0	540
Yugoslavia (42)										
1963	0	3,496	526	2	5,520	0	0	0	173	4,290
1964	0	4,585	411	3	6,995	1	0	0	203	3,415
1965	0	7,526	360	6	10,008	14	0	0	227	3,561
1966	0	6,091	345	0	8,816	21	0	0	317	4,285
1967	0	7,956	718	0	9,755	3	0	1	260	4,804
1968	0	9,147	677	12	12,150	1	40	2	230	4,537
Portugal (43)										
1963	0	0	1,762	63	0	26	0	1	45	2,133
1964	0	0	2,338	78	0	10	3	0	32	2,940
1965	0	1	3,561	127	8/	4	55	0	81	3,855
1966	0	55	5,402	149	0	30	20	3	61	5,367
1967	0	14	12,921	241	0	18	15	12	78	6,398
1968	0	2	16,832	189	0	8/	1	11	402	9,345
Nigeria (44)										
1963	0	0	0	536	39	0	3,045	0	0	328
1964	0	0	0	0	127	0	3,159	0	0	497
1965	0	0	0	0	123	0	4,807	0	0	618
1966	0	0	4	2,004	167	0	5,253	0	0	426
1967	0	0	3	1,075	497	0	4,399	8	0	445
1968	0	0	7	1,406	0	0	2,269	0	0	1,243
Liberia (45)										
1963	0	0	0	0	0	0	0	0	0	8/
1964	0	0	0	0	0	0	10	0	0	0
1965	0	0	0	0	0	0	3	0	0	0
1966	0	0	0	0	0	0	0	0	0	0
1967	0	0	0	0	0	0	35	0	0	1
1968	0	0	0	9	0	0	0	0	0	7
Congo (Kinshasa) 10/ (46)										
1963	---	---	---	---	---	---	---	---	---	---
1964	0	0	0	6,508	0	0	0	0	0	443
1965	0	0	0	3,455	0	0	0	0	0	498
1966	0	0	0	4,969	0	0	0	0	0	282
1967	0	0	0	3,647	0	0	0	0	0	419
1968	0	3	0	5,770	0	0	0	0	0	762
Thailand (47)										
1963	0	15	7,991	0	0	0	14	2	0	5,174
1964	0	0	8,062	0	0	0	2	1	0	4,613
1965	0	0	9,100	0	1	0	0	1	0	5,301
1966	0	0	8,894	0	8/	0	10	8/	0	3,962
1967	3,899	0	9,163	0	0	0	33	0	0	4,318
1968	0	0	6,728	0	67	0	19	0	0	5,777

Continued--

Table 16.--U.S. agricultural imports: Major countries of origin by commodity groups,
calendar years 1963-68--Continued

Country and year	Total	Comple- mentary 1/	Supple- mentary 1/	Selected complementary products						
				Coffee, green	Crude rubber	Cocoa beans	Carpet wool	Bananas	Tea	Spices 2/
-- 1,000 dollars --										
Fed.Rep.of Cameroon (48):										
1963	5,015	4,735	280	3,519	259	778	0	0	0	0
1964	8,898	8,613	285	7,101	201	829	0	0	1	0
1965	7,376	6,741	635	4,726	630	1,162	0	0	29	0
1966	19,435	18,950	485	13,681	221	4,885	0	0	29	0
1967	21,081	20,465	616	15,885	224	4,306	0	0	0	0
1968	22,888	21,285	1,603	19,798	385	1,024	0	0	32	0
Iran (49)										
1963	16,901	1,247	15,654	0	0	0	302	0	0	334
1964	20,142	1,469	18,673	0	0	0	365	0	0	560
1965	19,361	1,132	18,229	0	0	0	115	0	0	639
1966	19,707	1,757	17,950	0	0	0	75	0	0	813
1967	22,067	1,751	20,316	0	0	0	38	0	0	711
1968	22,492	1,357	21,135	0	0	0	0	0	0	548
Switzerland (50)										
1963	12,205	2,267	9,938	68	0	0	0	0	0	0
1964	11,704	1,563	10,141	27	0	0	0	0	0	0
1965	11,678	1,640	10,038	172	0	0	0	0	0	0
1966	16,882	2,279	14,603	106	0	0	0	0	0	0
1967	14,550	1,960	12,590	371	0	0	0	0	0	7
1968	19,622	2,653	16,969	350	0	1	0	0	0	16
LAFTA 11/										
1963	1,274,258	759,164	515,094	629,919	260	36,510	28,749	39,610	396	1,123
1964	1,246,807	850,537	396,270	728,572	206	22,210	18,556	56,315	391	1,829
1965	1,203,274	743,279	459,995	618,375	224	24,410	18,899	56,130	572	3,388
1966	1,317,300	751,242	566,058	606,404	315	42,115	20,418	48,727	516	2,477
1967	1,285,976	705,211	580,765	548,131	110	49,840	11,109	44,723	542	2,914
1968	1,494,315	780,633	713,682	645,537	73	35,481	13,046	35,825	808	2,785
CACM 12/										
1963	196,423	148,992	47,431	111,020	102	3,159	0	28,565	0	249
1964	211,932	168,190	43,742	114,945	58	3,109	0	43,928	0	336
1965	256,029	216,983	39,046	137,742	41	1,625	0	71,379	480	456
1966	272,171	219,185	52,986	123,727	30	1,637	0	87,640	0	1,053
1967	266,796	197,043	69,753	105,941	7	2,647	40	83,366	0	444
1968	298,979	213,215	85,764	104,194	7	2,620	0	99,810	0	236
EEC 13/										
1963	238,579	30,612	207,967	61	6	0	6,676	0	2,821	1,342
1964	257,899	35,170	222,729	96	8/	3	5,377	2	2,963	1,375
1965	269,917	32,393	237,524	20	6	2	1,811	10	2,492	1,598
1966	306,381	32,901	273,480	30	0	0	1,202	0	2,326	1,647
1967	331,241	40,453	290,788	12	0	0	908	93	3,858	1,349
1968	362,481	46,376	316,105	0	0	0	1,230	4	5,224	1,166
EFTA 14/										
1963	116,883	13,622	103,261	70	6	0	8,532	0	315	25
1964	112,369	10,176	102,193	29	0	14	5,851	11	423	30
1965	129,521	10,340	119,181	175	153	1	6,482	0	312	62
1966	184,677	11,989	172,688	108	0	0	6,300	0	416	56
1967	176,345	11,507	164,838	375	0	15	4,062	0	404	82
1968	213,652	23,819	189,833	350	0	45	6,121	0	539	140

Continued--

Table 16.--U.S. agricultural imports: Major countries of origin by commodity groups, calendar years 1963-68--Continued

Country and year	Selected supplementary products									Other supple. and comple. products
	Cane sugar	Dutiable cattle and meats	Fruits, nuts, and vege- tables	Fats, oils, and oilbearing materials	Tobacco, unmfd.	Apparel and wool	Hides and skins	Grains and products	Dairy prod- ucts	
	3/	4/	5/	6/	7/	8/	9/	10/		
-- 1,000 dollars --										
Fed.Rep. of Cameroon (48):										
1963	0	0	0	104	176	0	0	0	0	179
1964	0	0	0	31	254	0	0	0	0	48
1965	0	0	0	0	631	0	0	0	0	198
1966	0	0	0	0	484	0	0	0	0	135
1967	0	0	0	6	610	0	0	0	0	50
1968	0	0	0	0	1,603	0	0	0	0	46
Iran (49)										
1963	0	0	4,765	37	1	5,302	4,785	0	0	1,375
1964	0	0	3,954	0	9	4,294	9,497	2	0	1,461
1965	0	0	6,801	2	2	3,619	7,121	0	0	1,062
1966	0	0	7,236	1	6	2,580	7,226	2	0	1,768
1967	0	21	7,519	16	0	2,396	10,075	0	0	1,291
1968	0	0	4,766	0	4	2,405	13,502	4	0	1,263
Switzerland (50)										
1963	0	19	1,156	4	0	0	1,107	623	6,258	2,970
1964	0	62	832	70	0	8/	853	673	6,904	2,283
1965	0	40	1,045	13	0	2	556	690	6,761	2,399
1966	0	39	2,424	19	0	0	893	869	9,173	3,359
1967	0	56	2,718	316	0	15	330	945	7,110	2,682
1968	0	172	3,489	254	0	0	185	1,463	9,791	3,901
LAFTA 11/										
1963	207,399	109,245	68,248	29,075	5,098	26,950	6,373	1,448	7,672	76,183
1964	128,203	71,696	83,661	27,055	8,199	20,531	5,826	1,856	9,414	62,287
1965	136,942	100,269	85,373	27,834	7,193	40,711	6,738	1,536	10,155	64,525
1966	177,626	121,815	122,008	27,650	7,493	40,411	9,593	1,381	8,579	79,772
1967	217,727	116,923	111,954	22,568	7,968	15,012	5,577	1,530	7,344	122,004
1968	260,732	177,146	137,360	32,026	9,445	22,058	5,904	2,149	8,290	105,650
CACM 12/										
1963	21,130	20,791	746	2,788	89	0	11	0	0	7,773
1964	17,819	20,516	303	2,834	602	0	23	1	1	7,457
1965	16,503	16,662	292	2,420	876	0	1	0	0	7,552
1966	22,752	23,547	301	2,288	1,481	0	5	3	9	7,698
1967	27,729	32,503	1,161	3,591	1,663	0	9	11	0	7,684
1968	32,595	43,214	768	3,340	2,523	0	4	12	22	9,634
EEC 13/										
1963	5,466	33,201	28,231	10,941	1,257	1,734	8,449	2,837	19,054	116,503
1964	832	28,324	28,995	12,714	1,260	2,600	9,880	5,800	21,760	135,918
1965	1,449	33,242	27,316	16,371	1,233	3,824	7,056	5,146	23,335	145,006
1966	8/	50,961	29,525	16,968	491	2,904	6,074	4,544	36,412	153,297
1967	42	55,354	36,042	16,744	555	2,194	4,133	5,967	37,550	166,440
1968	245	61,885	33,170	22,508	182	3,684	3,520	6,302	34,670	188,691
EFTA 14/										
1963	27	53,142	6,332	3,583	6	689	1,976	4,756	13,547	23,877
1964	27	48,426	7,340	1,438	4	643	1,853	6,114	14,987	25,179
1965	18	61,685	8,961	1,291	2	867	2,018	6,210	15,092	26,192
1966	144	91,260	11,047	2,494	5	1,231	3,064	7,023	27,892	33,637
1967	72	78,880	18,721	2,551	5	801	1,729	7,680	26,026	34,942
1968	4	89,056	25,473	2,753	1	749	1,559	9,924	28,047	48,891

1/ Imports similar to agricultural commodities produced commercially in the United States and others that are interchangeable in use to any significant extent with such U.S. commodities are supplementary. All other commodities are complementary. 2/ Includes mainly pepper, vanilla beans, cassia and cassia vera, nutmegs, and caraway seed. 3/ Includes mainly beef and veal; pork; mutton, goat, and lamb; and poultry meat. 4/ Includes mainly coconut oil, castor oil, olive oil, palm oil, carnauba wax, cacao butter, tung oil, and palm kernel oil; also copra, sesame seed, poppy seed, and sunflower seed. Excludes essential and distilled oils. 5/ Includes mainly sheep and lamb skins; goat and kid skins; cattle hides; horse, colt, and ass hides; kip skins; and calf skins. 6/ Includes mainly barley, barley malt, wheat, wheat flour, rye, corn, rice, and oats. 7/ Includes mainly cheese and casein. 8/ Less than \$500. 9/ Effective January 1, 1964. Includes the former Federation of Malaya and State of Singapore; beginning 1966 excludes Singapore. 10/ Not separately classified prior to January 1, 1964. 11/ The Latin American Free Trade Association includes Argentina, Brazil, Chile, Colombia, Ecuador, Mexico, Paraguay, Peru, and Uruguay; beginning 1966 also includes Venezuela, beginning 1967 also includes Bolivia. 12/ The Central American Common Market includes Costa Rica, Guatemala, Honduras, El Salvador, and Nicaragua. 13/ The European Economic Community (Common Market) includes the Netherlands, Belgium-Luxembourg, France, West Germany, and Italy. 14/ The European Free Trade Association includes the United Kingdom, Denmark, Sweden, Norway, Austria, and Portugal, member countries; also includes Finland, associate member country.

Table 17.--U.S. agricultural imports: Value by country of origin,
calendar years 1963-68

Country of origin	1963	1964	1965	1966	1967	1968
-- 1,000 dollars --						
Greenland	0	16	4	39	30	4
Canada	174,796	175,844	234,228	240,160	201,015	226,243
Miquelon-St. Pierre Islands	0	0	1	0	0	0
<u>Latin American Republics</u>						
Mexico	252,195	292,304	275,836	327,619	327,025	398,833
Guatemala	64,589	57,831	62,042	76,796	59,671	65,756
El Salvador	35,467	38,853	43,908	37,891	47,366	39,114
Honduras	25,940	35,577	64,734	76,328	59,417	69,932
Nicaragua	31,245	29,397	31,084	24,124	33,444	40,320
Costa Rica	39,182	50,274	54,261	57,032	66,899	83,856
Panama	15,667	25,181	36,764	45,022	51,704	53,132
Cuba	6,578	4,601	2,560	1,617	880	605
Haiti	17,516	15,745	13,407	12,697	12,866	13,177
Dominican Republic	127,478	111,096	98,888	116,339	116,443	139,167
Colombia	206,807	230,590	208,315	174,559	179,697	178,226
Venezuela	19,628	19,810	17,713	22,700	22,569	19,315
Ecuador	67,796	77,727	95,379	82,695	85,862	75,937
Peru	89,147	69,915	75,347	77,106	82,112	96,317
Bolivia	1,387	2,686	2,204	3,238	2,920	2,337
Chile	5,817	7,358	6,078	6,978	5,677	7,709
Brazil	492,916	471,205	413,347	483,729	461,234	564,136
Paraguay	7,362	8,918	10,869	10,052	9,476	9,808
Uruguay	18,288	9,191	26,894	22,900	8,110	14,088
Argentina	133,930	79,599	91,209	108,962	101,293	127,610
Total Latin American Republics	1,658,935	1,637,858	1,630,839	1,768,384	1,734,665	1,999,375
<u>Other Latin America</u>						
British Honduras	1,896	6,117	1,763	2,062	3,584	3,647
Canal Zone	34	20	82	7	43	132
Bermuda	120	43	18	33	78	1
Bahamas	1,664	3,661	2,530	1,738	1,218	186
Jamaica	17,641	16,143	13,334	17,548	18,841	17,980
Leeward-Windward Islands	1,092	788	1,790	1,730	881	1,082
Barbados	2,189	1,893	2,379	604	2,762	1,400
Trinidad-Tobago	8,014	5,912	7,071	4,649	5,144	10,190
Netherlands Antilles	73	25	78	251	55	45
French West Indies	14,202	6,181	6,863	6,665	6,974	7,622
Guyana	5,459	5,121	4,128	6,968	8,088	12,730
Surinam	581	1,057	452	655	978	544
French Guiana	10	16	87	6	11	20
Falkland Islands	0	0	0	4	0	0
Total Latin America	1,711,910	1,684,835	1,671,414	1,811,304	1,783,322	2,054,954
<u>Europe</u>						
Iceland	503	611	429	712	169	703
Sweden	2,614	2,728	2,963	3,741	3,395	3,752
Norway	1,967	2,514	2,688	2,396	2,454	2,720
Finland	1,126	1,384	1,361	2,667	3,182	3,729
Denmark	66,180	63,861	76,929	114,655	102,683	120,692
United Kingdom	26,506	22,728	24,115	29,615	27,888	32,114
Ireland	29,128	10,059	7,967	21,887	42,166	35,713
Netherlands	77,564	73,250	78,910	97,216	105,322	124,071
Belgium-Luxembourg	10,619	11,481	10,921	21,334	22,683	14,162
France	53,962	65,780	68,108	71,850	80,746	85,861
West Germany	29,712	35,390	40,791	40,951	41,144	55,587
East Germany	24	830	171	145	118	76
Austria	1,318	1,660	1,980	3,567	2,406	4,203
Czechoslovakia	1,124	955	1,630	1,866	2,451	2,173
Hungary	237	331	434	572	766	605
Switzerland	12,205	11,704	11,678	16,882	14,550	19,622
Estonia	3	0	2	3	0	3
Latvia	114	1/	0	0	28	0
Lithuania	0	0	2	7	0	5
Poland	27,653	30,851	37,773	44,546	49,227	46,854

Continued--

Table 17.--U.S. agricultural imports: Value by country of origin,
calendar years 1963-68--Continued

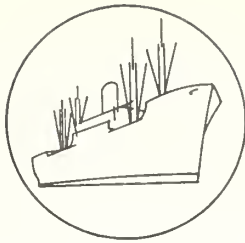
Country of origin	1963	1964	1965	1966	1967	1968
-- 1,000 dollars --						
<u>Europe--Continued</u>						
USSR	1,665	1,781	2,520	2,771	4,063	2,237
Azores	98	73	168	83	32	14
Spain	36,545	47,114	45,246	53,716	60,340	76,854
Portugal	4,967	5,790	7,807	11,154	19,788	26,820
Gibraltar	11	9	5	23	1	21
Malta-Gozo	13	0	0	1/	0	3
Cyprus	704	1,009	1,303	717	632	798
Italy	66,722	71,998	71,187	75,030	81,347	82,801
Trieste 2/	134	42	24	---	---	---
Yugoslavia	14,627	15,876	22,345	20,170	24,393	27,339
Albania	110	76	134	96	118	150
Greece	26,567	32,139	39,158	38,064	39,287	44,355
Rumania	226	220	395	980	1,229	1,327
Bulgaria	922	951	1,380	2,006	2,375	3,810
Turkey	59,403	55,840	69,991	70,560	72,353	77,098
Total Europe	555,273	569,035	630,515	749,982	807,336	896,272
<u>Asia</u>						
Syrian Arab Republic	4,649	4,749	2,318	3,596	2,004	2,159
Lebanon	5,158	5,247	5,090	5,892	4,886	6,901
Iraq	8,479	7,253	4,733	2,881	3,049	3,260
Iran	16,901	20,142	19,361	19,707	22,067	22,492
Israel	1,628	1,696	1,871	2,318	1,935	5,354
Gaza Strip	0	0	5	18	42	13
Jordan	4	20	1	31	0	5
Kuwait	0	1	10	0	2	39
Saudi Arabia	6	34	30	22	10	10
Arabia Peninsula States, n.e.c.	609	1,353	1,235	805	415	494
Southern Yemen	47	155	126	778	17	226
Bahrain	0	0	0	1	0	26
Afghanistan	1,399	1,059	1,167	3,644	940	1,769
India	78,204	83,294	86,295	74,373	70,046	80,580
Pakistan	22,307	16,870	13,655	16,290	10,253	9,702
Nepal	0	0	1	160	237	841
Ceylon	33,128	34,501	31,909	30,265	30,317	27,918
Burma	349	207	220	17	19	14
Thailand	33,333	19,017	16,928	15,508	20,451	23,860
Vietnam 3/	1,921	1,881	1,408	---	---	---
North Vietnam	---	---	---	0	0	0
South Vietnam	---	---	---	1,214	460	192
Laos	19	43	301	248	16	84
Cambodia	6,098	4,296	2,032	1,069	1,710	1,458
Malaysia 4/	---	73,886	73,418	---	---	---
Malaysia	86,355	---	---	62,976	74,526	86,469
Singapore	5,711	---	---	3,255	6,259	13,350
Indonesia	71,008	119,833	118,887	141,380	130,041	119,713
Philippines	277,077	294,972	277,641	279,614	291,448	315,553
Macao	0	0	61	0	72	1
Southern-Southeastern Asia, n.e.c.	21	97	175	172	22	286
China (Mainland)	11	0	0	0	0	0
Outer Mongolia	3,189	2,505	3,112	2,965	2,594	2,510
North Korea	0	0	0	0	0	0
Korea, Republic of	3,679	6,498	6,884	9,992	8,936	8,122
Hong Kong	2,399	2,737	2,520	2,293	2,574	2,796
Republic of China	27,462	29,212	32,485	31,982	40,870	42,161
Japan	46,420	40,119	37,231	36,917	31,596	37,164
Nansei-Nanpo Islands	4	14	30	1/	3	4
Total Asia	737,575	771,691	741,140	750,383	757,817	815,526
<u>Australia and Oceania</u>						
Australia	256,515	211,207	213,933	280,526	282,598	301,727
New Guinea	2,361	1,323	2,807	2,791	5,563	6,857
New Zealand	166,010	141,969	121,472	167,608	145,774	167,151
British Western Pacific Islands	7,116	6,338	5,936	3,447	5,270	5,994

Continued--

Table 17.--U.S. agricultural imports: Value by country of origin,
calendar years 1963-68--Continued

Country of origin	1963	1964	1965	1966	1967	1968
-- 1,000 dollars --						
<u>Australia and Oceania--Continued</u>						
French Pacific Islands	223	148	103	137	142	93
Trust Territory of the Pacific Islands	0	0	0	0	5	1
Total Australia and Oceania	432,225	360,985	344,251	454,509	439,352	481,823
<u>Africa</u>						
Morocco	2,034	2,335	1,535	2,338	4,019	3,723
Algeria	281	216	234	201	196	208
Tunisia	745	589	1,517	416	1,073	1,509
Libya	1	0	2	35	2	1
UAR	11,437	15,176	8,363	12,397	8,085	6,175
Sudan	1,098	1,786	1,305	1,077	7,186	1,237
Canary Islands	14	0	2	0	2	1/
Spanish Africa, n.e.c.	6	79	0	228	0	0
Federal Republic of Cameroon	5,015	8,898	7,376	19,435	21,081	22,888
Western Equatorial Africa, n.e.c. 5/	1,142	---	---	---	---	---
Central African Republic	---	766	19	1	0	3
Gabon	---	664	201	0	0	15
Western Africa n.e.c. 5/	36,790	---	---	---	---	---
Mauritania	---	345	1	6	11	317
Senegal	---	96	34	49	17	54
Guinea	---	2,541	7,448	7,940	3,652	4,383
Ivory Coast	---	60,705	40,974	59,378	43,333	74,551
Togo	---	2,339	709	1,054	358	232
Western Africa, n.e.c.	---	913	643	1,177	3,845	6,701
Ghana	41,688	60,955	44,623	27,036	41,571	48,488
Nigeria	32,218	25,986	37,505	35,944	34,219	25,268
British West Africa-Sierra Leone 5/	1,442	---	---	---	---	---
Sierra Leone	---	1,947	1,033	4,986	590	1,157
British West Africa	---	10	6	2	0	8
The Gambia 3/	---	---	---	0	0	25
Madeira Islands	93	147	126	172	181	205
Angola	34,505	53,342	46,236	50,670	60,595	72,331
Western Portuguese Africa, n.e.c.	1,632	1,084	618	941	64	159
Liberia	19,910	26,912	29,038	32,092	23,650	24,550
Republic of the Congo 5/	30,083	---	---	---	---	---
Congo (Kinshasa)	---	23,475	14,207	11,192	9,750	24,330
Burundi-Rwanda	---	24,105	17,368	16,643	20,669	19,500
Somali Republic	180	174	395	239	80	101
Ethiopia	33,772	52,233	62,698	44,403	50,520	44,908
Afars-Issas	224	293	202	296	490	334
Seychelles-Dependencies	98	101	286	184	379	893
Mauritius-Dependencies	10,972	1,681	2,083	2,738	1,084	3,498
British East Africa-Tanganyika 5/	63,549	---	---	---	---	---
Uganda	---	46,274	41,121	52,050	43,932	51,422
Kenya	---	23,260	11,767	17,316	12,083	17,543
Tanzania 6/	---	---	10,609	15,411	10,075	13,365
Tanganyika	---	13,190	---	---	---	---
Zanzibar	---	224	---	---	---	---
Mozambique	4,445	3,653	4,598	5,486	6,601	11,535
Malagasy Republic	16,417	17,447	27,932	20,863	22,177	36,413
Republic of South Africa	46,798	42,995	41,014	38,005	30,039	31,614
Zambia, Rhodesia and Malawi 3/	2,852	3,096	2,155	---	---	---
Zambia	---	---	---	9	373	347
Rhodesia	---	---	---	1,016	740	188
Malawi	---	---	---	1,767	1,722	1,944
Southern Africa, n.e.c. 7/	---	---	---	---	1,097	1,441
Total Africa	399,441	520,032	465,983	485,193	465,541	553,564
Total all countries	4,011,220	4,082,438	4,087,536	4,491,570	4,454,413	5,028,386

1/ Less than \$500. 2/ Not separately classified beginning 1966. 3/ Separately classified beginning 1966. 4/ Not separately classified 1964 and 1965. 5/ Separately classified beginning 1964. 6/ Not separately classified beginning 1965. 7/ Separately classified beginning 1967, formerly included with the Republic of South Africa.



SPECIAL in this issue

SELECTED PRICE SERIES OF INTERNATIONAL SIGNIFICANCE

Sharp increases in feed grain prices are the outstanding feature of the current report (table 18). May quotations for corn -- both American and Argentine -- were 8 percent above April while sorghum grain was quoted 5 percent higher, all c.i.f. U.K. These increases followed March-to-April increases of 3 percent in the corn prices and a fractional increase in the sorghum grain price. The premium at which Argentine corn sold over U.S. No. 3 yellow corn, c.i.f. U.K., continued at \$1.36 a metric ton (2 percent), the same as in April but was considerably less than the April-May 1968 premium which averaged \$5.13 a ton. The Argentine corn crop, harvested during the spring of 1969, according to Argentine estimates, was 7.1 million tons, half a million tons more than the poor crop a year earlier (6.56 million) but significantly less than earlier expectations and the bumper harvest 2 years ago (8.5 million). Apparently, Argentina has committed the exportable portion of the recently harvested corn crop; the May price, c.i.f. U.K., was 7 percent above a year ago. The price for U.S. No. 3 yellow corn in the same position was up 15 percent.

Argentina's sorghum grain crop, estimated at 2.5 million tons, is almost one-third larger than last year's and, in contrast to the corn crop, it is also much larger than the harvest 2 years ago. The May sorghum grain price, c.i.f. U.K., was 3 percent below a year ago.

Argentine wheat was not quoted c.i.f. U.K. during May. This reflects the fact that the 1968/69 crop, amounting to 5.9 million tons, was quite short. Argentina has entered into export commitments to such an extent that a small tonnage of wheat imports had to be provided to help control domestic inflation.

After having displayed remarkable price stability since the end of 1967, Australian wheat, c.i.f. U.K., in May declined 2 percent below April and 3 percent below a year earlier. At \$66.43 a metric ton, that monthly average was the lowest in over 3 years and lower than any annual average price during the decade. Actually, directly shipped Australian wheat, on a "gross discharge" (i.e. unloaded) basis in Tilbury (in the London area), has been quoted at \$66.43 a ton since mid-March; but for a more distant future. Under the "nearest forward shipment" price quotation concept, we quoted the higher price for wheat transshipped from the Continent.

The c.i.f. U.K. prices of U.S. No. 2, Hard Winter, and of Northern Manitoba No. 2 wheat, on the other hand, rose by 1.9 and 1.2 percent from April to May. At the export level of marketing, however, the buyer's price of U.S. No. 1, Hard Winter wheat, ordinary protein, f.o.b. Gulf ports, remained unchanged at \$1.69 a bushel (\$62.10 a ton), the net result of a cent a bushel decline in the seller's price and a cent increase in the cost of export certificates. The May price of Canadian No. 1 Northern wheat, in store Fort William-Port Arthur, also averaged about the same as in April.

Table 18.--Selected price series of international significance

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Continued--

Table 18.--Selected price series of international significance--Continued

Year and month	Sorghum grain c.i.f. U.K., nearest forward shipment <u>2/</u>	Rice, Thailand, White, 5% broken f.o.b. Bangkok	Soybeans, U.S. No. 2, bulk, c.i.f. U.K., nearest forward shipment <u>3/</u>	Cotton, American, Memphis Territory, strict middling 1-1/16" c.i.f. Liverpool <u>3/</u>
	\$/m.t.	\$/m.t.	\$/m.t.	\$/m.t.
	£/l.t.	£/m.t.	£/l.t.	£/lb.
<u>1968</u>				
May	23.79	85.25	48.39	33.30
June	23.26	82.50	47.62	33.61
July	22.12	83.40	46.50	34.55
August	22.11	81.67	44.58	34.55
September	---	80.60	44.44	34.10
October	---	75.40	44.08	32.49
November	---	73.00	46.09	30.72
December	23.45	74.25	46.92	29.80
<u>1969</u>				
January	23.09	75.10	47.09	29.47
February	22.84	74.50	46.69	29.14
March	21.84	77.25	46.73	28.95
April	21.97	76.50	46.65	28.95
May	23.08	79.50	46.71	28.95

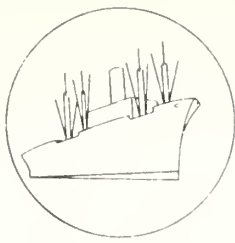
1/ Buyer's price equals seller's price plus cost of export certificates except for rounding errors.

2/ May-August 1968 and March-April 1969, U.S./Argentine sorghums transshipped from Continental European ports; December 1968-February 1969 and May 1969, Argentine granifero.

3/ Nominal, May-October 1968.

Source: Monthly Bulletin of Agricultural Economics and Statistics, FAO; The Public Ledger, London; Grain Market News, USDA, C&MS; Bangkok Board of Trade; and Cotton and General Economic Review, Liverpool.

The export price of Thai rice in May was 4 percent above April. Second half of May quotations at \$192.00 a ton were 2 percent above the beginning of the month and only slightly below the September 1968 average, the month preceding the price break in rice. The c.i.f. U.K. soybean price continued without significant change for the seventh month but was 3 percent below a year earlier. Similarly, the c.i.f. Liverpool price of Memphis Territory cotton, strict middling, 1-1/16 inches, remained unchanged at 28.95 cents a pound; but it was 13 percent below a year ago.



Commercial and Government Program Export Highlights

JULY-MARCH 1968/69

U.S. exports of farm products totaled \$4,043 million in July-March 1968/69, down 16 percent from a year earlier. Nearly three-fifths of the drop was in commercial exports, with the largest reductions in wheat, feed grains, cotton, and rice. Tobacco and fruits and preparations declined less sharply. Dollar shipments of animals and products (including dairy products), oilseeds and products, and vegetables and preparations were higher (table 19).

Food-for-Peace shipments amounted to \$588 million, \$324 million less than the year-earlier total. At \$179 million, sales for foreign currency were off nearly 70 percent from last year's pace. Long-term credits for dollars and convertible local currency rose to \$277 million from \$178 million, continuing the shift from sales for foreign currency to long-term credit sales. Foreign donations under Government-to-government arrangements and through voluntary relief agencies were less than during the 1967/68 period. Program shipments in all commodity groups except dairy products were lower. Shipments of wheat and flour were reduced by nearly one-half and feed grains by over three-fourths.

U.S. agricultural exports in July-December 1968 lagged only \$83 million behind those of a year earlier, but shipments during January-March were only slightly more than half the total for the same quarter of 1968. The longshoremen's strike began in December 1968 and continued through most of February. During these 2 months, shipments from Atlantic and Gulf ports virtually ceased. During the last part of February, agreements were reached in a number of ports and goods began to move. The strike continued through March at several West Gulf ports. The deepest cuts during January-March were in wheat, feed grains, cotton, oilseeds and products, rice, and tobacco.

Exports included in the categories "Government-financed programs" and "Commercial exports" or "Exports outside Government-financed programs" have been revised beginning with the report for July-September 1968 because of the barter export reclassification. The category "Government-financed programs" for July-March 1968/69 excludes shipments under Mutual Security (AID) programs. These data were delayed because of a revision in the reporting system for this program.

Before 1963, the emphasis in the barter program was on the barter of agricultural commodities for strategic and other materials needed for Government stockpiling. In 1963, USDA began using the program to offset some of the dollar outflow for foreign purchases by U.S. agencies with an inflow of dollars for agricultural commodities. By then, most of the Government's stockpiling needs had been met, CCC commodity inventories were becoming substantially less burdensome, and the U.S. balance-of-payments problem was a matter of continuing concern.

Table 19.--U.S. exports under specified Government-financed programs, commercial sales for dollars, and total agricultural exports: Value by commodity, July-March 1967/68 and 1968/69

Commodity	Exports under Government-financed programs 1/			Commercial sales for dollars 2/			Total agricultural exports		
	1967/68	1968/69	Change	1967/68	1968/69	Change	1967/68	1968/69	Change
						-- Million dollars --			
Wheat and wheat flour	465.2	263.1	-202.1	544.1	353.5	-190.6	1,009.3	616.6	-392.7
Feed grains, excluding products	80.5	18.6	-61.9	731.2	555.9	-175.3	3/811.7	574.5	-237.2
Rice, milled	97.0	86.7	-10.3	137.0	102.4	-34.6	234.0	189.1	-44.9
Cotton	77.1	49.6	-27.5	272.8	150.5	-122.3	349.9	200.1	-149.8
Tobacco, unmanufactured	13.5	12.2	-1.3	371.7	353.1	-18.6	385.2	365.3	-19.9
Oilseeds and products	77.3	45.2	-32.1	837.8	856.9	+19.1	915.1	902.1	-13.0
Dairy products	51.7	73.9	+22.2	31.1	37.9	+6.8	4/82.8	4/111.8	+29.0
Animals and products, except dairy	16.5	8.0	-8.5	367.7	400.7	+33.0	384.2	408.7	+24.5
Fruits and preparations	---	---	---	220.4	214.3	-6.1	220.4	214.3	-6.1
Vegetables and preparations	2.7	---	-2.7	117.2	123.1	+5.9	119.9	123.1	+3.2
Other	30.5	30.4	-0.1	285.4	307.0	+21.6	315.9	337.4	+21.5
Total agricultural exports	912.0	587.7	-324.3	3,916.4	3,455.3	-461.1	4,828.4	4,043.0	-785.4

1/ Includes sales for foreign currency, long-term dollar and convertible local currency credit sales, Government-to-government donations, donations through voluntary relief agencies, and barter for strategic materials under the authority of P. L. 480. Exports under Mutual Security (AID) programs, authorized by P.L. 87-195, will be regularly included in "Government-financed programs," but data for 1968/69 were omitted because of a delay in the preparation of the report for this program. 2/ Exports outside specified Government-financed programs" or "Commercial sales for dollars" include, in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) barter transactions involving overseas procurement for U.S. agencies, which benefit the balance of payments and rely primarily on authority other than P.L. 480; (2) extension of credits and credit guarantees for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) export payments in cash. 3/ Total exports of feed grains, excluding products, include the estimated value of donations of grain sorghums through voluntary relief agencies under P.L. 480, not separately reported by the Bureau of the Census: 1967/68, \$0.4 million. 4/ Total exports of dairy products include the estimated value of donations of blended food products through voluntary relief agencies under P.L. 480, not separately reported by the Bureau of the Census: 1967/68, \$12.1 million and 1968/69, \$14.0 million.

Overseas procurements for U.S. agencies involving barter of agricultural commodities are carried out under the authority of the CCC Charter Act, largely using private stocks to fulfill barter contracts. Overseas supply-type barter transactions are essentially equivalent to dollar sales since they offset dollar expenditures that would otherwise impair the U.S. balance of payments.

Because of balance-of-payments effects and with the approval of the USDA Statistical Review Board, it was decided to classify as "Government-financed" barter exports under contracts for strategic materials and as "Commercial (dollar) exports" barter shipments under overseas supply-type contracts.

Commodity Developments

Grains.--Large wheat surpluses worldwide, together with the shutdown at Atlantic and Gulf ports, reduced U.S. exports of wheat grain to \$550 million, compared with \$950 million a year earlier. Over half the decline was in shipments under Food-for-Peace programs, particularly to India, Pakistan, and Brazil. Shipments to the EEC were close to last year's level. U.S. sales to Japan were down over a fourth, reflecting the 2-month cutoff in U.S. exports of wheat to that country. This lapse involved sprout damage in some U.S. exports because of unusually wet weather at harvesttime.

Wheat flour sent abroad advanced to \$67 million from \$59 million in July-March 1967/68. Major destinations for Food-for-Peace shipments were South Vietnam in exchange for local currency and Ceylon and Indonesia under long-term credits.

U.S. exports of feed grains fell to \$574 million, about 70 percent of the year-earlier level. Over two-thirds of the setback took place in January-March, with the most sizable reduction in dollar sales. Most of the drop in Government-financed exports occurred in grain sorghums to India, which no longer needed that commodity to offset its food grain shortage of 1967/68.

U.S. exports of milled rice through July-March 1968/69 came to \$189 million -- \$45 million less than in the same period of last year. Through December 1968, they had been \$9 million above the preceding year. The loss in commercial sales was three times the drop in program shipments. Shipments to South Vietnam for local currency were substantially less in 1968/69. Indonesia and the Republic of Korea received sizable quantities under long-term credits. Commercial shipments were lower to the EEC, Hong Kong, Saudi Arabia, the United Kingdom, and the Republic of South Africa.

Cotton.--A \$150-million drop, mostly in dollar sales, brought U.S. cotton exports to \$200 million in July-March 1968/69. Exports to most commercial markets were lower. Shipments to the EEC were about a third of last year's. Exports to Japan amounted to 56 percent of year-earlier purchases. The Republic of Korea was the largest purchaser in exchange for local currency and Indonesia was the major recipient under the long-term credit sales program.

Tobacco, unmanufactured.--U.S. exports of tobacco, which were \$31 million ahead of last year's pace at the end of December 1968, totaled \$365 million in July-March 1968/69, down \$20 million from a year earlier. Shipments to the United Kingdom, the leading dollar market, were sizably reduced. Exports to Japan were up 17 percent and shipments to the Netherlands, Belgium, and France were higher. South Vietnam was the largest program recipient.

Oilseeds and products.--Exports of oilseeds and products amounted to \$902 million in July-March 1968/69, only 1 percent less than last year's level. At the end of December, they were 11 percent higher than the July-December 1967 total. Despite the long-shoremen's strike, soybean exports recovered sharply in March 1969 as U.S. shippers began reducing the backlog in foreign orders. Soybean sales reached \$591 million,

2 percent higher than a year earlier. Shipments of protein meal, which were 8 percent above last year in July-December 1968, amounted to \$178 million in July-March 1968/69 -- 6 percent less than in the 1967/68 period. Flaxseed volume was over twice last year's. Larger supplies and lower prices boosted shipments of cottonseed oil twofold in value and even more in volume. Considerably less soybean oil moved under Government programs than a year earlier; total export volume was down 20 percent. Pakistan and India were the largest program recipients.

Dairy products.--U.S. exports of dairy products continued above last year's level -- \$112 million against \$83 million in July-March 1967/68. A sharp rise in donations of butter, butter oil, and ghee; larger donations of nonfat dry milk; and increased shipments of condensed and evaporated milk to South Vietnam in exchange for local currency resulted in a 43-percent increase in exports under Food-for-Peace programs. Larger commercial shipments of cheese, dry whole milk and cream, and sales of nonfat dry milk from CCC stocks, mostly for school lunch and welfare programs, helped boost commercial exports of dairy products.

Animals and products (except dairy products).--Larger shipments of meats and products, hides and skins, and wool led to a 6-percent rise in this commodity group to \$409 million in July-March 1968/69. Japan's larger takings of pork were responsible for most of the 36-percent increase in U.S. exports of meats and products. Abundant U.S. supplies and favorable prices stimulated heavy buying of U.S. pork to fill the gap between Japan's reduced production and increased domestic requirements. Exports of hides and skins were considerably higher to Mexico and the EEC. These gains were partly offset by an 11-percent reduction in shipments of fats, oils, and greases, a 10-percent drop in live animals, and a 4-percent decline in poultry products. Inedible tallow dropped 5 percent in volume and 12 percent in value. Exports of chilled or frozen turkeys were lower, but chickens and hatching eggs advanced from last year's level.

Fruits and vegetables and preparations.--U.S. exports of fruits and vegetables amounted to \$337 million in July-March 1968/69, down 1 percent from a year earlier. Much of the U.S. trade in these commodities moves from the West Coast so fruits and vegetables were less affected by the longshoremen's strike than commodities exported through Atlantic and Gulf ports. An \$11 million drop in shipments of fresh fruits, especially apples and oranges, accounted for the small decline in shipments of fruits and preparations. Larger exports of dry beans and peas, lettuce, fresh tomatoes, and vegetable seasonings were responsible for most of the 3-percent rise in exports of vegetables and preparations.

Exports Under Supply-type Barter Contracts for U.S. Agencies and Credit Sales Programs

Included in "Commercial Exports" or "Exports outside Government-financed programs" are shipments under barter contracts involving overseas procurement for U.S. agencies. This reclassification of barter exports (see page 63) was initiated in "Commercial and Government Program Export Highlights" for July-September 1968, Foreign Agricultural Trade of the United States, March 1969. Exports under supply-type barter contracts amounted to \$183 million in July-March 1968/69, compared with \$244 million a year earlier. Shipments under credit sales programs dropped to \$108 million from \$159 million (tables 20 and 21).

Barter for overseas procurement for U.S. agencies.--Shipments of U.S. farm products in exchange for goods and services needed abroad by U.S. agencies totaled \$183 million in July-March 1968/69 -- 99 percent of total barter exports. A year earlier, these shipments amounted to \$244 million -- 98 percent of the total. Since the emphasis in the barter program was placed on supplying goods and services needed abroad by U.S. agencies, this type of barter has become a progressively larger proportion of total barter exports.

Table 20.--Barter: Shipments under contracts for overseas procurement for U.S. agencies, July-March 1967/68 and 1968/69 1/

Commodity	Unit	Quantity		Value	
		1967/68	1968/69	1967/68	1968/69
		<u>Thousands</u>		<u>Million dollars</u>	
Wheat (60 lb.)	Bu.	70,236	34,105	120.6	56.0
Wheat flour	Cwt.	978	194	3.7	.7
Barley (48 lb.)	Bu.	---	1,649	---	1.7
Corn (56 lb.)	Bu.	15,574	24,915	20.0	30.0
Grain sorghums (56 lb.)	Bu.	96	2,454	.1	2.9
Oats (32 lb.)	Bu.	---	138	---	.1
Cotton, running bale	Bale	264	162	26.9	17.7
Tobacco, unmanufactured	Lb.	68,170	61,393	64.6	65.3
Soybean oil	Lb.	57,916	57,504	6.1	5.3
Cottonseed oil	Lb.	18,685	27,395	2.2	3.6
Total	---	---	---	244.2	183.3

1/ Authorized by the Charter Act of the Commodity Credit Corporation and other legislation.

Table 21.--U.S. credit sales of agricultural commodities:
Value by commodity, July-March 1968/69 1/

Commodity	: Export-Import :			Total credit sales
	: Bank loans :		CCC credit sales <u>3/</u>	
	: and medium-term :			
	: guarantees <u>2/</u> :			
<hr/>				
	:			
	:	-- <u>Million dollars</u> --		
	:			
Wheat	:	---	10.7	10.7
Corn	:	.9	8.6	9.5
Grain sorghums	:	---	1.1	1.1
Rice, milled	:	---	18.1	18.1
Cotton	:	31.8	29.8	61.6
Tobacco	:	---	5.6	5.6
Soybean oil	:	---	.3	.3
Tallow	:	---	.4	.4
Livestock	:	.3	---	.3
Total	:	33.0	74.6	107.6

1/ Credits for relatively short periods repayable in dollars plus interest (covering the financing costs of the lending agency). 2/ Includes disbursements by the Export-Import Bank and disbursements by U.S. commercial banks under Export-Import Bank medium-term guarantees against political and/or financial risk. 3/ Purchases during the period.

Wheat had the largest decline from a year earlier in supply-type barter shipments; it amounted to nearly half the volume of the previous period. Exports of wheat flour, cotton, and soybean oil were also lower. Exports of corn were substantially higher. Tobacco made up over a third of supply-type barter shipments. More than two-thirds of the tobacco went to Europe, principally to the United Kingdom. Japan was the principal destination for the nearly 30 percent shipped to Asia. Most of the wheat went to Asia and Latin America; important markets there were the Republic of China, India, Brazil, and Peru. About 80 percent of the corn was delivered to Europe and Asia and about the same percentage of cotton went to Asiatic markets.

Exports under credit sales programs.--Exports under credit sales programs amounted to \$108 million in the first 9 months of 1968/69, compared with \$159 million a year earlier. Sharp drops in exports of wheat, corn, and tobacco, partly offset by a sizable increase in shipments of rice, were responsible for the decline in shipments under the CCC credit sales program to \$75 million from \$112 million a year earlier. Smaller disbursements for cotton to Japan brought exports under Export-Import bank loans or guarantees to \$33 million from \$47 million.

Poland, Japan, and the Republic of Korea were the principal destinations for cotton under the CCC program. The rice went to the Republics of Korea and South Africa. Pakistan and the Republic of Korea were markets for most of the wheat. All corn deliveries were to Greece and all tobacco to West Germany, Ireland, and Norway. Japan took all of the cotton under Export-Import Bank loans or guarantees and all of the corn went to the Republic of Korea, and the breeding stock to Mexico.

Government Program Developments

Shipments under Government-financed programs declined \$324 million, over a third, to \$588 million in the first three quarters of 1968/69 from a year earlier. Exports in exchange for foreign currency were less than a third of the amount shipped in July-March 1967/68. This trend is in pursuance of the policy to shift sales for foreign currency to long-term credit sales. Long-term credit sales climbed to \$277 million from last year's \$178 million total. Both Government-to-government donations and donations through voluntary relief agencies were lower than a year earlier (tables 22 and 23).

In this report, the category "Government-financed programs" includes exports in exchange for local currency and under long-term credits, Government-to-government donations, donations through voluntary relief agencies, and barter shipments for strategic materials. Exports under AID programs, which are regularly included in Government programs, are omitted because of a change in the reporting system, which delayed the report for this program. Barter shipments for overseas procurement for U.S. agencies are now included under "Commercial exports," but are shown in table 20. The total of Government-financed programs for July-March 1967/68 as shown in table 19 was adjusted to conform with the new barter classification.

Sales for foreign currency.--In line with a 1966 Congressional directive to phase out exports in exchange for local currency by the end of 1971, U.S. agricultural commodities exported under this program dropped to \$179 million from \$567 million. The largest commodity reductions were in wheat, grain sorghums, rice, cotton, and soybean oil. Large crops in India and Pakistan, major recipients of wheat under this program for several years, reduced their import requirements. Grain sorghums were not exported to India during July-March 1968/69 but a sizable quantity was shipped a year earlier. The Republic of Korea, Pakistan, and India were major destinations for wheat for local currency. The Republic of Korea was the largest recipient of cotton. All of the rice, wheat flour, corn, milk, a large part of the tobacco, and some cotton went to South Vietnam. Pakistan and India received the soybean oil.

Table 23.--U.S. agricultural exports under and outside specified Government-financed programs, and total agricultural exports:
Value by commodity, July-March 1968/69

Commodity	Public Law 480						Total agricultural exports			
	Sales for foreign currency	Long-term dollar and convertible	Government-to-government	Donations through voluntary relief agencies 3/	Barter for strategic materials 4/	Mutual security	Under specified Government programs 5/	Outside specified Government programs 6/	All	

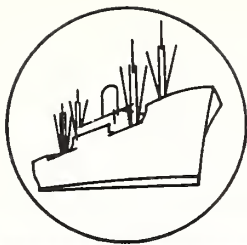
-- Million dollars --

1/ Authorized by Title I, P.L. 480. 2/ Shipments under dollar credit sales agreements signed through Dec. 31, 1966, authorized by Title IV, P.L. 480. Shipments under dollar credit and convertible foreign currency sales agreements signed from Jan. 1, 1967, authorized by Title I, P.L. 480, as amended by P.L. 89-808. 3/ Authorized by Title II, P.L. 480, as amended by P.L. 89-808. 4/ Authorized by Sec. 303, Title III, P.L. 480, and other legislation. 5/ Shipments under programs authorized by P.L. 87-195 were omitted from this report because of a delay in the preparation of the report for this program. 6/ "Total agricultural exports outside specified Government programs" (sales for dollars) include, in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) barter shipments for overseas procurement for U.S. agencies; (2) extension of credit and credit guarantees for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) export payments in cash. 7/ Includes other wheat cereal and rolled wheat for relief. 8/ Less than \$50,000. 9/ The value shown for total agricultural exports of oatmeal, groats and rolled oats; and infants' and dietetic foods includes the value reported by the Bureau of the Census plus the value shown as foreign donations through voluntary agencies. Relief shipments of these commodities were not separately reported by the Bureau of the Census. 10/ Blended food product, corn-soya-milk, under Government-to-government donations, \$3.7 million; corn-soya-milk, \$13.7 million and wheat flour-soy \$0.3 million through voluntary relief agencies. 11/ Cotton fabric, \$3.7 million. 12/ Cotton yarn, \$2.2 million; smoking tobacco, \$0.1 million; and cigarettes, \$0.5 million. 13/ Cotton fabric, \$0.1 million.

Long-term credit sales.--Exports under long-term credits for dollars and convertible local currency climbed to \$277 million in the first 9 months of 1968/69 from \$178 million in the same months of 1967/68. Shipments of rice nearly tripled. Exports of wheat, wheat flour, bulgur wheat, grain sorghums, cotton, tobacco, and soybean oil were substantially higher. India, Brazil, Israel, Turkey, Uruguay, Colombia, and Chile were the leading destinations for wheat. Indonesia and the Republic of Korea took all of the rice. Ceylon and Indonesia were the largest markets for wheat flour. Indonesia received all of the bulgur wheat and was the major recipient of cotton. Israel received all of the grain sorghums under the long-term credit program.

Foreign donations.--Donations under Government-to-government arrangements and through voluntary relief agencies amounted to \$130 million in July-March 1968/69, \$15 million less than last year's total. The largest reduction was in Government-to-government donations. Shipments of a number of commodities were lower, especially soybean oil, wheat flour, corn meal, corn, bulgur wheat, and dry edible beans. Donations of butter, butter oil, and ghee were considerably higher. Nearly 5 million pounds of a newly formulated blended food termed "wheat flour-soy product" were donated during this period. This new product, whose principal ingredient is high-protein flour obtained from a low-cost product of the milling industry, will provide special nutritional requirements which many children in developing countries cannot obtain from food normally available. Small quantities of rice and cheese moved to Nigeria through voluntary relief agencies. These were the first donations of rice since 1960/61 and of cheese since 1963/64. The largest donations under arrangements with foreign governments went to the Republic of Korea, South Vietnam, Nigeria, Brazil, UNRWA (for the relief of Palestinian refugees), and Tunisia. India was the largest recipient of donations through voluntary relief agencies.

Barter for strategic materials.--Shipments of U.S. farm products in exchange for strategic materials for stockpiling consisted of 9,200 bales of cotton (\$1,255,000) and 219,000 pounds of tobacco (\$150,000). Corresponding shipments a year earlier were 49,600 bales of cotton (\$5,701,000) and 328,000 pounds of tobacco (\$269,000).



Export Highlights

U.S. AGRICULTURAL EXPORTS: JULY-MAY 1968/69

U.S. exports of farm products during the first 11 months of fiscal year 1969 totaled \$5,229 million, 11 percent below those of the corresponding months in 1967/68 (table 24). This compares with a 13-percent decline for the quantity index of agricultural exports during the same period, indicating some improvement in the average export price of commodities during the recent months. Average prices of some principal export commodities improved during April and May. The price of wheat and flour, running 2 percent below last year's level for the July-March period, was down only 1 percent for July-May, indicating a slight rise in this year's price (table 25). This trend also held for feed grains, hides and skins, meat and meat products and protein meal. Average export prices of certain animal products and cotton were up during July-May 1968/69, while feed grains and soybeans were lower than a year earlier.

Agricultural exports during May 1969 totaled \$584 million -- 17 percent above the year-earlier level (table 26). Animal products, grains and preparations, oilseeds and products, and tobacco increased. Exports of animals and animal products totaled \$90 million, boosted by larger exports of meats and meat products, hides and skins, dairy products, and animal fats and oils. Larger shipments of feed grains and wheat and flour accounted for the increase in grains and preparations.

Exports of animals and animal products in July-May totaled \$670 million, 17 percent higher than in the same months in 1967/68. Dairy products, hides and skins, meats and meat products, and poultry products were up. Only the exports of fats, oils, and greases showed a decline.

Cotton exports, totaling \$305 million, were 31 percent below those of July-May 1967/68. Exports during April and May, showing a sharp increase over earlier months, totaled 931,000 bales, compared with 240,000 bales during January-March. Besides the quantity gain, the average export price for a running bale of cotton was up about 1 percent from the July-May 1967/68 average. This tended to boost the total value of cotton exports for July-May 1968/69. However, quantity of cotton exports was nearly one-third below the 3.8 million bales exported in July-May 1967/68.

Fruits and preparations continued about the same as the total export value of July-May 1967/68. Value of canned fruit was about 10 percent higher, but smaller exports of dried and fresh fruits were more than offsetting. Citrus accounted for much of the decline in fresh fruit.

Exports of vegetables and preparations totaled \$155 million in July-May 1968/69, 1 percent higher than during the corresponding months in 1967/68. The entire increase

Table 24.--U.S. agricultural exports: Value by commodity,
July-May 1967/68 and 1968/69

Commodity	July-May		Change
	1967/68	1968/69 <u>1</u> /	
	-- <u>Million dollars</u> --		<u>Percent</u>
Animals and animal products:			
Dairy products	102	134	+31
Fats, oils, and greases	145	139	-4
Hides and skins	102	125	+23
Meats and meat products	97	142	+46
Poultry products	54	55	+2
Other	72	75	+4
Total animals and products	572	670	+17
Cotton, excluding lintens	441	305	-31
Fruits and preparations	263	264	0
Grains and preparations:			
Feed grains, excluding products ...	941	707	-25
Rice, milled	311	269	-14
Wheat and flour	1,196	808	-32
Other	80	77	-4
Total grains and preparations ...	2,528	1,861	-26
Oilseeds and products:			
Cottonseed and soybean oils	111	90	-19
Soybeans	698	748	+7
Protein meal	233	231	-1
Other	65	81	+25
Total oilseeds and products	1,107	1,150	+4
Tobacco, unmanufactured	454	457	+1
Vegetables and preparations	154	155	+1
Feeds and fodders	86	107	+24
Nuts and preparations	38	32	-16
Seeds, except oilseeds	28	29	+4
Other	179	199	+11
Total exports	5,850	5,229	-11

1/ Preliminary.

Table 25.--Average export prices for related agricultural products exported,
July-May 1967/68 and 1968/69

Commodity	Unit	Average unit price		Percentage change
		1967/68	1968/69	
		-- Dollars --		-- Percent
Animal fats and oils	Lb. :	0.07	0.06	-14
Meats and meat products	Lb. :	.34	.35	+3
Hides and skins	No. :	5.98	6.42	+7
Cotton	Rbl.:	116.04	116.73	+1
Wheat and flour	Bu. :	1.70	1.68	-1
Feed grains	Mton:	51.40	48.46	-6
Corn	Bu. :	1.30	1.24	-5
Rice	Cwt.:	8.15	8.33	+2
Soybeans	Bu. :	2.83	2.70	-5
Cottonseed and soybean oil	Lb. :	.13	.10	-23
Protein meal	Ston:	83.94	83.10	-1
Tobacco	Lb. :	.88	.89	+1

was due to larger shipments of dried beans and peas valued at \$46 million, 15 percent higher than those of July-May 1967/68. Sales of canned vegetables changed little. Higher shipments of canned tomatoes, tomato sauce, and other tomato products more than compensated for lower asparagus exports.

Grains and preparations totaled \$1,861 million in July-May 1968/69, down 26 percent. Most of this decline resulted from the 32 percent reduction in wheat and wheat flour exports which fell to \$808 million, compared with \$1,196 million in the same months of 1967/68. In addition, feed grain exports were down one-fourth. Rice exports, although anticipated to increase substantially during the latter months of this fiscal year, remained 14 percent behind July-May 1967/68.

Soybeans continued to pace the substantial improvement in shipments of oilseeds and products in 1968/69. While soybean export value was up 7 percent, quantity was up 12 percent. Larger exports of protein meal also assisted the improved oilseed product export total. During April 1969, protein meal exports totaled 419,000 short tons, nearly double the total for April 1968. However, protein meal exports in May 1969 were 24 percent below those of May 1968. As a result, the total protein meal export value in July-May 1968/69 fell below last fiscal year's export total.

Shipments of unmanufactured tobacco totaled \$457 million in July-May, up 1 percent. All of the increase resulted from larger exports of burley tobacco, dark fire-cured Kentucky and Tennessee, and Maryland tobacco. Exports of flue-cured tobacco, which decreased 1 percent to \$367 million in July-May 1968/69, partly offset the increases.

U.S. Agricultural Exports to the EEC: July-May 1968/69

Agricultural exports to the EEC totaled \$1,190 million in July-May, 9 percent below last year (table 27). May 1969 exports declined somewhat from those of May 1968 but were considerably below April 1969.

Table 26.--U.S. agricultural exports: Value by months,
July 1962 to May 1969

Months	1962/63	1963/64	1964/65	1965/66	1966/67	1967/68	1968/69 1/
-- Million dollars --							
July	402.0	410.5	479.7	548.0	489.9	472.3	465.8
August	359.4	408.7	419.6	459.3	571.0	468.3	489.2
September	396.3	432.9	494.7	484.6	564.0	490.9	469.7
October	389.2	552.3	575.7	587.1	622.4	531.8	463.9
November	451.4	574.5	607.7	651.4	697.7	667.7	609.5
December	462.0	588.1	669.5	648.3	638.6	563.6	610.8
Total July- December	2,460.3	2,967.0	3,246.9	3,378.7	3,583.6	3,194.6	3,108.9
January	201.9	542.8	210.4	505.7	530.2	545.6	177.7
February	492.2	523.2	325.7	519.7	512.9	547.5	239.6
March	505.2	523.6	696.2	619.5	552.0	544.5	516.9
April	499.7	521.1	553.8	552.3	524.5	523.9	601.9
May	505.4	530.5	532.9	549.4	548.1	497.6	583.7
June	412.9	459.4	530.9	551.1	521.0	461.4	
Total January- June	2,617.3	3,100.6	2,849.9	3,297.7	3,188.7	3,120.5	
Total fiscal year	5,077.6	6,067.6	6,096.8	6,676.4	6,772.3	6,315.1	

1/ Preliminary.

Exports of agricultural commodities subject to the EEC's variable import levies totaled \$406 million, down 23 percent from July-May 1967/68. Feed grain exports accounted for the bulk of this decline, slipping 34 percent. Corn, which makes up the largest part of the feed grain exports, dropped more than a fourth. Shipments of rice totaled \$25 million, 4 percent higher, but wheat grain exports fell slightly.

Among the commodities not subject to the EEC's variable import levies, gains were reported for vegetables and preparations, tobacco, cattle hides, vegetable oils, soybeans, and flaxseed. However, these were more than offset by reduced shipments of cotton, fruits and preparations, variety meats, tallow, nuts and preparations, and hops. Cotton exports accounted for the largest share of the decline, dropping to \$28 million from \$67 million in July-May 1967/68. Besides the sharp decline in cotton, shipments of tallow fell 18 percent.

Oil cake and meal fell 2 percent below the export level of July-May 1967/68. Soybean exports were about 4 percent higher than last fiscal year. Overall, shipments of non-variable-levy commodities to the EEC totaled \$784 million, about the same as July-May 1967/68.

Table 27.--U.S. exports to the EEC: Value by commodity,
May and July-May 1967/68 and 1968/69

Commodity	May		July-May	
	1968	1969	1967/68	1968/69
-- 1,000 dollars --				
<u>Variable-levy commodities 1/</u>				
Feed grains	25,509	19,141	368,869	243,692
Corn	25,416	19,095	316,781	229,300
Grain sorghums	93	46	37,295	9,682
Barley	0	0	11,818	2,935
Oats	0	0	2,975	1,775
Corn byproducts, feed	2,639	5,479	22,737	30,759
Rice	3,081	4,169	24,476	25,423
Rye grain	0	0	2,105	977
Wheat grain	5,204	4,467	82,554	81,241
Wheat flour	66	149	897	975
Beef and veal, excl. variety meats ..	37	35	480	449
Pork, excl. variety meats	20	55	277	260
Lard 2/	27	23	1,122	152
Dairy products	118	160	989	711
Poultry and eggs	926	1,002	16,144	12,933
Live poultry	205	271	1,532	2,103
Broilers and fryers	0	4	97	187
Stewing chickens	66	26	1,208	837
Turkeys	374	560	12,001	8,621
Other fresh poultry	33	5	151	126
Eggs	248	136	1,155	1,059
Other	656	1,094	6,164	8,824
Total	38,283	35,774	526,814	406,396
<u>Non-variable-levy commodities</u>				
Canned poultry 3/	164	46	1,238	208
Cotton, excl. linters	5,490	3,478	66,518	27,621
Fruits and preparations	5,142	6,871	48,525	46,287
Fresh fruits	1,699	4,403	16,344	17,978
Citrus	1,670	4,131	15,548	16,798
Oranges and tangerines	236	2,630	6,947	7,138
Lemons and limes	1,309	1,077	6,541	7,696
Grapefruits	125	424	2,059	1,963
Other	0	0	1	1
Apples	0	259	269	781
Grapes	23	0	85	77
Other	6	13	442	322
Dried fruits	330	361	7,928	7,374
Raisins	132	139	1,616	1,844
Prunes	155	179	5,932	5,282
Other	43	43	380	248
Fruit juices	1,659	1,042	8,821	6,175
Orange	1,022	674	6,058	3,839
Grapefruit	313	174	1,522	1,315
Other	324	194	1,241	1,021
Canned fruits 4/	1,415	914	14,569	13,734
Peaches	196	96	3,568	3,556
Fruit cocktail	441	389	4,664	4,555

Continued--

Table 27.--U.S. exports to the EEC: Value by commodity,
May and July-May 1967/68 and 1968/69--Continued

Commodity	May		July-May	
	1968	1969	1967/68	1968/69
-- 1,000 dollars --				
<u>Non-variable-levy commodities--Con.</u>				
<u>Canned fruits--Con.</u>				
Pineapples	608	352	5,410	4,916
Other	170	77	927	707
Other fruits	39	151	863	1,026
Vegetables and preparations	742	807	11,858	15,280
Pulse	206	160	5,990	8,030
Dried beans	104	78	1,804	3,396
Dried peas	102	82	4,186	4,634
Fresh vegetables	196	66	1,125	1,417
Canned vegetables	101	78	1,881	1,711
Asparagus	30	2	1,318	1,045
Other	71	76	563	666
Other vegetables and preparations ..	239	503	2,862	4,122
Hides and skins	2,254	3,230	17,611	21,853
Cattle hides	1,689	2,712	12,006	16,612
Calf and kip skins	367	168	3,147	2,087
Other	198	350	2,458	3,154
Oilseeds and products	40,799	26,538	424,710	448,446
Oil cake and meal	17,657	12,210	154,973	152,302
Soybean	17,124	11,545	150,233	145,618
Other	533	665	4,740	6,684
Oilseeds	22,300	13,324	264,141	282,899
Soybeans	19,636	9,171	248,787	257,767
Flaxseeds	1,953	4,140	11,277	21,385
Other	711	13	4,077	3,747
Vegetable oils	842	1,004	5,596	13,245
Cottonseed	1	2	113	2,858
Soybean	5	9	63	96
Linseed	670	129	1,851	5,333
Other	166	864	3,569	4,958
Tallow <u>3/</u>	2,241	1,234	20,052	16,512
Tobacco, unmanufactured	13,713	25,295	111,204	128,728
Variety meats, fresh or frozen <u>3/</u> ...	2,339	3,228	30,836	29,228
Nuts and preparations	474	420	6,583	3,569
Hops	4	53	1,712	1,192
Food for relief and charity	0	144	63	508
Other	4,007	4,927	42,896	44,414
Total non-variables	77,369	76,271	783,806	783,846
Total EEC	115,652	112,045	1,310,620	1,190,242

1/ Grains, poultry, and pork were subject to variable levies beginning on July 30, 1962; rice, on Sept. 1, 1964; and beef and dairy products, on Nov. 1, 1964. The variable-levy classification is designed to show overall changes in exports rather than to measure the impact of the variable levies. 2/ Lard for food is a variable-levy commodity, while lard for industrial use is bound in the General Agreement on Tariffs and Trade (GATT) at 3 percent ad valorem. U.S. lard is for food use. 3/ Although canned poultry, tallow, and variety meats are subject to variable levies, these cannot exceed the amount of import duties bound in GATT. 4/ Variable levy on sugar-added content only.

Compiled from U.S. Bureau of the Census data.



Import Highlights

U.S. AGRICULTURAL IMPORTS; JULY-MAY 1968/69

U.S. purchases of farm goods from abroad slackened somewhat in May from the high levels reached the 2 earlier months, but remained above last year's rate. The surge in imports following the extended longshoremen's strike at Atlantic and Gulf ports began to recede in May. That month's agricultural imports amounted to \$438 million, compared with \$488 million in April, and \$434 million in May 1968 (figs. 2 and 3 and tables 28 and 29).

During the 11 months ended May 1969, U.S. agricultural imports totaled \$4,505 million, up 6 percent from a year ago. Gains in competitive or partly competitive (supplementary) products accounted for most of the increase. Among the supplementary commodities, especially strong growth occurred for cattle, meats, certain cheeses, fruits, edible nuts, vegetables, and vegetable oils. Higher prices for many commodities contributed about 2 percent to the overall gain. Compared with the 1957-59 volume index of 100, supplementary imports through May stood at 138 against 133 during the same months of 1967/68.

Partly offsetting the general increases in supplementary products were lower imports of cotton, tobacco, copra, and apparel wools. Raw cotton purchases fell to 86,000 bales (480 lbs. net per bale) valued at \$13 million, from 150,000 bales valued at nearly \$25 million. Larger supplies of long-staple cotton, coupled with lower prices to manufacturers, resulted in some shift toward U.S. grown fiber.

Most noncompetitive (complementary) agricultural items were higher in 1968/69 compared with the previous year. Sharp rises were recorded for crude rubber, drugs, essential oils, spices, and hard fibers. Moderate to slight expansion took place for bananas, tea, and carpet wools. However, coffee and cocoa beans declined, offsetting most of the gains. Green coffee purchases fell 5 percent in both volume and value below year-earlier levels. Soluble coffee entries were 29 percent lower in value at \$20 million; volume fell 19 percent to 21 million pounds. Cocoa bean imports dropped 5 percent in value and 19 percent in volume due to sharp price increases; prices (unit values) averaged 29 cents per pound in July-May 1968/69, compared with 25 cents per pound a year ago. In May 1969, cocoa bean unit values were 30 cents per pound, against less than 27 cents in May 1968, reflecting a poor African crop and expanded chocolate consumption. Purchases of prepared chocolate, in contrast to cocoa beans, were 29 percent higher at \$22 million. Because of larger imports of sweetened "chocolate crumb," volume climbed 33 percent to 76 million pounds.

Imports of nonagricultural products -- such as automobiles, machinery, other manufactured goods, and minerals -- totaled \$26,482 million in July-May, up 17 percent from a year earlier (table 30).

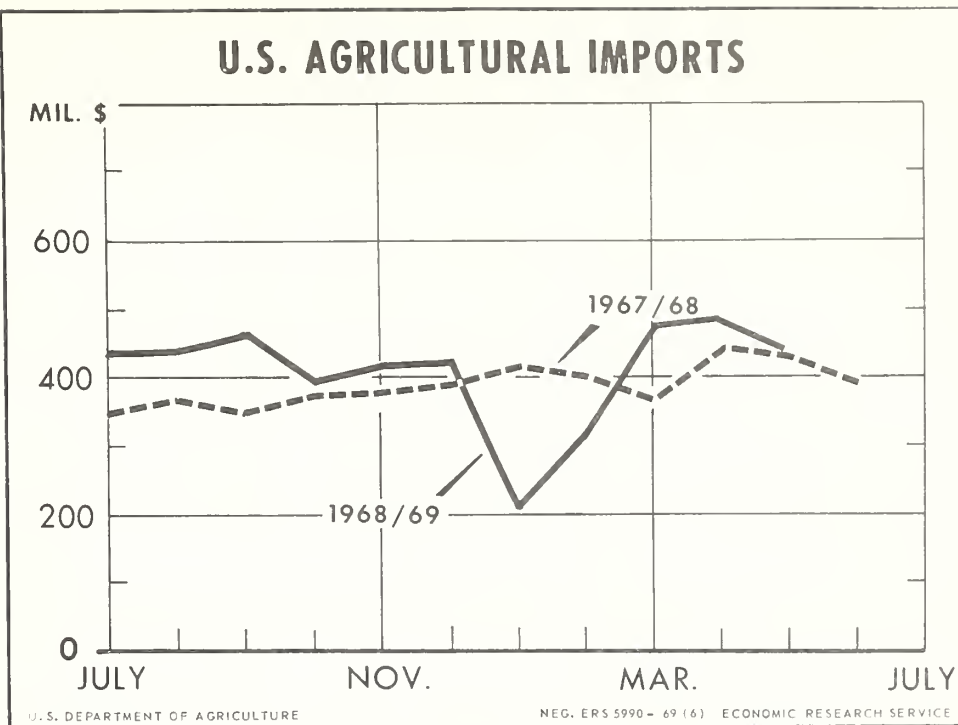


Figure 2

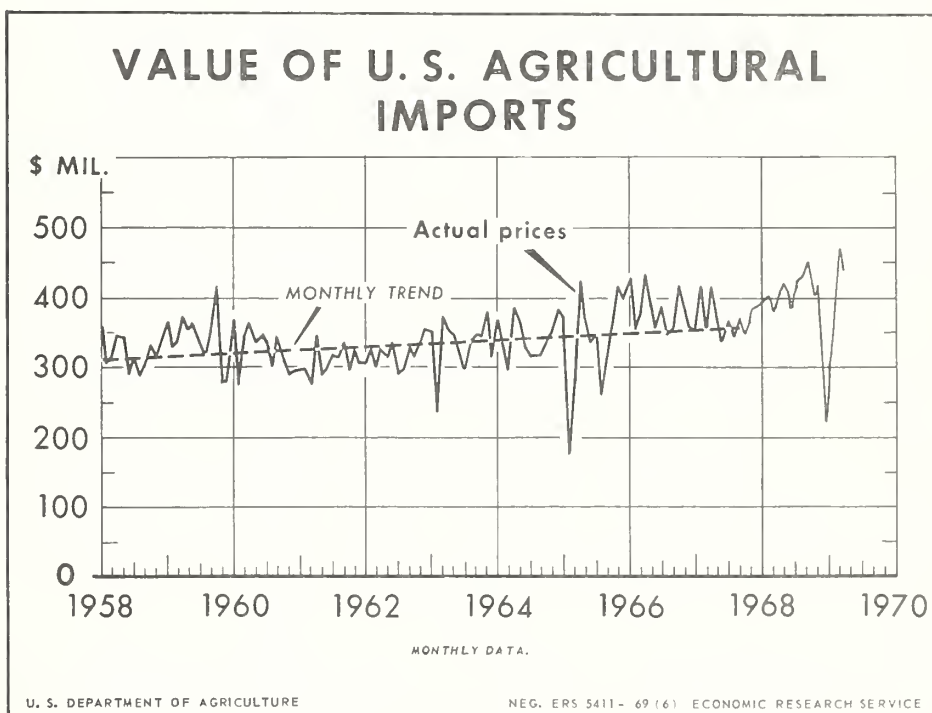


Figure 3

Table 28.--U.S. agricultural imports for consumption: Value by commodity,
July-May 1967/68 and 1968/69

Commodity or commodity group	July-May		Change
	1967/68	1968/69 1/	
	<u>Million dollars</u>		<u>Percent</u>
<u>Supplementary</u>			
Animals and animal products:			
Cattle, dutiable	75	84	+12
Dairy products	78	93	+19
Hides and skins, excluding fur	58	58	0
Meat and meat products, excluding poultry	638	741	+16
Wool, apparel	101	89	-12
Other animals and animal products	77	82	+6
Total animals and products	1,027	1,147	+12
Cotton, raw, excluding lintens	25	13	-48
Fruits and preparations	149	174	+17
Grains and preparations	43	48	+12
Nuts, edible, and preparations	83	102	+23
Oilseeds and products:			
Coconut oil	53	53	0
Copra	53	46	-13
Olive oil	16	17	+6
Other oilseeds and products	64	76	+19
Sugar and molasses:			
Sugar, cane	552	566	+3
Molasses, inedible	39	33	-15
Tobacco, unmanufactured	131	118	-10
Vegetables and preparations	162	191	+18
Wines and malt beverages:			
Wines	84	94	+12
Malt beverages	21	23	+10
Other supplementary vegetable products	95	99	+4
Total supplementary products	2,597	2,800	+8
<u>Complementary</u>			
Bananas, fresh	161	167	+4
Cocoa beans	120	114	-5
Coffee, green	956	904	-5
Drugs, crude	30	42	+40
Essential oils	27	31	+15
Fibers, unmanufactured	16	19	+19
Rubber, crude, excluding allied gums	152	207	+36
Silk, raw	16	14	-12
Tea, crude	51	52	+2
Wool, carpet	39	42	+8
Other complementary products	104	113	+9
Total complementary products	1,672	1,705	+2
Total agricultural imports	4,269	4,505	+6

1/ Preliminary.

Table 29.--U.S. agricultural imports: Value by months, January 1958 to May 1969

Month	1958	1959	1960	1961	1962	1963	1964	1965	1966	1967	1968 1/	1969 1/
-- Million dollars --												
January	357.1	328.4	272.4	298.7	326.0	232.9	331.7	175.1	352.7	413.0	415.1	208.6
February	307.2	333.9	343.1	276.2	299.9	374.3	294.5	269.3	371.2	353.7	402.4	315.6
March	317.1	371.0	363.7	345.5	325.3	352.7	381.7	420.3	430.7	412.9	369.7	474.8
January-March	981.4	1,033.3	979.2	920.4	951.2	959.9	1,007.9	864.7	1,154.6	1,179.6	1,187.2	999.0
April	348.2	353.6	336.5	286.9	312.7	348.4	361.2	368.5	383.0	362.8	439.5	487.8
May	342.3	360.6	341.9	294.9	335.9	323.3	328.6	337.9	358.1	336.9	434.4	438.2
June	289.1	336.8	338.5	314.8	288.0	295.7	314.1	344.6	387.1	364.7	386.9	
April-June	979.6	1,051.0	1,016.9	896.6	936.6	967.4	1,003.9	1,051.0	1,128.2	1,064.4	1,260.8	
July	313.1	317.1	299.4	315.1	296.5	335.2	316.7	260.3	342.6	346.8	438.7	
August	284.6	350.0	344.6	334.4	330.0	346.7	315.2	318.7	352.6	369.4	442.1	
September	302.8	419.2	310.6	296.6	313.1	343.1	338.4	354.0	415.3	347.7	463.1	
July-September	900.5	1,086.3	954.6	946.1	939.6	1,025.0	970.3	933.0	1,110.5	1,063.9	1,343.9	
October	335.0	277.0	286.0	320.8	332.5	374.3	347.7	411.0	388.1	376.3	396.0	
November	314.7	283.4	292.5	305.5	356.8	317.5	381.6	398.8	358.6	379.7	419.8	
December	369.4	367.8	294.5	301.6	351.3	367.1	370.6	428.1	351.6	388.3	420.7	
October-December	1,019.1	928.2	873.0	927.9	1,040.6	1,058.9	1,099.9	1,237.9	1,098.3	1,144.3	1,236.5	
January-December	3,880.6	4,098.8	3,823.7	3,691.0	3,868.0	4,011.2	4,082.0	4,086.6	4,491.6	4,452.2	5,028.4	
Average	323.4	341.6	318.6	307.6	322.3	334.3	340.2	340.5	374.3	371.0	419.0	

1/ Preliminary.

Table 30.--U.S. agricultural imports: Quantity and value by commodity, May and July-May 1967/68 and 1968/69

Commodity imported	Unit	May		July-May			
		Quantity	Value	Quantity	Value		
		1968	1969 1/	1968	1967/68	1968/69 1/	1967/68
Supplementary							
Animals and animal products							
Animals, live							
Cattle, dutiable	No.	109	78	7,483	5,659	880	941
Cattle for breeding, free	No.	1	3	641	1,178	10	17
Horses	No.	2/	2/	1,073	1,389	2	2
Other, including live poultry	---	3/	3/	345	169	3/	3/
Total animals, live	---	---	---	9,542	8,395	---	---
Dairy products							
Blue-mold cheese	Lb.	399	407	219	231	4,394	4,405
Cheddar	Lb.	1,074	1,196	377	459	6,295	8,652
Colby	Lb.	256	114	87	40	10,766	5,779
Edam and Gouda	Lb.	1,253	912	435	441	11,416	18,879
Pecorino	Lb.	1,271	2,014	786	1,215	15,345	16,905
Swiss	Lb.	5,684	2,541	1,883	1,303	30,987	46,500
Other	Lb.	4,869	6,037	1,772	2,065	30,987	52,465
Total cheese	Lb.	14,806	13,221	5,559	5,754	110,190	153,585
Butter	Lb.	54	89	32	53	733	645
Casein or Lactarene	Lb.	9,228	7,063	2,066	1,527	90,459	113,940
Other	Lb.	3/	3/	245	186	3/	3/
Total dairy products	---	---	---	7,902	7,520	---	---
Hides and skins, except furs							
Calf and kip skins	Lb.	700	374	310	231	7,754	7,596
Cattle hides	Lb.	1,709	1,477	235	246	15,634	19,452
Goat and kid skins	Lb.	545	573	512	524	8,152	5,646
Sheep and lamb skins	Lb.	9,292	7,821	6,082	5,912	61,692	55,285
Other 4/	Lb.	1,857	1,473	700	688	20,958	14,694
Total hides and skins	Lb.	14,103	11,718	7,839	7,601	114,190	102,673
Meat and meat preparations							
Beef and veal:							
Canned	Lb.	11,914	9,247	4,630	3,746	101,009	107,041
Fresh, chilled, or frozen	Lb.	52,279	74,466	22,014	33,045	812,073	899,427
Prepared or preserved	Lb.	7,074	3,399	4,207	2,068	50,356	62,503
Total beef and veal	Lb.	71,267	87,112	30,851	38,859	963,438	1,068,971
Mutton, goat, and lamb	Lb.	4,951	9,357	1,347	2,732	70,188	75,121
Pork:							
Fresh, chilled, or frozen	Lb.	5,801	5,123	2,155	2,401	46,627	41,370
Hams and shoulders, canned, cooked, etc.	Lb.	19,082	23,574	14,121	19,410	199,038	212,232
Other	Lb.	3,898	4,079	2,099	2,421	42,885	38,077
Total pork	Lb.	28,781	32,776	18,375	24,232	288,550	291,679
Sausage casings	---	3/	3/	1,878	2,332	3/	3/
Other, including meat extracts	Lb.	4,100	4,682	1,311	1,631	39,668	45,875
Total meat and preps., except poultry	---	---	---	53,762	69,786	---	---
Poultry products							
Eggs, dried and otherwise preserved	Lb.	65	64	32	37	575	1,411
Eggs in the shell	Doz.	72	49	123	74	2,748	477
Poultry meat	Lb.	7	21	16	38	362	301
Total poultry products	---	---	---	171	149	---	---
							2,340
							2,055

Continued--

Table 30.--U.S. agricultural imports: Quantity and value by commodity, May and July-May 1967/68 and 1968/69--Continued

Commodity imported	Unit	May		July-May	
		Quantity	Value	Quantity	Value
		1968	1968	1967/68	1967/68
		1969 1/	1968	1968/69 1/	1968/69 1/
Supplementary					
Other animal products					
Beeswax	Lb.	352	264	4,567	3,545
Bones, hoofs, and horns	---	3/	396	3/	4,353
Bristles, crude or prepared	Lb.	255	793	2,806	7,289
Fats, oils, and greases	Lb.	1,123	78	16,879	1,337
Feathers and down, crude and sorted	Lb.	764	861	5,914	7,588
Gelatin, edible	Lb.	548	289	9,366	5,603
Hair, unmanufactured	Lb.	546	341	6,912	5,963
Honey	Lb.	1,880	193	17,574	1,739
Wool, unmanufactured, except free in bond	Lb.	18,774	10,388	173,846	100,701
Other	---	3/	1,631	3/	18,715
Total other animal products	---	---	15,234	---	156,760
Total animals and animal products	---	---	94,450	---	1,027,301
Vegetable products					
Cotton, unmanufactured (480 lb.)					
Cotton	R,ble:	3	496	149	24,650
Linters	R,ble:	13	455	136	5,462
Total cotton and lintens	R,ble:	16	951	285	29,279
Fruits and preparations					
Apples, fresh	Lb.	11,689	1,227	103,399	9,496
Strawberries	Lb.	15,982	2,637	99,064	15,785
Other berries	Lb.	1,498	268	27,355	4,405
Cherries	Lb.	1,376	409	13,770	5,206
Dates	Lb.	406	32	27,779	2,342
Figs	Lb.	2,253	160	17,408	1,592
Grapes	Lb.	8,097	861	42,186	3,535
Melons	Lb.	58,025	2,504	161,627	7,488
Olives in brine	Gal.	1,686	3,780	12,687	29,951
Oranges, mandarin, canned	Lb.	7,763	1,446	67,742	12,946
Oranges, other	Lb.	11,388	797	133,536	9,121
Pineapples, canned, prepared, or preserved	Lb.	28,514	3,047	211,103	22,682
Pineapple juice	Gal.	771	200	10,188	2,697
Other	---	3/	3,034	3/	22,454
Total fruits and preparations	---	---	20,402	---	148,608
Grains and preparations					
Barley grain (48 lb.)	Bu.	611	750	6,215	8,265
Barley malt	Cwt.	44	217	469	2,305
Corn grain (56 lb.)	Bu.	89	126	888	2,096
Oats grain (32 lb.)	Bu.	133	128	2,725	2,600
Rice	Lb.	55	32	963	980
Rye grain (56 lb.)	Bu.	231	275	546	671
Wheat grain (60 lb.)	Bu.	9	18	459	1,050
Wheat flour	Cwt.	12	54	12	54
Biscuits, cakes, wafers, etc.	Lb.	3,991	1,423	45,556	16,765
Bread, yeast-leavened	Lb.	2,406	329	19,770	2,988
Other	---	3/	538	3/	5,831
Total grains and preparations	---	---	3,890	---	43,255

Continued--

Table 30.--U.S. agricultural imports: Quantity and value by commodity, May and July-May 1967/68 and 1968/69--Continued

Commodity imported	Unit	May		July-May	
		Quantity	Value	Quantity	Value
		1968	1969 1/	1967/68	1967/68 1/
		1968	1969 1/	1967/68	1967/68 1/
Commodity imported					
Supplementary					
Nuts and preparations					
Brazil nuts	Lb.	1,112	824	22,936	38,300
Cashew nuts	Lb.	7,222	6,392	76,996	84,705
Chestnuts	Lb.	78	34	13,999	12,704
Coconut meat, fresh, prepared, or preserved	Lb.	8,460	6,465	98,426	131,889
Filberts	Lb.	1,082	1,379	7,019	8,246
Pistache nuts	Lb.	1,655	406	15,035	14,719
Walnuts	Lb.	665	392	3,801	3,263
Other	Lb.	3/	3/	3/	3/
Total nuts and preparations	---	---	---	---	---
Oilseeds and products					
Oil cake and meal	Lb.	5,973	4,309	98,008	72,555
Oilseeds:					
Copra	Lb.	56,225	26,432	593,881	548,697
Sesame seed	Lb.	3,268	4,506	30,845	31,967
Other	Lb.	3/	3/	151	3/
Total oilseeds	---	---	---	---	---
Vegetable oils and waxes:					
Cocoa butter	Lb.	2,077	1,408	17,833	15,666
Caranaba wax	Lb.	1,203	1,575	10,619	12,032
Castor oil	Lb.	4,904	16,189	81,027	128,013
Coconut oil	Lb.	34,153	34,177	396,810	417,542
Olive oil, edible	Lb.	6,483	7,589	50,704	54,154
Palm oil	Lb.	4,553	6,654	51,123	132,302
Palm kernel oil	Lb.	10,668	13,491	97,817	110,232
Tung oil	Lb.	1,095	0	16,392	16,273
Other	Lb.	5,119	4,164	54,979	57,130
Total vegetable oils and waxes	Lb.	70,255	85,247	777,304	943,344
Total oilseeds and products	---	---	---	---	---
Sugar and related products					
Sugar, cane or beet	S,ton	519	440	4,314	4,316
Molasses, inedible	Gal.	44,435	43,384	319,845	314,287
Other	---	3/	3/	3/	3/
Total sugar and related products	---	---	---	---	---
Vegetables and preparations					
Fresh, chilled, or frozen:					
Carrots	Lb.	0	225	63,548	56,462
Cucumbers	Lb.	2,703	4,975	77,147	120,526
Garlic	Lb.	2,274	2,669	14,187	18,028
Onions	Lb.	2,356	2,580	89,794	50,042
Peppers	Lb.	1,837	1,589	25,757	44,196
Potatoes, white or Irish	Cwt.	168	225	1,224	2,480
Tomatoes	Lb.	69,911	71,116	341,587	434,065
Turnips or rutabagas	Cwt.	28	28	900	883
Prepared or preserved:	---	---	---	---	---
Cassava, flour and starch, and tapioca	Lb.	21,147	19,128	204,871	181,252
Mushrooms, incl. dried	Lb.	3,219	2,762	20,141	18,637
Pickled vegetables	Lb.	2,635	2,509	24,580	26,679
Tomatoes	Lb.	15,363	14,274	155,988	110,265
Tomato paste and sauce	Lb.	7,736	9,463	166,056	116,899
Other	Lb.	3/	3/	3/	3/
Total vegetables and preparations	---	---	---	---	---

Continued--

Table 30.--U.S. agricultural imports: Quantity and value by commodity, May and July-May 1967/68 and 1968/69--Continued

Commodity imported	Unit:	May		July-May	
		Quantity	Value	Quantity	Value
		1968	1969 1/	1967/68	1968/69 1/
Supplementary					
Other vegetable products					
Feeds and fodders, except oil cake and meal:	---	Thousands	1,000	Thousands	1,000
Hops	---	3/	1,182	3/	14,601
Jute and jute butts, unmanufactured	Lb.	1 1,270	933	9,054	8,868
Malt liquors	Lb.	8 3	1,171	45	6,285
Nursery and greenhouse stock	Gal.	2,241	2,367	18,992	20,524
Seeds, except oilseeds	---	3/	225	3/	15,214
Spices	---	3/	756	3/	11,757
Tobacco, unmanufactured	Lb.	5,119	911	86,790	13,633
Wines	Lb.	16,680	10,930	201,213	130,700
Other	Gal.	2,128	8,886	18,901	83,580
Total other vegetable products	---	3/	1,713	3/	11,559
Total vegetable products	---	---	28,115	---	316,721
Total supplementary imports	---	---	175,824	---	1,569,626
Complementary					
Bananas, fresh	Lb.	410,581	19,560	3,476,095	161,236
Coffee, green	Lb.	258,787	87,204	2,818,706	955,808
Coffee extracts, essences, concentrates	Lb.	2,272	2,151	27,218	28,157
Cocoa beans	Lb.	62,407	16,603	475,488	120,042
Cocoa and chocolate, prepared	Lb.	15,411	3,102	153,555	27,734
Drugs, herbs, roots, etc.	---	3/	2,809	3/	30,075
Essential or distilled oils	---	3/	2,246	3/	26,639
Fibers, unmanufactured	Lb.	11	1,569	98	15,763
Rubber, crude, natural, excl. allied gums	Lb.	95,689	13,779	1,002,676	152,186
Silk, raw	Lb.	214	1,708	2,006	15,628
Spices	Lb.	8,226	2,655	96,434	35,313
Tea	Lb.	15,800	5,924	127,993	51,215
Wool, unmanufactured, free in bond	Glb.	10,143	3,136	114,463	38,939
Other complementary agricultural products	---	3/	1,697	3/	13,610
Total complementary imports	---	---	164,143	---	1,672,345
Total agricultural imports	---	---	434,417	---	4,269,272
Total nonagricultural imports	---	---	2,389,483	---	22,605,628
Total imports, all commodities	---	---	2,823,900	---	26,874,900

1/ Preliminary.
2/ Less than 500.
3/ Reported in value only.
4/ Excludes the weight of "other hides and skins," reported in value only.
5/ From Census unpublished data.

Table 31.--U.S. agricultural exports: Quantity and value by commodity, May and July-May 1967/68 and 1968/69

Commodity exported	Unit	May		July-May	
		Quantity	Value	Quantity	Value
		1968	1969 1/	1967/68:1968/69 1/	1967/68: 1968/69 1/
<u>Animals and animal products</u>					
Animals, live					
Cattle	No.	3	1,365	51	1,000
Poultry, live:					
Baby chicks, excluding breeding chicks ..	No.	3,319	1,885	26,660	13,347
Breeding chicks	No.	2/	2/	2/	2/
Other live poultry	No.	313	340	3/	3,057
Other	---	3/	562	3/	6,478
Total animals, live	---	---	4,125	---	42,476
<u>Dairy products</u>					
Anhydrous milk fat, including donations ..	Lb.	4,583	7,221	6,891	14,334
Butter, including donations	Lb.	1,855	1,206	2,629	7,089
Cheese and curd, including donations	Lb.	609	559	5,957	6,554
Infants' and dietetic foods, milk base ..	Lb.	1,869	15,033	23,323	41,866
Milk and cream:					
Condensed or evaporated	Lb.	3,824	10,313	47,544	78,409
Dry, whole milk and cream	Lb.	1,289	1,558	11,165	19,911
Fresh	Gal.	127	122	1,197	1,295
Nonfat dry, including donations	Lb.	54,118	32,600	300,388	358,257
Other	---	3/	385	3/	4,810
Total dairy products	---	---	20,052	---	101,732
<u>Fats, oils, and greases</u>					
Lard and other rendered pig fat	Lb.	8,492	39,483	177,552	193,510
Tallow:					
Edible	Lb.	479	1,441	4,290	9,482
Inedible, including grease	Lb.	149,165	191,781	1,855,151	1,835,535
Other animal fats, oils, and greases	Lb.	19,534	12,216	155,418	134,906
Total fats, oils, and greases	Lb.	177,670	44,921	2,192,411	2,173,433
<u>Meat and meat preparations</u>					
Beef and veal, except offals	Lb.	2,482	2,501	26,525	24,720
Pork, except offals	Lb.	2,157	22,267	36,391	140,939
Offals, edible, variety meats	Lb.	15,642	21,337	185,383	208,642
Sausage casings	Lb.	693	1,200	9,492	10,476
Other, including meat extracts	Lb.	2,147	2,932	23,939	24,893
Total meat and preps., except poultry ..	Lb.	23,121	50,037	281,730	409,670
<u>Poultry products</u>					
Eggs, dried and otherwise preserved	Lb.	116	61	1,146	722
Eggs in the shell, for hatching	Doz.	1,085	1,195	10,940	11,272
Eggs in the shell, other	Doz.	599	1,610	7,477	5,925
Poultry meat, whole or parts, fresh, chilled, or frozen:					
Chickens	Lb.	6,747	7,833	75,405	84,430
Turkeys	Lb.	1,601	2,404	38,253	38,253
Other	Lb.	1,064	985	11,552	11,552
Poultry, canned and poultry specialties ..	Lb.	2,014	1,477	13,623	8,998
Total poultry products	---	---	4,234	---	54,112

Continued--

Table 31.--U.S. agricultural exports: Quantity and value by commodity, May and July-May 1967/68 and 1968/69--Continued

Commodity exported	Unit	May		July-May	
		Quantity	Value	Quantity	Value
		1968	1969 1/2	1967/68	1968/69 1/2
		Thousands	1,000 dollars	Thousands	1,000 dollars
Other animal products					
Feathers and down, crude and dressed	Lb.	98	42	59	1,096
Gelatin, edible grade	Lb.	152	40	42	1,170
Hair, animal, except wool or fine hair	Lb.	556	987	247	4,399
Hides and skins, except furs	Lb.	1,699	2,545	18,736	5/19,513
Honey, natural	Lb.	719	291	90	9,777
Wool, unmanufactured, including fine hair	Cntrlb.	1,044	1,754	1,360	5,950
Other	---	3/	3/	2,445	16,272
Total other animal products	---	---	13,250	---	17,280
					18,980
Total animals and animal products					
			61,100		571,891
Vegetable products					
Cotton, unmanufactured					
Cotton	R.ble.	383	363	41,470	3,799
Linters	R.ble.	13	5/29	960	172
Total cotton and linters	R.ble.	396	392	42,430	3,971
Fruits and preparations					
Canned, prepared or preserved:					
Fruit cocktail	Lb.	9,692	7,841	1,279	87,884
Peaches	Lb.	7,124	5,930	759	85,979
Pears	Lb.	6,277	251	54	3,166
Pineapples	Lb.	6,615	4,248	721	59,684
Other	Lb.	2,438	2,921	686	22,016
Total canned fruits	Lb.	26,146	21,191	3,499	58,727
Dried:					
Prunes	Lb.	4,382	4,270	1,004	86,109
Grapes	Lb.	8,676	10,744	1,280	132,719
Other	Lb.	96	637	95	30,483
Total dried fruits	Lb.	14,020	15,651	3,179	229,111
Fresh:					
Apples	Lb.	5,674	5,422	623	135,599
Berries	Lb.	5,232	4,887	1,165	19,079
Grapefruit	Lb.	15,236	30,334	1,117	178,797
Grapes	Lb.	881	639	74	222,025
Lemon and limes	Lb.	30,070	26,376	2,679	217,354
Oranges, tangerines, and clementines	Lb.	35,114	83,061	6,980	42,445
Pears	Lb.	311	752	81	50,991
Other	Lb.	19,771	14,999	900	173,046
Total fresh fruits	Lb.	117,044	162,710	14,756	1,109,342
Fruit juices:					
Grapefruit	Gal.	4	601	641	4,949
Orange	Gal.	1,741	1,564	2,950	16,463
Other	Gal.	1,440	941	1,145	10,932
Total fruit juices	Gal.	3,185	3,106	4,736	32,344
Frozen fruits	Lb.	447	851	179	4,519
Other	---	3/	3/	840	3/
Total fruits and preparations	---	---	---	---	---

Continued--

Table 31.--U.S. agricultural exports: Quantity and value by commodity, May and July-May 1967/68 and 1968/69--Continued

Commodity exported	Unit	May				July-May			
		1967/68		1968/69		1967/68		1968/69	
		Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
		1967/68	1968/69	1967/68	1968/69	1967/68	1968/69	1967/68	1968/69
		Thousands	dollars	Thousands	dollars	Thousands	dollars	Thousands	dollars
Grains and preparations									
Feed grains and products:									
Barley (48 lb.)	Bu.	598	1,430	598	777	29,053	10,016	36,028	10,692
Corn, including donations (56 lb.)	Bu.	41,505	47,420	52,054	62,171	524,513	463,671	684,083	573,520
Grain sorghums (56 lb.)	Bu.	9,049	5,198	12,027	6,477	168,200	99,919	216,795	120,270
Oats (32 lb.)	Bu.	16	43	16	48	5,362	3,816	4,058	2,574
Total feed grains	M.ton.	1,297	1,368	64,874	70,267	18,305	14,589	910,964	707,056
Malt and flour, including barley malt	Lb.	5,107	8,340	344	500	97,407	63,737	3,910	4,174
Corn grits and hominy	Lb.	1,383	2,342	63	114	37,891	44,740	1,537	1,660
Corn meal, including donations	Cwt.	336	291	1,136	291	3,786	3,904	15,158	10,222
Corn starch	Lb.	6,459	10,251	734	1,134	61,041	70,288	6,724	7,482
Oat meal, groats, and rolled oats, etc.	Lb.	12,474	15,585	851	1,028	79,169	75,816	5,814	4,790
Total feed grains and products	M.ton.	1,348	1,423	68,101	74,179	18,814	15,118	974,107	735,384
Rice:									
Milled, including donations	Lb.	404,662	409,149	35,644	35,567	3,800,677	3,195,744	309,015	265,191
Paddy or rough	Lb.	1,471	2,061	128	189	21,348	45,877	1,904	3,624
Total rice	Lb.	405,618	410,489	35,772	35,756	3,816,553	3,225,564	310,919	268,815
Rye (56 lb.)	Bu.	186	1	220	3	2,704	948	3,495	1,116
Wheat and products, including donations:									
Wheat (60 lb.)	Bu.	39,481	51,337	67,538	85,090	654,543	429,752	1,116,820	717,810
Wheat flour, wholly of U.S. wheat	Cwt.	1,890	3,285	7,132	13,261	20,860	22,696	78,926	90,219
Other wheat products	Bu.	1,180	2,915	2,803	11,132	11,929	25,617	28,774	86,774
Total wheat and wheat products	Bu.	42,135	60,007	77,535	101,154	713,233	493,429	1,221,363	836,803
Bakery products	Lb.	1,641	1,503	637	566	16,602	15,712	6,922	6,169
Other, including donations	---	3/	3/	984	1,355	3/	3/	11,268	12,314
Total grains and preparations	---	---	---	183,319	213,013	---	---	2,538,074	1,860,601
Oilseeds and products									
Oil cake and meal	S.ton.	293	222	24,117	18,419	2,774	5/2,780	232,849	231,014
Oilseeds:									
Flaxseed (56 lb.)	Bu.	618	1,352	1,953	4,140	4,475	8,961	13,900	27,410
Soybeans (60 lb.)	Bu.	20,064	23,818	57,063	63,106	246,580	5/276,690	698,243	5/717,810
Other	---	3/	3/	1,630	587	3/	3/	20,256	13,521
Total oilseeds	---	---	---	60,646	67,833	---	---	732,399	788,741
Vegetable oils and waxes, incl. donations:									
Cottonseed oil	Lb.	773	12,803	132	1,626	45,179	113,365	6,520	14,463
Soybean oil	Lb.	68,602	56,035	8,134	6,737	5/886,548	799,368	5/105,080	76,007
Other	Lb.	21,835	24,529	4,691	5,751	172,289	232,401	30,312	39,977
Total veg. oils and waxes, incl. donations	Lb.	91,210	93,367	12,957	14,114	1,104,016	1,105,134	141,912	130,447
Total oilseeds and products	---	---	---	97,720	100,366	---	---	1,107,160	1,150,202
Tobacco, unmanufactured									
Burley	Lb.	2,741	6,450	2,376	6,066	35,974	42,750	31,865	40,664
Cigar wrapper	Lb.	208	360	694	1,170	3,835	3,274	12,189	8,460
Dark-fired Kentucky and Tennessee	Lb.	1,580	1,557	949	813	17,370	18,542	9,167	10,500
Flue-cured	Lb.	34,810	48,993	30,952	45,848	390,546	375,041	373,173	368,721
Maryland	Lb.	313	2,609	209	2,225	11,422	13,457	11,554	11,422
Other	Lb.	3,775	6,546	1,517	1,018	60,102	62,553	19,227	17,117
Total tobacco, unmanufactured	Lb.	43,727	66,905	36,697	57,110	519,249	515,617	454,486	457,016

Continued--

Table 31.--U.S. agricultural exports: Quantity and value by commodity, May and July-May 1967/68 and 1968/69--Continued

Commodity exported	Unit	May		July-May	
		Quantity	Value	Quantity	Value
		1968	1969 1/	1967/68	1968/69 1/
		Thousands	dollars	Thousands	dollars
Vegetable and preparations					
Canned, prepared, or preserved:					
Asparagus	Lb.	569	151	14,368	13,438
Corn	Lb.	1,072	225	11,797	12,541
Soups	Lb.	1,298	274	16,411	17,035
Tomatoes, tomato sauce, tomato puree, etc:	Lb.	1,043	239	13,766	19,391
Other	Lb.	3,643	596	31,324	32,533
Total canned vegetables	Lb.	7,625	1,485	87,886	91,938
Dried beans, including donations	Lb.	13,241	1,732	222,676	271,110
Dried peas, including cow and chick	Lb.	13,097	870	453,537	304,132
Fresh:					
Lettuce	Lb.	31,415	1,178	245,101	255,127
Onions	Lb.	26,814	1,356	109,735	96,260
Potatoes, except sweet potatoes	Lb.	74,135	2,290	252,487	191,864
Tomatoes	Lb.	10,131	8,674	76,949	85,487
Other	Lb.	57,175	3,937	389,402	317,188
Total fresh vegetables	Lb.	193,670	9,805	1,077,274	945,826
Frozen vegetables	Lb.	1,623	298	24,066	42,077
Soups and vegetables, dehydrated	Lb.	3,691	972	32,935	48,585
Tomato juice, canned	Gal.	146	156	1,633	1,544
Vegetable seasonings	Lb.	890	489	7,733	7,740
Other	Lb.	3/	1,605	3/	3,959
Total vegetables and preparations		---	17,402	---	151,793
Other vegetable products					
Coffee	Lb.	1,805	1,613	19,329	25,766
Drugs, herbs, roots, etc.	Lb.	743	382	8,770	7,636
Essential oils and resinoids	Lb.	1,094	2,654	9,814	9,799
Feeds and fodders, except oil cake and meal:					
Flavoring sirups, sugars, and extracts	Lb.	3/	8,848	3/	85,776
Hops	Lb.	2/	3,940	2/	3/
Nursery stock	Lb.	964	724	17,697	16,870
Nuts and preparations	Lb.	3/	971	3/	10,464
Seeds, except oilseeds	Lb.	14,896	2,785	178,151	109,276
Spices	Lb.	6,927	1,542	80,856	74,830
Other, including donations	Lb.	653	388	5,843	6,223
Total other vegetable products		---	8,722	---	4,095
Total vegetable products		---	32,659	---	323,944
Total agricultural exports		---	436,512	---	5,278,259
Total nonagricultural exports		---	497,612	---	5,850,150
Total exports, all commodities		---	2,451,488	---	23,552,250
Total exports, all commodities		---	2,948,900	---	29,402,400

1/ Preliminary.

2/ Prior to Jan. 1, 1969, included in baby chicks.

3/ Reported in value only.

4/ Excludes the number of "other hides and skins." Reported in value only.

5/ From Census unpublished data.

Table 32.--U.S. agricultural exports and imports: Value by country,
July-May 1967/68 and 1968/69

Country	Agricultural		Country		Agricultural	
	Exports	Imports			Exports	Imports
	1967/68	1968/69		1967/68	1967/68	1968/69
-- 1,000 dollars --						
Greenland	1	0	Europe --Continued			
Canada	490,881	584,284	4 : Finland	10,975	11,055	1,543
Miquelon and St. Pierre Is.	25	22	217,222 : Denmark	77,188	60,957	96,420
Latin American Republics						
Mexico	63,996	80,199	0 : United Kingdom	374,450	305,515	31,359
Guatemala	13,330	10,411	0 : Ireland	22,890	17,349	33,345
El Salvador	6,624	8,629	394,455 : Belgium-Luxembourg	459,881	386,994	100,780
Honduras	5,371	5,709	65,895 : France	133,584	117,494	13,159
Nicaragua	5,379	5,236	36,098 : West Germany	138,558	129,177	79,772
Costa Rica	7,725	8,100	66,759 : East Germany	359,851	366,321	42,232
Panama	15,635	13,497	37,450 : Austria	15,250	18,105	44
Cuba	1/	0	77,756 : Czechoslovakia	6,610	4,499	2,281
Haiti	7,140	8,283	46,165 : Hungary	6,636	4,540	2,213
Dominican Republic	21,227	21,567	365 : Switzerland	4,989	5,536	507
Colombia	21,726	28,840	10,151 : Estonia	49,162	61,067	15,104
Venezuela	80,387	83,763	122,577 : Latvia	0	0	0
Ecuador	9,816	10,008	144,182 : Lithuania	0	0	0
Peru	29,065	17,804	18,684 : Poland	49,980	54,067	41,695
Bolivia	8,030	6,222	58,466 : USSR	5,842	8,822	2,861
Chile	21,127	29,188	84,977 : Azores	49	39	30
Brazil	105,363	62,479	2,215 : Spain	149,802	116,327	60,012
Paraguay	3,121	1,414	7,489 : Portugal	15,263	15,653	22,409
Uruguay	11,018	8,730	473,960 : Gibraltar	69	12	5
Argentina	2,788	3,725	8,426 : Malta-Gozo	526	253	2
Total L.A. Republics	438,868	413,804	10,977 : Italy	218,746	190,257	80,299
Other Latin America			108,442 : Yugoslavia	39,617	21,485	25,201
British Honduras	2,274	2,029	1,686,824 : Albania	0	1	120
Canal Zone	0	0	3,995 : Greece	17,285	18,951	43,216
Bermuda	6,595	6,977	60 : Rumania	506	2,883	1,290
Bahamas	22,181	25,551	4 : Bulgaria	2,855	1,840	3,078
Jamaica	23,183	26,288	1,850 : Turkey	10,699	24,440	70,511
Leeward-Windward Is.	3,390	3,078	14,105 : Cyprus	2,389	1,711	720
Barbados	2,666	3,078	642 : Total Europe	2,256,411	2,020,831	765,799
Trinidad-Tobago	12,503	12,350	12,357 : Asia			
Netherlands Antilles	10,476	11,026	56 : Syrian Arab Republic	5,443	239	1,729
French West Indies	2,113	1,847	6,816 : Lebanon	15,083	8,990	5,042
Guyana	3,815	3,602	12,011 : Iraq	1,023	1,917	2,507
Surinam	3,298	3,838	585 : Iran	8,868	7,454	22,206
French Guiana	256	239	30 : Israel	74,324	68,824	4,429
Falkland Islands	0	1	0 : Jordan	3,722	7,378	1
Total Latin America	531,618	514,474	0 : Gaza Strip	66	1	10
			1,731,272 : Kuwait	6,179	4,960	41
Europe			1,828,939 : Saudi Arabia	24,740	20,567	14
Iceland	2,128	1,783	478 : Arabia Pen. States, n.e.c.	2,005	1,414	611
Sweden	48,037	48,649	3,560 : Southern Yemen	1,536	1,963	249
Norway	42,594	25,049	2,225 : Bahrain	1,400	1,599	0
				2,202	281	1,413
						Continued--

Table 32.--U.S. agricultural exports and imports: Value by country,
July-May 1967/68 and 1968/69--Continued

Country	Agricultural		Country	Agricultural	
	Exports	Imports		Exports	Imports
	1967/68	1968/69		1967/68	1968/69
Asia - Continued		-- 1,000 dollars --	Africa - Continued		-- 1,000 dollars --
India	489,611	202,906	65,415	67,457	11
Pakistan	154,790	45,736	8,994	8,799	874
Nepal	137	108	360	678	1,881
Ceylon	9,403	15,104	25,620	24,884	3,023
Burma	95	439	19	12	2,664
Thailand	25,947	31,205	18,918	22,428	3,119
North Vietnam	0	0	0	0	11,512
South Vietnam	134,041	100,519	298	155	107
Laos	620	444	11	198	638
Cambodia	108	231	1,499	1,738	195
Malaysia	11,334	11,850	69,146	106,465	7,017
Singapore	10,620	9,078	7,716	14,508	35
Indonesia	44,221	78,284	115,584	111,884	111
Philippines	84,281	82,060	277,330	263,963	1,305
Macao	113	168	10	0	1
S.-S.E. Asia, n.e.c.	37	51	175	188	142
China (Mainland)	0	0	0	0	2,565
Outer Mongolia	0	0	2,343	2,379	462
North Korea	0	0	0	0	7,941
Korea, Republic of	171,228	231,897	5,948	7,054	15,720
Hong Kong	73,379	53,407	2,551	2,580	680
Rep. of China	110,442	101,456	37,510	40,650	1,277
Japan	836,317	786,110	31,172	32,847	2,988
Nansei-Nanpo Is.	19,467	20,534	6	1	207
Total Asia	2,322,782	1,897,174	708,469	746,840	570
Australia and Oceania					
Australia	28,964	29,525	257,162	284,983	1,356
New Guinea	398	319	6,144	4,692	37
New Zealand	7,221	7,079	139,686	161,551	2,396
British W. Pacific Is.	1,214	1,312	3,974	6,012	249
French Pacific Islands	3,489	3,120	81	80	624
Trust Terr. of Pacific Is. ...	1,832	2,124	0	1	51
Total Australia and Oceania	43,118	43,479	407,047	457,319	22,461
Africa					
Morocco	38,906	17,022	4,251	3,431	195
Algeria	18,452	22,018	321	117	27,315
Tunisia	27,672	19,563	1,363	1,106	20,104
Libya	4,514	4,183	1	0	576
UAR	9,407	8,583	6,201	4,090	420
Sudan	327	315	6,535	1,246	18
Canary Islands	5,607	3,909	1	3	181
Spanish Africa, n.e.c.	252	506	0	0	183
Total Africa	198,833	168,312	458,962	439,357	5,853,669
Africa					
Morocco	38,906	17,022	4,251	3,431	195
Algeria	18,452	22,018	321	117	27,315
Tunisia	27,672	19,563	1,363	1,106	20,104
Libya	4,514	4,183	1	0	576
UAR	9,407	8,583	6,201	4,090	420
Sudan	327	315	6,535	1,246	18
Canary Islands	5,607	3,909	1	3	181
Spanish Africa, n.e.c.	252	506	0	0	183
Total Africa	198,833	168,312	458,962	439,357	5,853,669

1/ Less than \$500.

2/ Includes associate member, Finland, as of March 1969.

Table 33.--Exports: Quantity indexes of foreign trade in agricultural products, fiscal years 1962-68, monthly and accumulated, July 1967 to date

Year and month	Animal and animal products	Cotton and linters	Tobacco, unmanu- factured	Grains and feeds	Vegetable oils and oilseeds	Fruits and vegetables	All agricultural commodities 1/
Base -- 1957 through 1959 = 100							
<u>Year ending June 30</u>							
1962	110	93	108	155	122	108	125
1963	112	71	98	155	148	114	124
1964	151	100	110	185	156	106	147
1965	139	88	99	180	189	111	145
1966	115	61	98	231	194	122	157
1967	109	90	130	203	182	122	153
1968	104	80	117	206	187	106	149
<u>Unadjusted</u>							
July-May							
1967/68	103	81	117	209	188	107	151
July-May							
1968/69	118	56	116	166	205	106	134
Adjusted for seasonal variation 2/							
<u>Monthly</u>							
1967/68							
July	106	66	93	199	199	117	140
August	95	86	104	192	178	109	147
September	99	75	109	207	193	92	147
October	103	78	111	195	186	108	143
November	104	62	112	230	193	111	157
December	95	53	120	214	158	106	137
January	101	97	140	233	181	106	163
February	111	89	150	233	186	103	162
March	93	89	92	205	198	105	149
April	111	105	116	199	186	117	150
May	100	93	134	181	167	108	141
June	104	81	142	178	189	97	139
1968/69							
July	102	102	130	205	192	115	150
August	123	75	147	202	187	103	159
September	126	69	136	175	243	102	145
October	116	44	86	156	213	103	126
November	116	40	120	174	225	96	140
December	126	44	111	224	237	101	150
January	81	12	24	54	37	101	50
February	83	11	14	82	109	111	69
March	112	25	127	159	264	116	133
April	143	146	118	195	294	116	172
May	160	88	195	209	199	108	169
June							
Not adjusted for seasonal variation							
1967/68							
July	101	54	78	189	160	110	131
August	100	57	108	187	137	105	130
September	97	65	148	197	127	110	138
October	108	65	126	189	236	143	150
November	121	70	166	263	323	111	191
December	93	78	171	219	208	102	159
January	89	112	110	225	164	90	156
February	108	106	111	223	164	89	157
March	98	103	72	228	198	97	157
April	112	96	92	204	178	103	150
May	111	90	109	176	168	112	139
June	107	65	113	169	188	100	132
1968/69							
July	96	84	109	178	152	108	133
August	128	50	159	199	138	98	141
September	120	62	182	166	152	121	136
October	121	36	96	150	266	136	132
November	134	44	177	199	378	96	170
December	119	65	158	229	304	97	174
January	71	14	20	52	33	89	48
February	79	13	11	79	95	100	66
March	117	30	105	179	262	109	140
April	142	134	98	199	276	104	170
May	174	86	165	201	200	112	165
June							

1/ Based on 332 classifications.

2/ The seasonal adjustment series has been revised to incorporate the Bureau of the Census Method X-11. This new method of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns. The previous adjustments were based on the seasonal factors developed from the base period 1957-59. For detailed explanation of the new adjustment procedures, see U.S. Department of Commerce, Bureau of the Census, The X-11 variant of the seasonal Method II seasonal adjustment program, Technical Paper No. 15. U.S. Government Printing Office, Washington, D.C., 1965.

Table 34.--Imports: Quantity indexes of foreign trade in agricultural products, fiscal years 1962-63, monthly and accumulated, July 1967 to date

Year and month	Supplementary 1/					Complementary 1/			All agricultural commodities 2/
	: Animal : and : animal : products :	: Grains : and : feeds :	: Vegetable : oils : and : oilseeds :	: Sugar : molasses : and : sirups :	: Total : supple- : mentary :	: Cocoa : coffee, : and : tea :	: Rubber : and : allied : gums :	: Total : comple- : mentary :	
Base -- 1957 through 1959 = 100									
Year ending June 30									
1962	134	71	111	95	113	111	77	104	109
1963	152	45	117	105	122	114	80	108	114
1964	137	88	110	83	113	116	71	107	110
1965	123	51	125	87	110	100	83	97	103
1966	160	39	124	88	123	121	87	113	117
1967	154	43	136	107	129	107	77	100	114
1968	159	38	128	109	134	114	90	107	119
Unadjusted									
July-May									
1967/68	158	38	127	107	133	115	91	108	120
July-May									
1968/69	169	41	139	106	138	108	107	107	121
Adjusted for seasonal variation 3/									
Monthly									
1967/68									
July	156	38	118	109	131	109	64	96	111
August	150	50	118	110	129	115	95	109	117
September	145	40	124	100	123	94	74	86	104
October	152	40	138	85	127	104	86	97	111
November	149	46	144	91	130	116	105	111	120
December	158	29	113	112	130	104	101	103	118
January	163	38	139	124	138	133	101	135	136
February	170	40	117	115	142	131	94	121	131
March	145	34	87	112	122	81	78	78	99
April	171	41	144	120	146	137	93	124	133
May	179	32	147	120	153	129	97	120	137
June	180	30	148	110	139	117	90	110	121
1968/69									
July	185	33	173	103	151	146	146	139	144
August	184	34	114	127	150	153	99	136	142
September	180	36	149	100	146	134	138	130	137
October	175	49	149	118	141	85	90	86	111
November	169	48	126	110	138	123	91	116	126
December	163	40	165	103	131	125	107	118	128
January	90	28	106	29	88	21	47	33	59
February	126	32	109	94	113	66	108	73	90
March	195	32	93	115	143	97	117	96	118
April	191	53	157	129	162	128	119	124	140
May	185	42	146	100	152	113	112	112	133
June									
Not adjusted for seasonal variation									
1967/68									
July	146	33	102	135	124	102	52	90	105
August	144	41	103	122	129	102	98	100	113
September	148	29	116	115	129	91	75	86	106
October	151	53	145	88	128	118	79	107	117
November	159	61	134	78	129	112	112	109	118
December	173	39	84	130	141	97	107	99	118
January	163	33	212	62	131	136	106	128	130
February	157	29	127	81	126	143	94	129	128
March	161	29	101	103	132	100	88	96	113
April	174	38	134	121	148	140	94	126	136
May	162	38	134	143	150	123	96	115	131
June	172	28	147	125	140	101	82	97	117
1968/69									
July	178	28	149	128	143	137	115	130	136
August	179	28	96	143	150	137	104	126	137
September	196	26	142	114	154	130	141	130	141
October	166	65	158	119	141	95	82	94	116
November	182	66	117	92	137	118	97	113	124
December	162	54	122	120	142	116	112	113	127
January	90	25	234	19	84	22	49	31	56
February	118	25	119	73	102	73	110	79	89
March	220	28	111	107	157	126	134	124	139
April	194	50	146	131	164	130	122	126	143
May	169	52	133	123	149	108	110	108	127
June									

1/ Supplementary agricultural imports consist of all imports similar to agricultural commodities produced commercially in the United States together with all other agricultural imports interchangeable to any significant extent with such United States commodities. Complementary agricultural imports include all other, about 98 percent of which consist of rubber, coffee, raw silk, cacao beans, wool for carpets, bananas, tea, and vegetable fibers. 2/ Based on 417 classifications. 3/ The seasonal adjustment series has been revised to incorporate the Bureau of the Census Method X-11. This new method of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns. The previous adjustments were based on the seasonal factors developed from the base period 1957-59. For detailed explanation of the new adjustment procedures, see U.S. Department of Commerce, Bureau of the Census, The X-11 variant of the seasonal Method 11 seasonal adjustment program, Technical Paper No. 15. U.S. Government Printing Office, Washington, D.C., 1965.

U.S. foreign agricultural trade statistics in this report include official U.S. data based on compilations of the Bureau of the Census. Agricultural commodities consist of (1) nonmarine food products and (2) other products of agriculture which have not passed through complex processes of manufacture such as raw hides and skins, fats and oils, and wine. Such manufactured products as textiles, leather, boots and shoes, cigarettes, naval stores, forestry products, and distilled alcoholic beverages are not considered agricultural.

The trade statistics exclude shipments between the 50 States and Puerto Rico, between the 50 States and the island possessions, between Puerto Rico and the island possessions, among the island possessions, and intransit through the United States from one foreign country to another when documented as such through U.S. Customs.

EXPORTS The export statistics also exclude shipments to the U.S. armed forces and diplomatic missions abroad for their own use and supplies for vessels and planes engaged in foreign trade. Data on shipments valued at less than \$100 are not compiled by commodity and are excluded from agricultural statistics but are reflected in nonagricultural and overall export totals in this report. The agricultural exports statistics include shipments under P.L. 83-480 (Agricultural Trade Development and Assistance Act), and related laws; under P.L. 87-195 (Act for International Development); and involving Government payments to exporters. (USDA payments are excluded from the export value.) Separate statistics on Government program exports are compiled by USDA from data obtained from operating agencies.

The export value, the value at the port of exportation, is based on the selling price (or cost if not sold) and includes inland freight, insurance, and other charges to the port. The country of destination is the country of ultimate destination or where the commodities are to be consumed, further processed, or manufactured. When the shipper does not know the ultimate destination, the shipments are credited to the last country, as known to him at the time of shipment from the United States, to which the commodities are to be shipped in their present form. Except for Canada, export shipments valued \$100-\$499 are included on the basis of sampling estimates; shipments to Canada valued \$100-\$1,999 are sampled.

IMPORTS Imports for consumption are a combination of entries for immediate consumption and withdrawals from warehouses for consumption. The agricultural statistics exclude low-value shipments from countries not identified because of illegible reporting, but they are reflected in nonagricultural and overall import totals in this report.

The import value, defined generally as the market value in the foreign country, excludes import duties, ocean freight, and marine insurance. The country of origin is defined as the country where the commodities were grown or processed. Where the country of origin is not known, the imports are credited to the country of shipment.

Imports similar to agricultural commodities produced commercially in the United States and others that are interchangeable in use to any significant extent with such U.S. commodities are supplementary, or partly competitive. All other commodities are complementary, or noncompetitive.

Further explanatory material on foreign trade statistics and compilation procedures of the Bureau of the Census is contained in the publications of that agency.

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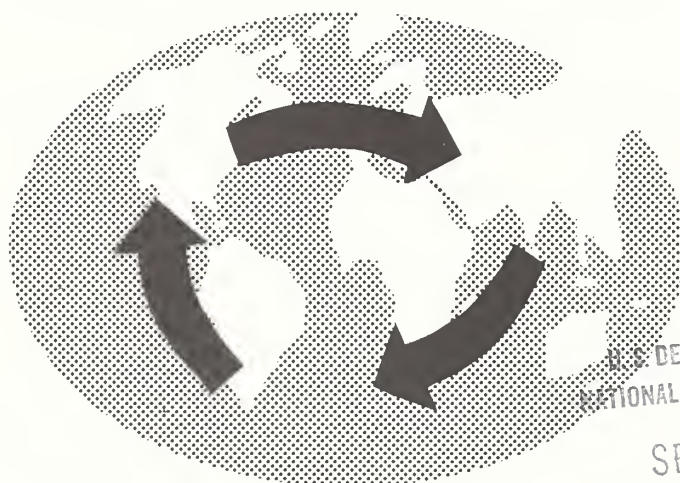
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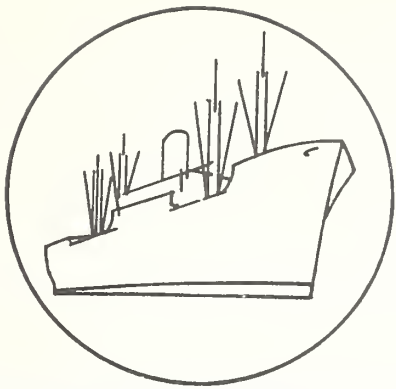
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Trade Statistics and Analysis Branch
Foreign Development and Trade Division
Economic Research Service



FOREIGN AGRICULTURAL TRADE OF THE UNITED STATES

Digest

U.S. Agricultural Exports Declined 9 Percent in Fiscal Year 1969 (see page 6). For the second straight fiscal year, countries abroad took less of our farm exports. These items were valued at \$5.7 billion in 1968/69, compared with \$6.3 billion a year earlier. Two major developments caused most of the decline in the past year: The prolonged U.S. dock strike last winter and large world supplies of grains (especially wheat) which were well distributed among trading nations. Softening these depressing factors was substantial economic growth in major buying countries. Commercial sales for dollars last fiscal year, at \$4.8 billion, were slightly below the previous season's \$5.0 billion. However, exports under Government-financed programs dropped 30 percent to \$900 million. India and Pakistan, the leading food aid recipients, had substantially improved grain harvests enabling them to trim their import needs sharply from prior high levels.

* * * * *

Agricultural Trade of the Common Market: Calendar Year 1968 (see page 14). Total trade of the EEC reached \$126 billion in 1968 or 13 percent above 1967. The trade balance was slightly favorable. West Germany continued to account for the largest share of the trade bloc's marketings. In 1968, about 16 percent of EEC's total trade was agricultural, down slightly from the previous year's 17 percent. Total agricultural imports reached a record \$13.1 billion, 3 percent higher than in 1967, while exports were valued at \$7.1 billion. Shipments of farm products rose sharply (13 percent), compared with the moderate rise in imports.

The United States remained the largest third-country supplier of agricultural products to the EEC in 1968, when our share was 12 percent, compared with 13 percent a year earlier. The Latin American Free Trade Association (LAFTA) accounted for \$1 billion -- the second largest share.

* * * * *

U.S. Foreign Trade in Fruits and Vegetables: Fiscal Years 1962-69 (see page 34). Our trade in fruits and vegetables has trended upward the past 8 years. Imports of these items rose steadily to \$396 million in 1968/69 from \$178 million in 1961/62. On the other hand, gains in fruit and vegetable exports were less pronounced, rising to \$461 million from \$418 million. The leading trade markets for U.S. fruits and vegetables were Mexico as a supplier and Canada as an outlet.

* * * * *

Selected Price Series of International Significance (see page 42). The seller's price of U.S. wheat, f.o.b. Gulf ports, plunged to \$1.45 a bushel in June 1969, down 7 cents from May; but the buyer's price was maintained by raising the export certificate cost. Other wheat prices were rather stable. The c.i.f. U.K. price for Argentine corn rose 5 percent, while that for U.S. corn declined by a like amount. Thai export rice prices recovered to the summer 1968 level.

* * * * *

World Trade Highlights (see page 45). Australian agricultural exports slipped to the \$2 billion level in 1968, 11 percent below the year-earlier pace. Wool, meat, and wheat and flour accounted for nearly three-fourths of the total. However, exports of wheat and flour were down 41 percent.

Japan, the United Kingdom, and the United States were the leading takers. The U.S. share moved up to 15 percent of Australia's exports in 1968, compared with 12 percent in 1967.

New Zealand's agricultural exports in 1968, valued at \$867 million, were 2 percent below the 1967 level. Exports of meat, wool, and hides and skins gained moderately, but shipments of dairy products were sharply lower. The United Kingdom received nearly 46 percent of New Zealand's farm exports against 49 percent a year earlier, while we increased our share to about 19 percent from 16 percent.

* * * * *

U.S. Exports to the EEC: Fiscal Year 1969 (see page 51). U.S. exports of farm products to the EEC totaled \$1.3 billion in 1968/69, 7 percent below those of 1967/68. All of the decline occurred in commodities subject to the EEC's variable levies. Sharply lower corn exports accounted for most of this decline. Exports of agricultural products not subject to the levies totaled \$859 million in 1968/69, 2 percent above a year earlier. Contributing most to the advance were fresh citrus, hides and skins, oilseeds and products, and unmanufactured tobacco. However, a 57-percent reduction in exports of raw cotton was partly offsetting.

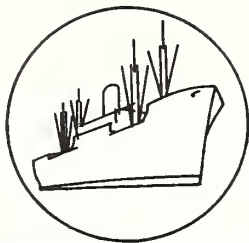
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U.S. Agricultural Imports: Fiscal Year 1969 (see page 54). U.S. purchases of agricultural products from abroad the past fiscal year rose 6 percent in value over the 1967/68 level. Growth in competitive or partially competitive commodities accounted for most of the gain. Marked increases occurred for dutiable cattle, meats, dairy products, fruits, nuts, vegetables, sugar, and wine. But there were reduced purchases of apparel wool, cotton, tobacco, and some oilbearing materials. Most complementary imports were higher in 1968/69, but smaller entries of coffee and cocoa beans offset much of the expansion.

Table 1.--U.S. exports: Value of total and agricultural exports, including specified Government-financed programs ^{1/} and commercial (dollar) sales by selected commodities and commodity groups, averages 1955-59 and 1960-64; annual 1965-68 and July-June 1968/69

Year ending June 30	Animals and products	Cotton, excluding linters	Wheat and flour	Feed grains, excluding products	Milled Rice	Oilseeds and products	Fruits and vegetables	Tobacco, unmanu- factured	Other	Total agri- cultural exports	Nonagri- cultural exports	Total, all commodi- ties
-- Million dollars --												
<u>Average</u>												
<u>1955-59</u>												
Total	609	685	709	373	107	437	344	344	210	3,818	13,900	17,718
Commercial	422	399	240	231	57	329	328	310	196	2,512		
Programs	187	286	469	142	50	108	16	34	14	1,306		
<u>1960-64</u>												
Total	655	717	1,196	664	155	705	416	387	255	5,150	16,293	21,443
Commercial	551	545	400	540	80	589	413	331	230	3,679		
Programs	104	172	796	124	75	116	3	56	25	1,471		
<u>Annual</u>												
<u>1964/65</u>												
Total	818	584	1,240	940	203	1,125	443	395	349	6,097	20,200	26,297
Commercial	667	419	249	864	134	961	439	360	307	4,400		
Barter	1	54	21	19	---	22	---	13	---	130		
Programs	150	111	970	57	69	142	4	22	42	1,567		
<u>1965/66</u>												
Total	779	386	1,402	2,134	220	1,224	496	395	428	6,676	22,225	28,901
Commercial	670	262	465	1,232	160	1,087	495	305	384	5,060		
Barter	1	56	72	12	---	33	---	54	---	228		
Programs	108	68	865	102	60	104	1	36	44	1,388		
<u>1966/67</u>												
Total	2,732	542	1,312	2,154	305	1,257	492	550	427	6,771	24,048	30,819
Commercial	600	377	666	947	174	1,124	492	443	373	5,196		
Barter	---	45	119	22	---	26	---	84	---	296		
Programs	132	120	527	185	131	107	3/	23	54	1,279		
<u>1967/68 4/</u>												
Total	2,645	475	1,277	2,100	337	1,202	456	494	426	6,313	25,889	32,202
Commercial	511	300	510	882	200	1,086	453	389	380	4,711		
Barter	---	41	143	30	---	12	---	75	---	301		
Programs	134	134	624	89	137	104	3	30	46	1,301		
<u>July-March 1967/68</u>												
Total	2,467	350	1,009	2,812	234	915	340	385	316	4,828	18,661	23,489
Commercial	399	273	544	731	137	838	337	372	285	3,916		
Programs ^{5/}	68	77	465	81	97	77	3	13	31	912		
<u>July-March 1968/69</u>												
Total	2,521	200	617	575	189	902	337	365	337	4,043	20,869	24,912
Commercial	439	150	354	556	102	857	337	353	307	3,455		
Programs ^{5/}	82	50	263	19	87	45	0	12	30	588		
<u>Monthly 1967/68</u>												
July	52	27	105	83	18	89	40	25	33	472	1,918	2,390
August	50	27	114	73	16	79	38	38	33	468	1,982	2,450
September	49	31	121	76	17	68	37	57	33	489	2,026	2,515
October	52	31	101	77	24	119	47	46	35	532	1,926	2,458
November	59	33	125	127	26	155	39	59	44	667	2,098	2,765
December	46	38	102	101	28	114	38	60	37	564	2,277	2,841
January	45	61	109	88	44	95	34	35	34	545	2,152	2,697
February	52	53	120	94	24	91	33	39	41	547	2,148	2,695
March	50	49	111	92	38	105	34	26	39	544	2,091	2,635
April	56	46	112	65	40	94	36	33	42	524	2,421	2,945
May	61	45	75	65	36	98	41	37	40	498	2,432	2,930
June	53	34	82	59	28	95	38	39	33	461	2,298	2,759
July-June	625	475	1,277	1,000	339	1,202	455	494	444	6,311	25,769	32,080
<u>Monthly 1968/69</u>												
July	48	43	86	70	21	86	41	36	35	466	2,198	2,664
August	64	24	83	91	15	81	36	53	42	489	2,314	2,803
September	60	30	53	79	28	74	40	66	40	470	2,481	2,951
October	60	18	71	57	17	124	44	35	38	464	2,254	2,718
November	68	22	86	76	29	179	36	68	45	609	2,542	3,151
December	61	33	112	89	29	148	36	58	45	611	2,424	3,035
January	39	7	25	9	13	16	31	9	29	178	1,893	2,071
February	44	7	29	27	21	45	34	3	30	240	1,907	2,147
March	63	15	70	75	20	149	40	38	47	517	2,856	3,373
April	74	64	93	62	41	148	39	35	46	602	2,915	3,517
May	90	41	98	70	36	100	42	57	50	584	2,966	3,550
June	69	23	85	67	50	89	42	50	36	511	2,611	3,122
July-June	740	327	891	772	320	1,239	461	508	483	5,741	29,361	35,102

^{1/} Includes programs authorized under Public Law 480 (including all barter), and Mutual Security (AID) programs 1955-64. Since 1963, the emphasis in the barter program has been on overseas procurement for U.S. agencies, which has a favorable effect on the U.S. balance of payments and is not primarily authorized by P.L. 480. Barter shipments are being reclassified from 1963 to include in "Programs" shipments under contracts for strategic materials and in "Commercial" shipments under contracts for procurement for U.S. agencies. For 1964-68, pending completion of the reclassification, barter exports are shown separately. For July-March 1967 and 1968, barter exports are shown under the new classification, i.e., shipments for strategic materials under "Programs" and shipments for U.S. agency procurement under "Commercial." ^{2/} Includes donations through voluntary relief agencies not separately reported by the Bureau of the Census. ^{3/} Less than \$500,000. ^{4/} Preliminary data (unrevised). ^{5/} Exports under Mutual Security (AID) programs were omitted from "Program" totals for July-March 1968 because of a delay in the preparation of the report for these programs.



SPECIAL in this issue

U.S. AGRICULTURAL EXPORTS DECLINED 9 PERCENT IN FISCAL YEAR 1969

For the second year in a row, U.S. agricultural exports declined. They totaled \$5.7 billion in fiscal year 1969 (year ending June 30), 9 percent below the previous year's \$6.3 billion. In 1968/69, substantial declines occurred in exports of cotton, wheat, feed grains, rice, and vegetable oils (fig. 1). Gains were reported for meats, hides and skins, dairy products, fruits and vegetables, soybeans, and unmanufactured tobacco (tables 2 and 3).

Commercial sales for dollars in 1968/69 are estimated at about \$4.8 billion, compared with \$5.0 billion in 1967/68. Barter exports are considered commercial, since nearly all such transactions are overseas purchases for the Department of Defense and for foreign goods under the AID programs. Overseas supply-type barter transactions are essentially equivalent to dollar sales since they offset dollar expenditures that would otherwise impair the U.S. balance of payments.

Exports under the Food-for-Peace programs (excluding barter) totaled \$900 million in 1968/69, down considerably from the previous year's \$1.3 billion. Grains, especially wheat and feed grains, declined but exports of dairy products under Government programs advanced. Improved grain production in many developing countries, especially India and Pakistan, reduced import needs under U.S. Food-for-Peace programs.

The decline in U.S. agricultural exports in 1968/69 was caused primarily by two major developments. One was the longshoremen's strike at Atlantic and Gulf ports (fig. 2). Estimates of the direct negative effect of the strike exceed \$200 million. The other was that the world's large grain supplies and crops reduced foreign demand for U.S. grains as buyers abroad were able to purchase grain from other sources. In addition, U.S. prices in early 1968/69 were at a relatively low level, affecting the unit values of our grain exports. Cotton exports were limited because of small exportable supplies available in the United States.

On the other hand, exports benefited from the continued economic growth in Japan and Western Europe. Japan, for example, had a real per capita growth rate in 1967/68 of 12.5 percent. Growth was also substantial for most West European countries, but less spectacular. However, the U.K.'s economy remained sluggish in 1967/68 and 1968/69, as it continued to experience balance-of-payment difficulties.

The trend toward more protectionism in agricultural trade was a disquieting feature of international agricultural trade in 1968/69. By maintaining high price support levels in the system of variable levies, the EEC is insulating its domestic market from any foreign competition. In addition, Japan continued to support its agriculture at a high level; for example, its support price for rice is \$421 per metric ton.

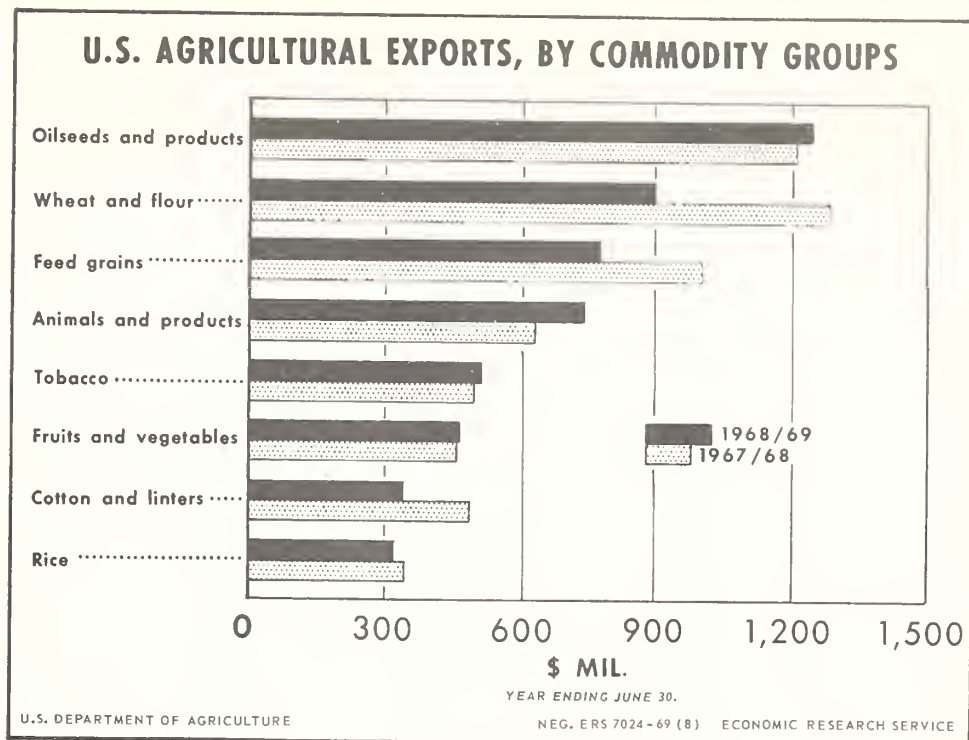


Figure 1

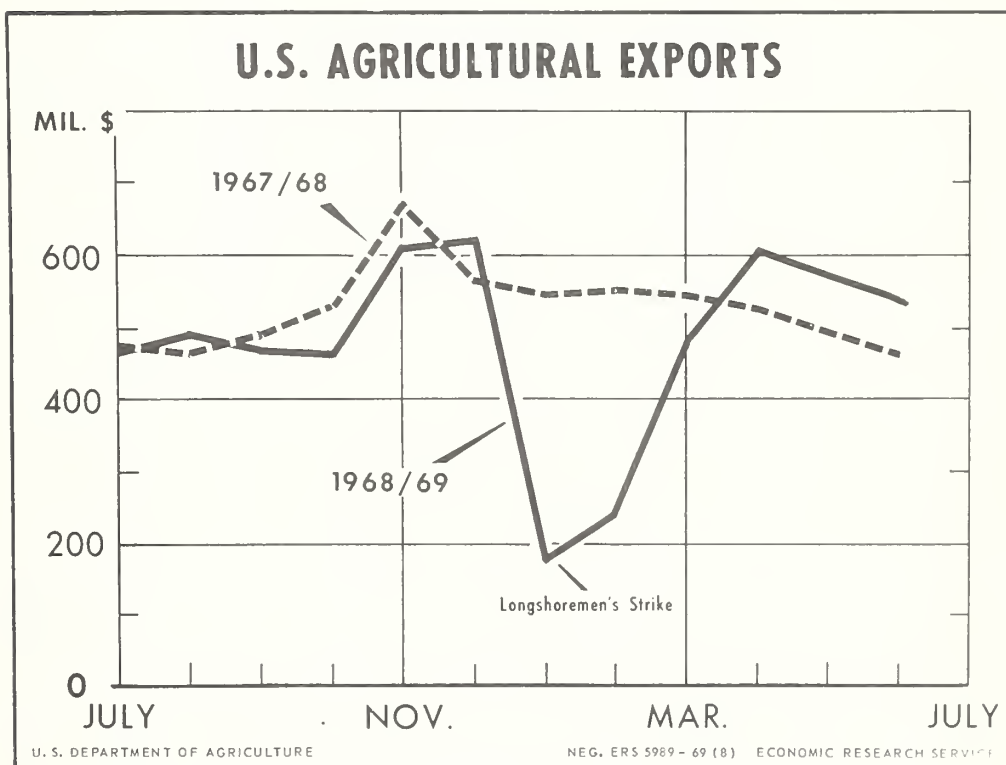


Figure 2

Table 2.--U.S. agricultural exports: Value by commodity, fiscal years 1962-69

Commodity	1961/62	1962/63	1963/64	1964/65	1965/66	1966/67	1967/68	1968/69
							1/	1/
-- Million dollars --								
Animals and animal products:								
Dairy products 2/	128	154	203	216	174	122	116	153
Fats, oils, and greases	172	148	215	244	203	191	158	152
Hides and skins	84	79	82	100	139	147	111	137
Meats and meat products	79	87	118	110	115	119	104	156
Poultry and poultry products	101	70	78	67	72	64	59	59
Other	63	67	77	71	75	73	77	83
Total animals, etc.	627	605	773	808	778	716	625	740
Cotton, excluding lintners	663	491	670	584	386	542	475	329
Fruits and preparations	282	280	274	289	327	320	286	291
Grains and preparations:								
Feed grains, excluding products 2/	697	731	818	940	1,346	1,152	1,000	774
Rice, milled basis 2/	133	164	215	204	222	305	339	319
Wheat and flour 2/	1,286	1,158	1,518	1,240	1,402	1,312	1,277	893
Other	58	76	65	64	85	95	88	83
Total grains, etc.	2,174	2,129	2,616	2,448	3,055	2,864	2,704	2,069
Oilseeds and products:								
Cottonseed and soybean oils 2/	160	173	160	258	190	157	125	104
Soybeans	374	441	509	598	734	780	751	785
Protein meal	66	116	112	178	220	234	253	263
Other	36	47	61	82	80	86	74	87
Total oilseeds, etc.	636	777	842	1,116	1,224	1,257	1,203	1,239
Tobacco, unmanufactured	407	378	421	395	395	550	494	507
Vegetables and preparations 2/	136	163	164	154	170	172	169	170
Other	217	255	308	303	341	350	356	396
Total exports	5,142	5,078	6,068	6,097	6,676	6,771	6,312	5,741

1/ Preliminary.

2/ Includes food exported for relief or charity.

Table 3.--U.S. agricultural exports: Value by commodity, quarterly 1967/68 and 1968/69 1/

Commodity	July-September		October-December		January-March		April-June		Total	
	1967	1968	1967	1968	1968	1969	1968 2/	1969 2/	1967/68 2/	1968/69 2/
-- Million dollars --										
Animals and animal products:										
Dairy products	26	38	21	38	24	22	45	56	116	153
Fats, oils, and greases	41	37	39	37	38	32	39	46	158	152
Hides and skins	26	31	28	33	29	29	29	44	111	137
Meats and meat products	25	32	29	43	26	34	25	47	104	156
Poultry products	15	15	18	16	13	12	13	15	59	59
Other	18	19	22	21	16	17	19	25	77	83
Total animals, etc.	151	172	157	188	146	146	170	233	625	740
Cotton, excluding linters	85	98	102	73	163	29	125	129	475	329
Fruits and preparations	82	81	79	71	59	62	66	77	286	291
Grains and preparations:										
Feed grains, excluding products	232	241	305	223	274	111	189	199	1,000	774
Rice, milled basis	50	63	79	75	106	54	104	127	339	319
Wheat and flour	341	222	328	269	340	125	268	277	1,277	893
Other	21	21	22	21	22	19	23	23	88	83
Total grains, etc.	644	547	734	588	742	309	584	626	2,704	2,069
Oilseeds and products:										
Cottonseed and soybean oils	36	24	33	27	26	18	30	35	125	104
Soybeans	126	134	271	323	183	134	171	194	751	785
Protein meal	55	59	67	72	69	48	62	84	253	263
Other	18	23	18	30	14	10	24	24	74	87
Total oilseeds, etc.	235	240	389	452	292	210	287	337	1,203	1,239
Tobacco, unmanufactured	120	154	164	161	101	50	108	142	494	507
Vegetables and preparations	34	36	44	45	42	42	49	47	169	170
Other	78	97	94	106	92	86	94	107	356	396
Total exports	1,429	1,425	1,763	1,684	1,637	934	1,483	1,698	6,312	5,741

1/ Summation of columns may not equal totals due to rounding.

2/ Preliminary.

As a result, Japan had a surplus of nearly 5 to 6 million tons of rice. Japan also continues to assist in the development of countries in Asia as a source of raw agricultural materials. For example, its agreements with Thailand, Cambodia, Australia, and other countries provide supplies of agricultural products under bilateral guaranteed prices.

Animals and animal products.--Exports of animals and their products in 1968/69 were up 18 percent. This increase was brought about by substantial gains in meats, hides and skins, and dairy products. Lard and poultry meat made smaller gains. The export value of tallow was somewhat below a year earlier, and quantity was also down slightly. Exports of animal fats, oils, and greases were down 4 percent. Prices of nearly all animal fats continued at a very low level after declining sharply the previous year. Increased production in such major outlets as the EEC lessened the demand for U.S. animal fats. In addition, world supplies of vegetable oils have been very plentiful the past year. For example, the USSR sold considerable quantities of sunflowerseed oil in Western Europe. During the same period, West Europeans continued the trend of utilizing more detergents in certain household products.

Exports of hides and skins bounced back with a 23-percent gain in 1968/69, after the sharp decline of the previous year. This gain reflected higher prices and increased slaughter in the United States. Argentina and other countries produced less the past year. In addition, a substantial rise in personal incomes increased the demand for leather products in Western Europe and Japan. Competition from synthetic leather products gained momentum; and use of rubber increased because of that item's many desirable properties in making handbags, shoes, and other leather-type personal items.

Exports of meat and meat products rose to \$156 million in 1968/69 from \$104 million in 1967/68. Higher shipments of fresh, chilled, or frozen pork reflected a substantial part of this increase.

Japan liberalized restrictions on imports of pork because of its own increasing prices and the relatively limited supplies. Meanwhile, production was down in Canada, and U.S. pork exports to Canada were increased by 58 million pounds. Exports of variety meats totaled 227 million pounds in 1968/69, compared with 199 million pounds in 1967/68; principal customers were Western Europe -- especially Germany, France, Belgium, the Netherlands, and the United Kingdom. The veterinary and sanitary regulations in the EEC, particularly West Germany, severely hampered U.S. exports of variety meats the past year although U.S. prices were lower.

Cotton.--U.S. exports of cotton declined to 2.8 million bales in 1968/69 from the 4.1 million in 1967/68. Our crops have been very small the past 2 years, reducing supplies available for export. At the same time, world production has increased and prices generally have trended lower for cotton from other major producers. This further contributed to the decrease in U.S. cotton exports. Industrialized countries are utilizing more manmade fibers in apparel and other textile fabric. Use of manmade products in the foreign free world totaled 9.2 billion pounds in 1968/69, up from the 7.9 billion in 1967/68.

The United States accounted for only one-fifth of free world's cotton trade in 1968/69, down from about one-third in 1967/68. In the 1950's, our share was over half. Principal markets for our cotton in 1968/69 were EEC, Japan, Taiwan, Hong Kong, South Korea, Philippines, Poland, and Canada.

Fruits and preparations.--U.S. exports of fruits and preparations in 1968/69 totaled \$291 million, about the same as the previous year despite plentiful U.S. supplies. Many traditional importing countries produced more and some traditional exporters provided greater competition. Exports of canned fruits advanced to \$49 million because

of increased exports of fruit cocktail and peaches. Pineapple exports declined in response to increased foreign competition. In recent years, the United States has been importing considerable amounts of pineapples.

Exports of dried fruits, prunes, and grapes totaled \$47 million, about the same as the previous year. An increased volume of raisin exports was somewhat offset by lower prices. In addition, prune exports declined slightly. Exports of fresh fruits totaled nearly \$143 million, down from the previous year's \$145 million. The decline was concentrated in apples and pears. Canada, the largest outlet for U.S. agricultural exports, purchased approximately \$128 million worth of U.S. fruit exports, or nearly half of the total.

U.S. exports of grains and preparations fell sharply to \$2,069 million, 23 percent below 1967/68. A substantial increase in world grain production -- especially wheat -- and the longshoremen's strike contributed to the decline. U.S. exports of wheat (including flour) were 532 million bushels in 1968/69, down 29 percent from a year earlier. Wheat grain declined 33 percent to 471 million bushels. But flour exports rose 18 percent to 61 million bushels (grain equivalent). In 1968/69, approximately two-fifths of U.S. wheat and flour exports were under the Food-for-Peace program. This was a decline from 50 percent in 1967/68. Most of the drop resulted from smaller shipments to India, Pakistan, and Brazil. Other declines were noted for Yugoslavia, Japan and the United Kingdom.

The low level of U.S. exports of wheat this past year reflected record wheat production worldwide. U.S. wheat exports to Japan also suffered because of the sprouting problem last November-December. Japan purchased 67 million bushels of wheat from the United States in 1968/69, compared with 82 million in 1967/68. In addition, competition from other traditional suppliers such as Canada, Australia, and Argentina was very strong. In 1968/69, the United States accounted for about 30 percent of world trade of wheat and flour, compared with 37 percent in 1967/68.

Feed grains.--U.S. exports of feed grains were reduced by about one-fifth in 1968/69. They totaled 16.4 million tons in 1968/69, compared with 20 million in 1967/68. Large world supplies of wheat and feed grains reduced the overall requirements for U.S. feed grains in the major world markets. Most U.S. feed grain exports are commercial sales for dollars. In 1968/69, these sales totaled over 15 million tons and exports under Government programs amounted to 730,000.

Feed grain exports declined primarily to Spain, EEC -- especially the Netherlands and Italy -- India, and the United Kingdom. Increased production of grains in the EEC, stimulated by the high price support programs of the EEC Common Agricultural Policy, reduced U.S. exports to this market by 7 percent. The EEC's variable levy on feed grains averaged \$42.51 per ton for corn and \$41.59 per ton for grain sorghums, the principal feed grains exported to the EEC by the United States. However, exports were up to some East European countries and to Japan. The United States accounted for about 45 percent of the world's feed grain exports in 1968/69, down from about one-half in 1967/68.

U.S. exports of milled rice totaled 38.5 million bags, down from the record 41.2 million exported in 1967/68. The world rice situation in 1968/69 was one of plentiful supplies. In the previous year, trading supplies were short or relatively limited in traditional rice exporting countries in Asia. U.S. commercial exports totaled 18 million bags, compared with the 24 million in 1967/68. Exports under Government programs were about 14 million bags. Exports were down sharply to South Vietnam, Hong Kong, Malaysia, the Philippines, Congo, and the Ivory Coast. These were somewhat offset by gains to Canada, Indonesia, Israel, EEC, and the Republic of Korea. Reduced exports to South Vietnam accounted for most of the overall decline. With the development of the high-yielding varieties, production of rice has increased substantially in

such Asian countries as the Philippines, now nearly self-sufficient in rice. Only a few years ago they imported 100,000 to 500,000 tons annually for consumption.

Oilseeds and products.--The 3-percent advance in U.S. exports of oilseeds and products in 1968/69 was another bright spot in the export picture. The increase was primarily in soybeans and oil cake and meal, as exports of vegetable oils declined. Exports of flaxseed increased 90 percent to 30 million in 1968/69, reflecting the relatively plentiful supply in the United States, plus lower foreign production and available exports -- primarily in Argentina.

U.S. exports of soybeans, which account for the major share of the oilseeds and products shipped, were valued at \$785 million, compared with \$751 million in 1967/68. However, quantity was up 10 percent above the 265 million bushels exported in 1967/68. Lower prices stimulated U.S. soybean exports. Our soybean meal accounted for a larger proportion of the protein supplement used in feed industries in Western Europe and Japan. The high level of feed grain costs in the EEC, because of the variable levies, encouraged feed manufacturers there to utilize more meal in their rations. Also, the lower priced U.S. products effectively competed with fishmeal and peanut meal, as well as other vegetable oils. Crushing facilities in Japan, the Netherlands, and Spain have increased foreign demand for U.S. exports of soybeans in lieu of the protein meal and oil.

Japan was the largest country market for U.S. soybeans, taking 70 million bushels in 1968/69 or one-fourth of the total. The largest trade bloc outlet is the EEC, importing 101 million bushels. These markets have been expanding in recent years. However in the past year, exports to Japan continued at about the level of the previous year. Other important soybean markets included Canada, Denmark, Israel, Spain, Taiwan, and Norway.

The United States exported 1,004 million pounds of cottonseed and soybean oil in 1968/69, about the same as in the previous year. Lower prices resulted in a value decline of about 17 percent. Approximately three-fourths of the volume moved under Government-financed programs, primarily to developing countries. Principal outlets were India, Pakistan, Venezuela, Chile, Morocco, South Vietnam, Canada, Tunisia, Israel, and West Germany. All of them were developing countries except West Germany and Canada. U.S. vegetable oils met strong competition in world markets from sunflowerseed oil and from West Europe's animal products. More countries are importing soybeans to obtain protein meal, thus reducing their needs for imported oils.

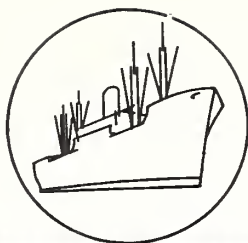
U.S. exports of oil cake and meal totaled 3.2 million short tons in 1968/69, up slightly from the 3.0 million a year earlier. Demand continued strong for soybean oil cake and meal in the mixed-feed industries in Western Europe and Japan. With a surplus of oils, especially animal oils in Western Europe, many European countries continued to import large quantities of protein meal in lieu of oilseeds. EEC alone accounted for about two-thirds of total U.S. exports of oil cake and meal in 1968/69. Other principal markets were Canada, Yugoslavia, Poland, Spain, and Switzerland.

Tobacco.--U.S. exports of unmanufactured tobacco totaled 571 million pounds, up slightly from 1967/68. At 417 million pounds, shipments of flue-cured tobacco in 1968/69 were 10 million below the 1967/68 level, but burley exports were up one-fifth to 48 million pounds. Continued U.N. sanctions against Rhodesian tobacco, along with the U.S. export-payment-assistance program stimulated U.S. tobacco exports in the past year. Competition continued strong in the principal world markets. India, Greece, Turkey, and others continued to expand production and exports to many traditional U.S. markets. In addition, high tax levels and health considerations have slowed the growth of tobacco use in some countries. U.S. tobacco exports increased to EEC (West Germany, France, and the Netherlands), Australia, Japan, Malaysia, South

Vietnam, Thailand, and Switzerland. Exports to the United Kingdom, the largest market for U.S. tobacco, declined by nearly 28 million pounds in 1968/69.

Vegetables and preparations.--U.S. exports of vegetables and preparations totaled \$170 million in 1968/69, about the same as the previous year. Increased exports of dried beans and peas were closely matched by declines in fresh vegetables. U.S. exports of canned vegetables totaled \$20 million in 1968/69, near the year-earlier pace but considerably below earlier levels. U.S. exports of canned asparagus to West Germany have declined in recent years. Germany now imports large amounts of canned asparagus from Taiwan, which only recently started producing asparagus for the export market. Nearly all U.S. exports of vegetables and preparations are commercial sales for dollars. As with fruits, Canada is the largest market for U.S. fresh vegetables. In 1968/69, Canada accounted for around 85 percent of total U.S. exports of fresh vegetables.

Many developing countries are expanding vegetable production for export to the developed countries. This has resulted in more competition for the United States in the principal importing markets. At the same time, the United States has increased its imports of vegetables from many of these countries, especially Mexico. High labor costs in the United States are hampering the expansion of vegetable production for the export market. Competition for labor from other sectors of the economy has resulted in movement out of the agricultural field. At the same time, mechanization of vegetable production is relatively slow and expensive.



SPECIAL in this issue

AGRICULTURAL TRADE OF THE COMMON MARKET; CALENDAR YEAR 1968

by
Joseph R. Corley ^{1/}

Nineteen sixty-eight was another record year for the EEC's trade. Total imports were nearly \$62 billion, and exports reached \$64 billion, giving them a favorable trade balance of \$2.4 billion. In comparison, the U.S. trade figures were \$34 billion in exports, and \$33 billion in imports. Since 1961, imports of the EEC have risen 92 percent.

Total trade of the European Economic Community reached \$126 billion in 1968. This was a 13-percent increase over the total trade for 1967. As shown in table 4, exports made up 51 percent of total trade. West Germany continued to account for the largest share of the EEC's total trade picture -- 36 percent in 1968. France was next with \$27 billion or 21 percent. Excluding West Germany, each EEC country had a negative trade balance in 1968. However, West Germany's positive trade balance more than offset the negative balances of the other countries.

Economic activity improved substantially in 1968 (table 5). The index of industrial production for the EEC was up nearly 8 percent. This was a marked improvement over the 2-percent rise that took place from 1966 to 1967. Consumer price indexes rose an average of 3 percent, while the index of manufacturing wages jumped 7 percent. These gains indicated a continued rise in European living standards.

During the second-quarter 1967, the indexes of industrial production in Belgium-Luxembourg, France, and West Germany dipped, but recovered for the most part by the fourth quarter and continued to expand through 1968. France had undergone considerable economic stress during the second quarter of 1968 from the political and labor unrest of May and June.

The position of agricultural trade relative to total trade for the European Community changed little from 1967. Agricultural trade accounted for about 17 percent of total EEC trade in 1967, and about 16 percent in 1968. Exports of farm products rose sharply (11 percent), compared with the moderate rise in imports (3 percent). The more rapidly expanding exports resulted from the increased production of several exportable products such as wheat, dairy products, and animal fats.

Agricultural trade of the EEC totaled \$20.2 billion. Agricultural imports were a record \$13.1 billion, and 65 percent of total agricultural trade. Agricultural exports totaled \$7.1 billion. West Germany was the largest importer of agricultural products, while the Netherlands accounted for the largest share of agricultural exports. In 1968, the Netherlands contributed 33 percent of the EEC's agricultural exports.

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Table 4.--Total and agricultural trade of the EEC,
calendar year 1968

Country	Total trade <u>1/</u>			Agricultural trade <u>2/</u>		
	Imports	Exports	Balance	Imports	Exports	Balance
	-- Million dollars --					
Belgium-Luxembourg ...	8,194	8,148	-46	1,292	750	-542
France	13,942	12,675	-1,267	2,611	2,228	-383
West Germany	20,152	24,841	+4,689	4,931	810	-4,121
Italy	10,253	10,183	-70	2,655	978	-1,677
Netherlands	9,293	8,341	-952	1,582	2,314	+732
Total	61,834	64,188	+2,354	13,071	7,080	-5,991

1/ Main Economic Indicators, April 1969. 2/ United Nations data.

Production of many farm commodities increased in the EEC countries in 1968 (table 6). Wheat production increased about 3 percent, but oats and barley dropped about 4 percent. from 1967. Corn production, which increased 2 percent from 1966 to 1967, was up substantially in 1968, rising 16 percent to 9,449,000 metric tons. Animal numbers also rose, with most of the increase in cattle (table 7). Cattle numbers reached 52.4 million, 1 percent higher than 1967. Hog numbers were about the same as 1967 -- 42 million. Meat production rose to 21 billion pounds, 4 percent higher than in 1967 (table 8). Production of poultry meat totaled 3.2 billion pounds, 3 percent above 1967. Despite the larger production of meat by the EEC, imports continued to climb and reached \$1,181 million in 1968.

Rising incomes of the Europeans, along with the increased desire for better cuts of meats and meat products, have brought about a more rapid rise in demand. Per capita consumption of meat in the EEC rose to 116 pounds in 1967 from 111 pounds of 1966, up 5 percent. Most of this gain was in beef and veal, although the increase in per capita consumption of pork was nearly the same. Preliminary data indicate a further increase in meat consumption in 1968.

Table 8.--Meat production in the EEC, by country,
average 1961-65 and annual 1966-68

Country	Average	1966	1967	1968
	1961-65			
	-- Million pounds --			
Belgium-Luxembourg	1,046	1,159	1,264	1,345
France	6,675	7,061	7,408	7,418
West Germany	6,582	6,852	7,001	7,509
Italy	2,449	2,563	2,697	2,792
Netherlands	1,585	1,763	1,872	2,044
Total	18,337	19,398	20,242	21,108

Table 5.--Economic indicators of the EEC, calendar years 1967 and 1968

Country	1966	1967	1968	1967				1968				
	:	:	:	:	:	:	:	:	:	:	:	
	First : quarter:	Second : quarter:	Third : quarter:	Fourth : quarter:	First : quarter:	Second : quarter:	Third : quarter:	Fourth : quarter:	First : quarter:	Second : quarter:	Third : quarter:	Fourth : quarter:
Industrial production 1/												
1963 = 100												
Belgium	111	113	119	113	111	113	115	116	118	121	123	
Luxembourg	106	106	112	108	106	105	106	107	111	114	117	
France	117	120	125	119	118	120	123	126	106	130	137	
West Germany	116	114	127	111	110	114	120	119	126	130	136	
Italy	118	128	136	126	128	127	131	133	135	136	140	
Netherlands	123	129	143	125	126	130	133	137	141	145	150	
EEC	117	119	128	117	116	119	123	124	122	131	137	
Consumer prices												
Belgium	113	116	119	115	116	117	118	118	119	120	121	
Luxembourg	110	112	115	111	112	113	114	115	115	116	116	
France	109	112	117	111	111	112	114	115	116	117	120	
West Germany	110	111	113	111	112	111	111	112	113	113	114	
Italy	113	117	119	116	117	118	118	118	119	118	119	
Netherlands	116	120	125	119	120	121	122	123	125	125	127	
EEC 2/	112	115	118	114	115	115	116	117	118	118	120	
Wages 3/												
Belgium	131	140	147	137	139	140	142	144	145	148	150	
France	120	127	143	123	125	127	129	131	133	147	150	
West Germany	123	129	135	128	129	130	130	131	135	137	137	
Italy	100	105	109	104	105	106	107	108	109	109	110	
Netherlands	141	150	162	147	149	153	153	157	161	163	165	
EEC 4/	123	130	139	128	129	131	132	134	137	141	142	

1/ Indexes of industrial production were adjusted for seasonal variation.

2/ Based on average of the six EEC countries.

3/ Manufacturing.

4/ Average of five EEC countries.

Source: Main Economic Indicators, Organization for Economic Cooperation and Development, April 1969.

Table 6.--Production of selected commodities in the EEC, average 1960-64, annual: 1966-68

Country and year	Meat <u>1/</u>	Lard	Milk	Rice	Rye	Wheat	Corn	Oats	Barley
	Mil. lb.	Mil. lb.	Mil. lb.	1,000 m.t.	1,000 m.t.	1,000 m.t.	1,000 m.t.	1,000 m.t.	1,000 m.t.
Belgium-Luxembourg:									
Average 1960-64 <u>2/</u>	1,046	41	8,664	---	145	842	---	455	478
1966	1,159	49	8,823	---	81	689	---	324	523
1967	1,264	57	8,934	---	100	877	---	406	669
1968 <u>3/</u>	1,345	64	9,283	---	95	889	---	355	614
France:									
Average 1960-64 <u>2/</u>	6,675	153	54,162	121	373	11,746	2,625	2,620	6,261
1966	7,061	168	61,744	100	356	11,297	4,331	2,578	7,421
1967	7,408	181	64,716	115	343	13,969	4,111	2,784	9,713
1968 <u>3/</u>	7,418	183	68,343	91	332	14,841	5,174	2,506	9,062
West Germany:									
Average 1960-64 <u>2/</u>	6,582	569	45,368	---	3,225	4,731	39	2,211	3,433
1966	6,852	596	47,084	---	2,696	4,533	127	2,340	3,869
1967	7,001	621	47,877	---	3,162	5,819	196	2,718	4,734
1968 <u>3/</u>	7,509	677	48,768	---	3,189	6,198	287	2,893	4,974
Italy:									
Average 1960-64 <u>2/</u>	2,449	44	4/21,872	635	89	8,261	3,732	525	266
1966	2,563	45	4/21,374	621	83	9,406	3,510	477	253
1967	2,697	45	4/21,781	745	82	9,596	3,860	556	275
1968 <u>3/</u>	2,792	47	4/20,723	639	75	9,300	3,988	390	258
Netherlands:									
Average 1960-64 <u>2/</u>	1,585	33	15,597	---	354	583	---	425	374
1966	1,763	39	15,951	---	190	597	---	357	416
1967	1,872	42	16,612	---	239	739	---	365	447
1968 <u>3/</u>	2,044	47	17,017	---	239	679	---	318	389
Total EEC:									
Average 1960-64 <u>2/</u>	18,337	840	145,663	756	4,186	26,163	6,396	6,236	10,812
1966	19,398	897	154,976	721	3,406	26,522	7,971	6,076	12,482
1967	20,242	946	159,920	860	3,926	31,000	8,167	6,829	15,838
1968 <u>3/</u>	21,108	1,018	164,134	730	3,930	31,907	9,449	6,462	15,297

1/ Includes beef, veal, pork, lamb, mutton, goat, and horse meat.2/ Meat, lard, and milk production are shown for average 1961-65.3/ Preliminary.4/ Includes sheep and goat milk.

Source: World Agricultural Production and Trade, FAS, U.S. Dept. Agri., monthly issues, March, April, May, and June 1969.

Table 7.--Meat animals: Number in the EEC, by country, average 1961-65 and annual 1967-69

Animal and country	Month of enumeration	Average 1961-65	1967	1968	1969 <u>1/</u>
-- 1,000 head --					
<u>Sheep</u>					
Belgium	December	61	68	65	61
France	October	8,876	9,186	9,510	9,599
West Germany	December	953	812	810	828
Italy	January	7,956	8,200	8,300	8,450
Netherlands	December	272	370	340	---
Luxembourg	May	2	3	4	---
Total		18,120	18,639	19,029	19,300
<u>Hogs</u>					
Belgium	January	1,726	2,117	2,392	2,412
France	October	8,908	9,334	10,693	10,584
West Germany	December	16,933	17,682	19,033	18,725
Italy	January	4,787	5,300	5,350	5,500
Netherlands	January	3,124	4,095	4,730	5,000
Luxembourg	May	103	116	105	---
Total		35,581	38,644	42,303	42,320
<u>Cattle</u>					
Belgium	January	2,572	2,597	2,611	2,655
France	October	20,020	21,184	21,680	21,918
West Germany	December	13,115	13,973	13,981	14,045
Italy	January	9,292	9,700	9,800	9,900
Netherlands	January	3,415	3,633	3,663	3,725
Luxembourg	May	159	183	187	---
Total		48,573	51,270	51,922	52,430

1/ Preliminary.

Continued efforts of the Common Market to raise internal agricultural prices have been implemented by the Common Agricultural Policy. The variable import levies stopped imports of competitive products at costs lower than the internal prices. Thus, the EEC has been able to develop an internal market demand for EEC-produced commodities. In 1968, the share of intra-Community trade in commodities subject to the variable import levies reached an alltime high. Intra-Community imports of fresh, chilled and frozen meat were 58 percent of the total meat imports compared with 44 percent in 1967. The U.S. share of the EEC imports of meats and meat products declined to 4 percent in 1968 from 17 percent in 1962.

Intra-Community imports of dairy products accounted for 82 percent of its total dairy product imports in 1968. EEC production of dairy products has expanded sharply in recent years, resulting in burdensome surpluses of butter. Butter production in the EEC increased over 300 million pounds in the last 2 years, surpassing the expanding butter consumption for the same period. As a result, the EEC's butter stocks (excluding Italy) increased to 355,000 metric tons as of October 1, 1968, compared with 229,000 tons at the same time in 1967.

The U.S. share of the EEC's corn imports increased substantially in 1968 from 1967, rising about 10 percentage points to 52 percent. This was nearly the same as the share in 1965 and 1966. The drop of the U.S. share in 1967 reflected reduced U.S. stocks. During that year, lower production and higher domestic demand reduced U.S. supplies for export and increased prices. At the same time, world production of corn rose, and the EEC imported larger quantities of corn from Argentina and other exporting countries. This is reflected by other third countries' shares rising to 46 percent in 1967 from 33 percent in 1966. In 1968, the share of other countries dropped again to 37 percent.

Recent indications by the EEC point to continuing efforts to strengthen its internal farm price system. The direction currently is toward the implementation of consumption taxes for vegetable oils and products processed from oilseeds, now excluded. Such taxes would be levied on both imported and Community products. Advocates of this measure anticipate that raising the price of vegetable oils will revert demand to butter, and alleviate the EEC's butter surplus. Opponents see it as another move to protectionism.

Agricultural Imports of the EEC

Total agricultural imports by the European Economic Community in 1968 totaled \$13.1 billion, 3 percent higher than in 1967 (table 9'). Intra-Community imports totaled \$4,166 million, 32 percent of total EEC agricultural imports. This was considerably higher than the share of 28 percent in 1967. Intra-Community imports rose 19 percent in 1968 from 1967.

Among the third countries, the United States was the largest supplier. The U.S. share was 12 percent of total EEC agricultural imports. Excluding intra-Community trade, the U.S. share was 17 percent. The Latin American Free Trade Association (LAFTA) accounted for the second largest share (11 percent), amounting to \$1.4 billion. African countries other than the EEC's associated overseas countries supplied imports valued at \$1.0 billion. In table 9, the "Other" column contained total imports valued at \$2.3 billion. The associated countries (Greece and Turkey), Eastern Europe, and other European countries accounted for \$1.5 billion, or 62 percent of this total. Oceania, the Central American Common Market, and Latin American countries other than LAFTA members supplied most of the rest.

Animals and animal products.--Animals and their products valued at \$3,573 million accounted for 27 percent of the EEC's agricultural imports (table 10). The biggest share of animal products originated within the EEC, which contributed \$1,623 million, or 45 percent of the total. EFTA and other European countries were also large suppliers.

Table 9.--European Economic Community: Agricultural imports, by commodity groups and origins, calendar years 1967 and 1968

Year and commodity group	Origin of exports ^{1/}										
	United States	EEC-AOC	EFTA	LAFTA	Africa	Other Asia	EEC	Other	Total		
	-- 1,000 dollars (c.i.f.) --										
1967											
Animals and animal products	101,335	24,023	457,026	279,986	138,813	153,699	1,254,122	968,489	3,377,493		
Grains and preparations	483,150	7,873	79,238	300,447	32,719	6,101	426,063	260,325	1,595,916		
Fruits and nuts	70,632	167,909	7,541	141,672	137,909	85,394	425,211	400,262	1,436,530		
Vegetables	16,282	17,732	21,002	6,256	106,990	96,743	407,746	124,335	797,086		
Sugar and honey	4,532	64,006	10,431	10,588	9,088	3,930	65,631	28,348	196,554		
Coffee, tea, and cocoa	2,572	257,473	3,136	300,879	162,396	68,796	49,811	143,047	988,110		
Animal feeds ^{2/}	218,813	29,801	54,437	211,960	50,216	35,360	140,584	38,029	779,200		
Fats and oils	40,323	94,640	17,742	53,850	18,531	48,035	113,737	123,721	510,579		
Tobacco, unmanufactured	154,422	6,806	4,511	28,216	16,165	39,796	36,426	93,034	379,376		
Oilseeds, etc.	340,734	80,614	6,562	28,822	111,713	101,441	18,531	80,137	768,554		
Cotton	90,507	38,501	173	155,748	121,125	45,256	8,903	147,087	607,300		
Other	25,285	97,137	77,515	29,536	75,933	301,802	563,393	95,198	1,265,799		
Total	1,548,587	886,515	739,314	1,547,960	981,598	986,353	3,510,158	2,502,012	12,702,497		
1968											
Animals and animal products	96,964	19,700	409,894	236,145	130,343	158,263	1,622,955	898,385	3,572,649		
Grains and preparations	551,210	9,554	62,026	261,279	66,451	10,251	533,651	188,163	1,682,585		
Fruits and nuts	50,643	155,505	8,960	109,366	136,267	103,196	412,806	419,860	1,396,603		
Vegetables	14,181	16,268	21,306	7,675	98,577	93,557	441,072	131,998	824,634		
Sugar and honey	3,812	63,038	9,430	10,341	7,442	3,169	77,699	21,997	196,908		
Coffee, tea, and cocoa	2,190	316,170	4,281	322,527	168,449	54,010	68,093	164,918	1,100,638		
Animal feeds ^{2/}	235,151	26,993	52,395	217,774	61,574	31,539	166,220	35,954	827,600		
Fats and oils	33,172	84,929	16,747	51,337	18,634	51,176	146,103	93,128	495,226		
Tobacco, unmanufactured	119,686	4,082	3,655	19,640	13,562	32,605	33,923	85,431	312,584		
Oilseeds, etc.	335,655	71,303	7,786	12,100	137,001	108,263	18,929	76,631	767,668		
Cotton	71,889	53,597	217	154,727	115,819	52,004	8,588	129,822	586,663		
Other	27,119	100,763	72,294	24,942	63,628	279,793	636,438	101,814	1,306,791		
Total	1,541,672	921,902	668,991	1,427,853	1,017,727	977,826	4,166,477	2,348,101	13,070,549		

^{1/} See explanation of tables on page 32.

^{2/} Excludes feed grains, which are included under grains and preparations.

Table 10.--European Economic Community: Agricultural imports by commodity groups, origin, and country of destination, calendar year 1968

Destination and commodity groups	Origin of imports 1/									
	United States	EEC-AOC	EFTA	LAFTA	Other : Africa	Other : Asia	EEC	Other	Total	
	-- 1,000 dollars (c.i.f.) --									
Belgium-Luxembourg:										
Animals and animal products	6,140	1,414	34,547	37,112	5,808	6,067	143,837	82,737	317,662	
Grains and preparations	54,498	---	4,354	33,231	4,466	1,501	128,010	21,848	247,908	
Fruits and nuts	9,271	818	1,180	7,606	11,123	7,315	34,374	22,916	94,603	
Vegetables	780	175	964	476	4,368	6,498	38,942	7,060	59,263	
Sugar and honey	632	204	838	249	723	158	10,400	3,751	16,955	
Coffee, tea, and cocoa	649	9,963	1,614	28,942	3,333	4,628	29,143	9,872	88,144	
Animal feeds 2/	13,122	394	8,058	30,709	6,990	1,935	30,491	7,942	99,641	
Fats and oils	1,326	3,789	1,364	2,273	100	2,993	32,189	3,352	47,386	
Tobacco, unmanufactured	10,502	292	261	2,277	2,955	3,376	10,388	5,893	35,944	
Oilseeds, etc.	31,301	1,025	215	125	14,728	7,497	859	2,504	58,254	
Cotton	4,490	7,804	79	11,654	5,101	3,791	1,332	10,193	44,444	
Other	1,564	4,681	12,306	1,171	4,840	32,811	116,357	7,766	181,496	
Total	134,275	30,559	65,780	155,825	64,535	78,570	576,322	185,834	1,291,700	
France:										
Animals and animal products	28,530	13,692	53,825	40,793	36,703	28,490	288,068	217,083	707,184	
Grains and preparations	62,838	4,401	1,462	9,449	7,282	1,461	41,272	6,335	134,500	
Fruits and nuts	14,175	120,139	1,019	4,360	69,723	18,079	46,234	82,235	355,964	
Vegetables	2,077	15,447	900	1,834	61,321	2,270	70,102	31,524	185,475	
Sugar and honey	323	54,981	678	3,367	454	111	7,899	4,546	72,359	
Coffee, tea, and cocoa	436	171,127	446	43,125	5,501	10,949	8,440	13,115	253,139	
Animal feeds 2/	66,465	16,004	10,248	19,128	3,777	715	25,227	8,312	149,876	
Fats and oils	2,865	47,164	1,379	15,977	10,131	3,372	38,098	3,349	122,335	
Tobacco, unmanufactured	1,419	3,517	189	2,016	42	409	350	7,683	15,625	
Oilseeds, etc.	8,258	57,674	224	275	33,992	11,498	1,635	12,428	125,984	
Cotton	19,943	37,164	9	28,413	18,079	17,630	1,438	30,531	153,207	
Other	7,199	76,520	16,933	8,538	24,211	74,915	108,545	18,225	335,086	
Total	214,528	617,830	87,312	177,275	271,216	169,899	637,308	435,366	2,610,734	
West Germany:										
Animals and animal products	39,916	275	149,606	59,418	47,061	64,425	603,277	196,254	1,160,232	
Grains and preparations	146,055	2,344	41,223	15,580	21,277	2,880	232,390	48,943	510,692	
Fruits and nuts	15,546	6,817	4,993	66,719	44,057	60,331	286,745	254,200	739,408	
Vegetables	7,380	256	7,403	1,233	15,438	66,576	287,826	62,581	448,693	
Sugar and honey	962	4,723	3,153	6,014	23	2,151	39,140	6,794	62,960	
Coffee, tea, and cocoa	36	60,805	405	122,492	73,025	13,173	17,462	113,074	400,472	
Animal feeds 2/	66,010	9,966	23,122	88,449	34,716	24,719	31,388	9,590	287,960	
Fats and oils	10,118	19,568	7,898	20,517	2,284	23,865	30,317	33,971	148,538	
Tobacco, unmanufactured	77,360	262	5	11,526	3,051	26,045	8,998	66,583	193,830	
Oilseeds, etc.	163,186	2,044	5,389	5,299	33,094	40,217	6,707	18,343	274,279	
Cotton	12,232	3,503	7	62,641	44,960	16,824	5	44,216	184,388	
Other	9,732	13,190	29,125	7,775	17,905	101,536	290,097	50,298	519,658	
Total	548,533	123,753	272,329	467,663	336,891	442,742	1,834,352	904,847	4,931,110	

See footnotes at end of table.

Continued--

Table 10. --European Economic Community: Agricultural imports by commodity groups, origin, and country of destination, calendar year 1968--Continued

Destination and commodity group	Origin of imports 1/									
	United States	EEC-AOC	EFTA	LAFTA	Other			EEC	Other	Total
					Africa	Asia	--			
					-- 1,000 dollars (c.i.f.) --					
Italy:										
Animals and animal products	11,329	4,277	150,113	68,527	39,151	49,713		476,340	376,414	1,175,864
Grains and preparations	138,100	55	12,797	181,683	30,383	3,019		45,979	90,834	502,850
Fruits and nuts	3,814	25,253	701	12,616	1,689	1,890		10,330	27,008	83,301
Vegetables	1,821	312	7,871	1,289	12,453	2,147		16,230	17,268	59,391
Sugar and honey	416	872	603	368	831	71		5,390	1,917	10,468
Coffee, tea, and cocoa	423	27,361	452	74,253	18,646	7,141		2,273	11,845	142,394
Animal feeds 2/	21,379	12	2,836	20,574	3,392	781		49,389	5,100	103,463
Fats and oils	6,681	8,842	2,911	6,438	5,478	10,220		20,687	35,793	97,050
Tobacco, unmanufactured	5,728	---	3,095	---	---	348		27	2,124	11,322
Oilseeds, etc.	58,532	7,293	1,144	6,384	33,064	8,317		6,943	38,594	160,271
Cotton	32,010	1,775	89	38,149	38,883	6,893		2,109	39,514	159,422
Other	3,602	3,545	5,823	4,880	9,000	50,463		59,911	11,900	149,124
Total	283,835	79,597	188,435	415,161	192,970	141,003		695,608	658,311	2,654,920
Netherlands:										
Animals and animal products	11,049	42	21,803	30,295	1,620	9,568		111,433	25,897	211,707
Grains and preparations	149,719	2,754	2,190	21,336	3,043	1,390		86,000	20,203	286,635
Fruits and nuts	7,837	2,478	1,067	18,065	9,675	15,581		35,123	33,501	123,327
Vegetables	2,123	78	4,168	2,843	4,997	16,066		27,972	13,565	71,812
Sugar and honey	1,479	2,258	4,158	343	5,391	678		14,870	4,989	34,166
Coffee, tea, and cocoa	646	46,914	1,364	53,715	67,944	18,119		10,775	17,012	216,489
Animal feeds 2/	68,175	617	8,131	58,914	12,699	3,389		29,725	5,010	186,660
Fats and oils	12,182	5,566	3,195	6,132	641	10,726		24,812	16,663	79,917
Tobacco, unmanufactured	24,677	11	105	3,821	7,514	2,427		14,160	3,148	55,863
Oilseeds, etc.	74,378	3,267	814	17	22,123	40,734		2,785	4,762	148,880
Cotton	3,214	3,351	33	13,870	8,796	6,866		3,704	5,368	45,202
Other	5,022	2,827	8,107	2,578	7,672	20,068		61,528	13,625	121,427
Total	360,501	70,163	55,135	211,929	152,115	145,612		422,887	163,743	1,582,085
Total EEC:										
Animals and animal products	96,964	19,700	409,894	236,145	130,343	158,263		1,622,955	898,385	3,572,649
Grains and preparations	551,210	9,554	62,026	261,279	66,451	10,251		533,651	188,163	1,682,585
Fruits and nuts	50,643	155,505	8,960	109,366	136,267	103,196		412,806	419,860	1,396,603
Vegetables	14,181	16,268	21,306	7,675	98,577	93,557		441,072	131,998	824,634
Sugar and honey	3,812	63,038	9,430	10,341	7,422	3,169		77,699	21,997	196,908
Coffee, tea, and cocoa	2,190	316,170	4,281	322,527	168,449	54,010		68,093	164,918	1,100,638
Animal feeds 2/	235,151	26,993	52,395	217,774	61,574	31,539		166,220	35,954	827,600
Fats and oils	33,172	84,929	16,747	51,337	18,634	51,176		146,103	93,128	495,226
Tobacco, unmanufactured	119,686	4,082	3,655	19,640	13,562	32,605		33,923	85,431	312,584
Oilseeds, etc.	335,655	71,303	7,786	12,100	137,001	108,263		18,929	76,631	767,668
Cotton	71,889	53,597	217	154,727	115,819	52,004		8,588	129,822	586,663
Other	27,119	100,763	72,294	24,942	63,628	279,793		636,438	101,814	1,306,791
Total	1,541,672	921,902	668,991	1,427,853	1,017,727	977,826		4,166,477	2,348,101	13,070,549

1/ See explanation of tables on page 32.

2/ Excludes feed grains, which are included under grains and preparations.

Meats, including poultry, made up the largest part -- amounting to \$1,181 million. Other important receipts included dairy products, valued at \$546 million; wool and hair, \$529 million; live animals, \$507 million; and hides and skins \$499 million. West Germany and Italy were the EEC's principal importers of animals and animal products, together taking \$2,336 million, or 65 percent of Common Market's total.

The United States was a relatively small supplier of animals and animal products to the EEC. In 1968, the U.S. share totaled \$97 million, or less than 3 percent.

West Germany was the largest market for U.S. shipments of animals and animal products, receiving products valued at \$40 million in 1968. This was 41 percent of the EEC's imports from the United States, but only 3 percent of West Germany's total imports of animals and animal products. Most of the U.S. exports of animals and animal products to the EEC were fresh and frozen meats and variety meats.

Should proposals to maximize EEC farm efficiency be accepted, Common Market meat production could be expected to advance markedly. The European Communities Commission recommends setting up agricultural reforms to raise farm income, balance the supply and demand for agricultural products, and provide guidelines for more efficient production units. If such proposals were to become action programs, a livestock economy based on animals for dairy production and animals for meat production would provide a more optimal separation of animal products for maintaining equilibrium between supply and demand.

At present, dairy and meat production are related in that the slaughter of dairy animals supplies most of the beef. Thus, this slaughter may be limited as long as the prices of dairy products are high. The EEC's dairy subsidy maintains high animal population for production of dairy products, while EEC meat production fails to fill demand. Surpluses in dairy products result, while meat imports continue to increase. A separate beef enterprise would produce more meat and relieve the current milk product surpluses.

Grains and preparations.--Imports of grains and preparations by the EEC were valued at \$1,683 million in 1968. The United States was the largest single source, accounting for nearly one-third of that total. Seventy-two percent of our grain exports to the EEC were feed grains. Most of the remainder was wheat exports worth \$118 million.

Intra-Community grain trade was second largest, and totaled \$534 million in 1968. Feed grains valued at \$242 million accounted for the largest part (45 percent), while the wheat trade was 28 percent (\$151 million). Argentina's total share was \$204 million, or 12 percent of the total; its shipments were mostly feed grains.

Of total grain and grain preparations imports by the EEC, feed grains accounted for 61 percent of the total, and wheat 26 percent. The Common Market countries are nearly self-sufficient in wheat production. However, France and Italy produce mainly soft wheat, and they must import hard wheats. As a result, the EEC shows up as a substantial exporter of wheat as well as an importer.

The EEC countries also produce substantial quantities of feed grains, particularly barley. In 1968, feed grain production (corn, oats, and barley) totaled over 31 million metric tons, up 2 percent from a year earlier. Gains in feed grain production have slightly outpaced those in livestock production, but continued large feed grain imports are needed. While imports of feed grain were higher in 1968 than 1967, they were below the 1966 level. The EEC's intra-Community trade in feed grains increased 25 percent from 1967, while imports from third countries declined 2 percent. Thus, the EEC is providing more of its own requirements in feed grains and importing less from third countries.

Fruits and nuts.--Imports of fruits and nuts by the EEC totaled \$1,397 million in 1968, about 3 percent below 1967. West Germany was the principal importer with receipts

valued at \$739 million, followed by France with \$356 million. Combined, these countries supplied more than three-fourths of the EEC's imports of fruits and nuts.

In 1968, the United States supplied only 4 percent of the fruits and nuts imported by the EEC. Most of the EEC purchases from the United States were preserved fruit preparations and fresh citrus fruit. Spain was the major supplier among the "Other" countries (table 10) and accounted for 13 percent of the EEC's imports of fruits and nuts. Most of Spain's total was fresh citrus fruit.

Intra-Community imports of the EEC totaled \$413 million in 1968; Italy was the major origin, accounting for two-thirds. Most of Italy's shipments were fresh apples, citrus, grapes, and nuts. France also supplied large amounts of fresh fruits and nuts.

Vegetables.--Imports of vegetables and preparations by the EEC totaled \$825 million, 3 percent higher than in 1967. More than half the EEC's total vegetable imports originated in the EEC, with Italy and the Netherlands contributing the largest parts. The Netherlands' vegetable exports to other EEC countries totaled \$228 million, more than half the EEC intra-Community vegetable trade.

The United States supplies only 2 percent of the EEC's vegetable imports. Most of our shipments were dried legumes valued at \$8.9 million, or 62 percent of vegetable imports from the United States.

Other African and Asian countries supplied vegetables valued at \$192 million in 1968. Morocco was a major supplier, especially to France. The EEC's imports from Morocco were worth \$66 million in 1968. From Thailand, a major Asian supplier, came vegetables valued at \$36 million. Other West European countries accounted for an additional \$59 million, with Spain supplying 85 percent. Spain was primarily an EEC source for fresh vegetables, notably tomatoes. France was the largest importer of vegetables from Spain.

Sugar and honey.--Imports of sugar and honey by the EEC totaled \$197 million in 1968, 25 percent higher than 1967. Imports of raw sugar, totaling \$68 million in 1968, declined steadily from 1964. France was the major importer, receiving 85 percent of the EEC's raw sugar imports. Principal origins of these French imports were the Reunion Islands and Guadeloupe. Both are overseas departments of France that received special preferences. West Germany was also a large EEC importer of sugar, especially refined sugar. France, Reunion, and Guadeloupe were the principal suppliers of refined sugar for West Germany.

Coffee, tea, and cocoa.--The EEC countries imported coffee, tea, and cocoa valued at \$1,101 million in 1968, 11 percent higher than in 1967. West Germany was the largest importer, with total receipts valued at \$400 million, 14 percent higher than in 1967. LAFTA countries and the EEC-African associated countries accounted for 58 percent of the EEC imports.

Purchases of coffee by the Common Market were valued at \$745 million, 9 percent higher than in 1967 (table 11). West Germany was the largest importer, accounting for 38 percent of the EEC's coffee imports. Tea imports were \$45 million, with the Netherlands importing the largest share. West Germany and the Netherlands were also major importers of cocoa.

Animal feeds.--EEC imports of animal feeds were worth \$825 million in 1968, 6 percent higher than in 1967. West Germany was the largest importer among the EEC countries, with imports totaling \$288 million in 1968, 35 percent of the EEC total. The Netherlands followed, with receipts valued at \$187 million. Animal feeds include hay, root, and vegetable product fodders, bran, pollard, sharps, vegetable oil residues, meat and fishmeal, food waste, beet pulp, and other fodders.

Table 11.--Value of coffee, tea, and cocoa imports of the EEC,
by country of destination, 1967-68

Importer	1967				1968			
	Coffee	Tea	Cocoa	Total	Coffee	Tea	Cocoa	Total
-- 1,000 dollars --								
Belgium-								
Luxembourg :	63,281	1,189	18,946	83,416	64,966	1,390	21,788	88,144
France	174,374	4,632	41,952	220,958	194,944	5,640	52,556	253,140
West Germany :	255,098	10,534	86,214	351,846	281,444	11,616	107,412	400,472
Italy	109,663	3,234	27,686	140,583	11,503	2,783	28,107	142,393
Netherlands :	84,063	24,131	83,115	191,309	92,144	23,217	101,128	216,489
Total	686,479	43,720	257,913	988,112	745,001	44,646	310,991	1,100,638

The United States was the largest supplier of animal feed, and accounted for 29 percent of the EEC's imports. LAFTA countries were the next with 26 percent of the total, and valued at \$218 million. Intra-Community trade in animal feeds was valued at \$166 million.

Vegetable oil residues -- oil cake and meal -- accounted for the largest part of the total imported from the United States, and totaled \$186 million in 1968. Beet pulp, valued at \$42 million, ranked second. Green hay, fodder, bran, pollard, and sharps accounted for most of the remainder. The Netherlands was the largest market for U.S. animal feeds, followed closely by France and West Germany.

Fats and oils.--Fat and oil imports by the EEC countries totaled \$495 million, down 3 percent from 1967. This decline reflected reduced imports from the United States, the associated African countries, EFTA countries, LAFTA, and "Other" origins. These sources, which accounted for 56 percent of the EEC's 1968 fat and oil imports, supplied 15 percent less to the EEC in 1968 than 1967. This decline was nearly offset by a 20-percent rise in imports from other African and Asian countries, and the intra-Community trade. With imports from these origins up in 1968, their share of the Common Markets imports jumped to 44 percent from 35 percent a year earlier. Intra-Community trade accounted for the largest part of the increase.

Imports of fats and oils from the United States dropped 18 percent to \$33 million in 1968. Most of the imports from the United States were animal fats and oils. Soybean oil made up a relatively small share of the total.

Unmanufactured tobacco.--Tobacco imports of the EEC reached \$313 million, 18 percent below 1967. The 1968 value of tobacco imports was the lowest since 1961, when they totaled \$246 million. The 1963 total was slightly higher than that of 1968.

Tobacco imports by each of the countries were down in 1968 from 1967. West Germany imported tobacco valued at \$194 million, 9 percent below 1967. West Germany accounted for the largest part of the EEC's tobacco imports -- 62 percent in 1968. The Netherlands ranked second at \$56 million.

Principal sources for EEC tobacco imports in 1968 were the United States, Greece, and Turkey (see table 12). Imports from Greece and Turkey remained about the same as in 1967, while those from the United States declined substantially, falling 24 percent to

Table 12.--Tobacco imports by the EEC, calendar years 1962-68

Origin	1962	1963	1964	1965	1966	1967	1968
-- Metric tons --							
United States ...	66,927	69,650	67,492	72,279	75,070	86,089	65,733
Rhodesia <u>1/</u>	22,866	23,371	26,762	29,776	21,395	11,597	8,240
Greece	30,878	21,455	26,692	29,883	32,184	31,393	31,076
Turkey	25,001	10,127	9,087	8,404	13,753	13,709	13,043
Total	145,672	124,603	130,033	140,342	142,402	142,788	118,092
Total imports ...	273,219	263,586	274,730	277,206	283,545	301,008	244,085

1/ Beginning in 1965, United Nations data showed Rhodesia, Zambia, and Malawi as separate countries. These were combined in 1965-68 to maintain comparability with earlier years when they were shown as one country -- Rhodesia and Nyasaland. In 1968, EEC tobacco imports from Rhodesia were 3,004 metric tons.

Source: United Nations.

66,000 tons. Due to U.N. sanctions against trade with Rhodesia, EEC's tobacco imports from that country dropped to 8,000 tons, compared with 30,000 in 1965. While these sanctions remain in effect, EEC imports of Rhodesian tobacco likely will continue substantially below year-earlier levels.

While the EEC has developed a Common Agricultural Policy for most of its farm products, a tobacco policy still remains unfinished. In March 1969, the Community's Council of Ministers began again to reach a policy toward greater self-sufficiency and internal trade. France and Italy are the principal producers of tobacco, and although tobacco accounts for less than 15 percent of the agricultural revenue, it is important to some areas. In addition, tobacco marketing in France and Italy is controlled by state monopolies which further complicate efforts toward a tobacco policy. The implementation of a tobacco policy by the EEC, however, would affect the value of U.S. tobacco exports. Furthermore, Europeans, like Americans, are undergoing pressures to refrain from the smoking habit.

Oilseeds, nuts, and kernels.--EEC imports of oilseeds and products totaled \$768 million in 1968, about the same as in 1967. West Germany was the largest importer of oilseeds and received 36 percent of the EEC's oilseed receipts.

The United States was the principal EEC source for oilseeds. In 1968, the EEC's oilseed imports from the United States totaled \$336 million, 44 percent of their total oilseed imports. West Germany was the largest market for U.S. oilseeds, receiving 49 percent of the total. Soybeans imported by the Common Market from the United States totaled \$304 million. Linseed accounted for \$26 million. Combined, these were 98 percent of the oilseed imports from the United States.

Ranking second to soybeans, green groundnut (peanut) imports by the EEC totaled \$160 million. African countries -- Senegal, Niger, and Nigeria -- supplied nearly three-fourths of them.

Cotton.--Cotton imports of the EEC totaled \$587 million in 1968, 3 percent lower than in 1967. LAFTA countries were the major sources, supplying cotton valued at \$155 million. This was 26 percent of the EEC's cotton imports.

The U.S. share was valued at \$72 million in 1968, a sizable drop from the \$91 million in 1967. The global cotton situation last year was one of reduced U.S. production while world production was made up resulting in higher U.S. cotton prices in 1968. In addition, manmade fibers continued to erode cotton's share of the fiber market.

In addition to the decline in purchases from the United States, EEC cotton imports from non-associated African countries declined 4 percent to \$116 million. Partly offsetting these declines were increased purchases from the EEC-AOC countries, which rose 39 percent to \$54 million. Chad, Central African Republic, and Cameroon were principal sources.

Other products.--In table 10, the commodity grouping listed "Other" represented a number of products which accounted for 10 percent of the European Community's 1968 agricultural imports. Table 13 shows a breakdown of the import value of these commodities.

Among the "Other" commodities, alcoholic beverage imports totaled \$285 million in 1968, 2 percent higher than in 1967. Wine imports were valued at \$248 million in 1968. France and West Germany were the top importers. France and Italy were large suppliers for intra-Community shipments of wine. The EEC was also a large importer of wine from Algeria.

Crude vegetable material, with an import value of \$345 million in 1968, was the largest commodity grouping among the "Other" commodities. Imports of live plants and bulbs totaled \$101 million. Intra-Community trade totaled \$93 million, of which \$66 million originated in the Netherlands. About 79 percent of the Netherlands' shipments were bulbs, tubers, and corms.

Rubber imports by the EEC totaled \$174 million, down 6 percent from \$184 million in 1967. Practically all of these imports originated in Malaysia, Cambodia, Republic of Vietnam, and Indonesia. West Germany and France were the major takers, accounting for two-thirds of the EEC's rubber imports.

The remaining products included in "Other" totaled \$503 million. These were largely chocolate and products, jute and other vegetable fibers (excluding cotton), and starches and inulin.

Table 13.--Imports of specified commodities by the European Economic Community, calendar years 1967-68

Commodity	1967	1968
	-- 1,000 dollars --	
Chocolate and products	83,367	96,042
Spices	33,700	33,684
Food preparations	55,164	61,654
Nonalcoholic beverages	11,300	12,113
Alcoholic beverages	280,179	285,096
Rubber	184,477	174,044
Jute	87,418	75,725
Vegetable fibers, excluding cotton and jute :	81,245	87,055
Crude vegetable materials	324,750	344,836
Essential oils	50,655	58,873
Starch, inulin, etc.	73,524	77,669
Total	1,265,779	1,306,791

Agricultural Exports of the EEC

Agricultural exports of the European Common Market totaled \$7,079 million in 1968, a substantial 11 percent above those of 1967 (table 14). The Netherlands was the largest exporter, followed closely by France. Together, these countries accounted for 64 percent of the EEC's agricultural exports.

Exports of the Netherlands totaled \$2,314 million in 1968, 16 percent higher than in 1967 (table 15). Sixty-three percent of the total was intra-Community exports. The Netherlands exported principally animal products and vegetables to the other EEC countries, along with a substantial quantity of grains and preparations. Meats and meat products exported to the EEC were valued at \$382 million, and dairy products were worth \$147 million. West Germany received more than half of Netherlands' animal product exports.

Intra-Community exports of vegetables from the Netherlands totaled \$228 million in 1968, with most of the value in fresh vegetables. West Germany was the main receiver, accounting for 79 percent of the total. Feed grains and cereal preparations such as bread, biscuits, and cake were the major items of grains and preparations.

Among the third country customers for the Netherlands' exports, the EFTA countries received products valued at \$345 million, or 40 percent of Netherlands' exports to third countries. Animal products and vegetables were the principal items, and the United Kingdom was the main outlet. The U.S. share, as runner-up to EFTA in the Netherlands agricultural exports to third countries, was 15 percent or \$132 million. Prepared meats, totaling \$57 million, accounted for most of the Netherlands' exports of animal products to the United States. Cocoa powder and butter, and tea totaled \$22 million. Asian countries as a group ranked third and received Dutch products valued at \$131 million, or 15 percent.

French exports in 1968 were worth \$2,228 million. This compares with \$1,858 million the previous year. Grains and preparations totaled \$749 million, or one-third of France's exports. Animal products and fruits and nuts accounted for much of the remainder.

Intra-Community shipments from France totaled \$1,236 million. This represented more than half of France's agricultural exports. EFTA countries received products valued at \$299 million. Animal products and grains -- notably to West Germany, Belgium-Luxembourg, and Italy -- accounted for most of the intra-Community exports. West Germany was a large customer for meat, and feed grains, and Belgium-Luxembourg -- feed grains, Italy's receipts were predominantly dairy products.

The United States was a comparatively small customer for France's export trade, receiving 4 percent (\$89 million) of the total in 1968. However, this represented an increase of 9 percent from 1967. Animal products from France, totaling \$21 million in 1968, were mainly dairy products, hides and skins, fur skins, and wool. Wine, totaling \$37 million, was the largest value item exported to the United States.

Italian exports declined slightly in 1968 from 1967, dropping 2 percent to \$978 million. Intra-Community trade accounted for 52 percent of the total, and West Germany received 65 percent of Italy's exports to EEC countries. Nearly three-fifths of Italy's total agricultural exports were fruits, nuts, and vegetables. Other EEC countries received 59 percent of the fruits and vegetables.

The U.S. share of Italy's exports was 7 percent. Animal products -- mainly cheese and silk -- and wine were the major exports to the United States.

West German agricultural exports in 1968 reached \$810 million, 19 percent higher than in 1967. Larger shipments of animal products, sugar, and "Other" products to other EEC

Table 14.--European Economic Community: Agricultural exports, by commodity groups and destinations, calendar years 1967 and 1968

Year and commodity group	Destination of exports 1/								
	United States	EEC-AOC	EFTA	COMECON	Other Europe	Other Asia	EEC	Other	Total
1967									
							-- 1,000 dollars (f.o.b.) --		
Animals and animal products	112,437	79,249	244,622	23,507	50,952	94,051	1,294,442	136,776	2,036,036
Grains and preparations	6,526	51,626	166,711	30,333	46,540	54,057	434,521	109,902	900,216
Fruits and nuts	9,157	4,976	156,846	28,711	11,602	2,011	412,186	9,736	635,225
Vegetables	29,601	20,725	140,345	3,172	15,087	14,256	411,181	24,264	658,631
Sugar and honey	6,688	28,362	17,178	910	2,440	12,350	66,166	15,046	149,140
Coffee, tea, and cocoa	22,901	1,016	41,937	1,569	7,187	13,638	49,723	10,188	148,159
Animal feeds 2/	1,247	3,322	40,033	9,959	6,413	4,825	138,775	9,331	213,905
Fats and oils	11,854	13,296	39,831	4,194	12,333	30,021	111,900	25,732	249,161
Tobacco, unmanufactured	89	58	6,987	577	436	24	18,380	31	26,582
Oilseeds, etc.	471	6,233	2,583	1,487	437	304	19,118	505	31,138
Cotton	24	70	8,031	1,052	1,012	262	23,643	233	34,327
Other	133,383	37,548	270,636	19,659	32,183	40,304	565,241	76,820	1,175,774
Total	334,378	246,481	1,135,740	125,130	186,622	266,103	3,545,276	418,564	6,258,294
1968									
Animals and animal products	124,013	82,024	230,995	32,083	56,791	102,898	1,632,346	126,710	2,387,860
Grains and preparations	7,135	72,973	153,640	53,306	41,767	98,274	605,619	101,933	1,134,647
Fruits and nuts	10,464	5,357	141,647	31,368	11,707	1,875	403,081	11,983	617,482
Vegetables	27,176	22,067	141,616	3,297	8,870	12,975	435,774	23,017	674,792
Sugar and honey	7,316	21,807	25,598	993	6,913	19,937	84,026	15,891	182,481
Coffee, tea, and cocoa	26,336	1,226	44,854	6,066	6,316	15,332	67,204	11,926	179,260
Animal feeds 2/	1,424	3,906	45,705	16,868	6,487	6,257	159,156	11,229	251,032
Fats and oils	18,054	13,296	38,891	6,181	12,537	29,477	143,403	23,626	285,465
Tobacco, unmanufactured	280	---	9,628	469	46	12	19,263	36	29,734
Oilseeds, etc.	558	4,554	2,458	989	449	302	22,137	427	31,874
Cotton	15	62	7,603	804	663	129	19,471	202	28,949
Other	141,234	40,054	281,430	20,153	34,438	43,624	632,574	82,183	1,275,690
Total	364,005	267,326	1,124,065	172,577	186,984	331,092	4,224,054	409,163	7,079,266

1/ See explanation of tables on page 32.

2/ Excludes feed grains, which are included under grains and preparations.

Table 15.--European Economic Community: Agricultural exports, by commodity groups, origin, and country or region of destination, calendar year 1968

Origin and commodity group	Destination of exports 1/									
	United States	EEC-AOC	EFTA	COMECOM	Other Europe	Other Asia	EEC	Other	Total	
	-- 1,000 dollars (f.o.b.) --									
Belgium-Luxembourg:										
Animals and animal products	4,404	2,864	18,328	3,173	4,362	10,373	272,923	10,627	327,054	
Grains and preparations	435	4,752	5,497	43	940	4,173	68,288	4,816	88,944	
Fruits and nuts	6	103	1,691	---	75	3	21,330	20	23,228	
Vegetables	2,853	934	7,275	126	831	201	60,746	2,705	75,671	
Sugar and honey	678	4,406	2,218	153	926	2,960	16,157	2,335	29,833	
Coffee, tea, and cocoa	---	198	376	---	48	1	3,587	13	4,223	
Animal feeds 2/	---	99	1,334	270	785	992	22,376	2,850	28,706	
Fats and oils	157	285	3,650	117	948	597	23,247	308	29,309	
Tobacco, unmanufactured	---	---	---	---	---	---	2,826	1	2,827	
Oilseeds, etc.	---	---	194	---	13	9	4,335	23	4,574	
Cotton	1	2	283	---	---	---	419	---	705	
Other	8,550	1,250	22,453	3,176	2,625	3,057	89,500	3,924	134,535	
Total	17,084	14,893	63,299	7,038	11,553	22,366	585,734	27,622	749,609	
France:										
Animals and animal products	21,084	56,832	56,670	12,572	21,427	19,536	450,601	32,887	671,609	
Grains and preparations	2,541	61,909	88,558	45,550	36,477	69,131	379,594	64,929	748,689	
Fruits and nuts	3,584	4,912	31,131	6	3,042	431	73,215	3,525	119,846	
Vegetables	1,690	11,995	10,560	249	1,902	1,124	52,866	3,208	83,594	
Sugar and honey	2,521	16,479	9,586	122	4,695	2,823	41,024	5,587	82,837	
Coffee, tea, and cocoa	1,318	432	1,348	35	217	57	2,584	379	6,370	
Animal feeds 2/	174	3,459	6,476	3,199	2,427	1,512	56,365	958	74,570	
Fats and oils	1,077	8,055	6,040	151	1,849	1,194	17,475	2,892	38,733	
Tobacco, unmanufactured	181	---	926	10	---	---	677	34	1,828	
Oilseeds, etc.	---	4,520	48	123	60	---	9,603	23	14,377	
Cotton	---	58	100	7	2	---	328	150	645	
Other	55,112	29,862	87,619	9,417	11,259	12,991	151,300	27,444	385,004	
Total	89,282	198,513	299,062	71,441	83,357	108,799	1,235,632	142,016	2,228,102	
West Germany:										
Animals and animal products	13,984	2,175	27,735	4,712	6,256	6,907	230,372	10,074	302,215	
Grains and preparations	1,064	578	24,956	6,306	497	8,085	24,937	15,252	81,675	
Fruits and nuts	471	24	7,149	128	642	140	14,557	359	23,470	
Vegetables	8,242	517	7,606	700	1,458	2,545	9,086	2,196	32,350	
Sugar and honey	388	181	6,796	151	269	2,941	6,843	1,664	19,233	
Coffee, tea, and cocoa	2,463	1	7,944	24	430	4,833	10,598	278	26,619	
Animal feeds 2/	976	3	27,737	3,978	430	468	26,716	2,817	63,125	
Fats and oils	2,706	1,497	15,404	3,016	5,285	5,589	45,475	6,824	85,796	
Tobacco, unmanufactured	8	---	4,386	5	---	---	461	---	4,860	
Oilseeds, etc.	17	---	936	37	122	191	1,768	33	3,104	
Cotton	14	---	5,684	745	661	70	10,399	14	17,587	
Other	23,809	1,542	38,719	1,740	6,819	6,337	57,545	13,842	150,353	
Total	54,142	6,518	175,052	21,542	22,917	38,106	438,757	53,353	810,387	

See footnotes at end of table.

Continued--

Table 15.--European Economic Community: Agricultural exports, by commodity groups, origin, and country or region of destination, calendar year 1968--Continued

Origin and commodity group	Destination of exports 1/									
	United States	EEC-AOC	EFTA	COMECON	Other Europe	Other Asia	EEC	Other	Total	
	-- 1,000 dollars (f.o.b.) --									
Italy:										
Animals and animal products	18,297	369	22,988	3,474	3,377	3,422	32,149	10,065	94,141	
Grains and preparations	1,309	4,371	9,173	1,070	1,407	12,416	28,748	12,055	70,549	
Fruits and nuts	4,842	133	94,932	31,212	7,463	1,208	249,321	7,705	396,816	
Vegetables	13,104	5,613	51,146	455	753	5,979	85,112	8,063	170,225	
Sugar and honey	2,014	101	1,386	125	620	3,015	3,225	1,347	11,833	
Coffee, tea, and cocoa	217	3	4,081	142	501	20	1,247	147	6,358	
Animal feeds 2/	147	6	3,073	1,865	579	875	2,842	1,330	10,717	
Fats and oils	8,356	72	4,471	238	960	1,406	4,883	1,949	22,335	
Tobacco, unmanufactured	---	---	1,506	454	---	---	8,556	---	10,516	
Oilseeds, etc.	96	---	131	16	7	24	191	24	489	
Cotton	---	2	6	---	---	---	3	25	36	
Other	22,830	682	48,927	2,290	3,517	2,387	89,638	13,243	183,514	
Total	71,212	11,352	241,820	41,341	19,184	30,752	505,915	55,953	977,529	
Netherlands:										
Animals and animal products	66,244	19,784	105,274	8,152	21,369	62,660	646,301	63,057	992,841	
Grains and preparations	1,786	1,363	25,456	337	2,446	4,469	104,052	4,881	144,790	
Fruits and nuts	1,561	185	6,744	22	485	93	44,658	374	54,122	
Vegetables	1,287	3,008	65,029	1,767	3,926	3,126	227,964	6,845	312,952	
Sugar and honey	1,715	640	5,612	442	403	8,198	16,777	4,958	38,745	
Coffee, tea, and cocoa	22,338	592	31,105	5,865	5,072	10,421	49,188	11,109	135,690	
Animal feeds 2/	127	341	7,085	7,556	2,266	2,410	50,857	3,274	73,916	
Fats and oils	5,758	3,387	9,326	2,659	3,495	20,691	52,323	11,653	109,292	
Tobacco, unmanufactured	91	---	2,810	---	46	12	6,743	1	9,703	
Oilseeds, etc.	445	34	1,149	813	247	78	6,240	324	9,330	
Cotton	---	---	1,530	52	---	59	8,322	13	9,976	
Other	30,933	6,718	83,712	3,530	10,218	18,852	244,591	23,730	422,284	
Total	132,285	36,052	344,832	31,195	49,973	131,069	1,458,016	130,219	2,313,641	
Total EEC:										
Animals and animal products	124,013	82,024	230,995	32,083	56,791	102,898	1,632,346	126,710	2,387,860	
Grains and preparations	7,135	72,973	153,640	53,306	41,767	98,274	605,619	101,933	1,134,647	
Fruits and nuts	10,464	5,357	141,647	31,368	11,707	1,875	403,081	11,983	617,482	
Vegetables	27,176	22,067	141,616	3,297	8,870	12,975	435,774	23,017	674,792	
Sugar and honey	7,316	21,807	25,598	993	6,913	19,937	84,026	15,891	182,481	
Coffee, tea, and cocoa	26,336	1,226	44,854	6,066	6,316	15,332	67,204	11,926	179,260	
Animal feeds 2/	1,424	3,906	45,705	16,868	6,487	6,257	159,156	11,229	251,032	
Fats and oils	18,054	13,296	38,891	6,181	12,537	29,477	143,403	23,626	285,465	
Tobacco, unmanufactured	280	---	9,628	469	46	12	19,263	36	29,734	
Oilseeds, etc.	558	4,554	2,458	989	449	302	22,137	427	31,874	
Cotton	15	62	7,603	804	663	129	19,471	202	28,949	
Other	141,234	40,054	281,430	20,153	34,438	43,624	632,574	82,183	1,275,690	
Total	364,005	267,326	1,124,065	172,577	186,984	331,092	4,224,054	409,163	7,079,266	

1/ See explanation of tables on page 32.

2/ Excludes feed grains, which are included under grains and preparations.

countries and the United States accounted for most of the increase. Intra-Community shipments totaled \$439 million, an increase of 29 percent from 1967. Larger exports of animal products, grains and preparations, sugar, animal feeds, and fats and oils accounted for the increase. Live animals, dry milk and cream, cheese and curd, and fresh, chilled, or frozen beef were the principal animal products exported to other EEC countries. Italy was the major intra-Community market for German exports of animal products.

Shipments to the United States totaled \$54 million in 1968, 39 percent higher than 1967. U.S. purchases from West Germany increased mainly for animal products, vegetables, fats and oils, and beer and related products. Among the animal products, were cheese and curd, brush-making hair, and animal guts and bladders. Fatty acids made up the fat and oil total. Sugar beets accounted for the large exports of vegetables to the United States.

Exports of Belgium-Luxembourg totaled \$750 million in 1968, 13 percent higher than 1967. Intra-Community share was 78 percent in 1968, compared with 72 percent in 1967. France was Belgium-Luxembourg's largest customer, followed by West Germany. About 44 percent of the exports from Belgium-Luxembourg were animal products. They accounted for the bulk of intra-Community shipments. Meat was the largest of Belgium-Luxembourg's animal product exports, with a share of 38 percent. Live animals, dairy products, eggs, and wool, in addition to meat, were important exports to other EEC countries.

Exports of farm products from Belgium-Luxembourg to the United States totaled \$17 million. The U.S. share of Belgium-Luxembourg's export market for agricultural products was only 2 percent in 1968. This was a drop from the 4 percent share in 1967. Exports to the United States were primarily chocolate and chocolate products, flax, and gelatin.

In addition to the decline in exports to the United States, exports to EFTA, other Europe, COMECON, other Asia, and other countries declined. Only the exports to the EEC and the associated overseas countries increased from 1967.

EXPLANATORY NOTES FOR TABLES

The trade groups shown in the tables contain the countries listed below.

The EEC-Associated Overseas Countries (AOC) includes: Algeria, Burundi and Rwanda, Caldonia, Cameroon, Central African Republic, Chad, Comoro Islands, Congo (Brazzaville), Congo (Leopoldville), Dahomey, French Guyana, French Somaliland, Gabon, Guadeloupe, Ivory Coast, Malagasy Republic, Mali, Martinique, Mauritania, Netherland Antilles, Niger, Reunion, Senegal, Somali Republic, Surinam, Togo, and Upper Volta.

The European Free Trade Association (EFTA) includes: Austria, Denmark, Norway, Portugal, Sweden, Switzerland, and the United Kingdom.

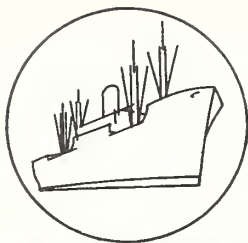
The Council of Mutual Economic Assistance (COMECON) includes: Bulgaria, Czechoslovakia, East Germany, Hungary, Poland, Rumania, and USSR.

The Latin American Free Trade Association (LAFTA) includes: Argentina, Bolivia, Brazil, Chile, Colombia, Ecuador, Mexico, Paraguay, Peru, Uruguay, and Venezuela.

Other African Countries includes: Angola, Ethiopia, Gambia, Ghana, Guinea, Kenya, Liberia, Libya, Mauritius, Malawi, Morocco, Mozambique, Nigeria, Other Portuguese West Africa, Sierra Leone, South Africa, Southern Rhodesia, Spanish Central Africa, Sudan, Tanzania, Tunisia, Uganda, United Arab Republic (Egypt), and Zambia.

Other Asian Countries includes: Aden, Afghanistan, Burma, Cambodia, Ceylon, China (Mainland), China (Taiwan), Hong Kong, India, Indonesia, Iran, Iraq, Israel, Japan, Jordan, Korea Republic, Kuwait, Laos, Lebanon, Malaysia, Mongolia, Nepal, North Korea, North Vietnam, Pakistan, Philipppines, Portuguese Asia, Oatar, Saudi Arabia, Singapore, Sterling Arabic Countries, Syria, Thailand, South Vietnam, and Yemen.

Other European Countries includes: Albania, Cyprus, Finland, Iceland, Ireland, Spain, Yugoslavia, and nonspecified European countries.



SPECIAL in this issue

U.S. FOREIGN TRADE IN FRUITS AND VEGETABLES: FISCAL YEARS 1962-69

U.S. trade in fruits and vegetables trended upward the past 8 years. Imports of these items rose steadily to \$396 million in 1968/69 from \$178 million in 1961/62. On the other hand, the increase in fruit and vegetable exports during that span was less pronounced, to \$461 million from \$418 million. U.S. fruit-vegetable exports peaked in 1965/66, when they reached \$496 million (see figs. 3 and 4).

Excluding bananas, purchases from foreign sources of fruit and preparations totaled \$191 million last year, up 112 percent from the 1961/62 level. Fresh fruits accounted for the largest portion of the fruit and preparation imports in 1968/69 (table 16). However, during the past 8 years the trend in fresh fruit imports has not been steadily up. They increased from \$18 million in fiscal 1962 to \$32 million in fiscal 1964, decreased the following 2 years to \$24 million, and expanded the last 3 years. Apples, strawberries, grapes, oranges and melons accounted for most of fiscal 1969's fresh fruit imports. Combined, these items had the greatest percentage increase over the 8-year span. But fresh cherries, grapefruit, peaches, pears, pineapples, and prunes remained relatively stable during that period.

Supplying our principal fresh fruit imports are mainly Canada, Mexico, Western Europe, and Japan. Eighty-three percent of our fresh apple imports in 1968/69 came from Canada. Oranges, fresh as well as canned, were imported principally from Japan, Mexico, Taiwan, and Israel.

Cherries, figs, olives, and dates are the leading dried or prepared fruits we import. In 1968/69, our purchases of dried or prepared cherries from abroad totaled \$2.1 million. The bulk of these cherries originated in Italy and Spain. Imports of dates totaled 28 million pounds in 1967/68 -- value, \$2.7 million. Iraq and Iran were the principal sources. Dried and prepared figs were purchased mainly from Portugal, Turkey, Greece, and Italy.

Most of the frozen berry imports were blueberries and strawberries. In 1968/69, frozen strawberries from Mexico totaled \$14 million. From Canada came frozen blueberries worth \$1.9 million. Imports of frozen strawberries increased substantially the past 8 years. Frozen strawberry imports reached \$15 million in 1965/66. The following year, they declined to \$10 million, but increased to \$12 million in 1967/68, and \$15 million again in 1968/69.

Among prepared fruits (other than canned), imports of olives in brine were fairly stable from 1961/62 to 1965/66. However, beginning in 1966/67, these deliveries increased to \$33 million and reached \$40 million in 1968/69. Arrivals of other prepared olives remained relatively stable. Imports of canned pineapples have doubled since 1961/62, reaching \$27 million in 1968/69. Most of the canned pineapples are imported from China (Taiwan) and the Philippines. Imports of fruit juices fluctuated widely during the 8-year period.

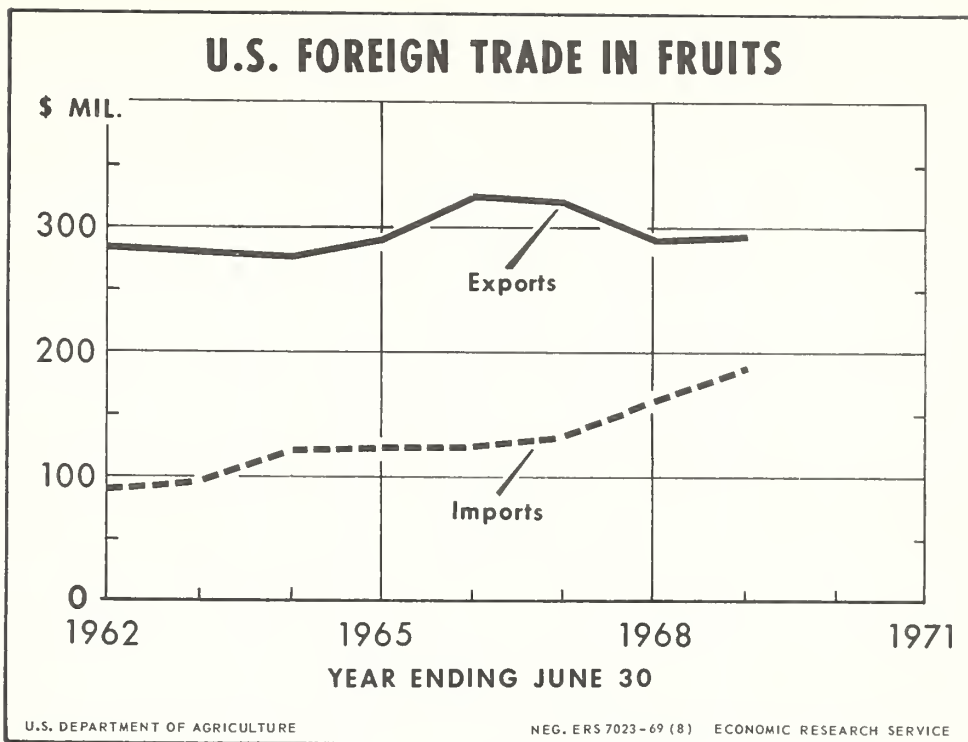


Figure 3

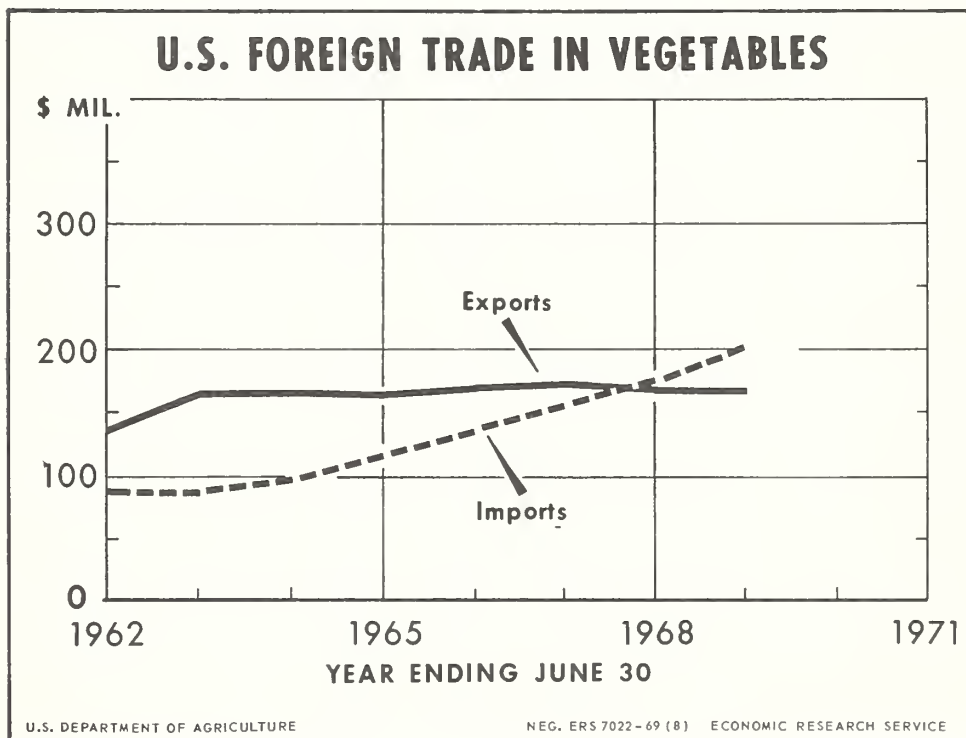


Figure 4

Table 16.--U.S. imports of fresh, dried, and preserved fruits, fiscal years 1962-69

Item	Unit	Quantity							
		1962	1963	1964	1965	1966	1967	1968	1969
-- Thousands --									
Fresh fruits									
Apples	Lb.	43,400	77,700	81,450	40,350	23,100	58,815	108,653	110,458
Strawberries	Lb.	1,130	2,514	4,480	5,914	10,415	20,105	25,918	50,690
Blueberries	Lb.	4,560	4,826	9,821	7,319	5,813	15,195	8,547	2,878
Cherries	Lb.	1,102	2,116	3,154	1,792	957	2,028	2,902	3,571
Grapes	Lb.	1,812	1,716	1,624	51,465	38,466	30,163	46,549	31,766
Grapefruit	Lb.	525	1,555	1,187	1,593	379	1,720	2,887	2,985
Lemons and limes	Lb.	5,137	5,047	4,751	3,732	3,744	2,944	2,648	3,018
Oranges	Lb.	26,107	68,175	146,792	105,344	59,053	33,381	137,429	103,837
Melons	Lb.	173,430	215,317	228,917	269,535	248,860	222,618	176,514	260,430
Peaches	Lb.	2,915	3,529	3,952	3,678	5,866	2,807	4,117	3,630
Pears	Lb.	17,852	13,968	21,914	11,148	6,890	15,109	26,469	30,995
Pineapples	Lb.	NA	NA	NA	NA	NA	NA	NA	NA
Prunes	Lb.	2,249	2,966	2,984	3,378	2,424	1,672	3,693	3,142
Dried fruits									
Apples	Lb.	240	460	141	843	1,451	1,611	2,461	2,864
Cherries	Lb.	6,505	7,725	10,134	6,486	7,452	8,404	8,623	7,876
Dates 2/	Lb.	32,089	32,398	39,466	37,015	29,079	28,857	25,950	27,564
Peaches	Lb.	NA	357	763	1,038	881	950	1,584	944
Prunes and plums	Lb.	659	330	250	160	1,378	2,208	2,590	2,080
Raisins	Lb.	29	1,407	1,276	169	279	333	1,872	2,104
Frozen fruits									
Blueberries	Lb.	7,011	5,310	7,805	8,836	7,899	7,829	14,445	10,043
Strawberries	Lb.	3/32,358	3/35,903	3/42,593	3/49,338	79,545	71,217	77,801	89,532
Fruit juices	Gal.	7,622	9,194	31,211	23,406	15,652	17,064	23,340	43,511
Fruit preparations									
Olives in brine	Gal.	15,725	11,950	14,176	15,170	12,541	14,938	13,715	17,609
Olives	Lb.	1,065	1,205	1,144	811	976	1,130	1,536	1,413
Pineapples	Lb.	4,544	1,287	6,974	8,596	5,120	3,350	5,907	9,820
Jellies, jams, etc.	Lb.	7,591	9,876	8,875	10,771	8,253	11,537	12,062	10,662
Figs	Lb.	27,958	14,550	27,398	23,548	22,599	16,900	19,131	25,879
Canned fruits									
Oranges	Lb.	45,590	48,295	55,265	65,462	65,024	67,718	74,258	78,677
Pineapples	Lb.	107,409	102,394	128,028	137,997	155,709	185,718	233,959	240,710
Total fruits and preparations		---	---	---	---	---	---	---	---
Value									
		1962	1963	1964	1965	1966	1967	1968	1969
-- 1,000 dollars --									
Fresh fruits									
Apples	Lb.	3,818	5,677	5,355	3,670	2,081	5,117	9,979	11,732
Strawberries	Lb.	188	318	633	778	2,037	3,014	4,652	7,652
Blueberries	Lb.	612	528	1,304	1,303	1,193	2,913	997	524
Cherries	Lb.	289	404	515	458	246	491	752	1,035
Grapes	Lb.	2,120	2,169	4,217	4,292	3,376	2,826	4,208	3,666
Grapefruit	Lb.	10	63	84	127	31	270	400	360
Lemons and limes	Lb.	309	400	421	337	371	281	230	255
Oranges	Lb.	932	2,795	5,540	5,141	3,571	2,151	9,381	6,921
Melons	Lb.	6,633	7,367	9,631	10,613	9,164	8,803	7,909	10,694
Peaches	Lb.	395	519	818	432	339	326	422	401
Pears	Lb.	1,317	1,088	1,937	801	632	1,284	2,370	3,475
Pineapple	Lb.	778	1,016	1,023	611	562	329	352	790
Prunes	Lb.	364	500	539	488	320	248	462	389
Dried fruits									
Apples	Lb.	57	117	32	202	390	513	667	979
Cherries	Lb.	1,701	2,033	2,714	1,793	2,140	2,720	2,773	2,067
Dates 2/	Lb.	3,206	3,369	3,784	3,574	2,639	2,567	2,355	2,656
Peaches	Lb.	NA	73	184	178	160	171	264	324
Prunes and plums	Lb.	74	40	28	74	728	792	862	782
Raisins	Lb.	9	157	173	125	47	57	227	280
Frozen fruits									
Blueberries	Lb.	201	862	1,544	1,885	2,207	1,728	2,525	2,484
Strawberries	Lb.	3/4,137	3/4,599	3/6,196	3/7,308	14,792	10,383	12,222	15,126
Fruit juices	Gal.	6,611	6,640	16,271	11,317	7,159	7,516	9,440	15,289
Fruit preparations									
Olives in brine	Gal.	24,020	21,157	19,346	25,244	23,402	32,621	32,340	39,873
Olives	Lb.	175	208	206	152	193	256	277	269
Pineapples	Lb.	646	207	1,286	1,018	669	539	924	1,322
Jellies, jams, etc.	Lb.	1,697	2,163	2,049	2,402	2,071	2,723	2,891	2,586
Figs	Lb.	2,339	1,282	2,521	2,524	2,446	1,645	1,724	2,491
Canned fruits									
Oranges	Lb.	8,483	9,572	11,323	13,482	13,148	13,189	14,196	14,873
Pineapples	Lb.	12,503	11,868	14,249	15,437	17,799	20,357	24,855	26,864
Total fruits and preparations		90,153	93,125	121,313	122,414	122,211	132,792	161,548	190,792

NA = Not available.

1/ Reported in cubic feet prior to 1965.

2/ Fresh, dried, or otherwise prepared or preserved.

3/ Berries, otherwise prepared or preserved.

U.S. imports of fresh and prepared vegetables totaled \$205 million in 1968/69, up substantially from the \$88 million in 1961/62. Fresh vegetable imports increased steadily from \$36 million in 1961/62 to \$117 million in 1968/69 (table 17). Tomatoes have consistently been our major fresh vegetable import. Onions, garlic, cucumbers, potatoes, and peppers have accounted for a large part of the remaining vegetables. Mexico was the principal source for U.S. fresh vegetable imports in 1968/69, supplying practically all of the fresh tomato imports and much of the fresh cucumbers, garlic, onions, and peppers.

Imports of canned vegetables also rose substantially from 1961/62. Canned tomato paste and sauce contributed most to the increase, rising from \$6 million in 1961/62 to \$18 million in 1968/69 although a high of \$26 million was reached in 1967/68. Portugal, Spain, Greece, and Italy were the major suppliers. U.S. imports of canned mushrooms also showed substantial growth since 1961/62, more than doubling to \$12 million in 1968/69. Other preserved vegetables increased moderately, including imports of pickled vegetables. Dried vegetable imports remained relatively stable.

U.S. Exports of Fruits and Vegetables

U.S. exports of fruits and preparations in 1968/69 totaled \$291 million. During 1962-69, these exports remained relatively stable except for the jump in 1966/67 (table 18). That year, exports of fruits and preparations increased to \$327 million, as lower crop production in some of the principal fruit producing areas reduced world supplies of fruits and preparations.

Fruit produce accounted for most of our fruits and preparations shipped abroad in 1968/69. Total fresh fruit exports were valued at \$143 million, slightly below that of 1967/68. Value of lemons and limes, oranges and tangerines, and grapefruit totaled \$83 million, 58 percent of total export value for fresh fruit.

Canada was the principal market for our fresh fruit exports in 1968/69, taking 59 percent. Other important foreign markets for our fresh citrus included Japan, Western Europe, and Hong Kong.

Exports of fruit preparations totaled \$148 million, with dried fruits amounting to \$47 million; canned fruits, \$49 million; and fruit juices, \$44 million. Frozen fruits are a relatively minor export item from the United States. Raisins, currants, and prunes accounted for the largest share of the dried fruit exports. Major markets were Japan for raisins and currants, and the United Kingdom, France, Italy, and Canada for prunes. These four countries received 44 percent of the U.S. prune exports in 1968/69.

U.S. exports of canned fruit cocktail worth \$19 million in 1968/69 accounted for the largest part of the canned fruit total. Canada was the largest market for canned fruit cocktail, followed by West Germany, the United Kingdom, Belgium-Luxembourg, and Switzerland. Canned peaches -- value, \$14 million -- moved primarily to Canada, West Germany, and Sweden. Top foreign outlet for our canned pineapple was West Germany. Belgium-Luxembourg, the Netherlands, and Canada also received large shares.

U.S. exports of fruit juices were relatively stable throughout the 8-year span, and in 1968/69 totaled \$44 million, slightly above 1967/68. In 1961/62 and 1962/63, the total was also around \$44 million but dropped in 1964-66. In 1968/69, the largest share of the orange juice exports was frozen concentrated. Canada was the largest market for U.S. fruit juice exports.

U.S. vegetable exports totaled \$170 million in 1968/69, slightly higher than 1967/68 and one of the highest years considered (table 19). In 1966/67, exports of vegetables reached their highest level, totaling \$172 million.

Table 17.--U.S. imports of fresh, dried, and canned vegetables, fiscal years 1962-69

Item	Unit	Quantity							
		1962	1963	1964	1965	1966	1967	1968	1969
-- Thousands --									
Fresh vegetables									
Beans	Lb.	7,408	7,721	7,467	8,757	5,358	9,522	7,250	11,002
Cabbage	Lb.	5,905	1,294	1,245	3,299	978	7,655	2,137	1,906
Carrots	Lb.	28,091	31,054	41,181	48,169	41,887	56,072	63,549	56,568
Cucumbers	Lb.	58,768	57,208	52,640	74,606	71,059	87,988	77,372	120,603
Eggplant	Lb.	2,304	4,947	4,834	5,212	7,244	8,514	9,690	16,056
Endive as crude chicory	Lb.	1,699	1,410	1,837	2,017	1,941	2,099	2,070	1,644
Garlic	Lb.	16,275	16,372	18,851	17,960	16,014	17,398	16,928	19,970
Lettuce	Lb.	3,067	1,204	882	256	621	266	287	872
Mushrooms	Lb.	NA	2	---	28	2	4	3	4
Onions	Lb.	75,734	38,958	51,516	43,339	55,198	56,750	92,148	51,429
Peas	Lb.	5,285	5,549	5,792	5,620	6,224	5,940	4,605	7,143
Peppers	Lb.	18,437	15,480	13,812	19,535	25,201	29,146	26,597	45,424
Potatoes	Lb.	87,068	91,194	148,988	348,193	112,945	274,265	128,283	263,600
Squash	Lb.	1,662	2,475	2,506	6,274	4,994	12,410	8,149	19,139
Tomatoes	Lb.	237,585	238,544	251,229	261,927	341,124	382,752	363,814	467,129
Turnips-rutabagas	Lb.	96,448	74,978	95,302	94,919	84,481	75,299	91,299	89,700
Dried vegetables									
Beans	Lb.	9,020	4,191	6,055	7,932	9,052	5,091	7,492	5,032
Chickpeas	Lb.	7,673	8,122	7,729	9,041	4,878	3,884	4,607	6,920
Garlic	Lb.	138	399	309	486	88	130	202	443
Onions 1/	Lb.	563	1,508	745	211	186	360	207	451
Peas	Lb.	2,634	3,070	2,580	3,722	2,798	3,489	3,617	3,795
Mushrooms	Lb.	NA	832	841	974	736	950	1,048	1,154
Canned vegetables									
Mushrooms	Lb.	10,013	10,499	13,555	10,409	13,658	16,776	22,009	20,019
Peas	Lb.	2,108	3,017	1,069	3,471	3,333	3,644	6,898	6,857
Tomatoes	Lb.	148,104	125,408	80,315	82,886	102,692	111,550	158,009	117,175
Tomato paste and sauce	Lb.	48,288	24,036	15,630	15,417	38,649	78,975	175,010	128,225
Preserved vegetables									
Tapioca, flour and cassava	Lb.	256,000	191,391	257,049	366,197	332,439	346,338	221,774	189,293
Pickled vegetables	Lb.	14,363	13,915	14,781	18,952	25,758	22,930	26,807	30,332
Sauerkraut	Lb.	709	448	554	2,268	561	14,606	1,904	794
Soy sauces 2/	Lb.	8,842	9,910	11,519	13,743	14,907	16,343	16,582	20,241
Other	Lb.	29,388	29,320	33,461	44,773	41,721	48,446	64,630	54,518
Total vegetables and preparations									
Value									
-- 1,000 dollars --									
Fresh vegetables									
Beans	Lb.	837	1,145	1,103	1,099	824	1,405	1,127	1,476
Cabbage	Lb.	225	44	44	137	44	259	78	66
Carrots	Lb.	884	1,077	1,328	1,570	1,193	1,440	2,830	1,649
Cucumbers	Lb.	2,310	3,436	4,889	5,225	5,343	6,996	5,233	11,552
Eggplant	Lb.	196	341	485	425	570	639	917	1,781
Endive as crude chicory	Lb.	458	390	448	534	568	838	679	577
Garlic	Lb.	2,422	3,426	2,889	2,323	2,189	3,596	5,060	3,993
Lettuce	Lb.	141	58	51	24	50	31	21	82
Mushrooms	Lb.	NA	2	---	1	1	9	2	2
Onions	Lb.	4,043	2,058	2,727	2,395	3,391	3,691	6,045	3,494
Peas	Lb.	403	539	589	879	946	961	753	1,037
Peppers	Lb.	1,917	2,131	1,903	2,128	3,639	4,362	4,203	8,194
Potatoes	Lb.	1,853	1,851	3,530	10,923	3,241	7,555	3,394	7,334
Squash	Lb.	135	192	323	468	520	1,240	1,203	2,555
Tomatoes	Lb.	17,495	20,598	27,845	28,681	50,029	45,348	43,720	70,466
Turnips-rutabagas	Lb.	2,216	1,564	1,904	2,098	1,818	1,938	2,502	2,370
Dried vegetables									
Beans	Lb.	916	474	636	783	948	545	789	531
Chickpeas	Lb.	606	755	716	796	502	545	445	608
Garlic	Lb.	42	109	95	174	22	44	69	52
Onions 1/	Lb.	159	396	230	61	47	98	53	113
Peas	Lb.	249	268	208	262	263	229	273	295
Mushrooms	Lb.	NA	1,082	996	1,590	1,451	1,765	1,819	1,784
Canned vegetables									
Mushrooms	Lb.	5,367	5,520	6,949	5,624	7,482	9,530	12,514	11,272
Peas	Lb.	304	421	249	870	842	832	1,529	1,379
Tomatoes	Lb.	10,133	9,591	8,775	9,600	10,141	9,573	13,410	10,634
Tomato paste and sauce	Lb.	5,956	3,361	2,424	2,406	5,834	11,468	25,510	18,391
Preserved vegetables									
Tapioca, flour and cassava	Lb.	8,938	7,298	9,151	11,902	11,157	12,074	7,934	6,755
Pickled vegetables	Lb.	2,101	2,260	2,333	2,701	3,375	3,516	4,132	4,836
Sauerkraut	Lb.	44	37	40	122	61	654	123	85
Soy sauces 2/	Lb.	1,413	1,607	1,831	2,006	2,097	2,409	2,644	3,236
Other	Lb.	5,882	5,717	6,750	8,431	7,896	9,523	13,164	9,869
Total vegetables and preparations									
		88,067	86,262	99,094	114,873	135,711	154,264	173,579	204,792

NA = Not available.

1/ Starting 1962/63 includes flour.

2/ Includes fruit and vegetable sauces.

Table 18.--U.S. exports of fresh, dried, and preserved fruits, fiscal years 1962-69

Item	Unit	Quantity								
		1962	1963	1964	1965	1966	1967	1968	1969	
-- Thousands --										
Fresh fruits	Lb.	1,511,717	1,289,436	1,470,508	1,501,313	1,919,024	1,894,842	1,566,878	1,596,458	
Apples	Lb.	225,167	139,313	202,098	220,541	280,289	196,701	140,518	75,696	
Grapefruit	Lb.	228,210	160,069	172,897	181,993	205,011	265,901	190,365	238,455	
Lemons and limes	Lb.	202,717	154,978	241,321	196,559	264,296	261,407	260,422	253,669	
Oranges and tangerines ..	Lb.	438,250	370,505	436,436	442,117	587,714	622,599	452,793	501,024	
Grapes	Lb.	164,717	200,304	190,081	202,211	262,494	250,346	227,514	283,046	
Peaches	Lb.	33,565	29,939	25,372	20,089	36,983	26,813	26,432	38,115	
Pears	Lb.	68,303	70,758	38,706	57,029	69,779	67,655	51,190	36,742	
Prunes and plums	Lb.	16,232	16,752	19,562	19,875	31,186	12,427	27,725	19,798	
Dried fruits	Lb.	234,433	196,123	205,523	228,630	269,131	239,608	240,663	238,726	
Prunes	Lb.	85,846	86,662	81,318	98,351	124,149	93,468	90,779	88,326	
Raisins and currants ..	Lb.	127,893	90,363	110,013	113,634	126,943	132,773	139,132	141,858	
Canned fruits	Lb.	511,649	595,617	475,789	550,261	503,262	510,072	274,022	317,097	
Fruit cocktail	Lb.	125,616	146,412	127,608	169,950	133,917	152,891	94,758	111,977	
Peaches	Lb.	238,023	286,325	215,056	236,595	201,121	229,094	88,861	114,887	
Pineapples	Lb.	91,397	102,761	96,778	91,601	99,321	92,088	63,042	59,235	
Fruit juices	Gal.	35,943	34,357	22,558	24,198	24,912	30,665	34,642	31,308	
Grapefruit	Gal.	7,418	6,527	3,554	4,591	3,271	5,103	5,298	5,649	
Orange	Gal.	13,563	13,202	7,548	7,692	9,728	13,990	17,671	15,081	
Other	Gal.	14,962	14,628	11,456	11,915	11,913	11,572	11,673	10,578	
Frozen fruits	Lb.	9,979	17,003	11,364	8,918	17,225	11,769	4,726	7,220	
Total fruits and preparations ..	---	---	---	---	---	---	---	---	---	
Value										
		1962	1963	1964	1965	1966	1967	1968	1969	
-- 1,000 dollars --										
Fresh fruits	Lb.	116,344	109,482	122,703	129,752	160,130	155,183	146,291	142,960	
Apples	Lb.	19,108	12,947	18,081	19,619	25,946	19,220	14,955	8,480	
Grapefruit	Lb.	10,922	9,533	11,531	11,089	12,892	14,058	12,770	13,094	
Lemons and limes	Lb.	12,638	13,675	18,630	16,078	21,015	22,338	24,487	24,607	
Oranges and tangerines ..	Lb.	37,277	34,651	38,361	40,302	47,507	48,488	42,013	45,582	
Grapes	Lb.	16,071	18,174	17,296	19,989	24,133	25,658	23,720	24,383	
Peaches	Lb.	2,148	2,316	1,958	2,179	3,915	3,591	3,745	3,940	
Pears	Lb.	6,484	6,268	3,835	5,297	6,870	5,832	5,282	4,150	
Prunes and plums	Lb.	2,149	2,166	2,104	2,391	3,613	2,012	4,536	2,995	
Dried fruits	Lb.	46,154	42,374	42,556	43,808	51,833	47,433	47,833	47,230	
Prunes	Lb.	20,217	18,651	17,271	18,359	23,030	20,409	19,586	18,873	
Raisins and currants ..	Lb.	18,490	16,614	19,910	20,151	22,268	21,738	23,760	24,439	
Canned fruits	Lb.	69,189	77,143	66,542	74,515	72,282	71,492	45,422	49,457	
Fruit cocktail	Lb.	19,433	21,500	21,014	26,091	23,142	24,121	17,150	18,632	
Peaches	Lb.	26,242	30,672	23,935	25,479	21,843	24,727	11,505	14,272	
Pineapples	Lb.	14,134	15,329	14,518	13,829	15,355	14,859	9,934	9,274	
Fruits juices	Gal.	43,583	43,386	35,670	34,408	33,512	37,047	41,894	43,567	
Grapefruit	Gal.	4,751	5,042	3,796	4,515	3,629	4,422	5,551	6,163	
Orange	Gal.	24,171	24,744	19,611	18,412	18,288	21,074	25,595	26,344	
Other	Gal.	14,661	13,600	12,263	11,481	11,595	11,551	10,748	11,060	
Frozen fruits	Lb.	1,945	2,674	2,294	1,607	2,985	2,545	1,021	1,684	
Total fruits and preparations	---	282,008	279,774	274,481	289,289	326,639	319,870	287,378	290,875	

Table 19.--U.S. exports of vegetables, fresh, dried, canned, and frozen, fiscal years 1962-69

Item	Unit	Quantity							
		1962	1963	1964	1965	1966	1967	1968	1969
-- <u>Thousands</u> --									
Dried vegetables	Lb.	351,191	541,855	650,030	565,011	520,163	660,722	481,037	588,383
Beans	Lb.	146,106	287,576	413,243	286,312	254,313	355,846	214,562	275,291
Peas	Lb.	205,085	254,279	236,787	278,699	265,850	304,876	266,475	313,092
Fresh vegetables	Lb.	957,948	1,165,787	897,672	894,758	1,138,893	1,090,908	1,266,389	1,105,242
Celery	Lb.	81,232	99,397	82,097	96,976	125,787	123,816	124,969	124,023
Lettuce	Lb.	161,992	159,462	176,354	170,103	221,515	216,253	256,961	272,250
Onions	Lb.	86,539	143,099	96,888	110,481	113,784	167,533	131,804	119,338
Potatoes, excluding									
sweet	Lb.	234,709	335,895	169,864	161,692	285,451	224,708	359,236	256,873
Tomatoes	Lb.	92,900	88,919	99,199	105,550	99,389	96,014	89,845	99,531
Other	Lb.	300,576	339,015	273,270	249,956	292,967	262,584	303,574	233,227
Frozen vegetables	Lb.	26,904	28,776	33,040	14,286	19,522	26,623	25,341	24,057
Canned vegetables	Lb.	132,670	161,949	151,788	154,404	138,228	121,812	95,346	103,937
Asparagus	Lb.	58,971	62,149	61,222	54,033	37,156	25,358	15,120	15,674
Beans	Lb.	11,942	30,373	16,353	15,293	19,878	17,184	11,950	9,476
Corn	Lb.	7,325	6,972	8,869	10,334	12,521	15,583	12,477	14,434
Soups	Lb.	14,858	15,371	16,494	16,306	18,566	21,106	18,272	18,254
Tomatoes and products 2/	Lb.	17,701	17,153	23,059	35,831	25,609	20,697	14,841	20,720
Processed Vegetables									
Catsup & chili sauces ..	Lb.	12,694	14,191	15,669	16,538	14,611	11,201	7,832	8,083
Soups and vegetables ...	Lb.	11,611	19,095	15,427	16,051	22,459	24,354	35,563	30,943
Tomato juice, canned ...	Gal.	3,015	3,115	3,752	3,572	2,475	2,259	2,033	1,603
Total vegetables and preparations ...	---	---	---	---	---	---	---	---	---
Value									
		1962	1963	1964	1965	1966	1967	1968	1969
-- <u>1,000 dollars</u> --									
Dried vegetables	Lb.	26,060	41,091	50,512	40,273	40,521	51,461	40,776	47,045
Beans	Lb.	12,563	24,028	34,334	23,850	22,833	30,112	21,871	26,129
Peas	Lb.	13,497	17,063	16,178	16,423	17,688	21,349	18,905	20,916
Fresh vegetables	Lb.	49,723	52,616	49,141	51,132	64,818	60,241	67,972	62,881
Celery	Lb.	5,124	4,456	4,412	4,831	7,092	6,252	7,040	6,615
Lettuce	Lb.	7,850	6,877	8,459	8,750	12,054	11,460	11,879	14,340
Onions	Lb.	4,356	5,938	4,736	4,991	5,224	7,490	6,397	5,305
Potatoes, excluding									
sweet	Lb.	5,869	8,059	5,526	6,901	8,390	6,445	10,652	7,845
Tomatoes	Lb.	8,560	8,410	9,638	9,759	10,073	9,917	9,250	10,652
Other	Lb.	17,964	18,876	16,370	15,900	21,985	18,677	22,754	18,124
Frozen vegetables	Lb.	5,076	5,216	5,948	3,184	4,036	4,832	4,617	4,588
Canned vegetables	Lb.	25,409	29,504	30,003	29,274	28,897	25,299	20,101	20,400
Asparagus	Lb.	13,109	14,282	15,406	13,226	11,296	7,678	4,477	4,459
Beans	Lb.	1,291	3,020	1,664	1,694	2,271	2,091	1,672	1,110
Corn	Lb.	1,099	969	1,223	1,520	1,959	2,845	2,455	2,714
Soups	Lb.	2,714	2,849	3,047	3,384	4,170	4,585	4,184	3,858
Tomatoes and products 2/	Lb.	3,315	3,120	3,887	5,403	4,712	3,936	3,176	3,804
Processed vegetables									
Catsup & chili sauces ..	Lb.	2,236	2,346	2,485	2,583	2,567	2,177	1,679	1,531
Soups and vegetables ...	Lb.	5,241	7,892	6,585	6,538	7,918	8,399	11,003	11,245
Tomato juice, canned ...	Gal.	2,477	2,554	2,924	2,873	2,282	2,219	2,287	4,561
Total vegetables and preparations ...	---	135,668	162,533	163,791	153,777	169,746	171,943	169,189	169,940

1/ Excluding relief.

2/ Excluding catsup and juice.

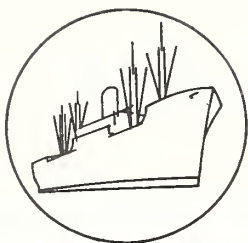
Exports of fresh vegetables accounted for the largest share in 1968/69 -- 37 percent of total vegetable exports. Lettuce shipments totaled \$14 million, higher than 1967/68, and surpassing the high in 1965/66. Canada received practically all of the exported lettuce in 1968/69. Potatoes, tomatoes, and celery were also relatively large export items to Canada.

Dried bean and pea exports totaled \$47 million, higher than those in 1967/68, but below the \$51 million exported in 1966/67 and 1963/64. A large part of the bean and pea export market included developing countries in Latin America and Southeast Asia. These countries are large recipients of P.L. 480 shipments. In addition, commercial markets such as the United Kingdom and the EEC countries were important takers of dried beans and peas.

Exports of canned vegetables showed a slight rise from 1967/68. In 1967/68, canned vegetable exports totaled \$20 million, nearly the same as in 1968/69. The high was \$30 million in 1963/64. Exports of canned asparagus contributed strongly to this shortfall despite increases in canned corn and canned soup exports. Canada and Western Europe were the major markets for canned vegetable exports.

Exports of frozen vegetables and other processed vegetables (including soups, vegetables, and tomato juice) remained relatively stable over the 8-year span. Frozen vegetables totaled \$5 million in 1961/62 and nearly \$6 million in 1963/64. Since then, they have fluctuated moderately from \$3 million to \$5 million per year. Canada and the United Kingdom were the principal markets.

Shipments of processed vegetables, notably soups and vegetables, increased to \$11 million in 1968/69 from \$10 million in 1961/62. Shipments of catsup and chili sauces declined. Tomato juice remained about the same for years prior to 1968/69, averaging about \$2.5 million for most years but rose substantially in the latter year. Canada and Western Europe were the major markets for tomato juice. Hong Kong, Japan, Saudi Arabia, and the Nansei-Nanpo Islands were important markets for catsup and other sauces.



SPECIAL in this issue

SELECTED PRICE SERIES OF INTERNATIONAL SIGNIFICANCE

As the 1968/69 wheat marketing year entered its final month in June, the seller's price of U.S. No. 1 Hard Winter wheat, ordinary protein, f.o.b. Gulf ports, plunged to \$1.45 a bushel, a 7-cent (4.6 percent) decline from May (table 20). At that level the price was significantly below the \$1.50-\$1.58 range of the preceding 12 months. The price drop reflected the current worldwide wheat surplus and the conditions which led in July to the abandonment of the minimum price provisions under the International Grains Arrangement (IGA). As of June, the 7-cent-a-bushel drop in the seller's price was almost offset by a 6-cent increase in the cost of the export certificate to 23 cents so that the buyer's price amounted to \$1.68, in line with the price level maintained since March.

Similarly, other wheat quotations showed little change from May and continued to reflect IGA minima. The export price for Canadian wheat, No. 1 Northern, in store Fort William-Port Arthur, was virtually unchanged from May but 3 percent below a year earlier. Likewise, the June c.i.f. U.K. quotations for Canadian and Australian wheats were about the same as in May but 4 percent below a year earlier.

U.S. No. 2 Hard Winter wheat, c.i.f. U.K., was quoted 1.6 percent above May and above earlier monthly averages since January. Apparently, this relative strength reflects seasonal demand for limited tonnages promptly transhipped from Rotterdam.

Argentine wheat is no longer quoted in the U.K. market. Argentina may have to import about one-third of a million tons of wheat before the next crop will be harvested in December. This is a change from earlier indications of merely nominal import requirements; but it hardly suffices significantly to strengthen the world market.

Argentine and U.S. corn prices, c.i.f. U.K., moved in opposite directions: Argentine corn was up 5 percent; U.S. corn, down 5 percent. Thus, the premium of Argentine over U.S. corn increased from \$1.36 to \$7.60 a ton, a magnitude similar to that prevailing from March to October 1968. Although Argentine corn is essentially committed and U.S. corn is plentiful, the latter was quoted 11 percent above a year earlier. In contrast to the changes in corn quotations, the sorghum grain price was stable, compared with May and a year earlier.

The export price of Thai rice in June was 3.7 percent above May. Quotations for the second half of June, at \$199.20 a metric ton, were 2 percent above those of the beginning of the month. The June rice price was the highest monthly quotation since July 1968, and was about the same as the quotation a year ago.

The c.i.f. U.K. soybean price continued without substantial change for the seventh month, despite the U.S. longshoremen's strike, but it was 2 percent below a year earlier. The c.i.f. Liverpool price of Memphis Territory cotton, strict middling, 1-1/16 inches, declined slightly below the 28.95-cent-a-pound level maintained during March-May, reflecting lower new-crop quotations for the latter half of the month. The June cotton price was 14 percent below a year ago.

Table 20.--Selected price series of international significance

Year and month	Wheat, Canada No. 1 Northern, in store, Fort William-Port Arthur export (Class II)			Wheat, U.S. No. 1, Hard Winter, ordinary protein, f.o.b. Gulf ports 1/			Wheat, U.S. No. 2, Hard Winter, c.i.f. U.K., nearest forward shipment		
	Can. \$/bu.	\$/m.t.		Buyer's price \$/bu.	\$/m.t.	Export certificate \$/bu.	Seller's price \$/m.t.	\$/l.t.	\$/m.t.
1968									
June	1.97	66.89		1.71	62.83	0.13	4.78	1.58	58.06
July	1.99	67.53		1.73	63.57	.21	7.72	1.52	55.85
August	2.00	68.03		1.73	63.57	.23	8.45	1.50	55.12
September	2.01	68.27		1.74	63.93	.24	8.82	1.50	55.12
October	1.98	67.15		1.73	63.51	.18	6.61	1.56	57.32
November	1.96	66.57		1.73	63.57	.15	5.51	1.58	58.06
December	1.96	66.77		1.74	63.93	.17	6.25	1.57	57.69
1969									
January	1.96	66.74		1.72	63.20	.15	5.51	1.57	57.59
February	1.97	66.81		1.71	62.83	.16	5.88	1.55	56.95
March	1.95	66.31		1.68	61.73	.15	5.51	1.53	56.22
April	1.90	64.55		1.69	62.10	.16	5.88	1.53	56.22
May	1.90	64.65		1.69	62.10	.17	6.25	1.52	55.85
June	1.91	64.77		1.68	61.73	.23	8.45	1.45	53.28
	Wheat, Northern Manitoba No. 2, c.i.f. U.K., nearest forward shipment			Wheat, Argentine Up-River, c.i.f. U.K., nearest forward shipment			Wheat, Australian c.i.f. U.K., nearest forward shipment		
	\$/l.t.	\$/m.t.		\$/l.t.	\$/m.t.		\$/l.t.	\$/m.t.	
1968									
June	33.73	79.68		---	---	29.25	69.09	27.03	63.85
July	33.67	79.52		---	---	29.50	69.68	26.50	62.60
August	33.93	80.15		30.12	71.16	29.12	68.80	25.11	59.31
September	33.60	79.36		29.00	68.50	29.12	68.80	25.08	59.24
October	33.46	79.04		28.65	67.67	29.12	68.80	24.35	59.52
November	33.56	79.28		29.00	68.50	28.96	68.40	25.19	59.50
December	33.69	79.57		29.75	70.27	28.88	68.21	25.86	61.08
1969									
January	34.09	80.53		30.19	71.31	28.88	68.21	25.84	61.05
February	33.89	80.05		30.28	71.53	28.69	67.76	25.78	60.90
March	33.28	78.61		30.38	71.75	28.88	68.21	25.08	59.24
April	31.95	75.47		30.38	71.75	28.85	67.85	25.32	61.18
May	32.33	76.36		---	---	28.12	66.43	27.98	66.10
June	32.23	76.14		---	---	28.12	66.43	29.34	69.31
	Wheat, U.S. No. 3, yellow, c.i.f. U.K., nearest forward shipment			Corn, Argentine, c.i.f. U.K., nearest forward shipment			Corn, U.S. No. 3, yellow, c.i.f. U.K., nearest forward shipment		
	\$/l.t.	\$/m.t.		\$/l.t.	\$/m.t.		\$/l.t.	\$/m.t.	
1968									
June	33.73	79.68		---	---	29.25	69.09	27.03	63.85
July	33.67	79.52		---	---	29.50	69.68	26.50	62.60
August	33.93	80.15		30.12	71.16	29.12	68.80	25.11	59.31
September	33.60	79.36		29.00	68.50	29.12	68.80	25.08	59.24
October	33.46	79.04		28.65	67.67	29.12	68.80	24.35	59.52
November	33.56	79.28		29.00	68.50	28.96	68.40	25.19	59.50
December	33.69	79.57		29.75	70.27	28.88	68.21	25.86	61.08
1969									
January	34.09	80.53		30.19	71.31	28.88	68.21	25.84	61.05
February	33.89	80.05		30.28	71.53	28.69	67.76	25.78	60.90
March	33.28	78.61		30.38	71.75	28.88	68.21	25.08	59.24
April	31.95	75.47		30.38	71.75	28.85	67.85	25.32	61.18
May	32.33	76.36		---	---	28.12	66.43	27.98	66.10
June	32.23	76.14		---	---	28.12	66.43	29.34	69.31

Continued--

Table 20.--Selected price series of international significance--Continued

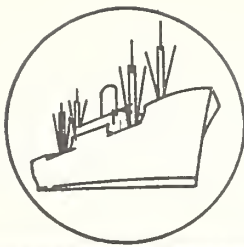
Year and month	Sorghum grain c.i.f. U.K., nearest forward shipment 2/	Rice, Thailand, White, 5% broken f.o.b. Bangkok	Soybeans, U.S. No. 2, bulk, c.i.f. U.K., nearest forward shipment	Cotton, American, Memphis Territory, strict middling 1-1/16" c.i.f. Liverpool 3/
	£/l.t.	\$/m.t.	£/l.t.	\$/m.t.
1968				
June	23.26	54.95	47.62	112.50
July	22.12	52.24	46.50	109.84
August	22.11	52.23	44.58	105.30
September	---	---	44.44	104.97
October	---	---	44.08	104.11
November	---	---	46.09	108.88
December	23.45	55.40	46.92	110.83
1969				
January	23.09	54.55	47.09	111.20
February	22.84	53.96	46.69	110.28
March	21.84	51.59	46.73	110.39
April	21.97	51.89	46.65	110.19
May	23.08	54.52	46.71	110.33
June	23.31	55.07	46.70	110.32

1/ Buyer's price equals seller's price plus cost of export certificates except for rounding errors.

2/ June-August 1968 and March-April 1969, U.S./Argentine sorghums transshipped from Continental European ports; December 1968-February 1969, May 1969 and June 1969, Argentine granifero.

3/ Nominal, June-October 1968.

Source: Monthly Bulletin of Agricultural Economics and Statistics, FAO; The Public Ledger, London; Grain Market News, USDA, C&MS; Bangkok Board of Trade; and Cotton and General Economic Review, Liverpool.



World Trade Highlights

AGRICULTURAL EXPORTS OF AUSTRALIA AND NEW ZEALAND

Australia.--Wool, meat, and wheat and flour accounted for nearly three-fourths of Australia's \$2,002 million worth of agricultural exports in calendar year 1968 (table 21). A 41-percent drop in wheat and flour sales to \$312 million contributed most to the 11-percent overall decline in Australia's farm exports. Wool shipments, valued at \$811 million, represented over 40 percent of these exports in 1968. Other important export items were sugar, fruits, dairy products, and hides and skins.

In 1968, Australian exports of farm products to the United States reached \$302 million up 9 percent from the previous year (table 22). Three commodities -- meat (\$201 million), wool (\$55 million), and sugar (\$29 million) -- made up 95 percent of the total. The U.S. share of Australia's farm exports was 15 percent in 1968, compared with 12 percent in 1967.

Japan is Australia's leading agricultural market. Shipments to Japan (\$426 million) accounted for over 21 percent of the 1968 total. Wool, valued at \$283 million, represented two-thirds of Japan's farm imports from Australia. Other major exports to Japan were wheat and flour (\$46 million), sugar (\$33 million), meat (\$23 million), and hides and skins (\$8 million). The United Kingdom, Australia's second best market in 1968, bought large amounts of wool (\$70 million), fruits and nuts (\$52 million), sugar (\$46 million), and wheat and flour (\$42 million), dairy products (\$41 million), meat (\$39 million), and smaller quantities of other commodities for a total of \$310 million. France was a good outlet for wool (\$59 million) and hides and skins (\$33 million).

Exports to China (Mainland) fell to \$89 million in 1968 from \$187 million a year earlier due mainly to greatly reduced purchases of wheat. Italy took \$70 million worth of wool and \$15 million worth of hides and skins in 1968 -- slightly less than in 1967.

Other important Australian markets were West Germany for wool and fruits; Canada for meat, fruits, and sugar; and Malaysia and New Zealand for sugar. Exports of wheat and flour to India fell to \$11 million in 1968 from \$53 million a year earlier while Pakistan purchased no wheat and flour in 1968 after buying \$37 million worth in 1967.

New Zealand.--Agricultural exports from New Zealand in 1968 were valued at \$867 million, 2 percent below the 1967 level. Meat, wool, hides and skins, and vegetables and preparations recorded gains. Shipments of dairy products declined sharply to \$205 million in 1968 from \$276 million the previous year. Meat exports were 37 percent of the total; dairy products and wool, 24 percent each; and hides and skins, 6 percent (table 23). Other important items were fruits and nuts, oils and fats, and vegetables and preparations.

The United States received about 19 percent of New Zealand's agricultural shipments in 1968. The U.S. share reached \$162 million, a gain of \$24 million from 1967, as we spent more for meat, hides and skins, and wool, but somewhat less for dairy products.

Table 21.--Australia's agricultural exports, calendar years 1967 and 1968

Commodity	1967		1968		Percentage change
	1,000 dol.	Percent	1,000 dol.	Percent	
Wool	817,155	36.3	811,407	40.5	-0.7
Meat and preparations	302,869	13.4	312,581	15.6	+3.2
Wheat and flour	533,214	23.7	312,037	15.6	-41.5
Sugar and preparations and honey	120,570	5.4	144,821	7.2	+20.1
Fruits, nuts, and preparations	110,717	4.9	115,952	5.8	+4.7
Dairy products and eggs	122,548	5.4	97,325	4.9	-20.6
Hides, skins, and furs	78,018	3.5	75,895	3.8	-2.7
Other	166,731	7.4	132,451	6.6	-20.6
Total	2,251,822	100.0	2,002,469	100.0	-11.1

Table 22.--Australia's agricultural exports by country of destination, calendar years 1967 and 1968

Destination	1967		1968		Percentage change
	1,000 dol.	Percent	1,000 dol.	Percent	
Japan	425,479	18.9	425,956	21.3	+0.1
United Kingdom	317,331	14.1	309,585	15.5	-2.4
United States	277,469	12.3	301,530	15.1	+8.7
France	91,423	4.1	96,246	4.8	+5.3
China (Mainland)	186,944	8.3	89,115	4.4	-52.3
Italy	102,591	4.5	86,671	4.3	-15.5
West Germany	75,719	3.4	77,905	3.9	+2.9
Canada	40,129	1.8	46,015	2.3	+14.7
Malaysia	33,588	1.5	39,076	1.9	+16.3
Other	701,149	31.1	530,370	26.5	-24.4
Total	2,251,822	100.0	2,002,469	100.0	-11.1

New Zealand's leading agricultural market is the United Kingdom which in 1968, received nearly 46 percent of that Commonwealth's farm exports (table 24). Included in the United Kingdom's \$395 million total were meat (\$168 million), dairy products (\$155 million), and wool (\$43 million). Japan was a good market for meat, wool, and dairy products. France, West Germany, and Italy were important outlets for wool; Canada for meat; Malaysia and the Philippines for dairy products; and Italy for hides and skins.

Table 23.--New Zealand's agricultural exports, calendar years 1967 and 1968

Commodity	1967		1968		Percentage change
	1,000 dol.	Percent	1,000 dol.	Percent	
Meat and preparations	290,912	32.8	319,645	36.9	+9.9
Dairy products and eggs	275,845	31.1	205,219	23.7	-25.6
Wool	189,698	21.4	203,365	23.5	+7.2
Hides, skins, and furs	40,554	4.6	52,341	6.0	+29.1
Fruits, nuts, and preparations	9,308	1.0	9,097	1.0	-2.3
Oils and fats	9,620	1.1	8,524	1.0	-11.4
Vegetables and preparations	6,125	0.7	8,300	1.0	+35.5
Other	65,228	7.3	60,042	6.9	-8.0
Total	887,290	100.0	866,533	100.0	-2.3

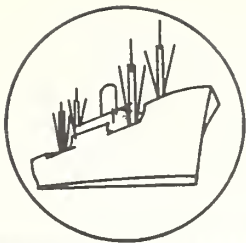
Table 24.--New Zealand's agricultural exports by country of destination,
calendar years 1967 and 1968

Destination	1967		1968		Percentage change
	1,000 dol.	Percent	1,000 dol.	Percent	
United Kingdom	435,319	49.1	395,013	45.6	-9.3
United States	138,236	15.6	162,144	18.7	+17.3
Japan	77,071	8.7	61,741	7.1	-19.9
France	26,626	3.0	32,195	3.7	+20.9
West Germany	24,118	2.7	25,295	2.9	+4.9
Australia	11,113	1.3	17,050	2.0	+53.4
Italy	21,462	2.4	16,373	1.9	-23.7
Belgium-Luxembourg	13,247	1.5	14,801	1.7	+11.7
Canada	12,820	1.4	14,562	1.7	+13.6
Netherlands	13,489	1.5	13,432	1.6	-.4
Other	113,789	12.8	113,927	13.1	+1
Total	887,290	100.0	866,533	100.0	-2.3

Table 26.--New Zealand's total agricultural exports and exports to the United States, calendar years 1966-68

SITC Code	Sect. : Group or Div. : Subgroup	Commodity	World			United States		
			1966	1967	1968	1966	1967	1968
			-- 1,000 dollars --					
00		: Live animals	2,856	2,766	4,684	1,103	333	923
01		: Meat and preparations	281,030	290,912	319,645	57,805	70,277	89,218
02		: Dairy products and eggs	235,289	275,845	205,219	9,433	13,833	6,348
04		: Cereals and preparations	472	672	2,384	2	2	2
:041, 046		: Wheat and wheat flour	14	28	521	0	0	0
:042		: Rice	0	0	0	0	0	0
:043-045		: Coarse grains	3	3	282	0	0	0
:047, 048		: Other grain preparations	455	641	1,581	2	2	2
:051-053		: Fruits, nuts, and preparations	10,502	9,308	9,097	205	164	245
:054-055		: Vegetables and preparations	5,716	6,125	8,300	51	65	106
06		: Sugar and preps. and honey	1,947	2,227	2,411	2	2	67
07		: Coffee, tea, cocoa, spices, etc. .	69	187	281	0	0	60
08		: Feeding stuff for animals	1,490	2,694	3,986	51	22	26
11		: Beverages, excl. distilled						
		: alcoholic	511	470	493	15	6	12
:121.0		: Tobacco, unmanufactured	71	57	29	0	0	0
*21		: Hides, skins, & furs undressed ...	60,670	40,554	52,341	31,352	11,351	24,079
22		: Oilseeds, oilnuts, & oil kernels .	0	0	179	0	0	0
:261-265		: Natural fibers	322,839	189,698	203,365	49,752	25,236	28,922
:*262		: Wool	322,839	189,698	203,364	49,752	25,236	28,922
:263.1-263.2		: Cotton	0	0	1	0	0	0
		: Animal & vegetable oils & fats ...	10,271	9,620	8,524	0	11	6
:091.3, 411.3		: Animal fats, incl. lard	9,936	9,138	8,130	0	0	6
:421, 422		: Vegetable oils	0	1	1	0	0	0
:091.4, 431		: Animal and vegetable oils and fats and waxes processed	334	481	393	0	11	0
:231.1		: Rubber, natural	0	0	3	0	0	0
:099, 551.1		: Other	55,084	56,155	45,592	11,542	16,934	12,130
:599.5		: Total	988,817	887,290	866,533	161,313	138,236	162,144

* Hides and skins exclude waste and used leather (211.8). Wool excludes carded and combed wool or other animal hair (262.7), wool tops (262.8), and waste of wool and other animal hair (262.9).



Export Highlights

U.S. EXPORTS TO THE EEC: FISCAL YEAR 1969

U.S. agricultural exports to the European Economic Community (EEC) totaled \$1,300 million in fiscal year 1969, about 7 percent below the year-earlier level (table 27). All of the decline occurred in commodities subject to the EEC's variable levies.

Off a third from the 1967/68 pace, feed grains were valued at \$268 million, reflecting sharply lower corn exports. Grain sorghums, down 74 percent from 1967/68, accounted for only 4 percent of our feed grain exports to the EEC. Shipments of poultry and eggs fell to \$13.6 million, compared with \$16.9 million in 1967/68. Wheat grain exports to the EEC were down slightly to \$85 million. Increased exports of rice partly offset these declines, reaching a record \$27 million in 1968/69, compared with \$25 million in 1967/68. Shipments of corn byproducts for feed were 38 percent higher than last year's \$25 million.

Exports of agricultural products free from the EEC's variable levies totaled \$859 million, up 2 percent from 1967/68. Commodities contributing to their advance included notably fresh citrus, dried beans and peas, hides and skins, oilseeds and products, and unmanufactured tobacco. Exports of oranges and tangerines totaled \$10 million against \$7 million in 1967/68, accounting for the largest share of the increase in fresh citrus. Exports of apples also increased. Raisins were 20 percent higher than the value of shipments in 1967/68. Canned fruits fell slightly as a result of a moderate decrease in shipments of canned pineapples.

Shipments of hides and skins, mainly cattle hides, totaled \$24 million in 1968/69, up 24 percent from a year earlier.

Oil cake and meal increased slightly from the \$169 million in 1967/68. Shipments of oilseeds rose 8 percent and vegetable oils were up 63 percent. Soybean exports were up about 4 percent to \$272 million; shipments of flaxseed jumped to \$23 million, compared with \$13 million in 1967/68. Vegetable oil exports increased as a result of larger movement of linseed and cottonseed oil.

Exports of unmanufactured tobacco reached \$147 million, up 18 percent from 1967/68. Substantially larger takings by West Germany accounted for most of the increase. Variety meats, at \$32 million, were near the previous year's level.

Raw cotton exports declined 57 percent to \$30 million in 1968/69. Plentiful world supplies of cotton, the longshoremen's strike at the Atlantic and Gulf Coast ports during January-March, and the relatively high prices for U.S. cotton -- in short supply -- helped cutback our cotton exports to the EEC.

Last year's tallow exports declined 19 percent to \$17 million. Increased pig slaughter in the EEC and the resulting rise in production of lard and other pork products have reduced the EEC's demand for our tallow.

Table 27.--U.S. exports to the EEC: Value by commodity,
June and July-June 1967/68 and 1968/69

Commodity	June		July-June	
	1968	1969	1967/68	1968/69
-- 1,000 dollars --				
<u>Variable-levy commodities 1/</u>				
Feed grains	22,133	24,058	391,002	267,751
Corn	21,692	24,058	338,474	253,359
Grain sorghums	0	0	37,295	9,682
Barley	441	0	12,258	2,935
Oats	0	0	2,975	1,775
Corn byproducts, feed	1,800	3,198	24,536	33,956
Rice	1,349	1,984	25,176	27,407
Rye grain	63	0	2,168	977
Wheat grain	4,324	3,787	86,878	85,028
Wheat flour	31	5	928	980
Beef and veal, excl. variety meats ..	22	41	503	490
Pork, excl. variety meats	22	18	300	279
Lard 2/	18	2	1,140	153
Dairy products	73	121	1,062	832
Poultry and eggs	742	691	16,885	13,622
Live poultry	167	92	1,699	2,194
Broilers and fryers	24	17	120	203
Stewing chickens	66	44	1,274	881
Turkeys	316	389	12,317	9,010
Other fresh poultry	18	6	169	132
Eggs	151	143	1,306	1,202
Other	624	833	6,809	9,657
Total	31,201	34,738	557,387	441,132
<u>Non-variable-levy commodities</u>				
Canned poultry 3/	109	36	1,348	244
Cotton, excl. linters	3,659	2,369	70,177	29,989
Fruits and preparations	4,092	6,118	52,617	52,477
Fresh fruits	2,692	3,983	19,036	21,961
Citrus	2,686	3,884	18,234	20,682
Oranges and tangerines	506	2,881	7,453	10,018
Lemons and limes	1,948	657	8,489	8,353
Grapefruits	228	271	2,287	2,235
Other	4	75	5	76
Apples	0	99	269	880
Grapes	0	0	85	77
Other	6	0	448	322
Dried fruits	213	411	8,141	7,785
Raisins	30	125	1,646	1,969
Prunes	177	268	6,109	5,551
Other	6	18	386	265
Fruit juices	688	859	9,509	7,035
Orange	522	581	6,579	4,420
Grapefruit	109	167	1,631	1,482
Other	57	111	1,299	1,133
Canned fruits 4/	497	893	15,066	14,627
Peaches	52	181	3,621	3,737
Fruit cocktail	149	307	4,813	4,861

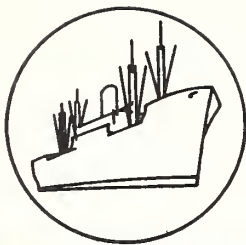
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Table 27.--U.S. exports to the EEC: Value by commodity,
June and July-June 1967/68 and 1968/69--Continued

Commodity	June		July-June	
	1968	1969	1967/68	1968/69
-- 1,000 dollars --				
<u>Non-variable-levy commodities--Con.</u>				
<u>Canned fruits--Con.</u>				
Pineapples	256	351	5,666	5,266
Other	40	54	966	763
Other fruits	2	42	865	1,069
Vegetables and preparations	380	745	12,236	16,026
Pulse	88	169	6,079	8,199
Dried beans	68	123	1,872	3,519
Dried peas	20	46	4,207	4,680
Fresh vegetables	42	0	1,168	1,417
Canned vegetables	85	199	1,967	1,910
Asparagus	46	136	1,364	1,181
Other	39	63	603	729
Other vegetables and preparations ..	161	377	3,022	4,500
Hides and skins	1,567	1,874	19,184	23,727
Cattle hides	1,155	1,622	13,140	18,234
Calf and kip skins	243	72	3,417	2,159
Other	169	180	2,627	3,334
Oilseeds and products	31,645	38,270	456,602	486,715
Oil cake and meal	14,432	21,133	169,650	173,435
Soybean	14,289	19,961	164,522	165,579
Other	143	1,172	5,128	7,856
Oilseeds	14,214	16,346	278,356	299,244
Soybeans	12,162	14,242	260,950	272,009
Flaxseeds	1,641	2,067	12,918	23,452
Other	411	37	4,488	3,783
Vegetable oils	2,999	791	8,596	14,036
Cottonseed	0	0	113	2,858
Soybean	6	6	69	102
Linseed	0	2	4,581	5,335
Other	2,993	783	3,833	5,741
Tallow <u>3/</u>	1,162	722	21,213	17,234
Tobacco, unmanufactured	12,892	18,315	124,095	147,042
Variety meats, fresh or frozen <u>3/</u> ...	1,767	2,995	32,604	32,224
Nuts and preparations	421	756	7,003	4,324
Hops	0	0	1,712	1,192
Food for relief and charity	763	0	826	508
Other	2,360	3,042	45,879	47,388
Total non-variables	60,817	75,242	845,496	859,090
Total EEC	92,018	109,980	1,402,883	1,300,222

1/ Grains, poultry, and pork were subject to variable levies beginning on July 30, 1962; rice, on Sept. 1, 1964; and beef and dairy products, on Nov. 1, 1964. The variable-levy classification is designed to show overall changes in exports rather than to measure the impact of the variable levies. 2/ Lard for food is a variable-levy commodity, while lard for industrial use is bound in the General Agreement on Tariffs and Trade (GATT) at 3 percent ad valorem. U.S. lard is for food use. 3/ Although canned poultry, tallow, and variety meats are subject to variable levies, these cannot exceed the amount of import duties bound in GATT. 4/ Variable levy on sugar-added content only.

Compiled from U.S. Bureau of the Census data.



Import Highlights

U.S. AGRICULTURAL IMPORTS: FISCAL YEAR 1969

During 1968/69, U.S. agricultural imports increased 6 percent in value to \$4,931 million. Imports of competitive or partially competitive farm products advanced to \$3,072 million from \$2,845 the previous year. Noncompetitive imports rose slightly to \$1,859 from \$1,811 million (table 28). A substantial part of the additional imports this year resulted from inventory accumulation preceding the longshoremen's strike at Atlantic and Gulf ports. U.S. agricultural purchases abroad during July-December 1968 amounted to \$2,577 million, compared with \$2,208 million in the same period a year earlier. July-December imports represented 52 percent of the fiscal year total against only 47 percent in first half of fiscal 1968.

Gains in competitive (supplementary) imports in 1968/69 were most evident for dutiable cattle, beef, pork, dairy products, fruits, edible nuts, vegetables, sugar, and wines. Purchases were down for apparel wools, raw cotton, tobacco, molasses, copra, and coconut oil. There were larger entries of several vegetable oils, including olive, castor, palm, and palm kernel.

Higher prices partly aided the increase in supplementary agricultural imports. A volume index (1957-59 = 100) indicates that supplementary imports in 1968/69 rose to 139 from 134 a year earlier. Price increases took place for dutiable cattle, beef, pork, sheep and lamb skins, apparel wool, edible nuts, cane sugar, and fresh tomatoes (table 29).

In general, imports of complementary products were above last year's levels. Showing gains were crude rubber, bananas, drugs, spices, carpet wool, essential oils, and cordage fibers. Smaller imports of coffee and cocoa beans were nearly offsetting. Coffee imports, by far the largest component, fell 5 percent; cocoa beans dropped nearly 20 percent in quantity and 6 percent in value reflecting higher prices.

Our nonagricultural imports in 1968/69 increased 17 percent over a year earlier to \$29,239 million (table 30).

Table 28.--U.S. agricultural imports for consumption: Value by commodity, fiscal years 1963-69

Commodity	1962/63	1963/64	1964/65	1965/66	1966/67	1967/68	1968/69
-- Million dollars --							
Supplementary							
Animals and animal products:							
Animals, live	118	62	66	134	98	100	114
Dairy products ^{2/}	55	57	68	94	133	86	101
Hides and skins	56	66	70	81	67	65	64
Meats and meat products	514	516	397	549	625	707	813
Wool, apparel	124	101	140	173	113	108	96
Other	42	50	51	60	69	62	65
Total animals, etc.	909	852	792	1,091	1,105	1,128	1,253
Cotton, excluding linters	24	24	22	22	19	25	3/11
Fruits and preparations	93	121	122	122	133	162	191
Grains and preparations	39	46	44	40	45	46	53
Nuts and preparations	62	68	75	83	76	92	111
Oilbearing materials and products	157	154	182	184	186	209	204
Sugar	548	539	443	454	572	611	639
Tobacco, unmanufactured	95	103	126	126	126	142	130
Vegetables and preparations	86	99	115	136	154	174	205
Wines	51	58	65	74	81	90	106
Other	144	161	141	140	170	166	169
Total supplementary	2,208	2,225	2,127	2,472	2,667	2,845	3,072
Complementary							
Bananas, fresh	76	93	159	168	182	176	182
Coffee, green	937	1,118	1,072	1,170	976	1,029	979
Cocoa beans	128	122	124	134	145	133	125
Rubber, crude or natural	227	185	192	186	169	164	230
Tea	61	59	57	60	58	57	57
Drugs, herbs, leaves, etc.	20	21	22	25	30	33	45
Essential oils	23	21	28	31	27	29	33
Wool, carpet	101	110	75	74	53	43	45
Spices	34	32	39	46	44	38'	48
Other	92	110	91	88	102	109	115
Total complementary	1,699	1,871	1,859	1,982	1,786	1,811	1,859
Total agricultural imports	3,907	4,096	3,986	4,454	4,453	4,656	4,931

1/ Preliminary. 2/ Beginning 1966 includes data for "articles containing over 20 percent by weight of butterfat" (butterfat/sugar mixtures) previously included in other vegetables and preparations. 3/ Revised.

Table 29.--Average unit values for principal U.S. agricultural commodity imports, fiscal years 1966-69

Commodity	Unit	1965/66	1966/67	1967/68	1968/69 1/
-- Dollars --					
Cattle, dutiable, 200-700 lbs. ...	No.	79.47	81.75	80.89	85.28
Beef, boneless, fresh, chilled, or frozen	Lb.	.36	.40	.40	.43
Pork, hams and shoulders, canned	Lb.	.73	.75	.74	.79
Cheese, Emmenthaler	Lb.	.57	.54	.44	.40
Cheese, Colby	Lb.	.25	.29	.30	.33
Casein	Lb.	.29	.25	.23	.22
Sheep and lamb skins	Lb.	.67	.66	.63	.72
Wool, apparel	Glb.	.63	.66	.58	.60
Cotton, raw	Rble	187.43	186.18	164.66	163.75
Olives in brine	Gal.	1.87	2.18	2.36	2.26
Oranges, canned mandarin	Lb.	.20	.19	.19	.19
Pineapples, canned	Lb.	.11	.11	.11	.11
Strawberries, frozen	Lb.	.19	.15	.16	.17
Biscuits, cakes, wafers, etc. ...	Lb.	.37	.37	.36	.36
Coconut meat, fresh or preserved	Lb.	.13	.12	.15	.17
Cashew nuts	Lb.	.52	.54	.53	.57
Coconut oil, crude	Lb.	.13	.11	.14	.13
Copra	Lb.	.09	.07	.09	.08
Sugar, cane	Ston	116.05	121.16	127.28	131.64
Molasses, inedible	Gal.	.08	.11	.12	.11
Tomatoes, fresh	Lb.	.15	.12	.12	.15
Tomato paste and sauce	Lb.	.15	.15	.15	.14
Mushrooms, canned	Lb.	.55	.56	.57	.56
Tobacco, cigarette leaf	Lb.	.78	.74	.70	.67
Still wines	Gal.	3.96	4.18	4.27	4.27
Beer and ale	Gal.	1.11	1.11	1.08	1.09
Bananas, fresh	Lb.	.05	.05	.05	.05
Coffee, green	Lb.	.37	.35	.34	.34
Cocoa beans	Lb.	.14	.22	.25	.30
Chocolate, unsweetened	Lb.	.21	.26	.30	.39
Chocolate, sweetened, excluding bars and blocks	Lb.	.43	.34	.29	.26
Lime oil	Lb.	6.69	7.00	7.46	7.52
Sisal and henequin	Lton	141.80	120.65	105.48	113.99
Rubber, crude (dry form)	Lb.	.17	.18	.15	.18
Rubber milk (latex)	Lb.	.24	.22	.20	.20
Silk, raw	Lb.	6.03	6.88	7.80	7.71
Pepper, unground black	Lb.	.39	.32	.27	.26
Vanilla beans	Lb.	4.51	4.44	4.38	4.69
Tea, crude	Lb.	.44	.41	.40	.39
Wool, carpet	Glb.	.51	.48	.34	.35

1/ Preliminary.

Table 30.--U.S. agricultural imports: Quantity and value by commodity,
June and July-June 1967/68 and 1968/69

Commodity imported	Unit	June		July-June	
		Quantity	Value	Quantity	Value
		1968	1969 1/	1967/68	1968/69 1/
			1,000		1,000
			dollars		dollars
		Thousands		Thousands	
Animals and animal products					
Animals, live					
Cattle, dutiable	No.	47	3,708	4,104:	981
Cattle for breeding, free	No.	2	628	1,074:	20
Horses	No.	2/	695	838:	2
Other, including live poultry	---	3/	559	399:	3/
Total animals, live	---	---	5,590	6,415:	---
Dairy products					
Blue-mold cheese	Lb.	153	85	166:	4,547
Cheddar	Lb.	1,207	414	308:	7,502
Colby	Lb.	197	60	203:	10,963
Edam and Gouda	Lb.	1,413	485	262:	12,829
Pecorino	Lb.	1,465	857	1,021:	16,810
Swiss	Lb.	5,354	1,730	1,071:	36,341
Other	Lb.	3,096	5,913	2,424:	34,083
Total cheese	Lb.	12,885	4,973	5,455:	123,075
Butter	Lb.	66	79	30:	799
Casein or lactarene	Lb.	9,232	2,038	1,982:	99,691
Other	---	3/	649	398:	3/
Total dairy products	---	---	7,704	7,865:	---
Hides and skins, except furs					
Calf and kip skins	Lb.	362	424	298:	8,116
Cattle hides	Lb.	2,194	1,312	243:	17,828
Goat and kid skins	Lb.	2,625	9,626	956:	8,832
Sheep and lamb skins	Lb.	7,142	4,516	3,144:	68,834
Other 4/	Lb.	1,483	1,023	622:	22,441
Total hides and skins	Lb.	11,861	8,069	5,263:	126,051
Meat and meat preparations					
Beef and veal:					
Canned	Lb.	7,944	3,175	3,340:	108,953
Fresh, chilled, or frozen	Lb.	95,241	82,246	36,982:	907,314
Prepared or preserved	Lb.	2,625	1,568	5,810:	52,981
Total beef and veal	Lb.	105,810	43,184	46,132:	1,069,248
Mutton, goat, and lamb	Lb.	11,988	6,644	2,040:	82,176
Pork:					
Fresh, chilled, or frozen	Lb.	4,408	3,910	1,869:	51,035
Hams and shoulders, canned, cooked, etc.	Lb.	19,835	20,502	17,433:	218,873
Other	Lb.	4,532	3,157	1,835:	47,417
Total pork	Lb.	28,775	27,569	21,137:	317,325
Sausage casings	---	3/	1,937	1,964:	3/
Other, including meat extracts	Lb.	3,857	4,080	1,460:	43,525
Total meat and preps., except poultry	---	---	68,640	72,733:	---
Poultry products					
Eggs, dried and otherwise preserved	Lb.	55	79	47:	630
Eggs in the shell	Doz.	49	77	116:	2,797
Poultry meat	Lb.	18	17	48:	380
Total poultry products	---	---	129	211:	---

Continued--

Table 30.--U.S. agricultural imports: Quantity and value by commodity,
June and July-June 1967/68 and 1968/69--Continued

Commodity imported	Unit	June		July-June	
		Quantity	Value	Quantity	Value
		1968	1969 1/	1967/68	1968/69 1/
Supplementary					
Other animal products					
Beeswax	Lb.	338	474	360	4,615
Bones, hoofs, and horns	Lb.	3/	3/	478	3/
Bristles, crude or prepared	Lb.	201	219	720	3,007
Fats, oils, and greases	Lb.	1,062	1,596	155	17,941
Feathers and down, crude and sorted	Lb.	709	423	632	6,623
Gelatin, edible	Lb.	785	1,180	689	10,151
Hair, unmanufactured	Lb.	560	830	672	7,472
Honey	Lb.	1,269	1,914	189	18,843
Wool, unmanufactured, except free in bond	Lb.	12,914	12,262	7,460	161,012
Other	Lb.	3/	3/	2,239	20,075
Total other animal products		---	---	---	---
Total animals and animal products		---	---	---	---
Vegetable products					
Cotton, unmanufactured (480 lb.)		---	---	---	---
Cotton	R.ble.	2	3	213	477
Linters	R.ble.	11	9	333	424
Total cotton and lintners	R.ble.	13	12	546	901
Fruits and preparations					
Apples, fresh	Lb.	5,255	9,719	483	1,250
Strawberries	Lb.	10,823	14,081	1,822	2,319
Other berries	Lb.	1,498	548	286	148
Cherries	Lb.	480	2,003	152	574
Dates	Lb.	169	34	12	3
Figs	Lb.	1,722	2,494	132	186
Grapes	Lb.	4,362	3,298	674	658
Melons	Lb.	14,887	44,705	423	1,305
Olives in brine	Gal.	1,031	1,237	2,388	2,627
Oranges, mandarin, canned	Lb.	6,517	6,868	1,250	1,256
Oranges, other	Lb.	3,893	4,769	261	330
Pineapples, canned, prepared, or preserved	Lb.	28,764	22,529	3,097	2,647
Pineapple juice	Gal.	3	319	1	79
Other	Gal.	3/	3/	1,959	3,064
Total fruits and preparations		---	---	---	---
Grains and preparations					
Barley grain (48 lb.)	Bu.	562	659	673	772
Barley malt	Cwt.	40	45	197	225
Corn grain (56 lb.)	Bu.	2/	54	3	80
Oats grain (32 lb.)	Bu.	110	152	107	126
Rice	Lb.	13	249	3	146
Rye grain (56 lb.)	Bu.	0	58	0	70
Wheat grain (60 lb.)	Bu.	2	3	4	5
Wheat flour	Cwt.	6	10	25	47
Biscuits, cakes, wafers, etc.	Lb.	3,844	5,466	1,249	1,880
Bread, yeast-leavened	Lb.	1,854	2,227	235	388
Other	Lb.	3/	3/	437	662
Total grains and preparations		---	---	---	---

Continued--

Table 30.--U.S. agricultural imports: Quantity and value by commodity,
June and July-June 1967/68 and 1968/69--Continued

Commodity imported	Unit	June		July-June	
		Quantity	Value	Quantity	Value
		1968	1969 1/	1967/68	1967/68 1/
Supplementary					
Nuts and preparations					
Brazil nuts	Lb.	5,586	1,280	28,522	4,925
Cashew nuts	Lb.	7,394	4,220	84,390	91,025
Chestnuts	Lb.	6	3	14,005	2,694
Coconut meat, fresh, prepared, or preserved	Lb.	11,872	2,462	110,298	139,138
Filberts	Lb.	625	275	7,644	8,521
Pistache nuts	Lb.	1,302	5,790	16,337	20,509
Walnuts	Lb.	376	184	4,177	3,447
Other	Lb.	3/	84	3/	2,006
Total nuts and preparations		---	9,447	---	92,139
Oilseeds and products					
Oil cake and meal	Lb.	5,838	4,147	103,846	76,702
Oilseeds:					
Copra	Lb.	75,891	8,466	669,772	590,735
Sesame seed	Lb.	4,055	514	34,900	35,605
Other	Lb.	3/	128	3/	4,981
Total oilseeds		---	9,108	---	68,247
Vegetable oils and waxes:					
Cocoa butter	Lb.	1,812	1,097	19,645	15,899
Carapau wax	Lb.	1,156	372	11,775	13,715
Castor oil	Lb.	6,664	1,064	87,691	140,233
Coconut oil	Lb.	35,663	6,265	430,442	59,200
Olive oil, edible	Lb.	5,827	1,751	56,531	59,941
Palm oil	Lb.	3,373	271	54,496	132,302
Palm kernel oil	Lb.	9,436	1,654	107,253	114,148
Tung oil	Lb.	2,013	203	18,405	16,703
Other	Lb.	4,805	713	59,783	63,641
Total vegetable oils and waxes	Lb.	70,749	13,390	886,021	999,725
Total oilseeds and products		---	22,673	---	208,579
Sugar and related products					
Sugar, cane or beet	S. ton	465	58,515	4,779	4,856
Molasses, inedible	Gal.	29,982	3,337	349,827	351,099
Other		3/	864	3/	10,126
Total sugar and related products		---	62,716	---	663,377
Vegetables and preparations					
Fresh, chilled, or frozen:					
Carrots	Lb.	0	0	63,548	56,568
Cucumbers	Lb.	225	19	77,372	120,603
Garlic	Lb.	2,742	619	16,929	19,970
Onions	Lb.	2,352	210	92,146	51,429
Peppers	Lb.	841	135	26,598	45,424
Potatoes, white or Irish	Cwt.	59	179	1,283	3,395
Tomatoes	Lb.	22,228	3,426	363,815	467,129
Turnips or rutabagas	Cwt.	13	38	913	897
Prepared or preserved:					
Cassava, flour and starch, and tapioca	Lb.	16,903	620	221,774	189,293
Mushrooms, incl. dried	Lb.	2,915	1,812	23,056	21,174
Pickled vegetables	Lb.	2,413	381	26,993	30,332
Tomatoes	Lb.	2,022	161	158,010	117,175
Tomato paste and sauce	Lb.	8,953	1,113	175,009	128,225
Other	Lb.	3/	2,683	3/	35,273
Total vegetables and preparations		---	11,396	---	173,579

Continued--

Table 30.--U.S. agricultural imports: Quantity and value by commodity,
June and July-June 1967/68 and 1968/69--Continued

Commodity imported	Unit	June		July-June	
		Quantity	Value	Quantity	Value
		1968	1969 1/	1967/68	1968/69 1/
			1968		1967/68
			dollars		dollars
			1,000		1,000
Commodity imported					
Supplementary					
Other vegetable products		Thousands		Thousands	
Feeds and fodders, except oil cake and meal:		3/	1,055	3/	15,656
Hops	Lb.	0	0	7	8,868
Jute and jute butts, unmanufactured	Lb.	4	498	483	6,601
Malt liquors	Gal.	2,162	2,378	3,207	25,852
Nursery and greenhouse stock		3/	108	162	16,532
Seeds, except oilseeds		3/	579	957	16,129
Spices	Lb.	3,733	7,265	999	14,333
Tobacco, unmanufactured	Lb.	17,823	20,465	219,036	130,080
Wines	Gal.	1,580	6,590	20,481	105,898
Other		3/	1,229	1,467	16,090
Total other vegetable products		---	24,133	33,481	356,019
Total vegetable products		---	146,784	170,256	1,819,207
Total supplementary imports		---	247,776	276,337	3,072,547
Complementary					
Bananas, fresh	Lb.	306,311	14,655	3,782,406	181,979
Coffee, green	Lb.	217,049	73,504	3,035,794	979,295
Coffee extracts, essences, concentrates	Lb.	563	534	27,743	25,219
Cocoa beans	Lb.	48,757	13,042	524,245	125,436
Cocoa and chocolate, prepared	Lb.	19,351	2,970	172,906	30,704
Drugs, herbs, roots, etc.		3/	3,203	3,264	44,966
Essential or distilled oils		3/	2,160	2,603	33,173
Fibers, unmanufactured	Lb.	11	1,728	1,582	20,233
Rubber, crude, natural, excl. allied gums	Lb.	82,272	11,486	1,084,948	229,925
Silk, raw	Lb.	206	1,622	2,212	14,662
Spices	Lb.	7,114	2,585	103,548	47,502
Tea	Lb.	13,734	5,453	141,727	56,668
Wool, unmanufactured, free in bond	G.lb.	12,788	4,035	127,251	44,563
Other complementary agricultural products		3/	1,942	1,351	17,113
Total complementary imports		---	138,919	153,797	1,858,768
Total agricultural imports		---	386,695	430,134	4,931,315
Total nonagricultural imports		---	2,352,105	2,751,826	29,238,500
Total imports, all commodities		---	2,738,800	3,181,960	34,169,815

1/ Preliminary.

2/ Less than 500.

3/ Reported in value only.

4/ Excludes the weight of "other hides and skins," reported in value only.

Table 31.--U.S. agricultural exports: Quantity and value by commodity, June and July-June 1967/68 and 1968/69

Commodity exported	Unit	June		July-June	
		Quantity	Value	Quantity	Value
		1968 : 1969 1/	1968 : 1969 1/	1967/68 : 1968/69 1/	1967/68 : 1968/69 1/
<u>Animals and animal products</u>					
<u>Animals, live</u>		Thousands	1,000 dollars	Thousands	1,000 dollars
Cattle	No.	2	972	53	20,147
Poultry, live:					
Baby chicks, excluding breeding chicks ..	No.	2,770	1,250	29,430	14,597
Breeding chicks	No.	2/	2/	2/	2/
Other live poultry	---	3/	183	3/	3,819
Other	---	3/	727	3/	7,186
Total animals, live	---	---	3,132	---	45,608
<u>Dairy products</u>					
Anhydrous milk fat, including donations ..	Lb.	6,385	5,710	13,276	11,880
Butter, including donations	Lb.	661	320	435	2,317
Cheese and curd, including donations	Lb.	477	317	6,434	4,134
Infants' and dietetic foods, milk base	Lb.	2,052	1,025	25,375	11,464
Milk and cream:					
Condensed or evaporated	Lb.	4,179	895	51,723	10,098
Dry, whole milk and cream	Lb.	657	152	11,822	2,632
Fresh	Gal.	90	147	1,287	1,834
Nonfat dry, including donations	Lb.	28,844	4,891	329,232	66,135
Other	---	3/	369	3/	5,179
Total dairy products	---	---	13,941	---	115,673
<u>Fats, oils, and greases</u>					
Lard and other rendered pig fat	Lb.	11,844	1,021	189,396	16,654
Tallow:					
Edible	Lb.	467	32	4,757	364
Inedible, including grease	Lb.	176,149	10,272	2,031,300	127,086
Other animal fats, oils, and greases	Lb.	14,388	1,038	169,806	13,492
Total fats, oils, and greases	Lb.	202,848	12,363	2,395,259	157,596
<u>Meat and meat preparations</u>					
Beef and veal, except offals	Lb.	1,850	1,308	28,375	19,775
Pork, except offals	Lb.	2,498	872	38,889	13,352
Offals, edibles, variety meats	Lb.	13,330	3,222	198,713	51,523
Sausage casings	Lb.	772	599	10,264	6,964
Other, including meat extracts	Lb.	2,132	1,253	26,071	12,709
Total meat and preps., except poultry	Lb.	20,582	7,254	302,312	104,323
<u>Poultry products</u>					
Eggs, dried and otherwise preserved	Lb.	91	58	1,237	896
Eggs in the shell, for hatching	Doz.	1,128	944	12,068	9,644
Eggs in the shell, other	Doz.	629	209	8,106	2,736
Poultry meat, whole or parts, fresh, chilled, or frozen:					
Chickens	Lb.	8,431	2,126	91,596	20,879
Turkeys	Lb.	1,388	474	49,524	16,312
Other	Lb.	1,314	433	12,371	3,976
Poultry, canned and poultry specialties	Lb.	1,141	283	14,764	4,196
Total poultry products	---	---	4,527	---	58,639

Continued--

Table 31--U.S. agricultural exports: Quantity and value by commodity, June and July-June 1967/68 and 1968/69--Continued

Commodity exported	Unit	June		July-June	
		Quantity	Value	Quantity	Value
		1968	1969 1/2	1967/68	1968/69 1/2
Other animal products			1,000		1,000
Feathers and down, crude and dressed	Lb.	36	72	880	1,167
Gelatin, edible grade	Lb.	209	177	1,379	1,250
Hair, animal, except wool or fine hair	Lb.	583	104	6,032	1,673
Hides and skins, except furs	No.	1,491	9,181	11,665	111,113
Honey, natural	Lb.	680	1,325	18,530	21,101
Wool, unmanufactured, including fine hair	Cntrlb.	880	615	10,457	7,275
Other		3/	1,444	10,580	17,905
Total other animal products		---	11,711	---	18,724
		---	52,928	---	142,980
Total animals and animal products		---	69,248	---	739,542
Vegetable products					
Cotton, unmanufactured					
Cotton	R. ble.	277	33,948	4,076	474,769
Linters	R. ble.	6	198	178	6,715
Total cotton and linters	R. ble.	283	34,146	4,254	481,484
Fruits and preparations					
Canned, prepared or preserved:					
Fruit cocktail	Lb.	6,874	1,228	94,758	17,149
Peaches	Lb.	2,882	438	88,861	11,505
Pears	Lb.	209	49	3,375	718
Pineapples	Lb.	3,359	535	63,043	9,934
Other	Lb.	1,969	474	23,983	6,448
Total canned fruits	Lb.	15,293	2,724	274,020	45,422
Dried:					
Prunes	Lb.	4,670	1,010	90,779	18,873
Grapes	Lb.	6,413	1,209	139,132	23,761
Other	Lb.	468	181	10,751	4,486
Total dried fruits	Lb.	11,551	2,400	240,662	47,230
Fresh:					
Apples	Lb.	4,919	650	140,518	14,954
Berries	Lb.	3,355	743	22,434	5,526
Grapefruit	Lb.	11,568	916	190,365	13,094
Grapes	Lb.	5,489	1,166	227,514	23,719
Lemon and limes	Lb.	28,544	3,003	245,898	24,383
Oranges, tangerines, and clementines	Lb.	29,392	2,917	501,024	24,608
Pears	Lb.	199	26	36,742	4,151
Other	Lb.	58,410	4,508	229,434	17,907
Total fresh fruits	Lb.	141,876	13,929	1,551,224	142,960
Fruit juices:					
Grapefruit	Gal.	348	468	5,297	5,550
Orange	Gal.	1,208	2,053	17,671	26,344
Other	Gal.	736	768	11,674	11,060
Total fruit juices	Gal.	2,292	3,289	34,642	43,567
Frozen fruits	Lb.	157	39	4,726	1,022
Other		3/	262	3/	4,916
Total fruits and preparations		---	22,643	---	286,109

Continued--

Table 31.--U.S. agricultural exports: Quantity and value by commodity, June and July-June 1967/68 and 1968/69--Continued

Commodity exported	Unit	June		July-June	
		Quantity	Value	Quantity	Value
		1968	1969 1/	1967/68 : 1968/69 1/	1967/68 : 1968/69 1/
			1,000		1,000
			dollars		dollars
		Thousands		Thousands	
Grains and preparations					
Feed grains and products:					
Barley (48 lb.)	Bu.	460	1,139	29,513	11,155
Corn, including donations (56 lb.)	Bu.	42,275	52,335	566,788	506,917
Grain sorghums (56 lb.)	Bu.	5,026	6,183	173,226	106,102
Oats (32 lb.)	Bu.	159	22	5,521	3,838
Total feed grains	M,ton	1,214	1,280	19,519	15,869
Malt and flour, including barley malt	Lb.	2,953	5,157	60,360	68,894
Corn grits and hominy	Lb.	1,810	1,845	39,701	46,585
Corn meal, including donations	Cwt.	229	321	4,015	4,225
Corn starch	Lb.	5,062	5,775	66,103	76,063
Oat meal, groats, and rolled oats, etc.	Lb.	5,051	4,297	84,220	80,113
Total feed grains and products	M,ton	1,245	1,320	20,059	16,438
Rice:					
Milled, including donations	Lb.	307,525	628,706	4,108,202	3,824,450
Paddy or rough	Lb.	15	509	21,363	46,386
Total rice, milled basis	Lb.	307,534	629,037	4,122,087	3,854,601
Rye (56 lb.)	Bu.	133	297	2,837	1,245
Wheat and products, including donations:					
Wheat (60 lb.)	Bu.	45,783	41,543	700,326	471,295
Wheat flour, wholly of U.S. wheat	Cwt.	1,609	3,861	22,469	26,557
Other wheat products	Bu.	1,216	688	12,348	12,617
Total wheat and wheat products	Bu.	50,667	51,034	763,900	544,463
Bakery products	Lb.	1,471	1,145	18,073	16,857
Other, including donations	---	3/	3/	3/	3/
Total grains and preparations	---	---	---	---	---
Oilseeds and products					
Oil cake and meal	S,ton	239	384	3,013	5/3,164
Oilseeds:					
Flaxseed (56 lb.)	Bu.	570	774	5,045	9,735
Soybeans (60 lb.)	Bu.	18,657	14,022	265,237	290,712
Other	---	3/	3/	3/	3/
Total oilseeds	---	---	---	---	---
Vegetable oils and waxes, incl. donations:					
Cottonseed oil	Lb.	5,471	4,928	50,650	118,293
Soybean oil	Lb.	130,262	126,823	5/1,016,810	886,191
Other	Lb.	42,289	19,586	214,578	251,987
Total veg oils and waxes, incl. donations	Lb.	178,022	151,337	1,282,038	1,256,471
Total oilseeds and products	---	---	---	---	---
Tobacco, unmanufactured					
Burley	Lb.	1,995	4,933	37,969	47,683
Cigar wrapper	Lb.	571	181	4,406	3,455
Dark-fired Kentucky and Tennessee	Lb.	1,877	1,649	19,247	20,191
Flue-cured	Lb.	36,819	42,143	427,365	417,184
Maryland	Lb.	961	1,223	12,383	14,680
Other	Lb.	3,214	5,412	63,316	67,965
Total tobacco, unmanufactured	Lb.	45,437	55,541	564,686	571,158

Continued--

Table 31.--U.S. agricultural exports: Quantity and value by commodity, June and July-June 1967/68 and 1968/69--Continued

Commodity exported	Unit	June		July-June	
		Quantity	Value	Quantity	Value
		1968	1969 1/	1967/68	1968/69 1/
		Thousands	dollars	Thousands	dollars
Vegetable and preparations					
Canned, prepared, or preserved:					
Asparagus	Lb.	752	2,236	15,120	4,478
Corn	Lb.	679	1,893	12,476	2,456
Soups	Lb.	1,861	1,219	18,272	3,858
Tomatoes, tomato sauce, tomato puree, etc.	Lb.	1,074	1,329	14,840	3,176
Other	Lb.	3,314	2,322	34,638	5,565
Total canned vegetables	Lb.	7,680	8,999	95,346	20,101
Dried beans, including donations	Lb.	14,470	15,143	237,146	26,897
Dried peas, including cow and chick	Lb.	12,937	8,960	266,474	20,916
Fresh:					
Lettuce	Lb.	11,860	20,123	256,961	14,340
Onions	Lb.	22,069	23,078	131,804	6,396
Potatoes, except sweet potatoes	Lb.	106,749	65,009	359,236	10,652
Tomatoes	Lb.	12,896	14,044	1,399	7,845
Other	Lb.	39,542	37,162	89,845	10,652
Total fresh vegetables	Lb.	193,116	159,416	428,544	29,794
Frozen vegetables	Lb.	1,274	1,980	1,266,390	67,971
Soups and vegetables, dehydrated	Lb.	2,628	2,358	25,340	4,588
Tomato juice, canned	Gal.	402	59	35,563	11,243
Vegetable seasonings	Lb.	641	432	2,035	1,788
Other	Lb.	3/	3/	8,344	4,561
Total vegetables and preparations	---	---	---	3/	16,720
Other vegetable products					
Coffee	Lb.	1,990	2,208	21,319	24,631
Drugs, herbs, roots, etc.	Lb.	642	753	8,712	7,908
Essential oils and resins	Lb.	837	1,552	10,651	30,440
Feeds and fodders, except oil cake and meal	---	3/	3/	3/	116,004
Flavoring sirups, sugars, and extracts	Lb.	295	368	3/	40,338
Hops	Lb.	3/	3/	17,992	10,694
Nursery stock	Lb.	3/	3/	3/	10,364
Nuts and preparations	Lb.	8,670	7,744	186,821	34,886
Seeds, except oilseeds	Lb.	4,036	5,184	84,892	30,218
Spices	Lb.	631	699	6,474	4,678
Other, including donations	---	3/	3/	3/	80,986
Total other vegetable products	---	---	---	---	391,167
Total vegetable products	---	---	---	---	5,001,379
Total agricultural exports					
Total nonagricultural exports					
Total exports, all commodities					

- 1/ Preliminary.
- 2/ Prior to Jan. 1, 1969, included in baby chicks.
- 3/ Reported in value only.
- 4/ Excludes the number of "other hides and skins," reported in value only.
- 5/ From Census unpublished data.

Table 32.—U.S. agricultural exports and imports: Value by country,
July-June 1967/68 and 1968/69

Country	Agricultural		Country	Agricultural	
	Exports	Imports		Exports	Imports
1967/68	1968/69	1967/68	1968/69	1967/68	1968/69
--- 1,000 dollars ---					
Europe—Continued					
Greenland	1	0	4: Finland	11,887	3,736
Canada	543,361	643,144	236,201	81,412	63,343
Miquelon and St. Pierre Is.	27	22	0: United Kingdom	397,333	329,033
Latin American Republics					
Mexico	71,125	86,313	435,067	24,341	19,072
Guatemala	15,119	11,244	70,204	493,219	425,751
El Salvador	7,011	9,740	37,475	140,082	126,166
Honduras	5,860	6,296	72,029	144,730	142,282
Nicaragua	5,902	5,466	42,511	387,214	401,007
Costa Rica	8,375	8,843	87,892	16,439	18,352
Panama	16,545	14,625	51,370	7,934	4,730
Cuba	1/	0	480: Switzerland	6,761	4,918
Haiti	7,849	8,678	11,770	5,032	6,915
Dominican Republic	24,824	24,710	137,546	53,332	67,122
Colombia	26,979	31,969	159,420	0	0
Venezuela	88,371	90,527	21,018	0	0
Ecuador	11,134	11,669	62,077	52,373	55,459
Peru	30,620	18,877	87,341	6,155	9,368
Bolivia	9,303	6,458	2,321	55	41
Chile	24,610	31,712	8,075	158,249	124,494
Brazil	112,184	70,669	526,268	15,730	16,702
Paraguay	3,200	1,422	8,546	643	263
Uruguay	13,012	9,042	11,467	237,638	205,017
Argentina	2,958	4,159	117,846	41,210	21,906
Total L.A. Republics	484,981	452,419	1,950,723	0	1
Other Latin America					
British Honduras	2,487	2,204	4,761	17,931	22,063
Canal Zone	0	0	60: Rumania	516	3,594
Bermuda	7,138	7,568	4: Bulgaria	3,300	1,860
Bahamas	23,995	27,711	2,115: Cyprus	15,376	33,178
Jamaica	26,158	28,656	15,944:	2,510	1,876
Leeward-Windward Is.	3,669	4,268	669: Total Europe	2,420,785	2,195,483
Barbados	2,834	3,365	949:		
Trinidad-Tobago	13,415	13,508	14,114: Asia		
Netherlands Antilles	11,513	12,097	61: Syrian Arab Republic	5,472	249
French West Indies	2,370	2,038	6,816: Lebanon	16,148	11,933
Guyana	4,091	4,102	12,100: Iraq	1,107	2,061
Surinam	3,666	4,255	653: Iran	11,682	7,702
French Guiana	278	252	30: Israel	82,935	76,154
Falkland Islands	0	1	0: Jordan	4,337	8,364
Total Latin America	586,595	562,444	1,872,189	66	2
Europe					
Iceland	2,336	2,069	492: Saudi Arabia	6,446	5,171
Sweden	49,678	51,172	3,855: Southern Yemen	26,818	24,197
Norway	47,300	26,193	2,506: Bahrain	1,606	2,222
				1,481	1,775
				2,202	509
					1,585
					1,742
					Continued—

Table 32.--U.S. agricultural exports and imports: Value by country,
July-June 1967/68 and 1968/69 --Continued

Country	Agricultural				Agricultural			
	Exports		Imports		Exports		Imports	
	1967/68	1968/69	1967/68	1968/69	1967/68	1968/69	1967/68	1968/69
Asia - Continued	-- 1,000 dollars --				-- 1,000 dollars --			
India	511,068	248,334	75,018	74,156	11	2	377	1
Pakistan	168,964	49,156	9,776	9,429	876	844	18,388	19,754
Nepal	137	114	511	803	1,943	2,065	37	18
Ceylon	9,443	19,956	28,405	27,267	3,024	4,037	5,328	5,664
Burma	96	528	19	13	3,112	2,343	1,127	1,580
Thailand	28,726	35,955	20,543	24,257	3,140	579	48,608	61,980
North Vietnam	0	0	0	0	13,730	13,667	50,429	36,470
South Vietnam	153,859	111,224	298	163	108	227	25	3
Laos	711	465	11	198	638	204	81	257
Cambodia	108	241	1,522	1,804	8,131	23,366	29,405	22,745
Malaysia	12,301	13,487	74,273	117,126	38	85	0	3
Singapore	11,339	9,908	8,203	16,617	112	149	0	15
Indonesia	49,325	89,417	124,637	121,811	1,398	2,838	4,618	5,439
Philippines	93,592	89,298	314,465	294,179	1	0	8	0
Macao	120	186	10	0	169	176	211	165
S.-S.E. Asia, n.e.c.	38	53	182	201	2,630	2,358	67,532	57,784
China (Mainland)	0	0	0	0	463	3,656	156	56
Outer Mongolia	0	0	2,495	2,466	8,969	8,041	20,724	28,758
North Korea	0	0	0	0	17,295	8,784	17,222	18,854
Korea, Republic of	176,923	258,738	6,754	8,253	709	266	21,094	18,601
Hong Kong	77,613	58,025	2,709	2,869	1,285	1,592	74	100
Rep. of China	121,477	113,073	40,326	43,603	3,153	1,581	44,928	36,294
Japan	898,278	839,483	34,437	36,021	214	467	45	330
Nansei-Nanpo Is.	21,157	22,621	6	1/	607	304	48,407	44,780
Total Asia	2,497,674	2,102,213	786,371	824,519	1,536	692	13,381	15,194
Australia and Oceania					40	24	347	1,636
Australia	30,526	31,024	286,922	307,178	2,426	1,555	12,276	13,440
New Guinea	405	375	6,568	5,086	258	248	2,380	4,302
New Zealand	7,481	7,965	155,865	179,599	670	583	9,226	11,152
British W. Pacific Is.	1,236	1,427	3,980	6,023	56	287	28,762	27,977
French Pacific Islands	3,899	3,596	81	104	24,727	22,695	33,159	24,902
Trust Terr. of Pacific Is. ...	1,955	2,197	0	1	1,015	629	442	366
Total Australia and Oceania	45,502	46,584	453,416	497,991	327	19	446	60
Africa					194	164	1,838	2,007
Morocco	42,155	19,822	4,371	3,591	299	900	1,212	1,340
Algeria	21,656	24,346	340	131	218,597	191,031	501,378	472,481
Tunisia	29,777	21,826	1,511	1,156	6,312,542	5,740,921	4,656,262	4,931,316
Lilya	4,660	4,477	1	0				
UAR	10,293	9,360	6,241	4,135	42,265	41,589	248,387	796,548
Sudan	376	344	6,670	4,135	393,496	362,818	1,369,939	1,004,079
Canary Islands	6,120	4,843	1	1,438	1,402,883	1,300,222	333,117	361,046
Spanish Africa, n.e.c.	256	586	0	3	664,605	569,817	187,303	217,728
Total Africa	6,312,542	5,740,921	4,656,262	4,931,316				
Total all countries	3,591,131	3,591,131	1,156	1,156				
Major Trade Blocs								
CACM	1	1	1	0	42,265	41,589	248,387	796,548
LAFTA	6,241	4,477	1	4,135	393,496	362,818	1,369,939	1,004,079
EEC	344	344	6,670	1,438	1,402,883	1,300,222	333,117	361,046
EFTA 2/	4,843	4,843	1	3	664,605	569,817	187,303	217,728
Less than \$500.	256	586	0	0				
Includes associate member, Finland.								

Table 33.--Exports: Quantity indexes of foreign trade in agricultural products, fiscal years 1962-69, monthly and accumulated, July 1967 to date

Year and month	: Animal : and : animal : products	: Cotton : and : lint	: Tobacco, : unmanu- : factured	: Grains : and : feeds	: Vegetable : oils : and : oilseeds	: Fruits : and : vegetables	: All : agricultural : commodities : 1/
Base -- 1957 through 1959 = 100							
Year ending June 30							
1962	110	93	108	155	122	108	125
1963	112	71	98	155	148	114	124
1964	151	100	110	185	156	106	147
1965	139	88	99	180	189	111	145
1966	115	61	98	231	194	122	157
1967	109	90	130	203	182	122	153
1968	104	80	117	206	187	106	149
1969 Preliminary	119	55	118	169	200	107	135
Adjusted for seasonal variation 2/							
Monthly							
1967/68							
July	106	66	93	199	199	117	140
August	95	86	104	192	178	109	147
September	99	75	109	207	193	92	147
October	103	78	111	195	186	108	143
November	104	62	112	230	193	111	157
December	95	53	120	214	158	106	137
January	101	97	140	233	181	106	163
February	111	89	150	233	186	103	162
March	93	89	92	205	198	105	149
April	111	105	116	199	186	117	150
May	100	93	134	181	167	108	141
June	104	81	142	178	189	97	139
1968/69							
July	102	102	130	205	192	115	150
August	123	75	147	202	187	103	159
September	126	69	136	175	243	102	145
October	116	44	86	156	213	103	126
November	116	40	120	174	225	96	140
December	126	44	111	224	237	101	150
January	81	12	24	54	37	101	50
February	83	11	14	82	109	111	69
March	112	25	127	159	264	116	133
April	143	146	118	195	294	116	172
May	160	88	195	209	199	108	169
June	128	56	168	208	148	107	151
Not adjusted for seasonal variation							
1967/68							
July	101	54	78	189	160	110	131
August	100	57	108	187	137	105	130
September	97	65	148	197	127	110	138
October	108	65	126	189	236	143	150
November	121	70	166	263	323	111	191
December	93	78	171	219	208	102	159
January	89	112	110	225	164	90	156
February	108	106	111	223	164	89	157
March	98	103	72	228	198	97	157
April	112	96	92	204	178	103	150
May	111	90	109	176	168	112	139
June	107	65	113	169	188	100	132
1968/69							
July	96	84	109	178	152	108	133
August	128	50	159	199	138	98	141
September	120	62	182	166	152	121	136
October	121	36	96	150	266	136	132
November	134	44	177	199	378	96	170
December	119	65	158	229	304	97	174
January	71	14	20	52	33	89	48
February	79	13	11	79	95	100	66
March	117	30	105	179	262	109	140
April	142	134	98	199	276	104	170
May	174	86	165	201	200	112	165
June	130	46	138	198	148	111	142

1/ Based on 332 classifications.

2/ The seasonal adjustment series has been revised to incorporate the Bureau of the Census Method X-11. This new method of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns. The previous adjustments were based on the seasonal factors developed from the base period 1957-59. For detailed explanation of the new adjustment procedures, see U.S. Department of Commerce, Bureau of the Census, The X-11 variant of the seasonal Method II seasonal adjustment program, Technical Paper No. 15. U.S. Government Printing Office, Washington, D.C., 1965.

Table 34.--Imports: Quantity indexes of foreign trade in agricultural products, fiscal years 1962-69, monthly and accumulated, July 1967 to date

Year and month	Supplementary 1/					Complementary 1/			All agricultural commodities 2/
	: Animal : and : animal : products	: Grains : and : feeds	: Vegetable : oils : and : oilseeds	: Sugar : molasses : and : sirups	: Total : supple- : mentary	: Cocoa, : coffee, : and : tea	: Rubber : and : silled : gums	: Total : comple- : mentary	
Base -- 1957 through 1959 = 100									
Year ending June 30									
1962	134	71	111	95	113	111	77	104	109
1963	152	45	117	105	122	114	80	108	114
1964	137	88	110	83	113	116	71	107	110
1965	123	51	125	87	110	100	83	97	103
1966	160	39	124	88	123	121	87	113	117
1967	154	43	136	107	129	107	77	100	114
1968	159	38	128	109	134	114	90	107	119
1969	168	40	136	110	139	108	107	106	121
Adjusted for seasonal variation 3/									
Monthly									
1967/68									
July	156	38	118	109	131	109	64	96	111
August	150	50	118	110	129	115	95	109	117
September	145	40	124	100	123	94	74	86	104
October	152	40	138	85	127	104	86	97	111
November	149	46	144	91	130	116	105	111	120
December	158	29	113	112	130	104	101	103	118
January	163	38	139	124	138	133	101	135	136
February	170	40	117	115	142	131	94	121	131
March	145	34	87	112	122	81	78	78	99
April	171	41	144	120	146	137	93	124	133
May	179	32	147	120	153	129	97	120	137
June	180	30	148	110	139	117	90	110	121
1968/69									
July	189	33	173	103	151	146	146	139	144
August	187	34	114	127	150	153	99	135	142
September	191	36	149	100	143	134	138	130	136
October	166	49	149	118	141	85	90	86	111
November	172	48	126	110	138	123	91	116	126
December	149	40	144	103	130	125	107	118	127
January	90	28	106	29	88	21	47	33	59
February	126	32	109	94	113	66	108	73	91
March	195	32	93	115	143	97	117	96	118
April	191	53	157	129	162	128	119	124	140
May	185	42	146	100	152	113	112	112	133
June	166	40	111	125	144	123	114	116	127
Not adjusted for seasonal variation									
1967/68									
July	146	33	102	135	124	102	52	90	105
August	144	41	103	122	129	102	98	100	113
September	148	29	116	115	129	91	75	86	106
October	151	53	145	88	128	118	79	107	117
November	159	61	134	78	129	112	112	109	118
December	173	39	84	130	141	97	107	99	118
January	163	33	212	62	131	136	106	128	130
February	157	29	127	81	126	143	94	129	128
March	161	29	101	103	132	100	88	96	113
April	174	38	134	121	148	140	94	126	136
May	162	38	134	143	150	123	96	115	131
June	172	28	147	125	140	101	82	97	117
1968/69									
July	178	28	149	128	143	137	115	130	136
August	179	28	96	143	150	137	104	125	137
September	196	26	142	114	152	130	141	130	140
October	166	65	158	119	141	95	82	94	116
November	182	66	117	92	137	118	97	113	124
December	162	54	114	120	141	116	112	113	126
January	90	25	234	19	84	22	49	31	56
February	118	25	119	73	102	73	110	79	90
March	220	28	111	107	157	126	134	124	139
April	194	50	146	131	164	130	122	126	143
May	169	52	133	123	149	108	110	108	127
June	159	37	111	145	145	108	105	104	123

1/ Supplementary agricultural imports consist of all imports similar to agricultural commodities produced commercially in the United States together with all other agricultural imports interchangeable to any significant extent with such United States commodities. Complementary agricultural imports include all other, about 98 percent of which consist of rubber, coffee, raw silk, cacao beans, wool for carpets, bananas, tea, and vegetable fibers. 2/ Based on 417 classifications.

3/ The seasonal adjustment series has been revised to incorporate the Bureau of the Census Method X-11. This new method of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns. The previous adjustments were based on the seasonal factors developed from the base period 1957-59. For detailed explanation of the new adjustment procedures, see U.S. Department of Commerce, Bureau of the Census, The X-11 variant of the seasonal Method II seasonal adjustment program, Technical Paper No. 15. U.S. Government Printing Office, Washington, D.C., 1965.

Explanatory Note

U.S. foreign agricultural trade statistics in this report include official U.S. data based on compilations of the Bureau of the Census. Agricultural commodities consist of (1) nonmarine food products and (2) other products of agriculture which have not passed through complex processes of manufacture such as raw hides and skins, fats and oils, and wine. Such manufactured products as textiles, leather, boots and shoes, cigarettes, naval stores, forestry products, and distilled alcoholic beverages are not considered agricultural.

The trade statistics exclude shipments between the 50 States and Puerto Rico, between the 50 States and the island possessions, between Puerto Rico and the island possessions, among the island possessions, and intransit through the United States from one foreign country to another when documented as such through U.S. Customs.

EXPORTS The export statistics also exclude shipments to the U.S. armed forces and diplomatic missions abroad for their own use and supplies for vessels and planes engaged in foreign trade. Data on shipments valued at less than \$100 are not compiled by commodity and are excluded from agricultural statistics but are reflected in nonagricultural and overall export totals in this report. The agricultural exports statistics include shipments under P.L. 83-480 (Agricultural Trade Development and Assistance Act), and related laws; under P.L. 87-195 (Act for International Development); and involving Government payments to exporters. (USDA payments are excluded from the export value.) Separate statistics on Government program exports are compiled by USDA from data obtained from operating agencies.

The export value, the value at the port of exportation, is based on the selling price (or cost if not sold) and includes inland freight, insurance, and other charges to the port. The country of destination is the country of ultimate destination or where the commodities are to be consumed, further processed, or manufactured. When the shipper does not know the ultimate destination, the shipments are credited to the last country, as known to him at the time of shipment from the United States, to which the commodities are to be shipped in their present form. Except for Canada, export shipments valued \$100-\$499 are included on the basis of sampling estimates; shipments to Canada valued \$100-\$1,999 are sampled.

IMPORTS Imports for consumption are a combination of entries for immediate consumption and withdrawals from warehouses for consumption. The agricultural statistics exclude low-value shipments from countries not identified because of illegible reporting, but they are reflected in nonagricultural and overall import totals in this report.

The import value, defined generally as the market value in the foreign country, excludes import duties, ocean freight, and marine insurance. The country of origin is defined as the country where the commodities were grown or processed. Where the country of origin is not known, the imports are credited to the country of shipment.

Imports similar to agricultural commodities produced commercially in the United States and others that are interchangeable in use to any significant extent with such U.S. commodities are supplementary, or partly competitive. All other commodities are complementary, or noncompetitive.

Further explanatory material on foreign trade statistics and compilation procedures of the Bureau of the Census is contained in the publications of that agency.

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